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QUEENSLAND YEAR BOOK

1939

No. 3



GOVERNMENT STATISTICIAN

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THE QUEENSLAND YEAR BOOK 1939

No. 3.



Issued by
THE GOVERNMENT STATISTICIAN
BRISBANE

Preface.

The Queensland Year Book for 1939 is presented in a form representing a slight enlargement on that of last year, without any sacrifice, it is to be hoped, of portability and convenience. This is not the final source of reference on Queensland Statistics, which is to be found in "Statistics of Queensland" issued annually in eight sections. This Year Book extracts the most important and useful Queensland and Commonwealth Statistics, and publishes them together with descriptive matter and comments and analysis on them.

A number of additions have been made in this year's volume. The death rate statistics by local areas have been re-calculated so as to give what is known as "comparative mortality figures." In certain areas the death rate is artificially raised by the high proportion of old people, or artificially lowered by the high proportion of young people. The comparative mortality figure is an arithmetical device for allowing for the effect of the ages of the population, and for calculating the true health comparison between different districts. Some striking figures are obtained. The much better health record of the country, as compared with the towns, gives considerable food for thought.

More detailed tables regarding hospital patients and finances are given. It is hoped that in the future a still more detailed analysis of hospital statistics will be undertaken. Statistical analysis is sometimes in a position to throw strong light on the causes of disease.

The section dealing with land and forests has been enlarged and re-written. Persons outside the State may perhaps be interested in the account of the administration of large areas of pastoral land under State ownership, a state of affairs rarely found in other parts of the world. By the courtesy of the Bank of New South Wales we are publishing two maps prepared by the Economic Department of that Bank, showing the stock carrying capacity of lands in Queensland as compared with neighbouring States, and also the extent of erosion which is now taking place. Although there may be some disagreement on the details, these investigations represent an important step forward, and it is to be hoped that the results will receive full consideration. Queensland, it appears, is fortunately not suffering from the effects of soil erosion so severely as New South Wales and Victoria, but may be subject to deterioration of fodder plants, in the opinion of the Bank's Economic Department.

Covering a wider field than production figures previously quoted, this Year Book contains a full statement of Queensland National Income for the last ten years. These are calculated by the same methods as are used for Australia as a whole and for other countries, and will serve as a basis of comparison. Figures are not yet available for expressing this national income as "real income," i.e., after making allowances for changes in prices; but should be available shortly.

Tables are also given showing, for Australia and Queensland, the balance of payments; *i.e.*, the aggregate net movements of imports, exports, and other financial transactions into and out of the State and Commonwealth.

I desire to express gratitude to all those members of the public who have filled in "pink forms" in applying for renewal of their motor vehicle licenses during the past year. The information thus obtained has given us figures of the fuel requirements and mileage of private and commercial vehicles and other statistical information about the road transport industry of the greatest value; the first results of these investigations are published in this Year Book.

A two-page map is provided of city and shire boundaries in Queensland, which should enable the reader to follow all the text. It is intended to use shire boundaries as much as possible in the future for all statistical statements.

I am indebted to all members of the public for the statistical forms which they have filled up under the terms of the various Acts of Parliament and which provide the basic information for all statistical tabulations; to the Commonwealth Statistician and other public authorities for much information supplied; to the Commonwealth Grants Commission and to the Bank of New South Wales for permission to publish maps; and the Statistical Staff of the Queensland Bureau of Industry for much energetic and accurate work in the preparation of this Year Book.

The Year Book has been edited by Mr. A. F. Trueman under the supervision of Mr. S. E. Solomon, Deputy Government Statistician.

COLIN CLARK, Government Statistician.

The Bureau of Industry, 5th July, 1939.

Chapters.

	* ,					Page.
1.	GENERAL INFORMATION	N.		 ••		 1
2.	Government	• •		 		 19
3.	POPULATION AND HEA	LTH		 		 37
4.	Public Justice			 ••		 77
5.	SOCIAL SERVICES			 		 85
6.	LAND AND SETTLEMEN	ΥТ		 		 104
7.	Production			 		 116
8.	TRANSPORT AND COME	MUNICA	ATION	 	••	 167
9.	TRADE		•• .	 		 198
10.	Marketing			 ٠		 216
L1.	Prices		• •	 		 232
12.	EMPLOYMENT			 		 247
13.	Public Finance			 		 268
14.	PRIVATE FINANCE			 		 323
Αр	PENDIX—SUMMARY OF	STATI	STICS	 		 336

Contents.

Seasonal Calendar	xv.
1. General Information—	
1. Geography. 2. Meteorology. 3. Economic History	1–16
4. Trade and Commerce. 5. The Trend of Business and Prosperity	17–18
2. Government—	
 System; Governors, Present Ministry, and Premiers of Queensland. State Parliament. Commonwealth Government; Ministry, Queensland Members of Parliament and Elections. Other State Governments. All Australian Parliaments; Cost 	19–28
6. Divisions of Queensland. 7. State Departments. 8. Commonwealth Departments. 9. Representatives of other Countries	29-36
3. Population and Health—	
1. Population; Growth, Ages, Birthplaces, Races, Conjugal Condition, Dependent Children, Religions. 2. Distribution of Population, Statistical Divisions, Municipalities, Towns. 3. Migration; Naturalisation	37–53
 Births; Registration Fees, Birth Rates, Masculinity, Ex-nuptial. Marriages; Fees, Marriage Rates. Deaths; Fees, Death Rates, Ages, Causes, Infant Mortality, Expectation of Life. Comparative Mortality in Districts 	
	53–68
8. Diseases; Hospital Cases, Diseases Generally. 9. Insanity	68–74
10. Aboriginals; Protectorates and Reserves, Numbers at Census	74–76
4. Public Justice—	
1. The Legal System, brief description	77
2. Police; Organisation and Cost. 3. Prisons and Reformatories, Prison Farm. 4. Criminal Courts, Supreme and Inferior	78-81
5. Civil Courts, Supreme and Magistrates'. 6. Miscellaneous, Land Titles, Liquor Licenses	82-84

	Pages.
5. Social Services—	
1. Schools; Expenditure on Education. 2. University,	
Workers' Education. 3. Science and Art; Libraries,	
Museum, and Art Gallery, Scientific Research	85 – 89
4. Supervision of Health. 5. Hospitals; Public, Mental Dis-	
eases. 6. Ambulances. 7. Child Welfare, Baby Clinics	90-98
8. Charitable Institutions; Benevolent Asylums, Orphanages,	
Institutions for Blind, Deaf and Dumb. 9. State	
Children	98-99
10. Old Age and Invalid Pensions. 11. Maternity Allow-	
ances. 12. War Pensions. 13. National Insurance	99-103
ances. 12. war rensions. 15. National Insurance	
6. Land and Settlement-	
1. Development; Land History. 2. Land Administration;	
Leases. 3. Areas and Tenures	104-108
Leases. 5. Areas and Tenures	
4. Reclamation of Prickly Pear Lands. 5. Irrigation and	
Water Supply, Artesian Bores. 6. Forestry; State Forest Service	109-113
Forest Service	113–115
7. Land Utilisation and Soil Erosion	119-119
7. Production—	
1. Introduction. 2. Livestock, Slaughtering, and Meat	
Works. 3. Wool; Production, Sales, and Exports.	116-129
4. Dairying, Dairy Factories	110 120
5. Agriculture; Acreages, Yields, and Values. Sugar, Fruit,	100 100
Cotton, Tobacco, Peanuts, Canary Seed, Arrowroot	130-138
6. Fisheries. 7. Mines and Quarries; State Mining; Mining	
Employment and Accidents. 8. Timber, Sawmills, Ply-	100 115
wood Mills	139 - 145
9 Manufacturing, Districts, Employment, Capital, Produc-	
tion. 10. Heat, Light and Power. 11. Building Opera-	
tions	145 - 156
12. Value of Production; Gross, Local, and Net	156-161
13. National Income	162 - 166
8. Transport and Communication—	
1. Introduction. 2. Sea Transport and Ports; Harbour	105 150
Finances, Shipping and Cargo at Ports	167-173
3. Railways, Government, Traffic and Finances; Local	
Authority and Private Railways, 4. Street Tramways,	
Brisbane and Rockhampton	174-183
5. Roads, Main Roads Commission. 6. Road Transport,	
Motor Vehicles, Registration Fees. 7, Air Transport.	
8. Traffic Accidents, Road and Other	183-193
0 Posts and Tolographs 10 Wireless Broadcasting	194 - 197

x .

	essential control of the control of	
9	. Trade—	Pages.
	 Introduction, Nature of Queensland Trade. Oversea Trade, Exports and Imports, Countries and Commodities, Trade of Ports. Australian Oversea Trade. Export Prices. Interstate Trade, 1931-32 Details 	198–212
	4. Total Trade, Balance of Trade, Queensland and Australia. 5. Balance of Payments	212–215
10.	. Marketing—	
	1. The Queensland System, Marketing Legislation. 2. Raw Sugar, Organisations, Board Accounts, and Prices	216-221
	 Butter, Cheese, Eggs, and Honey. 4. Wheat. 5. Cotton. Special Northern Boards; Maize and Pigs. 7. Other Farm Products; Peanuts, Canary Seed, Barley, Arrowroot, Broom Millet	221–227
	8. Fruit; the C.O.D. 9. Other Control; Plywood and Veneer,	221-227
	Coal	228-230
	10. Related Activities; Price Fixing, Fish Board, Meat Industry Board	
	A Note on Wool	230–231 231
		10.1
11.	. Prices—	
	1. Wholesale Prices; Fat Stock, and Produce. Wholesale Price Index Numbers, Sydney	232–2 34
	2. Retail Prices; Index Number Regimen; Food and Groceries Prices; Rents and Rented Dwellings; Retail Price Index Numbers; "Court" Index Numbers	
		235–246
12.	Employment—	
	1. Introduction; Public Employment. 2. Occupations at Census—Industries and Grades	247-250
	3. Unemployment; Special Collection, Unemployment Insurance, Bureau of Industry, and Census, Figures.	
	4. Industrial Arbitration and Trade Unions. State Industrial	251–254
	Court, Basic Wage, Industrial Disputes, Trade Unions. 5. Wages; Basic Wages, Average Wages, 6. Hours and	
	Working Conditions. 7. Juvenile Employment, Apprenticeship, Special Juvenile Employment Schemes	254–264
	8. Workers' Compensation; Accidents, Compensation Insurance. 9. Unemployment Insurance. Queensland Scheme	
4.	and Australian Proposals. 10. Special Unemployment	964 967

13. Public Finance—	Pages.
1. Introduction. Financial Agreement. Loan Council, Recent	
Borrowings, Commonwealth Payments to States	268 - 273
2. State Revenue Fund. Receipts and Expenditure. 3. State	
Loan Fund. Loan Expenditure and Public Debt	273 - 283
 Commonwealth Finance. Revenue Receipts and Expenditure; Loan Expenditure. Commonwealth and State Finance. Revenue Receipts and Expenditure; Govern- 	
ment Debt; Net Loan Expenditure	283-289
6. Taxation Revenue. Total Collections in Queensland, Other States. Queensland Income Tax, Land Tax. Commonwealth Income and Land Taxes in Queensland. 7. Rates of Taxation; Commonwealth and States	289–306
8. Local Government. Receipts and Expenditure, Ordinary and Business Undertakings. Loans. 9. Semi-govern- mental and Other Public Bodies. Receipts, Expenditure, Loans. 10. All State Public Finance, Totals	307-316
11. State Financial Institutions. State Enterprises, Agricultural Bank, State Advances Corporation, Public Curator, Golden Casket, Superannuation, Assistance to Industries, Bureau of Industry	316-322
14. Private Finance—	
1. Money and Banking. Cheque-paying Banks, Bank Clearings, Savings Banks	909 907
	323-325
2. Bankruptey	326
3. Companies. 4. Insurance, Life and General. 5. Friendly Societies. 6. Building Societies. 7. Co-operative Societies	327-331
8. General Business Conditions. The Business Index. Share Prices Index. Interest Yield on Australian Consols	332-334
Appendix—	
Summary of Queensland Statistics since 1860	226254

List of Maps and Diagrams.

	-						D
General map of Queensl	and				facing		Page. $e 1$
Statistical Divisions	•,•	• •	•••		facing	pag	e 1
Meteorology of typical	statio	ons					6
Australia—Average anni	ual ra	ainfall			••		7
Australia—Rainfall varia	bility	• .:	••				7
Business Index			•.•				18
Employment							18
Population since 1860						• •	38
Population gain by natu	ral in	crea se a	nd mig	gration			38
Population by sex, age,	and	conjuga	l cond	ition,	1911		42
Population by sex, age,	and	conjuga	l cond	ition,	1933		43
Birth, death, and marria	age r	ates		•	••	• •	55
Standard mortality ratio	os ·		••	••		• •	66
Infantile mortality rates				• • .	• • •		67
Land tenures			• •			• • •	107
Eastern Australia—Stock	carr	ying cap	acity				114
Eastern Australia—Soil e	rosio	n				:	114
Location of processing f	actori	es					117
Sheep, and wool product	ion			• •			119
Cattle						:	119
Cattle distribution					'		122
Sheep distribution		••.		, • •	••		123
Sea, rail, and air routes	, bros	deasting	g stati	ons			168
Queensland external trad	le						208
Export prices				• •			208
Local Authority boundar	ies				• • .	308	8-9

	JANUARY.	FEBRUARY.	MARCH.	APRIL.
SUN. Mon. Tues. Wed. Thur. Fri. Sat.	1 8 15 22 29 * 9 16 23 * 3 10 17 24 31 + 11 18 25 5 12 19 26 6 13 20 27 7 14 21 28	. 5 12 19 26 . 6 13 20 27 . 7 14 21 28 1 8 15 22 2 9 16 23 3 10 17 24 4 11 18 25	. 5 12 19 26 . 6 13 20 27 . 7 14 21 28 1 8 15 22 29 2 9 16 23 30 3 10 17 24 31 4 11 18 25	30 2 9 16 23 . 3 * 17 24 . 4 11 18 * . 5 12 19 26 . 6 13 20 27 . * 14 21 28 1 * 15 22 29
	MAY.	JUNE.	JULY.	AUGUST.
SUN. Mon. Tues. Wed. Thur. Fri. Sat.	* 8 15 22 29 2 9 16 23 30 3 10 17 24 31 4 11 18 25 5 12 19 26 6 13 20 27	. 4 11 18 25 . 5 * 19 26 . 6 13 20 27 . 7 14 21 28 1 8 15 22 29 2 9 16 23 30 3 10 17 24	30 2 9 16 23 31 3 10 17 24 4 11 18 25 5 12 19 26 6 6 13 20 27 7 14 21 28 1 8 15 22 29	. 6 13 20 27 . 7 14 21 28 1 8 15 22 29 2 9 16 23 30 3 10 17 24 31 4 11 18 25 5 12 19 26
	SEPTEMBER.	OCTOBER.	NOVEMBER.	DECEMBER.
SUN. Mon. Tues. Wed. Thur. Fri. Sat.	. 3 10 17 24 . 4 11 18 25 . 5 12 19 26 . 6 13 20 27 . 7 14 21 28 1 8 15 22 29 2 9 16 23 30	1 8 15 22 29 2 9 16 23 30 3 10 17 24 31 4 11 18 25 6 13 20 27 7 14 21 28	. 5 12 19 26 . 6 13 20 27 . 7 14 21 28 1 8 15 22 29 2 9 16 23 30 3 10 17 24 4 11 18 25 .	31 3 10 17 24 . 4 11 18 * . 5 12 19 * . 6 13 20 27 . 7 14 21 28 1 8 15 22 29 2 9 16 23 30

CALENDAR, 1940.

	JANUARY.	FEBRUARY.	FEBRUARY. MARCH. AF			Y. MARCH. APRIL.	
SUN. Mon. Tues. Wed. Thur. Fri. Sat.	. 7 14 21 28 * 8 15 22 * 2 9 16 23 30 3 10 17 24 31 4 11 18 25 5 12 19 26 6 13 20 37	. 4 11 18 25 . 5 12 19 26 . 6 13 20 27 . 7 14 21 28 1 8 15 22 29 2 9 16 23 3 10 17 24	31 3 10 17 24 . 4 11 18 * . 5 12 19 26 . 6 13 20 27 . 7 14 21 28 1 8 15 * 29 2 9 16 * 30	. 7 14 21 28 1 8 15 22 29 2 9 16 23 30 3 10 17 24 4 11 18 * 5 12 19 26 6 13 20 27			
	MAY.	JUNE.	JULY.	AUGUST.			
SUN. Mon. Tues. Wed. Thur. Fri. Sat.	. 5 12 19 26 . * 13 20 27 . 7 14 21 28 1 8 15 22 29 2 9 16 23 30 3 10 17 24 31 4 11 18 25	30 2 9 16 23 . 3 * 17 24 . 4 11 18 25 . 5 12 19 26 . 6 13 20 27 . 7 14 21 28 1 8 15 22 29	. 7 14 21 28 1 8 15 22 29 2 9 16 23 30 3 10 17 24 31 4 11 18 25 5 12 19 26 6 13 20 27	. 4 11 18 25 . 5 12 19 26 . 6 13 20 27 . 7 14 21 28 1 8 15 22 29 2 9 16 23 30 3 10 17 24 31			
	SEPTEMBER.	OCTOBER.	NOVEMBER.	DECEMBER.			
Sun. Mon. Tues. Wed. Thur. Fri. Sat.	1 8 15 22 29 2 9 16 23 30 3 10 17 24 4 11 18 25 5 12 19 26 7 14 21 28	. 6 13 20 27 . 7 14 21 28 1 8 15 22 29 2 9 16 23 30 3 10 17 24 31 4 11 18 25 5 12 19 26	. 3 10 17 24 . 4 11 18 25 . 5 12 19 26 . 6 13 20 27 . 7 14 21 28 1 8 15 22 29 2 9 16 23 30	1 8 15 22 29 2 9 16 23 30 3 10 17 24 31 4 11 18 * 5 12 19 * 6 13 20 27 7 14 21 28			

^{*} Public Holiday. An additional holiday is granted in the Metropolitan area for the Royal National Show; the date for 1939 being 16th August.

QUEENSLAND SEASONAL CALENDAR.

FIRST QUARTER (JANUARY TO MARCH)-

This is the period of greatest rainfall, Brisbane's average aggregate for the three months being 18½ inches. Dairy production is high, though slowly declining. Maize is planted on the Atherton Tableland in January. The banana and pineapple planting season, commenced in September, ends in February, and the summer crop of pineapples is harvested throughout the quarter. The autumn crop of potatoes is planted in February.

SECOND QUARTER (APRIL TO JUNE)-

Rainfall declines sharply, Brisbane registrations aggregating only half of the January to March total. Dairy production falls steeply to about 65 per cent. of the first quarter's volume. Sugar-cane is planted during April and May, and the crushing of the mature cane commences in June to continue to December, the northern mills generally being the first to operate. The main tobacco harvest is in this quarter, and the marketing of citrus fruits commences. Cotton picking is sin full swing throughout the quarter. The principal maize harvest commences in May and continues to July, and the autumn crop of potatoes is lifted in May and June.

May and June are the chief months for wheat planting, but late sowings are made in July. Early sowings are made in April for fodder, the second growth being harvested for grain.

Operations at meat works are at their peak in May and June. Southern and central district works operate practically throughout the year, but the season commences after Easter and ends in August in the North. The wool-selling season closes at the end of June.

THIRD QUARTER (JULY TO SEPTEMBER)-

This is the period of lowest rainfall, the average three-monthly aggregate for Brisbane dropping to $6\frac{1}{4}$ inches. Dairy production reaches its lowest point in July, and the increase in August and September is only slight. Output for the three months is little more than half of the total for the first quarter. July is a busy month at meat works.

Sheep shearing reaches its peak in August and September. This work is carried on throughout the year, though December and January are very light months. July is busy in northern and south-western districts. Generally speaking shearing is done earlier in the North than in the South. The wool-selling season opens in September.

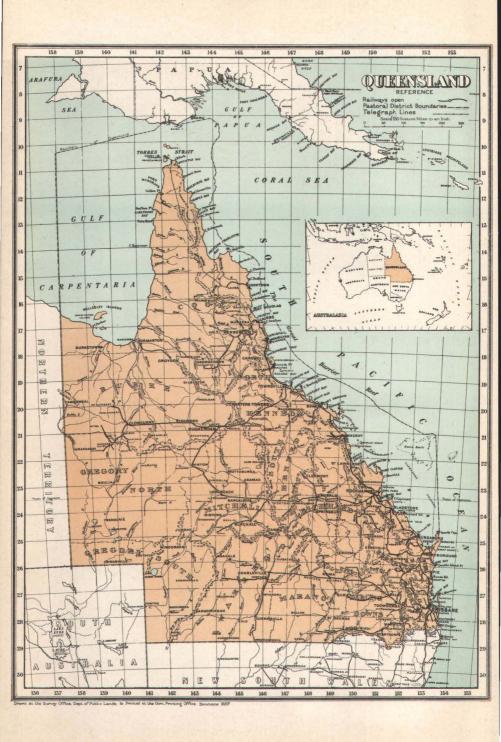
This is the height of the sugar crushing season. Late maize and cotton are harvested, and winter pineapples, and there are spring plantings of cotton, potatoes, bananas, pineapples and other fruits.

FOURTH QUARTER (OCTOBER TO DECEMBER)-

Rainfall increases steadily as the wet season approaches, and Brisbane's average aggregate for the quarter is $11\frac{1}{4}$ inches. Dairy production rises steeply, and the output for the three months is not much below that for the first quarter.

Tobacco, southern district maize and late cotton are planted in November and December. Wheat is harvested in November. Spring potatoes are lifted in December, and in this quarter the banana crop is heaviest and the sugar season ends.

The first quarter is the quietest and the third the busiest time of the year.





THE QUEENSLAND YEAR BOOK

No 3.-1939

Chapter 1.—GENERAL INFORMATION.

1. GEOGRAPHY.

The area of Queensland is 670,500 square miles. It has 3,236 miles of coastline. From north to south its greatest distance is 1,300 miles and from east to west 900 miles. The area is 22½ per cent. of the Australian continent, and the occupied area 30 per cent. of the Australian total, being about 50 per cent. more than the occupied area of Western Australia, the State with the largest territory. Less than 11 per cent. of the huge area of Queensland is unoccupied either for private production or for public reserves, and is mainly in the north of Cape York Peninsula. The area leased for pastoral and similar purposes is 78 per cent. of the whole Territory.

The area within the Tropics is 360,000 square miles, being 54 per cent. of the whole. Because of its physical, climatic, and living conditions this vast area is relatively immune from diseases and other disabilities commonly experienced in other tropical areas. Rainfall is frequently deficient inland, but artesian water is available over the greater part, including the sub-tropical hinterland which is part of the great Australian sheepland. The boundaries of the State are shown on the accompanying map.

The western boundary roughly coincides with the limits of profitable occupation of Central and Northern Australia other than the pastoral country in the north-west of the continent. The most notable exception is the Barkly Tableland, which is an extension of the elevated pastoral country

south and west of Cloncurry.

Physical Features.—That outstanding feature of Australian topography known as the Great Dividing Range continues from the New South Wales border to Cape York Peninsula, with numerous tributary ranges, very broken and irregular in its distance from the coast. The highest elevations are in the north, where the Bellenden-Ker Range rises to 5,438 feet in Mount Bartle Frere and is close to the coast. The Atherton Tablelana is a large triangular area 12,000 square miles in extent and 2,000 feet—one behind Mackay, another more inland and south of the Tropics, the third being the Darling Downs. The Dividing Range is for the greater part of its length a broad belt of pastoral country over 1,000 feet high, extending inland from north of the Darling Downs, contracting but still extensive in the central portion of the State, and widening again in the north until it diminishes to negligible proportions in the Peninsula.

The vast western plains extend with an elevation of 500 feet or more for about two-thirds of the distance from the coast, except in the southwest where the elevation falls towards the lowlands of the interior, and in the central-west, where the elevation continues until it rises again to over 1,000 feet south and west of Cloneurry. The country north of this westward extension and around the Gulf is low-lying. Most of the coastal areas are well below 500 feet in elevation.

The Great Barrier Reef extends along the whole tropical coast, a distance of 1,200 miles, to the coast of Papua. At the Tropics it is about 150 miles from the Queensland coast but approaches much closer further north, where its many islands afford shelter and picturesque passages. The southern end of the Reef is east of Bundaberg.

Thursday Island, close to the mainland north-west of Cape York, is only $1\frac{1}{2}$ miles long. The Gulf of Carpentaria is shallow, but Torres Strait offers a good trade route. The oversea ports are Brisbane, Gladstone, Port Alma (near Rockhampton), Bowen, Townsville, and Cairns.

East Coast Rivers.—Queensland is relatively well watered, but the rivers are rarely navigable. The Fitzroy with its tributaries has the most extensive watershed, draining the largest (and central) coastal basin through Rockhampton to Keppel Bay. The Burdekin and its tributaries drain another large basin further north through Ayr and Upstart Bay. The smaller Mary and Burnett Rivers further south drain smaller areas into Hervey Bay. The Brisbane River and its tributaries drain the large hinterland of the capital city into Moreton Bay, with the Logan and Albert Rivers rising from the Border Ranges.

Among the notable shorter rivers are the Pioneer, arising from the highlands around Mackay, and the Johnstone and others in the narrow strip of coast south of Cairns.

Westward Rivers.—Most of the rivers arising from the inland watersheds are channels for flood waters, with natural reservoirs determining stock routes, and flows depending on the seasons. In the south the Condamine, Maranoa, Warrego, and other tributaries of the Darling drain the western slopes of the Darling Downs and the central highlands, giving their names to rich pastoral districts. The Barcoo, and Thomson Rivers, Coopers' Creek, and the Diamantina drain flood waters from the elevated plain of the central-west towards Lake Eyre beyond Queensland, and the Georgina similarly from the western tableland. Several rivers flow into the Gulf from the northern and western slopes of the highlands, varying (like other western rivers) according to the season, from dry beds with water-holes to flood torrents.

Artesian Water.—Practically the whole of the area west of the Dividing Highlands is situated in the world's largest artesian basin, except that it extends no further north than the Gulf, and does not include the highlands west and south of Cloncurry. The water varies in quality, but its use renders huge areas productive that otherwise would be too dry.

Natural Resources.—While the extent of territory is itself no guide to actual resources, the huge area under effective occupation in Queensland demonstrates its remarkable suitability for productive purposes. The best evidences of natural resources are in the production of an intelligent and energetic people, after generations of enterprise and initiative, and

in their brief history. In that history minerals and timber have been determining elements; minerals are still widespread along and around the dividing highlands, and on the highlands extending westwards. Native pine timbers are still prevalent in the southern highlands, and in the north there are also large forests of tropical hardwoods. The Barrier Reef and its fisheries are important productive assets. Land suitable for agriculture and dairying is not a large proportion of the whole, being limited by rainfall and its seasonal distribution, but its aggregate area is large, and has a great variety of production. There are rich soils together with adequate rainfall on the Darling Downs, the Atherton Tableland, and in many of the river valleys along the eastern coast. The pastoral country is as large as Western Europe.

Production is duly recorded in chapter 7. While pastoral and agricultural productions are both liable to fluctuate in volume with good and bad seasons, the area is so large that extreme variations in total production are rare.

2. METEOROLOGY.

Climate and Rainfall.—The State can be divided, roughly, into three climatic regions—

- 1. The coast and adjacent mountain slopes, where the climate is marked by a comparative evenness of temperature and a considerable degree of moisture, with annual average rainfalls varying from 40 inches to 180 inches, the latter being recorded in the seaboard district between Cairns and Cardwell (the heaviest rain region in Australia).
- The mid-interior, which has a climate characterised by a wider range of temperature and an average rainfall ranging from 15 to 25 inches per annum.
- 3. The far interior, where there is a still wider range of temperature and, in general, the atmosphere is very dry, especially over the far central-west and south-west, where the average rainfall is mostly below 10 inches and the rate of evaporation high.

Most of the rain falls in summer, the four months—December to March—being regarded as the "wet season," when north-west monsoonal influences attain their greatest activity and the prevailing south-east trade wind becomes more pronounced, frequently producing torrential rains, especially on the northern coast. There is, however, a serviceable rain distribution over the major portion of the State during the other seasons and, except in the far north, there are, normally, no very dry months over the eastern part. The monthly distribution of rain is more equable south from the Tropic than in tropical areas.

With surface altitudes ranging up to 5,000 feet, the climate embraces many features, from the characteristically tropical heat of summer (with inland temperatures at times over 110 degrees) to winter's frosty nights over the greater part (including the tropical tablelands) and occasional snow-falls on the south-eastern highlands.

The following tables show rainfall, mean temperature, and mean humidity for six typical stations. (See graph, page 6.)

METEOROLOGY FOR TYPICAL STATIONS.

1. Two Northern Stations.

	Cloneurry (Inland).					Cooktown (Coastal).						
Period.	Rainfall.		Mean Temperature.		n Humi- 9 a.m. 938.	Rainfall.				Mean Temperature.		Humi- 9 a.m.
1	1938.	Aver- age.	1938.	Aver- age.	Mean 1 dity 9	1938.	Aver- age.	1938.	Aver- age.	Mean I		
	In.	In.	Deg.	Deg.	%	In.	In.	Deg.	Deg.	1 %		
January	3.71	4.45	90.0	87.6	44	9.75	14.34	$82 \cdot 4$	82.1	7		
Feb	6.83	4.13	81.4	86-1	64	13.36	13.71	81.8	81.8	80		
March	0.06	2.34	84.2	83.7	33	2.07	15.09	82.2	80.5	7:		
April	0.00	0.70	79.4	78.6	18	1.38	8.65	81.0	79.0	70		
May	0.00	0.46	74.8	71.4	37	1.40	2.79	78.9	76.1	73		
June	0.17	0.63	67.5	65.8	47	2.01	1.99	76.1	73.7	75		
July	1.47	0.34	63.9	64.1	41	0.71	0.96	71.9	72.5	78		
August	0.00	0.15	67.9	68.3	25	0.53	1.18	73.3	73.7	72		
Sept	0.00	0.30	74.2	74.8	16	0.13	0.56	76.5	76.2	6		
October	0.02	0.43	81.9	81.8	19	1.38	1.03	78.1	79.2	69		
Nov	0.40	1.25	88-1	85.9	24	3.56	2.52	79.7	81.1	70		
Dec	0.00	2.83	92.2	87.8	20	3.87	6.53	81.3	82.3	7		
Year	12.66	18.01	78.8	78.0	32	40.15	69.35	78-6	78.2	7.		

2. Two Central Stations.

et e		Longre	ach (Inla	nd).		Rockhampton (Coastal).				
Period.				lean erature.		Rainfall.		Mean Temperature.		Timit.
	1938.	Average.	1938.	Average.	Mean I dity 9 193	1938.	Aver- age.	1938.	Aver- age.	Mean Hund- dity 9 a.m.
	In.	In.	Deg.	Deg.	%	In.	In.	Deg.	Deg.	
January	1.22	2.13	89.1	85.7	46	3.25	7.53	82.9	80.8	1
Feb	4.00	3.43	$83 \cdot 4$	84.4	57	0.46	7.64	85.6	80.1	1
March	0.17	2.43	82.7	80.8	44	8.83	4.42	80.6	78.4	1
April	0.00	0.93	76.0	74.1	34	3.37	2.55	76.3	74.4	
May	0.20	0.87	70.6	66.1	52	2.34	1.60	71.9	68.8	
June	1.34	0.87	$62 \cdot 3$	60.2	62	1.27	2.55	63.8	63.8	Ì
July	1.32	0.80	58.7	58.7	56	2.05	1.77	61.9	62.0	1
August	0.51	0.27	62.9	62.4	55	1.42	0.81	63.5	64.7	}
Sept	0.05	0.58	70.1	69.6	70	0.01	1.28	72.0	70.0	
October	0.16	0.90	78.8	77.0	60	3.36	1.80	74.3	75.0	
Nov	0.83	1.16	84.9	82.0	54	3.86	2.46	77.8	78.0	1
Dec	0.00	1.83	89.1	85.0	42	1.01	4.74	80.9	80.6	1
Year	9.80	16.20	75.7	73.8	53	31.23	39.15	74.3	73.1	1

9	TWO	SOUTHERN	STATIONS

	•	Thargom	indah (Ir	land).	Brisbane (Coastal).					
Period,	Rair	ıfall.		ean erature.	938.	Rainfall.		Mean Temperature.		9 a.m. 938.
	1938.	Aver- age.	1938.	Average.	Mean I dity 9	1938.	Aver- age.	1938,	Aver- age.	Mean J dity 9
	In.	In.	Deg.	Deg.	%	In.	In.	Deg.	Deg.	%
January	0.93	1.44	86.8	85.8	29	7.70	6.39	77.0	77.2	71
Feb	0.32	1.35	84.3	85.0	33	5.62	6.32	78.8	76.6	70
March	0.02	0.82	82.9	79.6	31	4.24	5.60	75.2	74.3	73
April	0.02	0.72	72.3	70.5	39	1.01	3.75	71.6	70.3	69
May	1.69	0.86	66.2	61.8	55	11.81	2.82	66.8	64.6	80
June	1.06	0.83	56.4	55.5	72	0.86	2.66	60.3	60.2	71
July	0.36	0.48	53.6	54.0	64	1.43	2.21	57.9	58.6	75
August	0.30	0.50	57.5	58.1	52	1.21	1.95	59.3	60.6	69
Sept	0.00	0.53	67.2	65.0	28	0.99	1.99	63.4	65.2	62
October	0.23	0.72	77.7	72.8	26	3.45	2.58	69.9	69.9	66
Nov	0.72	1.00	82.3	79.5	34	4.76	3.81	73.7	73.4	69
Dec	0.00	1.27	86.7	83.3	58	0.41	4.84	77.9	76.2	60
Year	5.65	10.52	72.8	70.9	43	43.49	44.91	69.3	68.9	70

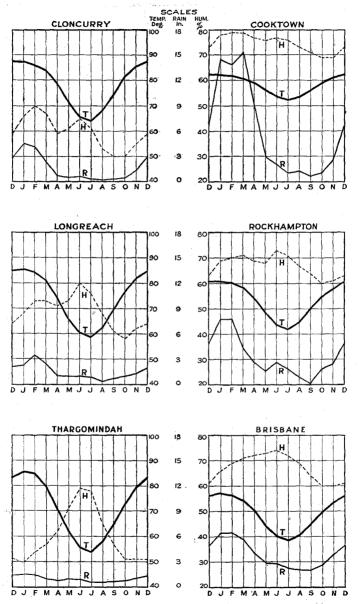
The following table gives more detailed information of weather conditions in Brisbane during 1938. The year's rainfall of 43.5 inches represented a return to normal after the dry conditions of 1936 and 1937 when 21.8 inches and 34.8 inches were recorded; and it was just below the annual average of 44.9 inches for 86 years ending 1937.

METEOROLOGY, BRISBANE, 1938.

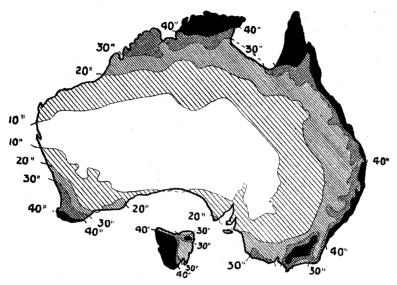
	era		Rainfall.						
Month.	Mean Barometer a 9 a.m.	Mean.	Absolute Maximum	Absolute Minimum.	Mean Maximum	Mean Minimum.	Total.	Wet Days.	Average for 86 years.
-	In.	Deg.	Deg.	Deg.	Deg.	Deg.	In.	No.	In.
January	29.90	77.0	94.6	65.8	83.9	70.0	7.70	16	6.38
February	29.81	78.8	97.1	63.3	86.9	70.6	5.62	7	6.33
March	29.99	75.2	90.5	59.8	83.3	67.0	4.24	15	5.62
April	29.99	71.6	94.1	50.1	80.6	62.6	1.01	8	3.78
May	30.15	66.8	82.5	53.6	73.6	60.1	11.81	11	2.71
June	30.17	60.3	76.7	41.3	69.0	51.6	0.86	8	2.68
July	30.11	57.9	73.2	44.5	$65 \cdot 6$	50.3	1.43	12	2.22
August	30.19	59.3	80.4	41.0	68.7	49.8	1.21	6	1.95
September	30.19	63.4	86.6	45.6	73.5	$53 \cdot 3$	0.99	4	2.00
October	30.12	69.9	86.3	55.5	78.6	61.3	3.45	8	2.57
November	29.97	73.7	93.8	$62 \cdot 3$	81.3	66.2	4.76	13	3.80
December	29.94	77.9	102.3	60.5	86.4	69.3	0.41	2	4.89
Year	30.01	69.3	102.3	41.0	77.6	61.0	43.49	110	44.93

a Mean Atmospheric Pressure corrected to 32° F. Mean Sea Level and Standard Gravity.

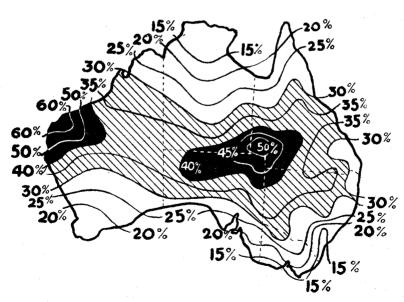
Meteorology for Typical Stations



The above graphs show, for six typical stations, average monthly mean temperature (T) average monthly rainfall (R); and average monthly mean 9 a.m. humidity (H). Figures for 1938 are shown on pages 4 and 5.



Australia-Average Annual Rainfall.



Australia—Rainfall Variability.
(Maps reproduced by kind permission of the Commonwealth Grants Commission.)

Rainfall Variability.—Of all the States, Queensland has the largest area within the heavier rainfall regions, as will be seen from the first map on page 7. But equally important as the absolute amount of precipitation is the reliability of the rainfall from year to year. "Rainfall becomes both lighter and more variable towards a wide belt stretching across the centre of the continent. The measure of rainfall variability is, therefore, the main indicator of development possibilities," according to the Commonwealth Grants Commission. Unfortunately, a large part of Queensland is subject to rather great variability of rainfall. This is shown in the second of the maps of the Commonwealth Grants Commission which are reproduced on the previous page. The lines on the map indicate places in which the percentage variation from annual average rainfall (i.e., standard deviation/annual value) is the same.

The following table shows the amount of rainfall experienced at certain selected localities during each of the last ten years.

QUEENSLAND—ANNUAL RAINFALL, 1929 to 1938.

Locality.	1929.	1930.	1931.	1932.	1933.	1934.	1935.	1936.	1937.	1938.
	In.	In.	In.	In.	In.	In.	In.	In.	In.	In.
Coastal.	00 -				1				ĺ	
	. 39.8	,							34.8	43.5
	. 40.0		, ,	16.9			39.6	33.4	40.9	47.0
Gladstone .	. 46.1	50.3		16.5			36.1	34.8	42.5	35.7
Rockhampton		56.1		26.5	52.4	39.3	24.5	28.2	35.8	31.2
Mackay .	. 62.2	60.2	36.8	58.0	73.1	45.5	50.8	97.8	52.7	54.9
	. 38.4	44.2	31.1	32.4	48.8	38.8	11.1	63.4	23.7	40.9
Innisfail .	. 123.2	159.7	131.5	134.2		190.3		169.2		124.7
Thursday Is.	75.4	53.7	60.0	56.4		67.0	71.9		74.1	71.1
Sub-Coastal.										
Warwick .	. 28.5	മെട്	96.9	25.0	90.4	0 = -	20.0	20.5		
TT		22.3	26.3	25.9	30.4	25.7	20.8	22.5	26.1	26.3
T3: 1 1 1		40.8	51.5	25.6	42.3	46.5	26.8	$24 \cdot 1$	$35 \cdot 3$	35.9
T2		27.9	$27 \cdot 1$	16.0	36.7	39.6	25.0	20.8	23.6	38.6
CIL III		19.0	16.9	12.6	28.6	20.3	17.5	23.5	23.8	.24.6
Cn. Towers .	. 23.1	25.6	13.4	15.1	22.0	20.8	13.9	29.5	22.8	22.0
Georgetown .	. 35.4	$22 \cdot 4$	21.3	17.7	34.8	30.6	17.4	44.6	37.5	27.4
Palmerville .	. 38.9	48.2	35.5	34.5	55.0	47.0	28.9	44.9	30.8	35.5
We stern.		ļ							.	
Cunnamulla .	. 5.3	17.9	17.8	9.5	16.0	11.8	8.1	15.0	5.5	13.7
Charleville .	1 1 11	20.1	20.2	10.3	25.2	22.9	10.4	$19.0 \\ 19.2$	13.2	
Blackall	1 3 3 3	$\frac{20.1}{21.7}$	17.5	16.3	$\frac{23.2}{22.7}$	$\frac{22.9}{12.6}$	$10.4 \\ 10.7$	24.8		12.6
Longreach .	.	13.0	19.5	9.4	$\frac{22.7}{21.3}$	8.5	9.6	$24.8 \\ 24.2$	14.0	20.0
Winton	1 3 3 0	24.6	11.3	$\frac{3.4}{7.2}$	$\frac{21.3}{13.8}$	13.3			14.3	9.8
	11.0	24.0	11.3	7.2	13.8	13.3	10.7	17.5	19.0	15.1
Hughenden		21.1	7.7	6.1	21.2	15.6	12.5	22.4	13.9	17.5
Cloncurry		$23 \cdot 1$	8.4	12.0	18.2	12.7	11.7	25.1	14.5	12.7
Croydon	30.0	27.4	$23 \cdot 4$	$17 \cdot 1$	25.8	$24 \cdot 2$	17.3	$52 \cdot 2$	26.5	24.9
	.1								1	

3. ECONOMIC HISTORY.

The economic foundations of Queensland, as of New South Wales, were established by the discovery of its inland pastoral resources. From the short convict period, 1824-1840, little more of permanent value was derived than the establishment of Brisbane as the capital. In 1847 the town of Gladstone was founded as another penal settlement, and because of its harbour it was to have been the capital of "North Australia," but this was an even briefer episode. The continuing history is a record of an overflow of adventurous squatters spreading from New South Wales to the Darling Downs, over the central highlands, and to the north and west. Later a similar wave of miners overflowed from the "gold rush," exploited rich areas scattered from Gympie to the far North, and established incidentally the towns of Rockhampton and Townsville as the chief ports and commercial centres for the Central and Northern districts. More intensive settlement in the Brisbane hinterland was promoted by the existence of pine timber.

During the twenty years before Queensland became a separate colony practically the whole of its productive territory had been explored and occupied. Progress had been remarkably rapid despite natural obstacles, occasional droughts and floods, conflicts with aboriginals, shortage of labour, and primitive transport conditions. When Burketown was visited by a trading vessel in 1865 the first stage of economic development was virtually completed.

Separation: The Fifties saw the establishment of the colonies with their own systems of government. Both before and after separation from New South Wales there was agitation to include the Northern Rivers districts of New South Wales in the new colony of Queensland.

Later, and until Australian Federation became a probability, there were recurrent demands for a separate colony in the North. The tropical area had as much reason for separation as had the sub-tropical in 1859. Its labour problems were more serious and seemed to require coloured labour. Convicts were not available, Chinese had been found too expensive, and the aboriginals were too few or too hostile. In 1863 Towns introduced Kanakas from the South Sea Islands, and as the sugar industry spread northwards their numbers increased. Some 57,000 were transported to Queensland during the colonial period, but the procedure was a century behind its time.

The merits of further territorial division were confused by this issue, by the absence of a single dominating centre for the whole of the area, and by demands from the central district for separation from both north and south. The chief results were to establish three distinct railway systems, and to increase the volume of public works.

Details of the separation in 1859 and of divisions of the State are given in Chapter 2. Queensland was granted representative government with a liberal franchise at once, and proceeded immediately with an active policy of public development. In the first seven years the population increased four-fold, and reached its first 100,000 in 1868.

The Sixties: Development commenced at too rapid a pace for continuity. The Government was active in public works and in promoting agriculture and immigration. A railway from Ipswich to Grandchester was opened in 1865. Land sales provided revenue and expansion was general. Bank and other loans to pastoralists increased rapidly, and total bank advances increased four-fold in five years to over £2 millions in 1865. In 1866 government loan expenditure was £965,346; a prodigious figure for the population at the time. Over £3 millions were borrowed in London.

In 1866 a London failure precipitated a crisis. Works had to be curtailed, and there was a march of unemployed. Emergency finance was instituted, Treasury bills and notes both being used but with indifferent success. Loan expenditure, which had averaged £686,000 per year for four years to 1867, fell to £117,000 in 1869.

Recovery was assisted by the discovery of the Gympie gold field in 1867, and although a drought period supervened, during which large areas were forfeited, the decade ended with very great achievement. In 1870 the wool produced had increased from 5 to 38 million lb., sheep from $3\frac{1}{2}$ to 8 millions, and cattle to over a million. The area under crop was 52,200 acres, of which 14,700 were under cotton, and 6,300 under sugar, which was over £30 per ton in 1868 and 1869. Cotton had been stimulated by high prices due to the American Civil War, and its substantial production at that time continued for a period of seven years.

The Seventies: The early Seventies were years of recovery and consolidation, and throughout this period alluvial mining became relatively more important. Charters Towers and other new fields were developing. From 1874 the gold production exceeded £1 million a year in value and both copper and tin made important additions. Some 11,500 farming selections were sold on the Darling Downs, covering an area of 41 million acres, and rich scrub lands were cleared and occupied for sugar and other cultivation as coastal settlement spread northward from Brisbane. legislature was much occupied with efforts to increase farming more rapidly, and although there was much disappointment, the area under crop rose to 114,000 acres. Sugar expanded, was checked by "rust" and low prices, but increased again. Bundaberg and Mackay had been established. cattle industry made great progress, the number increasing to 3 millions, but sheep and wool production declined. Pastoral tenures were insecure until the end of this period, and squatters in the nearer areas were under constant challenge.

Prosperity had returned by 1874, and the credit of the Government having been rehabilitated, loan expenditures again increased, and exceeded £2 millions during the last two years of the decade. By 1880, 637 miles of railway had been constructed at a cost of £5½ millions. In four years the Government had borrowed £5 millions, and it was estimated that £3 millions had been invested privately from external sources. Boom conditions were again developing, especially in Brisbane, where the adult male population is said to have increased 50 per cent. in the three years to 1881.

The Eighties: These were boom years in Queensland, New South Wales, Victoria and South Australia. In five years their Governments spent £37 millions of loan funds. This represents a rate of expansion which has never since been equalled. It was estimated that in the same period £12 millions were invested in Queensland on private account. In 1886 Government loan expenditure was over £2 millions, a figure not reached again for twenty-five years. In the ten years this expenditure totalled £15 millions. Railway mileage increased from 637 to 2,064. Treasury deficits were substantial, despite large revenue from land sales, and the debt charges were heavy, but current production was increasing so rapidly that they seemed of little moment. The population increased by as many people during this ten years as in the nineteen years that followed.

The invention of refrigeration gave a new impetus to the cattle industry, and the export of frozen beef became another subject of Queensland pioneering. Cattle increased by 76 per cent. At the same time, artesian bores were multiplied, and sheep more than doubled, increasing from 7 to 18 millions. The cumulative effect was not reached until 1892, when the numbers of sheep reached 21 millions, a figure above the average since then, and a peak not again reached until 1913. Wool production was 123 million lb. in the same year, and did not achieve the same volume again until 1909.

The area of alienated land increased from $4\frac{1}{2}$ to $10\frac{1}{4}$ million acres during the ten years, and the area under crop doubled. The price of sugar was high in the early Eighties, and large areas of suitable land were sold, the Colonial Sugar Refining Company entering the field on a large scale. The price fell again and the use of Kanaka labour under the plantation system was discouraged; nevertheless the area under sugar rose from 20,200 to 51,000 acres and extended from Nerang to Mossman.

The discovery and exploitation of Mount Morgan added further drama to a picturesque period, and the annual value of gold production, which had fallen, rose again and began to exceed £2 millions.

There was a prolonged drought in the middle of this period but it scarcely checked the ardours of expansion, and it was followed by excellent seasons. At the time, money was pouring out to Australia. Queensland bank advances increased in the ten years from £4 millions to £17 millions.

During this period the British consumption and investment markets were at their peaks of expansion. It was the hey-day of the Victorian era. In Queensland the time was notable for the rival political personalities of McIlwraith and Griffith, comparable in their more limited field to their older contemporaries in England, Disraeli and Gladstone. McIlwraith almost succeeded in a scheme for private land-grant railways on a huge scale, and his attempted annexation of New Guinea may have had bad luck because Gladstone was in power at the time. Griffith, the Liberal Leader and future Chief Justice of Australia, was among other things responsible for restraints on coloured labour immigration, and for the beginnings of regulation in the sugar industry and in employment generally.

The period was notable also for trade union activity and a ferment of political ideas. The Shearers' Union was founded and grew to strength. The vagaries of immigration policy assisted to promote organised discontent. In 1883, for example, there was a net immigration of 34,370 persons, a record never since approached. Although "works" were booming a drought followed and there was great distress. Village settlements were attempted to relieve the unemployed, but without success. William Lane, who in 1893 founded the ill-fated "New Australia" communist settlement in Paraguay, became the intellectual leader of the new radical thought and exercised an influence over the course of Queensland opinion not less powerful than that of the statesmen above mentioned. In 1885 the colony became the third largest in population.

The Nineties: Catastrophe overtook the colony in the early Nineties. The shearers' and maritime strikes of 1891 were themselves disasters, and they coincided with a general slump throughout Australia, following the collapse of the boom. Not only was public borrowing checked but the lavish flow of private funds stopped suddenly. In 1889 a Queensland loan of £2½ millions had been over-subscribed in London, but in 1891 for a loan of the same amount, £1 million of which was for repayment of old debt, only £300,000 was offered. Brisbane felt the effects most severely. Although the seasons continued to be excellent 1892 was a bad year. In February, 1893, the capital was devastated by floods, and later in the year bank failures brought further desolation. Once again Treasury bills and notes were both brought into use in desperate efforts to save the situation. Government loan expenditures, which had averaged £1¼ millions a year, fell from lack of funds until the total in 1894 was only £185,000.

Meanwhile the boom in the pastoral industries was checked by influences other than droughts. Export prices had been falling slowly since the early Seventies, and with more acceleration in the late Eighties. Wool had been stable at a little over 12d, per lb. from 1875 to 1885; after which it fell to about 9d, but without causing any check to expansion. Large capital investments were made, and artesian bores were increased. However, the slump of the Nineties was of oversea origin and markets contracted. The price of wool fell steadily to 6½d, in 1894, and export prices generally were only about half of what they had been twenty years previously.

The cattle industry had commenced the decade with rapid expansion, and three large freezing works were established. Meat exports were exceeding £1 million a year after 1894. In that year the numbers of cattle exceeded 7 millions, a figure attained only once since that time—in 1921, after the stimulus of war prices. In 1900 the number of cattle was only 4 millions. While low prices, and in later years drought, were in part responsible, a serious menace developed in the spread from the Northern Territory of the cattle tick, which swept over Queensland during the Nineties. At this time also, prickly-pear was becoming a serious pest-

By the middle of the Nineties the general depression in finance and employment had spent its force. The credit of the colony had again revived, and public works expenditures were renewed at a more modest level of about £1 million a year. There were Treasury surpluses instead of heavy deficits. In 1895 the Government was able to borrow £1½ millions in London at $3\frac{1}{2}$ per cent. at over par, and the loan was over-subscribed five times. By 1897 the colony was enjoying a sober prosperity, with better export prices. However the recovery was short-lived, for 1898 commenced a prolonged and devastating drought lasting for five years, at the end of which the sheep population had fallen to only one-third of the peak numbers of the early Nineties.

In spite of these disasters the colony progressed, especially in the central and northern districts. Gold production had gone on steadily at over £2 millions a year, and coal production increased. Agriculture expanded, the total area under crop doubling to 457,000 acres. Dairying and fruit-growing became important. Sugar suffered a set-back in 1894 which accelerated the transition from plantation to farm cultivation based on central mills. Better seasons and prices in the late Nineties took the value of sugar exports to over £1 million in 1898 and again in 1899. The wheat yield exceeded a million bushels in both 1897 and 1900. The population reached the half-million total in the first year of the new century.

Australian Federation: Queensland had been prominent in the preliminary conferences, and continued to be so in Commonwealth counsels. The State was nationally-minded and consideration of common defence and the growth of national political parties overcame geographical differences. Moreover Queensland had much to gain from the free trade market of the continent.

The Kanaka controversy was decided immediately in favour of "White Australia." About 60,000 islanders had been introduced, but mortality had been very high, and probably at no time did their numbers much exceed 10,000. The older established were allowed to remain, but in 1906 the remainder, numbering 3,642, were returned to their islands.

The effects of Federation on the economic structure of Queensland have been gradual but far-reaching. Its interstate trade has become larger than its oversea trade. The protected and more stable Australian market has promoted the expansion of farm production, notably of sugar, fruit, cotton, maize, and sundry smaller crops, e.g., peanuts. On the other hand Queensland, in common with the other outlying States, has not shared in the greatly increased manufacturing production of Australia as much as the central States of New South Wales and Victoria. Queensland factory employment has remained fairly stable in proportion to population. The growth of sugar, meat, and dairy factory processing has increased factory employment, but in industries exposed to competition from the central States there has been some decline relative to population. The

financial stability of the State has been greatly increased, especially since the Financial Agreement of 1928, under which loan expenditures are provided chiefly from Commonwealth borrowings over the whole of Australia.

The First Decade: The century opened in the middle of the longest and most disastrous drought ever experienced. The whole of Australia was affected and Queensland suffered severely. The production of wool fell to 42 million lb. in 1902, and for the five years 1900 to 1904 averaged only 60 million lb. per year. In the same period the numbers of sheep averaged only 91 millions, and of cattle 31 millions. Dairy production fell by half. There was a net emigration of 10,000 persons from Queensland from 1902 to 1907. During four years additional houses in Queensland averaged only 520 per year. Even after the drought ended the seasons fluctuated considerably. After the two great disasters of the "crash" and the long drought, there was a period of caution. Government loan expenditures averaged only £372,000 a year for three years after the great drought, and revenue surpluses became the rule instead of deficits. The total loan expenditure for the ten years was only £9 millions (as compared with £15 millions in the Eighties) of which £3 millions were spent in the last two years. Philp was Premier during the most difficult years, to 1903.

Gold production was at its peak during the drought, but began to decline after 1903. Copper increased temporarily as gold declined. Pearling was also at its peak as the century began. The area under crop increased to 606,000 acres in 1909 as farming steadily progressed, although this area in 1902 was only 275,000 acres. In 1910 the area rose to 667,000 acres. In that year the sugar acreage was 140,000 and the tonnage of sugar reached 210,000. The value of sugar exports to the other States had averaged nearly £1½ millions a year from 1904 onwards. Interstate trade statistics were discontinued after 1909.

The Central district and its railway system were linked by rail with the South in 1903. Kidston came into power in 1906 and achieved fame on the rising tide of optimism and prosperity. In 1910 Parliament authorised an immense programme of railway construction, most of which has not been proceeded with. In 1911 the University was opened.

Pre-War: Another period of boom was developing between 1908 and the war in 1914. During the five years ended in 1913 net immigration totalled 51,000 persons. In 1912, 7,800 additional dwellings were recorded, and in 1913, 9,400. Government loan expenditures were high, averaging £2½ millions a year after 1910. Over a period of six years to 1913 1,466 miles of additional railway had been opened. There had been a run of good seasons and prices were rising. Sheep exceeded 20 millions for five successive years to 1914, when their numbers were over 23 millions, and 155 million lb. of wool were produced. The wool figure was not again equalled until 1929. In 1913 oversea exports had risen from £8 millions to £12 millions. Gold production was still exceeding £1 million per year and the annual value of all minerals was close on £4 millions. In four years the area under crop had increased by 141,000 acres (23 per cent.) and dairying was growing fast. Factory employees in 1913 totalled 42,000.

A tramway strike in Brisbane in 1912 marked in dramatic fashion the revival of trade union strength and the conflict between old and new ideas in employment relations. In 1915 a Labour Government was returned to power and continued in office until 1929. There had been fifteen Labour members elected in 1893, and a short-lived Labour Government in 1899.

Effects of the War: During and just after the war years the seasons were less favourable, droughts prevailing in 1915 and 1916 (when sheep fell below 16 millions), and again in 1919. Prickly-pear was spreading rapidly, and by 1924 had infested 26 million acres. Wool and meat production were at lower levels and mineral production declined, but the values of production and of exports increased substantially under the influence of steeply rising prices. Government loan expenditure continued on the same scale as before, the coastal railway being pushed forward for reasons of defence. Between 1913 and 1920, 1,073 miles of railway were added.

Three main economic effects of causes incidental to the war may be noted. The rise in prices, which reached its peak at the end of 1920, established a price level about 60 per cent. above the pre-war level, and so reduced the burden of old debt. The pre-war public debt of about £50 millions remained at the same figure, while, in terms of the same money, the income upon which it was charged rose with the higher price level. The asset values increased with other capital values, and substantial additions could be made to the public debt without increasing its real burden.

Labour and wage regulation comprise a second group of effects, arising from the same far-reaching cause. The effects on wage-earners stimulated a development already well advanced.

Both of these general effects were common throughout Australia. The third group of effects arose from the war control of certain commodities. This was widespread in Queensland, notably over wool, beef, and sugar. The example of sugar was a potent force making for the extension of marketing control.

The enthusiasm and vigour of the response to these and other influences are illustrated by an official book published in 1918 entitled "Socialism at Work." State Enterprises were promoted at the time, and included cattle stations and timber mills. These were sold at a later date, and sugar mills were handed over to private co-operative control, but the general policy then started has continued and its scope can be ascertained in these pages.

Post War: The process of adaptation was assisted by increased loan expenditures, which reached their record to date in 1920 at a figure of £5½ millions, and continued at an average of over £4 millions until 1927-28. This was a period of development and expansion throughout Australia. Severe droughts prevailed again in 1926 and 1927, but in the intervening years the State was very prosperous. Sheep once again exceeded 20 millions in 1925 and cattle numbered 6½ millions in that year. At that time wool production was around 140 million lb. Prices were high, wool exports were valued at £13 millions in 1925-26, and total

oversea exports reached a peak of over £23 millions. Factory employees reached their record of over 50,000 in 1926. In the four years 1924 to 1927 net immigration was 40,000 and 22,000 dwellings were added.

The State had not recovered from the droughts to these high levels when the world depression commenced in 1929. Loan expenditures had decreased in 1928-29 as railway programmes were being completed. In ten years 1,000 miles had been added, and the scrub lands of the north had been partially developed. Loan expenditure in 1928-29 was £34 millions. It fell to £1,163,000 in 1931-32. The story of the depression years is summarised at the end of this chapter. The seasons were on the whole remarkably good during those years, and wool production reached an unprecedented average of 184 million 1b. in 1931, 1932 and 1933, while the numbers of sheep exceeded 20 millions for a period of six years, until the drought of 1935. Prickly-pear had been conquered, and over 17 million acres had been re-settled.

During the war the sugar growers had been paid less than the world price for their product and an embargo was placed on export. An embargo on imports has continued since, and to recompense them for their war-time treatment the sugar growers in 1920 were given a price of £30 6s. 8d. per ton for three years. So embarrassing were the consequences that by 1929 certain restrictions were accepted on sugar admitted to share in the home price. The acreage increased to 250,000 by 1924 and now exceeds 300,000.

Cotton commenced its present career about 1922. Bananas reached their peak in 1928. Wheat achieved a yield of 5 million bushels in 1930, and has occupied over 200,000 acres since 1927. The total area of Queensland under crops reached a million acres in 1924 and has doubled since the war.

Despite the post-war prices, mining production fell away. After 1925, and from 1926 to 1929, it averaged only £1½ millions per year, most of which was locally consumed coal. By 1933 the £2 million figure had been recovered as Mount Isa silver-lead made its large contributions, and the high price of gold revived gold mining. Timber was an important by-product of the northern farm settlements.

A leading feature of the post-war period has been the stimulus to farm production given by high tariff protection, by marketing organisation, by State assistance in many forms, and by extensions of the differential "home price" method of assisting exports. Sugar, cotton, maize, and bananas are among such products specially suited to the climatic conditions of the State, and for which the Australian-wide market was available, but Queensland has also shared fully in the general increase in dairying. Protection (in the form of tariff preference and quotas) has become an important element for exports to the British market.

During recent years there have been increasing applications of science to rural industries and the processing of their products. The efficiency of the sugar and dairying industries has increased greatly, and the cattle industry is in the early stages of transition from frozen to chilled beef to meet the demands of the British market.

4. TRADE AND COMMERCE

Queensland is liberally supplied with ports which give direct communication oversea and with the capital cities of the other States. The ports, in the order which they occupy on the east coast from Brisbane to Thursday Island, together with the chief exports handled at each, are:—Brisbane (wool, butter, cheese, meat), Maryborough (butter, timber), Bundaberg (sugar, rum), Gladstone (sugar, wool, meat), Rockhampton (gold, hides, wool, meat), Mackay (sugar), Bowen (coal, salt, meat), Townsville (sugar, silver-lead, meat), Cairns (sugar, timber, copper), Thursday Island (pearl and trochus shell, bêche-de-mer). Most of the direct oversea imports arrive at Brisbane; but large shipments of exports are made overseas from Townsville, Gladstone, and Rockhampton, and smaller amounts from Cairns, Mackay and Bowen.

The extensive State railway system (shown on the map on page 168) was designed originally as three separate systems, serving the Southern, Central, and Northern districts. Development reduced and finally eliminated the gaps between them. In recent years main roads have been greatly extended, and air transport is increasing.

External trade is relatively large, as natural resources depend greatly on external markets. The larger volume of exports is sold oversea, and, except wool, chiefly in Great Britain. The larger volume of imports is purchased in Australia, chiefly of goods manufactured in the central States. Information is given in the pages dealing with trade.

The main sources of the State's wealth are wool, butter, sugar, meat, copper, lead, gold, and general agricultural produce, the most important of the latter being maize, wheat, cotton, bananas, and pineapples. Wool, butter, sugar, and meat are the main items of oversea export, whilst sugar, cotton, fruit, and meats, are the main products sent to other States. Australian requirements of bananas, pineapples, and other tropical fruits are supplied mainly by Queensland.

5. THE TREND OF BUSINESS AND PROSPERITY.

The graphs on the next page tell the story of adversity and recovery in recent years, and the relevant statistics are given on page 332. Share price indexes and bond interest rates are given on pages 333-4. Variations in the national income are shown on pages 164-5.

The decline was part of the general Australian experience. The direct loss of oversea income from loans and the slump in world prices had cumulative effects throughout trade and industry. Queensland suffered the indirect effects less than the States more dependent on marufactures, but the deterioration was general. Government expenditures were partially maintained through emergency (Treasury bill) expansions of Commonwealth Bank credit, but the situation had adverse effects on business confidence. As unemployment increased wage rates were reduced, and in 1931 drastic "cuts" were made in Government expenditures. The flow of spending from emergency credit was reduced, but business confidence recovered, and by 1932 stability had been achieved at a low level. Five years of recovery followed, stimulated by public works expenditure. A recession in the rate of improvement, caused by drought in South Eastern Queensland in the early months of 1937, has subsequently been recovered. Employment was restored, both directly and by increasing demand for the products of private enterprise.

From 1936 export prices were on the up-grade until the middle of 1937; since then a recession set in and the downward movement was registered until early in 1939 (see page 209).

The rainfall, after the dry years of 1936 and 1937, recovered to normal in 1938, and a good season increased the value of exports considerably, thus counterbalancing the effects of low export prices. Butter, sugar, and meat were the main items showing increased exports. The year 1939 opened with good rains and a good season should result in an increased export income unless prices fall considerably lower.





The Business Index is a weighted average of nine individual indexes covering banking, trade, traffic, building, and employment. It expresses conditions as percentages of the pre-depression level and is adjusted for increasing population and for price movements. Unemployment insurance contributions are the chief data for the employment percentages, which include the full-time equivalent of relief work.

Chapter 2.—GOVERNMENT.

1. SYSTEM OF GOVERNMENT.

First used in 1824 as a penal settlement, Moreton Bay, the "Northern District of New South Wales," had become a distinct electoral division by 1843. It was given a separate member in 1851, two in 1853, four in 1855, and nine in 1858. The following year saw the creation of the colony of Queensland. As part of New South Wales, Queensland had enjoyed responsible government since the Constitution Act of 1855, and when separation was effected by letters patent of 6th June, 1859, an Order in Council of the same date gave Queensland a Constitution similar to that of New South Wales. Subsequently this Order in Council was validated by the Australian Colonies Act of 1861 and with the passing of the Constitution Act of 1867 responsible government in Queensland was consolidated.

The system of government in Queensland, operating under the Imperial Parliament and within the Commonwealth Constitution Act of 1900, consists of the Governor or Lieutenant-Governor, the Executive Council, and the Legislative Assembly. The Executive Council is composed of the Governor or Lieutenant-Governor with the ministers in office, while the Legislative Assembly consists of sixty-two members, representing sixty-two electoral districts, each elected by adult suffrage for a period of three years. Prior to 23rd March, 1922, Queensland had a Legislative Council also but this chamber was abolished by the Constitution Amendment Act of 1922. Queensland is the only Australian State with a legislature consisting of one house only.

Local and Special authorities operate under legislation of the Queensland Parliament. Particulars of the various State departments and their activities are outlined in subsequent pages.

GOVERNORS OF QUEENSLAND.

Name.		When Appointed.
Sir George Ferguson Bowen, G.C.M.G		December, 1859
Colonel Samuel Wesley Blackall		August, 1868
Marquis of Normanby		August, 1871
William Wellington Cairns, C.M.G	٠.	January, 1875
Sir Arthur Edward Kennedy, G.C.M.G., C.B		April, 1877
Sir Anthony Musgrave, G.C.M.G	• •	November, 1883
Sir Henry Wylie Norman, G.C.B., G.C.M.G., C.I.E.		May, 1889
Lord Lamington, G.C.M.G		April, 1896
Sir Herbert Charles Chermside, G.C.M.G., C.B		March, 1902
Lord Chelmsford, K.C.M.G		November, 1905
Sir William MacGregor, G.C.M.G., C.B		December, 1909
Sir Hamilton John Goold-Adams, G.C.M.G., C.B.	٠.	March, 1915
Sir Matthew Nathan, G.C.M.G., P.C.(Ire.)		December, 1920
Sir John Goodwin, K.C.B., C.M.G., D.S.O., F.R.C.S.		February, 1927
Sir Leslie Orme Wilson, G.C.S.I., G.C.M.G., G.C.I.	Е.,	June, 1932
D.S.O.		

The Executive Government of the State is as follows:-

THE GOVERNOR.

His Excellency Colonel The Right Honorable Sir Leslie Orme Wilson, G.C.S.I., G.C.M.G., G.C.I.E., D.S.O. (First Appointed 13th June, 1932.)

or

THE LIEUTENANT-GOVERNOR.
The Honourable Sir James William Blair, KC.M.G., C.J.

and

THE STATE MINISTRY.

Premier and Chief Secretary. Hon, William Forgan Smith, LL.D.

> Secretary for Public Lands. Hon. Percy Pease.

> > Attorney-General. Hon. John Mullan.

Secretary for Agriculture and Stock. Hon, Frank William Bulcock.

Treasurer.
Hon. Frank Arthur Cooper.

Secretary for Health and Home Affairs. Hon. Edward Michael Hanlon.

Secretary for Labour and Industry. Hon. Thomas Andrew Foley. a

Secretary for Public Works and Public Instruction.

Hon. Henry Adam Bruce.

Minister for Transport. Hon. John Dash.

Secretary for Mines. Hon. James Larcombe. b

Additional Member of the Executive Council.

Hon. David Alexander Gledson, c

a Acting Secretary for Mines from 16th February, 1939.

b Assistant Minister for Transport from 16th February, 1939.

c Assistant Secretary for Agriculture and Stock from 16th February, 1939.

Since separation, Queensland has had the following Premiers:— PREMIERS OF QUEENSLAND.

Name.	Ap	Date of pointment.	Name.		te of tment.
Sir R. G. W. Herbert		10 - 12 - 59	Sir H. M. Nelson		27-10-93
Hon. A. Macalister		1-2-66	Hon. T. J. Byrnes		13-4-98
Sir R. G. W. Herbert	٠	20-7-66	Sir J. R. Dickson		1-10-98
Hon. A. Macalister		7-8-66	Hon. A. Dawson	• • •	1-12-99
Sir R. R. Mackenzie		15-8-67	Hon. R. Philp	·	7-12-99
Sir C. Lilley		25 - 11 - 68 .	Sir A. Morgan		17-9-03
Sir A. H. Palmer		3-5-70	Hon. W. Kidston		19-1-06
Hon. A. Macalister		8-1-74	Hon. R. Philp		19-11-07
Hon. G. Thorn		5-6-76	Hon. W. Kidston		18-2-08
Hon. J. Douglas		8-3-77	Hon. D. F. Denham	٠	7-2-11
Sir T. McIlwraith	٠.	21-1-79	Hon. T. J. Ryan		1-6-15
Sir S. W. Griffith		13-11-83	Hon. E. G. Theodo:	re	21-10-19
Sir T. McIlwraith		13-6-88	Hon. W. N. Gillies		26 - 2 - 25
Hon. B. D. Morehead		30-11-88	Hon. W. McCormac	ek	22-10-25
Sir S. W. Griffith		12-8-90	Hon. A. E. Moore		11-5-29
Sir T. McIlwraith		27-3-93	Hon. W. Forgan Smi	ith	11-6-32

2. THE STATE PARLIAMENT.

For elections, the State is divided into 62 electoral districts, each of which returns one member to the Assembly. Every person who is over twenty-one years of age, a British subject (natural-born or naturalised), and has lived in Australia for six months, Queensland for three months, and the electoral district for one month, is entitled to vote at an election. No person can vote in more than one district. Criminals, lunatics, and aboriginal natives of Australia and some other countries are ineligible for enrolment. Any person qualified to be an elector, except an insolvent, may be a candidate for Parliament. Voting is compulsory; and "contingent voting" is allowed, but is not compulsory. Under this system, if more than two candidates are standing for election in a district, and no candidate obtains an absolute majority of primary votes, all candidates, except the two with the greatest number of votes, are considered defeated. The votes cast for the defeated candidates are then distributed (when a preference has been indicated) between the remaining two according to the next preference indicated on the ballot paper. The candidate who, with the addition of these "contingent" votes, receives the greatest total is elected.

The following table shows the members of the Legislative Assembly, together with name, area, enrolment, and voting at last election in each electorate.

				HE STATE
Electorate.	Place of Nomination.	Member.	Area in Square Miles.	Number of Persons Qualified
				to Vote.
		-		
			Met	ropolitan
Baroona	Petrie Terrace	*Domon W		
Brisbane	70 1 1	A-7.5	1 7 ~	
Bulimba	Bulimba	ACTUAL COLUMN	$\begin{array}{c c} \cdot & 1 \cdot 5 \\ 12 \cdot 4 \end{array}$	
Buranda	Buranda	Alternative Name of the Control of t	$2 \cdot 1$	
Enoggera	Alderley	1 0 0	12.5	
	lindericy	14,101, 0. 0		12,002
Fortitude Valley	Fortitude Valley	*Brassington, S. J.	. 2.2	9,987
Hamilton	Hamilton		. 2.7	
Ithaca	Rosalie	1 TO 10 THE	. 3.3	10,984
Kelvin Grove	Ashgrove	Morris, G. A	. 3.2	10,849
Kurilpa	West End		. 1.7	10,796
Logan	Coorparoo	*Brown, J. I	. 8.7	
Maree	East Brisbane	*King, W. T	. 2.2	
Merthyr	New Farm	*Keogh, J. P	. 1.6	10,832
Nundah	Nundah	*Hayes, J. V	. 33.9	10,919
Oxley	Graceville	Nimmo, T	. 76	11,304
				1
Sandgate	Sandgate		38.7	
South Brisbane	South Brisbane		. 2.5	
Toowong	Toowong		. 95	10,500
Windsor	Wooloowin		. $2\cdot 2$	
Wynnum	Wynnum	Dart, W. L.	. 155	11,939
		•		Southern
Albert	Southport	Plunkett, T. F	. 677	10,023
Aubigny	Oakey		. 2,464	8,983
Bremer	Ipswich		. 233	9,256
Bundaberg	Bundaberg	ANT T	. 370	10,442
Carnarvon	Stanthorpe	ACTIVITY TO TE TO	. 7,864	8,830
	, starrand po	1111011, 110111	1,001	3,000
Cooroora	Cooroy	Walker, H. F	. 1,313	9,640
Cunningham	Clifton	Deacon, W. A	3,122	8,841
Dalby	Dalby		14,567	10,218
East Toowoomba	East Toowoomba	Yeates, H	. 197	9,509
Fassifern	Beaudesert	Müller, A. G	. 1,890	9,679
Gympie	Gympie	*Dunstan, T	. 476	7,610
Ipswich	Ipswich		6.1	
Isis	Childers		. 7,074	8,680
Maranoa	Roma		. 26,620	8,803
Maryborough	Maryborough	*Farrell, D	. 440	9,801
34	0.1.1.	27.11. 0.7.5		0.070
Murrumba	Caboolture		966	9,919
Nanango	Kingaroy		3,149	9,282
Stanley	Esk		2,424	9,105
Toowoomba	Toowoomba		. 5.7	10,967
Warrego	Charleville	*Bedford, R	. 92,090	8,417
Warwick	Warwick	*Heely T T O'C	. 1,697	9,635
West Moreton	T 137		1 - 0	8,670
Wide Bay	Goomeri	many record on	. 1,361	8,925
		Clayton, E. H. C.	1 19701	, 0,020

^{*} Members of the Government Party.

		Vot	ting at Ger	eral Elect	ion, 2nd A	pril, 1938.			
* .	Votes as Per-	Prim	ary Votes	Cast for C	andidates	of Each P	arty.	Continge	nt Votes
Votes Cast.	centage of Total Enrol- ment.	Labour.	Country.	U.A.P.	Social Credit.	Pro- testant Labour.	Other.	Allotted to Leading Candi-	Allotted to Second Candi-
								date.	date.
(20 Elect	orates).		. ,	,	'				•
9,336	92.4	4,571	.,	2,103	٠.	2,539		165	939
8,783	88.2	5,704		2,933	• •		٠.		٠.
10,017	95.4	5,847		2,132	1,221		577		
10,315	94.1	5,168		2,432	358	2,202	• •	• •	• •
10,488	94.9	5,689		2,326	٠.	2,390	• •		• •
9,222	92.3	5,136		2,492		1,476		l	
9,703	94.3	3,001		6,573					
10,417	94.8	5,145		1,727		3,448		81	1,322
10,339	95.3	4,375		2,229		3,684		104	1,095
9,854	91.3	4,545		2,437		2,313	426	415	1,443
		,		_,,					
10,908	94.2	5,320		3,451		1,746	209	351	1,043
9,886	94.4	5,201		3,830	727				• •
9,843	90.9	4,801		2,903		2,042		181	1,369
10,466	95.9	5,014		2,644		2,707		153	1,837
10,624	94.0	4,153	• • •	6,316	• • •		• • •		
10,053	95.5	4,515		3,849	336	1,237		286	537
10,353	93.1	5,105	::	3,135		2,016		190	1,125
9,961	94.9	2,561		2,499		1,639	3,137	2,127	129
10,074	94.6	4,592		3,521		1,291	546	288	521
11,222	94.0	4,041		3,687	1,050	2,290		257	984
(23 Elect	orates)		*********			***************************************			• • • • • • • • • • • • • • • • • • • •
9,261	92.4	2,622	3,713	ı	1,289	1,542	1	482	824
8,319	92.6	1,976	5,408				844		
8,789	95.0	7,099					1,414		
9,970	95.5	4,356	2,393		1,699	1,439		338	854
8,084	91.6	4,514	3,515						
9,100	94.4	2,283	5,353		1 204	-			1
a,100	34.4	2,205	0,000		1,364			::	::
9,367	91.7	4,661	4,604						
8,563	90.1	3,831	2,626				1,986	146	1,572
9,161	94.7	2,951	6,086						
7,127	93.7	3,040	1,526		246	2,264		163	326
9,674	95.9	6,289	1,020	3,235		1 1		1	320
8,217	94.7	2,857	5,247		•••	• •		1 ::	
7,783	88.4	4.476	2,986					1	
9,280	94.7	5,645	2,360	2,751	834		::		::
							1	1 .	
9,429	95.1	1,648	4,930		2,733		1		::-
8,782	94.6	2,476	3,719		• •		2,524	360	439
8,683	95.4	3,251	5,344						• •
10,057	91.7	5,189	3,373			1,331			• • •
6,748	80.2	4,670	2,027	• • •					
8,957	93.0	4,693	4,196						
8,379	96.6		5,623		2,296		359		٠.
8,585	96.2	1,699	4,173		2,597	l		124	274

Electorate.	Place of Nomination.	Member.	Area in Square Miles.	Number of Persons Qualified to Vote.
				Central
Barcoo	Blackall	*Bulcock, Hon. F. W	47,573	7.491
Fitzroy	Allenstown	*Clark, J	265	10,225
Gregory	Winton	Brown, C. V. W. b	129,640	7,317
Keppel	Lake's Creek	Daniel, D. J. M	7,214	8,909
Mackay	Mackay	*Smith, Hon. W. F., LL.D.		10,157
Mirani	Mirani	*Walsh, E. J	7,970	9,776
Normanby	Emerald	*Foley, Hon. T. A	37,518	8,606
Port Curtis	Gladstone	*Williams, T. L	7,569	10,365
Rockhampton	Rockhampton	*Larcombe, J	6.6	
				Northern
Bowen	Bowen	*Riordan, E. J	9,752	8,426
Cairns	Cairns	*O'Keefe, J	230	9,121
Carpentaria	Cloneurry	*Mullan, Hon. J	156,535	7,956
Charters Towers	Charters Towers	*Jones, A. c	22,905	7,516
Cook	Atherton	*Collins, H. H	48,334	8,586
Herbert		*Pease, Hon. P	1,740	10,705
Kennedy		*Jesson, C. G	8,230	9,760
Mundingburra	Mundingburra	*Dash, Hon. J	930	10,348
The Tableland	Herberton	*Bruce, Hon. H. A	10,064	10,078
Townsville	Townsville	*Keyatta, G. d	5.1	9,856
		TOTAL FOR S	TATE	606,559

Speaker of the Legislative Assembly—(Position vacant).

Chairman of Committees-E. J. Hanson.

Temporary Chairmen of Committees-

W. A. Brand

D. A. Gledson

W. T. King

T. Nimmo

J. O'Keefe

Leader of Opposition-E. B. Maher.

Forty-two Labour, twelve United Country, four United Australia, and one Protestant Labour Party members were elected, while two Labour, and one United Country Party were returned unopposed.

^{*} Members of the Government Party. b Elected 27–5–39, vice Hon. G. Pollock, deceased. c Elected 27–5–39, vice W. J. Wellington, deceased. d Elected 27–5–39, vice Hon. M. P. Hynes, deceased.

		. V	oting at G	eneral El	ection, 2n	d April, 19	38.		F
	Votes as Per-	Prima	ry Votes (ast for C	andidates	of Each I	Party.	Conting	ent Votes
Votes Cast.	centage of Total Enrol- ment.	Labour.	Country.	U.A.P.	Social Credit.	Pro- testant Labour.	Other.	Allotted to Leading Candi- date,	Allotted to Second Candi- date.
9 Electo	rates).								
\overline{a}									
9,545	93.4	5,222	3,616		650				
5,955	81.4	3,785	2,045					٠.	
8,227	92.3	.,	4,391		2,484		1,227		
9,112	89.7	7,153	• • •	٠.,	1,717	• • •	• •	• •	
8,979	91.9	4,337	3,601		952			170	122
7,620	88.5	4,052	2,781		693				
9,662	93.2	5,452	4,102						
9,837	91.8	5,939	2,732		1,086				
10 Elect	orates).								
7,969	94.6	3,098	2,135		355	1	2,319	210	260
8,266	90.6	4,597	1,830			1.740	.		
6,351	79.8	3,501				.	2,775		
a .								٠	
7,763	90.4	4,485	2,574		547			• • •	
9,331	87.2	4,858	1,643			1,121	1,563		
8,795	90-1	5,492	3,120		•	1,121	1,000		
9,620	93.0	4,773	2,128			1,733	856		
9,010	89.4	5,110	2,709			1,,,,,	1,025		
8,816	89.5	4,379	1,445			2,378	548		
539,037	92.5	250.943	117,694	60 205	25 234	46,568	22,335	6,591	17,015

a Not contested.

3. THE COMMONWEALTH GOVERNMENT.

Queensland is one of the six States which formed the Commonwealth in 1901, and is entitled to elect 6 of the 36 members of the Federal Senate (as is each of the other States), and at present is entitled to elect 10 of the 75 members of the House of Representatives (who are divided amongst the States in proportion to population). Members of both houses are elected by adult suffrage. Three Senators are elected every three years for a six year term by the whole State voting as one electorate. Members of the House of Representatives are elected to represent single member electorates for a three year term.

The Executive powers in the Commonwealth are vested in the Governor-General in Council. Members of the Cabinet on leaving office technically remain members of the Executive Council, but actually no longer attend its meetings. Thus the Executive consists in fact of the Governor-General advised by Cabinet.

The statement on the next page shows the names of the present Governor-General and Cabinet, and Senators and Members of the House of Representatives for Queensland.

THE GOVERNOR-GENERAL.

Brigadier-General the Right Hon. Alexander Gore Arkwright, Baron Gowrie, V.C., P.C., G.C.M.G., C.B., D.S.O.

THE COMMONWEALTH MINISTRY.

Prime Minister & Treasurer, Rt. Hon. R. G. Menzies, K.C. (Kooyong, V.). Attorney-Genl. & Industry, Rt. Hon. W. M. Hughes, K.C. (N. Syd., N.S.W.). Supply & Development, Rt. Hon. R. G. Casey, D.S.O., M.C. (Corio, V.). Defence, Hon. G. A. Street, M.C. (Corangamite, V.).

External Affairs, Hon. Sir H. S. Gullett, K.C.M.G. (Henty, V.).

Commerce, Senator Hon. G. McLeay (S.A.).

Interior, Senator Hon. H. S. Foll (Q.).

Postmaster-Genl. & Repatriation, Hon. E. J. Harrison (Wentworth, N.S.W.). Trade & Customs, Hon. J. N. Lawson (Macquarie, N.S.W.).

Health & Social Services, Hon. Sir F. H. Stewart (Parramatta, N.S.W.). Vice President of the Executive Council, Civil Aviation, and assisting

Minister for Defence, Hon. J. V. Fairbairn (Flinders, V.).

External Territories, Hon. J. A. Perkins (Eden-Monaro, N.S.W.).

Assisting Treasurer, Hon. P. C. Spender, K.C. (Warringah, N.S.W.).

Assisting Minister for Commerce, Senator Hon. P. A. M. McBride (S.A.).

War Service Homes, Senator Hon. H. B. Collett, C.M.G., D.S.O., V.D. (W.A.).

Assisting Minister for Supply & Development, Hon. H. E. Holt (Fawkner, V.).

QUEENSLAND MEMBERS OF THE FEDERAL PARLIAMENT (AND THEIR POLITICAL PARTIES).

SENATE.

Cooper, W. J., M.B.E. (U.C.P.) Brown, G. (Labour). Crawford, Hon. T. W. (U.A.P.) Collings, J. S. (Labour).

Foll, Hon. H. S. (U.A.P.) Courtice, B. (Labour).

HOUSE OF REPRESENTATIVES. (Last General Election—23rd October, 1937.)

Metropolitan.

Brisbane .. Lawson, G. (Labour).
Griffith .. Conelan, W. P. (Labour)a.

Lilley ... Jolly, W. A., C.M.G. (United Australia).

Southern.

Darling Downs .. Fadden, A. W. (United Country).

Wide Bay .. Corser, B. H. (United Country).

Central and Northern.

Capricornia .. Forde, Hon. F. M. (Labour). Herbert .. Martens, G. W. (Labour).

Kennedy Riordan, W. J. F. (Labour).

a Elected 20th May, 1939, in place of F. M. J. Baker, deceased.

Particulars of the voting for the various candidates, together with the names of the parties for which they stood, at the last Federal Election, are given in the following table. The place of nomination for each electorate is shown in italies, and the elected member for each electorate is shown first.

House of Representatives Elections, Queensland, 23rd October, 1937.

Name of Division.	Electors Enrolled.	Name of Candidate.	Candidate's Party.	First Preference Votes.
Brisbane	61,312	Lawson, G Hart, G. L Sawtell, A. B	Labour United Aus Social Credit	28,818 24,808 2,362
Capricornia (Rockhampton)	57,037	Forde, F. M Hiskens, E. A Harding, J. E	Labour United Country Social Credit	$27,221 \\ 20,543 \\ 6,235$
Darling Downs (Toowoomba)	52,599	Fadden, A. W Bailey, L. W Rushton, A	United Country Labour Social Credit	30,747 $17,264$ $2,617$
Griffith (South Brisbane)	61,001	Baker, F. M. J Clark, D Moore, W	Labour United Aus Social Credit	27,864 $23,756$ $6,108$
$egin{aligned} ext{Herbert} & \dots \ (Townsville) \end{aligned}$	65,852	Martens, G. W Wilkie, J. L Paterson, F. W Beck, H. G.	Labour United Country Communist Social Credit	$\begin{array}{c} 25,766 \\ 17,252 \\ 12,523 \\ 3,622 \end{array}$
Kennedy (Charters Towers)	53,555	Riordan, W. J. F. Kippen, A Price, H	Labour United Country Social Credit	30,356 $14,812$ $2,269$
Lilley (Brisbane)	59,562	Jolly, W. A Taylor, E Cash, H. A	United Aus Labour Social Credit	31,814 $21,386$ $3,040$
$egin{array}{ll} ext{Maranoa} & \dots \ (Dalby) \end{array}$	56,094	Hunter, J. A. J Bedford, R Madden, H. I	United Country Labour Social Credit	24,846 21,272 5,257
Moreton (Ipswich)	62,090	Francis, J McCoy, J. F Hogg, H. B	United Aus Labour Social Credit	32,813 22,021 4,508
Wide Bay (Maryborough)	54,219	Corser, B. H Nichols, G. H. F. Watson, G. A. H.	United Country Social Credit Labour	19,437 20,356 11,644

First preference votes were distributed amongst the parties as follows:-

Party.						
					233,612	230,713
	••				127,637	3 239,060
••	• •		• •	• •],
• •	• •	• •	• •	. ••		49,801
	•••					

4. STATE GOVERNMENTS.

All six States of the Commonwealth have the parliamentary system of executive government, and the names of the Premiers of the States are shown hereunder.

State.	Premier.	Last Election.
N.S.W.	Hon. B. S. B. Stevens (United Australia)	March, 1938.
Victoria	Hon. A. A. Dunstan (Country)	October, 1937.
Queensland	Hon. W. Forgan Smith, LL.D.(Labour)	April, 1938.
S.A	Hon. T. Playford (Liberal Country)	March, 1938.
W.A.	Hon. J. C. Willcock (Labour)	March, 1939.
Tasmania	Hon. E. Dwyer-Gray (Labour)	February, 1937.

The Parliaments of New South Wales, Victoria, Queensland, and Western Australia are elected for a term of three years; while those of South Australia and Tasmania are elected for a term of five years.

5. ALL AUSTRALIAN PARLIAMENTS.

A comparison of the number of members of the Parliaments of Australia, their salaries, and the total cost of Parliamentary Government, is given hereunder. The cost for Executive includes the Governor-General's or Governor's establishment, Ministers' salaries, and all costs of the Executive Council.

PARLIAMENTARY GOVERNMENT IN AUSTRALIA, 1937-38.

Particulars	3			Common.	wealth.	New South	Wales.	Viotoria	10001	Oneeneland	· normarama	South	Australia.	Wostern	Australia.		Tasmanla.	14+1	1.00%
Members a— Upper House Lower House			To. To.		36 75		30 90		4		2		0		30 50		18 30		198 111
Annual Salary a— Upper House Lower House	- 		£	1,0 1,0		8	 75	20 50		65	50	40 40			00 00		35 <i>b</i> 50 <i>b</i>		••
Total Cost— Executive Parliament		£1,0 £1,0			55 09		46 15	2 11	24 10	10	20 25		.5)5		17 89		16 33		193 156
Total	:	£1,0	000	5	64	20	61	13	34	12	25	1]	10	1	06		49	1,	34 9
Cost per Head— Executive Parliament	••	s. s.	d. $d.$	0	26	0	4 7	0	3 2	0 2	5 1	0	6 3	0	9 11	1 2	4 10	0 3	7 4
Total		s.	d.	1	8	1	11	1	5	2	6	3	9	4	8	4	2	3	11

a At 30th June, 1938.

b Average. Actual salary varies according to electorate.

6. DIVISIONS OF QUEENSLAND.

(a) Local Government Areas: In the past local government areas have been created as each part of the State became populated, but the present trend is towards a reduction in the number of areas together with the delegation of wider powers.

Prior to separation Brisbane and Ipswich were the only two municipalities incorporated under the New South Wales Municipalities Act of 1858 but this Act was repealed in 1864. At this time there were 16 municipalities, and the new Act declared that wherever cities, towns, or rural districts had not less than 250 inhabitants new municipalities could be created.

The Local Government Act of 1878 divided existing municipalities into boroughs and shires, the former comprising towns, and the latter, country districts. This was followed by the Divisional Boards Act of 1879 which divided the whole of Queensland, exclusive of boroughs and shires, into divisions, so that by 1880 there were 94 municipal divisions of the State. In 1880 also the Local Works Loans Act made it possible for local authorities to finance public works. Ten years later came the Valuation and Rating Act which for the first time in any country, based taxation for local government purposes on the unimproved value of land instead of on the annual value.

In 1902 the Local Government Act consolidated the Acts of 1878 and 1879 and classified shires and divisions as shires; and municipalities, other than shires, as cities and towns. Brisbane, Rockhampton, and Townsville were declared to be cities, and power was given to the Governor in Council to create, abolish and alter local government areas. As a result, the number of local authorities increased from 160 in 1902 to 164 in 1910 and 186 in 1916. This was the maximum number reached. By 1920 there were 170 local authorities, by 1930, 148, while the present number is 144.

With the passing of the Local Government Act of 1936 all previous Acts have been consolidated, all municipalities being termed Areas and classified into (a) cities, (b) towns, and (c) shires. The Act delegates wide powers. There are now twelve cities, eleven towns, and 121 shires.

The City of Brisbane is governed by the Local Government Act of 1936 where its own City of Brisbane Act is silent, or where an ordinance has not been issued under that Act (with the authority of the Governor in Council) altering the application of the Local Government Act to Brisbane. The Greater Brisbane Municipal area was created in 1925.

(b) Counties and Parishes: Before Queensland became a separate colony, the Moreton Bay District had been divided for survey purposes into counties and parishes and as settlement progressed this division was extended throughout the State. A proclamation of 7th March, 1901, under the Land Act of 1897, named 319 counties, and on 27th April, 1901, a further proclamation added two more, making 321 in all, at which figure the number has remained. Each county was subsequently divided into parishes, and, as natural boundaries were followed as far as possible, all divisions of Queensland for administrative purposes have been based on the division into counties and parishes.

- (c) Financial Divisions: The Central and Northern Districts Boundaries Act created the divisions of Southern, Central, and Northern Queensland in 1900, and for certain financial and administrative purposes (e.g., railways) these main divisions are used. (See also paragraph (g) below.)
- (d) Petty Sessions Districts: Under the Justices Acts (1886-1932) power was given to the Governor in Council to designate Petty Sessions Districts. Originally Police Districts, they increased with the growth of municipalities, their boundaries usually coinciding.
- (e) Electoral Districts: The State Electoral Districts of Queensland, while conforming in some measure to the division into Local Government Areas, are arrived at according to the density of population. The State is divided by the Electoral Districts Act of 1931 into 62 electoral districts, consideration being given in making the division to (a) community of interest, (b) means of communication, (c) physical features, and (d) area of proposed Districts which do not comprise any part of a city.

Under the Commonwealth Elections Act and the Elections Acts, 1885 to 1898, Amendment Act of 1900 Queensland forms one electorate for the election of six Senators. For the election of members of the House of Representatives there are ten divisions each returning one member.

- (f) Pastoral Districts: Schedules A and B of the Crown Lands (Pastoral Leases) Act of 1863 named the ten pastoral districts of Moreton, Port Curtis, Wide Bay, Burnett, Darling Downs, Kennedy, Leichhardt, Maranoa East, Maranoa West, and Mitchell. The following year the districts of Warrego and North Cock were proclaimed, and, two years later, the North Cook district was altered into the Cook district and the new district of Burke created, all by proclamations under this Act. The two districts of Gregory North and Gregory South were proclaimed in 1873 under the same Act, making a total of fifteen pastoral districts. No further sub-division has been made since the division into pastoral districts has been superseded for most purposes by the division into Land Agents' Districts.
- (g) Statistical Divisions: Statistical collections in the State are based generally on Petty Sessions Districts, or Local Authority Areas. For convenience of comparison, these districts are grouped into twelve Statistical Divisions, each constituting as far as possible a natural region of the State. The frontispiece map shows the actual areas covered by these divisions when based on Petty Sessions Districts, and the maps on pages 308 and 309 their areas when based on Local Authority Areas. The divisions are almost identical whether based on Petty Sessions or Local Authority Districts.

The twelve divisions have again been grouped into three zones, corresponding as nearly as possible to the three traditional financial divisions of the State (see paragraph (c) above). Though the boundaries of these groups of statistical divisions do not correspond exactly with the usual boundaries of the financial divisions, they are sufficiently close to be suitable for making comparisons between the progress of South, Central, and North Queensland.

7. STATE GOVERNMENT DEPARTMENTS.

The departments of the Queensland Government, together with their main branches, are set out hereunder. The address of the Head Office of the Department is given in all cases; and, except where another address is stated, the location of branches may be taken as the same as the Head Office. Certain statutory authorities have been included under the appropriate departmental headings.

PREMIER AND CHIEF SECRETARY.

Executive Buildings.

Administrative Offices for His Excellency the Governor, the Executive Council, Parliament, the Agent-General, and the Auditor-General.

Public Service Commissioner, Taxation Building, George street.

Public Service Superannuation, Taxation Building, George street.

Parliamentary Draftsman.

State Reporting Bureau, Parliament House.

Co-ordinator General of Public Works, Albert street.

State Electricity Commission, Parbury House, Eagle street.

Immigration Depôt, Kangaroo Point.

State Stores, William street.

Meat Industry Board, Brisbane Abattoir.

Public Library, William street.

Museum and Art Gallery, Bowen Bridge road.

THE TREASURY.

Treasury Buildings.

All State Loans and Securities, Local Authority Loans.

Stamp Duties, Probate and Succession Duties.

Totalisator and Betting.

Taxation on Land, Income and State Development Tax on Income other than from Employment, Taxation Building.

Bureau of Industry, including The Bridge Board, The Stanley River Works Board, The University Works Board, and The Industries Assistance Board, 108 George street.

Government Statistician, including Stock Returns, 108 George street.

Harbours and Marine, including Marine Board Pilots, Dredges, Fisheries, and Explosives. Edward street.

Government Printer, and Advertising, George street.

State Insurance (Life, Fire, Accident, Marine, &c.), Adelaide and Edward streets.

Workers' Compensation, Adelaide and Edward streets.

Sugar Works and Acquisition Acts.

The Sugar Board and Central Sugar Mills, Teachers' Building, Elizabeth street.

JUSTICE AND ATTORNEY-GENERAL.

Treasury Buildings.

Solicitor-General, Crown Solicitor, and Crown Prosecutions.

Supreme Court, George street.

Police Court and Fair Rents Court, George street.

Clerk of Petty Sessions, George street.

Coroner's Court and Inquests, George street.

Children's Court, State Children Department, William street. (See also Health and Home Affairs.)

Titles Office and Registrar.

Registration of Firms, Money Lenders, and Registrar of Auctioneers and Commission Agents.

Hire-purchase Agreements and Trade Coupons.

Art Unions.

Registrar-General: Births, Marriages, Deaths, Legitimations.

Friendly Societies, Building Societies, &c.

Electoral Office and Registrations.

Company Registration, Supreme Court, George street.

Public Curator, Edward street-

Administrator of Estates (intestate), of Mental Patients, Convicts, &c. General Trustee under Wills or otherwise, Agent, Attorney, Conveyancer, Liquidator, &c.

Public Defender, Protector of Estates of Incapacitated Persons.

HEALTH AND HOME AFFAIRS.

William Street.

Health, Hospitals, Local Government, Insanity, Cemeteries and Cremation, Hawkers and Pedlars, Holidays.

Institutions.

Diamantina Hospital for Chronic Diseases (South Brisbane), Industrial Institution for the Blind (South Brisbane), Westwood Sanatorium (via Rockhampton), Lazaret (Peel Island), Benevolent Asylum (Dunwich), Inebriates Institution (Dunwich), Eventide Home (Charters Towers), Epileptic Home (Willowburn), Hospitals for the Insane (Goodna, Ipswich, and Toowoomba), Elizabeth Kenny Clinics for Paralysis (Brisbane, Toowoomba, Townsville, and Cairns), Wilson Ophthalmic School Hostel (Windsor).

Sub-Departments.

Health—Medical Services, Food and Sanitary Inspection, Contagious Diseases, Microbiology and Pathology, Hookworm Campaign, School Health Services (Treasury Buildings).

Government Analyst.

Aboriginals (Settlements at Cherbourg, Woorabinda, and Palm Island).

State Children (State Children, Infant Life Protection, Adoption, Orphanages). Receiving Depots at Townsville, Rockhampton, and Wooloowin. Farm Home for Boys (Westbrook).

Liquor Licensing Commission, Treasury Buildings.

Prisons, Treasury Buildings. Prisons at Brisbane, Rockhampton, Townsville, and Prison Farm at Palen Creek.

Police, Treasury Buildings. Criminal Investigation Branch, George street; Water Police, Edward street; Road Traffic and Motor Drivers' Licenses, Albert street.

Child Welfare. Baby Clinics (Head Clinic, Alfred street, Valley).

Professional Registration Boards. Medical Practitioners, Pharmacists, Dentists, Opticians, Nurses and Masseurs (Registrar, Bank of New South Wales Building, Queen street). Local Government Clerks Board.

Board of Examiners for Engineers and Overscers of Works of Local Authorities.

LABOUR AND INDUSTRY.

Treasury Buildings.

Administration, Unemployment Relief.

Labour Exchange (Females), Ann street.

Labour Exchange (Males), State Development Tax on Income from Employment, Stamp Sales, &c., Unemployment Insurance, Workers' Accommodation, Trade Unions, and Factories and Shops Registration, &c., Labour Department, Edward street.

Industrial Court, Industrial Registrar, Taxation Building.

State Enterprises (Corporation).

Price Fixing, Taxation Building.

The Fish Board.

PUBLIC INSTRUCTION.

Treasury Buildings.

Administration and Inspection, Primary, Rural, Intermediate, High, Grammar, and Technical Schools; Schools of Arts.

Correspondence School, College road, Normanby.

Teachers' Training College, Turbot street.

Blind and Deaf Schools, Dutton Park.

Agricultural High School and College, Gatton.

Apprenticeship, Smellie's Building, Edward street.

Juvenile Employment-

Rural, Old Railway Offices, George street.

Industrial, with Apprenticeship, cr. Edward and Alice streets.

Commercial, State Commercial High School and College, George street.

LANDS.

Executive Buildings.

Land Administration Board.

Land Court, Commissioners, Agents, Rangers.

Public Estate Improvement, Roads and Reserves, &c., Prickly-pear and other Pests, Wire and Wire Netting.

Surveyor-General.

Irrigation, Water Supply, and Sewerage-

Water Authorities, Conservation, Artesian Bores, Stream Gauging, and Sewerage Schemes.

Forestry-

Rangers, Afforestation, &c., Sales.

Timber Advisory Committee.

AGRICULTURE AND STOCK.

William Street.

General Administration, Inspection, Registration-

Under Various Acts, Fruit, Seeds, Fertilizers, Dairy Produce, Margarine, Dairies, Cold Stores, Stock, Quarantine, Brands, Stallions, Slaughtering, &c., Primary Producers' Organisation and Marketing, Co-operative Associations.

Direction of Marketing and Commodity Boards.

Division of Plant Industry Research.

Specialists in Production.

Sugar Experiment Stations and Cane Prices Board.

State Farms and Gardens (Experimental, &c.).

Bureau of Tropical Agriculture, South Johnstone.

Entomology and Plant Pathology.

Animal Health Stations (Yeerongpilly and Oonoonba, Townsville), Veterinary Surgeons.

Botanical Museum (Botanical Gardens).

Chemical Laboratory.

Agricultural Journal.

Fauna and Flora Protection.

Bureau of Rural Development, Taxation Building.

Agricultural High School and College (Gatton), under Public Instruction.

Meat Industry Board (Brisbane Abattoir), Statutory Authority under
Chief Secretary.

MINES.

Treasury Buildings.

Administration, Inspection, Registration, and Financial Assistance— Under Various Acts, Investigations and Information, Wardens in Districts, Miners' Rights, Prospectors' and other Assistance.

State Coal Mines, Styx, Bowen, Mount Mulligan;

State Coke Ovens, Bowen; Smelters, Chillagoe; Treatment Works, Irvinebank; Batteries, Drills, &c.

Mining Journal, cr. Edward and Alice streets.

Geological Survey, Edward and Alice streets.

Assay Office, Cloncurry.

PUBLIC WORKS.

Treasury Buildings.

Public Buildings, Design, Construction, Maintenance, Occupation. Workshops (Ipswich road).

Local Authority Works, Registration of Architects and Engineers.

Technical Advice to Government Departments.

Machinery and Scaffolding, Weights and Measures, Edward and Alice streets.

State Advances Corporation-

Workers' Dwellings and Workers' Homes.

"Building Revival" Advances.

Electrical Workers' Board, Smellie's Building, Edward street.

Gas, Administration of the Gas Act.

Motor Spirit (Vendors' Acts); Use of Power Alcohol.

Government Garage, William street.

Main Roads Commissioner and Registrar of (Motor) Vehicles, Albert street.

TRANSPORT.

Railway Offices, Adelaide Street.

Commissioner for Railways.

Works, Staff, Rates, and Fares.

General Manager (Southern Division), Traffic Superintendent, and Goods Agent, Roma street.

Leases, Land Resumptions, Engineering, and Surveys.

Accounts.

Advertising, Roma street.

Audit, Albert street.

Stores, Countess street.

Tourist Bureau and Booking Office.

Transport Board, Albert street.

(See Public Works for Road Transport, and Treasury for Harbours and Marine.)

(For numbers of persons employed by the State Government, see Chapter 12, Section 1.)

8. COMMONWEALTH DEPARTMENTS.

The main Commonwealth Departments have branches in Brisbane, and these are situated in the Commonwealth Building, Adelaide street, with the exception of the Post Office, Queen street; Customs Department, Queen street; Naval Office, Edward street; the Defence Department, Petrie terrace; the Weather Bureau, Upper Edward street; the Repatriation Commission, Mary street; and the War Service Homes Commission, 259 Queen street.

9. REPRESENTATIVES OF OTHER COUNTRIES.

The United Kingdom (His Majesty's Trade Commissioner), J. R. Adams, Estates Chambers, Creek street, Brisbane.,

Consular Representation of various countries in Queensland is as follows. They are located in Brisbane unless otherwise stated.

Argentine (Vice Consul), J. F. Brett, Builders' Exchange, Wharf st.

Belgium (Consul), P. L. Rodgers, Circular Quay.

Bolivia (Consul), A. A. Henderson, National Mutual Bldg., Queen st.

Denmark (Consul), T. W. Bouchard, 357 Queen st.

(Vice Consul), Lieut.-Col. V. Larsen, V.D., 357 Queen st. (Vice Consul), J. H. Horn, Townsville.

Ecuador (Vice Consul), Capt. F. M. O'Sullivan, 33 Queen st.

Finland (Vice Consul), E. E. Forth, Roma st.

France (Consular Agent), R. E. Nixon-Smith, Circular Quay.

Germany (Consul), Otto H. Witte, 334 Queen st.

Greece (Consul), C. K. Freeleagus, Astoria Bldg., Adelaide st.

Italy (Consular Agent), T. M. W. McWilliam, 67 Adelaide st.

(Acting Vice Consul), Dr. L. Chieffi, Howard Smith Bldg., Townsville. (Acting Consular Agent), S. Tanfani, 139 Abbott st., Cairns.

Japan (Consul), F. E. Loxton, 133 Mary st.

Latvia (Consul), R. T. Stephens, Primary Building, Creek st.

Netherlands (Consul), F. H. Hart, Australasia Chambers, Queen st.

(Vice Consul), Major R. J. Donaldson, D.S.O., Aus. Chm., Queen st.

(Vice Consul), A. S. McNaught, Townsville.

(Vice Consul), H. N. Hockings, Thursday Island.

Norway (Consul), Capt. O. Svensen, Union Bank Chambers, Queen st. (Vice Consul), W. E. Savage, Union Bank Chambers, Queen st. (Vice Consul), F. L. Rudd, Rockhampton.

(Acting Vice Consul), W. H. Rudd, Rockhampton.

Panama (Consul), J. W. H. Moxon, 175 Eagle st.

Portugal (Vice Consul), L. A. Poole, 154 Charlotte st.

Sweden (Consul), Lieut-Col. R. M. Stodart, V.D., 26 Market st.

(Vice Consul), Brigadr.-Genl. W. G. Thompson, V.D., Rockhampton. (Vice Consul), F. R. North, Townsville.

Switzerland (Consular Agent), H. Schaub, Parbury House, 127 Eagle st. U.S.A. (Consul), J. P. Raglana, 426 Queen st.

Chapter 3.—POPULATION AND HEALTH.

1. POPULATION.

At the 31st December, 1856, there were 18,544 persons in Queensland, then a portion of the Colony of New South Wales; and in 1859, the year of separation, the population was 23,520. The growth of the population was at first rapid, reaching 400,395 in December, 1891. The figure was 493,847 in 1900 and at the 31st December, 1938, 1,004,150. The first census taken in Queensland was on 7th April, 1861, when the population was 30,059 (18,121 males, 11.938 females). A census was then taken by the Colonial Government at five-year intervals to 1901, except in 1896, and later censuses have been made by the Commonwealth Government. the intercensal period, 1921-1933, the population of Queensland increased by 25.3 per cent., which was more than in any other State except Western Australia. Increases in other States were: - Western Australia, 31.9 per cent.; New South Wales, 23.8; Victoria, 18.9; South Australia, 17.3; and Tasmania, 6.5. This increase comprises a natural increase (excess of births over deaths) which has become greater in absolute numbers as the population increased, although the rate per 1,000 of population has fallen, and a net migration increase (excess of arrivals over departures) which has fluctuated from year to year, according to gold discoveries, war, and general economic conditions. In common with the other States, the fluctuations in numbers of immigrants from overseas have been largely dependent upon fluctuations of Commonwealth and State Government assistance and oversea borrowing.

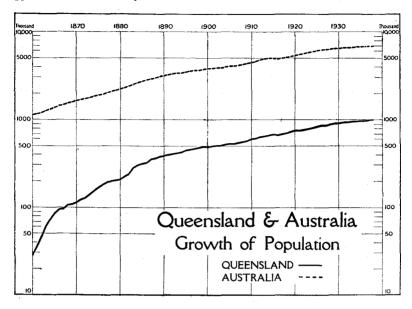
The following table shows the population of all States at censuses since 1891, and the Queensland population for Tropical and Sub-Tropical areas for the 1921 and 1933 censuses.

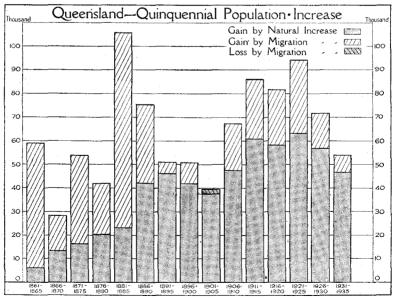
POPULATION OF STATES AT CENSUSES.

State or Territory.	1891.	1901.	1911.	1921.	1933.
Queensland—		<u> </u>			
Sub-tropical	n	n	n	574,575	706,738
Tropical	n	n	n	181,397	240,796
Total	393,718	498,129	605.813	755,972	947,534
N. S. Wales	1,123,954	1,354,846	1.646,734	2,100,371	2,600,847
Victoria	1,139,840	1,201,070	1,315,551	1,531,280	1,820,261
South Australia	315,533	358,346	408,558	495,160	580,949
W. Australia	49,782	184,124	282,114	332,732	438,852
Tasmania	146,667	172,475	191,211	213,780	227,599
N. Territory	4,898	4,811	3,310	3,867	4,850
A. C. Territory	a	a	1,714	2,572	8,947
Australia	3,174,392	3,773,801	4,455,005	5,435,734	6,629,839

a Included with New South Wales.

n Not available.





The first of these graphs shows the growth of the Queensland and Australian populations on a ratio scale. Steepness indicates rate of growth. The same slope indicates the same rate of growth irrespective of the absolute level of population at the time. The second graph shows, for each quinquennium, the proportion of the net population increase due to natural increase and migration respectively.

At the 1861 census, the population of Queensland was 30,059; at 1871, 120,104; at 1881, 213,525.

The population of Queensland in 1859 was the second smallest of the six Colonies, Western Australia being the smallest. In 1867 it exceeded that of Tasmania, and in 1885 that of South Australia, and since that date it has retained third place. According to the censuses taken by the several Colonies in 1881 the population of Queensland was 9.5 per cent. of the Australian total, and this figure has increased since then to the last census, when the percentage was 14.3.

The following table shows the growth of the population of Queensland in ten-year periods since 1860, and for every year during the last decade. The mean populations for the calendar year and for the financial years are given in separate columns, as they are frequently required for calculations of rates per head.

POPULATION OF QUEENSLAND-GROWTH SINCE 1860.

Year		At	31st Decem	ber.	Mean for Year ended	Mean for Year ended
100		Males.	Females.	Persons.	30th June.	31st December
1860		16,817	11,239	28,056	n	25,788
1870		69,221	46,051	115,272	n	112,217
1880		124,013	87,027	211,040	n	208,130
1890		223,252	168,864	392,116	n	386,803
1900		274,684	219,163	493,847	n	490,081
1910		325,513	273,503	599,016	580,252	591,591
1920		396,555	354,069	750,624	737,464	745,957
1930	••	481,559	435,177	916,736	903,703	910,319
1929		473,948	428,188	902,136	891,435	897,569
1930		481,559	435,177	916,736	903,703	910,319
1931		487,932	441,794	929,726	917,830	924,825
1932		492,516	446,581	939,097	930,456	935,575
1933		497,468	451,563	949,031	940,628	945,454
1934		502,505	456,992	959,497	950,351	955,584
1935		508,381	462,338	970,719	960,859	966,198
1936		514,174	467,960	982,134	972,190	978,589
1937		519,689	473,772	993,461	984,117	989,668
1938		525,271	478,879	1,004,150	995,333	1,000,749

n Not available.

Masculinity—The population of early Queensland had a large excess of males. In 1860 the masculinity rate (i.e., the number of males for each 100 females) was 150; it has declined more or less steadily ever since, until at the 31st December, 1938, it was 110. Queensland still has a higher masculinity in its population than any other State except Western Australia. In the four other States, the sexes are fairly evenly divided, and Victoria actually has a slight excess of females. The two territories (Northern and Australian Capital) have high masculinity. Details are shown in the table on the next page.

Australian States.—The following are the latest population estimates for the States and Territories.

POPULATION ESTIMATES OF AUSTRALIAN STATES AND TERRITORIES.

	Estimated	Population.	Mean Po	pulation.	Masculinity a	
State or Territory.	30th June, 1938.	31st Dec., 1938.	Year ended 30th June, 1938.	Year ended 31st Dec., 1938.	at 31st Dec., 1938.	
AT CLASS	2.70.007					
N. S. Wales	2,718,901	2,735,695	2,708,833	2,721,196	102	
Victoria	1,867,047	1,873,760	1,861,074	1,867,818	98	
Queensland	1,003,172	1.004,150	995,333	1,000,749	110	
South Australia	592,292	595,109	590,722	592,579	100	
W. Australia	460,161	462,461	457.210	459,977	111	
Tasmania	234,178	241,407	235,048	235,678	102	
N. Territory	5,769	5,645	5,540	5,726	210	
A. C. Territory	11,562	11,464	10,458	11,124	118	
Australia	6,893,082	6,929,691	6,864,218	6,894,847	102	

a Males per 100 females.

Increase of Population.—The following table shows population increases by natural increase and by migration. Migration figures comprise oversea and interstate arrivals and departures. The net oversea migration figures for all States are irregular, although Queensland generally shows an increase, and the net interstate figures show steadier movements. For some years, both Queensland and New South Wales have gained by migration, the remaining States generally losing. In 1938, however, Tasmania was the only State to show a loss by migration. The natural increase rate for Queensland in 1860 was 27 per 1,000 of the population, but has gradually declined until in 1938 it was only 9.8.

Population, Increase during 1938.

		Persons.		Rate per 1,000 Mean Population				
State or Territory.	Natural Increase.	Net Immigra- tion.	Total Increase.	Natural Increase.	Net Immigra- tion.	Total Increase		
New South Wales Victoria Queensland South Australia Western Australia Tasmania	21,214 11,389 9,791 3,871 4,907 2,619	3,743 2,884 898 37 443 — 202	24,957 14,273 10,689 3,908 5,350 2,417	7·80 6·10 9·78 6·53 10·67 11·11	1·37 1·54 0·90 0·06 0·96 - 0·86	9·17 7·64 10·68 6·59 11·63 10·25		
Australia a	53,964	9,137	63,101	7.83	1.32	9.15		

a Including Northern Territory and Australian Capital Territory.

Age Distribution.—The age distribution of the population is available at census dates only, and the following table shows the Metropolitan and Queensland population in age groups as at the census of 30th June, 1933.

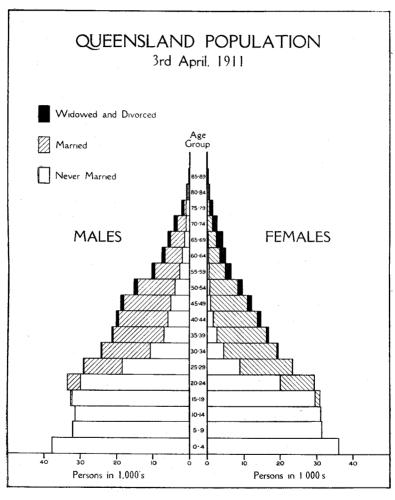
Taking age groups of 10 years, the group 10 to 19 years contains the highest percentage (19.3) of the population, the preceding group having the second highest (18.9), while the succeeding groups show gradual decreases. At the 1921 census the 0 to 9 group had the highest percentage, 22.4; the 10 to 19 group, 18.6; and then the same gradual decline. This change is due to the lower birth rates of recent years and its effect is seen in the increasing average age of the population at succeeding censuses:—viz., 23 years in 1861, 25 years in 1901, 26 years in 1911, 27 years in 1921, and 30 years in 1933. A similar change is shown by other States. A graphical comparison of the changes in the age distribution of the population between 1911 and 1933 is shown on pages 42 and 43.

Forty per cent. of Queensland's population were under 21 years at the 1933 census, more than in any other State except Tasmania (New South Wales 39, Victoria 37, South Australia 38, Western Australia 38, Tasmania 42).

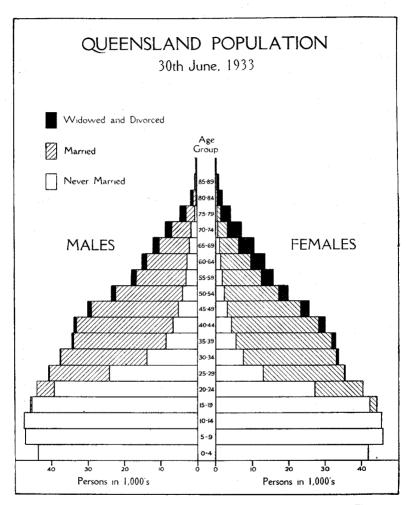
A smaller proportion of the metropolitan population is under 21 than in the rest of the State,—partly on account of the metropolitan birth rate being lower, and partly on account of a general movement of adults from the country to the city. This feature is also noted in the other States, and is a normal result of modern industrialisation, and the development of secondary industries in Australia.

POPULATION-AGES AT CENSUS, 1933.

Age Group.		М	ETROPOLITA	AN.	TOTAL, QUEENSLAND.			
		М.	F.	т.	M.	F.	T.	
0-4	•••	11,234	10,763	21,997	43,791	41,885	85,676	
5-9		13,322	12,990	26,312	47,155	45,737	92,892	
10–14		14,329	14,017	28,346	47,483	45,382	92,865	
15–19		12,961	14,484	27,445	45,909	44,249	90,158	
20-29		22,583	26,144	48,727	86,363	76,208	162,571	
30–39		20,950	24,447	45,397	73,115	66,697	139,812	
40-49		20,303	21,819	42,122	64,548	55,628	120,176	
50-59		13,308	14,439	27,747	42,231	35,442	77,673	
60–69		8,483	10,293	18,776	28,155	23,925	52,080	
70–79		4,585	4,971	9,556	13,861	11,050	24,911	
80-89		853	1,128	1,981	2,556	2,470	5,026	
90-99		74	89	163	221	201	422	
100 and over		1		1	4	4	8	
Not stated	• •	539	639	1,178	1,825	1,439	3,264	
Total		143,525	156,223	299,748	497,217	450,317	947,534	
		%	%	%	%	%	%	
Under $21 \dots$		38.0	35.5	36.6	39.1	41.4	40.1	
21-64		55.4	57.6	56.6	55.0	53.2	54.2	
65 and over		6.6	6.9	6.8	5.9	5.4	5.7	



The horizontal length of each column represents the number of persons of the age group to which it corresponds. For a population to be maintaining itself by natural increase, it is obvious that each column should be somewhat longer than that immediately above it. This was so in the lowest age group in 1911. Above that, the position was complicated by the presence of immigrants, particularly males in the age groups above 20.



The effect of the declining birth rate is apparent in the graph. There are not nearly enough children under 5 years to replace those now from 5 to 9 years. Similarly the children from 5 to 9 years are insufficient to replace those from 10 to 14 years. The excess of males in Queensland, due principally to immigration is most apparent in the greater number, at all ages, of males who have never married than females who have never married.

Birthplaces.—At each census the population is grouped according to the birthplaces of the people, and the results for Queensland for the 1933 census are shown in the following table. These figures do not give the number of each race, as no distinction is made in this classification between a person born of Australian parents and a person born of foreign parents, provided both are born in Australia. Figures are available for nationality (allegiance), but they are of little use from a racial point of view, owing to the operation of the naturalisation laws. However, 98.6 per cent. of the population were British subjects and 96.8 per cent. were born in British countries. Races are shown in the next section.

POPULATION-BIRTHPLACES AS RECORDED AT CENSUS, 1933.

Birthplace.) м	ETROPOLITA	LN.	TOTAL, QUEENSLAND.			
эпоерасс.		M,	F.	T.	M.	F.	T.	
Australasia	••	113,542	127,292	240,834	404,665	385,830	790,495	
Europe		28,496	27,787	56,283	84,959	61,692	146,651	
Asia		549	260	809	4,191	652	4,843	
Africa		183	163	346	553	345	898	
America		389	283	672	1,179	631	1,810	
Other a	••	366	438	804	1,670	1,167	2,837	
Total	٠	143,525	156,223	299,748	497,217	450,317	947,534	
Certain Count	ries							
(included in a	bove)		1					
Australia		112,635	126,540	239,175	401.876	384,249	786,125	
New Zealand		883	730	1,613	2,512	1.521	4,033	
British Isles		25,921	26,170	52,091	66,702	53,578	120,280	
Denmark		273	184	457	1,212	613	1,825	
Germany		772	644	1,416	4,117	2,865	6,982	
Greece		295	107	402	1,228	390	1,618	
Italy		166	66	232	6,005	2,338	8,343	
China		220	66	286	1,792	140	1,932	

a Polynesia, at Sea, and not stated.

The percentage of Australian born is by far the greatest and has risen from 78 per cent. in 1921 to 83 in 1933, whilst the percentage for the British Isles has fallen from 17 to 13. Of foreign born, Germans and Chinese have decreased, and Italians have increased.

A comparison with the other States shows that Queensland, with the exception of Western Australia, has the lowest percentage of Australian born (New South Wales 86, Victoria 88, South Australia 90, Western Australia 75, Tasmania 94), and the second highest of those born in the British Isles. Though Queensland has the greatest number of Italian born, the percentage of the total population, 0.88, is less than that for Western Australia, 1.04.

Although the metropolitan population is 31.6 per cent. of the total Queensland population, it contains only 30.4 per cent. of Australian born, 20.3 per cent. of German born, 24.9 per cent. of Greek born, and 2.8 per

cent. of Italian born, but 43.3 per cent. of those born in the British Isles. The Germans, Italians, and Greeks are located more in the farming and sugar areas, whilst the British people are more attracted by commercial, industrial, and professional life.

Race.—At the 1933 Census persons not of European race were required to state their race. The results of the tabulation of this information are shown hereunder. Fullblood aboriginals, numbering 12,532, are not included in this, or any other, Census tabulation. (See page 74 for aboriginals.)

POPULATION-RACE AS RECORDED AT CENSUS, 1933.

Race.		М	ETROPOLITA	N.	тот	AL, QUEEN	SLAND.
Trace.		M.	F.	T.	м.	F.	T.
European		142,942	155,818	298,760	488,165	445,309	933,474
Non-European—					ĺ		
Chinogo		256	62	318	2,164	417	2,581
T., 42		25	4	29	594	80	674
Japanese	1	60	9	69	769	53	822
Malay			1	1	286	127	413
Polynesian b		4	6	10	991	467	1,458
Syrian		33	43	76	176	182	358
Other		13	16	29	279	84	363
Total Non-Europe	an	391	141	532	5,259	1,410	6,669
Half-caste—		-					
Australian							
Aboriginal .	[55	136	191	2,756	2,679	5,435
Chinese .		84	75	159	480	383	863
Indian a .		17	10	27	138	114	252
Japanese .		15	18	33	43	50	93
Malay					59	73	132
Polynesian b .		4	7	11	161	160	321
Syrian		3	3	6	22	21	43
Other		14	15	29	134	118	252
Total Half-Caste .		192	264	456	3,793	3,598	7,391
Total .		143,525	156,223	299,748	497,217	450,317	947,534

a Native of India (including Cingalese). b Including Papuan.

Conjugal Condition.—The next table shows the conjugal condition of the people of Queensland at the Census. It will be noticed that, according to the records, there were nearly 3,000 married women in Brisbane whose husbands were in the country districts or out of the State, while in the whole State there were 3,600 married men whose wives were out of the State. This may reflect the migration of men from other States in search of work.

In Queensland, widowed persons were 10-52 per cent. of all persons who had been married, compared with 11-14 per cent. in Australia as a whole; while divorcees were 0-40 per cent., compared with 0-72 per cent for all Australia.

POPULATION-CONJUGAL CONDITION AS STATED AT CENSUS, 1933.

Conjugal	N	ETROPOLITA	AN.	TOTAL, QUEENSLAND.			
Condition.	м.	F.	T.	М.	F.	T.	
Never Married— Under age 15 Age 15 and over	38,885 41,607	37,770 44,478	76,655 86,085	138,429 160,887	133,004 110,592	271,433 271,479	
Total Never Married Married Widowed Divorced Not Stated	80,492 57,935 4,346 337 415	82,248 60,565 12,580 379 451	162,740 118,500 16,926 716 866	299,316 180,045 13,600 927 3,329	243,596 176,400 28,504 674 1,143	542,912 356,445 42,104 1,601 4,472	
Total	143,525	156,223	299,748	497,217	450,317	947,534	
Percentages a— Never Married Married Widowed Divorced	39·92 55·59 4·17 0·32	% 37·69 51·33 10·66 0·32	% 38·74 53·32 7·62 0·32	% 45·26 50·65 3·83 0·26	% 34·98 55·79 9·02 0·21	% 40·42 53·07 6·27 0·24	

a Excluding persons under 15 and those whose conjugal condition was not stated.

Dependent Children.—The following information is given as providing some information as to the family constitution of the population. But it must be remembered that children over 16 years of age are excluded, and the figures show guardianship not necessarily paternity or maternity.

Persons with Dependent Children under 16 Years, Census, 1933.

Number of	MI	ETROPOLITA	N.	TOTAL, QUEENSLAND.			
Dependent Children.	M.	F.	т.	M.	F.	т.	
ī	14,025	1,939	15,964	41,427	4,480	45,907	
2	10,135	784	10,919	32,746	2,037	34,783	
3	5,471	413	5,884	20,061	1,050	21,111	
4	2,698	144	2,842	11,105	448	11,553	
5	1,196	58	1,254	5,726	244	5,970	
6	525	21	546	2,889	86	2,975	
7	198	7	205	1,265	31	1,296	
8	65	2	67	465	11	476	
9	24	2	26	140	2	142	
10 and over	2	••	2	58	••	58	
Total Persons	34,339	3,370	37,709	115,882	8,389	124,271	
Dependent children	72,774	5,821	78,595	271,919	15,555	287,474	
Children per person	2.12	1.73	2.08	2.35	1.85	2.31	

The average number of children under 16 years dependent on each person was for males having dependent children 2.25 for Australia, compared with 2.35 for Queensland; and for females having dependent children 1.77 for Australia compared with 1.85 for Queensland.

Religions.—The following table shows the religions of the population of Queensland as stated at the census. It should be noted that the information is not strictly comparable with that for previous censuses (which is not given here); as, for the first time, the religion question was made a voluntary one, and 131,729 persons took advantage of the provision to give no answer, compared with 19,397 who gave no answer at the 1921 census. Only 1,932 persons definitely stated that they had no religion.

POPULATION—RELIGION AS STATED AT CENSUS, 1933.

	18	IETROPOLITA	AN.	TOT	AL, QUEENSI	LAND.
Religion.	м.	F.	T.	M.	F.	т.
Christian—						
Church of England	51,531	56,242	107,773	172,740	159,232	331,972
Catholic (Roman					1	1
and Undefined)	28,399	33,639	62,038	105,507	101,057	206,564
Presbyterian	16,343	17,953	34,296	54,799	52,014	106,813
Methodist	13,264	15,093	28,357	43,476	44,433	87,909
Lutheran	887	898	1,785	10,257	8,633	18,890
Baptist	3,217	3,938	7,155	7,171	7,820	14,991
Congregational	1,618	1,961	3,579	4,180	4,489	8,669
Church of Christ	620	835	1.455	2,348	2,672	5,020
Salvation Army	637	812	1,449	2,106	2,391	4,497
Other	4,681	5,175	9,856	13,943	12,404	26,347
Total Christian	121,197	136,546	257,743	416,527	395,145	811,672
Non-Christian	550	468	1,018	1,553	648	2,201
No Religion	494	192	686	1,544	388	1,932
Indefinite and not				,		,
stated	21,284	19,017	40,301	77,593	54,136	131,729
Total	143,525	156,223	299,748	497,217	450,317	947,534

2. DISTRIBUTION OF POPULATION.

The fact that, except for the Darling Downs, the most fertile land is situated along the East Coast between the sea and the range, accounts for the greater part of the people being distributed along the East Coast. Over the area within two hundred miles of Brisbane, population is relatively densest. In Brisbane itself nearly one-third of the State's population is gathered, but this is the lowest proportion of metropolitan population for any State except Tasmania. Throughout the interior, population is sparsely distributed, as befits the carrying on of an extensive pastoral industry. The mean populations for 1938 for each of the three divisions of the State (see frontispiece map) were Southern, 700,539; Central, 102,907; Northern, 197,303. The following statement shows the mean population of the Statistical Divisions:—

MEAN POPULATION OF STATISTICAL DIVISIONS, 1938.

Moreton .				 	 	451,643
Wide Bay				 	 	110,541
Downs .				 	 	109,342
				 	 	16,887
South Wes	tern			 	 	$12,\!126$
$Total$ λ	South	Queens	sland	 	 	700,539
Port Curtis				 	 	74,603
Central Wes				 	 	22,829
Far Wester				 	 	5,475
Total C	entra	l Queer	island	 	 	102,907
Edgecumbe				 	 • •	100,112
Rockingham				 	 	$77,\!289$
Peninsula				 	 	$3,\!205$
North West	$_{ m ern}$			 	 	16,697
Total 1	North	Queen	sland	 	 	197,303
To	tal Qı	ueensla	\mathbf{n} d	 	 1	,000,749

The statistical divisions for vital statistical purposes from 1938 onwards are composed of groups of local authority areas. Previously they were made up of registry districts and portions of registry districts. Therefore the figures in the above table are not directly comparable with those shown in the previous issue of the Year Book. The local authorities in each division are shown in the next section.

Local Authorities.—The area and population of each local authority area at 31st December, 1938, are shown in the following Table. Populations are based on estimates from shire clerks and other sources, and the total does not agree exactly with the estimated population of the whole State.

Cities are shown thus—BRISBANE.

Towns are shown thus—Coolangatta.

Shires are shown thus—Beaudesert.

LOCAL AUTHORITIES, AREA AND POPULATION, 31ST DECEMBER, 1938.

Local Authorit	у.	Area in Sq. Miles.	Popula- tion.	Local Authorit	ty.	Area in Sq. Miles.	Popula- tion.
		S	OUTH QU	EENSLAND.			
			Moreton	Division.			
Beaudesert		789	4.997	Laidley		257	6,205
Beenleigh		98	2,322	Landsborough		444	5,000
Boonah		550	7,124	Maroochy		455	13,418
BRISBANE		385	325,890	Moreton		297	8,500
Caboolture		497	5,800	Nerang		247	3,850
Cleveland		28	2,680	Normanby		236	2,550
COOLANGATTA		61	2,000	Pine	٠.	279	4,700
Coomera		126	1,190	REDCLIFFE		12	6,000
Crow's Nest		430	3,020	Rosewood		245	4,390
Esk	٠.	1,537	7,164	SOUTHPORT		45	7,000
Gatton		618	6,400	Tamborine		285	2,722
IPSWICH		$12\frac{1}{4}$	22,506	Tingalpa		100	1,812
Kilcoy	• •	528	2,450	Waterford		136	1,199

LOCAL AUTHORITIES, AREA	AND POPULATION, 31s	ST DECEMBER, 1	.938.—cont'd.
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Local Authorit	у.	Area in Sq. Miles.	Popula- tion.	Local Authority. Area in Sq. Miles. Population.
		SOUTH	QUEENS	LAND (continued).
			Wide Bay	Division.
BUNDABERG	ļ	81	12,860	MARYBOROUGH $7\frac{1}{2}$ 11,4
Burrum		1,444	6,850	Mundubbera 1,839 2,49
Degilbo		604	2,600	Murgon 271 3,90
Eidsvold		1.967	1,500	Nanango 731 4,20
Gayndah		1,052	4,100	Noosa 333 6.00
Gooburrum		520	4,850	Perry 821 7
GYMPIE		6	8,350	Tiaro 1,014 5,6
Isis		723	4,100	Widgee 1,081 8,99
Kilkivan		1,285	4,600	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	• •	899	8,000	
Kingaroy	• •	_ ::::	-,	
Kolan	• • •	1,139	2,980	(
				Division.
Allora		260	2,665	Millmerran 1,800 2,84
Cambooya		215	2,130	Murilla 2,278 3,00
Chinchilla		3,394	4,625	Pittsworth 434 3,68
Clifton		232	3,190	Rosalie 874 8,26
Dalby		$5\frac{1}{2}$	3,250	Rosenthal 774 2,46
Dravton		53	1,850	Stanthorpe 1,000 7,3'
Glengallan		769	6,500	Tara 4,636 2,03
Goondiwindi		$5\frac{1}{2}$	2,700	TOOWOOMBA 17½ 29,0
Highfields		220	2,320	Waggamba . 5,031 2,78
Inglewood		2,060	4.410	Wambo 2,337 5,20
Jondaryan	••,		5,330	WARWICK 7 7,00
o ondaryan	• •	, 100	Maranoa	•
TD - 1		(19 540)	4,600	
Balonne		13,542		Bungil 4,908 2,6
Bendemere		1,561	1,670	Rома 30 3,3
Booringa	• •	10,559	3,604	Warroo 4,417 1,68
				ern Division.
Bulloo		24,479	608	Paroo 18,017 3,6
CHARLEVILLE		29	3,344	Quilpie 26,714 2,00
Murweh		17,967	2,937	
		CEI	VTRAL O	UEENSLAND.
		*		
D				s Division.
Banana	• •	6,456	8,200	Livingstone 5,279 6,7
Broadsound	• •	7,091	1,590	Miriam Vale 1,494 2,3
Calliope	• •	2,518	4,777	Monto 1,650 4,4
Duaringa	• •	5,678	1,697	Mount Morgan . 193 5,5
Fitzroy		1,998	4,256	ROCKHAMPTON 59 32,5
GLADSTONE		$12\frac{1}{2}$	4,100	Taroom 7,886 1,8
		$C\epsilon$	entral West	ern Division.
Aramac		8,814	1,670	Ilfracombe 2,490 6
Barcaldine		3,220	2,967	Jericho 8,255 1,6
Bauhinia		9,550	1,769	Longreach 8,633 4,7
Belyando		11,605	3,000	Peak Downs 3,125 8
Blackall		5,958	2,259	Tambo 5,054 9
Emerald		4,362	2,800	
		, _,	,	ern Division.
Dances		100.000		
Barcoo	• •	22,662	1,050	
Boulia Diamantina	٠.	25,005	607	Winton 20,528 2,8
		36,362	231	1 1

LOCAL AUTHORITI	es, Area	AND POPU	LATION, 31ST DECEMB	ER, 1938.	-cont'd.
Local Authority.	Area in Sq. Miles.	Popula- tion.	Local Authority.	Area in Sq. Miles.	Popula- tion.
	N	ORTH QUI	EENSLAND.		
	1	Edgecumbe	Division.		
Ayr	1,815	14,500	Pioneer	831	11,800
BOWEN	41/2	3,150	Proserpine	830	4,000
CH. TOWERS	23	8,150	Sarina	541	3,250
Dalrymple		3,260	Thuringowa	1,550	2,310
MAČKÁY		11,850	TOWNSVILLE		31,414
Mirani	000	4,500	Wangaratta	9,823	5,100
Nebo	3,393			1	,
			n Division.	•	
Atherton	2 000	4,000	Eacham	460	4,600
CAIRNS (City)	141	14,600	Herberton	1	2,900
Cairns (Shire)	F1~ 1	11,025	Hinchinbrook		12,700
Cardwell	1 070	5,300	Johnstone	1 012	13,750
Douglas	1	2,900	Woothakata		
2008-000	1 .00		a Division.	[20,200	, 0,000
Cook	48,999		THURSDAY IS	11	1,484
COOK	, ,		rn Division.	1 4	1,101
Barkly Tableland		750 750		16,025	950
Burke		355	Etheridge Flinders	1	1,607
and the second s	1			1	1,825
Carpentaria		691	Hughenden	1	1,700
Cloneurry Croydon		$\substack{6,300\\262}$	McKinlay Wyangarie	1 0 0	1,770
Croydon	11,140	202	Wyangarie	1 9,915	1,770
Towns with 1	1,000 or m	ore person	s.—The following tow	ns were	recorded
at the census (30)	th June, 1	933) as ha	s.—The following tow ving a population of	1.000 or	more:-
Atherton		1,555	Ipswich		22,498
Ayr		$\frac{1,360}{4,792}$		• •	2,330
Babinda		1,818	<u> </u>		1,582
Barcaldine		2,042	- .	• •	3,274
Beaudesert	• • • • •	1,390	Longreach Mackay	• •	10,665
Blackall	• • • •	1,780		• •	2,470
Boonah	• • • • • • • • • • • • • • • • • • • •	1,246			11,415
Bowen	• • • • • • • • • • • • • • • • • • • •	2,619	Maryborough Mitchell		1,358
Brisbane	• • • • •	2,019 $299,748$		• •	1,285
	• • • •		Mossman	• •	3,241
Bundaberg	• • • •	11,466	Mount Isa	• •	3,241 $3,262$
Cairns	• • • • •	11,993	Mount Morgan	• •	1,091
Charleville		3,205	Murgon	• •	
Charters Towe	_	6,978	Nambour	• •	2,251
Childers	• • • • •	1,324	Nanango		1,025
Chinchilla	• • • • • • • • • • • • • • • • • • • •	1,278	Oakey	• •	1,119
Clermont	• • • • •	1,406	Pittsworth		1,113
Cloncurry	• • • • • •	1,584	Proserpine	• •	2,177
Collinsville	• • • • •	1,134	Redcliffe	• •	2,008
Coolangatta		1,828	Rockhampton		29,369
Cunnamulla	• • • • • •	1,676	Roma		3,369
Dalby		2,967	Rosewood		1,338
Emerald		$1,\!266$	Sarina		1,747
Gatton		1,089	Southport		4,218
Gladstone		3,039	St. George	• • •	1,200
Goondiwindi		1,931	Stanthorpe		$2,\!158$
Gordonvale		2,086	Thursday Island		1,041
\mathbf{Gympie}		7,749	Toowoomba		26,423
Home Hill		2,215	Townsville		25 , 876
Hughenden		1,823	Tully		2,688 ·
Ingham		2,687	Warwick	• •	6,664
Innisfail		2,960	Winton	• • •	1,551
Innisfail East	••	1,204	Yeppoon		1,598
22000			~ obboom	• •	.,,-

Brisbane.—The following table shows the growth of the City's population as at the census dates; and also the growth over the last ten years. The City of Brisbane as constituted in 1925 covers an area of 385 square miles. It has been estimated that about one-quarter of the area, or 96 square miles, is covered by the city proper and suburban settlement.

According to the latest estimates, Brisbane is the third most populous city in Australia; Sydney and Melbourne occupying the first two places. Until 1937, Adelaide occupied third place.

Brisbane had 20.1 per cent. of Queensland's population in 1861, and this percentage has increased, though irregularly, to 31.6 per cent. at the 1933 Census. The proportion of the population living in the Metropolitan Area is lower than for any other State except Tasmania.

A	At Census.		At Census.		At Census.		Estimated Population.	% of Q'land.	31st	At Decemi	ber.	Estimated Population
1861			6,051	20.1	1929			284,758				
1871			15,029	12.5	1930			279,951				
1881			22,842	10.7								
1891			101.554	25.8	1931			$283,\!435$				
1901			119,428	24.0	1932			298,142				
					1933			301,252				
1911			139,480	23.0	1934			304,930				
1921			209,946	27.8	1935			306,154				
1933			299,748	31.6			1					
					1936			313,430				
					1937			318,430				
					1938			325,890				

BRISBANE POPULATION.

3. MIGRATION.

Queensland's migration has been discussed generally when tracing the growth of population (see page 37). The following table shows migration during 1938. There is no record of the large amount of migration by road.

	MIIGRATI	ON,	٠ ٧	SOFF	NSLAND,	1990	э.
	1			_		1	

Method of Migration.			Arrivals.		Departures.			
			Oversea.	Interstate.	Total.	Oversea.	Interstate.	Total.
By rail				34,990	34,990		33,524	33,524
D	 		4.430	25,560	29,990	3.597	26,395	29,992
Di-			a	5,994	5,994	a	6,560	6,560
Total		• •	4,430	66,544	70,974	3,597	66,479	70,076

 $[\]it a$ Oversea migration by air has been included with interstate migration by air, as separate figures are not available.

Arrivals from the United Kingdom have declined of recent years until in 1930 departures exceeded arrivals. The 1938 figures were: arrivals 1,411, departures 1,504. Arrivals from other British Possessions have usually been less than departures to them, but in 1938 the arrivals, 1,929, exceeded the departures, 1,662. The arrivals from Foreign Countries in 1938 were 1,090, and departures 431; the tendency for some years past has been for foreign arrivals to exceed departures.

The net result of interstate movements of population is a gain to Queensland, but the numbers of both arrivals and departures have increased with the growth of the tourist traffic.

Assisted immigration has for many years been a feature of Australian migration policy. Up to 1920 the States had their own systems of assisting selected immigrants, but in that year the Commonwealth Government assumed responsibility for the recruiting of migrants, and for their transport to Australia. The State Governments advised the Commonwealth as to the numbers and class of workers required, and then became responsible for their settlement. Owing to the financial and industrial depression, the number admitted under the scheme was greatly reduced from 1930 onwards. The number of assisted immigrants who had come to Queensland to the end of 1938 was 236,027. The number in 1920 was 1,272, rising to 3,669 in 1926, and declining rapidly since that date, until in 1938 there were only 22. The Commonwealth Government has resumed assisted immigration, and the numbers may increase in future years.

Naturalisation.—During the last ten years Letters of Naturalisation have been procured in Queensland by 4,471 foreigners. The occupations which they were stated to be following are shown in conjunction with their birthplaces in the following table:—

LETTERS OF NATURALISATION GRANTED, YEARS 1929-1938.

o make the control of				Birthı	olace o	f App	licant.			
Occupation.	Finland.	Germany.	Greece,	Italy.	Norway and Sweden.	Russia.	Other European Countries.	U.S.A.	Other.	Total.
Cabinet makers and			-							
carpenters	12	5	2	26	2	20	14		2	83
Other tradesmen	6	22	13	63	6	33	37	3	3	186
Miners	8	7	1	10	4	4	14			48
Seamen and fishermer	ι	8		5	2	. 1	1		2	19
Labourers	25	60	56	1,287	24	89	290	4	17	1,852
Shopkeepers and	l			'			1			
assistants		5	150	25		4	11		10	205
Cane cutters		3	1	70		2	5	2	1	86
Farmers	42	54	47	1,027	7	85	180	4	11	1,457
Cooks and domestic	3									
duties		7	. 38	13	2	6	7		4	77
Other occupations	10	53	41	100	20	73	114	11	36	458
Total	105	224	349	2,626	67	317	673	24	86	4,471

Letters of naturalisation granted during each of the last ten years to persons born in various countries are shown in the following table:—

LETTERS OF NATURALISATION GRANTED, QUEENSLAND.

			Birthplace of Applicant.										
	Year.		Finland	Germany.	Greece.	Italy.	Norway and Sweden.	Russia.	Other European Countries.	U.S.A.	Other.	Total.	
19 29 19 30		••	11 14	23 21	57 55	296 454	10 8	37 37	72 63	4 2	14 5	524 659	
1931		••	23	19	42	525	11	52	90	3	14	779	
1932 1933	• •	• •	$\begin{array}{c c} 9 \\ 10 \end{array}$	16 18	$\frac{23}{18}$	$\frac{209}{171}$	9 3	$\frac{30}{24}$	71 50	$\begin{bmatrix} 2 \\ 2 \end{bmatrix}$	$\frac{15}{8}$	384 304	
1934	••	• •	6	29	29	216	7	25	81	4	1	398	
1935			13	28	38	269	5	32	75	••	$\hat{5}$	465	
1936			6	30	38	218	4	41	66	3	1	407	
1937			5	18	27	94	2	26	46	1	1	220	
1938			8	22	22	174	8	13	59	3	22	331	

4. BIRTHS.

For purposes of registration of births, deaths, and marriages, the State of Queensland is divided into thirty-six Registry Districts, each having a District Registrar at its chief town and an Assistant District Registrar at centres of less importance. Returns are forwarded quarterly to the Registrar-General, at the General Registry Office, Brisbane, by all the District Registrars.

Each birth must be registered within sixty days by either the mother or father of the child in question. The birth of an illegitimate child must be notified in writing within three days by the occupant of the house or place where birth occurred excepting in the case of the birth occurring in an outside district or where the occupant is also the mother of the child, when such time is extended to one week and three weeks respectively. The provision in respect of registration also applies to the birth of an illegitimate child.

Where a birth occurs within an area in which a Baby Clinic is established, "The Health Act of 1937," requires the midwife or medical practitioner in attendance to forward to the District Registrar of Births, Deaths, and Marriages for that area a notification of the birth of the infant within a period of seventy-two hours after the birth. Such notification is in addition to and not in substitution for the registration of the birth by the parents.

The following fees are prescribed:—	8.	đ.
For registering a birth within sixty days of its occurrence	ni	1.
For registering a birth after the expiration of sixty days and within		
three years following such birth	2	6
Every search in index of births (payable on application)	5	0
Every certified copy of birth entry when exact date is given (payable		
on application)	2	0
Every certified copy of birth entry when exact date is not given		
(payable on application)	7	0
Certificate of birth under Friendly Societies Act	1	0
Legitimation fee (including certified copy of new entry of Birth)	4	0
Births, birth rates, and masculinity of births for separate div of Queensland are shown hereunder. In calculating rates, the propo	isio	ns

Births, birth rates, and masculinity of births for separate divisions of Queensland are shown hereunder. In calculating rates, the proportions of women aged 15 to 44 at 1933 census are assumed to apply still.

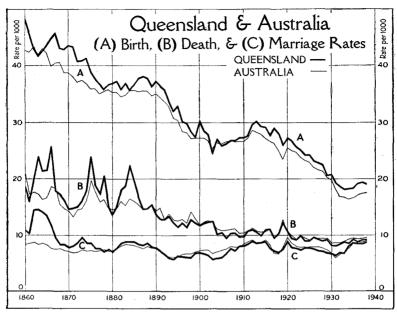
BIRTHS	IN	QUEENSLAND,	1938.
--------	----	-------------	-------

		Number.		Ra		
Statistical Division.	Males.	Females.	Total.	Per 1,000 Mean Popula- tion.	Per 1,000 Females 15 to 44 years.	Masculinity of Births.
Metropolitan	2,631	2,443	5,074	15:7	61.3	108
Moreton	1,243	1,164	2,407	18.7	84.3	103
Wide Bay	1,135	1,081	2,401 2,216	20.0	90.1	107
Downs	1,188	1,055	$\frac{2,210}{2,243}$	20.5	91.7	113
Maranoa	221	203	424	25.1	119.0	109
South Western	151	134	285	23.5	115.0	113
Total South Q'land	6,569	6,080	12,649	18.1	76.0	108
Port Curtis	867	808	1,675	22.5	100-9	107
Central Western	221	206	427	18.7	89.1	107
Far Western	46	37	83	15.2	82.0	124
Total Cent. Q'land	1,134	1,051	2,185	21.2	97.5	108
Edgecumbe	1,002	967	1,969	19.7	88-8	104
Rockingham	846	818	1,664	21.5	106.0	103
Peninsula	105	103	208	64.9	323.0	102
North Western	173	144	317	19.0	100.1	120
Total North Q'land	2,126	2,032	4,158	21.1	99.8	105
Total Q'land	9,829	9,163	18,992	19.0	82.4	107

a Male births per 100 female births.

In the Tropical portion of the State, the birth rate for 1938 was 20.7; compared with 15.7 for the Metropolitan Area, and 20.4 for the remainder of the State.

The table (and graph) on the next page show the trend of Australian birth-rates since 1860.



CRUDE BIRTH RATE a: 1861 TO 1938.

Period.	New South Wales.	Victoria.	Queensland.	South Australia.	Western Australia.	Tasmania.	Australia. b	New Zealand.
1861-1870	41·80	41·51	43·89	41·75	34·01	32·04	41·02	$n \\ n \\ 33.79 \\ 26.72 \\ 26.83 \\ 25.15 \\ 20.99$
1871-1880	38·87	33·90	40·62	37·51	31·79	30·59	36·25	
1881-1890	37·31	31·89	38·31	36·21	34·98	34·92	35·20	
1891-1900	30·66	28·60	32·70	29·02	30·01	30·59	30·05	
1901-1910	27·09	25·08	26·80	25·22	30·05	28·89	26·51	
1911-1920	27·53	24·22	28·33	26·76	26·56	28·66	26·57	
1921-1930	23·27	21·04	23·56	21·09	22·21	24·07	22·44	
1929 1930 1931 1932 1933	21·04 20·59 18·67 17·40 16·99 16·52	18.98 18.55 16.86 15.19 15.60 15.20	20·60 20·80 19·28 18·56 18·14 18·17	18·63 17·42 15·77 14·74 15·32 14·50	21·51 21·44 19·77 18·31 17·95 17·66	22·03 21·66 21·18 19·78 19·93 19·51	20·25 19·86 18·16 16·86 16·78 16·39	19·01 18·80 18·42 17·09 16·59 16·47
1935	16·89	15·16	18·31	14·14	18·23	19·41	16·55	16·13
1936	17·31	15·63	19·17	15·17	18·84	19·84	17·13	16·64
1937	17·63	16·02	19·36	15·25	18·95	20·69	17·43	17·29
1938	17·39	16·25	18·98	15·88	19·87	20·82	17·46	17·93

a Number of births per annum per 1,000 of mean population.

b Includes Australian Capital Territory and Northern Territory.

n Not available.

The table on the previous page shows the birth rates of the States from 1861 onwards, and for New Zealand since 1881. The rate for Queensland has decreased gradually over this period, the highest rate, 47.9, being recorded in 1860, and the lowest, 18-1, in 1933. Queensland is not the only State to show this decline, as the same tendency is observed in the rates of the other States, and indeed of most countries. The rates for Queensland compare favourably with those of the rest of Australia, as for many years the rate was slightly higher, but over the last ten years, Tasmania has been usually the highest. The rates for other countries have generally shown a decline, and most of the more developed countries in Europe have rates about the same level as the Australian States. However, some of the Mediterranean countries (e.g., Italy, 22.4; Spain, 25.6; Portugal, 28.3; in 1936) and the more Eastern countries (e.g., Poland, 26.2; Rumania, 31.5; and U.S.S.R., 42.7; in 1936) have substantially higher rates. In 1936 the birth rates in the rest of the Empire were: Great Britain and Ireland, 15.3; Canada, 20.0; South Africa (whites), 24.2; New Zealand, 16.6.

The crude birth rate is an imperfect measure of the fecundity of the people of a country because of the varying proportions of persons of different ages and of persons of each sex. A better comparison is obtained from the birth rates stated per 1,000 women of child bearing age, i.e., 15 to 44 years. There is no record of persons of various ages except at Census years. In the following calculations, women of 15 to 44 years have been taken as the same proportion of the population as they were of those specified at the 1933 Census. On birth-rates calculated on this basis, Queensland falls to third place, the rates in 1938 for the States (in order of magnitude) being:—Tasmania, 92; Western Australia, 88; Queensland, 82; New South Wales, 74; Victoria, 68; and South Australia, 67.

Masculinity of Births.—The proportion of male births to female (masculinity) in Australia is usually about 105 to 100, varying from year to year between 106 and 104. In 1937 the masculinity of births registered in the various States was: New South Wales, 103.98; Victoria, 104.73; Queensland, 105.16; South Australia, 105.42; Western Australia, 105.32; and Tasmania, 105.21. Offsetting these prevailing masculinity rates, however, the infantile mortality rate (deaths under 1 year per 1,000 births) is much higher for males than it is for females, and this factor tends to equalise the proportions of males and females in the population.

Ex-Nuptial Births.—The number of ex-nuptial births occurring in the State in 1938 was 917, the percentage of the total births being 4.83. The number and the rate have shown a decline for some years past. The other States recorded lower ex-nuptial birth rates in 1937 than did Queensland, the rates being Queensland, 4.80; Tasmania, 4.63; New South Wales, 4.43; Victoria, 4.15; Western Australia, 4.03; and South Australia, 3.47. Queensland's rate is usually higher than that for any of the other States.

Multiple Births.—During 1937 there were 193 cases of twin births, 62 being twin males, 70 twin females, and 61 being one of each sex; and in 1938, 200 cases, 64 being twin males, 63 twin females, and 73 one of each sex. There was also 1 case of triplets in this year, the issue being 2 males and 1 female.

Infant Mortality Tables will be found on pages 62 and 63.

5. MARRIAGES.

Marriages may be celebrated by the Registrar-General, Brisbane; District Registrars; or Ministers of Religion or Justices of the Peace authorised to celebrate marriages. Any minister or justice who has celebrated a marriage must, within one month thereafter, transmit the original document to the Registrar of the District in which the marriage took place. (See beginning of section 4 of this Chapter for particulars of Registry Districts). The following fees are payable:—

£ s. d.

Fee for every marriage celebrated by Registrar or Justice of the Peace authorised to celebrate marriages 1 0 0

Every search in index of marriages (payable on application) . . 0 2 0

Every certified copy of marriage entry where exact date is given (payable on application) 0 2 0

Every certified copy of marriage entry where exact date is not given (payable on application) 0 4 0

No official fees are prescribed for marriages celebrated by an authorised minister of religion.

The following table shows the number of marriages and the marriage rate for Queensland since 1861.

MARRIAGES AND CRUDE MARRIAGE RATE, QUEENSLAND.

Period.	Average Annual Number of Marriages.	Marriage Rate. a	Year.	Number of Marriages.	Marriage Rate. a
1861–1870	834	10.58	1929	6,169	6.87
1871-1880	1,374	7.90	1930	6,199	6.81
1881-1890	2,690	8.36			
1891-1900	2,904	6.35	1931	5,951	6.43
	•		1932	6,415	6.86
1901-1910	3,678	6.81	1933	6,471	6.84
1911-1920	5,549	8-22	1934	7,635	7.99
1921-1930	6,176	7.36	1935	8,280	8.57
			1936	8,306	8.49
İ			1937	8,353	8.44
[1938	8,853	8.85

a Number of marriages per annum per 1,000 of mean population

Age and Conjugal Condition at Marriage.—In Queensland in 1938 the average age of all bridegrooms was 28-9 years, and of all brides 24-9 years. Of persons married for the first time, the average age of males was 27.7 years, and of females 24-0 years. 8,258 bridegrooms and 8,385 brides were married for the first time, 452 bridegrooms and 341 brides were widowed persons, and 143 bridegrooms and 127 brides were divorced persons.

Religious Denominations.—The 8,853 marriages in 1938 were celebrated by officials of the following denominations:—Church of England, 2,691; Roman Catholic, 1,947; Methodist, 1,345; Presbyterian, 1,475; Lutheran, 206; Baptist, 168; Congregational, 149; other religious denominations, 443; civil officers, 429.

Other States.—Crude marriage rates for the various States of Australia and for New Zealand have been as follows during the last 10 years:—

V.,	Year.	And the second s	New South Wales.	Victoria.	Queensland.	South Australia.	Western Australia.	Tasmania.	Australia. b	New Zealand.
1000			7.00	7 01	0 Om	0.50	0.00	7.00	7.40	F F 0
1929	• •	• •	7.80	7.31	6.87	6.50	8.00	7.86	7.43	7.78
1930	••	• •	6.86	6.52	6.81	5.78	7.47	6.56	6.69	7.77
1931			6.02	5.66	6.43	5.33	6.34	6.68	5.96	6.79
1932			6.73	6.49	6.86	6.29	6.68	6.64	6.63	6.80
1933			7.07	6.96	6.84	6.84	7.69	7.13	7.03	7.16
1934			7.70	7.57	7.99	7.39	8.34	7.32	7.71	7.62
1935	••	••	8.45	8.38	8 57	8.28	8.85	8.17	8.45	8.20
1936			8.57	8.61	8.49	8.82	9.43	8.98	8.66	9.25
1937			8.61	8.74	8.44	9.06	9.18	8.73	8.70	9.55
1938			9.03	9.16	8.85	9.26	9.03	8.83	9.05	10.09

CRUDE MARRIAGE RATE a, 1929 to 1938.

6. DEATHS.

Each death must be registered within thirty days next thereafter by the tenant of the house or place where death occurs. In the case of the deaths of illegitimate children under 5 years of age, notification must be made in writing within 24 hours by the occupant of the house or place where the death occurred. In cases where the death occurs in an outside district, or where the occupant is also the mother, this time is extended to one week.

No fee is payable on registration of a death. The following fees are payable:—

a Number of marriages per 1,000 of mean population.

b Includes Australian Capital Territory and Northern Territory.

	s.	d.
Every search in index of death (payable on application)	5	0
Every certified copy of death entry when exact date is given (payable		
on application)	2	0
Every certified copy of death entry when exact date is not given		
(payable on application)	7	θ
Certificate of death under Friendly Societies Act	1	0

There were 9,201 deaths registered in Queensland during 1938. following table shows the number of deaths, male and female, and death and infant mortality rates distributed according to the normal residences of the persons who died.

DEATHS IN DIVISIONS, 1938. c

Statistical Division.		All Ages.		Infants	Crude Death	Rate of Infant
Statistical Division.	Males.	Females.	Total.	under one Year.	Rate.	Mortality b
Metropolitan	2,019	1,608	3,627	215	11.2	42
Moreton	542	404	946	73	7.4	30
Wide Bay	471	354	825	77	7.5	35
Downs	529	414	943	114	8.6	51
Maranoa	89	42	131	25	7.8	59
South Western	72	37	109	14	9.0	49
$Total\ South\ Q`land$	3,722	2,859	$6,\!581$	518	$9 \cdot 4$	41
Port Curtis	381	238	619	49	8.3	29
Central Western	127	52	179	18	7.8	42
Far Western	35	16	51	4	9.3	48
$Total\ Cent.\ Q'land$	543	306	849	71	8.3	32
Edgecumbe	562	331	893	75	8.9	38
Rockingham	390	208	598	65	7.7	39
Peninsula	70	79	149	38	46.5	183
North Western	97	34	131	17	7.8	54
Total North Q'land	1,119	652	1,771	195	$g \cdot \theta$	47
Total Q'land	5,384	3,817	9,201	784	9.2	41

Death Rate.—The death rate (deaths per 1,000 persons in the mean population) has fallen since 1860 to half its level at that time. This fall has been more marked in Queensland than in any other State; but it should be remembered that, in the decennium 1861-1870, Queensland had the highest death rate of any State. Now it usually has the lowest. To some extent the present position is due to the low average age of the Queensland population; but allowance can be made for differing age distributions, and an index of mortality calculated. Indexes of mortality for 1937 were: New South Wales, 9.30; Victoria, 9.02; Queensland, 9.32; South Australia, 8.02; Western Australia, 9.25; Tasmania, 8.77; Total Australia, 9.09. Crude death rates are as follow on the next page.

a Deaths per 1,000 of mean population. b Deaths under one year per 1,000 births. c See Section 7 of this Chapter for a more detailed comparison.

CRUDE DEATH RATE a: 1861 to 1938.

				296				
Period.	New South Wales.	Victoria.	Queensland.	South Australia.	Western Australia.	Tasmania.	Australia. b	New Zealand.
1861-1870 1871-1880 1881-1890 1891-1900 1901-1910 1911-1920 1921-1930	16·53 15·56 14·84 12·41 10·68 10·52 9·26	17 08 15 42 15 43 13 79 12 38 11 44 9 82	19·56 18·09 17·54 12·63 10·64 10·65 9·19	15·15 15·24 13·53 12·05 10·56 10·51 9·14	15·03 15·01 16·30 15·94 11·80 9·89 9·04	14·77 16·06 15·63 12·95 10·78 10·11 9·57	16·65 15·71 15·27 13·04 11·25 10·75 9·40	$n \\ n \\ 10.41 \\ 9.85 \\ 9.83 \\ 9.98 \\ 8.61$
1929 1930 1931 1932	9·82 8·39 8·32 8·27	9·44 8·93 9·47 9·29	9·26 8·19 8·14 8·35	8·80 8·46 8·49 8·58	9·34 8·80 8·51 8·54	9·99 9·82 9·15 8·90	9·52 8·56 8·67 8·63	8·75 8·56 8·34 8·02
1932 1933 1934 1935	8.58 8.95 9.28 9.14 9.36	9·59 10·19 10·03	8·84 8·57 9·16 8·78 9·10	8·44 9·26 8·83 9·30 8·91	8·64 9·23 9·25 9·40 8·95	9·60 10·23 10·25 10·34 9·51	9·43 9·44	8.02 7.98 8.48 8.22 8.75 9.08
1938	9.59	10.15	9.19	9.35	9.20	9.71	9.64	9.71

a Number of deaths per annum per 1,000 of mean population.

 $\it Ages~of~Deaths. \hspace{-0.1cm} - \hspace{-0.1cm}$ The ages at which persons died during 1938 are shown in the following table for all deaths and for chief causes:—

DEATHS, PRINCIPAL CAUSES IN AGE GROUPS, 1938.

						Age	e at	Death.			
Cause of Deat	h.		0- 9.	10- 19.	20- 29.	30- 39.	40- 49.	50- 59.	60- 69.	70 and over.	Total.
Typhoid and paraty;	ohoid :	fever	1	1	5	1	1		1	1	11
Typhus fever				١	1		1				2
Smallpox				١							
Measles			6	2						1	9
Scarlet fever			3	1	1						5
Whooping-cough			55	١	١	١	1	1	١		57
Diphtheria			39	١					1		40
Influenza			19	5	8	8	12	19	12	42	125
Plague				١	١.,		١		١		!
Tuberculosis of the:	respira	atorv		' '			1				1
system	•••	•••	11	13	35	49	66	60	35	25	294
Tuberculosis, other		• •	3	1	1	2	1	4	2	2	16
Syphilis			3	1	2	4	6	8	5	5	34
Malaria				١	1	1	١	2			4

b Includes Australian Capital Territory and Northern Territory.

n Not available.

DEATHS, PRINCIPAL CAUSES IN AGE GROUPS, 1938-continued.

				A	ge a	t Death			
Cause of Death.	0- 9.		20- 29.	30- 39.	40- 49.	50- 59.	60- 69.	70 and over.	Total
Other infectious and parasitic diseases	21	16	8	14	9	3	7	11	89
Cancer and other malignant tumours	1	6	13	23	97	201	258	409	1,008
Tumours, non-malignant or nature not specified	6	2	_	16		15	8	13	77
Chronic rheumatism and gout Diabetes mellitus		6			1 11	$\frac{1}{31}$	$\frac{2}{52}$	$\begin{array}{c c} 13 \\ 70 \end{array}$	$\begin{array}{c c} 17\\ 178 \end{array}$
Alcoholism (acute or chronic) Other general diseases and					4	6	4	ĭ	15
chronic poisonings Progressive locomotor ataxia	23	23	26	18	19	34	22	32	197
and genl. paralysis of insane Cerebral hæmorrhage, embol-		• •	1	2	7	• •	1	2	13
ism and thrombosis Other diseases of the nervous	8	10	7	9	29	54	75	155	347
system Diseases of the heart	34 9			$\begin{bmatrix} 17 \\ 52 \end{bmatrix}$	$\begin{array}{c} 28 \\ 109 \end{array}$	$\frac{29}{289}$	$\frac{23}{444}$	$\begin{array}{c} 30 \\ 1,115 \end{array}$	
Other diseases of the circulatory system	1	2	3	10	24	69	102	282	494
Bronchitis	11 148	1	$\frac{1}{25}$	$\begin{array}{ c c }\hline 1\\27\end{array}$	4 47	6 59	$\begin{array}{c} 8 \\ 64 \end{array}$	$\frac{39}{172}$	70 557
Other diseases of the respiratory system	8	5	8	5	16	21	34	78	175
Diarrhœa and enteritis	62			2		9	6	9	96
Appendicitis	9			16		18	3		92
passages	1	2		8		28	27	32	
system	$\begin{vmatrix} 24\\9 \end{vmatrix}$	1				42 97	$\frac{35}{124}$	1	
Other diseases of the genito- urinary system	2	3				17	32	98	183
Puerperal septicæmia Other diseases of pregnancy		$\frac{1}{2}$				• •	• •	• • •	$\begin{array}{c c} 26 \\ 68 \end{array}$
Diseases of the skin and bones and organs of locomotion	7	7	3	6	6	1	5	12	47
Pre-natal causes	554	5	1	2			1		563
Senility Suicide			16	26	30	18	$\begin{array}{c} 14 \\ 18 \end{array}$		$\begin{array}{c c} 274 \\ 126 \end{array}$
Homicide		2		$\frac{20}{2}$	1	10	10		120
Violent or accidental death	78			79		59	46	83	
Unspecified or ill-defined	2		3	2	5	7	6	8	34
Total, all causes	1,160	290	497	532	784	1,210	1,477	3,249	9,201

a Including 2 deaths of age unspecified.

Causes of Death.—The death rates from each of the main causes during the last 10 years are shown in the next table.

DEATH RATES a FROM PRINCIPAL CAUSES.

Cause of Death.	1929.	1930.	1931.	1932.	1933.	1934.	1935.	1936.	1937.	1938.
Influenza		0.06								
Tuberculosis, all kinds		0.42								
Cancer, all kinds		0.82								
Diabetes mellitus		0.08								
Cerebral hæmorrhage and apoplexy	0.32	0.27	0.25	0.25	0.25	0.26	0.29	0.26	0.25	0.21
Heart disease, all kinds	1.33	1.36	1.39	1.52	1.63	1.66	1.84	1.64	1.92	2.06
Arterio sclerosis		0.22								
Bronchitis, all kinds		0.10								
Broncho-pneumonia		0.18								
Pneumonia, other		0.24								
Diarrhœa and enteritis										
Nephritis, acute and chronic	0.56	0.56	0.53	0.60	0.56	0.57	0.58	0.58	0.58	0.67
Congenital malformations	0.12	0.11	0.09	0.11	0.11	0.12	0.10	0.11	0.12	0.10
Diseases of early infancy	0.48	0.48	0.42	0.45	0.43	0.44	0.42	0.42	0.38	0.46
Senility	0.64	0.50	0.43	0.50	0.53	0.42	0.39	0.38	0.37	0.27
Suicide	0.14	0.20	0.17	0.15	0.13	0.13	0.14	0.14	0.12	0.12
Accidents	0.60	0.55	0.47	0.51	0.44	0.54	0.59	0.58	0.59	0.60
All other causes	2.17	1.87	1.83	1.89	1.93	1.90	1.93	1.90	1.98	1.97
Total, all causes	9.26	8.19	8.14	8.35	8.84	8.57	9.16	8.78	9-10	9.19

a Deaths per 1,000 of mean population.

Infant Mortality.—The main causes of infant deaths (under 1 year of age) were:—

Infant Deaths, Queensland, 1938.

Cause.	 	Sub-tropical.	Tropical.	Total.
Premature birth	 	203	82	285
Other pre-natal causes	 	190	. 68	258
Diarrhœa and enteritis	 	33	6	39
Pneumonia (all forms)	 	55	30	85
Whooping cough	 	13	17	30
Other	 	61	26	87
Total	 	555	229	784

The 784 deaths of infants resulted in an infantile mortality rate of 41.28 for Queensland for 1938. The rate for residents of the tropical portion of the State is usually higher than that for residents of the non-tropical portion; the rates for the last three years were as follow.

	1936.	1937.	1938.
Tropical Area	 38.0	 $34 \cdot 4$	 43.5
Sub-Tropical Area	 34.4	 36.1	 40.4

In 1938, for Brisbane alone the rate was $42\cdot4$; for the other cities in the Sub-Tropical area, $56\cdot8$; and for Tropical cities, $47\cdot1$.

The number of infant deaths of males was 439, and of females 345, giving infantile mortality rates per 1,000 births of 44·7 and 37·7 respectively. The infantile mortality rates of infants under one month of age per 1,000 births were 32·8 for males, 23·7 for females, or 28·4 for both sexes together.

A comparison of infant mortality rates in the various States is shown in the following table. In 1938, the Queensland rate was the highest recorded since 1933, and was exceeded only by that of New South Wales. The other States showed decreases for the year.

RATE OF INFANT MORTALITY a SINCE 1901.

Period.	New South Wales.	Victoria.	Queensland.	South Australia.	Western Australia.	Tasmania.	Australia. b	New Zealand.
1901-05 c	97·36	95·83	94·73	86·69	125·87	90·06	97·13	74·77
1906-10 c	77·35	79·96	71·48	68·50	89·68	83·21	77·71	69·62
1911-15 c	71·04	72·15	65·74	67·01	72·61	70·94	70·29	53·63
1916-20 c	64·87	66·96	63·18	61·77	61·52	63·70	64·63	48·62
1921-25 c	58·14	61·98	51·00	54·14	59·26	60·27	57.90	42·74
1926-30 c	54·72	52·24	47·33	46·91	49·23	53·47	51·95	36·65
1931-35 c	41·92	42·74	39·49	35·13	40·79	44·47	41·27	31·88
1934	46·36	44·63	40·61	35·58	40·89	42·28	43·59	32·11
1935	39·44	41·17	37·26	34·95	40·15	51·84	39·78	32·26
1936	43·47	42·31	36·20	31·09	42·22	49·55	41·16	30·96
1937	40·68	36·70	35·64	33·06	37·52	41·73	38·06	31·21
1938	41·84	34·21	41·28	30·50	33·80	40·15	38·28	35·59

a Deaths under one year per 1,000 live births.

Expectation of Life.—The improvement in the death rates of persons in the earlier years of life has resulted in a substantial increase in the average expectation of life. This is particularly noticeable in the expectation of life at birth and early ages owing to the great improvement in infant mortality rates. Comparative expectations of life for Australia at four different periods as calculated by the Commonwealth Statistician are shown on the next page.

b Includes Australian Capital Territory and Northern Territory.

c Average of five annual rates.

EXPECTATION OF LIFE AT CERTAIN AGES ACCORDING TO EXPERIENCE OF PERIOD, AUSTRALIA.

			Male :	Lives.			Female	Lives.	
Aş	ge.	1891- 1900.	1901- 1910.	1920- 1922.	1932- 1934.	1891- 1900,	1901 - 1910.	1920- 1922.	1932- 1934.
		Years.	Years.	Years.	Years.	Years.	Years.	Years.	Years.
0		51.076	55.200	$59 \cdot 148$	63.478	54.756	58.837	63.311	67.144
1		56.881	59.962	$62 \cdot 673$	65.493	59.888	62.886	66.030	68.674
$\frac{2}{3}$		57.413	60.044	62.597	65.003	60.401	62.945	$65 \cdot 862$	68.118
3		56.975	59.449	61.988	64.247	59.981	$62 \cdot 341$	65.206	67.342
4		56.331	58.709	61.249	63.431	59.349	61.597	64.444	66.503
5		55.609	57.913	60.432	62.566	58.637	60.796	63.635	$65 \cdot 641$
10		51.426	53.532	56.014	58.015	$54 \cdot 462$	56.385	59.196	61.023
15		46.984	49.026	51.439	53.364	49.966	51.861	54.546	56.292
20		42.809	44.737	46.988	48.812	45.722	47.521	50.034	51.666
25		38.898	40.599	$42 \cdot 697$	44.366	41.692	43.360	45.712	47.185
30		35.110	36.520	38.444	39.901	37.855	39.327	41.482	42.767
35		31.344	$32 \cdot 486$	$34 \cdot 201$	35.458	$34 \cdot 140$	35.371	37.283	38.372
40		27.645	28.557	30.053	31.107	30.488	31.473	33.138	34.042
45		23.994	24.778	26.028	26.872	26.691	27.589	28.990	29.742
50		20.450	$21 \cdot 163$	$22 \cdot 196$	22.832	22.933	23.688	24.903	25.576
55		17.077	17.670	18.514	19.034	19.285	19.847	20.952	21.581
60		13.988	14.348	15.082	15.571	15.863	16.195	17.166	17.736
65		11.252	11.306	12.014	12.402	12.749	12.879	13.597	$14 \cdot 150$
70		8.900	8.670	9.261	9.595	9.892	9.955	10.412	10.975
75		6.698	6.580	6.870	7.192	7.367	7.586	7.733	8.228
80		4.997	4.960	5.001	5.224	5.486	5.731	5.611	6.010
85		3.785	3.654	3.622	3.903	4.121	4.188	4.056	4.304
90		2.908	2.639	2.598	2.985	3.068	2.990	2.911	3.047
95		$2 \cdot 159$	1.883	1.864	2.108	$2 \cdot 177$	2.095	2.072	1.996
100		1.293	1.180	1:170	1.100	1.233	1.240	1.240	1.023

7. COMPARATIVE MORTALITY IN DISTRICTS.

The compilation of vital statistics by local authority areas in 1938 for the first time has made it possible to analyse mortality by districts. The results of such an investigation are given here. It must be emphasised that as these results are based on one year's experience only, there may be some conclusions which will not be substantiated by a few more years' experience. They are therefore presented with a minimum of comment.

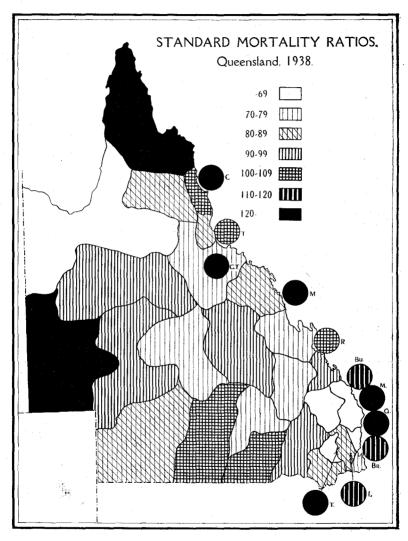
The corrected death rates are presented as "standard mortality ratios" (S.M.R.) following the method of the English Registrar-General. The method consists of determining specific death rates by age groups for the whole State, and, from these, computing for each district the death rate which, with its existing age-distribution, it would have experienced had the same specific death rates as in the State as a whole prevailed in it. The death rate which was actually experienced in the district is then expressed as a percentage of this computed death rate to obtain the S.M.R. for the district. Infant mortality rates shown are the numbers of deaths of infants who were residents in each district expressed per 1,000 births of infants to residents of the district during the year.

POPULATION AND HEALTH.

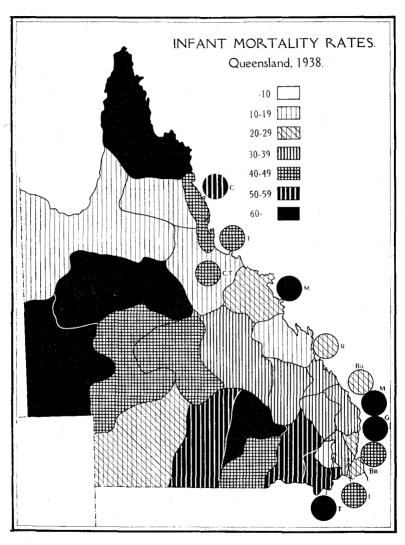
COMPARATIVE MORTALITY BY DISTRICTS, 1938.

		Crude	s.	M. R. b		Infant
District.		Death Rate. a	Male.	Fe- male.	Total.	Death Rate.
Southern Urban d		11.5	119	110	114	45
Brisbane		11.3	119	109	113	42
Ipswich		10.9	110	112	112	45
Gympie		12.3	115	141	128	60
Maryborough		12.2	114	127	120	63
Bundaberg		11.2	124	109	118	24
Toowoomba		12.5	123	121	122	76
Central Urban d		9.6	111	92	102	29
Rockhampton		9.6	111	92	102	29
Northern Urban d		11.3	133	112	124	56
Mackay		10.8	121	133	126	76
Charters Towers		18.5	185	120	154	45
Townsville	'	9.6	124	90	108	49
Cairns		11.1	123	143	131	54
Southern Rural		6.5	74	80	76	36
Moreton—S.E.		6.6	73	70	72	24
N.E		5.8	70	69	70	25
W		6.8	74	90	80	33
Wide Bay—E		5.5	64	70	66	30
W		5.3	69	67	68	32
Downs—S.E		7.6	81	93	85	55
N.E.		5.4	62	65	63	13
W.		8.2	89	111	97	55
Maranoa—S.		8.9	117	87	108	45
N		7.0	79	78	79	67
South Western—E.		$9.2 \\ 7.2$	$\begin{array}{c} 102 \\ 82 \end{array}$	111 100	106 86	53 24
W.	••	-				2.4
Central Rural		7.7	88	83	87	$\frac{34}{31}$
Port Curtis—S.E.		8.1	95	100	97	19
N.		7.9	76	84	79	35
s.w.		6.1	86	57	77	39
Central Western—E.		$9 \cdot 1$	102	81	95	45
W.		6.5	82	67	77	42
Far Western—E.		8.2	81	117	91	91
W.		13.2	129	100	122	91
Northern Rural	.,	9.0	. 91	110	97 85	43 29
Edgecumbe—S.		6.6	79	96	70	10
N.		6.0	71	66	86	47
Rockingham—S.		5.8	90	78	100	44
N.E.	• • • • • • • • • • • • • • • • • • • •	7.2	94	112	86	15
N.W.		7.6	84	878	497	183
Peninsula			333	1	95	61
North Western—S. N.		8·4 5·0	101 39	79 133	95 56	19
			190	109	115	46
All Urban		11.3	120 81	87	83	38
All Rural		0.0		100	100	41
State	• • • • • •	9.2	100		100	

a Per 1,000 persons as estimated at 31st December, 1937.
b Computed as explained in the text.
c Deaths under 1 year per 1,000 births.
d Cities over 8,000 persons are treated as urban; the rest are included with rural.



In these maps standard mortality ratios and infant mortality rates are shown for the statistical districts given in the table on page 65. The districts are subdivisions of the statistical divisions indicated in the map facing page 1. Those



cities which are excluded from the rest of their districts are shown by appropriately shaded circles placed near their actual locations on the map and identified by the initial letter of their names.

As far as possible deaths have been allocated to actual districts of residence. However, the infant mortality rates for cities and towns may have been slightly overstated, as it has not been possible to determine with certainty that all deaths of infants who died in the hospital in which they were born have been transferred to the district of residence of their parents.

It will be clear from the tables that the urban districts have experienced higher general mortality rates than the rural districts. Rockhampton and Bundaberg, however, had low infant death rates; and generally infantile mortality was not markedly worse in the cities and towns than in the rural areas.

In rural areas, general mortality was lowest in the Gulf country, the tropical area around Townsville, and the Central-West. It was extremely high in the Peninsula, and moderately high in the Far West, and along the central portion of the New South Wales border. The tropical areas of heavy rainfall—Cairns-Ingham and Mackay—had fairly heavy rates.

Mortality for both males and females was generally lower in the rural areas than in the cities. The margin of advantage of the rural areas was less however in the case of females than of males. Relatively, city life seems more burdensome on men than on women. The presence in the cities of better facilities for treatment of maternity cases may contribute to this result.

Infantile mortality was low along the East Coast, in the extreme South-West, and the Gulf country. There were three definite areas with high infant mortality—the Peninsula, the Far West, and the Maranoa-Downs.

8. DISEASES.

Diseases Treated in Hospitals.—Information is received from all public hospitals in the State concerning the patients treated therein during the year, the diseases for which they received treatment, and the result of the treatment. The table on the next page shows this information in four geographical divisions according to where the hospital was situated.

Patients have been classified in all cases according to the disease for treatment of which, according to the Hospital Authorities, they entered the Hospital. In cases where the patient subsequently died, the cause of death may not have been the disease for treatment of which he entered the hospital. Deaths in this table, therefore, cannot be directly compared with causes of death as recorded in death statistics (pages 60 and 61). Moreover, although in death statistics the information is tabulated with respect to the normal place of residence of the deceased, in hospital statistics, no attempt has been made to transfer cases to the district where the patient usually lived when treatment was received in a hospital in another district.

The following tables show the total number of cases treated for each disease, and the number of these who died; and ages of persons who were treated. (Patients still in hospital at the end of the year are not included in these statistics, and normal maternity cases are excluded.)

POPULATION AND HEALTH.

PATIENTS TREATED IN PUBLIC HOSPITALS, 1938.
(Each case is shown for District in which Hospital is situated.)

		Patients '	Prested		Pa	tients	Died.	
	Sub-tr		Tropi	ical.	Sub-tro		Тгор	ical.
Disease for which Treated. (Abridged International list of Causes.)	Coastal.	Inland.	Coastal.	Inland.	Coastal.	Inland.	Coastal.	Inland.
Typhoid, paratyphoid fever Typhus fever Measles Scarlet fever Whooping-cough	38 61 365 299 99	13 1 69 42 27	22 84 44 36 83	10 ·· 2 14 25	 4 1 6	2 1	3 2 1 5	1
Diphtheria	786 1,220 337 72 80	$\begin{array}{c} 85 \\ 643 \\ 51 \\ 5 \\ 6 \end{array}$	$\begin{array}{c} 212 \\ 1,505 \\ 123 \\ 22 \\ 30 \end{array}$	57 253 29 · · 6	23 23 100 4 15	$\begin{array}{c} 6 \\ 3 \\ 11 \\ 2 \\ \end{array}$	2 5 41 5 5	3 4
Malaria Other infectious & parasitic Cancer Tumours, non-malignant Chronic rheumatism & gout	11 770 $1,346$ 449 425	$egin{smallmatrix} 2\\140\\114\\82\\127 \end{smallmatrix}$	101 510 422 145 238	3 94 47 15 51	1 44 281 19 8	10 47 4 2	19 80 9 1	 15
Diabetes mellitus Alcoholism (acute or chronic) Other general diseases Progressive locomotor ataxia Cerebral hæmorrhage, etc.	$365 \\ 639 \\ 724 \\ 26 \\ 241$	$\begin{array}{c} 65 \\ 205 \\ 153 \\ 4 \\ 78 \end{array}$	99 349 274 5 77	$25 \\ 66 \\ 48 \\ 2 \\ 22$	31 7 59 1 133	5 3 9 ···	5 3 18 1 30	
Other nervous system Diseases of the heart Other circulatory system Nasal passages and annexa Bronchitis	3,167 869 1,210 827 942	782 372 331 75 393	1,222 507 507 112 690	271 118 90 22 139	58 263 136 1 27	$11 \\ 104 \\ 28 \\ \cdots \\ 8$	25 124 42 1 5	10 39 10
Pneumonia Other respiratory system Buccal cavity, pharynx and tonsils	851 948 6,007	$406 \\ 373 \\ 1,540$	332 496 $2,464$	87 102 410	187 82 4	62 19 1	66 20 2	17 .8
Diarrhoa and enteritis Appendicitis	$974 \\ 1,909$	572 926	$\begin{array}{c} 775 \\ 1,455 \end{array}$	198 209	32 33	18 .9	8 16	
Liver and biliary passages Other digestive system Nephritis Other genito-urinary system Puerperal septicæmia	$\begin{array}{c} 804 \\ 2,444 \\ 415 \\ 3,543 \\ 54 \end{array}$	255 756 135 969 6	$ \begin{array}{r} 372 \\ 1,426 \\ 186 \\ 1,701 \\ 16 \end{array} $	$ \begin{array}{r} 330 \\ 32 \\ 302 \end{array} $	32 84 134 113 5	13 18 41 14 3	$10 \\ 20 \\ 71 \\ 22 \\ 1$	1 15 13 4 1
Other diseases of pregnancy Skin, bones, organs of loco- motion	1,765 $2,508$ 243 311	524 901 47 79	778 $1,931$ 49 120	179 286 27 66	31 41	4 6 14 19	10 11 31	3 13 13
Attempted suicide Attempted homocide Violent and accidental causes Cause not determined	47 10 6,660 361	11 1 2,953 159	14 9 5,059 478	5 3 876 69	13 1	 44 2	6 2 78 9	$egin{array}{c} -3 \\ & \ddots \\ & 9 \\ & 1 \end{array}$
Total	45,222	14,478	25,080	4,651	2,279	585	823	214

PUBLIC HOSPITALS, 1938.—AGES OF

Disease for which Treated.	V-1			M	ALES.		
(Abridged International List of Causes.)	0-9	10–19	20-29	30-39	40-49	50-59
Typhoid, paratyphoid fever				20			
Typhya foron	٠.		14		7	4	
3.6 1	٠.	4	22	43	34		7
Scarlet forcer	٠.	149	25		10		2
	٠.	113	15		7	3	
Whooping cough	٠.	98	10	3	4		
Diphtheria		426	66	29	15	4	1
Influenza		240	355	621	371	229	165
Tuberculosis (respiratory)		210	5	45	55	81	83
Other tuberculosis	٠.	10	14		16	4	11
Symbilia	٠.			4			
Sypinus	• •	5	3	4	4	15	17
Malaria		5	14	26	15	14	5
Other infectious and parasitie		244	134	167	117	65	55
Cancer		4		21	42	129	259
Tumours, non-malignant		23	23	33	43	29	31
Chronic rheumatism and gout		17	29	73	69	82	92
	٠.	1.		1	00	02	92
Diabetes mellitus	٠.	4	18	19	16	31	39
Alcoholism (acute or chronic)			11	77	177	339	296
Other general diseases		84	109	96	69	73	39
Progressive locomotor ataxia	٠.	0.1	100	1	3	9	8
Cerebral hæmorrhage, etc.	• •	3	4	9	9	27	31
	•		-		Ĭ		"
Other nervous system		528	331	487	467	414	294
Diseases of the heart		14	15	44	57	105	209
Other circulatory system		170	109	106	88	138	174
Nasal passages and annexa		113	119	147	106	66	34
Bronchitis		454	100	86	83	122	140
Pneumonia							
	٠.	380	136	122	75	73	77
Other respiratory system	٠.	183	83	138	145	182	261
Buccal cavity, pharynx, and tonsils	٠.	2,063	1,151	866	515	272	148
Diarrhœa and enteritis		667	137	174	123	92	86
Appendicitis	٠.	162	713	755	341	186	84
Liver and biliary passages		95	(m)	50	73	100	68
	٠.	25	$\begin{array}{c c} 71 \\ 302 \end{array}$	$\frac{53}{502}$	495	592	469
Nephritia	٠.	446					
Other conite	٠.	38	50	80	42	49	43
	٠.	283	134	313	314	299	325
Puerperal septicæmia	٠.	• •	• •	• •	• •		
Other diseases resulting from pregnan							
Skin, bones, organs of locomotion	юу	568	586	659	558	446	357
Prenatal causes and malformations	• •	-	13	7	7	4	901
Senility	• •	169	1.3	'	′	4	2
Attempted suicide	• •	••	1	8	9.	8	7
	• •	• •	1		3	. 3	•
Attempted homicide				5	7	4	1
Violent and accidental causes		1,389	2,516	3,168	1,910	1,396	966
Cause not determined		95	72	125	108	83	66
Total	٠.	9,184	7,511	9,174	6,606	5,791	4,957
- Annual Control of the Control of t							

ALL PATIENTS TREATED.

					FEM	ALES.					TOTAL a	;
60-69	70 and over.	0-9	10–19	20-29	30–39	40-49	50-59	60-69	70 and over.	Males	Females	Persons
 	1 1	4 3 128 135 100	8 52 47	9 5 62 31 3	$egin{array}{c} 1 \\ 8 \\ 20 \\ 2 \end{array}$	$egin{array}{c} 1 \\ 2 \\ 2 \\ 3 \\ \cdots \end{array}$	 2 2	· · · · · · · · · · · · · · · · · · ·		58 127 217 150 117	19	83 146 480 391 234
$egin{array}{c} \cdot \cdot \cdot \\ 97 \\ 44 \\ 6 \\ 12 \end{array}$	58 23 1 8	384 158 3 8 3	82 303 18 5	$70 \\ 460 \\ 50 \\ 2 \\ 11$	33 179 47 4 10	15 135 38 2 14	7 77 19 4 8	1 47 9 5	$egin{pmatrix} 2 \\ 38 \\ 7 \\ 2 \\ \cdots \\ \end{bmatrix}$	543 2,165 345 67 71	597 1,456 195 32 51	1,140 3,621 540 99 122
$34 \\ 341 \\ 29 \\ 73$	16 378 17 78	150 9 30 10	$\begin{array}{c} 5 \\ 127 \\ 12 \\ 26 \\ 37 \end{array}$	$\begin{array}{c} 7 \\ 131 \\ 15 \\ 54 \\ 50 \end{array}$	3 80 51 105 27	$\begin{array}{c} 2 \\ 60 \\ 153 \\ 135 \\ 55 \end{array}$	$\begin{array}{c} 3 \\ 56 \\ 161 \\ 74 \\ 52 \end{array}$	1 31 157 17 49	$\begin{array}{c} 3 \\ 20 \\ 179 \\ 19 \\ 33 \end{array}$	85 842 1,185 228 517	32 672 744 463 324	117 1,514 1,929 691 841
$egin{array}{c} 33 \\ 142 \\ 48 \\ 2 \\ 65 \end{array}$	27 80 34 1 76	$egin{array}{c} 20 \\ \cdot \cdot \\ 72 \\ 3 \\ 3 \end{array}$	$25 \\ 4 \\ 141 \\ 1 \\ 5$	19 7 102 · · · 10	16 16 98 2 3	33 30 78 3 28	90 36 71 	92 18 48 2 46	66 4 29 1 46	189 1,143 556 25 234	365 116 643 12 184	554 1,259 1,199 37 418
231 258 159 20 123	215 440 180 8 156	388 10 84 58 355	344 23 65 104 86	420 40 67 105 85	363 46 90 56 75	336 101 147 42 77	265 125 205 33 52	152 162 181 11 61	$143 \\ 201 \\ 154 \\ 4 \\ 74$	3,008 1,152 1,137 616 1,276	2,434 714 1,001 420 888	5,442 1,866 2,138 1,036 2,164
$\begin{array}{c} 61 \\ 128 \\ 63 \\ 66 \\ 34 \end{array}$	80 93 27 53 15	312 97 1,898 589 164	80 100 1,510 143 994	52 110 1,055 132 613	$\begin{array}{c} 44 \\ 98 \\ 439 \\ 74 \\ 201 \end{array}$	41 117 217 59 117	38 85 87 47 55	28 42 19 29 22	54 44 14 28 4	1,019 1,223 5,133 1,403 2,311	657 696 5,288 1,116 2,188	1,676 1,919 10,421 2,519 4,499
$76 \\ 293 \\ 48 \\ 296 \\ \cdot \cdot$	$60 \\ 215 \\ 47 \\ 382 \\ \cdots$	37 282 37 125	81 208 55 455 14	110 244 87 1,301 45	137 237 59 934 17	220 223 52 703 6	181 186 29 319	108 109 31 154	71 89 16 105	530 3,342 401 2,376	955 1,614 367 4,139 83	1,485 4,956 768 6,515 83
 214 39 6	$\begin{array}{c} \\ 154 \\ 2 \\ 296 \\ 1 \end{array}$	359 123	265 491 10	1,737 302 12 	$988 \\ 216 \\ 6 \\ \dots \\ 8$	$220 \\ 248 \\ 2 \\ \dots \\ 4$	183 2	1123 2 27	 91 2 194 1	3,579 205 350 40	2,246 2,047 161 226 37	3,246 5,626 366 576 77
483 49	275 34	824 48	738 51	1 467 97	3 295 66	299 49	255 46	188 29	194 17	17 12,246 648	419	23 15,548 1,067
3,575	3,533	7,019	6,746	8,190	5,157	4,069	2,908	2,006	1,949	50,876	38,555	89,431

a Includes those whose ages were not specified.

The 89,431 patients treated in the public hospitals during the year 1938 were discharged in the following ways:—

DISCHARGES	FROM	PUBLIC	HOSPITALS.	1938.

Division.	Died.	Recovered.	Temporarily Relieved.	Other.	Total.
Tropical Coastal \ldots $\stackrel{ ext{M}}{F}$	540 283	11,311 7,125	3,316 2,061	$\begin{array}{c} 254 \\ 190 \end{array}$	15,421 9,659
$\begin{array}{cccc} \mathbf{Inland} & \ldots & \mathbf{M} \\ & F \end{array}$	149	2,116	485	130	2,880
	65	1,346	293	67	1,771
Subtropical Coastal M	1,399	13,742	7,599	1,442	24,182
F	880	12,924	6,008	1,228	21,040
$\begin{array}{cc} \text{Inland} & \textbf{M} \\ F \end{array}$	386	6,360	1,459	. 188	8,393
	199	4,784	1,017	<i>85</i>	6,085
Total $\stackrel{ ext{M}}{F}$	2,474	33,529	12,859	2,014	50,876
	1,427	26,179	9,379	1,570	38,555
P	3,901	59,708	22,238	3,584	89,431

a Persons discharged unrelieved or transferred to another Institution.

The figures in the foregoing section are slightly less than those shown on pages 92 and 94 for the total number of patients treated in Public Hospitals. The returns from some hospitals must therefore be somewhat incomplete. An attempt is being made to obtain more complete figures in future, but in the meantime, these figures are published as evidence of the relative incidence of diseases.

Diseases Generally.—Good progress in the prevention of diseases has been made in Queensland, but much yet remains to be done, particularly in the Northern districts where the tropical climate necessitates greater precautions. The campaign against hookworm in the canefields is being pushed ahead by insistence on better sanitation methods and rat-control operations. No case of plague has occurred since 1922.

The incidence of malaria, diphtheria, scarlet fever, typhoid, tuberculosis, Weil's disease, and venereal disease is being lessened, and, though in some cases the work of the Department of Health and Medical Services is hampered by incomplete returns and inadequate facilities, the health of Queensland shows steady improvement. There have been no recent epidemics of diphtheria and this may be ascribed to the increased number of persons who have been immunised. In spite of the success of the Immunisation Campaign, however, the work is unnecessarily slow since there is still prejudice against immunisation amongst some people.

The Queensland Cancer Trust has a clinic in Brisbane, and co-operates with Hospital Boards in the larger cities. Diagnosis of cases and treatment, if necessary, are free. In addition to this work, the Trust carries out an intensive scheme of publicity by means of public meetings, instructions issued to doctors, dentists, and chemists, etc.

9. INSANITY.

The first mental hospital was opened at Goodna, Brisbane, in 1864, and was followed by the Ipswich Hospital in 1870, and the Institution at Toowoomba in 1890. The original buildings of these Hospitals have been considerably enlarged and added to since their erection; but they remain the three principal hospitals for the treatment of mental patients. In addition to these institutions, there is a Reception House at Townsville, where patients are lodged temporarily for supervision or prior to their removal to the main hospitals. There are also an Epileptic Home at Willowburn, Toowoomba, and Detention Wards at the Dunwich Benevolent Asylum. All of these institutions are under the direct control of the State, the cost of their upkeep beyond what is paid in patients fees being provided for by Consolidated Revenue.

The number of mental patients in 1874 was 300, which represented a rate of 1.83 per 1,000 of the population. The number of cases has increased annually probably due largely to better supervision and notification, until at 30th June, 1938, there were 3,466 persons in the three mental hospitals. Though the cases have increased, the rate reached its highest point in 1909 when it was 3.95 per 1,000, declining since then to 3.45 at 30th June, 1938.

Comparing Queensland's rate with that for other States over a period of years, it is observed that New South Wales and Victoria show higher rates. The 1936 rates were:—New South Wales, 4·14; Victoria, 3·89; Queensland, 3·39; South Australia, 2·76; Western Australia, 3·30; Tasmania, 2·78.

The number of patients stated to have recovered has shown a tendency, though not regular, to increase; but the recoveries expressed as a percentage of the admissions each year has remained fairly constant, the annual average since 1909 being 46 per cent.

A more rational attitude towards the treatment of mental cases has no doubt resulted in a greater willingness in recent years to submit afflicted persons to treatment at an early stage, whilst medical and scientific research has done much to cause an improvement in the actual rate.

Since the first year when information is available, the number of male patients has exceeded the number of females, the figures at 30th June, 1938, being 2,027 males and 1,439 females. Of the three Hospitals, Goodna treats the greatest number of cases, 1,806 being on its books at 30th June, 1938. Toowoomba had 1,145 and Ipswich 515 at that date.

The Epileptic Home at Toowoomba is solely for epileptic patients, and at the 30th June, 1938, contained 78 patients. This figure has shown but slight variation over the last 15 years, the number being sometimes higher, and sometimes lower. Whilst male patients predominated in the mental hospitals, female patients exceed the male patients in this institution, the figures at 30th June, 1938, being 35 males and 43 females. This feature is observed as far back as records are available.

There are two detention wards at Dunwich, in which 100 patients, 88 males and 12 females were placed in 1937-38. These cases consist of inmates of the institution who wandered away and became lost, those who will not

conform to the rules of the institution, and those who require special care. In the event of their being certified insane, they are removed to a Mental Hospital, usually Goodna.

For statistics of Mental Hospitals, see Chapter 5.

10. ABORIGINALS.

The advance of the white population on to the black man's domain was not only conducive to much hostility, but it led to the rapid decline of the native population, and a steady growth of a half-caste population. The public conscience was awakened to the plight of the aboriginals and all of the States commenced systems of protection. The first step taken in Queensland was in 1892 when it became illegal to supply them with opium; later the supplying of liquor became punishable by law; and in 1897 "The Aboriginal Protection and Restriction of Sale of Opium Act" was passed. This legislation provided for the establishment of Protectorates, and Reserves, with the appointment of Protectors and Superintendents; also the proclaiming of regulations regarding employment, wages, hours of work, trading, quality of food and clothing supplied, accommodation, etc. An amending Act in 1934 gave greater control and supervision of the health and social condition of half-castes. The administration of the Act is vested in the Chief Protector of Aboriginals, Brisbane.

At the 30th June, 1938, there were three settlements, Cherbourg (Murgon), Palm Island (Townsville), and Woorabinda (Rockhampton) controlled by the Government, and 14 reserves managed either by Religious Bodies or the Government. The mission reserves are subsidised by the Government. Apart from these areas, there are a number of protectorates for the control of the natives.

The Protectors have control over the employment of the aboriginals, and those desiring to employ them must enter into an agreement with the protector of the district in which the intending employees are situated. There are also regulations regarding the movements of aboriginals from one district to another. All aboriginals in employment are insured under the Workers' Compensation Act. These employed aboriginals are not allowed to spend their full earnings, as a proportion is banked to their credit, but they may make reasonable withdrawals with the permission of the protector under whose control they may be. At the 31st December, 1937, there were 5,599 accounts of natives in the Aboriginal Trust Account, the total to their credit being £29,154.

A census of the Aboriginal population is taken at the 30th June of each year with the assistance of the several Protectors and Superintendents, the result of the 1938 Census being shown in the next table. In classing the natives as Adults and Children, it has been the practice to show only those under the age of 12 years as children. A half-caste is defined for statistical purposes as follows:—

- (a) A person of mixed blood living with aboriginals whatever the degree of the white strain; and
- (b) A person of mixed blood not living with aboriginals if the predominant strain is aboriginal or if the strains are equal.

The aboriginal population of Queensland is shown in the following table:—

ABORIGINALS, QUEENSLAND, AT 30TH JUNE, 1938.

Class.		ΔDī	ILTS. a	CHIL	DREN.	TOTAL.	
Glass.		м.	F.	м.	F.	м.	F.
	FU	LL-BLO	ods.				
In Supervised Camps—				!			
In Regular Employment		1.979	447			1,979	447
Other		1,259	2,092	1,191	1,218	2,450	3,310
Not in Supervised Camps—		,	1	1	1		1
In Regular Employment		989	278			989	278
Nomadic		779	689	81	101	860	790
Other	• •	220	337	263	237	483	574
Total Full-bloods	••	5,226	3,843	1,535	1,556	6,761	5,399
	H	ALF-CAS	STES.		1	I	
In Supervised Camps—							
In Regular Employment		800	441			800	441
Other		122	459	737	710	859	1,169
Not in Supervised Camps—							
In Regular Employment		631	327			631	327
Nomadie		Q	5	7	7	16	12

**************************************			TOTAL	L.				
In Supervised	Camps		1				-	
In Regular I	Employ	ment	 2,779	888			2,779	888
Other \dots			 1,381	2,551	1,928	1,928	3,309	4,479
Not in Supervi	sed Ca	mps	'				'	
In Regular I	Employ	ment	 1,620	605			1,620	605
Nomadic			 788	694	88	108	876	802
Other	• •		 563	842	933	925	1,496	1,767
Total			 7,131	5,580	2,949	2,961	10,080	8,541

343

1,905

505

1,737

670

1,414

1,405

1,013

3,319

1,193

3,142

Other

Total Half-castes

The table on page 76 shows the tendency for the number of full-bloods in Australia to remain fairly constant up to 1933, with a decrease of approximately 5,000 during 1933-34. Queensland contains the third highest number of full-bloods, the percentage of the total for the States being: New South Wales, 1.6; Victoria, 0.2; Queensland, 23.7; South Australia, 4.0; Western Australia, 42.6; Tasmania, 0.0; Northern Territory, 27.9. As opposed to the slight decrease in the full-bloods over the past few years, the number of half-castes shows a slight annual increase in each State.

a See previous page for definition of "adults."

Aboriginal Population, Australia.

A 30th J		New South Wales.	Victoria.	Queensland.	South Australia.	Western Australia,	Northern Territory.	Australia. a
				FULL BI	LOODS.			·
1929 1930		1,234 992	53 53	14,177 14,042	2,630 2,426	22,916 23,174	20,791 21,047	61,801 61,734
1000		332	ยอ	14,042	2,420	23,174	21,047	01,734
1931		864	49	13,654	1,657	23,110	19,567	58,901
1932		915	50	13,372	1,722	24,883	18,777	59,719
1933		1,229	86	12,532	1,988	25,623	18,643	60,10
1934		1,008	53	12,306	1,740	22,503	17,238	54,848
1935	••	909	48	12,070	1,741	22,188	17,422	54,378
1936		869	55	12.337	1.543	22,047	16,846	53,698
1937		849	53	12,112	1,734	22,118	15,968	52,835
1938	•••	809	92	12,160	2,081	21,882	14,354	51,379
				HALF CA	STES.			
1929		7,108	607	3,869	1.456	2,711	878	16,629
1930		7,926	513	3,889	1,569	3,126	774	17,797
931		8,503	557	4.052	1,692	3,397	813	19.014
1932		8,809	553	4,068	1,685	3,351	730	19,196
1933		8,485	510	4,425	1,591	3,675	781	19,467
1934		9,373	559	4,916	1,769	4,012	770	21,399
935	••	9,367	582	5,425	2,047	4,254	822	22,817
936		9,777	586	5,785	1.814	4,266	884	23.461
937		9,754	646	5,912	2,103	4,209	919	23,950
938		9.611	647	6,461	2,148	4,602	907	24,718

a Including Tasmania and Australian Capital Territory

Chapter 4.—PUBLIC JUSTICE.

1. THE LEGAL SYSTEM.

Civil Jurisdiction.—The Civil Jurisdiction of the Queensland Courts is vested in a Supreme and Inferior Courts.

The Supreme Court.

For the purpose of Supreme Court business the State is divided into three divisions with Registries at Brisbane, Rockhampton and Townsville. Five Judges are appointed to the Southern Division (Brisbane) and one each to the Central (Rockhampton) and Northern (Townsville) Divisions. Judges are appointed for life, subject to retirement at the age of seventy. In the Supreme Court is vested Common Law, Equity, Matrimonial, Probate and Admiralty jurisdictions and Judges are not assigned specifically to any one branch. For the convenience of litigants the Supreme Court holds periodical sittings in Country centres, and for that purpose a Judge is sent on Circuit. Appeal lies to the full bench of the Supreme Court (consisting of not less than three Judges), and in certain cases to the High Court of Australia; in some cases appeal can be carried to the Privy Council.

The Jury system obtains but can be dispensed with at the wish of the parties.

The Inferior Courts.

These Courts, known as Magistrates Courts, consist of Justices of the Peace, or Magistrates; the jurisdiction varies in accordance with the personnel of the Bench but is, in general and unless extended by consent, limited in its decisions to business in which not more than £200 is claimed.

Criminal Jurisdiction.—The general Criminal Jurisdiction is vested in the Supreme Court and is exercised by a Judge sitting with a Jury.

A preliminary hearing is held before Justices of the Peace or a Magistrate for the purpose of determining whether a prima-facie case has been made out. The matter then proceeds on the indictment to the Supreme Court.

Justices of the Peace and Police Magistrates have power to deal summarily with certain minor offences and except in excluded cases have power to grant bail.

• Appeal lies from the Criminal Court to the Court of Criminal Appeal consisting of not less than three judges, and can, with leave, be taken to the High Court of Australia.

2. POLICE.

The Queensland Police are controlled by a Commissioner in Brisbane, and at 30th June, 1938, there were 340 police stations in the State, grouped for administrative purposes into 14 police districts.

The system of recruiting men for the Police Force was altered recently, and entrance is now by examinations held annually, the standard being equivalent to the Seventh Grade of the State Primary Schools. The subjects of the examination are English, Mathematics, and Geography (principally Queensland). Candidates are selected in order of merit, due care being taken that the requisite numbers of horsemen and bushmen are obtained. At the examination in 1937, 151 passed out of 328. The recruits are given three months schooling and specialised training at the Police Depôt, Brisbane, before being sworn in as Police Constables.

There is also a Cadet System in operation under which youths of about 18 years of age are enrolled, performing general clerical work and receiving instruction in the Italian language. On attaining the age of 21 years, they are sent to the Police Depôt to receive the usual three months training, before being made constables. At the 30th June, 1938, there were 36 cadets enrolled.

The number of police officers is shown in the accompanying table, the figure for 1938 including 48 Detectives, 39 Trackers and 2 women Police. Members of the force desiring promotion must pass a qualifying examination, which is held annually, the subjects being law and police duties.

The work of the Police Force includes a wide range of duties, the country policeman usually acting on behalf of many State and Commonwealth Government Departments.

QUEENSLAND POLICE.

Particulars.	1933-34.	1934-35.	1935-36.	1936-37.	1937-38.
Police Officers at end of year:— Metropolitan No.	482	400	~00		
Country No.	482 857	493 850	523 842	$\begin{array}{c} 557 \\ 844 \end{array}$	573 856
Total No.	1,339	1,343	1,365	1,401	1,429
Expenditure during year					
Maintenance a £	480,432	518,768	523,871	535,488	559.621
Buildings £ Superannuation	25,829	53,625	59,245	67,915	62,015
$\mathbf{\hat{F}}$ und £	41,700	49,500	62,000	64,000	66,220
Total £	547,961	621,893	645,116	667,403	687,856

a Including salaries.

The Police Force has its own Superannuation Fund, the members contributing $5\frac{1}{4}$ per cent. of their annual salaries, with the Consolidated

Revenue Fund making an annual grant. The State grant is shown in the above table (for fuller particulars see page 321). During 1937-38 the amount of pensions paid to retired policemen and to the widows and children of deceased policemen amounted to £89,895; and the number of contributors at the 30th June, 1938, was 1,335.

3. PRISONS AND REFORMATORIES.

The Prisons in Queensland are administered by a Comptroller-General, and at the 31st December, 1938, there were 6 prisons in the State, situated at Brisbane, Townsville (Stuart), Rockhampton, Thursday Island, Normanton, and Palen Creek near Beaudesert. The Brisbane Prison was opened in June, 1883. Since that date the other Prisons named above have been established, and some others have been abolished.

The number of prisoners in confinement has tended to decrease of recent years, and also the rate per 100,000 of the population. The following table shows details for the last 10 years:—

		-		s Received g Year.		ners in Confi t End of Ye	
	Year.	Prisons.	Males.	Females.	Nu	mber.	Per100,000 mean population
			-		Males.	Females.	population
1928		 7	1,217	81	394	12	46
1929		 7	1,152	89	393	12	45
1930	• •	 7	1,319	70	349	10	39
1931		 7	1,566	76	335	6	37
1932		 7	1,705	76	364	9	40
1933		 - 6	1.674	72	356	7	38
1934		6	1.511	66	350	6	37

PRISONS AND PRISONERS, QUEENSLAND.

The number of convicted prisoners in confinement per 100,000 of the population in the various States at 31st December, 1937, were:—New South Wales, 43; Victoria, 55; Queensland, 28; South Australia, 39; Western Australia, 57; Tasmania, 36.

1,395

1,209

Prison conditions have been improved of recent years, provision now being made for the teaching of trades, for the establishment of libraries, and for giving lectures and concerts; and radio sets provide additional programmes. In the Brisbane Prison, the long-term inmates are kept separate from the short-term, and they are taught trades such as tailoring, bootmaking, tinsmithing, &c., the goods made being used in various Government Institutions. The value of the work done in 1937 amounted to £22,800.

Children under 17 years of age are dealt with in Children's Courts

and those convicted are usually sent to the Reformatory School at Westbrook, Toowoomba.

In 1934 a Prison Farm conducted on the Honour System was established at Palen Creek. There are only a small number of men there, the daily average for 1938 being 23. They have erected their own buildings, and prepared market gardens, the surplus products of which are sold. The farm is controlled by an Officer-in-charge, assisted by a Farm Overseer and Warder, and the prisoners are there on parole.

The sentences of Prisoners are reduced for good conduct, and in the trade section there is a mark system under which prisoners receive marks for work done in excess of the amount allotted, these marks counting towards the remission of part of their sentence. The Salvation Army and the William Powell Home for Discharged Prisoners do much work in assisting released prisoners to obtain employment.

4. CRIMINAL COURTS.

Criminal cases are dealt with at the 3 Supreme Courts (Brisbane, Rockhampton and Townsville) and by the Supreme Court on Circuit at 26 different centres. The main offences with which persons were charged, and how they were dealt with, are shown below:—

SUPREME	COTTRUS-	CRIMINIAI.	CASES	1937-38
OUPREME	COURTS-	-CRIMINAL	CASES.	1901-00.

		sons rged.	F	Iow Deal	lt With.	
Offence.	Males.	Females.	Sentenced or Bound Over.	Found Insane.	Acquitted.	Other a.
Murder	5	1	2	1	1	2
Attempted Murder	2	1			1	2
Manslaughter	10		3		3	4
Offences against Females	35	١	23	1	5	6
Other Offences against the Person	64	12	48		11	17
Offences against Property	146	9	88		27	40
Offences against Currency	3		2		1	
Other	13		7		1	5
Total	278	23	173	2	50	76

a Jury disagreed, case postponed, case fell through, etc.

Persons convicted of serious crime in the States of Australia during the last 10 years are shown by the following table of convictions for criminal offences in the Supreme Courts. In the larger States, probably due to the presence of the two large cities, there was a noticeable increase in crime during the early depression years. Since then there has been a satisfactory fall in all States. Queensland's figure for 1937-38 (173) is higher than that for 1936-37, but is much lower than figures for previous years, except 1934-35. Although the rate per 100,000 of population also shows an increase, from 16 to 17, Queensland compares favourably with the other States.

PUBLIC JUSTICE.

SUPREME COURTS—CRIMINAL CONVICTIONS.

Yea	ır.	New South Wales.	Victoria.	Queens- land. a.	South Australia.	Western Australia.	Tasmania.	Australia.
1928		846	521	244	264	51	70	2,000
1929		1,034	630	193	258	74	73	2,283
1930		1,208	720	198	304	92	65	2,589
1931		1,139	723	209	274	72	84	2,508
1932		1,024	674	198	236	75	81	2,293
1933		855	594	206	224	38	59	1,981
1934	• •	862	550	129	206	81	55	1,887
1935	• •	766	569	222	172	55	54	1.844
1000	••	,00	003	ಎಬಬ	1.2	00	0.1	1,011
1936		623	533	154	171	52	47	1,592
1937		695	565	173	183	103	42	1,776
		\mathbf{R}^{A}	ATE PER I	00,000 м	EAN POPU	LATION.		
1937	•	26	30	17	31	23	18	26

a Figures for year ended 30th June tollowing.
 b Includes Northern Territory and Australian Capital Territory.

Courts of Petty Sessions (presided over by a Police Magistrate or Justice of the Peace) are held in the 14 Police Districts throughout Queensland, and the following table shows the criminal cases dealt with by magistrates. The figures also include cases dealt with by Industrial Magistrates (i.e., breaches of industrial legislation).

INFERIOR COURTS, CRIMINAL AND QUASI-CRIMINAL CASES, 1937-38.

		How Dealt With.						
Type of Offence.	Persons Charged.	Committed to Higher Courts.	Summarily Convicted.	Bail Estreated.	Discharged.			
Against the person	504	118	245	5	136			
Against property	2,306	123	2,022	1	160			
Against currency	8	2	5		1			
Against good								
order								
Drunkenness	10,450		5,090	5,093	267			
Other	1,875	3	1,020	786	66			
Other	18,324	5	15,566	60	2,693			
Total	33,467	251	23,948	5,945	3,323			

Of the 18,324 "other" cases dealt with, the majority of whom were summarily convicted, 8,426 were charged with offences against the traffic laws, and 3,507 were train "jumpers."

Drunkenness, it will be seen, makes up a large proportion of the business of these Courts. "Bail Estreated" may be taken as practically equivalent to a summary conviction in these cases. On this basis, the number of convictions for drunkenness per 10,000 of mean population has varied as follows during the last 10 years:—1928-29, 118; 1929-30, 108; 1930-31, 102; 1931-32, 65; 1932-33, 67; 1933-34, 70; 1934-35, 78; 1935-36, 86; 1936-37, 106; 1937-38, 102.

5. CIVIL COURTS.

Writs of Summons matters dealt with by the Supreme and Circuit Courts of Queensland during the last 5 years are shown hereunder:—

SUPREME AND CIRCUIT COURTS—CIVIL CASES, QUEENSLAND.

1933-34.	1934–35.	1935-36.	1936-37.	1937-38.	
821	890	781	849	776	
269,869	258,354	207,420	234,303	216,196	
		1	1		
56	35	45	54	63	
174	167	202	183	260	
164	128	111	133	114	
375	313	332	342	410	
	1			27	
78,986	1			67,606	
	821 269,869 56 174 164 375 19	821 890 258,354 56 35 174 167 128 375 313 19 17	821 890 781 269,869 258,354 207,420 56 35 45 174 167 202 164 128 111 375 313 332 19 17 26	821 890 781 849 269,869 258,354 207,420 234,303 56 35 45 54 174 167 202 183 164 128 111 133 375 313 332 342 19 17 26 28	

a Judgments by default of appearance, and judgments signed by Order of Registrar or Judge in Chambers.

laims for personal damages or for debts not exceeding £200, or for rent not exceeding £100, are heard by Magistrates Courts. The amounts awarded to plaintiffs in Magistrates Courts each year total three or four times the amounts awarded in Supreme Courts. Their operations were as follows:—

MAGISTRATES' COURTS-CIVIL CASES, QUEENSLAND.

Particulars.		1933-34.	1934-35.	1935-36.	1936-37.	1937–38.
Cases heard	No.	19,874	20,005	20,053	17,555	$16,047 \\ 259,235 \\ 179,437$
Amount claimed	£	319,909	312,109	314,111	279,004	
Amount awarded	£	207,385	192,102	193,128	179,714	

Matrimonial Cases.—Divorces are obtainable in Queensland on the grounds of adultery, desertion, insanity, and some other causes, and nullity of marriage may be decreed on account of marriage within prohibited degrees, and various other causes. In Queensland during 1937-38, there were 254 petitions for divorce, on which 190 decrees nisi were granted, and 209 decrees were made absolute during the year. One petition for nullity of marriage was granted. There were also 3 petitions for judicial separation, but none was granted.

The following table shows the total number of marriages dissolved (i.e., divorce decrees made absolute, decrees for nullity of marriage, and judicial separations granted) in each of the States during the last 5 years.

DIVORCES, ETC., GRANTED a, AUSTRALIA.

State.		1933.	1934.	1935.	1936.	1937.
New South Wales		1,036	1,105	1,148	1,172	1,283
Victoria		499	621	608	690	800
Queensland b		114	154	152	164	210
South Australia		165	190	213	213	210
Western Australia		121	157	159	192	236
Tasmania	• •	42	60	87	62	30
Total, Australia c		1.977	2,297	2,378	2,508	2,776

a Includes divorce decrees made absolute, decrees for nullity of marriage, and judicial separations granted.

b Year ending 30th June following. c Includes Northern Territory and Australian Capital Territory.

6. MISCELLANEOUS.

Land Titles.—Land in Queensland is held either under "the old system" or under "The Real Property Acts, 1861 to 1887." The method introduced by the above Acts is based on the Torrens system. Under it all transfers and interests in land are recorded in the Titles Office Register and are endorsed on a Certificate of Title which is issued to the owner.

"Title (to land) is proved by the production of a single document for a Certificate of Title is not like a conveyance under 'the old system,' merely a proof of ownership as between the parties to it . . . ; it is, in all but certain excepted cases, conclusive proof that the person mentioned in it is owner of the land therein described as against all the world."

The Acts compel simplicity and essential uniformity in all instruments of the same class by prescribing schedule forms for such instruments which may not be materially altered, but which are, nevertheless, flexible enough to admit of the interpolation of special covenants agreed upon between the parties to leases, mortgages, or encumbrances.

The Acts provide machinery for bringing land under "the old system", under the Acts.

The Titles Office is a sub-Department of the Department of Justice and is under the control of the Registrar of Titles.

LAND TITLES BUSINESS, QUEENSLAND.

LAND 1	ITLES BUSIN	ESS, QUE	ENSLAND.									
Transactions.	1933-34.	1934-35.	1935–36.	1936-37.	1937-38.							
Under Real Property Acts.												
Transfers	12,219	16,195	17,014	16,946	18,105							
Mortgages	9,002	10,519	11,496	11,382	12,323							
Releases from mortgage	7,381	8,288	8,671	8,082	8,905							
Other dealings	7,455	8,842	9,659	9,727	10,210							
Under Regis	tration of Dec	eds Act (0	Old Syster	n).								
Conveyances	14	16	25	13	9							
Mortgages	7	13	15	4	6							
Releases from mortgage	3	2	7	3	3							
Other dealines	7	6	11	10	8							

Liquor Licenses.—The control of Liquor Licenses is regulated under the Liquor Acts, 1912 to 1935. Prior to the 1935 Amending Act the powers now vested in the Licensing Commission were vested in local Magistrates.

The Licensing Commission consists of three members, one of whom is required to be a Judge of the Supreme Court or a member of the Industrial Court. It is entrusted with the distribution of licenses throughout the State, and the raising of the standard of Hotel accommodation both for the requirements of the general public and for the tourist traffic. It also controls Billiard and Bagatelle Licenses.

The 1935 amending Act provides that the number of each of the Licensed Victuallers' and Winesellers' licenses in existence at the date of the passing of the Act shall not be increased. The requirement that licenses be renewed annually and the provision for the holding of Local Option Polls were repealed; whilst the new Act provides for a State-wide Prohibition Poll every seven years. The Commission is empowered to become possessed of licenses by accepting voluntary surrenders, or by cancelling or forfeiting licenses, and removing any of such licenses to other sites. These licenses are then sold by public tender, and the proceeds may be used as compensation for surrendered or cancelled licenses.

During 1937-38 surrenders of Licensed Victuallers' licenses numbered 10 and cancellations 9; and 2 of these licenses were removed to new sites.

The Commission is also responsible for the collection of Liquor License fees fixed at $2\frac{1}{2}$ per cent. of the purchase price of liquor (with a maximum fee of £300), instead of being based on the specially assessed annual value of premises as formerly. During 1937-38 the fees amounted to £64,516 from Licensed Victuallers' and Winesellers' licenses (compared with £63,019 in 1936-37), and £11,711 from Spirit Merchants. Spirit Merchants pay a fixed annual fee, and $2\frac{1}{2}$ per cent. on sales of spirits to persons other than persons licensed to sell liquor. Revenue from Clubs and Packet licenses amounted to £2,536.

The following table shows licenses in force for the last 10 years. These figures exclude Railway Refreshment Rooms which sell liquor, as they are controlled by the Railway Commissioner. At the 30th June, 1938, 47 of these Rooms were selling liquor.

Wholesale Licensed Victuallers. Wine Registered Exempted At 30th June. Spirit Packet. Sellers. Clubs. Clubs. Merchants. No. No. No. No. No. No. 1929 1.414 34 152 31 nn . . 1930 1,407 34 30 . . 145 nn1931 1,389 34 146 29 nn. . 1932 1,369 38 144 31 nn. . 1933 1,362 34 32 138 nn. . 1934 1,346 32 137 30 n. . n 1935 1,347 32 . . 136 32 nn1936 1.339 32 138 32 110 9 . . 1937 1,335 31 32 122 12 138 . . 1938 1,318 31 33 127 14 135

LIQUOR LICENSES IN FORCE.

Chapter 5.—SOCIAL SERVICES.

1. SCHOOLS.

Public Schools.—In 1860, by an Act of the first Queensland Parliament, primary education was placed under the control of a Board of General Education consisting of five members presided over by a Minister of the Crown. The duties of the Board were to superintend the formation and management of primary schools and to administer the funds granted by the Act. Fifteen years later came The State Education Act which, with subsequent amending Acts, is still in force. By this Act the Board of General Education was abolished and its functions transferred to the Department of Public Instruction now administered by a Director of Education who is responsible to the Secretary for Public Instruction. In 1902 a Board of Technical Education was established to supervise technical education, which had been carried on in connection with Schools of Arts in many of the towns under the control of local committees. 1905, however, this Board was abolished, and its functions were transferred to the Department of Public Instruction. The Technical Education Act, 1908, dealt comprehensively with technical education in Queensland.

Several new features, such as the raising of the leaving age from twelve to fourteen years and compulsory education were introduced by an Amending Act of 1910. State High Schools were inaugurated in 1912, and a more liberal scheme of Government scholarships to secondary schools came into force in 1913, with further amendments in subsequent years. A Teachers' Training College was established in 1914, and rural schools for training in useful manual arts and elementary agricultural science were introduced in 1917. Correspondence schools were commenced in 1922, and in the following year classes were formed at various centres for the instruction of backward, sub-normal, and defective children. The same year also saw the establishment of special vocational classes at various centres. The question of raising the school leaving age to 15 years is now receiving consideration.

The use of wireless in schools is becoming of increasing importance; during 1937-38 approximately 200 State schools had radio sets, and the Australian Broadcasting Commission gave 340 broadcasts for schools. During 1939 the Department is promoting the use of film projectors in schools.

Practical education for country children is provided by travelling schools. Two railway carriages are equipped as Travelling Manual Training Schools for boys, and two as Travelling Domestic Science Schools for girls. In 1923 the Gatton Agricultural College was transferred to the Department of Public Instruction and reorganised as the Queensland Agricultural High School and College. A School Medical Service, and Travelling Dental Clinics, under the control of the Department of Health and Home Affairs, provide free treatment for school children.

At present public education in Queensland is carried on under *The State Education Acts*, 1875-1912 and *The Technical Instruction Acts*, 1908-1918, at the following types of schools:—

- (a) Primary schools—
 - (i.) Rural.
 - (ii.) Intermediate,
 - (iii.) State,
 - (iv.) Provisional,
 - (v.) Special, and
 - (vi.) Kindergarten.
- (b) Secondary schools-
 - (i.) State High Schools,
 - (ii.) State Commercial High School and College,
 - (iii.) Industrial High School,
 - (iv.) Domestic Science High School and
 - (v.) Technical Colleges.
- (c) A Teachers' Training College, opened in 1914, to replace the pupil teacher system.

Education is free and compulsory for all children up to fourteen years of age or until they pass the scholarship examination, when, by special permission, they may leave school at less than fourteen years.

Scholarships providing free education at secondary schools (either State or denominational) are open to all children attending State or private schools, the qualifying scholarship examination being held annually.

Grammar Schools.—These are established under The Grammar School Acts 1860-1900, and there are now eight—five for boys and three for girls. They are a characteristic Queensland institution, being semi-State in character, and are of interest as representing the first attempt by the State to make provision for secondary education. They are controlled by boards of trustees, and operate under subsidy from the State, and are inspected annually by the Department of Public Instruction. Other private schools are inspected only by request. In 1937 the Grammar Schools had staffs aggregating 47 full-time males and 30 full-time females and 8 visiting teachers. Their average daily attendance was 1,010 boys and 505 girls.

Private Schools and Business Colleges.—There are 230 private schools and business colleges in Queensland, both denominational and undenominational. They are not subject to State control. Of these 17 are conducted by the Church of England, 177 by the Roman Catholic Church, and 9 by other denominations. Of the remainder 13 are undenominational ordinary schools, while 14 are business colleges. The aggregate enrolment in 1937 of Church of England schools was 948 boys and 1,310 girls; Roman Catholic schools, 13,509 boys and 14,746 girls; and of other private schools 654 boys and 1,079 girls. Business colleges had an aggregate enrolment of 325 males and 1,164 females.

Aboriginal Schools.—There are 31 of these under the control of the Aboriginal Department. (See page 74.)

Government Expenditure on Education.—The Government of Queensland spent £1,530,030 on State schools during 1937-38. This amounted to £1 10s. 9d. per head of the population, compared with £1 8s. 1d. in 1920-21

and 11s. 1d. in 1910-11, the year in which compulsory education was introduced. If Government expenditure on education and buildings is taken to include not only State schools but also subsidies to grammar schools, University, libraries, art galleries, &c., it amounted to £2,164,537 in 1937-38, or £2 3s. 6d. per head. In 1860 there were 73 children receiving education per 1,000 of mean population; in 1900, 250; and in 1937, 200. The decline since 1900 is due to the falling birth rate, which has resulted in there being relatively fewer children of school age.

The following table shows the progress of Queensland schools, and the annual government expenditure on State schools since 1860:—

Schools, a Q	UEENSLAND.
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	Schoo	ols.	Teac	hers.	Sch	olars Enroll	led.	Govern- ment Ex- penditure on State Schools.
Year.	State.	Other.	State.	Other.	State.	Other.	Total.	
	No.	No.	No.	No.	No.	No.	No.	£1,000
1860	4	37	8	220	493	1,397	1,890	3
1870	111	62	228	101	16,177	1,866	18,043	27
1880	345	77	989	206	43,305	4,150	47,455	85
1890	-621	136	1,539	499	73,275	10,188	83,463	163
1900	932	173	2,217	664	108,070	14,653	122,723	250
1910	1,191	159	2,618	761	109,206	16,320	125,526	334
1920	1,638	167	4,349	1,038	143,423	26,175	169,598	1,060
1930	1,726	201	4,266	1,264	160,325	32,244	192,569	1,390
1933	1,720	213	4.097	1,326	159,505	31.379	190,884	1,255
1934	1,720 $1,730$	220	4,107	1,369	160,508	$\frac{31,379}{32,374}$	192,882	1,343
1935	1,730 $1,723$	227	4.137	1,309	159,148	$32,374 \\ 33,881$	193,029	1,385
1936	1,723 $1,720$	236	4,281	1,402 1.565	166,119	35,395	201.514	1,365
1937	1,713	238	$\frac{4,261}{4,299}$	1,505 $1,575$	162,711	35,356	198,067	1,530
200.	1,110	200	≖,≃00	1,010	102,111	00,000	100,001	1,500

a Excluding Technical Schools.

The following table gives a comparison of the schools, State and other, and teachers and scholars in various States. For Government expenditure on education in the States see page 287.

SCHOOLS, AUSTRALIA, 1937.

State.	Schools				Teachers.		Scholars Enrolled.			
	State.	Other.	Total.	State.	Other.	Total.	State.	Other.	Total.	
N.S.W.	3,409	784	4.193	12,697	5.122	17.819	370,222	102,228	472,450	
Vic	2,742	520					270,619		349,522	
Q'land	1,713	238	1,951	4,299	1.575	5.874	162,711	35,356	198,067	
S. Aus.	1,075	178	1,253	3,268	942	4,210	90,776	15,741	106,517	
W. Aus.	891	164	1,055	2,314	701	3.015	59,127	18,091	77,218	
Tas	480	62	542	1,370	320	1,690	30,192	5,977	36,169	
Total	10,310	1,946	12,256	32,998	11,152	44,150	983,647	256,296	1,239,943	

2. UNIVERSITY.

The University of Queensland was established by The University of Queensland Act, 1909, and was opened on 14th March, 1911. now Faculties of Arts, Commerce, Law, Science, Medicine, Dentistry, Veterinary Science, Agriculture and Engineering. The governing body of the University is a Senate, consisting of 20 members, 10 nominated by the Governor-in-Council and 10 elected triennially by the Council, which consists of members and past members of the Senate, graduates of three years' standing, donors of not less than £500 to the University, and others.

The University is at present housed in temporary premises which were once Government House. New buildings have been commenced at St. Lucia on the Brisbane River, and it is hoped that a section will be ready for occupation shortly. A scheme of building which will provide for the University's natural growth has been adopted. The progress of the University during the last 10 years is shown in the following table.

University of Queensland.

	Teaching Staff. a		Students.		Revenue.					
Year.	Pro- fessors.	Other.	Matricu- lated	Other.	$\begin{array}{c} \text{Govern-} \\ \text{ment Aid} \\ c \end{array}$	Fees, &c.	From Private Founda- tions. e	From all Sources.		
	No.	No.	No.	No.	£	£	£	£		
1929	14	50	544	122	25,857	13,115	19,860	61,697		
1930	14	44	617	161	24,382	15,302	19,530	61,419		
1931	14	48	663	136	20,695	18,317	24,437	67,130		
1932	14	45	664	162	19,900	17,028	33,926	73,809		
1933	14	48	757	146 b	19.560	18.864	29,763	69,940		
1934	14	77	847	259 b	19.560	19,696	17,403	58,530		
1935	14	76	918	259 b	25,118	22,663	21,709	71,821		
1936	17	90	981	302 b	30,210	26,010	25,850	84,392		
1937	21	102	1,015	308 b	36,473d		48,903	117,420		
1938	21	103	1.179	420b	37,352d		29,608	107,961		

a Includes part-time staff.

During the year 1938, degrees were conferred on 145 students, as follows:—Arts, 40 males, 29 females; diploma in education, 8 males, 2 females; law, 3 males, 1 female; pure science, 16 males, 7 females; applied science, 4 males; engineering, 13 males; commerce, 8 males, 1 female; agriculture, 1 male; dentistry, 11 males, 1 female.

Education.—In 1913 Workers' Educational Associations were formed in all the States with the object of bringing the Universities

b Includes students attending Extension Lectures at the University. c Excludes amounts provided for Tutorial classes. In 1938 this was £1,650. d Includes £4,200 grant from Commonwealth Government for research.

e Includes Capital of new foundations. In 1938, these amounted to £4,805.

into closer relationship with the masses of the people, thereby providing for the higher education of the workers in civic and cultural subjects. The Queensland University co-operates with the W.E.A. in the formation of a joint committee for tutorial classes which supervises the educational work under the direction of a member of the University staff, the Director of Tutorial Classes. With an extensive correspondence system, in addition, the work of the W.E.A. is progressing rapidly. In 1938, 1,096 students were enrolled for tutorial and W.E.A. classes.

3. SCIENCE AND ART.

Libraries.—The only public library in the State maintained by the Government is located in Brisbane. This is purely a reference library which contains approximately 40,000 books. It is intended at an early date to erect more commodious premises, and to considerably enlarge the activities of the library. Besides numerous private lending libraries, there are in Brisbane 31 libraries attached to Schools of Arts, the contents numbering 164,000 books.

Outside of Brisbane there are 180 libraries containing 411,000 books, which are operated in conjunction with Schools of Arts and other organisations. In some towns, however, they have been taken over by the Local Authority and controlled as Municipal Libraries. Until 1932, these libraries received an annual Government grant, but this has been discontinued.

Museum and Art Gallery.—The Museum and National Art Gallery are maintained by the Government, and are located together in the same building in Brisbane. The Government's building scheme provides for new accommodation for the National Art Gallery.

The Museum was opened in September, 1871, and moved to the present building in 1901. There is a full collection of native Queensland fauna and flora besides many exhibits of historical interest. The Queensland Geological Survey Museum has branches in Townsville opened in 1886, and in Brisbane opened in 1892.

The National Art Gallery was opened on 29th March, 1895, and before moving to its present building was located in the Executive Buildings, Brisbane. There are 594 pictures, 365 of these having been presented, 33 being on loan, and 196 having been purchased.

Science.—The most important scientific work is conducted by the Department of Agriculture and Stock, and the Commonwealth Council for Scientific and Industrial Research, both having strong practical bias and applications to production. These activities are co-ordinated together and with those of the University, which is also linked with the Department of Health in matters under the jurisdiction of that Department, including problems of nutrition. The Royal Society and a number of specialist bodies promote activities in many fields of scientific research.

4. SUPERVISION OF HEALTH.

The Health Act of 1937 is administered by the Director-General of Health and Medical Services, under the direction of the Minister for Health and Home Affairs. The executive staff consists of the Director-General, Deputy Director-General, State Health Officer, with twenty-one food and sanitary inspectors. In addition, there is a Laboratory of Microbiology and Pathology under the control of a Director assisted by a Medical Officer, a Bacteriologist and four Assistants. Another Medical Officer controls the Enthetic Diseases Section with the assistance of parttime medical officers, while two inspectors and a Microscopist have charge of the Hookworm Campaign.

The following activities also come under the purview of the Department:—School Health Services, Chemical Laboratory, Mental Hygiene, Supervision of Private Hospitals, Control of Infant Welfare from the professional side, State Nutritional Advisory Board, and the X-ray Board.

Branch offices, in charge of inspectors, are located at Toowoomba, Rockhampton, Townsville, Cairns and Mackay, and, in conjunction with the Brisbane staff, are responsible for the enforcement of provisions of the Health Act and Regulations dealing with Food and Drugs, Milk Sellers, Health (Food Supply), Fish Supply, Poisons and Footwear. As the Department is responsible for Local Authorities it is able to co-ordinate the work of its officers with that of the Local Authorities.

5. HOSPITALS.

There is a system of public hospitals throughout the State. The Brisbane General, the Children's, and the Brisbane Women's Hospitals, provide public hospital accommodation for Brisbane. In addition, the Mater Misericordiae (R.C.) has public, intermediate, private, and children's sections, and St. Martin's (C.E.) is a large private hospital. In the whole State, there are 113 public hospitals, 67 being administered by the 43 hospital boards, and the rest in other ways. In addition, 3 other hospitals receive aid from the Government. There are also 102 public maternity hospitals or sections of the above hospitals.

A Leper Settlement is situated at Peel Island, Moreton Bay. In Brisbane there is an Institution for the Blind, and an Institution for the Deaf, particulars of which are included in the table on page 99.

Public Hospitals.—Prior to 1923 the public hospitals were under the control of local committees elected by the subscribers and endowed by the Government. The Hospitals Act, 1923, subsequently superseded by The Hospitals Act, 1936, provided for the grouping of hospitals in adjacent districts, under the authority of a board. At 30th June, 1938, there were 43 boards controlling 67 hospitals. Each board consists of a chairman and from 4 to 9 members as determined by the Governor-in-Council. The members are representative of the component Local Authorities, subscribers, if any, and the Government. The two former groups are elected by the Local Authority Councils and subscribers of £1 or more per annum respectively.

The State Government each year makes a grant of £10 per occupied bed to each hospital, and special grants are made for building purposes. Any deficiency between receipts and expenditure is then met by the Government (60 per cent.), and precepts on the Local Authority or Authorities (40 per cent.). The boards can borrow money for capital works.

Each year further hospitals are being brought under the "board" system but there were 45 other hospitals at 30th June, 1938, under the control of local committees.

Under the latter system the number of committee members is fixed by the rules of the hospital, and some of the members are elected by subscribers of £1 or more per annum, and the rest appointed by the Government, the proportion of each being determined by the Governor-in-Council. The Committee cannot raise loans, but money raised by it in subscriptions, etc., is endowed by the Government in the ratio of 30s. for every £1. It also receives from the Government £10 per annum per occupied bed.

Profits from the Golden Casket Art Union are used in making the £10 per bed grants, and to provide approximately one-half of the precepts and endowments from Consolidated Revenue.

The progress of public hospitals in Queensland during the last 10 years is shown in the following table.

Year ended 30th June.			Sta	aff.	Patients	Treated.	Deaths	Expendi	
		Hospitals.	Medical.	Other.	General.	Maternity.	during Year.	ture.	
		No.	No.	No.	No.	No.	No.	£	
1929		123	316	2,586	62,725	4,860	2,966	698,960	
1930	• •	121	348	2,961	64,680	5,058	2,968	751,754	
1931		118	380	2,755	66,294	5,985	2,800	710,902	
1932		115	376	2,796	71,739	6,494	2,996	651,442	
1933		114	364	2,881	73,523	6,890	2,978	658,476	
1934		116	354	3,008	78,516	7,235	3,311	737 051	
1935	• •	117	370	3,058	80,692	7,690	3,445	863,241	
1936		117	352	3,307	86,567	8.816	3,648	914,774	
1937		116	370	3,502	91,564	9,570	3,743	1,016,372	
1938	•••	118	383	4,025	97,270	10,452	3,980	1,166,846	

PUBLIC HOSPITALS, QUEENSLAND. a

The following table gives particulars for the year 1937-38 of the staff, patients treated, and finances of hospitals in the various statistical divisions of the State. The total for all hospitals in each division is given, but separate particulars are shown only for Boards or Committees whose hospitals treated 300 or more in-patients during the year.

a Excluding two Government Sanatoria, but including subsidised private hospitals.

			Staff.		Patients 7	reated du	ring Year.	Average
Name of Statistical Division and Hospita Board or Hospital.	Hospitals.	cal.	ing.		In-Pa	tients.	Out-	daily number Resident
Down of Hospital.	Host	Medical	Nursing.	Other.	General.	Mat ernity	Patients.	In- Patients.
(i.) Under Boards	No.	No.	No.	No.	No.	No.	No.	No.
Moreton	. 12	151	948	492	29,880			1,351
Brisbane and S.C.	6	128	804	416	25,110			1,146
Ipswich	. 4	21	105	59	3,475			157
37 1 °	. 1	1	8 31	5 12	231 1,064	131 119	$\frac{221}{1,073}$	9 3 9
	. 11	23	259	143	9,672			399
- 00	. 1	1	8	5	353			
	. 3	10	93	53	2,974		6,969	$\begin{array}{c} 125 \\ 13 \end{array}$
Gayndah Gympie	$\begin{array}{c c} \cdot & 1 \\ 1 & 1 \end{array}$	$\frac{1}{2}$	39	$\frac{5}{22}$	350 1,701	$\begin{array}{c} 63 \\ 225 \end{array}$		57
T. T.		î	9	3	352			13
TT.	. i	3	21	6	872	l'°	557	34
75 ~ 1	. 1	3	58	35	1,801	193	12,746	93
${f Mundubbera}$.	. 1	1	8	7	570	91	1,169	22
Wienholt	. 1	1	15	7	699	68	••	28
Downs	. 4	30	161	88	6,427	939	7,581	272
	. 1	2	16	9	910	139	608	32
Stanthorpe .	. 1	3	20	7	889		124	30
TT7 ' 1	1	18	83	55	2,950		5,447	150
Warwick	. 1	7	42	17	1,678	141	1,402	60
To 1	. 5	7	50	26	2,181			$\begin{array}{c} 70 \\ 29 \end{array}$
D	$\begin{array}{c c} \cdot & 2 \\ \cdot & 3 \end{array}$	5	14 36	17	890 1,291	110 253	1,320 1,885	41
South Western .	. 5	6	39	23	1,548	245	4,978	55
(1) 1 11	. 2	4	21	8	883			
Cunnamulla .	. 1	1	10	8	438			
Port Curtis	. 5	6	123	74	3,901			172
	. 2	1	19	11	652	t .		26
751.1	. 1	1 4	$\begin{array}{c} 12 \\ 92 \end{array}$	6 57	$\frac{408}{2,841}$	142 590		$\begin{array}{c} 18 \\ 128 \end{array}$
Central Western .	. 6	6	51	26	1,550	211	6,427	59
Barcaldine	. 1	1	11	1	393			11
	. 1	1	11	8	332		245	
Longreach .	. 2	2	19	8	464	75	4,117	22
Edgecumbe	. 8	22	220	95	10,689	1,239	28,374	426
Åyr	. 2	2	38	18	1,685	225	7,840	68
	. 3	5	34	18	2,054			68
	. 1	3	54	20	2,774			90
Townsville	. 2	12	94	39	4,176	455	5,324	200
X 13	. 8	20	233 33	90	11,543			381 60
Cairma	9	11	98	36	1,325 $5,278$			156
T : 0 :1	. 1	3	54	18	2,542			85
Mareeba	1	i	16	6	601			
Mossman	. 1	1	15	6	904	1		21
Tully	. 1	2	17	8	893	154		29

Receipts.								Average Expen-
Government.		Local Au-	Private	Patients'	Other.	Total.	Total Expen- diture.	diture per
Precepts or Endowment.	Other.	thority Precepts.	Contribu- tions.	Payments	Other.	Lovai.	4454101	Patient per day.
£	£	£	£	£	£	£	£	s. d.
126,834	21,635	84,337	1,277	57,476		374,568		
107,328	16,191	71,552	1,113	41,891	81,832	319,907	319,603	9 8
14,937	4,415			10,754	647	40,590	40,038	12 1
707	551	471	54		25	3,242		15 7
3,862	478				505	10,829		13 0
41,758	13,660	28,955	90	29,168	32,523	146,154	136,311	12 4
1,502	118	850		1,479	27	3,976		14 7
14,346	2,017	9,564		7,453	3,626	37,006		12 6
1,548	108	1,032		1,208	61	3,957	4,162	16 5
5,306	755	3,871	23	5,052	19	15,026		10 7
1,658	533	1,106	1			4,726		15 7
2,529	323	2,279			39	6,957	6,840	10 8
10.163	8,997	6,776	26		28,032	61,518		
	518		40	1,485	682	6,145		12 8
2,076	291				37	6,843		
2,630	291	2,093	30	1,702	91	0,04.0	0,183	12 1
23,865	11,110	15,912	609	19,888	15,478	86,862	84,965	10 8
2,842	1,271	1,894	459	2,325	90	8,881	8,455	11 3
2,339	1,482	1,562	1	2,110	15,008	22,502	22,688	10 10
13,942	1,573		127	10,013		35,044		10 8
4,742	6,784		22					10 4
9.003	1,571	6,001	12	6,626	108	23,321	23,300	17 2
4,250	1,054			2,183	57	10,377	10,193	
4,753	517	3,168	12		51	12,944		
10,410	952	5,524	61	4,261	178	21,386	19,895	19 3
3,955	685		57	2.479	47	9,859	9,670	18 4
4,411	174			1,135	49	7,297	5,655	17 10
19,359	3,579	12,907	239	13,733	3,025	52,842	52,344	12 1
3,296	393		3	2,689	39	8,618	8,675	13 8
1,454	1.002			1,982	1,668	7,075		13 5
14,609	2,184				1,318	37,149		
9,032	2,025	6,021	173	4,641	100	21,992	24,864	21 1
	1,155	· .	117	730	34	2,036	5,419	
1.854	151	1,236	13	1,139		4,393	4,467	15 1
4,040	270	2,694	30	1,711	65	8,810	7,668	18 10
32,585	7,420	22,304	2,636	27,955	27,166	120,066	110,288	9 8
6,159	955				60	16,413	14,914	
5,870	2,565			5,469	105	17,975	17,202	11 0
8,558	1,126				730	23,601	21,205	11 0
11,998	2,774				26,271	62,077	56,967	8 4
31,231	14,321	21,068	650	37,972	28,845	134,087	124,804	12 3
5,246	643				12,007	27,224		
11,492	4,207	7,661	346		9,730	48,384		$\begin{array}{c c} 11 & 2 \\ 11 & 2 \end{array}$
8,509	1,135				353	24,539		
1,904	7,374				6,706	19,138		$\frac{10}{9} \frac{1}{2}$
2,651	634				28	7,478		$16 \overline{2}$
1,429	328				$\mathbf{\tilde{2}1}$	7,324		
1,429	328	· 903	. 00	, 1 ,000	41	1,324	0,028	11 10

	١.		Staff		Patients '	Freated du	ring Year.	Average
Name of Statistical Division and Hospital Board or Hospital.	Hospitals.	Medical.	Nursing.	er.	In-Pa	tients.	Out-	daily number Resident
	Hos	Med	Nur	Other.	General.	Maternity	Patients.	In- Patients
(i.) Under Boards —continued.	No.	No.	3.7	No.	NT.	3.7	27	No.
Far Western a	No.	No.	No.	NO.	No.	No.	No.	NO.
Peninsula	1	1	5	4	273	. 13	369	10
North Western	2	1	8	7	218	39	785	6
Total	67	273	2,097	1,068	77,882	8,936	204,630	3,201
(ii.) Not under								
Boards.		_						
$egin{array}{ll} Moreton & \dots & $	2	5 2	85	57	1,188	99 99	$\frac{260}{260}$	$\begin{array}{c c} 223 \\ 20 \end{array}$
Diamantina		3	72	$5 \\ 52$	805 383		200	203
Wide Bay	2	2	13	9	868	40	483	25
Eidsvold		1	5	4	279		96	
Nanango		1	8	5	589		387	. 16
Downs	6	7	48	26	2,425		2,256	81
Chinchilla		$\frac{1}{2}$	7	3	460	6	60	15 35
Miles		ī	19 9	$\frac{11}{3}$	917 488		$1,060 \\ 152$	35 14
Maranoa	2	2	12	7	372	54	273	13
South Western	1	.1	3	2	61	7	409	1
Port Curtis	5	6	40	27	1,541	306	9,282	59
Biloela	i	1	6	4	295	83	824	8
Mount Morgan		2	24	13	1,004	175	. 6,995	44
Central Western	7	7	31	26	1,292	120	5,368	48
Clermont		1	9	6	451	11	778	18
Emerald		1	6	5	276	48	473	10
Far Western	4	3	21	13	689	63	2,359	22
Winton		1	11	6	356	39	1,132	12
$Edgecumbe \dots \dots$	1	3	41	22	1,220	156	1,172	71
Charters Towers	3	3	41	22.	1,220	156	1,172	71
Rockingham	5	3	23	13	872	.92	5,443	31
Herberton		1	16	6	582	77	2,041	25
Peninsula	1	1	6	4	489	16	756	22
Thursday Island	l	1	6	4	489	16	756	22
North Western	10	8	52	38	2,196	252	7,605	86
Cloncurry	.	2	13	6	613	68	1,144	25
Hughenden		1	12	5	389	50	2,028	. 17
Mount Isa		1	17	9	670	84	734	28
Total	46	48	375	244	13,213	1,340	35,666	682
	113				91,095	10,276		

a Last year the McKinlay Board was included in this division, but is now included in North Western.

SOCIAL SERVICES.

			Receipts	•				Avera	 ige
Govern	ment.	T 0 00 1 A 00	D=:4				Total Expen-	Expe ditu	re
Precepts or En- dowment.	Other.	Local Au- thority Precepts.	Contribu-	Patients' Payments	Other.	Total.	diture.	per Paties per da	\mathbf{n} t
£	£	£	£	£	£	£	£	8. 6	d.
									,
942	631	628	3	545	197	2,946	2,712	13 1	10
2,015	277	1,344	45	785	671	5,137	4,637	36	8
307,034	77,181	205,001	5,795	203,050	191,300	989,361	956,129	11	3
21,3 1 3 1,011	$\frac{218}{218}$		844 844	$8,184 \\ 1,698$	449 449	31,008 4,220	31,069 4,281		4 11
20,302	• •	• •	• •	6,486	• •	26,788	26,788		LO
2,573 $1,178$	$\begin{array}{c} 506 \\ 63 \end{array}$		1,393 635	$2{,}334$ 788	$\begin{array}{c} 308 \\ 160 \end{array}$	$7,114 \\ 2,824$	$6,018 \ 2,015$	12 12	7 7
1,395	443		758	1,546		4,290	4,003	12	7
6,890	4,918		4,124	4,925	872	21,729	21,339	11	7
1,107	133	• • •	238	1,020	40	2,538	2,686	9	8
$\frac{2,707}{1,200}$	$\begin{array}{c} 362 \\ 213 \end{array}$		$1,949 \\ 861$	$2,206 \\ 248$	$\begin{array}{c} 274 \\ 114 \end{array}$	$7,498 \\ 2,636$	7,734 $1,850$	$\begin{array}{ c c }\hline 12\\ 7\end{array}$	$\frac{0}{3}$
2,511	616	84	427	1,854	591	6,083	6,065	23 1	11
798	276		463	212	93	1,842	1,815	59	θ
7,368	7,832	150	3,783	2,678	1,007	22,818	21,820	12	g
$\frac{150}{4,813}$	$1,083 \\ 678$		3,025	860 878	390 83	$\frac{2,483}{9,627}$	$2,191 \\ 9,649$	14 9 1	5 11
7,718	856		2,975	4,960	1,095	17,604	16,927	17	8
2,259	308		864	1,558	212	5,201	4,218	12	5
1,679	167		395	1,030	225	3,496	3,880	19	1
4,032	1,122		1,975	2,414	609	10.152	10,544	24	1
1,765	991		1,328		196	5,596	6,084	25	4
3,683	1,108	1,579	1,066	4,387	250	12,073	12,419	9	1
3,683	1,108				250	12,073	12,419	9	1
4,189	809	١	1,121	3,968	846	10,933	10,987	17	8
1,865	382		495	2,323	461	5,526	5,748		11.
1,807	210		57	1,599	31	3,704	3,543	8	6
1,807	210		57	1,599	31	3,704	3,543		6
13,238	6,175		1,338			29,827		17	θ
3,049	282		104		146	6,112	6,355		5
1,776 $6,150$	$\frac{141}{2,307}$		478 13		$\begin{array}{c} 13 \\ 272 \end{array}$	$4,210 \\ 10,798$	4,833 11,517		10 8
76,120	24,646	1,813			7,292	174,887	175,157	12	1
383,154		206,814	·				1,131,286		5
000,104	101,027	400,014	20,001	440,000	190,092	1,104,448	1,101,400	11	

PERTIC	HODDINATO	AUSTRALIA.	1097 98 #
LOBING	HOSPITALS.	AUSTRALIA.	1937-38.4

			In patients	•	Receints.		
State.	Hospitals.	Treated during Year.	Deaths During Year.	Remaining at end of Year.	Government Contribu- tions.	Total.	
	No.	No.	No.	No.	£	£	
N. S. Wales	205	215,113	8,592	9,743	1.070.899	2,110,423	
Victoria	71	93,622	4,842	5.338	440,263	1,312,241	
Queensland	117	107,706	3,987	4,282	496,602	1,200,677	
S. Australia	54	36,218	1,728	1,586	224,983	411.655	
W. Australia	92	43,328	1.695	1,853	265,616	522,604	
Tasmania	19	20,041	790	1,144	69,586	154,036	
Total	558	516,028	21,634	23,946	2,567,949	5,711,636	

a Figures for N. S. Wales and Victoria are for 1936-37, and for South Australia, 1937.

Mental Diseases Hospitals.—A general discussion on the incidence of insanity in the State will be found in section 9 of Chapter 3. The following table shows the operations of the various establishments conducted by the Queensland Government for the treatment of diseases of the mental system. Three are hospitals for the insane, and one a hospital for epileptic patients. No particulars are included for a reception house at Townsville, where patients are held temporarily for observation or treatment pending their removal to one of the permanent institutions. All are supported by the Government, and all expenditure in excess of patients' fees and contributions, is met from State Revenue funds. The hospitals are under the control of the Department of Health and Home Affairs, and there is an Inspector of Mental Hospitals, who reports annually on the conduct of these institutions.

MENTAL HOSPITALS, a QUEENSLAND.

		St	aff.	Patients	Re- covered			nts at Year.	Expendi-
Year.	Hospi- tals.	Medi- cal.	Other.	Treated during Year.	and Re- lieved.	Deaths.	М.	F.	ture.
	No.	No.	No.	No.	No.	No.	No.	No.	£
1928-29	4	7	496	3,603	263	212	1.909	1.195	243,543
1929–30	4	7	494	3,599	244	236	1,900	1,203	228,448
1930-31	4	7	461	3,572	212	168	1,936	1,241	204,00
1931-32	4	7	477	3,712	241	207	1,967	1,267	185,058
1932-33	4	7	477	3,747	232	226	1,953	1,310	198,09
1933-34	4	7	521	3,840	282	253	1,935	1,353	195,629
1934-35	4	7	518	3,928	267	248	1,988	1,409	231,803
1935-36	4	7	534	3,984	313	247	1.966	1,430	223,44
1936-37	4	7	535	3,993	265	268	1,978	1,473	233,804
1937-38	4	7	543	4.138	214	287	2,062	1,482	242,598

a Not including Reception House at Townsville.

6. AMBULANCES.

A sub-centre of the Queensland Ambulance Transport Brigade is established in most districts of the State, and, with the exception of five cases where the local hospital is the controlling authority, the control is vested in a local committee, consisting of members elected triennially by subscribers of not less than £1 per annum and Government representatives.

The Committee is responsible for the raising and disbursement of funds, the Government endowing subscriptions, &c., at the rate of 7s. 6d. in the pound.

The general committee of the Q.A.T.B., consisting of a representative of each sub-centre, controls the policy of the ambulance brigade and gives assistance where necessary to the sub-centres.

		AMBULA	NCE IRA	NSPORT B	RIGADES,	QUEENSI	AND.	
Year e	nded				Ca	ises.		Expendi-
30th J		Brigades.	Staff.	Accidents.	Office.	Other.	Ambulance Transport.	ture.
		No.	No.	No.	No.	No.	No.	£
1929		66	609	26,877	60,487	334	49,343	121,370
1930	• •	66	652	26,207	66,634	263	51,995	117,930
1931		71	658	25,721	68,085	359	53,333	101,552
1932		70	649	25,701	67,814	310	52,841	82,765
1933		72	656	25,978	70,385	320	54,138	82,367
1934		73	711	27,350	71,973	259	60,243	87,827
1935	• •	73	750	28,606	78,937	160	62,715	99,165
1936		74	771	29,175	88,438	257	81,994	106,679
1937		75	764	30,762	90,807	266	95,795	112,111
1938		75	767	32,398	100,754	151	103,011	114,854
1938	• •	75	767	32,398	100,754	151	103,011	114,854

AMBULANCE TRANSPORT BRIGADES, QUEENSLAND

7. CHILD WELFARE.

There is a system of Baby Clinics administered by the Director of Infant Welfare, and at the 30th June, 1938, there were 104 Clinics in the State, comprising 26 resident centres and 78 sub-centres. In the Metropolitan Area there were 5 resident centres and 11 sub-centres. The table on the next page shows the progress of and work done by Baby Clinics over the last five years.

In addition, there are in Brisbane 3 Creches, 5 Kindergartens, and a Child Welfare College for nurses. The Infant Welfare Railway Car is an adjunct to the work of the Clinics and 2 Ante-Natal Clinics are conducted in Brisbane. The Baby Clinics, Infant Welfare Railway Car, and Ante-Natal Clinics are run and financed by the Government. The Creches and Kindergartens are controlled by separate committees, each of which sends a delegate to a central committee. A small fee is charged for services, money is raised by subscriptions, and a Government grant is received.

STATE BABY CLINICS-QUEENSLAND.

Particulars.			Year e	nded 30th	Tune—	
articulars.		1934.	1935.	1936.	1937.	1938.
Resident centres at end						-
of year	No.	16	16	16	16	26
Sub-centres at end of	.~					
year Total expenditure	No.	8	37	49	74	78
Total expenditure	£	10,973	12,062	16,931	20,133	22,112
Indoor work—						
Patients sent to hospita	lor		1			
	No.	2,871	2,633	2,800	3,122	9.407
		2,011	2,000	2,000	0,122	3,407
New cases seen—				1		
	No.	8,452	9,394	10,792	11,165	10.769
	No.	5,624	6,553	7,822	8,828	8,962
Total attendances at					.,	_, _,
	No.	125,149	136,925	168,002	199,705.	213,453
New cases seen by clinic						
	No.	1,605	1,720	1,651	1,878	-2,560
Attendances to see clinic doctors	.τ.	0.00=			2 4 2.	
doctors	No.	2,835	3,113	3,297	3,516	4,022
Outdoor work—						
New-born babies	.					
	No.	6,351	6,998	7,888	8,419	8,601
Subsequent visits paid I		4,855	4,980	4,732	4,375	3.651
* It was a		-,000	1,000	. 1,104	T,313	0,001

8. CHARITABLE INSTITUTIONS.

Care of the aged, destitute, and orphans is provided by a large number of public and private institutions. Statistics of 49 institutions are available at 30th June, 1938, and the next table shows these particulars grouped according to the nature of the institutions. Of the 16 benevolent asylums for aged or destitute adults, 2 were State institutions, and 14 were operated by religious denominations or private organisations. Eight of the latter received Government aid. The 5 refuges and night shelters include 2 homes for prisoners just released from gaol which receive £405 from the Government.

The 26 children's homes vary from purely reformatory schools to those which care for orphans and destitute children. The State Children's Department operates 5 of these, and places State children (see below) in 15 of the others. The number of State children in the 20 institutions at 30th June, 1938, was 530 boys and 402 girls.

For convenience, particulars of the Government Institutions for the Blind and for the Deaf, have been included in the following table.

CHARITABLE INSTITUTIONS, QUEENSLAND, 1937-38.

	ns.		In	mates.		Rec	eipts.
Type of Institution.	Institutions.	Admitted during Year.	Died during Year.		ning at June.	Govern- ment	Total.
•	1	Ago	P.	М.	F.	Aid.	
	No.	No.	No.	No.	No.	£	£
State benevolent asylums	2	448	147	776	142	30,750	53,816
Other benevolent asylums	14	401	73	226	368	3,027	46,554
Refuges and night shelters	- 5	635		17	7	530	4,493
State industrial schools and							
orphanages	5	655	1	. 113	32	14,431	15,133
Other industrial schools and							
orphanages	21	856	3	705	682	24,641	50,909
Institutions for blind and							
deaf	2	.12	2	119	55	15,368	30,946
Total	49	3,007	226	1,956	1,286	88,747	201,851

9. STATE CHILDREN.

The State Children's Department deals with all matters relating to children who have been committed to the care of the State by the Courts on account of lawlessness or neglect, or have been admitted to the State's care by special application.

There were 7,173 children in the care of the Department at the 31st December, 1938, and the following table shows how they were disposed.

STATE CHILDREN, QUEENSLAND.

How Disposed.	Nt	imber of C	hildren at a	31st Decem	ber.
How Dispersus	1934.	1935.	1936.	1937.	1938.
Inmates of institutions	762	816	857	927	934
In hospitals	30	40	33	28	30
Boarded out with foster mothers	616	592	575	545	511
relatives	5,547	5,562	5,377	5,330	5,168
Sent to employers	427	417	437	431	421
Released on probation	74	81	108	112	108
Miscellaneous	11	17	15	5	1
Total	7,467	7,525	7,402	7,378	7,173

10. OLD AGE AND INVALID PENSIONS.

Old age and invalid pensions are paid by the Commonwealth Government. Old age pensions have been paid since 1st July, 1909, and invalid pensions since 15th December, 1910. Originally 10s. a week, the rate has been varied from time to time until now it is £52 per annum (20s. per week), reduced according to the pensioner's private income, so that his total income (including pension) does not exceed £84 10s, per annum.

Males over 65, and females over 60, are eligible to receive old age pensions, but Asiatics not born in Australia, other than Indians born in British India, and aboriginal natives of Australia, Africa, Pacific Islands, and New Zealand are excluded from receiving them. Invalid pensions are paid to invalids whose disability is total and permanent, and became so in Australia. A special provision for permanently blind persons allows the full pension rate to be drawn until the combined incomes (including pension) of the pensioner and his wife equal £227 10s. per annum. Pensioners who are inmates of Benevolent Asylums receive a pension of 6s. per week. (For fuller details, see Commonwealth Year Book.)

The number of Old-age Pensioners in all States in 1910 was 65,492, and has increased gradually to 224,154 in 1938. Invalid pensions also show a steady increase from 7,451 in 1911 to 86,096 in 1938. The amount paid for the year ended 30th June, 1911, for both types of pensions was £1,847,440. This figure rose rapidly to £15,798,687 for 1937-38, due to the increase in the number of pensions and the rate of payment.

The following table shows details of old age and invalid pensions paid in the State of Queensland during the last 10 years. The numbers have been increasing in proportion to the population.

INVALID AND OLD-AGE PENSIONS, QUEENSLAND.

			Pensione		Pensioners per 1,000 of				
Year.	Inv	Invalid.		Old Age.		Total Payments.	Population.		
	Male.	Female.	Male.	Female.	Total.		In- valid.	Old Age	
1000 00	No.	No.	No.	No.	No.	£	No.	No.	
1928-29 1929-30	4,112	4,441	8,636	10,659	27,848	1,363,327	9.3	21.	
1929-30	4,386	4,780	9,139	11,259	29,564	1,490,050	9.7	21.0	
1930-31	4,665	5,042	10,091	12,285	32,083	1,595,400	10.2	23.0	
1931-32	4,896	5,341	10,718	13.018	33,973	1,489,004	10.6	24.0	
1932-33	4,931	5,330	10,457	12,143	32,861	1,429,982	10.8	23.	
1933–34	5,071	5,502	10,763	12,519	33,855	1,432,316	11.0	24:	
1934–35	5,284	5,745	11,100	13,246	35,375	1,530,334	11.4	25.2	
1935-36	5,411	5,966	11,645	13,848	36,870	1.654.945	11.6	26.0	
1936-37	5,448	6,162	12,161	14.694	38,465	1,789,314	11.7	$27 \cdot 1$	
1937-38	5,510	6,345	12,605	15,593	40.053	2,042,692	11.8	28.1	

a At 30th June each year.

A comparison with the other States of Australia is given in the table on the next page. The comparison of old age pensioners per 1,000 population is affected by the proportion of the population who are of an age to be eligible to receive pensions. Per 1,000 persons old enough to be eligible to receive pensions (men over 65 years, and women over 60 years, taking the proportions in each State at the 1933 census), the numbers of male and female pensioners respectively were—Western Australia, 490 and 432; Tasmania, 484 and 447; New South Wales, 448 and 384; South Austarlia, 426 and 400; Queensland, 409 and 390; and Victoria, 387 and 351.

INVALID AND OLD-AGE PENSIONS, 1937-38.

		_	Pensi	oners. c			Pens	ioners 000 of
State.	Inv	alid.	Old	Age.		Total Payments.		lation.
	Male.	Female.	Male.	Female.	Total.		Invalid	Old Age
	No.	No.	No.	No.	No.	£	No.	No.
N.S.W. a	17,184		36,801	47,861	125,230	6,315,550	14.9	31.0
Victoria	7,994		25,428	39,775	84,020	4,319,617	10.1	34.9
Queensland	5,510		12,605	15,593	40,053	2,042,692	11.8	28.1
S. A. b	2,643	3,983	8,470	12,943	28,039	1,433,708	11.1	35.8
W. A	2,208		7,056	8,276	20,195	1,033,098	10.6	33.3
Tasmania	1,546	1,821	4,077	5,269	12,713	654,022	14.4	39. 9
Total	37,085	49,011	94,437	129,717	310,250	15,798,687	12.5	32.5

a Including A.C. Territory.
b Including N. Territory.
c At 30th June, 1938.

11. MATERNITY ALLOWANCES.

Maternity allowance payments of £5 for every confinement which results in the birth of a viable child (live or still born) were introduced by the Commonwealth Government in 1912. In 1931 the allowance was reduced to £4, and a maximum limit was placed upon the combined income of husband and wife to be eligible to receive payment, and the conditions have been varied on several occasions since that date. Since 1st January, 1938, the income limit has been fixed at £247 per annum, plus £13 in respect of each other child under 14 years of age up to a maximum of 7 The allowance is £4 10s. if there are no other children, £5 if there are two other living children under the age of 14 years, and £7 10s, where there are more than two other living children under 14 years of age. Particulars of payments in Queensland for the last 10 years are as follows:--

MATERNITY ALLOWANCES, QUEENSLAND.

Year.		Claims	Amount	Average Amount	Per 1,000 Mean Population.		
rear.		Paid.	Paid.	Paid per Claim.	Claims Paid.	Amount Paid.	
		No.	£	£ s. d.	No.	£	
1928-29		19,040	95,200	5 0 0	21.4	107	
1929–30		18,490	92,450	5 0 0	20.5	102	
1930-31		18,790	93,950	5 0 0	20.5	102	
1931–32		13,240	54,263	4 2 0	14.2	58	
1932–33		11,680	46,678	3 19 11	12.4	50	
1933-34		10,780	43,080	3 19 11	11.3	45	
1 934– 35	• •	10,940	47,057	4 6 0	11.4	49	
1935–36		11,640	50,662	4 7 1	12.0	52	
1936-37		12,170	56,542	4 12 11	12.4	57	
1937-38		12,660	63,861	5 0 11	$\overline{12.7}$	64	

Maternity allowances paid in the various States in 1937-38 were as follows:—

MATERNITY ALLOWANCES, 1937-38.

CL-1-	Cit-i	Amount	Average	Per 1,000 Mean Population.		
State.	Claims Paid.	Paid.	Amount Paid per Claim.	Claims Paid.	Amount Paid.	
	No.	£	£ s. d.	No.	£	
N. S. Wales a	30,440	154,613	5 1 7	11.2	57	
Victoria	20,160	101.684	5 - 0.11	10.8	55	
Queensland	12,660	63,861	5 0 11	12.7	64	
S. Australia b	6,685	33,551	$5 \ 0 \ 5$	11.2	56	
W. Australia	5,026	25,567	$5 \ 1 \ 9$	11.0	56	
Tasmania	4,029	20,728	5 $\overline{2}$ 11	17.1	88	
Total	79,000	400,004	5 1 3	11.5	58	

a Including A.C. Territory.
b Including N. Territory.

2. WAR PENSIONS.

War pensions are a responsibility of the Commonwealth Government, and are paid to disabled soldiers and their dependants when the disability has been caused, or aggravated "to any material degree," by war service, and to widows and dependants of deceased soldiers. The rate of pensions varies according to the ex-soldier's military rank, and to the extent of his injury. Special rates are payable to wives, widows, and dependants, and an attendant's allowance is payable in cases necessitating the employment of an attendant. (For details, see Commonwealth Year Book.)

War pensions paid in Queensland during the last 10 years were as follows:—

WAR PENSIONS OTTERNSTAND

		Recipients. a			Average Rate per Fortnight.					Per 1,000 of Population.		
Year.		Incapa- citated Pen- sioners.	Depend- ants.	Total Payments.	l	rcap tate nsio			end- ts.	Recipients.	Total Payments.	
		No.	No.	£	£	s.	\overline{d} .	8.	d.	No.	£	
1928-29		7.935	20,038	839,007	1	16	9	17	4	31.1	941	
1929-30		8,072	20,633	860,607	1	16	11	17	. 1	31.5	952	
1930-31	٠.	8,195	21,167	877,044	1	16	8	16	9	31.7	956	
1931-32		8,185	20,645	817,780	2	1	3	12	2	30.7	879	
1932 - 33		8,214	20,362	755,447	2	-1	4	12	2	30.2	803	
1933-34		8,204	20.182	780,673	2	1	0	13	0	29.6	821	
1934–35	• •	8,234	20,011	807,070	2	,1	7	13	11	29.2	840	
1935-36		8,557	19,724	825,390	2	1	5	14	4	28.8	849	
1936-37		8,668	18.860	857,139	2	1	8	15	7	27.8	871	
1937-38		8,770	20,006	874,872	2	1	11	15	5	28.7	879	

a As at 30th June each year.

A comparison of war pensions paid by the Commonwealth Government in the various States is shown in the following table.

WAR PENSIONS,	1937–38.
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	Recip	Total	Ave	Average rate per fortnight.					
Where Payable.	Incapacitated Pensioners.		Payments.	Incapacitated Pensioners.			Dep	Dependants.	
	No.	No.	£	£	s.	\overline{d} .	£	8.	d.
N. S. Wales a	26,013	57,823	2,661,271	2	1	4	0	16	7
Victoria	25,721	59,293	2,334,448	1	15	5	0	14	10
Queensland	8,770	20,006	874,872	2	1	11	0	15	5
S. Australia b	4,450	10,970	493,255	2	1.	2	0	17	11
W. Australia	7,058	16,317	689,528	1	18	7	0	15	7
Tasmania	3,341	9,559	397,199	2	7	5	0	14	6
United Kingdom	1,644	5,363	280,306	2	6	7	1	5	6
South Africa	49	87	4,659	1	16	9	1	3	5
New Zealand	247	453	24,698	1	15	2	1	1	5
Other Overseas	22	28	971	1	14	6	0	11	11
Total	77,315	179,899	7,761,207	I	19	6	0	16	1

a Including Australian Capital Territory.

13. NATIONAL INSURANCE.

The Commonwealth Government has undertaken to make provision for a compulsory system of Health and Pensions Insurance, which will provide medical services, medicine, payments while sick, and old-age pensions for contributors. Legislation was passed during the 1938 session of Parliament to provide for health and pensions insurance, and an outline was given in the last Year Book. Owing to various difficulties the operation of the Act has been postponed indefinitely, and a revision of the proposals is receiving reconsideration by the Government.

Unemployment Insurance.—See Chapter 12, page 265.

Friendly Societies .- See Chapter 14, page 329.

b Including Northern Territory.

Chapter 6.—LAND AND SETTLEMENT.

1. DEVELOPMENT.

The greater part of the territory of Queensland is Crown land held under lease and controlled by the Land Administration Board under the Secretary for Lands. The State is divided into Land Agents' Districts, each in charge of a Commissioner. The Department of Mines controls leases and licenses of Crown lands for mining and incidental purposes. Attached to the Department of Lands are the sub-Departments of Irrigation Water Supply and Sewerage, and of Forestry, and the Prickly Pear Land Commission.

History.—For many years after the colony was established the problem of land tenures remained unsettled, and the subject of lively controversy. Much experience had to be gained before it was possible to survey and to classify the pastoral and agricultural lands of the colony. There was from the outset an eager desire to create more intensive settlement on lands in the possession of the squatters, while on the other hand the pastoral industries required stability of tenure to protect their improve-These objects were achieved to some extent by the granting of leases to squatters who gave up parts of their occupied land, subject to the effective occupation of the leasehold. Agricultural and grazing farms were established and the sale of land brought important revenues for Government purposes. The "grazing farm" was an early device to promote closer settlement. In the Eighties there developed the principle of leasehold as against freehold, but the conditions of leasehold continued to be the subject of much controversy, particularly over pre-emptive rights of renewal and variations of rentals. The revenue needs of the colony made for a continuance of land sales, but eventually the principle of leasehold became settled policy for pastoral lands.

In 1916 the principle of leasehold tenure was extended to exclude generally the further alienation of any land, and a system of perpetual lease was introduced. Settlement is encouraged by allowing the sale of the rights to these leases after a period without variation in rental because of transfer, and it has proceeded on this basis except for a period from 1929 to 1932 when the previous system of purchase on long terms was reverted to.

2. LAND ADMINISTRATION.

The Land Administration Board.—The Board, established in 1928, is charged with the administration of the unalienated 93½ per cent. of the State held under the main classes of Crown tenures, namely Pastoral Lease, Grazing Selection, and Agricultural Selection, and with the making available from time to time under the appropriate tenure of such lands as come into the hands of the Crown by resumption, expiry, surrender or forfeiture of existing tenures. The remaining unoccupied lands are either permanently reserved for public purposes or are too inferior or remote for settlement.

Pastoral Leases.—The more remote pastoral lands are dealt with under Pastoral Lease tenure, with a term of lease up to 30 years in 10 year periods. The opening period rental is fixed by the Crown, and that for the remaining periods by the Land Court. A number of pastoral pro-

perties are still held in large Pastoral Leases, areas of 500 square miles being not uncommon for sheep, and for cattle 1,500 square miles or more, particularly where the country is far removed from the railway or is rough or dry country with a lower stock carrying capacity. Conditions as to animal and vegetable pests may be imposed; also the maximum area held by the applicant is restricted in the case of Preferential Pastoral Holdings (those requiring residence). Pastoral Holdings are subject to certain rights of resumption of up to one-half of the area for closer settlement purposes.

Grazing Selections.—Grazing Selections represent the closer settlement of the more accessible and better quality pastoral lands and are made available in areas of about 20,000 acres for sheep and up to 60,000 acres for cattle. Grazing Homesteads and Grazing Farms have a term of lease up to 28 years, in 7 year periods, rents fixable as in Pastoral Leases. Development Selections may have 40 year terms, with appropriate periods. Pest control and stock and improvement conditions apply, and the selection must be fenced within the first three years. A Grazing Homestead is subject to the condition of personal residence by the selector during the first 7 years of the term after which the condition may be performed by the selector or A Grazing Farm is subject to the condition of his registered bailiff. occupation continuously by the selector or his registered bailiff. There is a keen demand for land available at the present time for grazing selection, and the only way the Crown can obtain land for new grazing settlement is by resumptions which accrue from time to time from the large pastoral holdings or on the expiration of such leases.

Perpetual Leases. (Farming and dairying lands.)—Land suitable for mixed farming and dairying is made available under Perpetual Lease. These leases have periods of 15 years, the second year being rent-free; opening rents are 1½ per cent. of the notified capital value, rentals for subsequent periods being determined by the Land Court. Conditions as to residence, occupation, pest control, cultivation and development may attach.

Perpetual Lease Prickly Pear Development Selections.—These leases are opened in land that has been reclaimed from prickly pear by Cactoblastis and other insects. Conditions are imposed on these selections to secure the eradication of the prickly pear from the whole of the selections, and the developing of the land and the bringing into production at least one-half of it during the first 5 years, by ring-barking the useless timber and undergrowth and keeping the ring-barked area free from regrowth suckers or undergrowth. During the first 5 years the land has to be cleared of pear by infecting it with pear destroying insects, and during this period no rent is payable. For the next 15 years the rental is $1\frac{1}{2}$ per cent. of the capital value; and the rent for each succeeding period of 15 years is determined by the Land Court at a sum equal to $1\frac{1}{2}$ per cent. of the capital value of the land at the commencement of each assessment period.

In recent years the land formerly infested by prickly pear has again been brought under occupation and intensive development.

General Conditions.—Applications for land open for selection must be lodged at the Land Office of the district in which the land is situated.

The deposit to be lodged with the application to select a perpetual lease or grazing selection is the first year's rent and one-fifth of the survey fee, the balance of the fee being paid by the successful applicant over the next four years. In the case of competition for pastoral lease blocks priority as between the applicants is decided by auction, and the amount bid by the successful applicant becomes the rent to be paid by him for the first 10 years of the term.

In the case of simultaneous applications for a preferential pastoral lease, priority is determined by lot (Land Balloting). The same system is adopted for all classes of selection tenure.

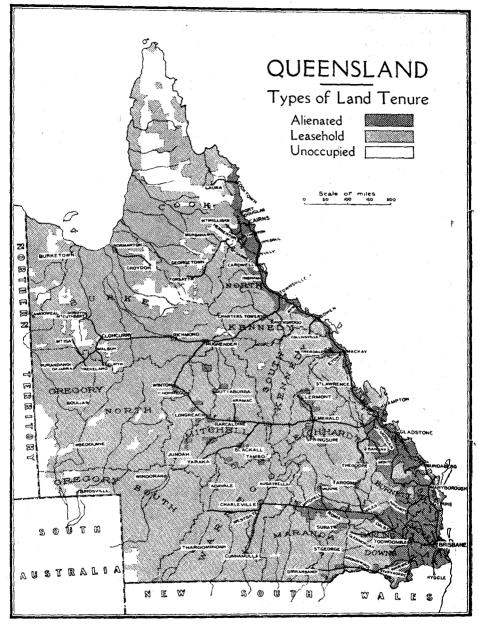
Leases of selections may be transferred or sublet to qualified persons with the permission of the Minister, who also has discretionary powers over the raising of mortgages on leases. The holder of a Pastoral Lease or Grazing Selection has priority both in the right of renewal of his lease if the land is not suitable for subdivision, or in the selection of at least a good living area if it is. The Land Court may, on request, review the leaseholder's position at any time during the last 7 years of his lease and issue fresh lease or leases.

3. AREAS AND TENURES.

The following table shows the total area of the State, the area in occupancy and the areas held under each main group of tenures at the end of each of the last five years.

Types of Land Tenure, Queensland.

Type of Tenure.	At 31st December—							
Type of Tenure.	1934.	1935.	1936.	1937.	1938.			
	1,000 Ac.	1,000 Ac.	1,000 Ac.	1,000 Ac.	1,000 Ac			
Alienated—	,		,	,				
By purchase	19,358	19,545	19,788	20,013	20,288			
Without payment	91	92	92	92	92			
In process of alienation	8,574	8,354	8,053	7,800	7,492			
Total Alienated	28,023	27,991	27,933	27,905	27,872			
Pastoral Leases	231,677	232,227	234,286	239,606	240,330			
Occupation Licenses	10,855	11,346	9,615	7,274	7,697			
Grazing Farms and Home-			1					
steads	80,631	81,198	80,832	81,351	82,166			
Perpetual Leases	5,283	5,620	5,969	6,091	6,206			
Prickly-pear Leases	2,097	812	501	194	128			
Forest Grazing Leases		21	733	1,181	1,288			
Under Mining Acts	385	483	411	425	421			
Leases for special purposes	1.120	1,242	1,192	1,185	1,157			
Total Occupied	360,071	360,940	361,472	365,212	367,265			
Roads and Stock Routes	2,901	3,006	3,026	2,999	2,947			
Reserved for Public Purposes	18,183	18,293	18,515	18,422	18,104			
Unoccupied and unreserved	47,965	46,881	46,107	42,487	40,804			
Total Area	429,120	429,120	429,120	429,120	429,120			



This map shows the tenures by which the occupied portions of the State are held, and the portions which remain completely unoccupied. Details of the areas held under various kinds of leases from the Crown are shown on opposite page.

Land Revenue is one of the main sources of Government Consolidated Revenue apart from Taxation, and particulars for five years are shown in the next table. Rents from leased Crown lands provide the major proportion of the revenue.

LAND REVENUE, QUEENSLAND.

Particulars.	Particulars.		1934-35.	1935-36.	1936–37.	1937–38.
		£	£	£	£	£
Rents—-		£	T.	£	£	T.
Pastoral		387,708	380,101	375,684	389,285	380,339
Grazing Perpetual	••	471,204	380,676	438,545	473,387	474,377
Leases		49,331	54,282	55,469	60,845	68,109
Special	• •	15,284	16,467	18,921	18,081	17,871
Total		923,527	831,526	888,619	941,598	940,696
Sales		185,827	177,895	174,995	164,186	177,719
Other—						
Surveys		35,103	34,298	34,391	30,544	26,346
Other		11,009	15,255	18,247	16,403	17,479
Total	••	46,112	49,553	52,638	46,947	43,825
Total	••	1,155,466	1,058,974	1,116,252	1,152,731	1,162,240

Land Tenures—Australia.—Land areas and tenures in the various States are shown hereunder.

LAND TENURE, AUSTRALIA, AT END OF 1937.

	Private	Lands.	Crown	Lands.	Total	rtion Area
State.	Alienated.	In Process of Alienation.	Process of Leased. Other.		Area.	Proportion Total Area Alienated.
	Acres.	Acres.	Acres.	Acres.	Acres.	%
N. S. W.a	47,418,575	21,054,531	113,818,173	15,745,201	198,036,480	34.58
Vie	27,171,853	5,583,825	10,615,213	12,874,869	56,245,760	58.24
Q'land	20,105,187	7,799,442	337.307.315	63,908,056	429,120,000	6.50
S.A	11,840,300		129,272,055	98,115,998	243,244,800	6.52
W.A. a	18,106,443	15,363,439	205,992,155	385, 126, 763	624,588,800	5.36
Tas	5,860,594		2,754,337			37.54
N. T. b	478,085		183,055,707	151,583,008	335,116,800	0.14
A.C.T. c	69,820	35,474	307,057	189,229	601,580	17.50
Total	131,050,857	54,290,878	983,1 22 ,012	735,268,473	1,903,732,220	9.74

a At 30th June, 1938.

b At 30th June, 1937.

c Includes Jervis Bay area, 17,920 acres.

4. RECLAMATION OF PRICKLY-PEAR LANDS.

Prickly-pears, which are natives of North and South America, were brought into Australia in the early days of colonisation. Several kinds became noxious weeds, but the two related species, the common pest pear, Opuntia inermis, and the spiny pest pear, Opuntia stricta, increased and spread to such a degree as to overrun very large areas of good pastoral lands, extending from the hinterland of Mackay through the Central Highlands, the Burnett River basin, the Darling Downs, south and southwest Queensland as far west as Charleville and St. George, and across the border into New South Wales. The peak of the invasion was reached about 1925, when approximately 60,000,000 acres in Queensland were affected, of which about 22,000,000 acres represented very densely infested lands; at this time it was estimated that the pest was spreading at the rate of approximately 1,000,000 acres annually.

In 1919 the Commonwealth Prickly-pear Board, a co-operative organisation representing the Commonwealth and the States of New South Wales and Queensland, was given the task of investigating the possibilities of the control of the pest by insect and other natural enemies. Officers were despatched to search for and to study the insects attacking pricklypear in North and South America. About 150 different kinds of insects, restricted to these plants, were discovered. After it had been proved by comprehensive experiments that various insects were unable to feed on plants other than prickly-pear, many kinds were introduced into Australia, where breeding stations were set up for the purpose of attempting to acclimatise and establish these natural enemies. Of the different insects successfully established, the most outstanding was the South American moth borer, Cactoblastis cactorum, which was introduced in 1925. With the aid of State bodies, notably the Prickly-pear Land Commission in Queensland, 3,000,000,000 of this insect were distributed throughout the infested lands.

The destruction brought about by Caetoblastis has exceeded the most sanguine expectations. Within ten years it had virtually eradicated the whole of the 22,000,000 acres of dense prickly-pear, and had completely stopped the spread of the plants. The two major pest pears have now been reduced to the proportions of scattered plants, with restricted areas of heavier infestation here and there. The whole of the former dense pear country, hitherto useless and mainly unoccupied, has been reclaimed and settled, chiefly for pastoral purposes, but also for dairying and general farming. The development of the conquered lands is being pushed ahead expeditiously. The changed conditions during the last few years are reflected in the growth and general prosperity of towns and smaller settlements within and adjoining the former pear-infested territory.

5. IRRIGATION AND WATER SUPPLY.

This sub-Department is largely occupied with the technical investigation and control of town water supply and sewerage installations, but its chief concern is irrigation and water conservation, and it is the State authority for artesian and sub-artesian bores. The sub-Department constructs irrigation and water conservation works (e.g., on stock routes) and administers special irrigation areas in the central district and its southern borders.

The more important irrigation works are at Inkerman (Ayr), which has been handed over to the control of local sugar growers, and at the Dawson Valley, which with the Burnett and Callide settlement areas were promoted to develop farming, including cotton growing. Their financial results have been unfortunate and the actual settlement disappointing. In Queensland the method of spray irrigation and the use of small weirs is making more progress.

The yield of the flow from artesian bores has been diminishing for many years, and during 1937 the Government took the matter in hand with the idea of conserving the output by inspecting and licensing all bores. Information regarding the great majority of flowing supplies is now available, and is being checked by field inspections.

The following table gives particulars of bores in the great artesian basin and of sub-artesian bores also, exclusive of coastal and Darling Downs areas. Owing to the changed methods of control noted above, the figures for 1937 and 1938 are not quite comparable with those for previous years, particularly in the case of pumped and "other" bores.

ARTESIAN AND SUB-ARTESIAN BORES, QUEENSLAND.

				-				
At 30th June.			Daily Flow.				Pumped Bores.	Other Bores.
		Bores.	State and Local Authority.	Private.	Total.	Depth Bored.	Dorox	a
		No.	1,000 g.	1,000 g.	1,000 g.	1,000 ft.	No.	No.
1929		1,422	53,920	250,892	304,812	4,119	1,825	1,440
1930	• •	1,421	53,897	235,125	289,022	4,133	1,856	1,436
1931		1,424	56,773	225,063	281,836	4,160	1,896	1,436
1932		1,424	55,079	223,819	278,898	4,171	1,910	1,436
1933		1,426	54,654	223,121	277,775	4,180	1,917	1,436
1934		1,434	54,404	213,378	267,782	4,204	1,938	1,436
1935	• •	1,446	53,908	210,466	264,374	4,230	2,050	1,486
1936		1,462	52,847	201,944	254,791	4,302	2,123	1,487
1937		1,500	n	n	251,052	n	3,800	3078
1938		1,514	50,000	200,000	250,000	4,839	4,946	3148

6. FORESTRY.

The sub-Department controls the timber resources on Crown lands, the reserved forest areas, and the National Parks. The proportion of Ember from Crown lands has been increasing as private resources have become depleted, and the revenues are important contributions to the Treasury. The following table gives particulars of the Service operations:—

a Non-pumping and abandoned. b Only bores originally flowing which have now ceased to flow. a Not available.

STATE FOREST SERVICE, QUEENSLAND.

Particulars.	1933-34.	1934-35.	1935-36.	1936-37.	1937-38.
	1,000 ac.	1,000 ac.	1,000 ac.	1,000 ac.	1,600 ac.
Forest Reservations—	2.00=	2.000	2 2 4 2	2 200	2020
State Forests, Permanent	2,287	2,339	2,640	2,790	2,859
Timber Forests, Temporary	3,475	3,437	3,542	3,384	3,309
National Parks	333	336	341	417	430
27	No.	No.	No.	No.	No.
Nurseries	16	19	19	22	22
Reforestation—	1,000 ac.				
Area of Plantations	12	13	15	17	19
Area Treated for Natural		ĺ			
Regeneration	109	142	178	225	294
Harvesting and Marketing—					
Sales Crown Lands—	1,000	1,000	1,000	1,000	1,000
Logs s. ft.	80,819	143,198	148,193	161,900	195,800
Sleepers pieces	215	493	343	408	594
· · · · · · · · · · · · · · · · · · ·	380	642	892	798	660
Railway Timbers \ \ \langle \text{lin. ft}	90	134	126	199	140
House Blocks and					
Poles lin. ft.	206	309	370	349	488
Fencing Timber Spieces	57	85	117	144	185
rending 1 moer { lin. ft.	15	33	10	65	71
Mining Timber pieces	36	31	60	- 81	86
lin. ft.	115	150	149	271	. 502
Fuel tons	65	77	48	83	90
Survey-	1,000 ac.	1,000 ac.	1,000 ac.	1,600 ac.	1,000 ac.
Assessment and Valuation	1,000 ac.				
Surveys	60	83	115	227	232
Total Area Dealt with					
to Date	4,489	4,573	4,688	4,915	4,693
Finance—					
Receipts from Sales of	£1,000	£1,000	£1,000	£1,000	£1,000
07° 13	279	569	616	618	793
Receipts, Other	15	40	45	51	42
receipts, Other	10	*0	1	31	12
Expenditure on—					
Marketing of Timber	131	301	358	343	438
Reforestation a	70	83	114	124	139
National Parks				. 2	5
Administration, &c	32	35	38	43	50

a This expenditure was mainly from Loan Fund.

The reforestation operations of the Sub-Department of Forestry aim at the perpetuation of adequate timber for the State. These operations cover the establishment of plantations of native species, the natural regeneration of native species, and the establishment of plantations of exotic species.

Plantations of native species are established principally on the jungle types, where after complete logging the useless miscellany remaining is clear felled and the area planted with commercial species, principally

Hoop Pine (Araucaria cunninghamii). Other species used are Kauri Pine (Agathis robusta and A. palmerstoni); Bunya Pine (Araucaria bidwilli); Silky Oak (Grevillea robusta); and Maple (Flindersia brayleana). The principal centres of operations are the Mary Valley, the Brisbane Valley, the Kilkivan district, Kalpowar, and the Atherton Tableland.

The natural regeneration operations, which aim at the improvement of the existing forest by removal of weed species and useless trees and the encouragement of regeneration of the better species, is confined to the hardwood areas of the coast and the Cypress Pine and Hardwood areas of the west.

Plantations of exotic species, principally Pinus, are established to replace low grade or worthless hardwood forests. These plantings aim at augmenting the softwood supplies from the plantations of the native Hoop and Kauri Pines. The centres of operation are Beerwah and Beerburrum, on the North Coast (using pines from the south-east of U.S.A.—Pinus tæda and P. caribæa), and Pechey, near Toowoomba, and Passchendale, in the granite belt (using mainly a Mexican pine—Pinus patula).

Rates of growth in plantations are relatively rapid for all species planted—with Hoop Pine in the early portion of the development of the stand an average annual growth rate of $1\frac{1}{2}$ inch in girth breast high and of 3 to 4 feet in height is maintained. Thus Hoop Pine plantations in twelve to fourteen years attain a development reported for average quality softwood stands sixty to seventy years old in Northern Europe.

The exotic pines, on suitable sites, grow somewhat more rapidly in the early stages, averaging about 2 inches in g.b.h. and 4 feet in height annually. However, the indications are to the effect that the native species although of somewhat slower initial growth will ultimately yield a greater volume per acre than the imported species.

In all plantation operations the policy of aiming at the production of quality is adopted, and thinning and pruning procedures aim at the concentration of the growth in clear wood on the selected best stems.

The indications from silviculturally treated hardwood areas are to the effect that an annual growth rate exceeding 2 inches in girth breast high will rarely be attained under forest conditions, whilst the average rate is between 1 inch and $1\frac{1}{2}$ inch, varying with the quality of the site and the species. The western Cypress Pine, reputedly a tree of very slow growth, can be expected to produce an average annual girth increment of over $\frac{1}{2}$ inch if given correct silvicultural treatment.

Systems for the protection of all planted and treated areas from fire, hinge in the first place on quick detection from lookouts, or where these are not available by patrol. Telephone, or transceiver wireless sets, serve for quick communication, and access roads to permit speedy attack of fires are developed where possible. Firelines and breaks are also constructed to serve as a basis for fire fighting—in jungle country green breaks and ploughed lines are used—in coastal hardwood forest, green breaks only, and in the western forests, where visibility is essential, cleared breaks replace the green breaks.

Research work is being carried out on all of the major problems, and aims in the first place at the answering of practical, and not academic, problems. Nursery investigations have covered such points as season of sowing, transplanting and tubing, degree of shading and watering, grading of stock, &c. Field experiments in plantations at present are principally directed towards the solution of pruning and thinning problems; such matters as season of sowing, type of stock, method of tending, &c., have been largely elucidated by previous research. Trial plantation plots are established on areas where the results are considered doubtful.

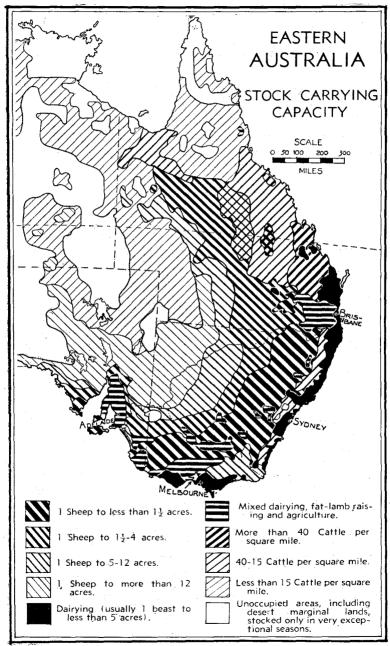
In hardwood forest areas research has been conducted, and is being followed further, aiming at the solution of the problem of securing regeneration to an adequate degree, and in some types, viz;, the Blackbutt (Eucalyptus pilularis) type of Fraser Island and the Grey Ironbark (Eucalyptus paniculata) type of the coast has met with signal success.

For the success of such experiments preliminary reliable information on the flowering and fruiting habits of the various species is essential, and this information has been collected and is being augmented yearly. Experiments on the method of treatment, desirable spacing at thinning, inheritance of abnormalities in coppice shoots, &c., are also in progress.

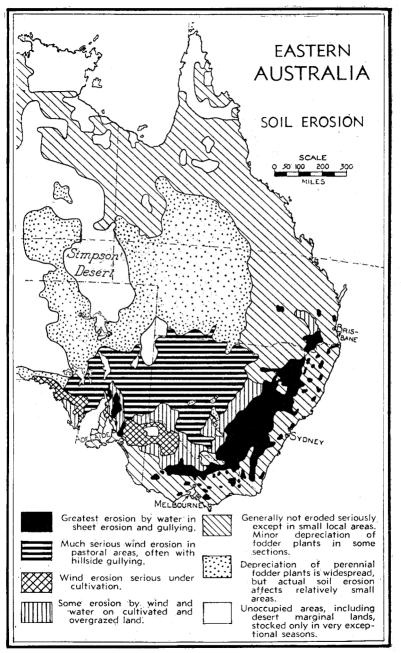
7. LAND UTILISATION AND SOIL EROSION.

The maps on the following pages were produced by the Economic Department of the Bank of New South Wales. They illustrate the two conflicting effects upon production of more intensive stocking and of soil erosion. The former is in part the cause of the latter. Queensland has a lower carrying capacity per acre than most of the rest of Eastern Australia, but, so far, has suffered less soil erosion. This is partly because the inland agricultural areas are relatively small in Queensland, and the worst erosion has been caused by rainfall in cultivated areas. "Perhaps the most seriously eroded soils [in Australia] are in the wheat belt receiving a moderately high rainfall," says the Bank's report. a Wind erosion, which is serious in some other parts, is comparatively slight in Queensland. But the best sheep-carrying districts (see first map) are partly situated in a zone where deterioration by erosion is suspected, and where pasture improvement is not applicable. "In the main they comprise soils which are not very easily eroded, although there is serious local loss around natural watering places and dams, where erosion occurs along animal pads with consequent accumulations of silt." The periodical droughts of the country make it suitable to a nomadic life with migration of flocks from drought-afflicted to good areas; but the adoption of fixed settlement causes what in normal seasons may be conservative stocking to become overstocking in time of drought.

a Circular of Bank of New South Wales, 9th January, 1939.



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Chapter 7.—PRODUCTION.

1. INTRODUCTION.

The information in this chapter includes brief descriptions of the locations of the main areas of production for the more important or significant products, with some reference to their history, and statistics are often given for other States also in an endeavour to indicate the special characteristics of the production of Queensland and its districts. Other information is given in the chapter on Marketing. The scope of the assistance given by the State may be gathered from the functions of the Department of Agriculture and Stock and of other Departments as listed in Chapter 2, and from the chapters on Land and Settlement, Transport, Marketing, and on Public Finance. The chapter on Trade indicates the importance of the exports of primary products in relation to their production, which are about 75 per cent. of the gross value of primary products, including the value of their processing. These exports are both oversea and interstate.

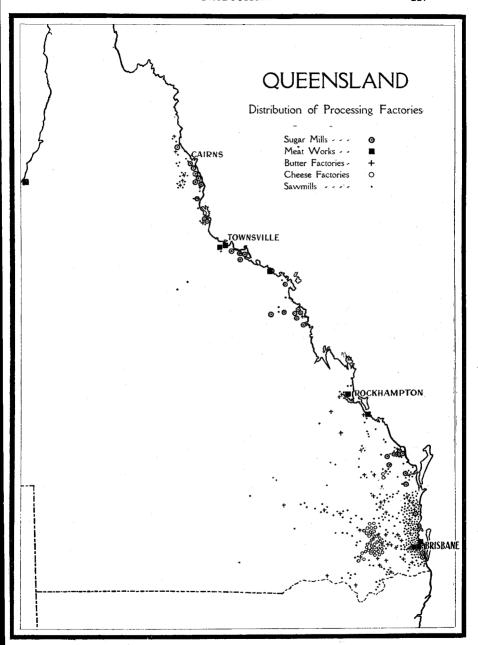
Contents.—The first sections deal with Livestock and their products, including Dairy Produce. These are followed by an account of Agriculture and of all main crops, and by Fisheries, including the tropical products of the north.

Mineral production is then described with a brief reference to State mines and facilities. Timber production follows.

Factory and workshop production occupies a lengthy section entitled manufacturing, and is followed by information given separately for the production of Heat, Light and Power. Building operations are recorded in the next section.

Value of Production.—The next section deals with the value of production both gross and net, as far as the latter can be estimated, and distinguishes factory production which is essential to the sale of certain primary products. These distinctions are important, for primary production is recorded at its gross value, whereas factory production is given in the total for all production at its net value.

Production and Income.—Production as recorded in official statistics excludes certain large and important elements in the total income of the community. It excludes all building and non-factory construction, the services of trade and transport, and personal services of all kinds not embodied in commodities. The importance of these services can be gathered from the Census statistics given in the chapter on Employment. They comprise an increasing proportion of total production and income. The Queensland proportion of total breadwinners in these categories, where production is excluded from the records, increased between the Census of 1921 and the Census of 1933 from about 50.4 per cent. to about 53.5 per cent.



This map shows the distribution as at 30th June, 1937, of the main processing factories in Queensland.

The total income of Queensland has been estimated, and is shown in the final section (13) of this Chapter.

2. LIVESTOCK.

Apart from sugar, all the more important rural industries are based on cattle and sheep. The cattle are found throughout the State, but most thickly along the wet eastern coastline (largely for dairying) gradually spreading out to the far interior, where they are bred for meat production. The main sheep belt is a broad strip running north and south through the centre of Queensland (see maps pages 122 and 123).

Cattle numbers had reached with steady growth over 7 million in 1894, but the subsequent depression, drought and overstocking reduced them to $2\frac{1}{2}$ million by 1903. Another peak of 7 million was reached in 1921, after which a decline, particularly in 1923 and 1926, led to slightly over 5 million in 1928. The present figure is steady at about 6 million.

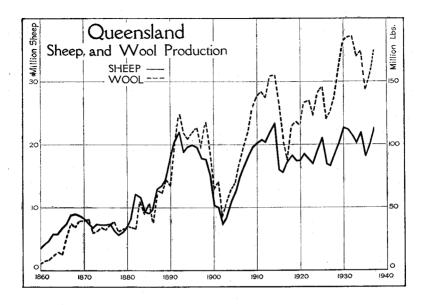
Sheep have varied in a similar way. A peak of 21.7 million was reached in 1892, a trough of 7.2 million in 1902, but for the last 20 years the number has fluctuated round about the 20 million. It was reduced from 23 million to 16 million by drought in 1915, was built up again to 20.7 million in 1925, reduced by the 1926 drought to under 17 million, and was over 20 million again by the end of 1929. Drought in 1935 caused a decrease of $2\frac{1}{2}$ million reducing the flocks to 18 million from which they have now recovered.

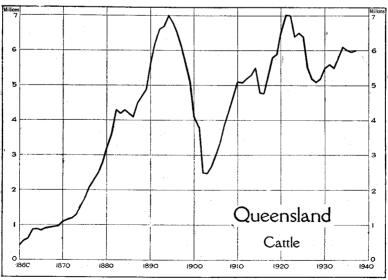
LIVE STOCK IN QUEENSLAND.

A	At 31st December.		At 31st December.			t 31st December. Horses. a Cattle. Sheep.				Sheep.	Pigs.
				No.	No.	No.	No.				
1860				23,504	432,890	3,449,350	7,147				
1870				83,358	1,076,630	8,163,818	30,992				
1880				179,152	3,162,752	6,935,967	66,248				
1890				365,812	5,558,264	18,007,234	96,836				
1900				456,788	4,078,191	10,339,185	122,187				
1910				593,813	5,131,699	20,331,838	152,212				
1920				742,217	6,455,067	17,404,840	104,370				
1930	• •			481,615	5,463,724	22,542,043	217,528				
1933				450,024	5,781,170	20,072,804	217,448				
1934				448,604	6,052,641	21,574,182	269,873				
1935				441,913	6,033,004	18,060,093	304,888				
1936				441,536	5,950,572	20,011,749	290,855				
1937				446,777	5,959,165	22,497,970	282,941				
1938 (Prelim.	.)		445,000	6,000,000	22,500,000	320,000				

a Including mules and donkeys.

For 1937, 48,381 persons owning 1 or more head of cattle lodged returns, the average size of the herds being 123. Of the total number of owners, 40,739 had less than 100 head, this group consisting mainly of dairy farmers.





The first graph shows the number of sheep in Queensland each year, and the corresponding wool production. Wool production has increased more than number of sheep, which reflects the breeding of better sheep for wool. The second graph shows cattle of all kinds in Queensland each year.

Sheep owners totalled 5,498, with an average flock of 4,092. 1,432 owners had flocks of up to 499 sheep, and 511 had 500 to 999; while amongst large flocks, 161 owners had flocks of over 20,000, including 21 between 50,000 and 100,000, and 1 of over 100,000.

The distribution of livestock in statistical divisions was:-

LIVE STOCK-QUEENSLAND, AT 31ST DECEMBER, 1937.

Statistical Division.	Horses. a	Cattle.	Sheep.	Pigs.
Moreton	49,668	505,220	10,955	95,178
Wide Bay	57,643	843,815	4,829	84,441
Downs	66,298	581,899	3,055,304	63,857
Maranoa	21,974	218,104	3,858,108	1,649
South Western	17,022	147,955	3,635,987	258
Total, S. Queensland	212,605	2,296,993	10,565,183	245,383
Port Curtis	42,626	1.029.866	78,224	17,834
Central Western	37,067	415,853	6,380,523	1,322
Far Western	14,138	179,882	2,172,674	61
Total, C. Queensland	93,831	1,625,601	8,631,421	19,217
Edgecumbe	59,201	732,651	5,227	5,379
Rockingham	30,422	219,512	724	12,289
Peninsula	5,983	111,251		119
North Western	44,735	973,157	3,295,415	554
Total, N. Queensland	140,341	2,036,571	3,301,366	18,341
Total, Queensland	446,777	5,959,165	22,497,970	282,941

a Including mules and donkeys.

Queensland's share in the total livestock of Australia and New Zealand is indicated in the following table:—

LIVE STOCK AT 31ST DECEMBER, 1937.

State or Territory.	Horses.	Cattle.	Sheep.	Pigs.
	No.	No.	No.	No.
New South Wales a .	. 528,625	3,019,581	51,563,181	356,765
Victoria a	. 359,106	1,880,429	18,863,467	285,259
Queensland	. 445.916 c	5,959,165	22,497,970	282,941
South Australia .	197,334	324,163	8,904,402	66,647
Western Australia .	. 151,067	740,241	8,732,076	64,598
Tasmania	. 31,578	254,812	2,520,950	43,067
N. Territory	. 31,662	891,640	26,856	388
A. C. Territory a .	. 1,225	8,325	263,616	417
Total Australia .	. 1,746,513	13,078,356	113,372,518	1,100,082
New Zealand	. 278,167	4,506,082	32,378,774b	756,460

a At 31st March, 1938.

b At 30th April, 1938.

Queensland had the following proportions of the total livestock in Australia in 1937:—Horses, 25.53 per cent; cattle, 45.57 per cent.; sheep, 19.85 per cent.; pigs, 25.72 per cent.

c Excluding 809 mules and 52 donkeys.

The following table shows the natural increase, and slaughterings of livestock in Queensland since 1927.

INCREASES AND SLAUGHTERINGS, QUEENSLAND,

	-	Incr	ease.		Slaughtering.					
Year.		Calves Branded.	Lambs Marked.	Cattle (including Calves).	Sheep and Lambs.	Pigs.				
		No.	No.	No.	No.	No.				
1928		989,567	3,995,065	725,454	845,480	342,728				
1929		996,554	4,257,250	672,701	1,017,783	361,080				
1930	••	1,071,842	5,625,924	634,488	1,497,768	404,595				
1931		1,048,399	5,013,286	591,669	1,938,315	416,715				
1932		983,789	4,243,356	595,948	1,756,781	383,543				
1933		1,061,771	3,336,321	672,683	1,432,592	392,732				
1934		1,203,879	4,979,373	797,822	1,273,674	448,469				
1935	••	1,095,591	2,115,883	859,584	1,019,728	521,664				
1936		1,087,724	4,831,815	1.011.119	1,043,744	573,981				
1937	!	1,112,823	5,174,128	1.118.859	1,068,084	491,832				

Meat Works.—There are 11 meatworks and 10 bacon factories in operation in the State, including large establishments producing meat for export at Brisbane, Gladstone, Rockhampton, Bowen and Townsville. The Queensland Meat Industry Board is noted at the end of Chapter 10 on Marketing.

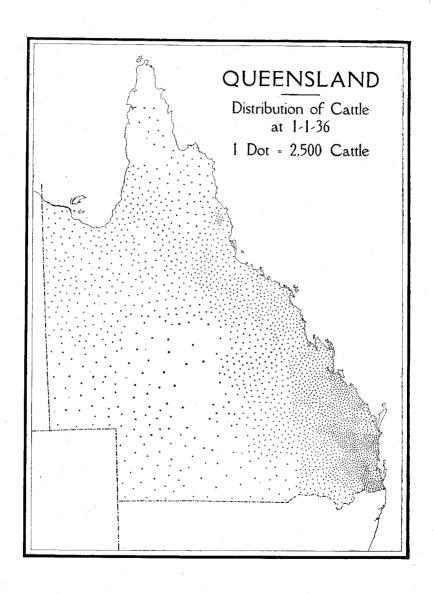
The following table shows the operations of these establishments during the last five years. Other particulars will be found in section 9 of this Chapter.

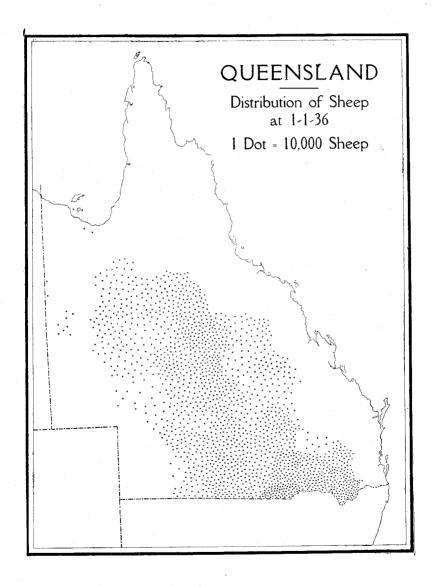
MEATWORKS, INCLUDING RABBIT FREEZING WORKS, AND BACON FACTORIES.

Pa	rticulars.			1933-34.	1934–35.	1935-36.	1936-37.	1937-38.
Establishmer	nts		No.	18	20	20	22	21
Workers a			No.	2,792	3,013	2,759	3.179	3,772
Salaries and	Wages	Paid	£	659,660	747.385	758,770	915,748	1,096,147
Stock Killed	<u> </u>			ĺ ,		,		1
Cattle			No.	495,155	607.565	603,562	775,713	976,438
Sheep			No.	541,010	586,852	362,748	456,687	500,219
Lambs			No.	53,714	71,750	46,998	52,955	72,222
Pigs			No.	343,727	426,141	492,416	458.018	439,617
Meat Produc	ed				,	,,	,	
Beef		100	0 lb.	240,971	255,496	217,330	287,544	325,568
Mutton		100	0 lb.	21,733	23,862	13,884	19,423	19,578
Lamb		100	0 lb.	1,507	2.085	1,430	1.556	2,211
Bacon and	l Ham		0 lb.	18,574	21,475	23,017	20,002	19,486
Pork			0 lb.	8,795	12,109	13,602	14.963	18,576
2				0,.00	12,100	10,002	11,000	,
Value all Pro	oducts	£1	,000	3,376	4,220	5,555	7,125	8,481

a Average number of workers during period of operation.

Meat Exports.—Records of interstate exports are not available, but a sample collection of interstate trade statistics was made in 1931-32. In that year livestock, meat, hides and skins, tallow, etc., exported to other States were valued at £2,017,608. New South Wales took £1,690,648;





Victoria £269,291; South Australia £95,065; Western Australia £26,297; Tasmania £3,346. (For further details of exports see Chapter 9.)

The exports oversea of livestock, meat, and allied products during 1937-38 are shown in the next table. Products of wild animals are not included.

OVERSEA EXPORTS, QUEENSLAND, 1937-38.

Country to which Exported.	Live Stock.	Meat.	Hides and Skins.	Leather.	Tallow.
	£	£	£	£	£
United Kingdom		4,162,698	147,964	15,326	114,911
British Malaya	16	81,237	71	8	1,183
India and Ceylon	26,165	9.204	l		1,846
Other British	1,867	77,390		1,276	15,030
Egypt		91,217	7,826		
France		30	121,427	l i	432
Japan	733	41,200	20,181		556
Neth. East Indies	2,220	31,682	ĺ	2,851	
U. S. America		474	3,120		538
Other Foreign	2,840	61,267	112,154	158	26,424
Total	. 33,841	4,556,399	412,743	19,619	160,920

3. WOOL.

As a wool producer, Queensland ranks second among the States, and wool is the State's most valuable single product. Almost all the sheep are pure breed merinos. At 31st December, 1937, 98.33 per cent. of all the sheep were merinos, 0.14 per cent. other pure breeds, and 0.42 per cent. merino comebacks.

WOOL PRODUCTION, QUEENSLAND.

			, ,			
		Wool Clip.			Value of Wool Produced.	
Year.	Sheep Shorn.	Wool Shorn.	Weight per Fleece.	Total Wool Produced. a		
	No.	Lb. Greasy.	Lb. Greasy.	Lb. Greasy.	£	
1928-29	18,438,630	134,727,365	7·31	138,988,930	9.080.611	
1929-30	20,733,054	155,967,030	7.52	161,087,873	6,886,506	
1930-31	22,778,181	174,600,451	7.67	182,061,407	7,039,708	
1931-32	23,183,705	176,142,684	7.60	184,716,462	5,957,105	
1932–33	22,407,859	173,682,186	7.75	185,833,546	7,340,425	
1933-34	20,776,320	160,874,165	7.74	169,989,516	10,227,703	
1934-35	22,609,717	166,452,800	7.36	174,088,413	7,587,353	
1935-36	18,764,417	136,893,636	7.30	142,793,328	8,287,963	
1936 b	18,471,448	146,839,941	7.95	153,766,368	9,155,506	
$1937 b \dots$	21,710,429	169,152,803	7.79	174,751,280	10,390,420	

a Includes dead wool, fellmongered wool, and wool on skins exported or utilised on holdings. b Year ended 31st December.

Of the sheep shorn in 1937 there were 9,926,112 ewes, 6,038,625 wethers, 3,262,964 weaners and hoggets, 2,202,962 lambs, and 279,766 rams.

Wool Districts.—The following table indicates the districts in which the wool was produced.

WOOL CLIP, QUEENSLAND, 1937.

		Wool Pro	duced.	Proportion of Wool	Proportion of Total
Statistical Division.	Sheep Shorn.	Total.	Per Sheep.	Produced in each Division.	Sheep in each Division.
	No.	Lb. Greasy.	Lb. Greasy.	%	%
Moreton	5,269	34,061	6.46	0.0	0.0
Wide Bay	4,327	25,398	5.87	0.0	0.0
Downs	2,647,158	20,764,353	7.84	12.3	13.6
Maranoa	3,385,974	27,206,034	8.03	16.1	17.1
South Western	3,898,302	31,843,175	8.17	18.8	16.2
Total S. Q'land	9,941,030	79,873,021	8.03	47.2	46.9
Port Curtis	59,537	366,695	6.16	0.2	0.3
Central Western	6,225,627	47,465,337	7.64	28.1	28.4
Far Western	2,306,457	18,311,781	7.94	10.8	9.7
Total C. Q'land	8,591,621	66,143,813	7.70	$39 \cdot 1$	38.4
Edgecumbe	3,617	21,320	5.89	0.0	0.0
Rockingham	440	2,965	6.74	0.0	0.0
Peninsula					
North Western	3,173,721	23,111,684	7.28	13.7	14.7
Total,N.Q'land	3,177,778	23,135,969	7.28	13.7	14.7
Total Q'land	21,710,429	169,152,803	7.79	100.0	100.0

Australian Wool Production.—Queensland first supplanted Victoria as the second wool producing State in the nineties. Since then it has generally remained slightly ahead of Victoria except during the first five years of the twentieth century and during the period 1917 to 1920. New South Wales now produces roughly one half the Australian wool, and Queensland and Victoria together supply one-third. The actual production in 1937-38 is shown hereunder.

AUSTRALIAN WOOL PRODUCTION, 1937-38.

State or	Sheep		Wool	Produced.		erage tht per eece.
Territory.	Shorn.	Shorn.	Dead and Fellmongered.	Exported on Skins. (Estimate.)	Total Production.	Average Weight po
	No.	lb. greasy.	lb. greasy.	lb. greasy.	lb. greasy.	lb. gr.
N.S.W.	54,673,236	447,695,036		21,610,169	495,027,456	
Victoria	20,710,343	142,404,910		20,132,766	177,847,229	6.88
Q'land. a	21,710,429	169,152,803	3,580,709	2,017,768	174,751,280	7.79
S.A	8,654,764			8,135,282	86,606,388	8.65
W.A. a	8,761,252	64,739,400		5,286,134	70,025,534	7.39
Tasmania	2,459,590	14,106,500		1,492,000	15,598,500	5.74
N.T	n	35,000			35,000	n
A.C.T	252,902	1,749,578	13,016	34,100	1,796,694	6.92
Total	117,222,516	914,776,496	48,203,366	58,708,219	1,021,688,081	7.80

a Figures for year 1937.

n Not available.

Wool Sales.—Particulars of wool sold in the Brisbane market during the last ten years are shown in the next table. A note on the marketing of wool is given in Chapter 10.

BRISBANE WOOL MARKET.

Year ended			Bales	Wool	Sold.	Amount	Average Price per Lb.		
30th	June.	Sales.	Sold.	Greasy.	Scoured.	Realised.	Greasy.	Scoured	
		No.	No.	Lb.	Lb.	£	d.	d.	
1930	• •	10	410,833	122,773,424	6,744,969	5,765,673	10.26	18.42	
1931		10	457,039	139,749,813	6,171,041	5,758,105	9.28	13.78	
1932		11	446,077	131,610,148	7,691,122	4,650,292	7.74	12.71	
1933		10	500,522	141,636,469	13,387,762	6,503,358	9.48	16.26	
1934		7	353,036	97,302,028	10,469,300	7,453,650	15.51	26.69	
1935	• •	13	550,939	156,152,802	12,149,794	7,696,254	10.38	18.59	
1936		8	386,570	108,530,704	8.014.633	7,060,529	13.93	22.73	
1937		10	492,266	143,867,941	7,227,028	10,690,878	16.51	26.41	
1938		11	483,561	141,849,963	6,423,510	7,626,056	11.98	20.35	
1939		11	538,087	159,227,200	7,480,570	7,575,510	10.57	18.13	

Wool Exports.—The bulk of the Queensland wool production is exported directly overseas. In recent years, about 98 per cent. of the production has been exported. The following table shows the oversea exports to certain countries during the last five years.

OVERSEA EXPORTS OF WOOL FROM QUEENSLAND.

Country to w	hich Expor	ted.	1933-34.	1934-35.	1935-36.	1936-37.	1937–38.
	QT	JANTII	Y (1,000	LB. GREA	ASY).	1	
Belgium .			21,897	25,028	20,225	27,837	26,201
France .			16,641	16,744	11,768	15,489	27,932
Germany .			32,768	8,543	8,924	14,150	18,332
Holland .			1,943	3,416	4,392	2,492	1,853
Italy			11,680	3,601	826	8,072	5,261
Japan			27,822	48,311	40,471	13,759	6,122
Poland .			1,037	3,028	3,809	2,409	4,448
United Kingdo	om		52,642	62,962	43,432	55,654	67,625
U. S. America	• •	908	199	2,163	8,380	2,161	
Total, all	Countries		169,101	175,591	140,899	153,068	167,656
	•	ALUE	(£1000 A	USTRALIA	n).		
Belgium .			1,255	971	1,102	1,628	1,256
France			942	595	594	881	1,420
Germany			1,990	378	541	1,022	1,238
$\mathbf{Holland}$			122	161	272	187	114
Italy			724	158	38	528	347
Japan			1,786	2,206	2,443	1.166	389
Poland .			60	131	213	147	242
United Kingdo	om		2,909	2,577	2,184	3,503	3,767
U. S. America	••	••	61	13	172	743	181
Total, all	Countries		9,974	7,370	7,871	10,170	9,392

Included in the figures in the foregoing table is the greasy equivalent of a fair amount of wool which is scoured in Queensland and exported clean. The following table shows the exports of scoured wool to the countries shown in the foregoing table:—

OVERSEA EXPORTS OF SCOURED WOOL FROM QUEENSLAND.

Country to	Country to which Exported.				1934-35.	1935-36.	1936-37.	1937-3 8.
				1,000 lb.				
Belgium				2,224	1,929	2,188	1,757	1,037
France				1,395	1,481	1,426	1,178	1,710
Germany				3,608	772	966	631	780
$\mathbf{Holland}$				116	77	163	30	36
Italy		• •		692	33	26	45	34
Japan					37	59		1
Poland			٠	20	221	317	42	26
United Kin	gdom			10,570	12,508	8,775	7,209	7,535
U. S. Amer	ica	• •	٠.	• •	• •	2	58	5
Total, all Countries			18,723	17,425	14,335	11,061	11,480	

There are now 17 wool-scouring and fellmongery plants in the State, and 3 woollen mills. In 1937-38, the mills used the equivalent of 1,481,000 lb. of greasy wool. Particulars are as follow:—

WOOL SCOURS, FELLMONGERIES, AND WOOLLEN MILLS, QUEENSLAND.

Particulars.	1933-34.	1934-35.	1935–36.	1936-37.	1937-38.
Establishments No	. 23	26	21	20	20
Workers a No	. 893	842	790	766	763
Salaries and wages paid	136,359	126,725	116,071	112,156	113,906
Sheep skins used No	. 866,065	750,330	574,717	536,088	462,896
Greasy wool used 1,000 lb	. 38,850	33,268	26,109	22,989	22,668
Production— Scoured wool $b = 1,000$ lb	. 19,361	17,209	12,623	12.574	11,590
Tweed and cloth sq. yard		528,147	591,203	608,042	631,744
Flannel sq. yard		524,297	513,828	507,755	485,476
Blankets pair	n	7,301	8,020	8,347	17,636

a Average number of workers during period of operation. b Including wool obtained from skins in fellmongeries; also wool subsequently used in woollen mills. n Not available.

See section 9 of this Chapter for further particulars of wool scours.

4. DAIRYING.

The dairying industry is situated on a strip of moist pastures stretching along the East coast from the border of New South Wales northwards towards Rockhampton; on the Darling Downs; and on the Atherton Tableland behind Cairns. Butter, Cheese, and Milk produced in 1937-38 were worth £8,140,000, while the value of Pig Products produced in the related industry of Pig-raising was £1,635,000. The following table indicates the growth of the industry since 1895.

DAIRYING, QUEENSLAND.

A. r	D	airy Cattle.	c	Produ	etion.	Exports Oversea.	
Year.	Total (including	Cov	ws.	Butter.	Cheese.	Butter.	Cheese.
	Heifers)	In Milk.	Dry.	- Duvier.		- Duccar.	
	No.	No.	No.	1,000 lb.	1.000 lb.	1,000 lb.	1,000 lb.
1895	n	$\cdot n$	n	3,720	1,842	36	1
1900	n	\boldsymbol{n}	n	8,680	1,985	1,035	4
1905	n	n	n	20,320	2,682	7,070	59
1910	365,444	262,788	102,656	31,258	4,147	17,213	518
1915-16	335,243	218,511	116,732	25,457a	4,383a	2,354	66
1920-21	448,634	335,026	113,608	40,7516	11,512b	26,067	7,936
1925-26	611,426	463,436	147,900	63,001	12,581	36,608	6,463
1930-31	724,323	546,643	147,385	95,719	13,648	67,583	7,790
1933-34	877,409	673,544	164,978	127,343	13,887	98,084	6,636
1934-35	939,254	729,821	172,932	133,625	12,192	102,134	7,819
1935-36	955,746	732,002	186,764	115,920	9,149	76,230	3,481
1936-37	940,000d	649,422	229,996	87,475	7,790	53,885	1,767
1937-38	985,858	701,258	225,055	118,244	11,963	75,061	5,781

a For the year ended 31st December, 1915. c At 31st December. n Not available. b For the year ended 31st December, 1920. d Approximate.

The distribution of the dairying industry in the various statistical divisions of the State is shown hereunder.

DAIRYING, QUEENSLAND, 1937-38 a.

	Mi	lk Produce	d.	Butte	er Made.	Chee	se Made.
Statistical Division.		or Butter Cheese.	Used				T
	On Farms.	In Factories.	as Milk.	On Farms.	In Factories.	On Farms.	In Factories.
Monaton	1,000 gl.			Lb.	Lb.	Lb.	Lb.
Moreton	2,010				34,140,619	24	
Wide Bay	2,024				35,591,862		
Downs	1,516			698,555	27,894,349	7,350	11,589,623
Maranoa	135		247		768,506	• •	• •
S. Western	14		120			. • •	
Total, S. Qld.	5,699	159,210	14,960	2,677,682	98,395,336	9,395	11,942,225
Port Curtis	684	19,475	1,210	316,744	11,346,401		
Cent. Western	80		316	26,832			
Far Western	9		53	2,582			
Total C. Qld.	773	19,475	1,579	346,158	11,346,401		
Edgecumbe	371	778	1,488	165,586	529,543	125	
Rockingham	252						
Peninsula	2	,,,,,	9	419	2,000,000		
North Western			102				
Total N. Qld.						11,825	
Total Q'land	7,111	187,907	19,401	3.303.039	114,941,221	21,220	11.942.22

 $a\,\mathrm{Milk},$ and farm butter and cheese production, are for the year ended 31st December, 1937.

Most of the butter production is from the southern part of the coastal strip, Moreton and Wide Bay, the productions of which are about equal, and which contribute nearly two-thirds of the whole factory production. Most of the rest comes from the Downs. Almost all the cheese comes from the district around Toowoomba.

A comparison of dairying production in the various States is made in the following table:-

DAIRYING, AUSTRALIA, 1936-37.

State or Territory.	Dairy Cattle.	Total Milk Produced.			Bacon and Ham Made.					
	No.	Galls.	Lb.	Lb.	Lb.					
N. S. Wales	1,069,888	317,616,945	109,830,751	7,417,640	22,069,860					
Victoria	967,755	423,304,865	154,769,391	13,350,124	17,571,792					
Queensland	914,815	206.315.040	87,474,757	7,789,890	20,229,728					
S. Australia	169,761	63,698,514	20,892,369	12,164,819	7,573,620					
W.Australia	126,301	36,770,524	12,360,924	1,012,139	4,098,448					
Tasmania	93,657	31,156,283	10,918,278	2,994,227	2,132,464					
A.C.T	1,116	365,237	15,223	• •	1,151					
Total c	3,343,293	1,079,227,408	396,261,693	44,728,839	73,677,063					

a Includes heifers within three months of calving, except for Tasmania. Figures for Queensland, South Australia, Western Australia, and Tasmania, are as at 31st December, 1936; New South Wales, Victoria, and A. C. Territory as at 31st March, 1937.
 b Factories and farms combined.
 c Exclusive of N. Territory for which no returns are available.

Statistics of the operations of dairy factories and farms for five years are as follows:-

DATRY FARMS AND FA

DAIRY FARMS AND FACTORIES, QUEENSLAND.								
Particulars.	1933–34.	1934-35.	1935–36.	1936–37.	1937-38.			
Dairy Farmers a No. Butter $\left\{\begin{array}{c} \dots 1,000 \text{ lb.} \\ \dots \pounds \end{array}\right.$	25,363 3,425 134,126	26,102 3,391 144,200	26,618 3,421 164,466	$\begin{array}{r} 29,852 \\ 3,074 \\ 163,400 \end{array}$	31,149 3,303 191,714			
Dairy Factories No. Value of—	116	116	986	102b	104b			
Land and Buildings £	552,179	564,651	576,035b					
$\begin{array}{ccccc} & \text{Plant} & \dots & \mathfrak{L} \\ & \text{Workers} \ d & \dots & \text{No.} \end{array}$	681,219 1.177	687,898 1,182	717,340 <i>b</i> 1,096 <i>b</i>					
Salaries and Wages £	247,298	260,423	244,160b	226,7696				
Butter made $\begin{cases} 1,000 \text{ lb.} \\ \pounds \end{cases}$	123,918 5,478,180	130,234 5,892,261	112,500 5,838,230	84,401 4,796,504	114,941 7,156,608			
Cheese made $\begin{cases} 1,000 \text{ lb.} \\ £ \end{cases}$	13,883 334,979	12,186 345,382	9,149 c 270,083 c					

For information about the marketing of butter and cheese see Chapter 10. Exports since 1895 are shown in the table on page 128. tions of dairy factories in Queensland are indicated in the map on page 117.

a For year ended 31st December. b Excludes some small cheese factories, previously included. c Includes the output of the small establishments referred to in note b.

d Average for whole year.

n Not available.

5. AGRICULTURE.

The agriculture of Queensland differs from that of the other States because of the large proportion made up of tropical crops and fruits. It is of particular interest as in Queensland, and in Northern New South Wales to a small extent, is found probably the only attempt in the world to cultivate cane sugar, cotton, bananas and pineapples entirely with white labour. The following tables show (1) the progress of the chief agricultural crops in Queensland during the past five years, and (2) a comparison between Queensland and the other States in the principal crops grown.

PRINCIPAL CROPS, QUEENSLAND.

	CRO	PS, QUEE	NSLAND.		
Crop.	1933-34.	1934-35.	1935-36.	1936-37.	1937-38
Area—					
Sugar-cane a	ac. 228,154	218,426	228,515	245,918	04 = 191
Maize	ac. 166,948	160,607		1	245,131
Wheat	ac. 232,053	221,729	157,370	181,266	174,243
Green forage	1:	1	239,631	283,648	372,935
Hay	ac. 311,462 ac. 92,943	338,312	379,651	429,782	441,560
Cotton		86,477	71,309	62,758	73,629
Peanuta	ac. 68,203	43,397	54,947	62,200	52,692
Potatoes, English	ac. 2,630	7,501	9,472	17,311	12,370
Pumpling	ac. 11,936	11,666	13,620	13,448	10,817
Toboses	ac. 3,518	12,272	13,368	20,605	24,391
	ac. 4.04	2,081	3,117	3,973	3,812
Bananas b	ac. 6,777	7,027	7,004	4,983	5,288
Pineapples b	ac. 4,551	4,603	4,545	4,408	4,228
Yield—				,	2,220
Sugar-cane 1,000 to	na 4 007				
2,000 00	-,	4,271	4,220	5,171	5,133
1,000 Du		4,142	3,504	3,149	2,628
	sh. 4,362	4,076	2,690	2,016	3,749
	ons 144,250	154,157	122,687	73,787	98,218
Cotton 1,000	lb. 17,718	26,924	20,785	-	
Peanuts . 1.000		8,494	9,636	19,199	11,793
Potatoes, English to	ons 20,123	21,627	24,765	17,023	11,300
Pumpkins	ons 33,440	31,632	33,341	15,826	16,565
Tobacco 1,000	lb. 2,080	1,025	1,555	40,038	56,089
Bananas 100 b	, , , , , ,			2,005	2,317
Pineapples. 100 d		19,059	17,334	14,472	15,175
	15,555	11,268	13,334	12,277	13,311
Yield per acre—			ł	.	
Sugar-cane to	ons 20.46	19.56	18-47	91.00	20.04
3.5 .	sh. 22·26			21.03	20.94
	sh. 22.26 sh. 18.80	25.79	$22 \cdot 27$	17.37	15.09
TY	10 00	18.38	11.23	7.11	10.05
Q	ons 1.55	1.78	1.72	1.18	1.33
	lb. 260	620	378	309	224
	lb. 1,026	1,132	1,017	983	914
	ns 1.69	1.85	1.82	1.18	1.53
	ns 2.47	2.58	2.49	1.94	2.30
	lb. 519	493	499	505	608
Bananas bu	ın. 299	271	247	290	
	oz. 298	245	293	290 279	$\frac{287}{315}$
	1		400	410	319

a Area cut for crushing each year.

PRINCIPAL CROPS, AUSTRALIA, 1937-38.

				<u> </u>			
Crop.	New South Wales.	Victoria.	Queensland.	South Australia.	Western Australia.	Tasmania.	Total.
Area. Sugar cane a ac.	10,716	• •	245,131		••		255,847
Maize ac. Wheat 1,000 ac.	125,049 4,465	20,879 2,686	174,243 373	$\begin{smallmatrix}22\\3,162\end{smallmatrix}$	3,026	21	320,194 13,733
Green forage 1,000 ac. Hay 1,000 ac.	638 760	$\substack{122\\1,079}$	44 2 7 4	$\begin{array}{c} 144 \\ 562 \end{array}$	$\frac{269}{432}$	25 73	$1,640 \\ 2,980$
Cotton ac. Peanuts ac. Potatoes, English ac. Pumpkins ac. Tobacco ac.	3 21,372 4,738 610	41,105 1,431 4,736	24,391	4,387 372	148 4,202 482 1,216	32	52,692 12,521 114,351 31,446 10,623
Yield. Sugar cane 1,000 tons	362	••	5,133	••	••		5,49 5
Maize 1,000 bush. Wheat 1,000 bush.		784 48,173			$\begin{array}{c} b \\ 36,225 \end{array}$	 526	6,816 187,205
Hay 1,000 tons	825	1,245	98	687	450	113	3,418
Cotton 1,000 lb. Peanuts 1,000 lb. Potatoes, English tom Pumpkins tons Tobacco 1,000 lb.	$n \\ 50,833 \\ 13,882$		56,089	$21,615 \\ 2,398$	1,610	99,969 245	
Yield per acre. Sugar cane tons	33.76		20.94				21.48
Maize bush. Wheat bush.					l .		$21.29 \\ 13.63$
Hay tons	1.09	1.1	1.38	1.22	1.04	1.55	1.15
Cotton . lb. Peanuts . lb. Potatoes, English ton Pumpkins . tons Tobacco . lb	n $2 \cdot 38$ $2 \cdot 95$	4 ·2	2 2·3 0	1 3 4·93 0 6·45	3.34	1 3·08 1 7·6€	$2 \cdot 55$

<sup>a Area cut for crushing.
b 3 bushels.
n Not available.</sup>

Value of Agricultural Production.—The gross value of all agricultural production in Queensland for the season 1937-38 has been estimated at £14,931,267. By "gross value" is meant the value which these crops

would have realised in the principal wholesale markets of the State. The figure is greater than the "local value," i.e., the value at the farm, by the amount of the costs of getting the products to market. The local value of agricultural products for 1937-38 has been estimated at 13,741,000.

AGRICULTURAL PRODUCTION, QUEENSLAND, 1937-38.

Crop.	Area Harvested.	Yield.	Gross Value.
	Acres.		£
Apples	3,315	269,410 bush.	80,966
Apricots	184	13,912 bush.	7,867
Arrowroot (Tubers)	774	7,494 tons	12,030
Bananas	5,288	1,517,451 bun.	383,764
Barley—	-,	1,,	-04,102
Malting	5,923	84,598 bush.	18,998
Other	0 = 00	36,423 bush.	6,752
Beans and Peas—	, , , , ,		,,,,,
Dried	499	25,319 bush.	12,348
$\operatorname{Green} \dots \dots \dots$	4,027	251,457 bags	114,400
Broom Millet (Straw)	750	164,080 lb.	3,193
Cape Gooseberries	8	5,375 qts.	112
Cabbages and Cauliflowers	7 000	316,720 doz.	63,344
Canary Seed	15 000	48,954 cwt.	70,820
Carrots	110	514 tons	7.644
Cherries		255 bush.	280
Coffee	1~	7.077 lb.	354
Copra	900	4 tons	60
Cotton (Unginned)	FO 000	11,792,828 lb.	205,025a
Cowpeas	1 007	9,655 bush.	4,827
Cucumbers		175,517 doz.	16,517
Custard Apples	0.40	29,860 bush.	11,996
Figs	26	3,164 bush.	1,318
Grapes	2,224	5,322,885 lb.	56,771
Grass Seed	0.053	10,452 cwt.	14,180
Green Forage	443 800	10,102 0.00	1,177,000
Hay—	111,000	••	1,111,000
Lucerne	51,084	75,751 tons	511,317
Oaten	4 107	4,814 tons	33,698
Wheaten	6 004	5.784 tons	27.474
Other	10 9 7 4	11,869 tons	47,509
Lemons	228	30,466 bush,	12,529
Lucerne Seed	154	362 cwt.	2.534
Maize	174,243	2,628,458 bush.	695,900
Mangoes	440	72,092 bush.	22,170
Mangolds	1.601	8.891 tons	17,782
Millot Sood	770	984 cwt.	520
Nantarinas	10	3.600 bush.	1.440
Oato	7,709	79,323 bush.	15,535
Oniona	1 ~ 1 ~	90,222 cwt.	20,300
Orongoo and Mandamin	9 907	293,113 bush.	116,031
Paniaum Sood	10,052	60,554 cwt.	27,250
Panawa	10,032	177,573 doz.	18,598
Paggion Fruit	284	18,764 bush.	
Donahoa			11,034
Pognita	1,088	90,113 bush.	27,785
Poore	12,370	11,300,294 lb.	112,620
	232	26,179 bush.	6,545
Pingannles	1 000	126 bush.	38
Pineapples	4,228	1,331,091 doz.	268,681
Plums	945	76,017 bush.	26,664

a Includes Bounty, £41,772.

AGRICULTURAL PRODUCTION, QUEENSLAND, 1937-38—continued.

	Crop.		Area Harvested.	Yield.	Gross Value.	
				Acres.		£
Potatoes—				i		
$\mathbf{English}$.:			10,817	16,565 tons	124,237
Sweet				2,774	10,047 tons	60,282
Pumpkins				24,391	56,089 tons	266,943
Quinces				12	941 bush.	235
Rye				2	24 bush.	10
Straw (all kir	ds)				1,816 tons	8,716
Strawberries				186	310,835 qts.	10,361
Sugar-cane				245,131	5,132,886 tons	8,572,730
Sugar-cane (c	ut for	plar	its)	11,506	230,000 tons	345,000
Tobacco		٠.	·	3,812	2,317,066 lb.	197,047
Tomatoes				5,275	500,486 bush.	198,005
Turnips				176	591 tons	2,364
Watermelons	and ro	ockm	elons	612	38,715 doz.	12,610
Wheat				372,935	3,749,443 bush.	781,135a
Market Garde	$_{ m ns}$			947	••	50,975
Other Garden	ıs, &c.			217	••	6,097
Tota	al			1,515,983		14,931,267

a No Bounty, Relief, or Special Assistance in 1937-38.

A comparison of gross values of agricultural products for five years is given hereunder.

GROSS VALUE OF AGRICULTURAL PRODUCTION, QUEENSLAND.

GROSS VALUE	OF AG		T I KUD	OUTION,	&OEMINSEA	
Crop.		1933–34.	1934–35.	1935-36.	1936-37.	1937–38.
		£1,000	£,1000	£1,000	£1,000	£1,000
Sugar-cane		7,247	6,935	7,073	8,298	8,573
		681	562	674	715	696
Wheat		748a	777a	597a	580	781
Other Cereals .		37	40	38	12	41
Green Forage .		623	677	811	967	1,177
Hay and Straw .		610	616	609	459	629
Cotton		283a	397a	376a	330a	205a
Donasta		25	80	84	130	113
Potatoes, English .		126	180	229	170	124
D1:		109	119	134	143	267
m.1		130	69	141	166	197
Tomatoes		193	194	209	213	198
Apples		97	90	71	70	81
Damanaa		471	336	303	283	384
Citrus Fruits .		134	103	111	117	129
O		69	69	66	71	57
D:		204	208	247	245	269
Other Purite		139	143	150	151	164
All Agricultural Pr	oduction	12,303	11,906	12,380	13,557	14,931

a Includes Bounty and Assistance.

Agricultural Districts.—The districts in which the chief crops were produced in 1937 were as follows.

AGRICHTATIRAL	Dropher	OTTERDATOR AND	1097 90
AGRICHITURAL	PRODUCTION.	CHEENSLAND.	1937-38.

Statistical Division.	Sugar Cane.	Wheat.	Maize.	Bananas.	Cotton.
	Tons.	Bushels.	Bushels.	100 Bun.	Lb.
Moreton	79,798	14,287	517,076	12,550	166,945
Wide Bay	567,381	8,837	594,679	1,259	1,377,443
Downs		3,589,330	426,995		116,398
Maranoa		118,613	831		5,334
South Western					
Total S. Qld	647,179	3,731,067	1,539,581	13,809	1,666,120
Port Curtis	1,907	18,376	99,608	832	10,068,057
Central Western			44		12,590
Far Western					.,
Total C. Qld	1,907	18,376	99,652	832	10,080,647
Edgecumbe	1,906,750		2,981	253	27,479
Rockingham	2,577,050		984,745	271	18,582
Peninsula	_,		1,469	7	-,
North Western			30	3	
Total N. Qld	4,483,800	••	989,225	534	46,061
Total Q'land	5,132,886	3,749,443	2,628,458	15,175	11,792,828

Sugar.—The production of sugar-cane is the leading feature of Queens-land agriculture, and it occupies most of the river flats and fertile valleys near the coast. Its distribution is an indication of the distribution of that class of land. Irrigation is practised at Inkerman in the Ayr district and more recently in part of the Bundaberg area. Cultivation is intensive and the production per acre is high. The laborious part of the work is done in the winter, during the months when the more tropical areas are a favourite resort of tourists from the South. There is a great deal of technical research and collaboration between the mills and the canegrowers, who are mostly specialists. The production of sugar per acre of cane grown has increased with increased efficiency. The general organisation of the industry is outlined in the Chapter on Marketing a and the location of sugar mills is shown on a map accompanying this Chapter.

The industry is based on the mills, of which there are thirty-three, and fifteen are controlled co-operatively by the growers. These are all "Central Mills" and they each have assigned to them the cane grown on particular areas. This system was first developed as an essential accessory to individual farm production.

The industry has passed through many phases; first came the experimental, then the efforts to establish plantations with Kanaka labour, and then a long and troublesome period of transition to white labour conditions (at first inefficient) under the protection of a Federal tariff for a free Australian market. The war effects stimulated production and oversea exports followed.

a Further details are available in a publication "The Story of Sugar" available at the Government Statistician's Office. Price, 1s., post free.

The industry is now settled in fertile patches chiefly in the river valleys of the coast. It may be roughly grouped into four main areas, the distribution among which is indicated in the second part of the following table. The most northerly area (Rockingham in the table) stretches from Port Douglas in the North to Ingham in the South; the next embraces Ayr, Proserpine, and Mackay (Edgecumbe). The two Southern areas are Bundaberg, Maryborough and Gympie and surrounding districts (Wide Bay); and the areas north and south of Brisbane (Moreton). The statistical divisions used are the standard divisions, as shown in the map in the front of this book, and in the table on the preceding page with the following modifications to suit the distribution of the sugar industry:—

- Although actually in Port Curtis, St. Lawrence Petty Sessions district, being portion of the Mackay sugar area, is included in Edgecumbe.
- 2. The Mary Valley portion of Gympie Petty Sessions District is included in Wide Bay, the cane from this area being crushed at Bauple mill.
- 3. The coastal part of Gympie Petty Sessions District, south of the city, although actually in Wide Bay, is included in Moreton, the cane from this area having been crushed at Nambour mill.

SUGAR PRODUCTION, QUEENSLAND.

Year.	Area Cultivated.	Area Cut for Crushing.	Cane Produced.	Sugar Produced. a	Cane per Acre Cut.	Sugar per Acre Cut.	Cane for each Ton of Sugar.
	Acres.	Acres.	Tons.	Tons.	Tons.	Tons.	Tons.
1870	6,342	2,188	\boldsymbol{n}	2,854	n	n	n
1880	20,224	12,497	\boldsymbol{n}	15,861	n	1.27	n
1890	50,922	40,208	\boldsymbol{n}	68,924	n	1.69	n
1900	108,535	72,651	848,328	92,554	11.68	1.28	9.17
1910	141,779	94,641	1,840,447	210,756	19.45	2.23	8.73
1920	162,619	89,142	1,339,455	167,401	15.03	1.88	8.00
1930	296,070	222,044	3,528,660	516,783	15.89	2.33	6.83
1933	311,910	228,154	4,667,122	638,559	20.46	2.80	7.31
1934	303,926	218,426	4,271,380	611,161	19.56	2.80	6.99
1935	314,700	228,515	4,220,435	610,080	18.47	2.67	6.92
1936	338,686	245,918	5,170,571	744,676	21.03	3.03	6.94
1937	348,840	245,131	5,132,886	763,242	20.94	3.11	6.73
Divisions, 1937	,						
Rockingham	125,872	103,898	2,577,050	381,915	24.80	3.68	6.75
Edgecumbe	148,098	100,343	1,908,657	296,339	19.02	2.95	6.44
Wide Bay	66,953	36,473	567,096	74,567	15.55	2.04	7.61
Moreton	7,917	4,417	80,083	10,421	18.13	2.36	7.68

a 94 per cent. net titre.
n Not available.

Preliminary figures place the 1938 sugar production at 776,000 tons produced from 5,348,000 tons of cane cut from 250,000 acres.

Sugar-cane is grown in two States of Australia, Queensland and New South Wales, and sugar beet in Victoria. Of the 815,852 tons of raw sugar produced in Australia in the 1937-38 season, 93.5 per cent. was cane sugar produced in Queensland, 5.8 per cent. cane sugar produced in New South Wales, and 0.7 per cent. beet sugar produced in Victoria. While the industry in Queensland has been stabilised at the level of its greatest development, over 300,000 acres under cane, production in New South Wales reached its peak in 1895-96 with 32,927 acres under cane, from which it declined to 10,490 acres in 1918-19. Stimulated by the guaranteed post-war price the area expanded to about 20,000 acres in 1924-25. In these years Queensland's acreage also expanded rapidly, from 148,000 acres in 1919-20 to 270,000 in 1925-26. But while the industry in Queensland has continued with a slow irregular increase since that time it has remained fairly steady in New South Wales.

Canefields in Queensland in 1937-38 yielded 20.9 tons of cane, and 3.1 tons of sugar, per acre harvested, while in New South Wales the return was 33.8 tons of cane and 4.4 tons of sugar. Per acre under cultivation the yield of sugar in Queensland was 2.19 tons of sugar, in New South Wales, 2.25 tons, and in Victoria 1.39 tons.

For operations of sugar mills, see Section 9 of this Chapter.

Fruit Crops.—The value of the fruit crop of the State in 1937-38 was £1,083,671. An annual value of about £1,000,000 places the State's fruit crop only with those of the smaller States—Western Australia and Tasmania—but Queensland is practically the sole Australian source of pineapples and other tropical fruits, and supplies one-third of the Australian banana crop. The following table compares the Queensland fruit production with that of other States:—

PRINCIPAL FRUIT CROPS, AUSTRALIA, 1937-38.

Particulars.	New South Wales.	Victoria.	Queensland.	South Australia.	Western Australia.	Tasmania.	Total.
Bearing area—					 		<u> </u>
Apples ac.	12,883	25,000	3,315	8,649	9,739	21,946	81,532
Bananas ac.	11,965		5,288		142		17,395
Citrus fruits ac.	23,875						40,454
Grapes . ac.	15,282						114,814
Pineapples ac.	165		4,228		8		4,401
Production—							-,
Apples 100 bus.	12,348		2,694	1,275	9,307	47,920	98,089
Bananas 100 bun.	34,601		15,175		530		50,306
Citrus 100 bus.	26,536		3,242	863	3,854		43,289
Grapes tons	31,345		2,376	189,614	15,094		483,292
Pineapples 100 doz.	189		13,311		118		13,618
Total area under fruit-	`. i						
Bearing ac.	85,808		23,552	78,660	22,252	28,664	337,955
Not yet bearing ac.	18,604	17,931	10,552	8,628	5,932	3,013	64,660
Total Value of	1				- 1		
Products £1,000	2,793	4,375	1,084	2,239	903	1,440	12,834

Bananas and pineapples are the most important fruit crops and were worth £384,000 and £269,000 respectively in 1937-38. They are produced chiefly in the Moreton and Wide Bay divisions, bananas being grown on steep hillsides and pineapples on the lowlands between. Other tropical fruits, particularly the papaw, custard apple, and mango, are grown throughout coastal Queensland, but their commercial production is small. Papaws (177,573 dozen in 1937-38) and custard apples (29,860 bushels in 1937-38) are grown chiefly in rural districts within 50 miles of Brisbane to supply the markets of the metropolis, while most mangoes are grown in the tropical coastal districts.

Oranges and mandarins, worth £116,000 in 1937-38, are grown fairly extensively in the coastal divisions, Maroochy (Nambour), Maryborough, Rockhampton, and Gayndah being the most important districts. Grapes, nearly all for table use, were worth £57,000 in 1937-38. Stanthorpe (south of the Darling Downs) was the main producer of grapes, and small amounts were grown at Roma (in the Maranoa), and in the Moreton district. In 1937, 16,909 gallons of wine were made from 263,750 lb. of grapes, while 5,059,135 lb. were sold as table grapes.

The high country to the south of the Downs around Stanthorpe enables fruits of the cool temperate zone to be grown. In 1937-38, the State produced 269,410 bushels of apples, 90,113 bushels of peaches, 76,017 bushels of plums, and small amounts of pears and apricots.

Cotton.—Growing commenced in 1861, and reached a peak production of 8,000,000 lb. (unginned) from 12,963 acres in 1871. The conclusion of the American Civil War led to a decline in prices, and production fell to nothing by 1887. Two other attempts at growing, with local manufacture at Ipswich, reached their peaks in 1895 (269,000 lb. unginned) and 1911 (187,000 lb. unginned). In 1913 the Queensland Government assumed some responsibility for the industry, and made an advance to growers on their crop, and ginned it on owners' account. The area under cotton during the war years fluctuated, once reaching 200 acres. High prices after the war enabled the Queensland Government to guarantee a price of $5\frac{1}{2}$ d. per lb. for the three years ended 31st July, 1923. The area rose from 166 acres in 1920 to 82,174 acres in 1924. Since 1924, the Commonwealth Government has assisted the industry, first by a bounty on the crop, and on manufactured yarn, and later by a bounty on the crop only.

Ginning and marketing are carried out by the Queensland Cotton Board, which has ginneries at Whinstanes (Brisbane), Gladstone, and Rockhampton. (For details of the Board's operations see Chapter 10.)

The present production of cotton comes for the most part from the Port Curtis and Wide Bay divisions, particularly in the Callide Valley and Upper Burnett. In 1937, the Petty Sessions Districts of Mount Morgan and Monto alone supplied 80 per cent. of the whole crop. The 1937 crop amounted to 11,792,828 lb. unginned, which was grown on 52,692 acres. Some 2,900 growers were engaged, so it will be seen that the industry is essentially small scale in organisation. In many cases, crops are grown by tenants who are permitted to occupy areas of virgin land, on which they grow cotton, in return for their clearing the land. After picking the crop, they leave the district.

Tobacco.—Small amounts of tobacco have been grown in Queensland since the earliest days. A peak was reached in 1894 with 915 acres yielding 1,072,000 lb. of cured leaf. At this time New South Wales was the chief grower of tobacco, followed by Victoria. In Queensland, the industry slowly declined through the thirty years after 1895, and reached as low as 96 acres in 1925. Increased tariff protection led to an expansion of cultivation in all States after 1930, and now Victoria (which is the leading producer) and Queensland produce most of the Australian crop. The area under tobacco in Queensland in 1937-38 was 3,812 acres producing 2,317,066 lb. of dried leaf. Three-fifths of this production was from the Mareeba district (Atherton Tableland) and most of the remainder from the South of the Downs and the Bowen, Mackay, and Townsville districts of the Edgecumbe division. The 1894 production of tobacco was all grown in the South of the State in the Warwick-Killarney-Stanthorpe district of the Downs.

Peanuts.—Peanuts have been grown in Queensland in small quantities for many years, but in 1926 the area began to expand rapidly from 815 acres in 1925 to 5,693 in 1927. In 1937 there were 12,370 acres which yielded 11,300,294 lb. of peanuts. The vast majority of the peanuts are grown in the Nanango-Kingaroy-Murgon district in the south-west of the Wide Bay division and a few are grown on the Atherton Tableland and near Rockhampton. The crop is processed and marketed by a Peanut Board (see Chapter 10).

Canary Seed.—From 15 acres in 1915, the area under this crop was expanded to 7,596 acres in 1917, and after two years with small acreages, to 12,425 acres in 1920. Through the Twenties the acreage was small and fluctuating, but in 1930 reached 3,299, and 10,293 in 1933. In 1937, 17,262 acres produced 48,954 cwt., worth £70,820. The production came from the Downs to the south and west of Toowoomba. Marketing is controlled by a Canary Seed Board (see Chapter 10).

Arrowroot.—Queensland is the main producer of this crop, New South Wales being the only other State producing it, and then only a small amount. Arrowroot has been grown in this State for many years. In 1861 the area grown was 14 acres; the area had increased to 968 acres in 1921 with a record production of 14,619 tons. This area and production has fluctuated a great deal since that date, and in 1937 the area was 774 acres and the production 7,494 tons, worth roughly £1 10s. per ton. The crop is grown mainly in the Logan-Southport section of the Moreton Division, with a smaller amount in the Gympie section of the Wide Bay Division. See Chapter 10 for the marketing of this crop.

Other Crops.—There are other crops of much greater value than some of those discussed above; but they are not of such peculiar interest to Queensland. Wheat, worth £781,000 in 1937-38, was mostly grown on the Downs. Maize was worth £696,000 in 1937-38 for the grain crop, and large amounts were grown as green forage. It was grown in Moreton, Wide Bay, Downs and Rockingham Divisions. The marketing of wheat and maize is described in Chapter 10.

6. FISHERIES.

The fisheries production of Queensland is worth about £350,000 per annum, about equally divided between the production of edible fish, and of pearls, pearl-shell, and other shell. The industry employs 1,000 boats and about 3,000 men. The following table gives details of production during the last five years:—

FISHERIES. QUEENSLAND.

Product.			1933-34.	1934-35.	1935-36.	1936-37.	1937-38			
QUANTITY.										
Fish		tons	4,000	3,871	3,681	3,818	3,937			
Crabs		1,000	113	111	108	97	161			
Turtles		No.	31	33	73	30	28			
Oysters		sacks	5,817	6,368	6,082	5,978	5,364			
Pearl Shell		tons	607	817	1,111	1,174	1,131			
${f B\hat{e}che-de-mer}$		tons	195	139	191	61	138			
Tortoise Shell		cwt.	5	6	1	1] .]			
Trochus Shell	• •	tons	409	550	411	310	322			
			VAL	ue.		i				
Fish		£	139,801	147,459	149,875	156,787	159,800			
Crabs		£	6,620	5,650	5,557	6,255	8,345			
Turtles		£	31	33	84	45	3€			
Oysters		£	14,604	15,895	13,302	13,802	13,954			
Pearls		£	1,187	1,905	2,515	35	26			
		£	76,582	86,502	123,409	149,427	118,208			
Pearl Shell		£	18,362	14,100	13,705	5,729	13,332			
Bêche-de-mer		£	80	78	130	19	8			
Bêche-de-mer Fortoise Shell			0000							
Bêche-de-mer	• •	£	38,059	48,397	37,899	37,617	29,530			

The labour and capital engaged in the various branches of the fishing industry are shown hereunder:—

FISHERIES, QUEENSLAND, 1937-38.

Particulars,	General Fisheries.	Oyster.	Pearlshell and Bêche-de-mer	Total.
Boats engaged No. Value of boats and equip-	867	41	98	1,006
$\mathbf{ment} \dots \stackrel{\bullet}{\pounds}$	74,135	2,755	99,450	176,340
Men employed No.	1,797	64	1,085	2,946

7. MINES AND QUARRIES.

Mineral production has always yielded the State a fairly large income. Since 1872, it has never been less than £1,000,000 annually. When the minerals produced were at their highest from about 1905 to 1918, this value (excluding quarry products) reached over £4,000,000 in some years and was always at least £3,000,000. For each of the three years, 1936 to 1938, the value was approximately £4,000,000 compared with only £1,300,000 in 1930. The recent improvement has been due largely to greater gold production, and to silver, lead, and zinc from Mount Isa. In addition to the high prices for gold prevailing of recent years, the industry has been stimulated by assistance in various forms granted by the Mines Department, provision by the State Government being supplemented by a Commonwealth grant of £130,500 spread over the last four years.

Gold was the first mineral to reach large proportions in Queensland. By 1868 the annual production was 112,000 fine oz., worth nearly £500,000. This gold came almost entirely from the Gympie and Rockhampton fields. By 1872, copper was at the peak for its early production, the ore being worth £196,000. Most of this was produced on the Clermont field. Coal was being mined at Ipswich, and by 1872 production had reached 28,000 tons. Tin was discovered at Stanthorpe in 1852, mining commenced in 1872 and, in 1873, 8,938 tons of ore mined were recorded as being worth £600,000.

Gold production reached its peak in 1900, when 676,000 fine oz. were produced, valued at £2,871,000. At this time the Charters Towers field was in its prime with 283,237 oz. for the year, followed by Mount Morgan with 199,262 oz. The Gympie fields in that year produced 76,309 oz., and the Croydon field 48,045 oz. Production declined after 1900 until by 1926 the output was worth only £44,000. The increase of recent years (referred to above) raised the production to 151,432 oz., valued at £1,334,788 in 1938.

The most important sources of gold in 1938 were Mount Morgan (64,456 fine oz.), Cracow, about 120 miles inland from Maryborough (27,995 fine oz.). The Charters Towers field is again producing, and gained 12,832 fine oz. in 1938, and Mount Coolon, west of Bowen, produced 16.627 fine oz.

Silver has been produced in small quantities since 1879. It reached its peak with £118,000 in 1908, most being from the Herberton field. Recent developments in the Cloncurry district raised it to 3,533,000 oz., worth £299,000 in 1938, mostly from Mount Isa.

Copper, after its early production, declined to almost nothing by the end of the century. By 1907, however, it had increased again to a value of over £1,000,000, and in 1912 exceeded gold in value being worth £1,698,000, and reached over £2,000,000 from 1916 to 1918. Early in this period, the production was chiefly from the Herberton field, and the fields south of Rockhampton, Mount Morgan and Mount Perry; but, by 1916, Cloncurry had become the chief producer, followed closely by Mount Morgan. Production is now small and in 1938 came mainly from Mount Morgan (2,488 tons), and the Cloncurry field (1,562 tons).

Lead and Zinc production have increased with the growth of Mount Isa during recent years. The production of these metals for the State

in 1938 was—lead 41,196 tons, £628,000, and zinc 23,735 tons, £329,000. After gold and coal they were the most important minerals produced.

Tin, after the early production of the seventies, declined to a low level in 1900, but reached another peak in 1907 when the production, chiefly from Herberton, was worth £497,000. In 1938, Herberton was still the chief source of tim.

Coal production, most of which has been consumed locally, has shown a steady growth, until it reached over 1,000,000 tons in 1913. Since then it has remained at about 1,000,000 tons. Ipswich is the main coalfield (548,000 tons in 1938), followed by Bowen (225,000 tons), Clermont and Maryborough, and small amounts are mined in the Rockhampton, Toowoomba, Maryborough, Clermont, and other districts.

The following table shows the production of some of the principal minerals, and the total value of minerals produced in Queesland during the last five years:—

MINERAL (EXCLUDING QUARRY) PRODUCTION, QUEENSLAND.

MINERAL (EXCLUDING QUARRY) PRODUCTION, QUEENSLAND.							
Mineral.		1934.	1935.	1936.	1937.	1938.	
				QUANTITI	ES.		
Gold		Oz.	115,471	102,990	121,174	127,281	151,432
Silver	• •	Oz.	2,259,574	2,409,165	3,084,008	3,264,994	3,533,490
Copper		$_{ m Tons}$	2,906	2,900	3,828	5,149	4,459
Tin		$_{ m Tons}$	1,056	1,189	1,108	1,171	1,005
Lead		\mathbf{Tons}	42,462	32,952	35,763	38,474	41,196
Zinc		$_{ m Tons}$	• •	4,411	30,443	27,598	23,735
Coal	• •	Tons	956,558	1,051,978	1,046,879	1,120,179	1,113,426
				VALUE	s.		
Gold		£	982,636	904.755	1,048,740	1.104.760	1.334,788
Silver		£	208,000	284,678	269,848	284,592	298,589
Copper		£	95,903	101,489	161,688	308,968	203,967
Tin		£	179,404	187,234	157,889	202,614	141,547
Lead		£	463,255	471,221	629,253	887,939	628,025
Zinc		£		68,863	453,356	606,150	329,464
Coal		£	752,303	843,034	858,732	934,107	958,884
Other	• •	£	31,634	26,226	33,997	63,362	70,855
Total		£	2,713,135	2,887,500	3,613,503	4,392,492	3,966,119

State Batteries, &c.—To assist the mining industry the State operates a number of batteries and ore treatment plants. During 1938 the State battery at Kidston, and the Venus State battery at Charters Towers (worked by a lessee under agreement to carry out all public crushings), dealt with gold ores; the State treatment works at Irvinebank treated tin ore for the public; and intermittent crushings of tin ore were made by the State battery at Bamford. The State smelters at Chillagoe produce gold, copper, and smaller amounts of silver and lead. The Government also operates a number of drills in experimental work testing the various fields.

State Coal Mines.—The State Government operates three coal mines:—at Collinsville (Bowen mine), Styx (north of Rockhampton), and Mount Mulligan (100 miles inland from Cairns). The output of these mines was 224,349 tons in 1938, amounting to 20 per cent. of the State's total output, The Bowen mine produced 167,094 tons of this amount.

Mineral Production in Various States.—In 1937, Queensland ranked third among the Australian States as a mineral producer. New South Wales owes its superior position to coal and silver-lead, and Western Australia to gold.

MINERAL PRODUCTION, AUSTRALIA, 1937.

Minera	Mineral. New South Wales.				South Australia.	Western Australia.	Tasmania.
			QU	ANTITIES.			
Gold	oz.	88,698	145,799	127,281	6,962	1,000,647	20,276
Silver	oz.	83,822	5,443			180,562	
Copper t	ons			5,149	340	35	12,420
	ons	1,190	218	1,171		80	1,090
	ons	317,230b		38,474	12	6.163	9,117
Coal t	ons	9,570,530	3,651,864	1,120,179	l i	553,510	91,121
		1 1		VALUES.	4-1	·	
Gold	£	780,958	1,266,507	1,104,760	48,734	8,743,755	176,127
Silver	£	7,357	536	284,592	86	20,596	95,770
Copper	£	87,905		308,968	21,620	986	759,332
Tin	£	286,768	44,344	202,614		12,421	260,673
Lead	£	3,513,108b		887,939	285	7,248	212,492
Coal	£	5,603,842	580,076	934,107		340,444	66,883
Other	£	486,356	126,348	669,512	2,466,870a	$159,\!566$	755,731
Total	£	10,766,294	2,017,811	4,392,492	2,537,595	9,285,016	2,327,008

a Includes iron £2,146,376 and salt £147,116.

In addition, the Northern Territory produced 11,563 oz. of gold, 7 tons of copper, and 41 tons of tin and tin ore.

Persons Engaged.—The number of persons engaged in mining in Queensland in 1937 was 8,924, or 9.0 per 1,000 of population. Including workers on smelters and quarries the mining population was 12,277. Details for the last five years are as follows:—

PERSONS ENGAGED IN MINING, QUEENSLAND.

	Year.	Gold 1	dining.	Other Mines.	Smelters and Other	Quarries.	
			Alluvial.	1		Surface Works.	Quarries.
			No.	No.	No.	No.	No.
1933			1,183	2,978	4,351	1,559	962
1934			1,230	2,637	4,730	1,804	937
1935			1,234	2,697	4,609	2,000	1,009
1936			1,181	2,802	4.847	2,076	1,138
1937			705	$\frac{1}{2,731}$	5,488	2,049	1,304

b Silver-lead ores.

The Commonwealth Year Book gives the following figures for persons engaged in mining in 1936—New South Wales 26,590, Victoria 8,828, Queensland 8,830, South Australia 1,043, Western Australia 16,652, Tasmania 5,054, and Northern Territory 508. The numbers per 1,000 of population were New South Wales 10.0, Victoria 4.8, Queensland 9.0, South Australia 1.8, Western Australia 37.0, Tasmania 21.9, Northern Territory 96.7, and for Australia as a whole 10.0. In 1900 the rate per 1,000 for Australia as a whole was 29.9.

Particulars of accidents in mines and smelters in Queensland for the last five years are given hereunder:—

ACCIDENTS-MINES, QUARRIES, &C.-QUEENSLAND.

	Mines.		Sı	nelters, á	tc.	Quarries.				
Year.		Acci-	Per	Persons.		Pers	ons.	Acci-	Persons.	
		dents.	Killed.	Injured	dents.	Killed.	Injured	dents.	Killed.	Injured
		No.	No.	No.	No.	No.	No.	No.	No.	No.
1933		191	7	185	52	1	51	9	1	8
1934		316	10	307	43	1	42	6	1	5
1935		335	5	330	40	1	39	6		6
1936		368	16	357	37	2	35	9	2	7
1937		302	13	294	63	1	62	7	1	6

Quarries.—During the year ended 30th June, 1938, 125 quarries operated within the State. The following table shows the quantities and value of the different types of stone raised during the year:—

QUARRIES, QUEENSLAND, 1937-38.

		Stone Produced.						
Class of Stone.		Quarries.	Building Stone.	Macadam, Ballast, &c.	Total Quantity.	Total Value.		
		No.	Cub. yds.	Cub. yds.	Cub. yds.	£		
Felstone, Porphyry		9	1	217,304	217,304	44,028		
Blue Metal		13	684	114,858	115,542	44,790		
Limestone		14	9,864	31,285	41,149	20,360		
Granite		5	1,737	67,960	69,697	37,139		
Freestone and Sandstone		15	499	16,563	17,062	7,198		
Other	• •	69		315,349	315,349	89,178		
Total		125	12,784	763,319	776,103	242,693		

8. TIMBER.

Queensland possesses the largest area in any Australian State appropriate to permanent forestry production, and its native timber resources have been an important asset in a continent not well endowed with softwoods. The exploitation of these timber assets has been an aid to

settlement, but it has proceeded at a pace which threatens to exhaust accessible supplies long before the products of a still inadequate re-forestation can replace them. In the process, however, this exploitation of wasting assets adds considerably to production.

These native timbers are chiefly in two large and widely separated areas. In the South the timber country extends from the border ranges to beyond Maryborough. This is the main pine-hardwood belt, which extends also to the margins of the sub-tropical region in New South Wales. In the South and Central-West, the most important forest species are Cypress Pine, Ironbark, and Spotted Gum. In the North the 'rain forest' or jungle timbers comprise, in addition to pine, a great variety of first-class cabinet woods. Very large quantities have been destroyed in the process of farm clearing, but large quantities remain and are being used to an increasing extent for fine building construction, furniture, and veneers. Queensland walnut, maple, silkwood, black bean, and some others are well known. The inferiority of others is due to their variety rather than to their quality.

In the following tables the rapid increase in the production of plywood is recorded, and for that commodity reference should be made to the chapter on Marketing. Chapter 6 on Land and Settlement includes an outline of the operations of the Forestry Department, and particulars of certain timbers.

There were 469 sawmills and 15 plywood mills from which returns were received for 1937-38. Particulars of their operations are:—

SAWMILLS,	QUEENSLAND.
-----------	-------------

Particulars.		1933–34.	1934–35.	1935–36.	1936-37.	1937-38.
Mills N	Vo.	224	268	306	426	469
Workers $a \dots $	Vo.	2,811	3,652	3,727	4,304	4,726
Salaries and wages	£	431,812	621,456	664,074	734,620	869,661
Land, buildings, and plant	: £ ∣	677,559	707,738	801,014	890,590	898,971
Sawn timber produced b-		,				
Pine . 1,000 s.		42,765	65,116	70,660	88,444	- 95,854
Hardwood 1,000 s.	ft.	24,286	37,196	42,296	57,714	77,218
Other 1,000 s.		7,992		12,313	13,658	14,976
Total 1.000 s.		75,043				
Value of sawn timber c—		- 5,0 25,			,	
Pine	£	624,062	939,154	1,030,559	1,267,846	1,389,270
Hardwood	£	329,736	501,970	556,004	790,289	1.053.369
Other	£	170,907			283,780	
Total	£	1.124.705				
	~	_,,	-,,	_,,_,	_,,	_,,,

a Average number of workers during period of operation. b Only locally-grown timber included.

The sawmills were distributed in 1937-38 amongst the three main divisions of the State as follows:—Southern 359, Central 35, Northern 75 (see map, page 117). The Southern division accounted for 149,410,115 super. feet of sawn native timber, the Central division for 6,193,084 superfeet, and the Northern for 32,444,944 super. feet.

c Including an estimate of timber sawn and used in further production in the same

There were 15 plywood mills in 1937-38. Their progress during recent years is shown in the following table:—

PLYWOOD 3	MILLS.	QUEENSLAND.
-----------	--------	-------------

Particulars.	1933-34.	1934-35.	1935-36.	1936-37.	1937-38.
Mills No.	10	10	11	14	15
Workers a No.	695	725	843	883	1,133
Salaries and wages £	74,134	94,948	110,172	124,841	163,985
Land, buildings, and plant £	139,692	138,188	161,582	177,047	220,469
Logs used 1,000 s. ft.	11,775	18,368	20,385	21,120	24,265
Plywood made 1,000 s. ft. sld.	7,439	10,627	13,670	13,191	14,999
Value of plywood made £	241.211	366,682	482,601	529,889	734,085
Value of veneers made £	45,563	63,961	50,713	82,315	95,660

a Average number of workers during the period of operation.

9. MANUFACTURING.

For statistical purposes, a factory has been defined in Australia as an establishment engaged in making or repairing articles, in which four or more workers are employed, or where some form of mechanical power is used. Thus all but the smallest manual workshops are included. There is no doubt that the following figures, compiled in accordance with the above definition, include practically all the manufacturing operations of Queensland and Australia.

At a Conference of Statisticians held in 1937 it was decided not to include electricity and gas establishments amongst ordinary factories; and these establishments are excluded from the figures given throughout this section. (For particulars of these works, see Section 10 of this Chapter.)

Fuller particulars than those in the following pages are given for meat works on page 121; wool scours, etc., page 127; butter and cheese factories, pages 128 and 129; sugar mills, page 135; sawmills, page 144; and plywood mills, above.

The progress of manufacturing production in Queensland since 1896 is shown in the next table.

The last column, the value of "Production," represents the value of the wealth produced by the factories as such. This is the amount which the goods they made are worth in excess of the value of the things which they had to use to make these goods. (No allowance has been made for depreciation, and certain overhead expenses, such as insurance, which strictly should have been deducted to arrive at this figure, but so far it has been impracticable to deduct these.) The value of production is the fund which provides wages and salaries, profits, interest, and rent. In 1937-38, production was worth £18,603,000, compared with £40,306,000 as the estimated value of the net production of the primary industries. (See table, page 159.)

FACTORIES, QUEENSLAND.

	Estab- Work		Salaries and	Capital	Values.	-	
Year.	lish- ments.	ers.	Wages Paid.	Machinery and Plant.	Land and Buildings.	Output.	Production.
	No.	No.	£	£	£	£	£
1896	1,319	19,564	n	2,270,726	3,593,624	6,402,068	n
1900	2,053	25,606	n	4,030,795	3,205,185	7,800,951	n
1905	1,890	21,389	n	3,529,245	2,596,790	7,961,797	n
1910	1,542	33,494	2,769,872	4,137,468	2,895,754	15,577,184	n
1915	1,749	41,416	4,119,935	6,067,584	4,243,662	24,884,360	8,732,422
1920	1,766	42,160	6,488,744	8,213,861	6,009,268	38,932,050	14,287,964
1925-26	1,854	49,003	9,544,621	12,101,975	7,700,436	44,571,669	15,880,206
1930–31	2,047	39,383	7,255,584	13,113,725	8,839,563	38,886,817	12,361,339
1933–34	2,276	41,121	7,141,063	13,240,958	8,935,746	40,973,923	12,644,192
1934-35	2,401	43,651	8,092,805	13,609,267	9,274,397	44,522,264	13,521,936
1935 - 36	2,417	44,768	8,622,693	14,768,732	9,868,448	46,356,592	14,813,486
1936-37	2,816	48,627				51,857,772	
1937-38	2,995	52,148	1 0,5 90,687	15,473,811	11,3 00,856	58,425,570	17,933,752

a Aggregate of average numbers of workers employed during period each factory was operating.

b Output, less value of goods consumed in process of production.

n Not available.

Districts.—The districts in which the various factories in Queensland were situated in 1936-37 are shown in the next table.

DISTRIBUTION OF EACTORIES OTHERSTAND 1936-37

				Stat	istical	Divis	lon.		
Industry.	Whole State.	Brisbane.	Moreton. a	Wide Bay.	Downs.	Port Curtis.	Edgecumbe.	Rockingham.	Other, b
Raw sugar Butter and cheese	33 102 22 595 440 17 22 45 209 355	 5 8 170 56 6 19 41 135 143	3 14 69 108 5 39	8 17 1 68 103 14 25	52 5 62 68 2 1 13 46	5 3 33 26 1 11 11 20	12 1 3 75 16 1 1 9 34	10 7 1 43 46 1 12 17	1 1 75 17 10
Other metal industries Printing and stationery Other industries Total	265 181 530 2,816	173 94 356 1,206	$ \begin{array}{r} 13 \\ 12 \\ 26 \\ \hline 289 \end{array} $	13 18 21 288	$ \begin{array}{r} 13 \\ 15 \\ 35 \\ \hline 312 \end{array} $	11 8 28 147	$ \begin{array}{r} 20 \\ 15 \\ 36 \\ \hline 223 \\ \end{array} $	15 7 19	7 12 9 173

a Excluding Brisbane.
b Maranoa, South Western, Central Western, Far Western, North Western and Peninsula.

Manufacturing in Various States.-The chief manufacturing States of Australia are New South Wales and Victoria. These two States have been favoured by their central position to serve an Australian-wide market, the advantages of large populations, and in New South Wales the possession of the best coal fields in Australia. In consequence of these facts, the Commonwealth tariffs have tended to give further impetus to the growth Together, they accounted in 1936-37 of manufactures in these States. for £127,875,000, out of a total value of production of £166,922,000 for all Australian manufactures. Of the remaining States, Queensland has the largest value of production by manufacturing. It is worth noting, however, that while the development of manufacturing was greatest in the two central States, £26.8 and £30.3 per head of population respectively in New South Wales and Victoria, there is little variation in the other four States from Queensland's £16.8 per head. South Australia was £18.5, Western Australia £16.4, and Tasmania £18.2. A comparison of the manufacturing of the six States in 1936-37 is given hereunder.

FACTORIES, AUSTRALIA, 1936-37.

				11001111				
	Estab-	Work		Salaries	Capital b	Values.		
State.	lish- ments.	Male.	Female.	and	M'chin'ry and Plant.	Land and B'ld'gs.	Output.	Production.
	No.	No.	No.	£1,000.	£1,000.	£1,000.	£1,000.	£1,000.
N.S.W	8,577	148,978	56,393	37.321	38,903	46,047	185.644	71,733
Vie	9,042	126.396	62,917	36,684	27,319	36,574	138,689	56,142
Q'land	2,816	38,261	9,246	9,470	15.178	10,809	51,858	16.500
S.A	1,876	31,419		6,990	6,094	7,525		10,899
W.A	1,937	17,732	4,234	4,288	4,770	5,916	17,161	7,433
Tas	939	9,934	2,375	2,184	2,671	2,772	9,796	4,215
Total	25,187	372,720	142,338	96,937	94,935	109,643	435,948	166,922

a Average for whole year, including working proprietors.
 b Book values as returned by factory owners.
 c Output, less value of goods consumed in process of production.

All the States of Australia have amongst their manufacturing industries a large proportion of local and workshop production, and of processing primary products, but the latter feature is most marked in Queensland. In 1936-37, "factories" with up to ten workers were 71.2 per cent. of the total number in Queensland, and 68.8 per cent. in Australia as a whole, but in Queensland 17.1 per cent. of the workers were employed in these establishments, against 13.7 for Australia as a whole.

Factories with over 100 hands in Queensland employed 41.6 per cent. of the workers, and in Australia 47.2 per cent. The proportion of total employment provided by these large factories is greatest in New South Wales (51.5) and Victoria (47.8). South Australia has a high proportion (44.4), due mainly to the existence of two large motor body building Tasmania had a percentage of 38-6, the large factories being chiefly woollen mills, smelters, confectionery, and jam works, but the Western Australia figure is only 25.6. Queensland is in the peculiar position of owing her high proportion of large factory employment (41.6) to the existence of large-scale processing works, which are an essential feature of certain primary industries—sugar and meat production. Apart from railway workshops, the only very large establishment in the State is a rubber works.

Employment.—The following table shows for 1937-38 in detail, and for each of the last ten years in total, employment in Queensland factories.

FACTORY EMPLOYMENT, QUEENSLAND, 1937-38.

ļ						Juver	iles. b	
Industry.	Establish- ments.	All	Worke	rg.a	Uno 16 Y			16 and er 21.
· · · · · · · · · · · · · · · · · · ·	萬	M.	F.	Total.	м.	F.	М.	F.
	No.	No.	No.	No.	No.	No.	No.	No.
Raw sugar	33	4,286	38	4,324	67	1	288	9
Butter and cheese	104	1,047	139	1,186	35	7	158	54
Meat (including bacon)	21	3,703	69	3,772	86	7	471	31
Other food and drink	617	3,770	1,348	5,118	80	166	506	525
Saw and plywood mills	484	5,343	180	5,523	269	29	1,150	81
Woolscours, &c	17	202	1	203	3		21	1
Boots and shoes	23		398		27	73	76	158
Millinery and dressmaking	53	70		1,377	11	207	19	525
All other clothing	222	906	3,381	4,287	80	537	178	1,338
Vehicles	418	6,491	181	6,672	179	11	890	78
Other metal industries	289	6.087	186	6,273	344	26	1,325	85
Printing and stationerv	178				140	94	440	391
Other industries	536				512	180		688
Total	2,995	41,609	9,782	51,391	1,833	1,338	7,037	3,964
	SUMMA	RY FOR	TEN	YEARS.				
1928-29	2.109	35,661	7,861	43,522	1,203	933	n	n
1929-30		34,045					n	n
1930-31	2,047	30 105	6 707	36,812	943	618	n	n
1091 90	1,955				912	633	n	n
1931-32	2,091						$\frac{n}{n}$	n
1933-34		31,209				985	n	n
1934–35		33,511		41,921		1,048	n	n
1935–36	2,417	35 379	8 676	44,055	1 531	1 278	4,956	3 295
1936–37				47,507			6,317	
1937–38	2,995			51,391				
	2,000	-1,000	0,,02	01,001	-,000	1,000	.,001	5,001

a In terms of full employment for year.

n Not available.

Females.—The average number of females during the period each factory was in operation totalled 9,812, or 18.8 per cent. of all workers, in 1937-38. In 1910, 6,779, or 20.0 per cent. of the workers were females; in 1920, 7,185, or 16.6 per cent. At the onset of the depression female employment fell more slowly than male, 15.8 per cent. being females in 1925-26 and 17.7 per cent. in 1931-32, and during the recovery

b Number on pay roll on pay day nearest 15th June, 1938. Prior to 1936-37 juveniles are stated in terms of employment for full year.

of the last few years, their increase has been more rapid, 18.8 per cent. being females in 1937-38. In Australia as a whole, while the female employment fell less than male at the onset of the depression, it increased less than the male during the recovery years, and it was nearly 28 per cent. of all factory employment in 1936-37.

Juveniles.—Persons under 21 years of age employed in the month of June, 1938, were 28.4 per cent. of all workers in Queensland factories, and 6.4 per cent. were children under sixteen. Persons between 16 and 21 years made up 17.5 per cent. of the males, and 40.8 per cent. of the females, and children were 4.6 per cent. of males, and 13.8 per cent. of females. Over 50 per cent. of the females were under 21 years.

Output and Costs.—Value of output, materials used and costs of production, and salaries and wages paid in the principal factory industries of Queensland are given hereunder. (See page 145 for explanation of 'Production.')

FACTORY OUTPUT AND COSTS, QUEENSLAND, 1937-38.

Industry.	Output.	Power, Fuel, Light, &c., Used.	Other Materials Used.	Production (Value Added).	Salaries and Wages.
	£	£	£	£	£
Raw sugar	11,418,70			,	1,267,720
Butter and cheese					268,972
Meat (including bacon	7,709,11				1,096,147
Other food and drink					1,096,147
Saw and plywood mil	$ls \mid 3,937,28$	9 - 55,103	2,289,797	1,592,389	1,033,646
Wool scours, &c	1,013,41	6 10,862	920,656	81,898	52,619
Boots and shoes	358,24				
Millinery and dressm'					
All other clothing	1,313,00				
Vehicles	3,289,14				
venicles	3,200,14	± 49,001	1,140,000	2,095,194	1,010,100
Other metal industrie	s 5,618,65	228,275	2,909,497	2,480,878	1,318,903
Printing and stationer					
Other industries	5,492,14				
o that made ites	0,402,14	1,4,014	2,510,200	2,402,000	1,000,102
Total	58,425,57	0 1,086,193	39,405,625	17,933,752	[10,590,687]
	SUMMARY	FOR TEN	YEARS.		
1000 00	1,0,100,10	00 7 700	00 500 707	1 2 00 4 000	0.100.005
1928-29	46,420,46		29,700,121		
1929–30	43,571,42	2 762,443	27,816,839	14,992,140	8,867,258
1930-31	20 006 01	7 675 701	25,849,757	10 961 990	7,255,584
1091 99	38,886,81		23,872,034		
1000 00	35,465,05		24,630.952		
1099 94	36,943,99				
1094 95	40,973,92		27,611,878		
1934-35	44,522,26	4 801,078	30,199,250	13,521,936	8,092,805
1935-36	46,356,59	0 019 965	30,729,841	14 919 498	8,622,693
1000 00			30,729,841 $34,435,673$		
1097 90	51,857,77				
1937-38	58,429,57	0 1,086,193	39,405,625	17,933,792	10,090,00
	!	.	<u> </u>	1	1

Capital Employed .- The following table shows the horse-power of engines used, the value of capital equipment employed, and calculations showing the production, salaries and wages paid, and capital employed per worker. The capital values shown are depreciated book values as stated by the firms concerned. The table also shows the change in the factory production per head of population during the last ten years.

FACTORY CAPITAL EMPLOYED, PRODUCTION, ETC., QUEENSLAND, 1937-38.

	Industry. Engines Used. Land, Buildings, and Plant.		Po	er Worke	er.	Per 1,000 Mean Popula-
industry.			Production. Salaries and Wages.		Land, Bldgs., and Plant.	Produc-
	H.P.	£	£	£	£	£
Raw sugar	54,945	8,563,725	533	293	1,981	a
Butter and cheese	11,084	1,352,185	499	227	1,140	a
Meat (including bacon)	12,764	2,573,455	419	291	682	a
Other food and drink	17,062	3,962,454	496	199	774	a
Saw and plywood mills	25,575	1,119,440	288	187	203	a
Wool scours, &c	1,021	111,469	403	259	549	a
Boots and shoes	252	105,745	197	143	125	a
Millinery and dressmaking	115	128,556	132	89	93	a
All other clothing	801	541,173	173	113	126	a
Vehicles	6,260	1,847,786	314	232	277	a
Other metal industries	21,311	2,503,312	396	210	399	a
Printing and stationery	4,817	1,682,335	327	210	468	a
Other industries	21,599	2,283,032	293	183	278	a
Total	177,606	26,774,667	349	206	521	18,018
SUMI	MARY FOI	TEN YEAR	3.			,
1928-29	97,342	22,251,016	365	211	511	17,831
1929–30	99,672	22,175,013	361	214	535	16,590
	I	1	l i			
1930–31	100,981	21,953,288	336	197	596	13,468
1930-31 1931-32	100,981 105,698	21,953,288 21,222,801	336 317	197 182	$\begin{array}{c} 596 \\ 611 \end{array}$	
1001 00						11,837
1931–32	105,698	21,222,801	317	182	611	11,837 12,337
1931–32 1932–33	105,698 105,408	21,222,801 21,579,208	317 319	182 178	611 593	11,837 12,337 13,305
1931–32 1932–33 1933–34	105,698 105,408 115,809	21,222,801 21,579,208 22,176,704	317 319 324	182 178 183	611 593 569	11,837 12,337 13,305 14,073
1931–32	105,698 105,408 115,809 120,759	21,222,801 21,579,208 22,176,704 22,883,664	317 319 324 323	182 178 183 193	611 593 569 546	13,468 11,837 12,337 13,305 14,073 15,237 16,767

Interpretation of the figures in the second part of the table should take account of price changes which occurred during the period. But there seems no doubt that the real capital employed per worker is greater than it was ten years ago, but has declined during the last few years as employment has recovered from the depression. Real wages per

worker appear slightly higher than they were ten years ago, but for males only they are substantially higher. Female real wages per head are slightly lower than ten years ago, probably on account of more juvenile females being employed. Production per worker has fallen, due partly to lower prices, and partly to the greater proportion of females employed, though it is now increasing.

Products.—The quantities of the principal products made by factories during the last five years were as follows:—

QUANTITIES OF PRINCIPAL FACTORY PRODUCTS, QUEENSLAND.

3					
Commodity.	1933-34.	1934-35.	1935-36.	1936-37.	1937-38.
Aerated waters, &c. 100 doz.	18,376	21,588	24,937	28,535	32,297
Beer 100 gal.	53,406	60,785	65,333	69,972	71,246
Biscuits 100 gal.	18,664	25,210	23,380	23,434	21,694
Bricks, ordinary 1.000	12,241	25,210 $21,755$	22,687	28,603	26,351
	738		698		883
Bricks, fire 1,000	738	596	บขอ	1,270	000
Butter 1,000 lb.	123,918	130,234	112,500	84,401	114,941
Cheese, a 1,000 lb.	13,883	12,186	9.149	7,772	11,942
Cloth, flannel sq. yds.	n	524,297	513,828	507,755	485,476
Cloth, tweed, &c. sq. yds.	n	528,147	591,203	608,042	631,744
Flour tons	84,159	86,246	86,142	82,423	81,242
	,			•	
Footwear—	201 272	202.050	0.00	220 441	040 500
Boots and shoes prs.	631,219	636,370	652,907	663,441	640,588
Slippers prs.	7,637	29,994	198,596	302,411	323,181
Uppers prs.	160,859	178,281	108,967	107,502	102,012
Fruit, preserved 1,000 lb.	8,200	9,778	10,010	15,536	16,498
Jam 1,000 lb.	6,696	7,217	8,004	6,901	6,562
Leather—					
Dressed \dots 1,000 sq. ft.	3,410	3,397	4,797	4,046	4,196
Sole 1,000 lb.	2,295	2,340	2,399	2,572	2,734
Lime tons	8,628	8,146	8,366	8,966	10,061
Meat—		ļ			
Beef 1,000 lb.	240,971	255,496	217,330	287.544	325,568
Mutton and Lambl,000 lb.	23,240	25,947	15,314	20,979	21,789
			13,602	14,963	18,576
Pork 1,000 lb. Bacon and ham 1,000 lb.	8,795	12,109		20,002	19,486
	18,574	21,475	23,017		
Motor bodies No.	679	1,192	1,805	1,938	2,500
Pickles and sauces 100 pts.	8,614	7,033	10,236	11,544	9,294
Plywood 1,000 super. ft. sld.	7,439	10,627	13,670	13,191	14,999
Soap, ordinary ewt.	94,046	100,220	93,001	103,356	90,854
	7,603	7,631	7,962	9,093	6,754
Soap, sand ewt. Soda crystals 1,000 lb.	4,190	2,931	2,343	3,247	2,006
Sugar, raw tons	638,559	611,161	610,080	744,676	763,242
Timber, sawn—	000,000	011,101	010,000		100,212
Hardwood 1,000 super. ft.	24,286	37,196	42,296	57,714	77,218
Pine 1 000 super ft	42,765	65,116	70,660	88,444	95,854
Other 1,000 super. ft.	7.992	14,506	12,313	13,658	14,976
Veneers 1,000 super. ft. sld.	812	691	682	1,111	898
Wheatmeal tons		2,776	3,437	4,047	4.220
Wool, scoured 1,000 lb.	19,361	17,209	12,623	12,574	11,590
			1	1	

a Including the output of certain small establishments not included as factories in the preceding pages.

Not available.

Brisbane Factories.—Information has been taken out separately for the metropolitan area factories, and the next table gives these particulars for 1936-37 (1937-38 figures are not yet available). Brisbane factories accounted for £7,838,000, or 47.5 per cent., of the total factory production of the State (£16,500,000), and provided 46.9 per cent. of the total salaries and wages paid. Brisbane has a large rubber works, a sugar refinery, three meatworks, five bacon factories, a cotton ginnery, and eight plywood and veneer mills, but for the most part its factories are small and of the type necessary to supply the local requirements of the State. A large part of the so-called "factory" production is the output of bread bakeries, ice works, &c. Of the £8,662,000 production of factories outside Brisbane, sugar mills accounted for £2,179,000, sawmills £795,000, butter factories £418,000, and meatworks £635,000.

BRISBANE FACTORIES, 1936-37.

Industry.	Estab- lish- ments.	Workers a	Output.	Produc- tion.	Salaries and Wages.	Land, Buildings, and Plant.
	No.	No.	£	£	£	£
Raw sugar						
Butter and cheese	5	103	136,260	38,484	14,381	42,934
Meat (including bacon)	8	1,503	3,981,795	812,710	414,625	992,897
Other food and drink	171	3,030	4,728,787	1,422,005	555,641	2,323,490
Saw and plywood mills	56	1,452	1,019,825	370,297	249,518	328,397
Wool scours, &c	6	112	426,508	28,460	26,928	35,128
Boots and shoes	19	963	342,322	149,000	110,198	150,714
Millinery and dressm'kg	41	1,204	323,168	160,182	104,750	111,897
All other clothing	135			600,112	360,911	396,028
Vehicles	143		981,739		407,269	725,713
Other metal industries	173	3,312	1.934.940	958,034	659,043	975,949
Printing and stationery		, , , , ,	1,315,713			1,206,098
Other industries	355	/		1,829,645		
Total	1,206	25,698	${20,423,235}$	7,838,367	4,443,837	8,901,737

SUMMARY FOR TEN YEARS.

				r				
1927-28			777	20,610	16,271,430	7,579,968	3,977,715	7,324,886
1928-29			794	21,069	16,016,823	7,552,400	3,971,891	7,627,669
1929-30			808	20,230	14,760,038	6,784,666	3,914,588	7,452,844
1930-31			754	17.261	12,753,567	5,551,056	3.058.868	7,322,125
1931 - 32					11,037,886			
1932-33					12,718,460			
1933-34					14,114,793			
1934-35	••		1,037		16,753,404			
1935-36			1.052	23,942	18,392,437	7.190.551	4,090,999	8,108,612
1936-37	• •				20,423,235			

a Aggregate of average numbers of workers employed during period each factory was operating.

10. HEAT, LIGHT, AND POWER.

This group of industries in Queensland comprises fifty-two electric generating stations and sixteen gas works.

Electricity.—For 1937-38 returns were received from fifty-two generating stations which have been classified for statistical purposes as electricity suppliers. These are all establishments whose main purpose is to supply electricity to outside consumers. There are, in addition, thirteen factories—five sugar mills, six butter factories, one sawmill, and one metal extraction works—which generate electric power for their own use, and sell small amounts to nearby consumers. There are also a large number which generate for their own use only. None of these is classed as a generating station in this section.

Forty-three municipal councils operated electric undertakings during 1937-38, and one was under construction; but twelve of these simply receive and distribute electricity supplied to them in bulk. Generating stations are operated by five City councils (including Brisbane), seven Town councils, and nineteen Shire councils. The Barron Falls Hydro-Electricity Board, which is controlled by four councils, and the Inkerman Irrigation Board each operate a generating station. The remaining stations (19) are operated by private organisations. The most important of these is the City Electric Light Company which serves the central portion of Brisbane and most of South-Eastern Queensland outside the city. The City Council generates for the rest of the Greater Brisbane area.

The Barron Falls undertaking is the only hydro-electric supply in the State, excepting a small water wheel at Thargomindah driven by an artesian bore. Steam is the usual power for the larger undertakings, and crude oil engines for the smaller. A State Electricity Commission has recently been established to co-ordinate the industry's development.

The following table shows progress during the last five years.

ELECTRICITY GENERATING STATIONS, QUEENSLAND.

Year.		Establish- ments.	Workers.	Value of Generating Stations. b.	Horse- power of Engines Used.	Electricity Generated.	
		No.	No.	£	H.P.	1,000 units	No.
1933-34		53	797	2,998,941	67,328	168,996	102,534
1934-35		53	840	2,909,469	67,136	202,030	107,399
1935-36	• • •	49	815	2,998,504	72,249	224,014	121,314
1936-37		51	480c	2,202,059c	97,856	256,784	n
1937-38		52	501	2,195,342	104,230	293,657d	132,426
200.	•	~ "	301	1,100,012	101,200		152,120

a Average for whole year.

b Recorded book values of land, buildings, and equipment of generating stations only.

c The decrease in 1936–37 is due to the exclusion of certain distribution workers and equipment, which it had not been possible to exclude in earlier years.

 $d\,{\rm In}$ addition 58,480 (000) units were used by factories which generate for their own use, and 3,079 (000) units were sold by these factories.

n Not available

Gas.—Gas is generated at sixteen gasworks in Queensland of which four are situated in the metropolitan area. All are operated by private companies. The following table shows the progress of the industry during the last five years.

GASWORKS,	QUEENSLAND.
-----------	-------------

Year.	Establish- ments.	Workers. a .	Value of Works. b.	Coal Used.	Gas Sold.	Consumers Supplied.
	 No.	No.	£	Tons.	1,000 c. ft.	No.
1933-34	 16	286	628,818	78,734	1,080,205	56,877
1934-35	 16	287	627,868	77,745	1,121,395	59,173
1935-36	 16	258	615,372	82,725	1,164,322	62,387
1936-37	 16	229	754,010	87,629	1,190,811	n
1937-38	 16	227	747,211	86,929	1,234,609	67,642

a Average for whole year.

Coke sold during 1937-38 amounted to 28,857 tons, valued at £30,564, and 942,010 gallons of tar were sold for £14,824.

In the metropolitan area the four gasworks sold 926,430,000 cubic feet of gas during 1937-38.

Heat, Light, and Power Summary.—The following table shows the operations of the heat, light, and power industry in the States for 1936-37.

HEAT, LIGHT, AND POWER PRODUCTION, AUSTRALIA, 1936-37.

Establish-		Workers.	Salaries	Capital '	Values.		
State	a	and Wages.	Machinery and Plant.	Land and Buildings.	Output.		
	No.	No.	£	£	£	£	
N.S.W.	149	3,126	814,242	13,076,455	5,582,318	7,168,491	
Vic	123	2,070	506,587	8,894,368	2,374,665	4,002,989	
Q'land	67	709	197,311	2,281,924	674,145	1,164,236	
S. Aus.	40	2,118	528,194	3,037,027	607,877	1,728,742	
W. Aus.	95	745	197,659	2,372,214	363,646	1,151,835	
Tasmania	7	122	29,138	2,080,110	280,706	664,984	
Total	481	8,890	2,273,131	31,742,098	9,883,357	15,881,277	

a Average for whole year.

11. BUILDING OPERATIONS.

Particulars of the number of building permits issued, and the value of proposed operations, are available for Brisbane, the other eleven cities,

b Recorded book values of land, buildings, and plant of works only.

n Not available.

and nine towns of Queensland. These figures are the only direct information available as to fluctuations in the building industry. Separate figures are available for dwelling-houses and for other buildings. Operations of the State and Commonwealth Governments for which no permits are required are included in all the following tables.

BUILDING OPERATIONS IN CITIES AND TOWNS.

Urban Area.		1934.	1935.	1936.	1937.	1938.
		£	£	£	£	£
Brisbane		1,595,180	1,980,502	2,218,419	1,966,384	2,034,296
Bundaberg		14,538	37,598	67,102	108,778	80,881
Cairns		128,051	104,131	140,837	141,872	163,766
Charters Towers		13,725	10,968	8,991	12,950	8,834
Gympie	••	14,146	12,637	30,820	19,815	50,758
Ipswich		57,032	59,128	69,445	70,518	106,952
Mackay		111,057	135,795	73,603	135,370	89,177
Maryborough		24,832	51,273	63,247	49,644	66,878
Rockhampton		123,531	96,373	155,247	180,791	198,801
Toowoomba	• •	138,430	201,870	191,348	213,219	192,046
Townsville		63.991	127.635	104,427	125.763	171,344
Warwick	•••	27,247	31,780	24,925		19,590
Total, 12 Cities	••	2,311,760	2,849,690	3,148,411	3,044,298	3,183,323
Total, 9 Towns a	••	n	230,415	295,810	266,294	374,629
Total		n	3,080,105	3,444,221	3,310,592	3,557,952

a For names, see table on page 156.

The following table shows totals for the twelve cities distinguishing between the type of building, and between new work, and alterations and additions.

BUILDING OPERATIONS-TOTAL FOR 12 CITIES.

Type of Work.		1934.	1935.	1936.	1937.	1938.
Dwellings—		£	£	£	£	£
New Buildings		902,510	1,305,989	1,514,363	1,648,457	1,766,597
Alterations, &c.	••	138,525	196,144	181,714	170,942	198,588
Other Buildings—			}			
New Buildings		884,968	932,539	925.867	800,679	619,607
Alterations, &c.		385,757	415,018	526,467	424,220	598,531
Total		2,311,760	2,849,690	3,148,411	3,044,298	3,183,323

Of the total amount in each year, State Government operations in the twelve cities accounted for £582,037 in 1934; £319,043 in 1935; £222,793 in 1936; £120,476 in 1937; and £174,849 in 1938.

n Not available.

Full details of the number of jobs, and the value of work authorised, on each type of work in each city and town during 1938, are as follow.

BUILDING OPERATIONS, 1938.

	<u> </u>	Dwellings.		C	ther Buildir	igs.		
Urban Area.	New	Buildings.	Altera- tions, &c.			Altera- tions, &c.	Total Value.	
	No.	£	£	No.	£	£	£	
Brisbane	1.919	1,157,581	113,141	421	385,272	378,302	2,034,296	
Bundaberg	139	52,015		9	14,828	7,677		
Cairns	162	83,331	13.083	49	28,584	38,768		
Charters Towers	11	2,552			2,871	593	8,834	
Gympie	31	12,213	400		36,720	1,425		
Ipswich	102	50,479	7,761	24	35,402	13,310	106,952	
Mackay	91	47,325		13	24,902	12,796		
Maryborough	76	43,520			6,252			
Rockhampton	228	104,400			47,828			
Toowoomba	104	102,175			7,427	66,888		
Townsville	189	97,447	14,200	58	28,959	30,738	171,344	
Warwick	27	13,559			562			
Total, 12 Cities	3,139	1,766,597	198,588	675	619,607	598,531	3,183,323	
Bowen	31	14,788	490	7	630	483	16,391	
Charleville	32	12,330	1,849	31	60,355		74,534	
Dalby	27	13,708	1,890	15	5,053	4,085	24,736	
Innisfail	41	19,326	200	11	19,338	21,516	60,380	
Longreach	8	2,485	1,609	3	432	9,204	13,730	
Redcliffe	127	37,690	4,516	26	5,366	400	47,972	
Roma	5	2,785	675	3	6,205	10.413	20,078	
Southport	121	52,020		11	36,655			
Stanthorpe	12			5				
Total, 9 Towns	404	161,377	17,115	112	142,413	53,724	374,629	
Total	3,543	1,927,974	215,703	787	762,020	652,255	3,557,952	

12. VALUE OF PRODUCTION.

By Value of Production, economists mean the total value of all goods and services which are provided by the industry of the citizens of the country. This has to be expressed in terms of the prevailing money units. If the measure is complete, ignoring temporary maladjustments from year to year, the money value of the total must be equal to the sum of all the costs incurred in producing it; that is, the sum of all the amounts distributed in its production to individuals in the form of wages, salaries, interest, rents, etc. Thus there are two possible approaches to the problem of valuation of production, one by adding together records of incomes received, and the other by adding together the recorded values of all goods made and services provided. The latter is perhaps the easier, as there are available statistics for the production of the most important commodities

made in most countries. Even if complete information is not available, the fluctuations of a partial record of production from year to year supply some evidence of the fluctuations of the whole. (See pages 162-6.)

Statisticians have been attempting recently to calculate the value of production for Australian States on uniform lines. The following tables show some of the results. In using these tables care must be taken not to overlook their limitations. In the first place, they do not by any means represent the whole production of the State. They only show the value of physical products made. The ever-growing bulk of non-material products, e.g., transport services, entertainment, education, etc., are entirely unrepresented. Secondly, not nearly all the physical products are accounted for. The most noticeable omission is the production of the building industry. Road and bridge building, as well as ordinary houses and other "buildings," are omitted. Moreover, even the factory production is not quite complete, as the products of factories not using mechanical power or employing less than 4 hands are not included. Thirdly, it must be remembered that, while some of the figures have a fair claim to approximate accuracy, others are rather rough estimates. There is an element of approximation in the hest of them.

The gross value of production is taken as the value at the principal markets of primary products, and the net production at the factory door of manufactured products.

QUEENSLAND INDUSTRIES-GROSS VALUE OF RECORDED PRODUCTION.

	Industry.								
						£	£		
Agricultural Indust	ry—								
Grain Crops	••					1,306,614	1,518,330		
Green Forage						967,000	1,177,000		
Hay and Straw						459,480	628,714		
Sugar Cane						8,297,838	8,917,730		
Fruit						937,277	1,083,671		
All Other	• •	• •			••	1,588,791	1,605,822		
Total			••			13,557,000	14,931,267		
Pastoral Industry—	_								
Wool (less Fellmo	ngere	d and o	n Skins)		8,752,844a	10,066,886a		
Sheep Killed in F	actori	es		·		500,227	496,076		
Sheep Killed in S	laugh	terhous	es and	Holdir	ıgs	441,951	543,737		
Exports of Live 8	Sheep,	less In	ports		•	322,466	-265,767b		
Total—She			•••	• •	••	10,017,488	10,840,932		
Cattle Killed in I	actor	ies				3,504,641	4,518,148		
Cattle Killed in S			es and		128	1,628,019	1,937,158		
Exports of Live (Cattle.	less In	nports			937,757	716,766		
Total—Car			•••			6,070,417	7,172,072		
Horses and Goats	3		••		••	56,724	49,348		
Total						16,144,629	18,062,352		

QUEENSLAND INDUSTRIES—GROSS VALUE OF RECORDED PRODUCTION—contd.

QUEENSLAND INDUSTRIES GROSS VALUE OF TWEEO	EDBD I KODOO	110M COMMA.
Industry.	1936-37.	1937-38.
Dairying and Pig-raising Industry—	£	£
Cream for Butter Factories	4,241,910	6,442,934
3621 6 01 . 73 (. 1 . 1 . 1 . 1	160,184	317,736
3671 6 6 6	527,400	718,450
T 101	209,853	192,424
Martin D. S. Sura	5,139,347	7,671,544
Total—Dairying	0,109,047	7,071,044
Pigs Killed in Factories	1,071,741	1,207,289
Pigs Killed in Slaughterhouses and Holdings	117,474	145,348
Exports of Live Pigs, less Imports	- 7,530 b	6,831 b
Total Pig-raising	1,181,685	1,345,806
Total	6,321,032	9,017,350
Poultry Industry—		
Poultry Consumed, etc	95,000	106,913
Eggs Produced	540,000	641,991
Total	635,000	748,904
Beekeeping Industry—	0.000	0.459
Honey and Wax Produced—Total	8,000	6,473
Rural Production—Total Value	36,665,661	42,766,346
Wild Animals—		
Furred Skins, Rabbits, etc.—Total	359,436	59,779
Forestry Industry—	7 700 000	1 000 010
Log Timber for Milling and for Export	1,589,862	1,832,318
Firewood, Railway Timber, Poles, etc	838,832	949,403
Total	2,428,694	2,781,721
Fishing Industry—		
Fish, Crabs, Oysters, and Turtles	176,889	182,135
Pearls, Pearl-, Tortoise-, and Trochus-Shell,		
Bêche-de-mer	192,827	161,104
Total	369,716	343,239
		-7
Mining Industry—		•
Gold, Silver, Copper, Lead, and Zinc c	1,607,671	2,273,994
Coal	858,732	934,107
Gems, Ores, and other Minerals	33,997	63,362
Stone Quarry Products	318,082	310,364
Total	2,818,482	3,581,827
The state of makes well a	42,641,989	
Primary Production—Total Value	4&,U41,808	49,532,912
Manufacturing Industry—		
Net Value of Production d	17,184,522	18,602,958
Total—All Industries	59,826,511 <i>a</i>	68,135,870 <i>a</i>

a Wool has been included on basis of calendar year production. If the financial year figure had been available the 1936-37 total would have been increased by about £1,937,000, and 1937-38 decreased by about £2,219,000.

b Excess of Imports over Exports.
c Estimated Gross Value of Ores before treatment.
d Depreciation not deducted.

Net Value of Production.—Details of the calculation of the net values of recorded production in 1937-38 are as follow in the next table. Estimates have been made of the costs of marketing and production. The figures are preliminary, and subject to slight revision, and particular attention should be given to the notes appended to the table.

GROSS, LOCAL, AND NET VALUES OF PRODUCTION, QUEENSLAND, 1937-38.

Particulars.	Agricul- ture.	Pastoral.	Dairy- ing, Poultry and Bees.	Mining.	Other Prim- ary.	Manufac- turing.	Total.
	£1,000	£1,000	£1,000	£1,000	£1,000	£1,000	£1,000
Gross production							
valued at princi-							
pal markets	14,931	18,062	9,773	3,582	3,185	18,603	68,136
Costs of marketing	1,191	1,809	338	37	319	b	3,694
Gross production							
valued at place of	10.540	10000	0.40~	0 - 4 -	2.000	10.000	04.443
production	13,740	16,253	9,435	3,545	2,866	18,603	64,442
Costs of production Seeds and fodder	1.312	667	1,422	b	c	ь	3,401
Other materials, &c.	1,164	222	203	502	41d		2,132
Depreciation a	855	350	$\begin{array}{c c} 203 \\ 277 \end{array}$	220	25d	-	2,132 $2,917$
Net value of produc-	000	330	211	220	200	1,100	2,017
tion, depreciation							
not deducted	11,264	15,364	7.810	3,043	2.825	18,603	58,909
]				,		

 $[\]alpha$ Depreciation on machinery and plant, and maintenance of buildings and fences in the primary industries, and depreciation on buildings, machinery and plant of factories.

largely on the local production of raw material.

Primary, Accessory and Manufacturing Industries.—Normally, as in the above table, the work of processing certain raw materials, e.g., making milk into butter and cheese, making sugar cane into raw sugar, scouring wool, cutting logs into timber, and so forth, is treated as manufacturing production. In another sense, the whole value of such products as butter, cheese, raw sugar, timber, etc., may be treated as primary production. This variation has been made in the following table by showing in separate columns those branches of manufacturing industry which are dependent upon the existence of certain primary industries in the vicinity. industries in the "accessory" column are those whose local existence is essential to prepare primary products for the market. In the "manufacturing" column, opposite certain primary industries, are shown some

All figures are for net value of production without allowing for depreciation.

manufacturing industries, whose local existence appears to be dependent

b Not applicable. c Not available, but probably small. d Incomplete.

NET VALUE OF PRODUCTION, 1937-38.

Industry.			Primary.	Accessory.	Manu- facturing.	Total.
Agriculture—			£1,000.	£1,000.	£1,000.	£1,000.
Sugar		J	11,264	2,305 a	365 i	} 14,397
Other	• •	ſ	11,201	73 b	390 j) - ,
Pastoral—				. 1		
Sheep and beef cattle		• •	15,317	1,314 c	279 k	16,910
Horses and goats		• •	47	• •	• •	47
Dairying, &c.—		_				_
Dairying		J	7,443 {	531 d	60 l	8.381
Pigs		· 5	L	347 e	••	J ´
Poultry			362	••	••	362
Bees			5	••	••	5
Other Primary—			i i			
Wild animals			56	9f	••	65
Forestry			2,514	1,593 g	• •	4,107
Fish		٠.	255	• •	••	255
Mining—						
Mines			2,733	896 h	10 m	3,639
Quarries			310		••	310
Heat, light, and power p	roductio	n			669	669
Manufacturing, n.e.i.	••		••	• •	9,762	9,762
Total			40,306	7,068	11,535	58,909

a Sugar mills.

- b Cotton ginneries, peanut ginneries, wineries and arrowroot mills.
- c Meatworks, woolscours, and fellmongeries.
- d Butter and cheese factories.
- e Bacon factories.
- f Rabbit freezing works and tanneries (part).
- g Sawmills and plywood mills.
- h Smelters, etc.
- i Sugar refineries and distilleries.
- j Jam and fruit preserving works, grain mills, malt house, and establishments engaged in making cotton seed oil, etc., cereal foods, peanut products, cattle and poultry foods and (part) margarine.
- k Tanneries (part), woollen mills, fertilizer works, sausage casings, and margarine (part) factories.
 - t Cheese processing, butter patting, and casein factories.
 - m Coke works.

Changes in Value of Production.—The following table shows the estimated gross value of production of principal groups of industries as far back as it is available. The values are based for primary industries on the prices obtained in the principal markets, and for manufacturing they are the net value of production at the factory door. No allowance is made for costs of marketing, or costs of production in the primary industries, and there is some duplication in the total as the products of one primary industry sometimes become the raw material of another. The totals, however, should give a reasonably accurate measure of the trend of total value of production.

The figures prior to 1924-25, owing to change in the basis of valuation, are not exactly comparable with those of later years. The earlier figures however, have been revised, in consultation with the Commonwealth Statistician, and brought into line as far as possible with those for later years.

PRODUCTION.

QUEENSLAND INDUSTRIES—GROSS VALUE OF RECORDED PRODUCTION.

Year.	Agricul- ture.	Dairying, Poultry, and Bee- keeping.	Pastoral.	Mineral.	Forestry, Fisheries, &c.	Total Primary.	Manufac- turing.	Total.
	£1,000.	£1,000.	£1,000.	£1,000.	£1,000.	£1,000.	£1,000.	£1,000
1871	n	n	n	680	n	n	n	3,995
1881	n	n	n	1,231	n	n	n	10,200
1891	n	n	n	2,333	n	n	n	14,274
1901	n	n	n	3,150	n	n	n	16,933
		2 700	0.047	9715	1,452	20,809	5,547	26,356
1911	3,186	2,509	9,947	$3,715 \\ 3,397$	1,432	30,648	7.755	38,403
1915	5,023	3,358	17,194	3,521	2,862	40,911	11,689	52,600
1920	10,386	7,688	16,454	$\frac{3,321}{2,376}$	2,721	49,897	17.634	67,531
1924-25	13,992	5,966	24,842	2,310	2,121	10,00.	2.,,===	
	10 550	6.614	19,488	1,953	2,889	43,496	16,881	60,377
1925-26	12,553	6,614	15,168	1,748	2,563	37,454	15,270	52,724
1926-27	12,182	5,794 7,227	18,612	1,800	2,671	44,814	16,810	61,624
1927-28	14,504	8,182	15,340	1,597	2,506	40.334	16,752	57,087
1928-29	12,709	7,843	14,036	1,882	2,564	40,129	16,131	56,259
1929-30	13,804	7,040	11,000	1,002	_,,	1		
1000 91	12.821	7,500	14,046	1,329	1.630	37,327	13,529	50,855
1930-31 1931-32	12,321	6,733	11,090	1.348	1,474	32,836	12,133	44,970
1931-32	11,306	5,880	11.871	1.627	1,790	32,474	12,757	45,231
1932-33	12,303	6,452	14,601	2,199	1.855	37,409	13,713	51,121
1933-34	11,906	7,597	12,892	2,632	2,647	37.674	14,623	52,298
1994-99	11,500	.,001	,	_,	1			
1935-36	12.380	7,785	13,287	2,430	2,735	38,618	15,683	54,301
1935-30	13,557	6,964	16,1450	1 '	3,158	42,642	17,185	59,8276
1937-38	14,931	9,773	18,062		3,185	49,533	18,603	68,1366

a See note a on page 158.

Queensland and Australian Production.-The following table shows Queensland and Australian production in 1936-37.

NET VALUE OF PRODUCTION—QUEENSLAND AND AUSTRALIA, 1936-37.

		alue of b .	Queens- land as	Net Production per head of Mean Population.		
Industry.	Queens-	Australia.	centage of Australia.	Queens- land.	Australia	
	£1000	£1000	%	£	£	
Agricultural	10,706	63,114	16.96	10.9	9.3	
Pastoral	14,112	84,421	16.72	14.4	12.4	
Dairying, etc.	4,957	27,547	17.99	5.0	4.0	
Poultry and Bees	327	5,825	5.61	0.3	0.9	
Total— $Rural$	30,102	180,907	16.64	30.6	26.6	
737'1.1 A ' 1	333	3,081	10.81	0.3	0.4	
77	2,186	7,306	29.92	2.2	1.1	
TR1-1 1	336	1.638	20.51	0.3	0.2	
34.	2,408	22,253	10.82	2.5	3.3	
m . r D	35,365	215,185	16.44	35.9	31.6	
Factories	17,185	177,685	9.67	17.5	26.1	
Total—All Industries	52,550	392,870	13.38	53.4	57.7	

 $[\]boldsymbol{a}$ Local Values only. Net Values not available for all States. \boldsymbol{b} Depreciation not deducted.

n Not available.

13. NATIONAL INCOME.

By national income is meant the value, at current prices, of all goods and services produced in the State. The distinction between gross and net national income represents the amount which must be deducted each year, whether by private traders or public services, to provide for depreciation and maintenance of capital. After these deductions have been made, net national income represents the true current value without duplication, of all goods and services produced in Queensland.

Not all of these, however, are available as incomes to the citizens of this State. A distinct proportion accrues to non-residents in the form of interest payments and dividends. A further amount is appropriated direct to Commonwealth, State, and Municipal budgets in the form of customs, excise, liquor licence revenue, local rates, and similar indirect taxes, without, however, becoming anybody's private income. But these taxes enter into the price at which goods are sold and their proceeds are therefore part of the national income by our definition, though they do not contribute to individual income.

A table follows which shows the estimated gross and net national income for Queensland for the last eleven years.

The following notes indicate briefly the methods by which the figures were obtained.

- Primary Production.—Value of crops and produce less cost of fertiliser, seed, fodder, miscellaneous materials, transport and marketing, as computed in "Net Value of Production" statistics compiled on a systematic basis by all States. A further deduction made for depreciation of primary producers' plant and equipment. No deduction made for depreciation of flocks and herds but increases in their numbers are not treated as income.
- Manufacturing.—Net value added by manufacture less further deductions for depreciation and minor charges (postage, &c.).
- Unrecorded Production.—Largely small manufacturing workshops. The decline in these figures in recent years is due to the better coverage of factory statistics.
- Transport and Distribution.—Separate calculations made for the value of transport and distributive work performed upon primary products, goods for retailing, building materials and capital goods. Deductions made for petrol, &c., consumed in road transport and packing materials, &c., used in distribution. In computing net income allowance was made for depreciation and maintenance of vehicles and equipment. All railway transport is excluded here and included later.

- Public Works.—Value of all work done by State Government Departments, Commonwealth Government Departments, Municipalities, Harbour Boards, and all other public authorities, excluding value of materials used. In calculation of net income maintenance work is included together with depreciation estimated at ½ per cent. on capital value of all public works and buildings.
- Private Building.—From figures of building plans passed for cities.

 Dwellings in rural areas computed on a per head basis from city figures. Building materials excluded on ratio calculated by Victorian Government Statist from the Census of Building in that State.
- Public Administration.—Value of services performed by public authorities other than trading authorities, assumed to be equal to the value of salaries and wages paid.
- Railways, Tramways, and Post Office.—Gross income represents entire earnings less purchases of materials for current use. Net income allows deduction for maintenance charges and full allowances for depreciation.
 - Domestic, Professional, and Personal Services.—Wage and salary earnings estimated from State Insurance Commissioner's returns.

 Independent earnings computed from Census figures and subsequent increase in numbers of professional men, restaurants, and similar establishments as shown by directorics.
 - Rents.—Rental value of occupied houses in 1933 shown by the Census and brought up to date by use of an index figure of average rents and changes in the number of houses. Deductions for maintenance and depreciation computed from figures supplied by Rural Bank of New South Wales
 - Unemployment Relief Tax Fund.—Estimates of true value of work done out of the proceeds of this fund, which value falls short of the payments made out of the fund. Part of this expenditure represented ordinary maintenance work on public buildings and works, and must be deducted in calculating net income.
 - Interest and Exchange on Public Debt.—This represents only the interest payments on "beneficial" public works and services such as schools, roads, sewerage, &c., omitting trading services and interest on defunct public services of various kinds.
 - Passenger Transport Other Than Railway and Tramway.—Approximate estimate for the value of passenger transport by sea, bus, and air.
 - Insurance.—Value of services rendered by insurance offices to policy-holders assumed to be measured by aggregate of salaries, commissions, and profits.
 - Indirect Taxes.—Included for reasons stated above.

QUEENSLAND NATIONAL INCOME—GROSS AND

Source,	1927	-28.	192	1928-29		1929-30.)-31.
	Gross	Net.	Gross	Net.	Gross	Net.	Gross	Net.
Agnionaltannal Des 1	£M	$\mathfrak{L}M$	£M	£M.	£M	£M	£M	£M
Agricultural Production	12.1	11:4	10.4	9.7	11.1			$\frac{210}{9}$
Pastoral Production	16.4	16.0	13.2		12.0			11.
Other Primary Production	9.8	9.1	10.4					
Manufacturing Production	16.3					14.3		7.
Unrecorded Production	2.0							11.
Transport and Distribution	27.2				$24 \cdot 3$			1.
Public Works—Construction and	-:-	200	25.0	21.3	24.9	21.3	19.5	17.
Maintenance	4.0	2.2	4.1	0.4				
Private Building—Construction	2.6			~ -	3.4	1 -		1.
Public Administration (excluding	2.0	2.6	2.0	2.0	1.6	1.6	1.0	1.
Railways, Tramways, and Post							1 1	
Umcei							i l	
Railwaye	4.0	4:0			4.2	4.2	3.8	3∙,
Trompress	6.5	3.7	6.7	3.7	6.4		5.8	3.
Don't Off	0.8	0.6	0.8	0.6	0.7	0.5	0.7	\tilde{o} .
Post Office	1.7	1.4	1.8		1.8		1.8	1.0
Domestic, Professional, and Per-				1	- 0	10	1.0	1.
Sulai Service	8.5	8.5	8.5	8.5	8.3	8.3		
Rents—Occupied Houses	9.0	7.4	9.2		9.4			7.
Unemployment Relief Tox Fund				1 1		7.7	8.9	$7 \cdot $
Interest and Exchange on Public	• • •	• •	. • •			• • •	0.2	θ .
Denr	$2 \cdot 2$	2.0	2.2					
	2.2	2.2	2.2	2.2	$2 \cdot 1$	2.1	$2 \cdot 2$	2.
Railway and Tramway)							+	
Insurance	0.5	$0 \cdot 4$			0.6	0.5	0.6	0.7
Indinact TI-	0.9	$\theta \cdot \theta$	1.0	1.0	1.2	1.2	1.1	1.
indrect taxes	6.7	6.7	7.0	7.0	7.3	7.3	5.9	5.9
Final Value C C .	<u> </u>							
Final Value of Goods and Ser-	- 1							
vices Produced in Queens.	į		1			İ	1	
land	131.2	117.7	125.1	111:6	122.2	108.0	107.8	94.9
D. 1.						1000	107.0	94.5
Deduct—	į							
Income due outside Queens-	Ì					i		
land—	1							
Interest on Public Debt	5.4	5.4	~ 0				0.4	
Foreign Companies and Ab-	0.4	9.4	5.6	$5 \cdot 6$	5.7	5.7	6.4	0.4
Foreign Companies and Absentees								
Foreign Companies and Absentees	3.3	3.3	3.6	3.6	3.3	3.3	2.4	2.4
Foreign Companies and Absentees								2.4
Foreign Companies and Absentees	3.3	3.3	3.6	3.6	3.3	3.3	2.4	2.4
Foreign Companies and Absentees	3.3	3.3	3.6	3.6	3.3	3.3	2.4	2.4
Foreign Companies and Absentees Taxes to Canberra Add— Income received from outside Queensland—	3.3	3.3	3.6	3.6	3.3	3.3	2.4	2.4
Foreign Companies and Absentees Taxes to Canberra Add— Income received from outside Queensland— Commonwealth Bond Hold	3·3 5·1	3·3 5·1	3·6 5·4	3.6	3.3	3.3	2.4	2.4
Foreign Companies and Absentees Taxes to Canberra Add— Income received from outside Queensland— Commonwealth Bond Holdings and Dividends received	3.3	3.3	3.6	3.6	3.3	3.3	2·4 4·7	$2\cdot 4$ $4\cdot 7$
Foreign Companies and Absentees	3·3 5·1	3·3 5·1	3·6 5·4	3·6 5·4	3·3 5·7	3·3 5·7	2.4	2·4 4·7
Foreign Companies and Absentees Taxes to Canberra Add— Income received from outside Queensland— Commonwealth Bond Holdings and Dividends received Taxation of Absentees and Foreign War Pensions	3·3 5·1	3·3 5·1	3·6 5·4	3·6 5·4	3·3 5·7 1·8	3·3 5·7	2·4 4·7	2·4 4·7 2·0
Foreign Companies and Absentees Taxes to Canberra Add— Income received from outside Queensland— Commonwealth Bond Holdings and Dividends received Taxation of Absentees and Foreign War Pensions Commonwealth Government	3·3 5·1	3·3 5·1 1·7	3·6 5·4 1·7	3·6 5·4 1·7	3·3 5·7	3·3 5·7	2·4 4·7	2·4 4·7
Foreign Companies and Absentees Taxes to Canberra Add— Income received from outside Queensland— Commonwealth Bond Holdings and Dividends received Taxation of Absentees and Foreign War Pensions Commonwealth Government Loan and Revenue Expensions	3·3 5·1	3·3 5·1 1·7	3·6 5·4 1·7	3·6 5·4 1·7	3·3 5·7 1·8	3·3 5·7	2·4 4·7	2·4 4·7
Foreign Companies and Absentees Taxes to Canberra Add— Income received from outside Queensland— Commonwealth Bond Holdings and Dividends received Taxation of Absentees and Foreign War Pensions	3·3 5·1 1·7 0·1	3·3 5·1 1·7 0·1	3·6 5·4 1·7 0·1	3.6 5.4 1.7 0.1	3·3 5·7 1·8 0·1	3·3 5·7 1·8 0·1	2·4 4·7 2·0 0·1	2·4 4·7 2·0 0·1
Foreign Companies and Absentees Taxes to Canberra Add— Income received from outside Queensland— Commonwealth Bond Holdings and Dividends received Taxation of Absentees and Foreign War Pensions Commonwealth Government Loan and Revenue Expenditure	3·3 5·1	3·3 5·1 1·7	3·6 5·4 1·7	3·6 5·4 1·7	3·3 5·7 1·8	3·3 5·7	2·4 4·7	$2 \cdot 4$ $4 \cdot 7$ $2 \cdot 6$ $0 \cdot 1$
Foreign Companies and Absentees Taxes to Canberra Add— Income received from outside Queensland— Commonwealth Bond Holdings and Dividends received Taxation of Absentees and Foreign War Pensions Commonwealth Government Loan and Revenue Expenditure Value of Goods and Services avail	3·3 5·1 1·7 0·1	3·3 5·1 1·7 0·1	3·6 5·4 1·7 0·1	3.6 5.4 1.7 0.1	3·3 5·7 1·8 0·1	3·3 5·7 1·8 0·1	2·4 4·7 2·0 0·1	2·4 4·7 2·0 0·1
Foreign Companies and Absentees Taxes to Canberra Add— Income received from outside Queensland— Commonwealth Bond Holdings and Dividends received Taxation of Absentees and Foreign War Pensions Commonwealth Government Loan and Revenue Expenditure Value of Goods and Services available for Consumption or Invest	3·3 5·1 1·7 0·1	3·3 5·1 1·7 0·1	3·6 5·4 1·7 0·1	3.6 5.4 1.7 0.1	3·3 5·7 1·8 0·1	3·3 5·7 1·8 0·1	2·4 4·7 2·0 0·1	$2 \cdot 4$ $4 \cdot 7$ $2 \cdot 6$ $0 \cdot 1$
Foreign Companies and Absentees Taxes to Canberra Add— Income received from outside Queensland— Commonwealth Bond Holdings and Dividends received Taxation of Absentees and Foreign War Pensions Commonwealth Government Loan and Revenue Expenditure Value of Goods and Services available for Consumption or Invest-	3·3 5·1 1·7 0·1 4·5	$3.3 \ 5.1$ 1.7 0.1 4.5	$3.65 \cdot 4$ $1.70 \cdot 1$ 4.5	3.6 5.4 1.7 0.1 4.5	3·3 5·7 1·8 0·1 4·7	3·3 5·7 1·8 0·1 4·7	2·4 4·7 2·0 0·1 4·7	$2 \cdot 4$ $4 \cdot 7$ $2 \cdot 0$ $0 \cdot 1$ $4 \cdot 7$
Foreign Companies and Absentees Taxes to Canberra Add— Income received from outside Queensland— Commonwealth Bond Holdings and Dividends received Taxation of Absentees and Foreign War Pensions Commonwealth Government Loan and Revenue Expenditure Value of Goods and Services available for Consumption or Investment by Queensland Residents	3·3 5·1 1·7 0·1 4·5	$3.3 \ 5.1$ 1.7 0.1 4.5	$3.65 \cdot 4$ $1.70 \cdot 1$ 4.5	3.6 5.4 1.7 0.1	3·3 5·7 1·8 0·1 4·7	3·3 5·7 1·8 0·1 4·7	2·4 4·7 2·0 0·1 4·7	$2 \cdot 4$ $4 \cdot 7$ $2 \cdot 0$ $0 \cdot 1$ $4 \cdot 7$
Foreign Companies and Absentees Taxes to Canberra Add— Income received from outside Queensland— Commonwealth Bond Holdings and Dividends received Taxation of Absentees and Foreign War Pensions Commonwealth Government Loan and Revenue Expenditure Value of Goods and Services available for Consumption or Investment by Queensland Residents	3·3 5·1 1·7 0·1 4·5	$3.3 \ 5.1$ 1.7 0.1 4.5	$3.65 \cdot 4$ $1.70 \cdot 1$ 4.5	3.6 5.4 1.7 0.1 4.5	3·3 5·7 1·8 0·1 4·7	3·3 5·7 1·8 0·1 4·7	2·4 4·7 2·0 0·1 4·7	$2 \cdot 4$ $4 \cdot 7$ $2 \cdot 0$ $0 \cdot 1$ $4 \cdot 7$
Foreign Companies and Absentees Taxes to Canberra Add— Income received from outside Queensland— Commonwealth Bond Holdings and Dividends received Taxation of Absentees and Foreign War Pensions Commonwealth Government Loan and Revenue Expenditure Value of Goods and Services available for Consumption or Investment by Queensland Residents Deduct Local Rates and State Indirect Taxes	$3.3 \\ 5.1$ 1.7 0.1 4.5 123.7	$3.3 \\ 5.1 \\ 1.7 \\ 0.1 \\ 4.5 \\ 110.2$	3·6 5·4 1·7 0·1 4·5	$3.6 \\ 5.4$ 1.7 0.1 4.5	3·3 5·7 1·8 0·1 4·7	3·3 5·7 1·8 0·1 4·7	2·4 4·7 2·0 0·1 4·7	$2 \cdot 4$ $4 \cdot 7$ $2 \cdot 0$ $0 \cdot 1$ $4 \cdot 7$
Foreign Companies and Absentees Taxes to Canberra Add— Income received from outside Queensland— Commonwealth Bond Holdings and Dividends received Taxation of Absentees and Foreign War Pensions Commonwealth Government Loan and Revenue Expenditure Value of Goods and Services available for Consumption or Investment by Queensland Residents	3·3 5·1 1·7 0·1 4·5	$3.3 \ 5.1$ 1.7 0.1 4.5	$3.65 \cdot 4$ $1.70 \cdot 1$ 4.5	3.6 5.4 1.7 0.1 4.5	3·3 5·7 1·8 0·1 4·7	3·3 5·7 1·8 0·1 4·7	2·4 4·7 2·0 0·1 4·7	6.4 2.4 4.7 2.0 0.1 4.7 88.2
Foreign Companies and Absentees Taxes to Canberra Add— Income received from outside Queensland— Commonwealth Bond Holdings and Dividends received Taxation of Absentees and Foreign War Pensions Commonwealth Government Loan and Revenue Expenditure Value of Goods and Services available for Consumption or Investment by Queensland Residents Deduct Local Rates and State Indirect Taxes	$3.3 \\ 5.1$ 1.7 0.1 4.5 123.7	$3.3 \\ 5.1 \\ 1.7 \\ 0.1 \\ 4.5 \\ 110.2$	3·6 5·4 1·7 0·1 4·5	$3.6 \\ 5.4$ 1.7 0.1 4.5	3·3 5·7 1·8 0·1 4·7	3.3 5.7 1.8 0.1 4.7	2·4 4·7 2·0 0·1 4·7	$2 \cdot 4$ $4 \cdot 7$ $2 \cdot 0$ $0 \cdot 1$ $4 \cdot 7$ $88 \cdot 2$
Foreign Companies and Absentees Taxes to Canberra Add— Income received from outside Queensland— Commonwealth Bond Holdings and Dividends received Taxation of Absentees and Foreign War Pensions Commonwealth Government Loan and Revenue Expenditure Value of Goods and Services available for Consumption or Investment by Queensland Residents Deduct Local Rates and State Indirect Taxes Value of Private Incomes of	3·3 5·1 1·7 0·1 4·5 123·7 4·4	$3.3 \\ 5.1 \\ 1.7 \\ 0.1 \\ 4.5 \\ 110.2 \\ 4.4$	3·6 5·4 1·7 0·1 4·5 116·8 4·8	$3.6 \\ 5.4$ 1.7 0.1 4.5	3·3 5·7 1·8 0·1 4·7 114·1 4·9	3.3 5.7 1.8 0.1 4.7	2·4 4·7 2·0 0·1 4·7	$2 \cdot 4$ $4 \cdot 7$ $2 \cdot 6$ $0 \cdot 1$ $4 \cdot 7$

a Figures are correct to nearest £100,000.

NET VALUES, 1927-28 to 1937-38. a

1931	90	1000		1000	94	109	1.05	1092	. 00	1000	2 05	1005	90 1
		1932		1933		l	1-35.		5-36.	-	3-37.	1937-	
Gross		Gross	Net.	Gross	Net.	Gross		Gross		Gross	Net.	Gross	Net.
£M	$\mathfrak{L}M$	£M	$\mathfrak{L}M$	£M	£M	£M	£M	£M	$\mathfrak{L}M$	£M	£M	£M	$\mathfrak{L}M$
9.6		8.9	8.1	9.6	8.8	8.9	8.1	9.6	8.8	10.7	9.8		10.9
9.1	8.7	9.9	9.5	12.8	12.4	11.0	10.6	11.6	11.1	14.1	13.7	15.5	15.0
7.6		7.1	6.3	8.1	7.3	10.2	9.5	10.2	9.5	10.3	9.6	13.1	12.2
11.9	10.8	12.4	11.2	13.3	12.1	14.2	12.9	15.2	13.6	16.7	15.1	18.1	16.4
	1.3	0.6	0.6	0.7	0.6	0.7	0.6	0.7	0.7	0.8	0.7	0.9	0.8
17.8	15.5	19.0	16.6	19.2	16.7	22.5	$19 \cdot 7$	23.7	20.7	23.1	20.2	24.0	21.0
$2 \cdot 0$	0.6	2.4	1.1	2.8	$1 \cdot 2$	3.9	$2 \cdot 3$	4.2	$2 \cdot 5$	4.4	2.3	4.7	$2 \cdot 7$
0.6	$\theta \cdot 6$	0.6	$\theta \cdot 6$	0.7	θ ·7	1.1	1.1	1.6	1.6	1.8	1.8	1.9	$1 \cdot 9$
!								,					
$3 \cdot 4$	3.4	3.4	3.4	3.6	3.5	3.7	$3 \cdot 7$	4.0	4.0	4.3	$4 \cdot 3$	4.6	4.6
5.4		5.4	2.7	5.6	$2 \cdot 9$	6.4	3.6	6.0	3.1	6.3	3.3	6.5	3.5
0.6		0.6	0.4	0.6	0.4	0.7	$\theta \cdot 4$	0.7	$\theta \cdot 5$	0.7	0.5	0.8	0.6
1.8		1.8	1.5	1.9	1.9	2.0	1.7	2.1	1.8	2.2	1.9	$2 \cdot 3$	1.9
$7 \cdot 1$	7.1	7.1	$7 \cdot 1$	7.5	7.5	7.9	$7 \cdot 9$	8.3	8.3	8.9	8.9	9.4	9.4
7.9	$6.\overline{1}$	7.6	5.8	8.4	6.5	8.8	6.9	9.3	7.4	10.0	8.1	11.1	9.1
0.3		0.5	0.2		0.2	0.4	$\theta \cdot 2$	0.6	$\theta \cdot 3$	0.6	0.3	0.5	0.3
İ			.	0.5	0.2	0.4	0.5	0.0	0.3	0.0	0.3	0.5	0.5
$2 \cdot 3$	2.3	2.2	$2 \cdot 2$	$2 \cdot 2$	2.2	$2 \cdot 2$	$2 \cdot 2$	$2 \cdot 3$	2.3	2.4	2.4	2.5	$2 \cdot 5$
0.6	θ ·5	0.6	$\theta \cdot 5$	0.6	0.5	0.7	0.5	0.8	$\theta \cdot 6$	0.8	$\theta \cdot 6$	0.9	$\theta \cdot 7$
1.0	1.0	1.0	1.0	1.2	1.2	1.3	$1 \cdot 3$	1.5	1.5	1.4	1.4	1.6	1.6
6.7	6.7	7.2	$7 \cdot 2$	7.3	$7 \cdot 3$	8.0	8.0	8.5	8.5	8.4	8.4	9.0	$9 \cdot \theta$
97.0	85.1	98.3	86.0	106.6	93.9	114.6	101.2	120.9	106.8	127-9	$113\cdot3$	139-2	124.1
6.8	6 ·8	6.8	6 ·8	6.6	6.6	6.5	6.5	6.5	$6\cdot 5$	6.6	6.6	6.7	6.7
$2 \cdot 4$	2.4	1.8	1.8	2.4	2.4	3.7	3.7	2.5	2.5	2.6	2.6	3.1	3.1
$6 \cdot 1$	6.1	6.3	6.3	6.1	6.1	6.7	6.7	7.1	7.1	6.6		7.1	7.1
2.0	2.0	2.0	$2 \cdot 0$	2.1	2.1	$2 \cdot 2$	$2 \cdot 2$	2.4	2.4	$2 \cdot 6$	2.6	2.6	2.6
0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
0.1	<i>0</i> ·1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
4·3	4.3	4.5	4.5	4.4	4.4	5.4	5.4	5.2	5.2	5.2	5.2	6.0	6.0
88.1	76.2	89-9	77.7	98.1	85.4	105.4	92.0	112.4	98.3	119-9	105.3	131.0	115.9
4.4	4.4	4.3	4.3	4.4	4.4	4.6	4.6	4.8	4.8	5·1	5.1	5.5	5.5
83.6	71.7	85.6	73.4	93.8	81.1	100-8	87.3	107-6	93.5	114.8	100.2	125.5	110.3

b Figures for 1937-38 subject to revision.

These methods of measurement of national income have been the subject of very careful discussion and are now, with very small qualifications, uniformly adopted internationally for the purpose of such measurements. A particular problem arises in the measurement of the contribution to national income of the public services. In the case of trading services such as the railways and post office, this can be measured by the money value of their services. In the case of non-trading services, such as main roads, education, and so forth, the value is measured by adding the wages and salaries paid in such services and the interest on the capital employed in them.

Some people occasionally fail to understand the reason for the inclusion in national income of such items as domestic, professional, and personal services. Such incomes, they say, have already been included in the incomes of those who purchase these services. If this argument is correct we might equally well say that the whole value of production of bread has already been included in the incomes of those who purchase the bread, and that bread production too does not add anything to the national income. On reflection, it is clear that every economic activity which produces either a commodity or a service capable of being sold represents a contribution to national income.

Chapter 8.—TRANSPORT AND COMMUNICATION.

1. INTRODUCTION.

Transport and communication services are only partly recorded in Production statistics, but they cover a large proportion of the total income and expenditure. They are, of course, in some degree essential to material production and to the life of the community. In recent years the proportion of total income spent on transport and communication has been increasing generally throughout the world. The economies of modern technique make more of these services available, but the economies of production on farms and in factories are partly absorbed in such additional services, which with increased selling services of all kinds (including advertising) take over a large number of persons who formerly would have been employed in the processes of material production. The Census figures demonstrate the trend, but there are no other statistics available.

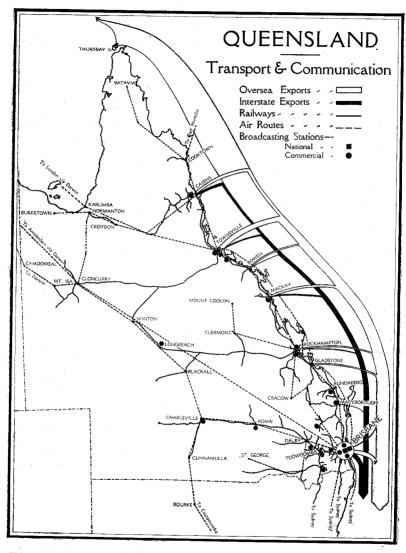
In Queensland, because of its immense distances and the scattered nature of its population and industries, transport is particularly costly per unit of population and material production. This cost is the chief handicap to settlement in the more remote parts and sometimes the only handicap to increased production. The community as a whole bears a heavy burden in providing transport facilities, which are generally in advance of the capacity of rural districts to pay for them. The policy is nevertheless intentional and has been followed since the Colony was established. It is part of the general Australian policy of development.

Complete statistics upon which to measure the cost of transport in Queensland (or in Australia) are not available, but when account is taken of railways, shipping, roads and their vehicles, and the still minor element of aircraft, the annual expenditure in Queensland is probably of the order of about £25 m., or nearly 10s. per head of population per week.

At the Census of 1933, 21,601 persons in Queensland gave "Land Transport" as the industry in which they were engaged. All but 814 were males. At 30th June, 1938, 17,870 persons were employed by the Government Railways. Tramways in Brisbane and Rockhampton employed 1,921. There were approximately 1,900 taxi drivers in the State, 100 service car drivers and 250 bus drivers. These total 22,041 without truck drivers. The total employment in both land and sea transport and accessory occupations probably approaches 80,000.

A Royal Commission on Transport reported in August, 1937. Its main recommendations are summarised in the following paragraphs.

Generally, the Commissioners found that existing transport facilities were not in excess of requirements, but might require some redistribution. The Railways had suffered from excessive road competition; however, it was not recommended that any branch railway be closed at present. The road motor transport industry should be compelled to observe reasonable working conditions and pay reasonable wages.



This map shows the railway and air routes, and the Wireless Broadcasting Stations, at 30th June, 1938. The lines representing trade of ports—black for Interstate unshaded for Oversea—are of thicknesses approximately proportionate to the tonnage of cargo shipped in the respective ways from the various ports during 1937-38.

The establishment of a Transport Authority more fully representative of rail, road, and public safety was recommended. This body should control all commercial vehicles on routes competitive with the railways. These vehicles should be operated by the Commissioner of Railways by contract with their owners at rates of payment depending on the traffic carried. Charges to owners of goods and passengers should be on the basis of railway schedules of charges. The Transport Authority should be allowed to review railway charges.

The creation of a Harbour Trust for the port of Brisbane (now controlled by the Treasury Department), and a Central Ports and Harbours Authority, to have a measure of control over the various Harbour Boards, were recommended.

2. SEA TRANSPORT AND PORTS.

Sea transport takes precedence historically in Queensland transport, and the location of ports explains a great deal of the relations between districts and the coastal cities. It was not until 1903 that the central district was linked with the southern by other than sea transport, and the coastal railway system was not completed until 1924. Until comparatively recent years, therefore, Brisbane was the commercial capital of the southern district only, and the trade of the central and northern ports has been largely distinct. Shipping services are supplied by highly organised groups of companies for both oversea and interstate trade.

Brisbane accommodates the largest vessels comfortably in its dredged and improved river. In recent years the increasing size of vessels has moved the main centres for shipping downstream but still within easy access to the city.

The river ports of Maryborough and Bundaberg lost their early importance as the size of vessels increased and railway transport became available.

The river port of Rockhampton was established through the Canoona gold rush of 1858. It is on the Fitzroy River nearly forty miles from the sea and is used by interstate ships of light draught. Gladstone, although older, and with a good natural harbour, was further away, and in 1881 a deepwater oversea port for Rockhampton was established at Port Alma, originally as part of a railway policy for Central Queensland, but was not connected by rail until 1912.

Mackay has a small river port with a sheltered sea anchorage for large vessels. An Outer Harbour, constructed at a cost of about £1 m, is nearing completion.

Townsville and Bowen are northern district ports. Bowen is the older and has a good natural harbour which has been well equipped in recent years. But Townsville was established about 1868 by the discovery of gold at Ravenswood and Charters Towers, and later became the head of the long inland railway. The port is open to the sea, and is a "made" port, well equipped for its traffic.

Cairns is also a "made" port open to the sea, and well equipped for its substantial traffic with the sugar country on the coast and with the Atherton Tableland.

Several minor ports need no special mention. Thursday Island and the Gulf of Carpentaria are served by a Queensland company under State subsidy for the Gulf service. A branch service to Northern Territory rivers is subsidised by the Commonwealth.

The main ports, except Brisbane, are administered by Harbour Boards with members representing the towns and districts served by the ports. The port of Brisbane is controlled by the State Treasury through a Department of Harbours and Marine, which supervises the engineering activities of the other ports. Many of the Brisbane wharves are owned by private shipping interests.

Brisbane Harbour Finances.—The Brisbane Harbour is controlled by the Treasury Department of Harbours and Marine, and its accounts for the last five years are set out below. The rates for Harbour dues were increased in 1933. The loan indebtedness of the Harbour at 30th June, 1938, was £1,156,939 plus £66,394 overdraft on current operations.

Year.		Harbour Dues.	Total Receipts.	Working Expenses.	Total Expenditure.	Overdraft.	
		£1,000.	£1,000.	£1,000.	£1,000.	£1,000.	
1933-34		98	102	37	113	197	
1934-35		122	124	31	110	183	
1935-36		132	138	28	106	151	
1936-37		137	148	39	117	120	
1937-38		157	162	31	109	66	

BRISBANE HARBOUR.

The Department separately controls the Brisbane Dry Dock and River, which had respectively an accumulated debit of £2,435, and an accumulated credit of £3,581 at 30th June, 1938.

Nine smaller harbours are also controlled by the same Department. Accumulated credits to their operating accounts at 30th June, 1938, totalled £78,449, of which Innisfail accounted for £75,986. Debits totalled £84,152. The general position had improved during the year.

Harbour Boards' Finances.—Harbour Boards control the ports of Bundaberg, Gladstone, Rockhampton, Mackay, Bowen, Townsville and Cairns.

Practically all the capital expenditures of the Harbour Boards have been provided by the Government, and the following statement gives their outstanding indebtedness to the Government at 30th June, 1938.

a Including Interest and Redemption.

Bundaberg	 	£6,444	Bowen	 	£278,096
Gladstone	 	£93,152	Townsville	 	£154,357
Rockhampton	 	£518,534	Cairns	 	£246.456
Mackay	 ٠.	£264,637a			

a Including $\pounds 34,415$ advanced during the year towards the cost of the Outer Harbour under construction.

The indebtedness of the Gladstone, Rockhampton, and Bowen Harbour Boards is beyond their capacity to pay interest, and their arrears of interest at 31st August, 1938, were respectively £22,608, £282,170, and £87,508.

The following table shows the shipping entering Queensland ports, classified according to whence the vessel has come immediately before entering the port in question. Thus the sum of the first three columns represents the total number of separate visits to Queensland by ships from outside the State.

Total Shipping entering Queensland Ports, 1937-38.

		On '	Voyages beyo	ond Queen	sland.	On Voyages	
Port.		Oversea Direct.	Oversea via States.	Other States Direct.	Coastwise.	entirely within Queens- land.	Total
		N	UMBER OF	VESSELS	J.		
Brisbane		163	248	552	303	168	1,434
Maryborough				11	49	119	179
Bundaberg					42	73	115
Gladstone		3	7	11	67	54	142
Rockhampton		. 1	5	11	154	65	23€
Mackay			2	12	157	61	232
Bowen		10	2	10	113	52	187
$\mathbf{Townsville}$		18	26	23	390	197	654
Cairns		16	5	18	249	419	707
Thursday Island	• •	67	11	4	41	25	148
Total	••	278	306	652	1,565	1,233	4,034
	NE	T TONNA	GE OF VES	SELS (1,	000 TONS).		
Brisbane		679	1,602	1,419	987	65	4,752
Maryborough				18	19	42	79
Bundaberg			!		15	29	4.4
Gladstone		20	34	38	345	13	450
Rockhampton		2	23	15	451	28	519
Mackay			9	35	537	25	606
Bowen		9	8	32	238	25	312
Townsville		73	106	64	1,213	54	1,510
Cairns		53	19	41	605	76	794
Thursdaye Taland		115	42	12	130	· 11	310
Thursday Island							

a "Coastwise" means having called at other Queensland Ports since arriving from other States or Oversea.

The following table gives information similar to that in the preceding table for ships leaving Queensland ports.

TOTAL SHIPPING CLEARING QUEENSLAND PORTS, 1937-38.

•	On '	Voyages bey	ond Queen	sland.	On Voyages		
Port.	Oversea Direct.	Oversea via States.	Other States Direct.	Coastwise.	entirely within Queens- land.	Total.	
	N.	UMBER OF	VESSELS			7, 1	
Brisbane	116	214	546	380	176	1,432	
Maryborough			16	46	117	179	
Bundaberg		1 11 1	2	39	74	115	
Gladstone	6		$\bar{8}$	73	53	140	
Rockhampton	3	4	4	157	68	236	
Mackay	10	$\frac{1}{2}$	$1\overline{5}$	144	61	232	
Bowen	11.	$\overline{2}$	7	115	53	188	
Townsville	48	17	19	374	194	652	
Cairns	40	6	29	211	425	711	
Thursday Island	72	15	2	38	$\overline{22}$	149	
Total	306	260	648	1,577	1,243	4,034	
NI	T TONNA	GE OF VES	ssels (1,	000 TONS)	•		
Brisbane	660	1,320	1,579	1,092	65	4,716	
Maryborough			12	26	41	79	
Bundaberg		1	1	14	29	44	
Gladstone	25		$1\overline{4}$	394	12	445	
Rockhampton	13	20	5	457	29	524	
Mackay	35	9	33	507	26	610	
Bowen	8	9	11	259	26	313	
Townsville	167	74	42	1,154	49	1,486	
Cairns	116	24	54	520	7 5	789	
Thursday Island	108	51	5	134	11	308	
Total	1,132	1,507	1,756	4,557	363	9,315	

a "Coastwise" means calling at other Queensland Ports before proceeding Interstate or Oversea.

Some explanation of the next table is needed. Like the preceding tables, it shows the total entries and clearances of ships at all the ports of Queensland. Each ship is counted once as an entry at each port it enters, and once as a clearance at each port it leaves. For example, an overseas ship coming to Brisbane via Sydney, calling at Townsville and Cairns, and leaving Cairns for the East would be recorded as 1 "Oversea via States" entry, 2 "Coastwise" clearances, 2 "Coastwise" entries, and 1 "Oversea direct" clearance. Thus the sum of the first 3 columns represents the total shipping entries or clearances into Queensland during the year (1,236 into Queensland, and 1,214 out of Queensland in 1937-38). Purely local voyages within the State accounted for almost one third of the number of entries or clearances, but less than one twenty-fifth of the total tonnage of shipping entered or cleared in 1937-38.

TOTAL SHIPPING AT QUEENSLAND PORTS.

			On V	oyages Bey	ond Queen	sland.	On Voyages	Tota	
Y	ear.		Oversea Direct.	Oversea Via States.	Other States Direct.	Coastwise.	Entirely Within Queens- land.	Entries or Clearances.	
			NUMBE	R OF VES	SELS ENT	ERED.			
1928-29			280	235	455	1,180	1,108	3,358	
1929-30	• •		302	253	490	1,325	1,196	3,566	
1930-31			248	228	469	1,207	1,193	3,345	
1931-32			214	220	483	1,151	1.313	3,381	
1932-33			216	232	485	1,191	1,238	3,362	
1933-34			224	220	508	1,582	1,146	3,680	
1934-35		• •	253	247	587	1,651	908	3,646	
1935-36			272	267	567	1,806	850	3,762	
1936-37			261	267	599	1,482	1,300	3,909	
1937-38		• • •	278	306	652	1,565	1,233	4,034	
			NUMBE	R OF VES	SELS CLE	EARED.			
1928-29			240	225	495	1,276	1,110	3,346	
1929-30	• •	• •	291	239	518	1,318	1,205	3,571	
1930-31			245	221	477	1,208	1,183	3,334	
1931-32			222	224	485	1,137	1,314	3.382	
1932-33			212	232	489	1,185	1,236	3,354	
1933 - 34			212	258	488	1,586	1,157	3,701	
1934-35	• •	• •	220	281	587	1,652	912	3,652	
1935-36			254	277	571	1,795	867	3,764	
1936 - 37			270	237	628	1,493	1,287	3,915	
1937 - 38			306	260	648	1,577	1,243	4.034	

a See notes to preceding tables.

The following table compares the amounts of cargo passing through the various ports (excluding intra-state movements).

Queensland Ports, Oversea and Interstate Cargo Shipments a, 1937.38.

-	Ca	argo Dischar	ged.		Cargo Shipp	ed.
Port.	Oversea.	Interstate.	Total.	Oversea.	Interstate.	Total.
	Tons.	Tons.	Tons.	Tons.	Tons.	Tons.
Brisbane	357,245	545,145	902,390	210,932	207.069	418,001
Maryborough		3,712	3,712		8,363	8,363
Bundaberg		538	538		214	214
Gladstone	6,817	8,707	15,524	34,085	. 60	34,145
Rockhampton	5,800	51,181	56,981	38,937	19,228	58,165
Mackay	2,650	9,868	12,518	108,829	33,641	142,470
Bowen		4,398	4.398	61,952	14,494	76,446
Townsville	67,997	69,829	137,826	245,527	48,639	294,166
Cairns	16,064	44,653	60,717	155,909	110,785	266,694
Thursday Is.	1,054	4,023	5,077	545	1,094	1,639
Total	457,627	742,054	1,199,681	856,716	443,587	1,300,303

 $[\]boldsymbol{a}$ The tons in this table are either actual tons weight or tons measurement of 40 cub. ft. according to the type of cargo.

3. RAILWAYS.

Geographical conditions in Queensland, as elsewhere, have determined the layout of the railways. The huge area of Queensland covers 30 per cent. of the occupied area of Australia, and it has no inland waterways. But there are sufficient good harbours along the eastern coast. Unfortunately the broken mountain ranges are too close to the sea for the coastal railway to serve much country for most of its mileage. And the vast plain stretching westward is not highly productive in proportion to its area, and transport has to cross rough country to reach it.

The railway mileage required to connect the interior with ports and markets is therefore abnormally large in relation to population and production, even for Australia. There are three main lines terminating in the remote interior. None of the other States has so large a proportion of distant terminals. Even in Western Australia, where the mileage is greater in proportion to population, the railway system can be shown on a map of the south-western corner of the State. For its sparsely populated area, Queensland, with the greatest railway mileage of any State, is lavishly equipped with railways.

Construction of railways concerned candidates at the first election of the Queensland Parliament in 1860. The first Parliament, on the 13th August, 1861, passed the Moreton Bay Tramway Act which empowered an already formed private company to construct railways on the land-grant principle. The company, however, had difficulty in raising the necessary capital (which was increased from £150,000 to £200,000 when the Bill was before Parliament). In the meantime, conditions for borrowing money by the Governments of the young colonies became favourable, and public opinion set in favour of Government construction of public works. 1863, an Act authorised Government construction of railways, but provided for private construction of branch railways, and for the Government, if it wished, to lease its own lines to private persons for a period not exceeding seven years. Neither of these provisions was taken advantage of, and railway construction and operation in Queensland which commenced under this Act have been carried on by the Government ever since. Very few lines have been built by private enterprise. On a number of subsequent occasions, the Government endeavoured to attract private railway building by offering free grants of land to railway builders, but the offers were never taken up to any appreciable extent.

At the outset, a gauge of 3 ft. 6 in. was deliberately chosen, although previously New South Wales had adopted 4 ft. 8½ in., and Victoria 5 ft. 3 in. The choice was between fewer lines with more speed, and more lines with less speed. The decision has been justified by the extent of Queensland's railway system to-day, and it is claimed that the modern "Sunshine Express" is equal in comfort and speed to other trains of its type in Australia.

The first line was opened from Ipswich to Grandchester on 31st July, 1865. It reached Toowoomba in 1867, Brisbane was connected in 1875, and in subsequent years the lines were pushed out to the Downs, the Maranoa, and the South-West. The Central Division Railways were com-

menced in 1867, with 30 miles of line inland from the port of Rockhampton, but during the next 6 years no mileage was added to this system. In the Eighties began a spurt of railway building in connecting the ports with the interior by short lines. These were as follows:-1880, Townsville; 1881, Bundaberg; 1881, Maryborough (to Gympie); 1885, Mackay; 1885, Cooktown; 1887, Cairns; 1889, Normanton; and 1890, Bowen. beginnings grew into isolated systems of some magnitude, until in 1910, when The North Coast Railway Act provided for linking the systems by a coastal railway, there were 3,806 miles of railway in the State. link in this coastal line was completed in 1924.

The following table shows the progress of the State railway system since its inception. As will be seen from the figures for miles open, progress was fast during the Eighties; depression and financial difficulties slackened progress during the Nineties, and the early years of the twentieth century; and a great burst of development occurred during the decade 1911-1920. In the six years from 1910 to 1915 inclusive, 1,572 miles of line were opened. After that date progress was steady till approximately the present mileage was reached in 1929.

GOVERNMENT RAILWAYS, QUEENSLAND.

Year ended 30th June.	Lines Open.	Passen- gers Carried.	Goods Carried.	Earnings.	Working Ex- penses.	Capital Account.	Net Revenue as Pro- portion of Capital Account.
	Miles.	1,000	1,000 t'ns	£1,000	£1,000	£1,000	%
1865 b	21	17	3	6	4	268	0 ⋅77
1870 b	207	36	25	72	69	2,193	0.14
1880 b	637	194	138	308	166	4,995	2.84
1890	2,122	3,107	855	850	619	13,606	1.70
1900	2,801	6,700	1,922	1,464	949	19,321	2.67
1910	3,661	13,259	2,884	2,338	1,414	24,336	3.80
1920	5.685	28,178	3,791	4,960	4,323	42,187	1.51
1930	6,447	24,441	4,528	7,302	5,946	61,525	2.20
					,		
1934	6,567	22,878	4,214	6,230	4,477	36,651c	4.78
1935	6,567	24,328	4,879	7,167	5,069	37,273	5.63
1936	6,567	25,244	4,664	6,697	5,196	37,985	3.95
1937	6,567	25,527	4,975	7,092	5,449	38,540	4.26
1938	6,567	25,688	5,061	7,383	5,871	39,108	3.87

a Opened lines only.
b Year ended 31st December.
c The Capital Account was reduced by £28,000,000 from 1st July, 1931, under "The Railway Capital Indebtedness Reduction Act of 1931."

At present the railway system is divided into 8 divisions for administrative purposes (including the Queensland section of the uniform gauge railway to Sydney, which is operated by the New South Wales Railway Commissioner by special agreement). The following table shows the lines and gauge, and capital indebtedness of each division together with the results of working during 1937-38. The capital shown for the South Brisbane to Border Railway is exclusive of an amount spent by the Queensland Treasury for additional expenses in construction not provided for by the agreement with the other Governments.

GOVERNMENT RAILWAYS, QUEENSLAND—LINES OPEN AND FINANCIAL RETURNS, 1937-38.

					Profit on V	Vorking.	
Railway.	Ga	uge.	Lines Open.	Capital Account. a	Amount.	Pro- portion of Capital.	Profit after meeting Interest.
	\mathbf{Ft}	in.	Miles.	£	£	%	£
Southern	3	6	2,819	19,171,955	691,735	3.61	-103,901
Central	3	6	1,673	8,870,429	449,643	5.07	81,520
Great Northern	3	6	1,284	7,258,771	353,031	4.86	51,792
Innisfail and Mourilyan	2	0	30	106,492	2,519	2.37	-1,900
Cairns	3	6	527	2,770,699	7,581	0.27	-107,403
Cooktown	3	6	69	211,507	-3,015	- 1.43	-11,793
Normanton	3	6	96	172,526	-1,615	-0.94	- 8,777
S. Brisbane to Border	4	$8\frac{1}{2}$	69	545,126	12,193	2.24	-20,881
<u></u>							

a The figures in this column are for opened lines only, and exclude £28 m. written off under "The Railway Capital Indebtedness Reduction Act of 1931."

Like the other Australian railways, the Queensland railways make substantial losses, which may be looked upon as part of the cost of developing the country. In reading the above table, it must not be overlooked that the capital upon which interest is calculated has been written down by an amount of £28m., equal to 42 per cent. of the capital cost at 30th June, 1938. The total losses are not so much due to the lines serving remote inland districts as to the branch lines within 150 miles of the coast. On many of these lines working expenses are high in relation to revenue (apart from capital costs), because, in relation to traffic and freight rates, train mileage is high and train loads are low.

Most of the losses are incurred in a triangular area with its apex on the coast north of Rockhampton, and in a small area behind Cairns. The heaviest losses per mile of line are around Brisbane, Cairns, and Rockhampton in that order. The Cairns district, with its tropical costs, might have been expected to be the most expensive.

In an investigation into railway losses the Bureau of Economics and Statistics in 1931 divided the railways into 4 groups; Main lines, Pastoral lines, Mining lines, and Agricultural lines. It was found that losses on the main Brisbane-Wallangarra line (since the opening of the competing uniform gauge line) and the main Coastal line were heavy, but the main inland lines to Roma, Longreach, and Hughenden were, in remarkable contrast to these, in a good position. The Pastoral lines have a relatively low capital cost, and good revenues per train mile. Probably the chief source of loss on them is the carriage of stock at low rates for agistment. The losses on the Mining lines west of Cloncurry are small, but on those west from Cairns are greater, but, nevertheless, much less heavy than on the other branch lines for timber and agriculture. Part of the cost of closer settlement is found in the losses on lines serving agricultural areas. These account for quite half the losses on all lines.

All Australian Railways. - Most of the railways of other States are owned and operated, as in Queensland, by the State Government. The only private lines in Australia of more than 100 miles are the Western Australian Midland Railway Company's 277 miles, and the Tasmanian Emu Bay Company's 103 miles. The following table shows the mileage, classified according to gauge, and rolling stock, of the Government Railways. The Federal Railways consist of the standard gauge trans-Australian line, the 3 ft. 6 in. lines from Port Augusta to Central Australia, and from Darwin inland, and a 5-mile standard gauge branch in the Federal Capital Territory.

GOVERNMENT	RAILWAYS,	Australia,	1937–38.
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	M	iles of e	each Gau	ge.	Rolling Stock.			
Government.	5′ 3″	4' 81"	3' 6"	All.	Loco- motives.	Coach- ing.	Goods.	Staff.
					No.	No.	No.	No.
New South Wales	1	6,114		6.114	1,306	2,790	22,277	42,890
Victoria	4,599	·		4,721 a	574	2,458	21,013	24,185
Queensland	l	69	6,468	6,567b	748	1,257	18.845	17.870
South Australia	1,481		1.077	2,558	329	677	8,055	8,456
Western Australia			4.374	4.374	422	477	11,087	8,5655
Tasmania			632	651 c	94	223	2.036	2,024
Federal		1,113	1,088	2.201	113	89	1,383	1,828
Total	6.080	7.296	13,639	27,186	3,586	7,971	84,696	105,818

The next table shows the traffic carried, earnings, working expenses, and capital account of the Government Railway systems in the various Extreme caution must be used in making direct comparisons between States, on account of adjustments to earnings, expenses, and capital, some of which have been noted.

GOVERNMENT RAILWAYS, AUSTRALIA, 1937-38.

Government.	Train Miles.	Passenger Journeys.	Goods, &c. Carried.	Earnings.	Working Expenses.	Capital Account.
	1,000	1,000	1,000 tons.	£1,000	£1,000	£1,000
New South Wales	30,203	189,349	16,480	19,486	13,760	146,808
Victoria	17,917	137,895	7,258	9.735	7,830b	50,515
Queensland	13,648	25.688	5,061	7.383	5.871	39,108
South Australia	6,111	17,632	2,897	3,299	2,878c	28,476
Western Australia	6,535	12.011	3,062	3,678	2,710	26,286
Tasmania	1,932	2,267	857	465	676	2,106
Federal	758	100	132	443	512	16,897
Total	77,104	384,942	35,747	44,489	34,237	310.196

a The capital expenditure on incomplete lines is not included. In Victoria, Queensland, and Tasmania, the capital accounts have been reduced by £25,564,000, £28,000,000, and £4,738,000 respectively from their original figures.

b Not including £445(000), charged to other accounts.
c Including £121(000), paid to Sinking Fund.

a Including 122 miles of 2' 6" gauge.
b Including 30 miles of 2' 0" gauge.
c Including 19 miles of 2' 0" gauge.

A comparison is made in the next table of the goods traffic haulages, etc., in the States and for two of the Federal railways for the year 1937-38. Although the tonnage of goods carried in Queensland is only one-third of that for New South Wales, and somewhat less than Victoria, the goods train mileage is only 30 per cent. less than for New South Wales, and exceeds Victoria. This is due to the fact that goods are carried for longer distances in Queensland than in any of the other States, and the low average train load in Queensland. Wool and minerals are the main commodities carried for exceptionally long distances. Those States with a 3 feet 6 inch gauge show a much lower train load than the other States, Tasmania with only a small total tonnage carried being very low.

GOVERNMENT RAILWAYS, AUSTRALIA—GOODS TRAFFIC, 1937-38.

Government.	Goods Train Mileage.	"Ton- Miles."	Average Train Load (Paying Traffic).	Average Haul per Ton.	Average Earnings per Ton Mile.	Density of Traffic per Average Mile Worked.
,	1.000.	1,000.	Tons.	Miles.	d.	Tons.
N. S. Wales	11,461	1,854,936	161.8	114.0	1.40	303,402
Victoria	5,829	927,444	159.1	127.8	1.28	196,460
Queensland a	7.847	715.917	91.2	147.0	1.69	109,023
S. Australia	2,432	365,012	150.1	126.8	1.55	142,834
W. Australia	3,828	390,913	$102 \cdot 1$	127.7	1.70	89,372
Tasmania	887	37,916	42.7	45.8	1.83	58,243
Federal b—						
Trans-Aus.	129	12,706	98.6	300.5	1.34	11,505
Cent. Aus.	219	15,023	68.6	264.3	1.63	19,474

a Excludes, for all items, the S. Brisbane-Border uniform gauge railway; and, for all items except "Goods Train Mileage," and "Average Train Load," the Cooktown, Normanton, and Innisfail-Mourilyan lines.

Commodities carried on Railways.—The total tonnage of goods carried in each State is shown on page 177. In 1937-38 over 50 per cent. of the tonnage in New South Wales and Tasmania represented the carriage of minerals and coal—New South Wales 60·0, Tasmania 57·9. The figures for other States were:—Victoria 6·3, Queensland 26·2, South Australia 27·3, and Western Australia 19·7. Although wool is such an important product in the Australian economy, its bulk is small for its value, and in no State did it exceed 2 per cent. of the weight of commodities carried. Grain and flour were nearly one-third of the goods in South Australia and Western Australia, but only one-twentieth in Queensland. Livestock was the only other important commodity carried; and Queensland, with its greater number of cattle and possibly more sheep carried for agistment, etc., had a percentage (9·5) only exceeded by Victoria (10·4).

b There are two other Federal railways—North Australia and A.C.T., for which particulars are not shown here.

Queensland Railway Finances.—Details of earnings and working expenses for 1937-38 for each division are shown in the next table. The earnings for each division are the proportion of the total earnings due to that division for the traffic passing over its lines, and not the amount collected in the division.

GOVERNMENT RAILWAYS, QUEENSLAND—EARNINGS AND WORKING EXPENSES, 1937-38.

Railway.		Earnings.		Working	Profit on	
iban way.	Coaching. Goods. Total.		Total.	Expenses.	Working.	
	£	£	£	£	£	
Southern	1,298,213	2,499,491	3,797,704	3,105,969	691,735	
Central	459,597	1,114,667	1,574,264	1,124,621	449,643	
Great Northern	333,158	1,169,358	1,502,516	1,149,485	353,031	
Innisfail and Mourilyan	806	21,433	22,239	19,720	2,519	
Cairns	106,244	249,920	356,164	348,583	7,581	
Cooktown	312	456	768	3,783	-3,015	
Normanton	360	373	733	2,348	-1,615	
S. Brisbane to Border	63,197	65,346	$128,\!543$	116,350	12,193	
Total	2,261,887	5,121,044	7,382,931	5,870,859	1,512,072	

During 1937-38, £544,371 was spent from loans on railway construction and equipment.

Passenger Traffic.—Coaching traffic in Queensland provided 30.6 per cent. of the total revenue in 1937-38, compared with 39.9 and 42.3 per cent. in New South Wales and Victoria, and 22.3, 19.5, and 29.5 in South Australia, Western Australia, and Tasmania. The high proportion of New South Wales and Victoria is due to the large suburban traffic on the electric railways of Sydney and Melbourne. Suburban passenger journeys were 93 and 96 per cent. of the total in New South Wales and Victoria against 80 per cent. in Queensland.

An attempt has been made recently to compare the average fares charged second class suburban travellers in the various States. Allowance has been made for workers' and other concession fares. The average fares per passenger-mile for certain selected stations were in November, 1938:—

				d.
Brisbane	 	 	 	.513
Sydney .	 	 	 	.517
${\bf Melbourne}$.581
Adelaide	 	 	 	.482
Perth	 	 	 	.462
Hobart	 	 	 	.602

Excluding suburban traffic, the Queensland railways carry almost as many passengers as those of Victoria, and about half the New South

Wales total. For 1937-38, the numbers of passengers carried on country journeys were—

New South Wales	 	 	12,612,129
Victoria	 	 	5,850,581
Queensland	 	 	5,019,170
South Australia	 	 	1,136,538
Western Australia	 	 	1.279,641

The percentages of passengers travelling first class in the various States in 1937-38 were—

	S_{i}	uburbar	ı.	Country.
New South Wales	 	3.5		13.0
Victoria	 	32.9		18.2
Queensland	 	$2 \cdot 6$		12.5
South Australia	 	0.0		13.9
Western Australia	 	6.4		14.7

Except on long distance trains, first class fares in South Australia were abolished from 1st July, 1929.

Details of passenger traffic in Queensland in 1937-38 were as follows:—Government Railways, Queensland—Passenger Traffic, 1937-38.

		P	assengers Carrie	d.	Receipts from
Railway.	Class of Travel.	On Ordinary Tickets.	On Season Tickets.	Total.	Passenger Traffie.
Southern—Suburban	First	No.	No.	No.	£
Other	Second First Second	209,863 8,419,857 71,215 1,187,053	$332,696 \\ 11,706,902 \\ 388,640 \\ 1,163,720$	$\begin{array}{c} 542,559 \\ 20,126,759 \\ 459,855 \\ 2,350,773 \end{array}$	\begin{cases} 301,669 \ 651,555 \end{cases}
Central	First Second	28,178 506,992	22,220 194,080	50,398 701,072	} 216,893
Great Northern	First Second	26,845 441,423	28,960 261,820	55,805 703,243	} 230,933
Innisfail and Mourilyan	Second	6,152	.••	6,152	601
Cairns	First Second	28,867 368,135	6,588 199,824	35,455 567,959	92,402
Cooktown	Second	867	• • ,	867	206
Normanton	Second	485		485	234
S. Brisbane to Border	First Second	27,436 59,190		27,916 59,190	} 41,189
Total	First Second	392,404 10,990,154	779,584 13,526,346	1,171,988 24,516,500	1,535,682

Goods traffic in divisions is shown hereunder:—
GOVERNMENT RAILWAYS, QUEENSLAND—GOODS TRAFFIC, 1937-38.

Weight (Paying).		***		cellaneous
(Laying).	Receipts.	Weight (Paying).	Receipts.	Receipts.
Tons.	£	Tons.	£	£
,076,581	2,398,725	284,267	347,078	452,510
845,233	674,746	109,631	171,360	125,471
.084,746	1,034,624	69,423	137,893	103,604
129,600	21,433			205
385,007	253,635	15,799	15,375	22,175
252	456			106
144	373			126
59,840	64,504	216	842	22,008
L,581,403	4,448,496	479,336	672,548	726,205
	2,076,581 845,233 ,084,746 129,600 385,007 252 144 59,840	$\begin{array}{c} 2,076,581 \\ 845,233 \\ ,084,746 \\ 129,600 \\ 385,007 \\ 252 \\ 144 \\ 59,840 \end{array} \begin{array}{c} 2,398,725 \\ 674,746 \\ 1,034,624 \\ 21,433 \\ 253,635 \\ 456 \\ 373 \\ 64,504 \end{array}$	$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$	$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$

Local Authority and Private Railways.—At the 30th June, 1938, there were 136 miles of private railways open to the public for general passenger and goods traffic. These have usually been built primarily to carry minerals or timber. In addition there are a large number of private tramways owned by sugar mills and sawmills to carry sugar cane and logs to the mills, but these are not open for public traffic. Of those open for public traffic, 100 miles are of the same gauge as the State Railway system, 3 ft. 6 in. Of these, 79 miles are operated by local authorities, the Aramac Tramway, 42 miles (Aramac Shire) carrying general goods and sheep, and the Beaudesert Tramway, 32 miles (Beaudesert Shire) carrying timber, cattle and pigs, and general merchandise. The Mount Crosby Tramway, 5 miles, serves the pumping station of the Brisbane Water and Sewerage Department. The remaining 21 miles are operated by four private companies, two to serve mines in the North of the State-Trekelano in the far west, and Bowen Consolidated Mine-and two in the south-Mount Bauple (sugar and timber), and Tannymorel (coal and timber). In addition to the above, Local Government Authorities operate two public tramways on the 2 ft. gauge. Mapleton in the Maroochy Shire, 16 miles, and Port Douglas-Mossman in the Douglas Shire, 20 miles. Mossman is the most northerly sugar area and this line connects it with its port.

During the year 1937, according to the Commonwealth Statistician's records, all local authorities and private railways carried 3,513 passengers, and 251,809 tons of merchandise.

4. STREET TRAMWAYS.

The Cities of Brisbane and Rockhampton are served by systems of street tramways.

Brisbane Tranways.—The first tranway commenced to operate in Brisbane during August, 1885. Six miles of tranway had been laid down,

but only a portion was opened. The line was worked for several years as a horse tramway, but with very unsatisfactory results, and the receipts frequently failed to cover working expenses. Horse traction was too costly and efforts were made by the company to obtain the requisite capital to convert the tramway to an electric one, but for some time without success. During 1896, however, a new company (The Brisbane Electric Tramways Company, a private company with head office in London) was formed. It acquired the interest of the original proprietary, and at once proceeded with the conversion. Electric tramcars started to run in 1897, when there were 15 miles of tramway, 33 electric trams, and 24 horse trams in operation. On 31st December, 1922, the system which then consisted of a route mileage of 42 miles was purchased by the Government. and the Brisbane Tramway Trust was appointed to control and operate it. In 1925, the Greater Brisbane scheme amalgamated all the city and suburban municipalities of Brisbane, and the new City Council was given control of the tramways. It took over the liabilities of the Tramway Trust, about £2m. due in London. The Tramways serve all the closer suburbs of Brisbane, the outer suburbs being served by rail and a few motor bus services operated by licensed private proprietors. The City Council has announced its intention of replacing certain tram services with dieselengined buses. There are no electric trolly buses in Brisbane.

The progress of the City Council's Tramways during the last 10 years is shown in the next table:—

BRISBANE CITY COUNCIL TRAMWAYS.

Year.	Route Open.	Cars.	Staff.	Car Mileage.	Passengers Carried.	Revenue.	Working Expenses.	Capital Account
	Miles.	No.	No.	1,000	1,000	£	£	£1,000
1928	55.41	275	1,610	6,570	77,703	810,954	607,711	2,195
1929	55.75	275	1,552	6,616	76,117	794,470	584,390	2,215
1930	56.58	293	1,479	6,576	73,617	766,271	552,661	2,241
1931-32	56.61	293	1,363	6,266	68,642	679.605	479,686	2.180
1932–33	56.86	289	1,421	6,255	68,470	683,413	466,357	2,109
1933–34	56.86	290	1,450	6,444	69,976	689,150	462,156	2,062
1934–35	57.53	304	1,700	6.714	77,053	734,888	530,285	2,108
1935–36	58.18	328	1,726	7,209	82,583	773,220	573,217	2,206
1936-37	59.90	354	1,720	7,465	86.096	799,868	595,094	2,291
1937-38	60.05	370	1,882	7,874	89,534	818,252	612,282	2,341

On the basis of fares charged on ordinary trips between the city and suburbs (making allowance for workers' concession fares, &c.) the following tram fares per passenger-mile have been computed for the capital cities as at November, 1938:—

	′			a.	
Brisbane		 	 	 .842	
Sydney		 	 	 .828	
Melbourne	,	 	 	 1.146	
Adelaide		 	 	 1.012	
\mathbf{Perth}		 	 	 1.000	(approx.)
Hobart				 1.036	

Rockhampton Tramways.—Nearly seven miles of steam tramway serve the City of Rockhampton. They are operated and owned by the Rockhampton City Council, and were opened in 1909. Particulars for the last ten years are shown hereunder—

ROCKHAMPTON CITY COUNCIL TRAMWAYS.

Year.		Route Open.	Cars.	Staff.	Car Mileage.	Passen- gers Carried.	Revenue.	Working Ex- penses.	Capital Account
		Miles.	No.	No.	1,000	1,000	£	£	£
1928		6.65	15	42	181	1,753	16,402	16,158	53,129
1929		6.65	15	42	181	1,674	15,678	16,177	53,235
1930		6.65	15	44	181	1,511	14,573	15,580	53,235
1931		6.65	15	43	180	1,349	13,047	15,275	53,238
1932		6.65	15	38	173	1,216	11,646	12,949	53,23
1933		6.65	15	36	167	1,176	11,198	12,109	53,23
1934		6.65	15	37	170	1,209	11,580	12,981	53,23
1935	• •	6.65	15	38	173	1,211	11,655	13,286	53,235
1936		6.65	15	37	173	1,198	11,559	14,079	53,23
1937-38		6.65	15	39	172	1,146	11,158	14,491	53,23

5. ROADS.

Roads are generally constructed and maintained by local government authorities. In many cases construction is subsidised by the State Government, either by means of Treasury Loans to local authorities, which are subsidised out of Government funds, or through the funds of the Main Roads Commission. Other roads are built by the Public Estate Improvement branch of the Lands Department when it is desired to open up areas of previously inaccessible or undeveloped country.

Roads, classified according to the nature of their construction, which exist in the areas controlled by the various local authorities (according to returns received from them) are shown in the following table:—

ROADS IN QUEENSLAND, 30TH JUNE, 1938.

			Forn	Uncon-	Total.		
Local Authority A	reas.	Concrete. Bitu- Mac- Other.		Other.		structed.	
		Miles.	Miles.	Miles.	Miles.	Miles.	Miles.
Brisbane		11	230	761	.390	512	1,904
Other Cities		6	330	186	666	384	1,572
Towns		1	84	101	161	147	494
Shires		33	1,183	4,185	29,627	81,748	116,776
Total		51	1,827	5,233	30,844	82,791	120,746

Main Roads.—A Main Roads Board consisting of three members was appointed by the Governor-in-Council under the Main Roads Act, 1920. In 1925 the Board was replaced by a single Commissioner. This Commission is the major organisation for carrying out the Government policy of building State Highways, Main, Developmental, Secondary, Mining Access, Tourist Roads, and Tourist Tracks. Roads of purely local importance are the responsibility of the Local Government Authority, but other roads are classed by the Commission under one or other of the foregoing seven heads. Its operations during the last 10 years are shown hereunder.

OPERATIONS OF QUEENSLAND MAIN ROADS COMMISSION.

	'	Types of Roads Gazetted.							
At 30 Jun		State High- ways.	Main.	Develop- mental.	Tourist Roads.	Other.	Total.	Roads at end of Year.	
		Miles.	Miles.	Miles.	Miles.	Miles.	Miles.	Miles.	
1929		\boldsymbol{b}	6,195	416			6,611	1,022	
1930		ь	6,919	439	58	••	7,416	1,247	
1931		1,361	6,498	439	102		8,400	1,761	
1932		1,568	6,687	419	102		8,776	1,991	
1933		2,034	7,073	340	150		9,597	2,428	
1934		2,264	7,839	292	174		10,569	2,645	
1935	• •	2,495	8,498	268	191	41	11,493	3,233	
1936		2,754	9.010	270	202	139	12,375	3,628	
1937		3,142	9.148	256	208	239	12,993	4,003	
1938		3,435	9,166	256	231	411	13,499	4,616	

a Excluding those under construction.
b Included in Main Roads.

It is the duty of the Main Roads Commissioner, according to the Act, in determining routes, and works to be carried out, to ascertain whether the country through which the proposed road passes is sufficiently served by railways. This is designed to minimise duplication of transport service and has resulted in the diversion, wherever possible, of the through road system so as to serve areas not served by rail. Instances are the Lockyer-Darling Downs Highway, particularly from Ipswich onwards, and the highway which passes over Mount Mee to Woodford and further on down the Mary Valley, which prior to its construction was in a very backward state. The Dawson Highway in the Central District is another example.

When the Commissioner intends to embark upon a road project involving liability to Local Authorities, interested Authorities must be consulted as to the route and nature of the works, and they may lodge objections to the scheme with the Commissioner. Only in the case of State Highways and Mining Access roads is this procedure unnecessary. When agreement cannot be attained, the matter is finally determined by the Minister. Contributions, as set out in the following statement, are required from Local Authorities towards the cost of works undertaken by the Main Roads Commission.

State Highways Main Roads	For Construction. Nil	For Maintenance. Not exceeding one half Not exceeding one half
Developmental Roads	20 per cent. of interest on capital cost, for 20 years	Not exceeding one half
Secondary Roads	50 per cent. of capital cost and interest, repayable over 30 years	Not exceeding one half
Mining Access Roads	Nil, unless other than mining interests served, when Main Roads liability applies	Nil
Tourist Roads	As agreed before works commence	As agreed.
Tourist Tracks	Nil	Nil
In most cases, the Loca	l Authority acts as the cons	tructing agent.

The funds of the Main Roads Commission are obtained chiefly from Motor Vehicle Registration Fees, Federal contributions from Petrol Taxation, and Loans from the State Treasury for permanent works. A large proportion of permanent construction is from Revenue. The Commissioner shares with the Local Authorities in the distribution of Heavy Vehicle Fees, which are imposed upon certain road hauliers and operators of omnibuses and service cars. Receipts and Expenditure of the Commission

MAIN ROADS COMMISSION.

during the last five years were as follow:-

Particulars.	1933-34.	1934-35.	1935-36.	1936-37.	1937-38.
Receipts—	£	£	£	£	£
Government Loan	424,579	770,000	400,000	330,000	340,000
Unemployment Relief Tax	35,702	38,858	139,617	14,856	10,633
Federal Aid Grants	412,347	443,509	501,483	552,360	757,809
Motor Vehicle Registrations				651,733	704,854
Heavy Vehicle Fees	17,484				
Maintenance Payments by	,	,	,	,	
Local Authorities	54,307	57,679	64.045	77,147	95,810
Other	35,252				
		11,000			
Total	1,490,679	1,941,007	1,838,335	1,729,347	2,043,642
Expenditure—	*				
Permanent Works a	694,706	1,289,525	1,067,490	829,317	1,098,488
Maintenance b	187,482	262,523	276,662	349,172	390,489
To Consolidated Revenue	250,000	250,000	250,000	250,000	250,000
Payments of Heavy Vehicle	,			-	
Fees to Local Authorities					
and Consol. Revenue	19,194	15,942	22,011	44,299	54,099
Interest and Redemption	89,028			113,145	111,809
Administration, etc.	115,604				
,					
Total	1,356,014	2,037,974	1,862,799	1,723,867	2,039,230

a Including Investigations and Surveys. b Including Plant.

In addition, during 1937-38 Local Authorities spent on road works £1,402,648 from their own revenue, and £637,159 from unemployment relief funds. (The latter figure is exclusive of Brisbane.)

6. ROAD TRANSPORT.

Motor Vehicles.—Vehicles on the register at the end of each year, and revenue collected from licenses during the year (including Heavy Vehicles) are shown hereunder:—

MOTOR VEHICLES REGISTERED, QUEENSLAND.

At 30th June.	Cars.	Taxi- cabs.	Buses.	Trucks.	Motor Cycles.	Total Motor Vehicles.	Trailers	Revenue Collected.
	No.	No.	No.	No.	No.	No.	No.	£
1929	n	n	n	\boldsymbol{n}	8,281	84,089	87	456,518
1930	\boldsymbol{n}	n	n	\boldsymbol{n}	8,778	91,515	172	497,822
1931	n	n	n	n	8,544	90,831	246	493,571
1932	\boldsymbol{n}	n	n	n	8,034	88,960	354	497,059
1933	\boldsymbol{n}	n	n	n	7,725	89,216	505	506,931
1934	60,547	784	287	23,715	7,503	92,836	713	587,459
1935	64,293	917	315	26,688	7,807	100,020	1,034	631,328
1936	66,446	952	314	31,729	8,151	107,592	1,348	712.618
1937	67,842	1,015	346	34,522	8.040	111,765	1,669	759,665
1938	71,342	1,065	387	38,168	7,846	118,808	1,888	817,269

n Not available.

During the year 1937-38, new vehicles registered were as follows:—cars and taxis, 6,765; buses, 37; trucks, 4,405; and motor cycles, 999.

At 30th June, 1938, 140,218 driver's licenses and 10,961 rider's licenses were in force. (For particulars of issue of these, see page 188.)

Motor Vehicles registered in each State of Australia at the end of each of the last five years were as follows.

MOTOR VEHICLES, AUSTRALIA.

	Мо	Motor Vehicles Registered at 30th June, a							
State or Territory.	1934.	1935.	1936.	1937.	1938.	Registration and Motor Tax, 1937-38			
	No.	No.	No.	No.	No.	£			
N. S. Wales	227,742	243,315	260,345	280,646	303,403	2,293,306			
Victoria	188,256	202,938	219,925	233,573	250,455	1,730,644			
Queensland	92,836	100,020	107.592	111,765	118,808	716,813			
S. Australia	66,229	66,168	73,601	78,939	90,136	615,590			
W. Australia	48,982	53,217	56,552	61,076	66,061	381,548			
Tasmania	18,507	19,791	21,595	22,674	24,805	133,749			
N. Territory	678	516	1,025	1.081	1,233	1,682			
A. C. Territory	1,415	1,452	1,657	1,743	1,927	11,515			
Total	644,645	687,417	742,292	791,497	856,828	5,884,847			

a Including motor cycles. b Not including Qu eensland Heavy Vehicles Fees, nor similar fees in other States when such are imposed.

Vehicle Mileage and Petrol Consumption.—The following table has been constructed with the aid of a special statistical collection made with the co-operation of the Main Roads Commission. The basis of the estimates is explained in footnotes. The consumption of 30,203,000 gallons of petrol here estimated may be compared with Customs clearances of 34,000,000 gallons during the period. The latter figure, however, includes petrol used by aeroplanes, motor boats, farm and other tractors, and in industry. Moreover, it is possible that, on balance, visiting cars from Southern States purchase more petrol in Queensland than Queensland cars do in the South.

MOTOR VEHICLE MILEAGE AND PETROL CONSUMPTION, QUEENSLAND.

Type of Vehicle and Purpose for which used.	Proportion used for each Purpose.	Average Number on Register during 1938–39. b	Average Annual Mileage per Vehicle. a	Estimated Total Vehicle Mileage 1938–39.	Estimated Petrol Consumption. 1938–39. c
	%	No.	Miles.		1,000 gals.
Cars, All	100.0	74,234	3,951	293,296	17,253
Private	76.3	56,640	2,994	169,580	9,975
Business	2.8	2,079	8,200	17,048	1,003
Private and Business	19.3	14,327	6,317	90,504	5,324
Taxi	1.6	1,188	13,606	16,164	951
Buses and Service Cars,		200		4000	451
All	100.0	389	12,798	4,975	451
Service Car	28.0	109	12,920	1,408	94
Bus on regular route	63.6	247	14,016	3,462	346 11
Bus not regular route	8.4	33	3,193	105	1 11
Utility Trucks, All	61.5d	24,730	3,885	96,155	5.655
Farm	21.1	8,485	3,110	26,388	1,552
Business	7.7	3,096	6,486	20,081	1,181
Private and Business	16.3	6,554	5,165	33,851	1,991
Private	16.4	6,595	2,401	15,835	931
Trucks, Vans, and					
Lorries, All	38.5d	15.482	6,276	97,124	6,474
Farm	9.7	3,901	2,939	11,465	764
Retail delivery	5.4	2.171	6,607	14,344	956
Wholesale delivery	4.1	1,649	7,054	11,632	775
Public goods service	$\frac{1}{2\cdot 9}$	1.166	9,609	11,204	747
Goods pass. service	$\tilde{0}.\tilde{7}$	282	5,355	1,510	101
Other	15.7	6,313	7,440	46,969	3,131
					0.70
Motor Cycles, All	100.0	7,977	3,019	24,078	370
Private	90.9	7,251	2,853	20,687	318
Business	3.6	287	4,366	1,253	19
Private and business	5.5	439	4,871	2,138	33
All Vehicles		122,812	4,208	515,628	30,203

a From a special collection from vehicle owners during nine months ended May, 1939.

b The total number of each type of vehicle is the average of the total registrations at 31st May, 1938, and 31st May, 1939. The numbers used for each purpose are dissections of these totals according to the percentages in the preceding column.

c Estimated from the preceding column by taking 17 miles per gallon for cars and utility trucks; 15 m.p.g. for service cars and trucks, vans, and lorries; 10 m.p.g. for buses; and 65 m.p.g. for cycles.

d Proportion of total of all trucks,—utilities, vans, lorries, etc.; as utilities are not separated from other trucks in monthly registrations.

Registration of Motor Vehicles.—All motor vehicles (including cycles) must be registered as such with the Main Roads Commissioner, and, in addition, taxicabs must obtain a license from the Commissioner of Police to ply for hire. Heavy vehicles must obtain an additional license if operating in certain districts or on certain routes (see page 189).

Registration is required within 3 days of acquisition or use at the Office of the Commissioner of Main Roads or at any police station outside the metropolitan area. Certificates are current for 12 months, and while vehicle is still in use must be renewed not later than 14 days before the expiration of previous certificate. A transferor must notify the transfer of a vehicle within 3 days and lodge his certificate for endorsement. A fee of 2s. 6d. is payable by the transferee. Labels are provided which must be displayed as directed. Number plates are required also.

Conditions of cancellation, refunds, and other particulars can be ascertained by inquiry.

Reciprocity Interstate.—Local registrations and drivers' certificates are valid in other States within limits. No action is required for vehicles taken into New South Wales for not more than 100 miles and for not more than a fortnight. For further distances or periods and for all States a pass may be obtained, good for 3 months, from the office of the Main Roads Commissioner. Documents should be carried. The arrangements do not apply in New South Wales to commercial vehicles with a tare in excess of 25 cwt.

Fees Payable.—Annual registration fees for pneumatic tyred vehicles are determined by adding the horse-power to the weight in cwts. of the vehicle ready for use, and charging 3s. 2d. per unit. For solid tyred vehicles the sum of the horse-power, weight of the vehicle, and maximum permissible load (in cwts.) is charged at 2s. 8d. per unit if the capacity is not over 2 tons, 5s. per unit if over 2 tons. To the total is added a sum of 7s. 6d. for authority to operate the vehicle.

The fees payable, exclusive of driver's license, on motor cars range from £3 3s. on "Baby" Austins to over £14 on the largest Sedans. On pneumatic tyred trucks and utilities, the fees are from about £7 to over £11 for a truck with a capacity of 1 ton, £9 10s. to over £12 for $1\frac{1}{2}$ tons capacity, £11 to £15 for 2 tons capacity and up to £20 for 5 ton trucks. Motor cycles are charged £1 5s., or £1 17s. 6d. with a side car. This excludes the rider's license.

Drivers.—Every person who operates a motor vehicle must be duly authorised to do so under the law. He is first required to possess a certificate of competency. This is issued, after test, without fee, but gives no right to operate a vehicle.

The fee of 7s. 6d. charged with vehicle registration entitles the owner or his nominee to have his certificate of competency endorsed, giving authority to operate any registered vehicle. A non-owner may receive the same authority on payment of a fee of 7s. 6d. An owner, for a total fee of 15s., may secure authority for any person to operate his vehicle, provided such person has a certificate of competency.

Traffic Regulations.—Every driver (as part of his competency) is presumed to know the Traffic Regulations announced from time to time by the police authority.

Under the Motor Vehicles Insurance Act of 1936, which came into force on 1st March, 1937, all owners of motor vehicles are required to insure and to keep insured against Third Party Risk (personal injury only). The certificate of insurance must be presented before registration or renewal of registration will be effected.

The Act provides for a minimum insurance of £750 against any liability which may arise on account of the death or bodily injury of any person caused by the negligence or wilful default of the driver. The provisions of the Act only apply while the vehicle is being used in Queensland.

Heavy Vehicles.—Licenses and fees are required for certain vehicles operating in traffic areas or on "traffic routes," as determined by the State Transport Commission. These vehicles are trucks, cars, or omnibuses carrying goods or passengers.

The objects are to protect the railways against competitors who otherwise would not pay adequately for the road used, to provide funds for road maintenance to the Commissioner of Main Roads, and to local authorities (which share the revenue in proportion to road usage, and may recommend a traffic route), and to enable heavy traffic to be controlled. Traffic routes are determined accordingly.

There are statutory exemptions for special classes of traffic, and discretionary exemptions also, the chief being for the carrying of goods not more than 15 miles on a traffic route without liability. Certain limits are prescribed for weight, maximum load, height, length, overhang, &c. Every vehicle required to be licensed must display a special number plate as directed.

The owners of vehicles for the carriage of passengers are required also to take out an insurance policy for a minimum of £50 per passenger to cover liability to passengers.

Fees Payable by Heavy Vehicles.—The following fees were fixed under the Act recently repealed as payable in respect of heavy vehicles, shod with pneumatic tyres, and operating in traffic districts or on traffic routes. These are in addition to ordinary registration fees. The State Transport Commission has not yet drawn up Regulations under the new Transport Act.

(A.) Goods.-Heavy vehicles equipped for or carrying goods.

If the capacity of the vehicle is not more than 1 ton, 12s. 6d. per day; if more than 1 ton, 12s. 6d. per day plus 5s. for each half ton in excess of 1 ton, up to 5 tons.

(B.) Passengers, in one District only.—Heavy vehicles carrying passengers and used solely in any one traffic district.

Where the capacity of the vehicle is—

	Per day.							
		s. d.		s. d.				
Up to 10 persons	٠	2 6	26 to 30 persons	3 9				
11 to 20 persons		2 9	31 to 35 persons	4 3				
21 to 25 persons		3 0	36 to 40 persons	5 0				

(C.) Passengers, in more than one District.—Heavy vehicles equipped for or carrying passengers other than solely in any one traffic district.

Where the capacity of the vehicle is-

		Per da	у.
Not more than 7 persons	 	£1 5s.	0d.
From 8 to 10 persons	 	£1 15s.	0d.
From 11 to 20 persons	 	£3 ·5s.	0d.

(D.) Both Goods and Passengers.

In respect of heavy vehicles equipped for carrying both goods and passengers, the maximum fee is in accordance with Scale A (above), and the capacity is assessed as the capacity for carrying goods, together with a weight at the rate of 1 cwt. for each person the vehicle is equipped to carry.

In general, the provisions as to transfers, cancellations, refunds, &c., applicable to ordinary registration fees and certificates apply to Heavy Vehicle fees and certificates also.

When vehicles are shod with other than Pneumatic Rubber Tyres, the above rates are increased by 20 per cent.

7. AIR TRANSPORT.

In 1920 "Qantas," the Queensland and Northern Territory Aerial Services Limited (the second aircraft company to operate in Australia) was formed, with headquarters at Longreach, to open up air services between Charleville and Cloncurry, and eventually connect with Brisbane and Sydney, and, through Camooweal, to Darwin. The fleet of the company consisted only of two old war-type machines having a cruising speed of 65 miles per hour. The present fleet of this company is composed of six Empire flying boats, having a top speed of 200 m.p.h. and a cruising speed of 165 m.p.h., engaged on the Sydney-Singapore section of the England-Australia Empire Air Service; three D.H. 86 air liners engaged on the Brisbane-Cloncurry service; one twin-engine Dragonfly air liner engaged on the Cloncurry-Daly Waters service; and three other aircraft engaged on subsidiary and special charter services.

Air taxi work and "joy-riding" were the main uses of aircraft in Queensland until 2nd November, 1922, when a subsidy of £12,000 from the Federal Government made the Charleville-Cloncurry air service possible.

Further extensions were shortly in operation—Cloncurry to Camooweal in 1925, Cloncurry to Normanton in 1927, and Charleville to Brisbane in 1929. In 1926, a further service was inaugurated by Courier Aircrafts Limited for the purpose of conveying newspapers from Brisbane to Toowoomba, and passengers on the return trip. Although a contract had been accepted by the Federal Government in 1921 with a subsidy of £11,000 for a regular weekly service between Sydney and Brisbane, on account of various difficulties, the service was not started until 1930, when a regular unsubsidised service was inaugurated by Australian National Airways.

During this year also the Brisbane Flying School was formed for the training of pilots, the work of which has now been taken over by the Queensland Aero Club.

In July, 1938, the mail and passenger flying boat service conducted by Imperial Airways was extended to Australia, in conjunction with Qantas Empire Airways, which operates the route from Singapore to Sydney. The service is three times weekly, and ports of call in Queensland are Kurumba, Townsville, Gladstone, and Brisbane. Other main air services in Queensland are Brisbane-Sydney and Brisbane-Cairns (Airlines of Australia), each once daily; and Sydney to Europe, via the East Indies, twice weekly, calling at Brisbane and Cloneurry (K.N.I.L.M.). Subsidiary services connect all the main centres throughout the State (see map, page 168). Landing grounds have been established over these routes, controlled by the Federal Government and in some cases by Local Authorities. The Brisbane aerodrome at Archerfield has been equipped with flood lighting and beacons for night flying, and a radio station. Since April, 1939, the Lorenz Beam system for directing aircraft has been in operation between Brisbane and Sydney.

A social service of importance to Western Queensland was formed in May, 1928, when the Flying Doctor Service was commenced by the Australian Inland Missions.

No details are available for flying within Queensland only. In the following table particulars are given for air transport in Australia. The figures are for civil aviation within Australia only.

Civil Aircraft, Australia.

Particulars.	1933-34.	1934-35.	1935-36.	1936-37.	1937-38.
Registered Aircraft					
Owners a No	o. 114	123	124	102	139
Registered Aircraft a N	o. 188	208	228	214	286
Licensed Pilots a—					}
Private No	. 429	569	714	744	937
Commercial No	201	210	236	265	323
Licensed Ground					
Engineers a No	261	297	295	346	437
Aerodromes a—			Ì		
Government No	64	65	63	72	74
Public No.	o. 126	146	171	183	197
Government Emergency					
Grounds No	o. 135	138	148	151	153
Flights Carried Out No	89,894	114,886	129,279	120,075	159,116
Hours Flown No	35,487	44,507	60,320	80,243	109,860
Approximate Mileage 1.00	0 3,061	3,714	5,528	8,238	11,803
Passengers Carried—			,	1	
Paying No	54,119	45,491	60,299	85,223	132,917
Non-paying No		11,743	14,643	16,590	25,464
Total No	64,236	57,234	74,942	101,813	158,381
Goods-Weight Carried Ll		248,396	433,843	805,142	1,141,127
Mails-Weight Carried Ll	43,627	43,080	51,751	77,954	115,464
Accidents—		, , , ,			
Persons Killed No	. 10	28	20	19	10
Persons Injured No		10	6	14	4

a At 30th June.

8. TRAFFIC ACCIDENTS.

Road Accidents.—The Commissioner of Police requires all traffic accidents occurring on public highways in the State to be reported to the Police. The following table shows the result of tabulation of particulars of these accidents:—

ROAD TRAFFIC ACCIDENTS, 1937-38.

		City of H	Brisbane.			Total Qu	eensland	•	
Type of Accident.		dents orted.	Persons or In	Killed jured.	Accie Repo	dents orted.		Persons Killed or Injured.	
	Total.	Serious.	Killed.	Injured.	Total.	Serious.	Killed.	Injured.	
Pedestrian and— Motor Car Motor Cycle Pedal Cycle Tram Other Vehicle	499 25 92 23 7	437 19 68 21 5	36 2 1	421 20 77 22 6	693 47 125 23 9	620 37 97 21 7	53 3 5 	605 40 108 22 7	
Motor Car alone	83	42	3	58	396	275	32	473	
Motor Cycle alone	18	17	1	18	55	50	2	56	
Collision between— Motor Cars Motor Cycles Motor Car and Motor Cycle Motor Car and Pedal Cycle Motor Car and Tram Motor Car and Other Vehicle Motor Car and Other Object	2,780 4 347 813 461 170 345	173 4 149 348 27 25 83	3 8 15 3 2	268 6 162 338 57 32 121	3,862 14 533 1,140 464 295 608	374 12 269 562 28 70 199	10 14 29 3 5	625 23 304 548 58 84 306	
Motor Cycle and Other Vehicle	69	32	2	38	129	79	3	103	
or Object Other Vehicles	85	54	1	57	118	79	1	87	
Other Vehicles alone	248	206	4	210	302	259	7	264	
Total	6,069	1,710	84	1,911	8,813	3,038	178	3,713	

a Accidents involving death or injury.

The ages of the persons killed and injured are analysed in the next table. In working the rate per 1,000 persons of each age group the age distribution at the 1933 Census has been applied to the 1937-38 mean population.

TRAFFIC ACCIDENTS, QUEENSLAND, 1937-38.

	Persons Kille	ed or Injured.	Percentage of Total.		
Ages.		 Number.	Per 1,000 persons of each age.	Pedestrians. b	Others.
Under 10 years 10 to 14 years 15 to 20 years	•••	 286 318 746	1·52 3·25 6·57	18·3 8·9 11·8	$4.7 \\ 8.4 \\ 22.3$
21 to 39 years 40 to 59 years 60 years and over		 1,358 704 315	4·52 3·38 3·63	$ \begin{array}{c c} 18.9 \\ 24.9 \\ 17.2 \end{array} $	$41.3 \\ 17.2 \\ 6.1$
Total a		 3,727	3.74	100.0	100.0

a Excluding 164 whose ages were not recorded; including these the total rate per 1,000 of population was 3.91.

b Strictly not all pedestrians, but persons killed or injured in accidents involving pedestrians.

All Transport Accidents.—The following table is an attempt to assemble information for deaths and injuries caused by the various forms of transport. Figures for deaths are probably reasonably accurate, as the death registrations have provided a check, but accidents on the roads or on ships involving only injury sometimes may escape notification.

			TRAN	SPORT	Accid	ENTS.			
		Sea Trans- port.	Rail	Transpo	rt.	Road T	ransport.	Air Trans- port.	All forms of Transport
Year.		All.	Employees.	Passengers.	Other.	Pedestrians.	Other.	All.	Total.
				KILL	ED.	1			1
19 33-34		3	8	4	5	n	n	•:	\boldsymbol{n}
19 34–3 5		10	7	4	7	n	n	$\frac{12}{2}$	n 180
1935-36		4	5		4	46	$\frac{119}{91}$	12	166
1936-37	· · ·		6 8	2	11 11	44 62	116	5	203
1937–38		1	٥	•••		02			
				INJU	RED.	. — –			1
1933–34		20	107	16	20	n	n	n	n
1934-35	• • •	18	97	9	14	n	n_{ι}	1	n
1935-36		30	87	10	18	686	1,966	4	2,801
1936-37		14	95	21	14	752	2,443	4	3,343
1937-38		10	101	28	15	782	2,931	n	3,867

9. POSTS AND TELEGRAPHS.

The Queensland Branch of the Commonwealth Postmaster-General's Department controls all forms of communication, including ordinary posts, telegraphs, telephones, and wireless telegraphy in the State, and it operates broadcasting stations for the Australian Broadcasting Commission. Cable and wireless communication are operated by arrangement with the Postmaster-General's Department by private companies, a percentage of revenue from messages dispatched and received being apportioned to this Department for its services in connection therewith.

The following table shows the financial operations of the Commonwealth Post and Telegraph Department in the various States:—

POSTMASTER-GENERAL'S DEPARTMENT, AUSTRALIA, 1937-38.

State.				Earnings.			Total	
Duate,		Postal.	Tele graph.	Tele- phone.	Wireless.	Total.	Expendi- iture.	Surplus.
N. S. Wales a Victoria Queensland S. Australia b W. Australia Tasmania	•••	£1,000. 2,985 1,966 1,036 550 478 210	£1,000. 547 340 258 139 166 49	£1,000. 3,194 2,250 1,063 685 425 194	£1,000. 180 146 50 48 31	£1,000. 6,906 4,702 2,407 1,422 1,100 468	£1,000. 5,271 3,490 1,934 1,270 1,009 498	£1,000. 1,635 1,212 473 152 91 -30
Australia		7,225	1,499	7,811	470	17,005	13,472	3,533

a Including A. C. Territory.
b Including N. Territory.

The business handled by the Post Office in Queensland since 1870 is shown in the following table:—

POST OFFICE BUSINESS IN QUEENSLAND.

Year.		Letters, Postcards, and Packets.	Newspapers.	$\begin{array}{c} \text{Registered} \\ \text{Articles.} \\ c \end{array}$	Parcels.	Telegrams and Cablegrams
1870 1880 1890 1900 1910 1920-21 1930-31	••	No. 1,438,007 4,252,342 14,663,582 25,347,534 51,555,247 72,809,041 94,769,000	No. 767,398 3,464,046 8,936,130 9,355,721 15,989,363 18,810,525 22,741,500	No. b b b b 921,252 981,779	No. 246,405 589,112 1,216,912 2,104,300	No. 81,483 523,073 1,197,620 1,364,147 2,073,318 2,884,547 2,400,014
1933-34 1934-35 1935-36 1936-37 1937-38	•••	97,691,400 100,612,800 100,789,700 103,695,100 107,489,200	21,308,900 21,185,200 21,838,700 22,474,600 23,318,800	972,339 1,022,804 1,052,454 1,075,054 1,143,799	1,719,600 1,655,300 1,650,800 1,701,600 1,829,200	2,565,937 2,769,836 2,873,977 2,947,676 3,065,327

a These figures comprise the mail matter lodged in Queensland for delivery in Australia or Oversea.

b Included under other headings. c Other than Registered Parcels.

The total numbers of communications lodged at the 8,240 Post Offices throughout Australia in 1937-38 were:—857,450,000 letters, &c., 146,311,000 newspapers, 7,945,000 registered articles, 9,277,000 parcels, and 17,710,000 telegrams and cablegrams.

The postal note and money order operations of the Post Office in Queensland are shown in the following table:—

POSTAL NOTES AND MONEY ORDERS, QUEENSLAN	POSTAL N	VOTES AND	MONEY	ORDERS.	QUEENSLAND.
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Particulars.	1933-34.	1934-35.	1935–36.	1936-37.	1937-38.
Postal Notes—					
Issued—					
Number	2,023,825	2,165,216	2,357,295	2,308,317	2,371,859
Value £	736,345	790,416	846,424	868,402	893,396
$\operatorname{Commission} \mathfrak{L}$	16,288	17,984	19,302	19,230	20,877
Paid—		,			
\mathbf{Number}	2,361,837	2,434,054	2,821,497	2,690,256	2,811,517
Value £	938,000	896,251	962,463	1,000,163	1,036,428
Money Orders—					
Issued—					
Number	476,858	494,742	509,691	516,845	530,371
\mathbf{Value}	2,334,354	2,450,226	2,539,631	2,598,076	2,694,599
$\mathbf{Commission} \mathfrak{L}$	15,794	15,807	16,303	17,268	17,525
Paid—					
\mathbf{Number}	439,790	444,601	456,714	465,182	481,354
Value £	2,177,756	2,259,543	2,346,537	2,412,592	2,521,923

Telegraphic business in Queensland during the last five years is shown below. The actual earnings of the Telegraph Branch in Queensland in 1937-38 were £258,209, out of £1,499,390 for all Australia; and its working expenses were £234,407 out of £1,298,330.

TELEGRAPHS, QUEENSLAND,

Particulars.	1933-34.	1934-35.	1935-36.	1936-37.	1937–38.
Messages sent to					
Places—					
In Australia—					
Number	2,534,792	2,735,679	2,844,765	2,914,671	3,033,385
$\mathbf{Value} \qquad \mathbf{\pounds}$	199,104	214,896	222,624	227,033	232,429
Oversea—					
Number	31,145	34.157	29,212	33,005	31,942
Value £	26,254	28,035	22,207	24,173	21,841
Total Value €	225,358	242,931	244,831	251,206	254,270
Messages Received		-			
from Over-					
sea No.	24,511	26,525	23,767	26,177	26,306

Telephone business in Queensland for the last five years is shown in the next table. The earnings for 1937-38 in Queensland were £1,062,605, out of an Australian total of £7,811,257, and working expenses £652,075 out of £4,982,901.

TELEPHONES.	QUEENSLAND.
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	Particula	ırs.		1933-34.	1934-35.	1935–36.	1936-37.	1937–38.
Calls-								
Local			1.000	50,854	55,200	59,576	62,485	66,009
Trunk		• •	1,000	5,684	6,092	6,527	6,541	
Earnings			£	835,162	898,346	965,829	1,002,338	1,062,605
Exchanges	at end	of Ye	ar No.	962	979	995	1,012	1,029
Lines Con			No.	49,009	51,448	53,784	55,796	58,626
Instrumen	ts Conr	rected	No.	63,762	67,161	70,844	73,793	77,929

10. WIRELESS.

Wireless telegraphy and telephony are controlled by the Commonwealth Government, and various types of licenses are issued by the Postmaster-General's Department for transmitting and receiving wireless messages. The following table shows the number of licenses to operate wireless equipment in force in Queensland at the end of each of the last five years:—

WIRELESS LICENSES, QUEENSLAND.

	At 30th June—						
Type of License.		1934.	1935.	1936.	1937.	1938.	
Coast		6	6	6	6	6	
Ship		4	6	15	15	13	
Aircraft				5	5	. 7	
Land a		5	20	26	33	43	
Broadcasting				1		1	
National \vec{b}		2	2	2	3	4	
Commercial		8	10	16	16	18	
Broadcast Listeners		51,998	67,351	83,025	101,324	117,487	
Experimental		146	176	199	227	251	
Portable	٠.	7	4	4	6	5	
Special				4	10	16	

a Includes a station operated at Camooweal by the Postmaster-General's Department. b This is the number of Broadcasting Stations operated by the Post Office for the Australian Broadcasting Commission.

The six coastal wireless stations are situated at Brisbane, Cooktown, Rockhampton, Thursday Island, Townsville, and Willis Island. They are owned by Amalgamated Wireless (Australasia) Limited and are used for transmitting commercial messages. In 1937-38 these stations sent 289 service messages of 4,330 words, 5,130 weather messages of 124,605 words, and 20,218 paying messages of 273,466 words.

Broadcasting.—Technical services (i.e., provision and maintenance of broadcasting stations and land lines) for the National Service are provided by the Postmaster-General's Department. The Australian Broadcasting Commission provides studios and programmes, for which it receives 12s. out of each broadcast listener's license fee. The Postmaster-General's Department retains the balance of the fees for technical services.

Commercial broadcasting stations are operated by licensed private operators, and obtain their revenue from the broadcasting of advertisements.

At 30th June, 1938, there were twenty-two broadcasting stations in Queensland, including four stations (at Brisbane (2), Rockhampton, and Townsville) operated by the Postmaster-General's Department for the Australian Broadcasting Commission. A Regional Station at Dalby is under construction.

A Broadcast Listener's License costs £1 1s. per annum for persons living within 250 miles of a National Station (Brisbane, Rockhampton, or Townsville), and 15s. in other parts of the State. Licenses are issued free to blind persons. Experimental Licenses cost £1 10s. per annum.

The number of licenses issued in the various States is shown hereunder:—

Broadcasting Stations and Listeners' Licences, 30th June, 1938.

	Stat	Stations.		Listeners' Licences. a				
State.	National.	Commer-	Whole State.	Metropolis.	Per 1000 of Population			
	1,00101011	cial.		Memopons.	Whole State.	Metropolis		
	No.	No.	No.	No.	No.	No.		
N. S. Wales b	6	33	404,710	242,387	149	190		
Victoria	5	18	315,945	204,905	170	200		
Queensland	4	18	117,738	62,977	119	198		
S. Australia c	$\cdot \cdot \cdot = \bar{3}$	8	111,966		188	230		
W. Australia	3	8	71,455	44,709	156	206		
Tasmania	3	8	36,072	12,201	151	195		
Total	24	93	1,057,886	640,281	154	199		

a Including Experimental licenses.

b Including Australian Capital Territory.

c Including Northern Territory.

Chapter 9.—TRADE.

1. INTRODUCTION.

Queensland is predominantly a primary producing State, and its trade is therefore chiefly a matter of getting raw materials to market in oversea countries and in the Southern States, and of importing manufactured goods, mostly from the Southern States, and certain raw materials, such as oil, tea, &c., which are not produced locally. Thus oversea trade is slightly less in total value than interstate trade, but oversea exports are usually more than twice as large as oversea imports, while interstate exports are little more than half the value of interstate imports. The direction of Queensland's trade is greatly influenced by Commonwealth Customs tariffs and trade treaties. Apart from wool, the trade of Queensland is chiefly with protected markets.

Most of the external trade is by sea, for which purpose there is a well-distributed system of ports extending the whole length of the east coast. A small amount of trade is carried on by rail with the South, including exports of fruit, for which special fruit trains are run. Livestock and wool move across the Queensland-New South Wales border from adjoining districts, either on the hoof or by rail.

The ports stretch from Thursday Island in the north to Brisbane in the south. Thursday Island is the centre for the pearling fleets off the Queensland coast, and exports pearl and trochus shell. Cairns is the outlet of the mining and sugar districts of the North, and of the production of the Atherton Tableland, and Townsville of the mines of the Mount Isa-Cloneurry district and the pastoral lands of North Queensland. Rockhampton serves the mines of the Mount Morgan area and the pastoral lands of Central Queensland, and Brisbane is the outlet of the South, and the main port for oversea imports into Queensland. Between these ports are a number of ports serving the sugar mills, meatworks, and other producers of their districts. For details of the trade of separate ports see Chapter 8.

Prior to Federation, records of Queensland's external trade, which included trade with the other Australian colonies as well as oversea, were kept by the Queensland Customs Department. According to the Constitutional arrangements for the disposal of Commonwealth surplus revenues in the early days of Federation, it was necessary for the Commonwealth to keep records of interstate trade, and this was done until 1909. The collection was then dropped and no records of Queensland's interstate trade are available until, in 1931-32, the collection was revived by the Bureau of Economics and Statistics. Complete detailed records are available for the year 1931-32; but since that year only the annual figures for total interstate imports and total interstate exports are available. (See section 4, page 212). Records of direct oversea trade are complete, and have been kept since 1901 by the Commonwealth Government.

External trade in 1900 was worth £9.6 m. for exports, and £7.2 m. for

imports. By 1909 exports were £14.8 m. and imports £10.2 m., and in 1937-38 exports were £41.4 m. and imports £32.6 m. Total exports per head were £20 6s. in 1860. From £16 11s. 4d. in 1880, they grew to £19 11s. in 1900, £26 0s. 11d. in 1909, and £41 12s. 10d. in 1937-38. External trade is large in proportion to production.

Wool was the main item of export in the Colony's early years. Before 1870, it had become worth more than £1 m. annually, and gold and livestock were each worth about £1 m. Cotton reached a peak in its early production with exports of £78,000 in 1871. Wool made irregular progress during the next fifteen years, but in 1875 it was surpassed for the first time by gold with £1,498,000. In 1880 wool was the largest item of export, £1,388,000, and gold followed with £821,000. Wool and gold were the chief exports from 1885 to 1905, wool usually being slightly in excess of gold, with an average annual value of about £2 m. exports first exceeded £1 m. in 1895, and sugar passed £1 m. in 1898. Livestock exports were between £500,000 and £1,000,000 in almost every year between 1883 and 1903, since when they have been approximately £1 m. annually. In 1931-32 (the only post-war year for which complete information is available) the chief exports were: Sugar, £9,166,000; wool, £6,400,000; butter, £3,558,000; meat, £2,599,000; and livestock, £1,203,000.

2. OVERSEA TRADE.

Oversea Trade statistics were compiled by the statistical branch of the Department of Trade and Customs until December, 1937. Since that date the Commonwealth Statistician has undertaken the work. Exports are valued in Australian currency f.o.b. at the Australian port of export. Some commodities, such as wool and butter, which are shipped on consignment, are valued at the f.o.b. equivalent of the ruling market prices in Australia or overseas. The cost of containers is always included in the value of exports.

Imports are recorded at values fixed by the Customs Act, 1901-1936, for the payment of duty. They are approximately the value of the goods, c.i.f., at the port of import, recorded in British currency. The amount is determined by taking the sterling price paid by the importer, plus any special deduction, or the current domestic (i.e., in the country of export) value of the goods, whichever is the higher, adding all charges payable or ordinarily payable for placing the goods free on board at the port of export, plus 10 per cent. of the whole amount to cover freight, insurance, &c., to Australia.

Since the divergence of the Anglo-Australian exchange from the approximate parity of the years before 1930, the import values recorded in the manner described above are different from the values of the goods in Australian currency. Therefore they have been converted to their equivalent values in Australian currency in all tables in this chapter where imports and exports are directly compared. In order to make this conversion in 1937-38 it is necessary to add approximately 25 per cent. to the recorded sterling values.

Exports.—The following table shows details of the principal items of

oversea exports from Queensland during 1937-38, distinguishing between exports to British and foreign countries.

OVERSEA EXPORTS, QUEENSLAND, 1937-38.

		EENSLAND, I	1931-30.	
Article.	United Kingdom.	Other British Possessions.	Foreign Countries,	Total.
.	£A.	£A.	£A.	£A.
Pastoral—				1
Live stock	1	27,967	5,788	33,755
Meat—Beef	3,260,544	99,968	159,771	3,520,283
Mutton	120,066	894	1,254	
Other	369,132	29,698		122,214
Hides and skins (not furred)	147,964	1 1 1	9,518	408,348
Leather		71	264,708	412,743
Tallow	15,326	1,294	3,009	19,629
Wool	114,911	18,059	27,950	160,920
	3,766,894	• •	5,624,886	9,391,780
Other pastoral products	9,245	400	27,826	37,471
Total Pastoral	7,804,082	178,351	6,124,710	14,107,143
Agriculture and Dairying-				
Bacon and hams	2,745	30,306	51,858	84,909
Butter	4,379,228	72,877	82,819	4,534,924
Cheese	149,540	4,871	3,609	
Cotton, raw	110,010	7,011	3,003	158,020
Eggs	75,997	1,962	• • •	=== 000
Fruits and vegetables	15,991	1,902	3	77,962
/im al all	07.007	07.000		1 22 200
Pork (menual preserved)	35,635	61,823	2,195	99,653
Sugar, raw	412,790	6,969	3,478	423,237
Other come	3,325,470	682,374		4,007,844
Other agricultural products	4,295	1,051	30	5,376
Other dairying products	14,389	4,137	3,093	21,619
Total Agriculture and		· · · · · · · · · · · · · · · · · · ·		\ <u></u>
Dairying	8,400,089	866,370	147,085	9,413,544
Mineral—				·
Coal and Coke		144	7,812	7,956
Copper (ore, ingots, etc.)			371,382	371,382
Lead	1,340,368		19,241	1,359,609
Precious stones	8,265	600	3,041	11,906
Tin (ore, etc.)	2,911	000	1,960	4,871
Zine	699,691	••	125,243	
Other minorals	41,590	• •		824,934
	41,000	• • •	12,945	54,535
Total Mineral	2,092,825	744	541,624	2,635,193
Miscellaneous—				
Fish and beche-de-mer	248	13,458	5 19 <i>6</i>	10 040
Furred skins			5,136	18,842
Decelel II	6,188	• •	38,323	44,511
tortoine al II	0.050		04.46-	
Sandalwood	9,959	770	64,496	75,225
Specie		968	• •	968
Timber	728	1,763	• •	2,491
All add	53,029	11,772	5,638	70,439
All other	26,845	140,013	23,302	190,160
Total Miscellaneous	96,997	168,744	136,895	402,636
Grand Total	18,393,993	1,214,209	6,950,314	26,558,516

TRADE. 201

The following table shows the quantities and values of some of the chief items of oversea exports from Queensland during the last five Wool is easily the most valuable single item of the State's oversea exports, followed at a much lower level by butter. When meat and sugar, the former of which usually surpasses the latter, are added to wool and butter, the remaining items are of relatively little significance. Butter in 1937-38 recovered to normal exports following the decrease in 1936-37; and the total value was the highest for the 5 years shown. The average price showed an increase on that for 1936-37 which had been the best for some years. Though wool increased in quantity the value was less than 1936-37. Beef also increased in quantity and average price during the year. Sugar with a slight increase in quantity showed a much higher value. The sugar exports, which represent practically the whole Australian export, again exceeded the 400,000 tons allotted to Australia at the 1937 Sugar Conference. Ten years ago, when sugar exports first became large, an export of 195,000 tons of sugar realised nearly £5 m. against £4.0 m. obtained for 426,000 tons in 1937-38.

OVERSEA EXPORTS, QUEENSLAND,

Article.	1933-34.	1934-35.	1935-36.	1936-37.	1937-38,
	Q	UANTITY.			
Butter cwt.	875,754	911,909	680,628	481,116	670,192
Bacon, hams, and					
pork ewt.	54,298	88,931	115,009	97,409	143,136
Beef, frozen and					
chilled cwt.	1,349,099	1,550,790	1,353,798		2,073,908
Lead tons	29,100	37,704	30,101		40,895
Sugar a tons	307,406	310,657	299,786		426,165
Tallow ewt.	120,014	207,385			148,125
Wool, greasy 1,000 lb.	128,534	137,837			142,783
Wool, scoured 1,000 lb.	18,716	17,425	14,335	11,061	11,480
	VA	LUE (£A).			
Butter	3,259,804	3,676,486	3,811,709	3,091,504	4,534,924
Hides and skins	256,153	211.908		712,079	4,934,924 $457,254$
Bacon, hams, and pork	185,135	288.244	361.944		508,146
Beef, frozen, and chilled	1,767,172	2,040,770	1,942,488		3,391,000
Other meat	269,177	506,601	378,829		659,845
Lead	467,252	635,819			1,359,609
Sugar a	2,837,712	2,715,833	2,739,990	3,692,519	4,007,844
Tallow	116,040	231.898			160,920
Wool, greasy	8,094,432	6.047,655		9,040,128	8,297,012
Wool, scoured	1,879,241	1,322,716			1,094,768
Total all articles a	20,179,731	18,840,176	19.561.820	23,893,265	26.558.516

a These figures differ from those shown in previous Year Books, both quantity and value of sugar exported having been revised.

Countries of Shipment of Exports.—Direct oversea exports from Queensland are sent predominantly to the United Kingdom. The

British proportion, usually about 60 per cent., increased to 69 per cent., while the Japanese, due mainly to less purchases of wool, showed a large decrease in 1937-38. Most of the exports to Japan consist of wool—78 per cent. in 1937-38. The proportion taken by the United States, though very small, decreased in 1937-38, also due to less wool being purchased. Details are shown in the following table which may be compared with a similar table for oversea imports on page 204.

Oversea Exports to Various Countries, Queensland. a

Country.	1933-34	. 1934–35.	1935-36.	1936-37	1937-38
	VALUE (£1	000 AUSTRAL	IAN).		
British Countries—				1	
United Kingdom	11,564	12,050	12,299	15,089	18,394
Canada	300		60	599	727
Other	354		468	444	487
Foreign Countries—			100		
European—	1				
Belgium	1,291	986	1.106	1,647	1,336
France	1,014		667	1.030	1,584
Germany	2.024		557	1,060	1,331
Italy	758		52	532	349
Other	353		847	760	921
The East—	300	042	047	100	921
Japan	1,892	2,342	2,576	1,238	501
Netherlands East Inc			69	70	53
Philippine Is	61		51	60	86
Other	31		32	26	38
United States of Ameri			582	1,213	655
Other Countries	134		196	1,213	157
Other Countries	194	130		120	107
Total	20,180	18,840	19,562	23,893	26,559
- VANDA		NULACIE	<u>'</u>	<u> </u>	
•	PERCE	MIAGE.			
	PERCE		1]	(
British Countries—					
United Kingdom	57.30	63.96	62.88	63-15	69-26
United Kingdom Canada	57·30 1·49	63.96	0.31	2.51	2.74
United Kingdom Canada	57.30	63.96			2.74
United Kingdom Canada Other Foreign Countries—	57·30 1·49	63.96	0.31	2.51	2.74
United Kingdom Canada Other	57-30 1-49 1-78	63.96 2.77 2:09	0·31 2·39	2·51 1·86	2·74 1·83
United Kingdom	57·30 1·49 1·75	63.96 2.77 2.09	0·31 2·39 5·65	2·51 1·86	2·74 1·83
United Kingdom	57·30 1·49 1·78 6·40	63.96 2.77 2:09 5.23 3.52	0·31 2·39 5·65 3·41	2·51 1·86 6·89 4·31	2·74 1·83 5·03 5·96
United Kingdom	57·30 1·49 1·75 6·40 5·02 10·03	63.96 2.77 2:09 5-23 3.52 2.11	0·31 2·39 5·65 3·41 2·85	2·51 1·86 6·89 4·31 4·44	2·74 1·83 5·03 5·96 4·79
United Kingdom Canada Other	57·30 1·49 1·76 6·40 5·02 10·03	63.96 2.77 2:09 5.23 3.52 2.11 0.97	0·31 2·39 5·65 3·41 2·85 0·27	2·51 1·86 6·89 4·31 4·44 2·23	2·74 1·83 5·03 5·96 4·79 1·32
United Kingdom	57-30 1-49 1-75 6-40 5-02 10-03	63.96 2.77 2:09 5.23 3.52 2.11 0.97	0·31 2·39 5·65 3·41 2·85	2·51 1·86 6·89 4·31 4·44	2·74 1·83 5·03 5·96 4·79 1·32
United Kingdom	57·30 1·49 1·75 6·40 5·02 10·03 3·76 1·75	63.96 2.77 2.09 5.23 3.52 2.11 0.97 2.88	0·31 2·39 5·65 3·41 2·85 0·27 4·33	2·51 1·86 6·89 4·31 4·44 2·23 3·18	2.74 1.83 5.03 5.96 4.79 1.32 3.46
United Kingdom	57·30 1·49 1·75 6·40 5·02 10·03 3·76 1·75	63.96 2.77 2.09 5.23 3.52 2.11 0.97 2.88	0·31 2·39 5·65 3·41 2·85 0·27 4·33	2·51 1·86 6·89 4·31 4·44 2·23 3·18 5·18	2·74 1·83 5·03 5·96 4·79 1·32 3·46
United Kingdom Canada Other	57·30 1·49 1·75 6·40 5·02 10·03 3·76 1·75 9·38 lies 0·26	63.96 2.77 2.09 5.23 3.52 2.11 0.97 2.88 12.43 0.40	0·31 2·39 5·65 3·41 2·85 0·27 4·33 13·17 0·35	2·51 1·86 6·89 4·31 4·44 2·23 3·18 5·18 0·29	2·74 1·83 5·03 5·96 4·79 1·32 3·46 1·89 0·20
United Kingdom Canada Other	57·30 1·49 1·76 6·40 5·02 10·03 3·76 1·75 9·38 lies 0·26 0·30	63.96 2.77 2.09 5.23 3.52 2.11 0.97 2.88 12.43 0.40 0.23	0·31 2·39 5·65 3·41 2·85 0·27 4·33 13·17 0·35 0·26	2·51 1·86 6·89 4·31 4·44 2·23 3·18 5·18 0·29 0·25	2·74 1·83 5·03 5·96 4·79 1·32 3·46 1·89 0·20 0·32
United Kingdom	57·30 1·49 1·76 6·40 5·02 10·03 3·76 9·38 lies 0·26 0·30 0·15	63.96 2.77 2.09 5.23 3.52 2.11 6.097 2.88 12.43 0.40 0.23 0.21	0·31 2·39 5·65 3·41 2·85 0·27 4·33 13·17 0·35 0·26 0·16	2·51 1·86 6·89 4·31 4·44 2·23 3·18 5·18 0·29 0·25 0·11	2·74 1·83 5·03 5·96 4·79 1·32 3·46 1·89 0·20 0·32 0·14
United Kingdom	57·30 1·49 1·75 6·40 5·02 10·03 3·76 1·75 9·38 dies 0·26 0·30 0·15	63.96 2.77 2.09 5.23 3.52 2.11 0.97 2.88 12.43 0.40 0.23 0.21 2.51	0·31 2·39 5·65 3·41 2·85 0·27 4·33 13·17 0·35 0·26 0·16 2·97	2·51 1·86 6·89 4·31 4·44 2·23 3·18 5·18 0·29 0·25 0·11 5·08	2·74 1·83 5·03 5·96 4·79 1·32 3·46 1·89 0·20 0·32 0·14
United Kingdom	57·30 1·49 1·76 6·40 5·02 10·03 3·76 9·38 lies 0·26 0·30 0·15	63.96 2.77 2.09 5.23 3.52 2.11 0.97 2.88 12.43 0.40 0.23 0.21 2.51	0·31 2·39 5·65 3·41 2·85 0·27 4·33 13·17 0·35 0·26 0·16	2·51 1·86 6·89 4·31 4·44 2·23 3·18 5·18 0·29 0·25 0·11	2·74 1·83 5·03 5·96 4·79 1·32 3·46 1·89 0·20 0·32 0·14
United Kingdom	57-30 1-49 1-76 6-40 5-02 10-03 3-76 9-38 lies 0-26 0-30 0-15 ca 1-74	63.96 2.77 2.09 5.23 3.52 2.11 0.97 2.88 12.43 0.40 0.23 0.21 2.51 0.69	0·31 2·39 5·65 3·41 2·85 0·27 4·33 13·17 0·35 0·26 0·16 2·97	2·51 1·86 6·89 4·31 4·44 2·23 3·18 5·18 0·29 0·25 0·11 5·08	2·74 1·83 5·03 5·96 4·79 1·32 3·46 1·89 0·20 0·32 0·14

Imports.—The following table shows direct oversea imports into Queensland during 1937-38 from the United Kingdom, other British, and foreign countries:-

OVERSEA IMPORTS, QUEENSLAND, 1937-38.

Items.	United Kingdom.	Other British Possessions.	Foreign Countries.	Total.
	£ Stg.	£ Stg.	£ Stg.	£ Stg.
Apparel, N.E.I	9,377	290	16,204	25,871
Asphalt, bitumen	493	2,214	20,354	23,061
Boots and shoes	16,022	1,029	3,828	20,879
Brushware, brooms	3,060	117	1,621	4,798
Drapery and haberdashery	100,301	514	49,340	150,155
Drugs, chemicals, and fertilizers	262,605	35,595	79,747	377,947
Earthenware, china, glass	92,073	3,034	65,142	160,249
Fibres, manufactured	14,197	68,679	54,124	137,000
Fish, fresh, and preserved	42,143	53,017	36,377	131,537
Fruits and vegetables, fresh and pres.	475	11,789	21,572	33,836
Groceries, N.E.I.	15,248	15,471	19,850	50,569
Hardware, and metal manufactures	729,943	61,947	122,276	914,166
Hats and caps	3,417	377	4,130	7,924
Jewellery and fancy goods	14,943	5,235	47,166	67,344
Kerosene		13,654	153,135	166,789
Leather and leather goods	2,229	29	3,555	5,813
Machinery and appliances (electrical)	301,313	28,945	59,191	389,449
Machines and machinery (other) a	294,649	27,335	480,590	802,574
Meat, all kinds b	4,407	346	15,563	
Motors, cycles, and parts	395,147	323,016	399,040	1,117,203
Musical instruments, parts	7,864	230		
Oil, lubricating, mineral	1,330		123,268	124,598
Oil (exclusive of kerosene, petroleum				
and lubricating, mineral)	6,350	3,075	107,385	
Paints and varnishes	6,760	40	2,536	
Paper and stationery	273,588	150,798	94,841	519,227
Petroleum spirit	71	5,878	757,496	
Rubber goods	19,964	3,937	31,010	
Scientific apparatus	36,404	1,920	74,397	
Seeds, plants, and bulbs	460	5,792	2,322	8,574
Sporting goods and materials	3,148	727	5,620	9,495
Tea		27.091	80,876	107,967
Textiles and piece goods	748,815	93,137	374.262	1,216,214
Timber	1.25,010	25,841		
Vehicles (other than motors and cycles)		,	1	
and parts	13,321	3,591	2,212	19,124
Wine, beer, spirits	34,443	1,101	4,475	40,019
Wood and wicker manufactures	14,671	3,351	8,880	26,902
Miscellaneous c	71,351	27,376		447,115
Total	3,540,582	1,006,518	3,690,406	8,237,506

a Includes agricultural machinery £24,153 and dairying machinery £45,460. b Includes sausage casings, £15,677. c Includes £247,775, outside packages, shown under Foreign Countries, of which £71,497 was from United Kingdom.

Countries of Origin of Imports.—Direct oversea imports are shown in the following table according to their country of origin, which is not in all cases the country of final shipment to Queensland. Slightly over one-half of the State's oversea imports are of British origin, of which an overwhelming proportion are products of the United Kingdom. The most important items in Canada's 8 per cent. are motor cars and newsprint. Among other countries, the United States, Japan, and the Netherlands East Indies are predominant. Motor cars and oils form about one-half of the imports from the United States, and oils four-fifths of those from the Netherlands East Indies. Details are as follow:—

OVERSEA IMPORTS	FROM VARI	ous Cour	TRIES, Q	UEENSLAI	л ъ.
Country of Origin.	1933–34.	1934-35.	1935-36.	1936-37	1937–38.
	VALUE (£100	0 STERLING).		
British Countries—			(
United Kingdom	. 2,026	2,638	2,971	3,095	3,541
Canada		471	603	541	712
Other	. 294	332	325	262	294
Foreign Countries—	-	1	<u> </u>		
European—					
Belgium		26	23	44	62
France		31	36	41	44
Germany		115	152	197	182
Italy		29	23	16	38
Other	. 164	168	208	229	241
The East—					
Japan	. 400	548	434	315	429
Netherlands East Indies	398	505	539	764	943
Philippine Is		3	4	5	6
Other	. 17	27	26	23	40
United States of America	682	1,137	1,165	1,029	1,350
Other Countries	. 185	267	389	343	356
Total	4,648	6,297	6,898	6,904	8,238
	PERCEN	TAGE.			
British Countries—					
United Kingdom	43.59	41.88	43.07	44.82	42.98
Canada	6.15	7.47	8.74	7.84	8.64
Other	0.00	5.29	4.72	3.80	3.58
Foreign Countries—					
European—			i		
Belgium	0.41	0.41	0.33	0.63	0.75
France	0.07	0.49	0.52	0.60	0.53
Germany	2.32	1.82	$2 \cdot 21$	2.85	$2 \cdot 21$
Italy	0 -0	0.46	0.33	0.23	0.46
Other	0 -0	2.68	3.01	3.32	2.94
The East—					
Japan	8.60	8.70	6.28	4.56	5.21
Netherlands East Indies		8.02	7.81	11.07	11.44
Philippine Is	0.00	0.05	0.06	0.07	0.07
Other	0.05	0.43	0.39	0.34	0.49
United States of America	14.67	18.05	16.89	14.91	16.39
Other Countries	3.98	4.25	5.64	4.96	4.31
Total	100.00	100.00	100.00	100.00	100.00

TRADE. 205

Commodities Imported.—Queensland's direct oversea imports are of a miscellaneous nature, chiefly manufactured goods. Machinery and vehicles are the most important group, and softgoods are large. Details for the last five years are as follow:—

OVERSEA IMPORTS, QUEENSLAND.

Article.	1933-34,	1934-35.	1935-36.	1936-37.	1937-38.
	£ stg	£stg	£stg	£stg	£stg
Apparel and attire	27,246	44,964	39,773	44,254	54,674
Drapery, piece goods	959,764	1,137,351	942,291	985,978	1,092,045
Hardware	449,830	699,471	778,581	654,523	914,166
Kerosene	87,007	111,191	94,183	111,622	166,789
Machinery	350.781	691,972	939,699	992,151	1,192,023
Motor cars, cycles, and	,		1		1 '
parts	397,072	795,955	983,382	792,721	1.117,203
Oil, lubricating (mineral)		96,806	104,884	100,717	124,598
Petroleum	434,624	445,452	537,747	665,436	763,445
Spirits, potable	29,895	33,230	29,241	34,382	31,609
Tea	124,142	119,842	111,535	120,484	107,967
Total all articles	4,647,838	6,297,499	6,897,783	6,904,102	8,237,506

Total Oversea Trade.—The following table shows, in Australian currency value, total oversea trade of Queensland, imports and exports separately, and the annual excess of exports. It must be remembered that these figures merely indicate the nature of the trade of the State, and that the last column does not necessarily indicate a "favourable" trade balance as a whole, as the very large amount of interstate trade must be taken into account in such a reckning. This has been done in the table on page 212.

OVERSEA IMPORTS AND EXPORTS, QUEENSLAND, a

Y	Year.		Total Oversea Trade.	Imports.	Exports.	Excess of Exports.
			£A.	£A.	£A.	£A.
1928 – 29			31,719,403	11,594,348	20,125,055	8,530,707
1929–30	• •	• •	30,234,894	11,540,083	18,694,811	7,154,728
1930-31			23,520,114	6,244,969	17,275,145	11,030,176
1931 - 32			21,661,495	4,774,859	16,886,636	12,111,777
1932-33			21,160,234	5.660,772	15,499,462	9,838,690
1933-34			26,001,148	5,821,417	20,179,731	14,358,314
1934–35	• •		26,727,793	7,887,617	18,840,176	10,952,559
1935-36			28,201,294	8,639,474	19,561,820	10,922,346
1936-37			32,540,653	8,647,388	23,893,265	15,245,877
1937–38			36,875,992	10.317.476	26,558,516	16,241,040

a See note a on page 201.

The table shows that the State, as a primary producer, sends large shipments of material directly to the markets of the world, while in buying its requirements it depends more upon products which have been manufactured in other States. The proportion of oversea imports obtained indirectly through other States is probably less than one-third of the value of direct oversea imports. (See table on page 211.)

Oversea Trade at Ports.—The following table shows the value of oversea trade at each of the ports of the State during the last five years:—

OVERSEA TRADE AT VARIOUS PORTS, a

Port.		1933-34.	1934-35.	1935-36.	1936-37.	1937–38.
		£A.	£A.	£A.	£A.	£A.
Brisbane	Imports	4,884,478	6,833,607	7,534,696	7,566,804	8,970,561
	Exports	14,033,192	12,714,597	13,540,501	15,158,014	16,425,211
Maryborough	Imports	26,038	41,087	43,107	37,442	36,281
	Exports	••		••	••	49
Bundaberg	Imports	17,501	25,327	25,521	24,311	23,308
_	Exports	••	••	••	••	••
Gladstone	Imports	39,456	48,640	32,094	94,247	73,151
	Exports	1,056,624	1,110,863	1,179,258	1,341,638	1,395,640
Rockhampton	Imports	97,221	131,913	137,637	170,572	184,848
_	Exports	1,046,343	1,003,548	915,333	1,220,323	1,325,914
Mackay	Imports	48,125	90,408	82,904	67,227	77,393
.	Exports	685,195	674,574	730,122	1,044,037	1,057,992
Bowen	Imports	6,077	6,147	3,065	3,271	1,012
	Exports	532,130	519,298	421,566	605,493	729,050
Townsville	Imports	486,138	556.097	636,210	574,959	769,014
	Exports	1,779,871	2,009,480	1,899,925	3,144,657	4,125,144
Cairns	Imports	203,118	140.567	127.629	80,716	156,154
	Exports	987,117		819,081	1,333,327	1,451,575
Thursday Is.	Imports	13,265	13.824	16,611	27,839	25,754
•	Exports	59,259			45,776	47,941
Total	Imports	5.821.417	7.887.617	8.639.474	8,647,388	10.317.476
	Exports	20,179,731	18,840,176	19,561,820	23,893,265	26,558,516

a See note a on page 201.

The oversea import trade is mostly handled through Brisbane, approximately 85 per cent. coming into this port for each of the five years shown. About 70 per cent. of the exports are handled through Brisbane annually, but some of the smaller ports engage in specialised oversea export trades. Gladstone exports meat; Rockhampton, meat, hides, and wool; Mackay, sugar; Bowen, meat and sugar; Townsville, meat, minerals, sugar, and wool; and Cairns, sugar, timber, and minerals.

As some of the main items of export, such as wool and butter, are transhipped through the port of Brisbane, the oversea export figures of the smaller ports show only a small part of the products of the districts which leave through these ports. Wool is usually about 40 per cent. of the value of oversea exports, and as wool sales are held in Brisbane only, most of this item is included in Brisbane oversea exports, whereas half of the production comes from Central and North Queensland. Moreover,

TRADE. 207

the table does not include figures for interstate trade, which is probably for the most part handled for each district through its local port.

Thus it must be realised that the figures in the table show only the value of the oversea trade handled by each port, and that they are not complete evidence of the relative importance of the various ports. (For details of total shipping and tonnage of cargo handled at each of the ports see Chapter 8.)

Australian Oversea Trade.—The oversea trade of the separate States is shown in the next table. In reading this table it should be remembered that many imports from oversea for various States arrive via agents in New South Wales and Victoria. This applies particularly to Queensland and Tasmania.

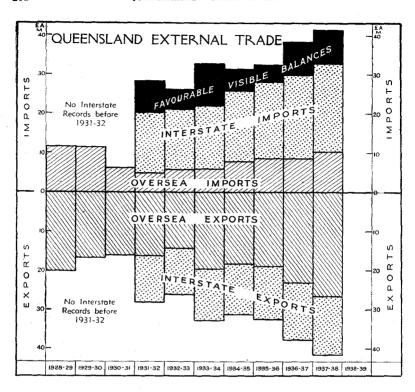
OVERSEA TRADE, AUSTRALIA-1937-38.

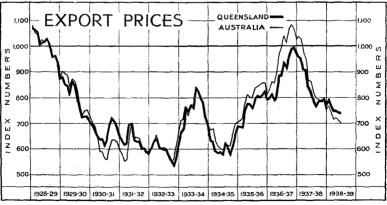
State.	Imports.	Exports.	Total Trade.		Imports per Capita.			xpor per apit		j	l'otal l'rade per apita	е
	£A	£A	£A	£	8.	d.	£	8.	d.	£	8.	\overline{d} .
N. S. Wales	63,955,611	48,411,644	112,367,255	23	12	3	17	17	5	41	9	8
Victoria	49,126,805	41,243,667			7	11	22	3	3	48	11	2
Queensland	10,317,476	26,558,516	36,875,992	10	7	4	26	13	8	37	1	0
S. Australia	9,360,937	19,057,243	28,418,180	15	16	11	32	5	3	48	2	2
W. Australia	8,008,913	19,471,792	27,480,705	17	10	4	42	11	9	60	2	1
Tasmania	1,928,029	2,831,205	4,759,234	8	4	1	12	0	11	20	5	0
N. Territory	55,992	6,053	62,045	10	2	2	1	1	10	11	4	0
Total	142,753,763	157,580,120	300,333,883	20	15	11	22	19	2	43	15	1

During the last ten years the total oversea trade of Australia has fluctuated as follows:—

OVERSEA TRADE—AUSTRALIA. a

	ear.	Imports.		Exports.	Balance of Exports.
			£A	£A	£A
1928–29	• •	• •	143,647,881	141,615,420	-2,032,461
1929–30	• • •	••	131,081,320	125,000,135	-6,081,185
1930-31			68,808,280	105,003,289	36,195,009
1931 - 32			56,967,274	109,034,065	52,066,791
1932 - 33			72,662,360	121.264.109	48,601,749
1933-34			76,042,940	124,003,402	47,960,462
1934–35		••	92,834,669	113,523,334	20,688,665
1935–36			106,778,705	136,963,887	30,185,182
1936-37			116,032,180	162,376,784	46,344,604
1937-38			142,753,763	157.580.120	14,826,357





The upper graph shows the annual trade position of Queensland for the last ten years. No records of interstate trade are available for the first three years, but thereafter the statement is complete. The black blocks on the import side are the differences between recorded exports and imports, and represent favourable visible balances of trade. Gold production is included with interstate exports. The lower graph is based on the Commonwealth Statistician's export price indexes (including gold).

Export Prices.—The Commonwealth Statistician has computed the export prices index numbers shown in the following table. The index numbers are made from weighted aggregates of prices. The prices used are actual (or calculated) export parities, based on actual price quotations in Australia, and the weights are the average quantities of the various commodities exported from Australia and Queensland respectively. In the earlier years, the exports of the years 1928-29 to 1932-33 were used, but the weights were revised from 1st July, 1936, to accord with the exports of the years, 1933-34 to 1935-36. (See graph on page 208.)

Year.	Aust	ralia.	Quee	nsland.	Months	Aust	ralia.	Queensland.		
	a	b	а	b	1937-38.	а	b	a	b	
1928-29	1,000	1,000	1,000	1,000	July	1,021	1.034	957	955	
1929-30	812	817	795	796	Aug.	1,018	1,031	947	948	
					Sept.	960	976	905	906	
1930-31	608	620	665	667	Oct.	936	953	905	906	
1931-32	593	612	625	629	Nov.	847	869	834	836	
1932-33	579	601	589	594	Dec.	841	862	817	820	
1933-34	796	764	750	755	Jan.	794	818	776	782	
1934-35	615	642	611	617	Feb.	773	797	759	765	
	İ				Mar.	766	791	778	783	
1935-36	782	806	768	773	Apr.	757	782	780	786	
1936-37	959	975	892	894	May	760	785	790	795	
1937-38	850	871	834	838	June	728	755	764	770	

EXPORT PRICE INDEX NUMBERS.

3. INTERSTATE TRADE.

The collection of Queensland's interstate trade statistics was recommenced in 1931 after an interval of twenty-two years, the Customs authorities having discontinued the work in 1909.

The following tables show in some detail the commodities entering into Queensland's interstate imports and exports during the year 1931-32, and the proportion of the trade in each commodity which was with New South Wales or Victoria. The year 1931-32, which is the only year since 1909 for which complete figures are available, may be taken as a sample of the nature of Queensland's interstate trade to-day; but it must be emphasised that the proportions of some commodities (e.g., cotton) have changed very much since that time.

a Excluding gold.

b Including gold.

The information in the two following tables has been obtained from records of the Bureau of Industry. Since 1931-32 the Bureau has records only of the total interstate exports and imports of all items taken together (see page 212.)

INTERSTATE EXPORTS, QUEENSLAND, 1931-32.

Item.	To All States.	New South Wales.	To Victoria.
Queensland Products—	£	£	£
Wool and sheepskins	. 240,273	166,292	66,128
Hides and calfskins	0.011.00	122,176	162,94
Marsupial skins	00 407	30,064	3,39
Beef, pork, hams, and bacon	047,000	195,209	26,31
Tinned meats	105 070	54,668	25,04
Tallow and all most fate	110,000	103,095	12.34
Butter and eggs	44 009	29,392	25
Cheese	100,070	74,280	6,949
Raw sugar	0.007 410	2,761,168	2,605,07
Refined sugar and num	20,000	22,606	
Cotton lint	00# 477	159,613	4,735 67,404
Cotton seed oil			
Maize		10,169	25,881
Peanute		72,843	61,341
O		59,806	11,182
A		15,059	6,315
m-1.		13,024	6,686
D	,	21,828	13,565
Tomorton		22,565	444
Bananas		74,894	4,094
		97,572	160,795
Pineapples (fresh)		53,305	31,638
Pineapples (canned)		43,788	34,541
Fresh fruit and vegetables (other)	84,258	58,729	25,248
Pearl-shell	85,439	3,249	
Ores and metals	94,193	93,260	120
Timber—plywood	115,560	37,813	56,025
Timber—all other	78,719	35,686	24,601
Leather	89,557	38,250	42,644
Saddlery and leather goods	12,175	11,290	51
Footwear	157,642	92,365	45,347
Apparel and drapery	94,666	78,255	10,459
Metal manufactures	54,212	41,159	6,896
Mail order goods	16,855	15,795	89
All other goods	099 700	163,540	52,643
Live stock and wool overland (net)	1,174,350	1,177,250	1.
Total of Queensland products	11,331,751	6,050,057	3,600,959
Von-Queensland Products	565,402a	437,921	75,511
Total of Exports Interstate	11,897,153b	6,487,978	3,676,470

a Includes oversea exports via other States to the value of £1,169. b Includes oversea exports via other States to the value of £140,606 (Pearl-shell, £82,190: marsupial skins, £35,024).

Total exports to South Australia, Western Australia, and Tasmania were £1,011,284, £566,202, and £29,832, respectively. The net import of live stock and wool overland from the Northern Territory exceeded the exports of other products thereto her £18,210. by £15,219.

INTERSTATE IMPORTS, QUEENSLAND, 1931-32.

		1	1
Item.	From All States.	From New South Wales.	From Victoria.
Australian Produce—	£	£	£
Preserved milk and infants' foods	215,189	24,387	190,736
Fruit (fresh, dried, canned), nuts	524,534	138,878	184,393
Potatoes and other vegetables	282,193	44,048	184,716
Jams, preserves, sauces, condiments	276,105	114,279	68,973
Wheat, flour, rice, and barley	227,607	202,539	24,658
Confectionery, biscuits, and cakes	476,884	371,804	104,487
Tea, coffee, and cocoa	138,573	130.115	5,703
Alcoholic liquors	627,334	173,434	395,364
Tobacco and cigarettes	1,097,187	720,245	365,041
All animal fodders	136,649	108,949	18,388
Hessian, bags, woolpacks, cordage	177,532	132,917	44,524
Footwear	583,073	243,166	337,409
Woollen piece goods, blankets, rugs	252,666	127,648	113,692
All other piece goods	165,255	111,322	53,896
Men's hose, mercery, shirts, etc	182,845	79,509	103,077
All underclothing, N.E.I	355,144	194,463	160,150
Women's outerwear	156,949	57,963	98,761
Hosiery	306,475	132,454	173,714
Other clothing, textiles, furnishings	708,990	421,952	281,298
Galvanised iron	226,726	226,726	•••
Steel and other iron	137,149	134,836	2,276
Wire, barbed wire, and netting	202,992	194,148	8,644
All hardware and ironmongery	268,707	173,975	88,746
Railway and tramway material	90,046	84,196	5,850
Agricultural implements and			
machinery	169,298	34,749	130,928
Metals and metal manufactures,			
N.E.I	251,100	189,041	57,067
Machinery, engines, and parts, N.E.I.	317,853	213,317	99,313
Electrical equipment and lamps	220,079	177,424	41,900
Motor vehicles, tractors, and bodies	278,940	66,954	70,195
Motor tyres and tubes	417,279	274,005	143,174
Other rubber and leather goods	207,324	119,552	84,471
Paints, varnishes, and materials	200,646	187,339	13,072
Paper, stationery, books, printing	386,679	271,423	110,016
Fancy and entertainment goods	409,641	276,571	130,431
Fertilisers and disinfectants	208,767	193,614	13,447
Toilet preparations	152,726	128,295	23,556
Drugs, chemicals, and medicines	565,903	322,567	151,105
Soaps and matches	311,929	172,598	138,512
All other goods	1,528,662	935,480	466,933
Total Australian Produce	13,443,630a	7,906,882	4,688,616
Indirect Oversea Imports	1,935,243b		
Total Imports from other States	15,378,873		

a Includes goods of Queensland origin valued at £1,876. Total imports of Australian produce from South Australia, Western Australia, and Tasmania, amounted to £401,931, £18,450, and £422,411, respectively. Excluding live stock, the total from the Northern Territory was £3,464.

b The indirect oversea imports consisted chiefly of tea, coffee, and cocoa, £198,237; hessian, bags, woolpacks, and cordage, £178,917; motor vehicles, machinery, &c., £347,091; and oils and motor spirit, £121,112.

Stock and Wool Overland.—Movements of livestock and wool across the State's borders result in a net export. Statistics of these movements are available from border crossing inspectors, and an estimate of the net export is included in the figures for interstate exports shown at the bottom of this page. They amounted to £964,999, £909,459, £421,462, £496,866, and £193,711 for the five years ending 1937-38.

Sugar.—Interstate exports of sugar are also available separately, and have been included in the foregoing figures for interstate exports. During the five years ended 1937-38 their amounts have been £6,293,223, £5,804,304, £6,086,185, £6,574,690, and £6,330,008. A reduction in the Australian price of sugar operated from the 5th January, 1933.

4. TOTAL TRADE.

Detailed interstate trade statistics are not available since 1931-32, as the modified system of collection which commenced in July, 1932, merely requires traders to furnish monthly totals for all commodities. Consequently it is now impossible to separate indirect oversea trade from true interstate trade, or to distinguish between Queensland and non-Queensland products.

Indirect oversea imports are substantial, having amounted in 1931-32 to 12.6 per cent. of the total interstate imports and 40.5 per cent. of direct oversea imports. Indirect oversea exports were only 1.2 per cent. of total interstate exports. Commodities not produced in Queensland exported to other States in 1931-32 totalled £564,233.

In the following statement an attempt has been made to set out for the last five years a complete statement of Queensland's trade. The figures shown for interstate trade include indirect oversea trade. Indirect oversea imports, including customs duty paid in other States, amounted to 40.5 per cent. of direct oversea imports in 1931-32.

]	Imports.			Expo	orts.			Favourable Visible Balance of Trade.
Year.	Over- sea. a	Inter- state.	Total.	Over- sea. a	Interstate.	Gold Pro- duced.	Total.	Total Trade.	
	£A1000.	£A1000.	£A1000.	£A1000.	£A1000.	£A1000.	£A1000.	£A1000.	£A1000.
1933-34	5,821	16,145	21,966	20,132	12,359	861	33,352	55,318	11,386
1934-35	7,887	17,924	25,811	18,824	12,049	981	31,854	57,665	6,043
1935-36	8,638	19,461	28,099	19,552	12,590	934	33,076	61,175	4,977
1936-37	8,647	21,213	29,860	23,881	13,732	1,029	38,642	68,502	8,782
1937-38	10,318	22,490	32,808	26,556	13.723	1,238	41,517	74,325	8,709

TOTAL EXTERNAL TRADE, QUEENSLAND. d

a Excludes specie. Large shipments of gold specie distorted oversea export statistics during the depression years.

b Includes the net export of live stock and wool overland.

c Queensland's gold production is exported oversea through Southern States, but there are no export statistics.

d See note a on page 201.

The favourable visible balances shown in the foregoing table are absorbed by so-called "invisible" items—freight, insurances, interest, profits, commissions, tourists' remittances, &c. In normal times Queensland, as a young country, has a net import (investment) balance after allowing for all payments due.

Australian Trade Balances.—The data shown in the following table have been compiled by the Commonwealth Statistician, and published in the Commonwealth Year Book, No. 31, and show the balance of Australian trade for each of the ten years, after allowing for the movement of gold. These balances are available for the payment of similar items to those enumerated for Queensland in the preceding paragraph.

		DALA	NCE OF 1	RADE, AU	STRALIA.		
Year.	Total Imports.	Total Exports.	Gold Production in Australia.	Total Exports and Gold Production	Com- modity Balance of Trade.	Net Exports of Gold in Excess of Production	Total Balance.
	£ m. stg.	£ m. stg.	£ m. stg.	£ m. stg.	£ m. stg.	£ m. stg.	£ m. stg.
1928-29	143.3	138.6	1.9	140.5	-2.8	0.8	-2.0
1929-30	130.8	98.2	1.9	100-1	-30.7	24.7	- 6.0
1930-31	60.6	77.1	2.2	79.3	18.7	9.7	28.4
1931-32	44.1	75.8	3.6	79.4	35.3	5.3	40.6
1932-33	56.9	78.6	4.6	83.2	26.3	12.3	38.6
1933-34	59.5	90.9	5.7	96.6	$37 \cdot 1$	0.8	37.9
1934-35	72.5	82.4	6.0	88.4	15.9	0.2	16.1
1935-36	83.6	98.9	8.0	106.9	23.3	0.4	23.7
1936-37	90.6	117.9	9.0	126.9	36.3	0.1	36.4
1937 - 38 b	111.8	112.6	10.2	122.8	11.0	0.4	11.4
	,	1	1	1 !		1 1	

BALANCE OF TRADE, AUSTRALIA.

5. BALANCE OF PAYMENTS.

The figures in the previous section included only balances on account of movements of commodities and gold. There are many other current payments between countries, and if these can be ascertained, the net balance unaccounted for may be taken to represent movements of capital. An estimate of these amounts for Australia as a whole, and for Queensland only, is shown in the following table. The Queensland figure is much higher per capita than that for Australia as a whole because of the large amount of interstate commerce carried on in the Commonwealth.

A debit balance in the last column represents an inward movement of capital, and a credit balance a withdrawal of capital or investment of capital in outside areas. It will be seen that during the first three years shown for Australia, 1928-29 to 1930-31, inward capital movements were high. At this time government borrowing abroad was large. In subsequent years, there has been on the average no net balance. For Queensland the normal condition has been an inward movement of capital from other States and countries.

a Excluding gold.

b Subject to revision.

BALANCE OF PAYMENTS.

Estimated Current Movements of Goods and Services (excluding Capital Movements).

					0.4 12 12 12 12				
Year.		Merchandise.	Public Debt Interest and Charges.	Private Interest, Profits, etc.	Shipping, Earnings, and Charges.	Absentees and Migrants—Payments to and from.	Common- wealth Gov- ernment.	Total.	Balance.
		(UEENS	LAND (E1,000	Aus.)		-	
1931–32	$\frac{Dr}{\mathrm{Cr.}}$	20,816 28,953		2,300	 267	452 357	6,079 4,277	36,492 35,269	1,223
1932–33	$\frac{Dr}{\mathrm{Cr}}$.	21,791 26,512	6,838 1,415	1,71 3	 256	605 401	$6,257 \\ 4,247$	$37,204 \\ 32,831$	4,373
1933-34	$\frac{Dr.}{\mathrm{Cr.}}$	22,678 33,453	$6,567 \\ 1,458$	2,262	·· 274	680 475	6,114 4,380		1,739
1934–35	$\frac{Dr.}{\mathrm{Cr.}}$	26,655 31,917	6,470 1,552	3,638 ••	303	682 430	$6,669 \\ 5,190$		4,722
1935–36	$\frac{Dr.}{\mathrm{Cr.}}$	29,062 33,182	6,502 1,669	2,476	306	725 484	$7,067 \\ 5,032$		5,159
1936-37	$\frac{Dr}{\mathbf{Cr}}$.	30,908 38,630		2,949	337	831 487	$\substack{6,666\\5,446}$		1,278
1937-38	Dr. Cr.	33,695 42,388		3,000	377	-	7,059 5,933		
		1	AUSTRA	LIA (£	1,000 S	TG.).			
1928-29	Dr. Cr.	147,421 139,970	28,328 142	13,409 2,918		6,775 3,802	$2,364 \\ 913$		
1929-30	Dr. Cr.	136,576 98,106		13,732 1,845	7,155	6,676 3,430	<i>1,368</i> 911		75,988
1930-31	$\frac{Dr}{\mathrm{Cr.}}$	63,013 79,912	31,371 214	9,384 1,917	5,053	4,286 2,745	1,051 1,290		17,974
1931–32	$\frac{Dr}{\mathrm{Cr}}$.	46,108 81,206	$26,942 \\ 232$	$6,813 \\ 2,831$	4,352	2,805 2,263	752 28		7,492
1932-33	$\frac{Dr}{\operatorname{Cr}}$.	58,798 84,643	26,425 227	7,026 1,550	4,524	3,543 2,051	682 18	$96,474 \\ 93,013$	3,461
1933-34	$\frac{Dr.}{\mathrm{Cr.}}$	61,332 98,063	179	7,781 1,7 4 7	4,352	4,086 2,070	712 23	$99,869 \\ 106,434$	6,565
1934-35	$\frac{Dr}{\mathrm{Cr}}.$	74,703 89,716	23,717 171	$8,690 \\ 1,578$	5,188	4,289 2,436	1,159 28		13,441
1935-36	$\frac{Dr}{\mathrm{Cr}}$.	86,367 107,862	23,158 147	9,097 1,408	5,464	4,588 2,563	1,360 18		7,108
1936-37	$\frac{Dr.}{\mathrm{Cr.}}$	$ \begin{array}{c} 92,990 \\ 128,920 \end{array} $	22,077 109	10,670 1,336	5,672	5,167 2,730		$132,150 \\ 138,784$	

TRADE. 215

Explanation of Items in the Table.—The merchandise column shows imports and exports after certain adjustments have been made for freight, incorrect valuation of some exports, ships' stores exported, &c. debt interest and charges includes all amounts, with exchange, on account of interest, sinking funds, &c., for government and local government debts. On the credit side for Australia are included certain amounts for interest on Commonwealth investments abroad. Private interest, profits, &c., are, as far as they can be estimated, all profits and interest received by companies and private individuals from abroad (in the case of Queensland from outside the State); and earnings and interest on companies transmitted abroad. Shipping earnings and charges include allowances for port expenditure, customs duties on ships' stores, and freight earned or charged by ships, when these amounts are not accounted for in the trade statistics. Absentees and migrants payments are payments to, and taxation of, absentees; funds brought by immigrants and tourists into the country; amounts transmitted abroad as gifts; war pensions received from abroad; and other similar non-reciprocal payments. The Commonwealth Government column includes in the Queensland section all Commonwealth taxation and other revenue collected or earned in Queensland, and, per contra, all Commonwealth expenditure within the State. In the Australian section, the column includes Commonwealth Government receipts for reparations and from other sources abroad; and Commonwealth expenditure abroad for war pensions, assisted passages for immigrants, departmental expenditure on defence, Consular representation, &c.

It must be emphasised that the figures in this section are given as estimates only, and are subject in general to a larger margin of error than are the majority of official statistics throughout this book. The Australian figures are taken from a special research by Dr. Roland Wilson, Commonwealth Statistician, on "The Australian Balance of Payments, 1928-29 to 1937-38." The Queensland figures are estimates made in the office of the Government Statistician, Brisbane, and are subject to a greater degree of possible error than are the Australian. This is due to a lack of records of many exchange transactions between the States within Australia. Attention is drawn to the fact that the Australian figures are stated in terms of sterling currency and the Queensland figures in terms of Australian currency.

Chapter 10.—MARKETING.

1. THE QUEENSLAND SYSTEM.

Co-operative marketing has long been advocated by reformers who hoped to reduce the "spread" of prices between producers and consumers, to avoid the often sporadic fluctuations of prices between seasons, to abolish the speculative element, and to protect the producer against wastes and abuses. In practice it is difficult to establish and maintain voluntary co-operation, and the actual savings made are often disappointing, but the fact of combination increases the economic power of the producers, the effective control being over supplies offered on the local or other particular market. Compulsory co-operation, when desired by a majority of producers, is a way of assisting them.

During the war, marketing control over certain commodities was imposed by the Commonwealth Government, not for the benefit of producers but to safeguard essential supplies and to prevent excessive increases in prices. Such control was necessarily arbitrary in character, and was bound either to be discontinued after the war or to be converted into some co-operative form. In Queensland the chief commodities under control were sugar, beef, wool, and certain metals. Control of all but sugar was discontinued, but the State Parliament soon provided opportunities for local control.

The methods gradually evolved have become of special interest because of the wide-spread extension of the principle since that time. The first Australian wheat control was imposed in 1914. Queensland had not been admitted to the control because it was not an exporter, but a large crop in 1920 with prospects of export and lower prices stimulated a demand for control on the lines of the war-time control in other States. factories were under voluntary co-operation. The basic ideas were well established in Queensland in the sugar industry, and had their origin in the principle of Central Mills for individual canegrowers. In 1915 "The Sugar Acquisition Act' and "The Regulation of Cane Prices Act" established control over the prices of sugar and of cane. After sugar, the first compulsory pool was the Wheat Pool in 1920, and its legislation became the model for more general application in 1922. The slump of 1921 gave impetus to the general movement, and the upward trend of tariff protection for farm products in the twenties provided favourable market conditions for its development.

In 1922 "The Primary Producers' Organisation Act" was passed, and local associations of farmers were formed with District Councils and a Central Council of Agriculture. This council continues to promote the interests of farmers, but it is not directly concerned with marketing. Other legislation in the same year provided for marketing pools for particular commodities and under separate Boards. In 1923, another Act set up the Committee of Direction for Fruit Marketing. In 1926 after various amendments the general legislation was consolidated in "The Primary Producers' Organisation and Marketing Act." This Act has since been amended on several occasions.

Procedure.—Each Board and Pool is a separate entity created by Order in Council on the initiative of the Minister for Agriculture and Stock, after due notice. If a petition is received within thirty days of notice requesting a poll of the producers concerned, and is in order, a poll is taken, and the Board is authorised only if 50 per cent. of the producers vote and three-fifths are in favour. The Order in Council confers the necessary powers, which in special cases may include ownership of the commodity. Nominations are then called for representatives and, if necessary, an election is held. The Boards are established for limited periods which are extended, subject to the same procedure. They usually comprise from two to six representatives of producers and the Director of Marketing or his deputy. Elections are usually held annually. The presence of a Government officer on each Board ensures a general co-ordination of policy. He is usually one acquainted with the technique of the particular production.

There is ample elasticity of method as between Boards to suit different conditions and policies. The Boards may or may not handle the commodity, store it, and negotiate sales. Usually the actual marketing is carried out by one or more commercial firms acting as agents. The commodities are graded, and the price quoted is for a standard grade, usually first quality. Deductions are made for inferior grades. Producers are paid in instalments commencing on delivery and concluding when the season's operations are completed. Bank advances are used for interim payments and the accounts are all audited by the Auditor-General. The chief function is, of course, the pooling of sales receipts, which may vary widely per unit over place and time, as sales are made in local, Australian or oversea markets.

The fact of organisation encourages incidental co-operative operations such as advertising and sales promotion generally, special dealings with large buyers or organisations, economies in transport, crop insurance against hail, &c., and assistance to research and improvements in production, grading, processing, handling, and other activities. The Boards have powers to impose levies for specific purposes.

Sugar, wheat, and fruit are controlled under their original legislation, but all other controlled farm commodities come under the general legislative authority cited above. In the summary that follows particulars are given of the various farm commodity boards roughly in the order of importance of commodities or groups. This is followed by an outline of the operations of the organisation for fruit. Other organised marketing activities are described later.

Interstate Trade.—The operations of the Boards are limited by Section 92 of the Constitution which requires that trade between the States shall be free. For some years the section was so interpreted as not to limit

The capacity of the home market is, of course, the "demand," which varies more or less with the prices of the commodity and its substitutes and with general prosperity.

a This provision is liable to prevent the effective pooling of sales receipts from different markets, and the maintenance (or "stabilisation") of prices. It may be to the immediate advantage of individuals to sell in other States at prices below the official price, rather than to share in the pool which includes the proceeds of lower export prices. Moreover such outside sales may force down prices over the whole field. Where production exceeds the consumption capacity of the home market at the price required, the supply to that market must be limited and the balance exported. If outside sales increase on the home market, and "pool" sales are not reduced accordingly, that market becomes over-supplied. The pool system provides an excellent illustration of "the law of supply and demand."

the Commonwealth, which, therefore, was able to supplement State Regulation by its own. During that period the organisation of the industries improved, and although the words of the section are now held to apply generally, the pools have been able to proceed on a voluntary basis, so far as interstate trade is concerned. They have been assisted by increasing consumption as general prosperity has increased.

The degree of success usually depends on the extent of-

- (a) essential processing operations, e.g., sugar milling and the manufacture of butter and cheese, or
- (b) standardisation of grades and sufficient simplicity in grading, or
- (c) concentration of production in some area, and control is most effective when all of these conditions prevail.

2. RAW SUGAR.

The Commonwealth relinquished control over sugar in 1923 but continued the embargo on imports subject to the establishment of a pool. The Queensland "Sugar Acquisition Act" of 1915 continued to operate and the Sugar Board was established, comprising a government representative, one from the millers, and one from each of the two Producers' Organisations (see "Producers' Organisations" below). This Board was originally and still is technically an advisory body only, but it is in effective control. Its procedure is simplified by the concentration of refinery control. The Colonial Sugar Refining Company and the Millaquin Company act as selling agents and financiers. New South Wales sugar is controlled by the former company and by agreement is included in the control. The prices of refined sugar are fixed by agreement between the State and the Commonwealth, ratified by Commonwealth law, and are the same throughout Australia. All charges for transport, handling, refining, and managing are the subject of agreements between the Board and the two Refining Companies. The Board determines the quantity purchased each year for Australian consumption. The value of this quantity and the price per ton are arrived at after deducting all charges from the fixed price for refined sugar, incidental expenses, and certain special contributions required by the agreement between the State and the Common-These provide for rebates and subsidies (£216,000 in 1937-38) to jam manufacturers, fruit canners, &c., and rebates (£96,654 in 1937-38) to other manufacturers on the sugar contents of goods exported The balance of the raw sugar is exported oversea, chiefly to Great Britain, where it receives a preferential reduction in customs duties. Under an International Agreement of May, 1937, a total annual export quota is allowed. The export quota for the year ended 31st August, 1939, is fixed at 443,062 tons. The net proceeds of oversea sales per ton in Australian currency are duly determined.

The net proceeds from both Australian and oversea sales are pooled, according to principles outlined below, and a final distribution is made to the mills. The management takes all sugar delivered by the mills at their appropriate ports, and transports it to refineries or oversea as circumstances require.

N.S.W. Sugar.—By agreement this sugar receives a higher proportion of the Australian receipts and its price averages around £1 per ton more than the pool average for Queensland.

Sugar "Poo's."—In 1929 after several years of over-production for the Australian market, increasing exports, and a progressive decline in the average price, a conference of the industry accepted a scheme to exclude from the main pool all sugar produced by any mill in excess of its peak production to and including that year. Such sugar was distinguished as "excess" sugar, and was marketed in a separate pool which received net export price only.

Continued expansion of production, and the limitation of the export market, necessitated the appointment in 1939 of a Royal Commission to fix new Peaks for mills. The majority report, which the Government has decided to accept in principle, recommended the creation of one Pool to receive up to 737,000 tons, allocated amongst the mills in quotas which are specified. Sugar in excess of its quota produced by any mill would be acquired by the Government at a nominal price of 10s. per ton. Mills with quotas of less than 8,000 tons would receive an additional 25s. per ton over the general pool average for a limited number of years. Legislation is proposed to provide for the making of farm production control agreements between suppliers of mill areas. For 1939, on account of the temporarily increased export market, 7 per cent. in excess of the proposed quotas is to be accepted, and paid for at export prices.

Cane Prices.—The price received by the cane farmers is regulated by representative local boards subject to a Central Sugar Cane Prices Board, and is based upon the sugar content of the cane.

Producers' Organisations.—Under the general legislation for primary producers there is a Cane Growers' Council based upon local and district organisations elected by cane growers, and financed by levies. The local bodies have power to levy also with its consent, and an Annual Conference is held. There is also a voluntary organisation, the Australian Sugar Producers' Association, which represents both growers and millers. Both organisations are represented on the Sugar Board.

Statistics.—Production is dealt with in the chapter under that heading. The following table gives the amounts of 94 net titre sugar disposed of by the Board in the last five years. Figures for 1923 to 1933 are given in previous issues of the Year Book.

			Thousar	nds of Tons	Sold-	1	"Excess" Sugar.		
('A)	Season.		Australia.	Oversea.	Total.	Per Cent. Exported.	1,000 Tons.	Per Cent. of Exports.	
1934		• • • •	317	325	642	51	70	22	
1935			337	310	647	48	45	15	
1936			359	423	782	54	150	35	
1937			365	445	810	55	184	41	
1938			364	458	822	56	164	36	

AUSTRALIAN SUGAR PRODUCTION RAW SUGAR MARKETED

Sugar Board Accounts.—These show the expenditures incurred from the gross receipts from refined and raw sugar. The accounts are as at 30th June each year and do not coincide with the seasons. The following table gives particulars for three years ending 30th June, 1938:—

SUGAR BOARD RECEIPTS AND EXPENDITURES.

Particulars.	1935-36.	1936-37.	1937-38.
g ,	£1,000	£1,000	£1,000
Sales in Australia	10,792	11,123	11,379
Sales oversea	3,139	4,318	5,478
Stocks at end of year	874	972	1,042
Charges on Australian sales a—			
Raw sugar sea freights, &c	639	682	697
Refining	750	773	780
Managing	448	446	472
Selling	116	120	124
Trade discounts, &c.	$\overline{142}$	139	139
Syrup and treacle packages and			100
allowances	69	67	72
Refined sugar, &c., freights	36	36	36
Charges on oversea sales—			
Freights, port handling, &c.	545	744	1,544
Sacks	134	178	171
Insurance, commission, &c.	32	44	65
Contribution to fruit industries	200	213	216
Rebates on sugar content of exported	200	, 210	210
manufactures	65	106	97
Administration and sundries	10	8	9
		١	Ü
Total expenses	3,186	3,556	4,422
Raw sugar purchases	10,559	12,023	12,450
Percentage of expenses to—			
Gross receipts	22.9	23.0	24.7
Purchases	30.2	29.6	35.5
	30.2	20.0	99.9

a Including managing and financing oversea sugar.

A credit balance on the year's operations, including changes in stocks, of £55,173 was carried forward in 1938 and the total excess of assets was then £104,921.

The next table shows the total realisations on sugar sold in Australia and overseas since the 1923 season, when for the first time exports became large and imports became negligible. Average net prices are shown in the second part of the table. The average prices in Australia and overseas apply, of course, to the whole Australian production, and changes in the Australian price reflect changes in the Commonwealth fixed prices for refined sugar. The "Pool" price shown is that of Queensland "No. 1 Pool," which excludes "excess" sugar and all New South Wales sugar.

	SUGAR-NET	VALUES	AND	AVERAGE	PRICES	PAID	TO	MILLS.
--	-----------	--------	-----	---------	--------	------	----	--------

		v	alue of Sale	s.		A	vera	ge Ne	t Pi	ices i	rom-	-	
Seas	on.	Australia.	Oversea.	Total.	Au	stral	lia.	0	verse	ea.	P	ool.	a.
		641.000	CA 1 000	CA 1 000	£		<u>d.</u>	£	8.	d.	£	8.	d.
1923		£A1,000 7,286	£A1,000	£A1,000	£	8.	a.	T	δ.	u.	27	0	0
	• •		458	7,744		• •			• •		26	0	0
1924	• •	9,275	1,983	11,258		• •	_		• :	^			7
1925	• •	7,618	2,464	10,082	26	0	0	11	5	9	19	10	- 4
1926		9,045	1,160	10,205	26	15	0	14	18	10	24	10	10
1927		9,277	1,923	11,200	26	10	0	12	2	6	22	0	4
1928		9,209	2.014	11,223	26	13	6	10	10	0	20	17	11
1929		8,957	1.999	10,956	26	16	0	9	17	0	20	5	10
1930	••	8,745	1,731	10,476	$\overline{27}$	0	0	8	5	0	19	13	1
1931		8,161	2,818	10.979	26	19	0	9	7	0	18	6	6
1932		8,437	1.624	10,061	25	2	3	8	5	9	19	6	1
1933	• •	8,318	2,562	10.880	23	18	6	8	0	6	17	4	3
1934	• •	7,623	2,456	10,079	24	0	0	7	11	3	16	10	11
1935		8,078	2,462	10,540	$2\overline{4}$	0	0	7	18	9	16	17	0
1936		8,660	3,363	12,023	24	2	0	7	19	0	17	1	4
1937		8,758	3,693	12,451	$\overline{24}$	ō	0	8	6	0	17	11	0
1938	• • •	8,723	3,765	12,488	$2\overline{4}$	ŏ	0	8	4	3	16	19	1

a Excluding "excess" sugar. There was no separate export pool before 1925.

3. BUTTER, CHEESE, EGGS, AND HONEY.

Butter and Cheese.—In 1933 Commonwealth legislation established a system of control over these commodities, with the object of protecting certain State regulating authorities from the effects of interstate competition. The Privy Council in the Dried Fruits case (similar in character) decided that such legislation was not within the powers of either Commonwealth or State legislatures, but the Commonwealth organisation continues on a voluntary basis.

This system followed a voluntary organisation operating what was known as the "Paterson Plan" which commenced in 1926. Under this plan a levy was made from which a bounty on exports was distributed, varying from 3d. to 4½d. per lb. The local price was raised by the amount of the bounty and the producers benefited by the difference between the levy and the bounty. As exports increased this difference diminished and the quota system was introduced.

The Queensland organisation operating with the Commonwealth and the States of New South Wales and Victoria is the Dairy Products Stabilisation Board, representing the Butter and Cheese Boards. Quotas are decided for state, interstate, and oversea sales, and proceeds are pooled.

The State Butter Board was established in 1925, and is concerned chiefly with the regulation of supplies to markets and the pooling of receipts through the Commonwealth Board, but in 1936 its operations were extended to the preparation and sale of all "pat" butter supplied in the metropolitan area. Generally the Board operates through the usual trade agencies.

The Director of Marketing reported that during 1937-38 "the equalisation values will approximate 140s. per cwt., an average of 13s. 3d. per cwt. in excess of that for 1936-37." This increase and the expansion in production during the year would benefit dairy farmers in Queensland to the extent of £2,420,000. He reported also that the local consumption in 1937-38 was 30.1 lb. per capita. Queensland consumption, which includes a certain amount imported from other States, was low in 1930-31 at 10,356 tons, and had risen by 1937-38 to 13,438 tons.

Butter Statistics.—For Production see Chapter 7.

SALES OF QUEENSLAND BUTTER.

V	Austr	alia.		Oversea. a		Per-	Average Pool	
Year.	Queens- land.	Other.	Great Britain.	The East.	Other.	centage Oversea.	Price per lb.	
	Tons.	Tons.	Tons.	Tons.	Tons.	%	s. d.	
1928-29	10,010	2,770	19,147	821	110	61.1	1 7,	
1929–30	10,510	2,118	20,149	838	107	62.6	1 5	
1930–31	9,841	925	30,017	772	82	74-1	1 3	
1931-32	9,995	177	31.099	1,032	54	76.0	1 1	
1932–33	10,698	183	32,376	1.339	80	75.6	0 10	
1933–34	10,639	228	42,304	1,711	105	80.2	0 9	
1934–35	11,589	1,195	43,576	1,968	114	78.1	0 11	
1935–36	12,638	2,603	33,184	1,756	110	63.6	1 1	
936-37	12,912	1,292	22.074	756	71	38.0	$\hat{1}$ $\hat{1}$	
1937-38	13,138	2,712	33,620	1,223	134	68.8	1 3	

a The East includes butter sold to tinners for export, and Other includes ships' stores.

BUTTER PRICES PER CWT.

	Year.				Lone	don.		Brist	ane.	Poo	ol.
		-		£ Aı	ust.	Sterli	ng.	£A	ust.	£Au	ıst.
			,	8.	d.	8.	d.	8.	d.	8.	d.
1928–29	• •			171	1	171	1	208	2	179	9
1929–30	••	r		157	4	153	2	209	3	163	4
1930-31		• • •		136	9	116	6	179	11	139	3
1931–32				132	10	104	6	161	8	123	8
1932–33				107	11	86	4	136	1	98	2
1933–34				97	6	78	0	131	11	91	6
1934–35	• •	• •	• •	94	4	75	6	140	0	105	Õ
1935-36	• •			120	10	96	8	140	0	120	11
1936-37				129	1	103	3	140	0	126	9
1937–38		• •		149	1	119	3	149	11	140	3

Cheese.—A Cheese Pool was first established in 1921 by special legislation, and has been continued under the general Act, but the pooling is now effected through the Commonwealth Board. Queensland supplies practically all the Australian export of cheese. The Board has power to license manufacturers and agents and to fix minimum prices for sales within the State. Sales for processing are made at a lower price than for direct consumption.

The average pool price in 1935-36 was about 73d. per lb. and for 1936-37 and 1937-38 about 8dd. The production for 1937-38 was much higher than the previous two years when poor seasons were experienced. The proportion of Queensland cheese exported oversea in the three years, 1935-36 to 1937-38 was 40.6, 26.1, and 54.8 per cent. respectively. The average net receipts per lb. in 1937-38 were 10.0d. for local and interstate sales, and 8.8d. for processed cheese and 7.2d. from the oversea markets.

Eggs.—The Egg Board dates from 1923. This Board employs agents, but handles most of the commodity and has a large store in Brisbanc. In 1936-37 it received 4,202,733 dozen and in 1937-38, 3,604,199 dozen. Oversea sales totalled 1,234,380 dozen in 1937-38, practically all to Great Britain where the market is protected, and 364,650 dozen were sold in other States. Suppliers were paid £234,365 and the average per dozen was about 1s. 1\frac{1}{4}d., a much better return than in the previous year.

The Board's exports relieve the local market at the times of heavy supplies, but in 1937-38 oversea sales showed a profit of £8,204 compared with local market value. The Board also imposes an "equalisation levy" of 1d. per dozen, a "general reserve levy" of ½d. per dozen, and smaller levies for working expenses.

Honey.—This Board was established in 1929 and employs a Brisbane agent who receives and disposes of the product, except where producers who observe the Board's conditions are allowed to market directly. A levy is imposed of $1\frac{1}{2}$ per cent. on proceeds, and also on the commission allowed the agent amounting to another $1\frac{1}{2}$ per cent. on sales. The Board endeavours to maintain prices, to improve the quality of the product and its preparation for market, and advertises honey. As there are no exports there is no necessity for a pool. In 1937-38, 3,382 60-lb. tins were sold at from $1\frac{1}{2}$ d. to 5d. per lb. according to grade. Beeswax is included in the Board's operations, 6,095 lb. being sold during the year at from 1s. 2d. to 1s. 8d. per lb.

4. WHEAT.

The Wheat Board was constituted by a special Act in 1920 and has its headquarters in Toowoomba. Queensland does not yet supply its own requirements except in good seasons, and the yield fluctuates greatly from year to year. Wheat and flour enjoy a natural protection in freight costs from other States, which is supplemented by favourable railway rates for local wheat, and flour made from that wheat. Detailed agreements are made with the Queensland millers and prices are fixed on a zoning system. The Board's standard price for second-grade milling wheat for 1937-38, on rails at the sender's railway station, was the seller's price of f.a.q. bagged wheat at Darling Harbour, Sydney, plus 1½d. per bushel, or 2½d.

per bushel to mills in the wheat area. For first-grade milling wheat, an extra $1\frac{1}{2}$ d. is added, and for third-grade $1\frac{1}{2}$ d. is deducted. Mills in the wheat area receive a rebate of $2\frac{1}{2}$ d. per bushel of wheat on flour sold at Ipswich and beyond, and all mills receive rebates of 1d. on flour sold at Rockhampton or beyond, or $1\frac{1}{2}$ d. on flour sold at Townsville or beyond. The object of these rebates is to encourage the sale of Queensland flour in districts where shipping and rail facilities render it subject to competition from other States.

Altogether, the Wheat Board obtains from the Queensland mills a price about 1½d. per bushel, on the average, above the Darling Harbour price. In addition, the mills pay half (prior to 1938 the whole) of the cost of railage from siding to mill, which averages 5d. per bushel. Thus the Queensland wheat-grower gains in all about 4d. per bushel as a result of the existence of the Board.

This Board has had an adventurous career and its ambitions to secure the highest possible return to the growers has led it on occasion to hold wheat and even to export it oversea rather than come to terms with the millers. The Board has also had difficulties with growers over grading. It classifies milling wheat into three grades. In 1934 a Royal Commissioner reported adversely on the Board's operations.

Since 1929 the price received by the growers has been sustained by Government action, from 1929 to 1933 by a State guarantee of 4s. per bushel, and by Commonwealth bounties applicable throughout Australia from 1933 to 1936, and again from 1938 onwards.

5. COTTON.

This Board dates from 1926 when it took over from a previous organisation which promoted the development of this industry at first under guaranteed prices and later under bounty and tariff protection. The Board is active in fostering production, which varies greatly with the seasons. It distributes seed, bales, bags, &c., advises on varieties, assists in combating pests and promoting research and improved methods. The Board operates ginneries and processes by-products, producing cottonseed oil, meal, cake and linters. Its oil mill treated 6,300 short tons of cotton seed in 1938.

Australian consumption of raw cotton since 1929 has increased at a faster rate than its production, and is now about 30,000 bales, a quantity in excess of any production hitherto achieved.

There is a general understanding that the tariff protection given to the spinners is dependent on their use of the Australian raw material as far as possible. The marketing of cotton lint is arranged between the Board and the Australian spinners. Contracts are made on the basis of the import parity price of U.S.A. cotton of a standard grade, as recommended by the Tariff Board. Premiums or discounts for other grades are fixed for the year. The basis price is the spot price of the standard grade in Liverpool, which varies from day to day, and the sale price to spinners

is fixed on that basis when orders are given. The crop is harvested between February and June, and ginning reaches its peak in April, while the spinners' purchases extend evenly over the year. The Board insures itself against market fluctuations by using the customary trade method of buying and selling "futures" in Liverpool.

The Commonwealth bounty varies with the price of standard cotton in Liverpool, rising if the price falls, and falling as the price rises. For 1937-38 the 20 per cent. "emergency cut" in the bounty was restored. At 5d. (sterling) the bounty is $5\frac{1}{4}$ d. and the price basis for growers is $11\frac{1}{2}$ d. At 7d. (sterling) the bounty is $3\frac{1}{4}$ d. and the price basis for growers is 12d. During 1938 the price fluctuated between these two figures.

For the 1937 season 113 million lb. of seed cotton was received, and 4,113,684 lb. of lint was produced, the balance being chiefly seed, which produces about 20 per cent. of additional revenue. Payments to growers amounted to £141,154, averaging 2.87d. per lb. of seed cotton. The Commonwealth bounty was £41,772, averaging 0.85d. per lb., the total averaging 3.72d. The Board has established a substantial reserve.

The following table gives particulars which include Cotton Board estimates in round figures of the consumption of cotton lint by Australian spinners. In addition about 2,000 bales a year are used by woollen mills. The consumption covers a variety of grades and staples which the Cotton Board endeavours to supply, but the production cannot coincide with consumption requirements in detail. The Board may need to export certain grades while the spinners are importing others. Nevertheless there is a market for more Queensland cotton and the expansion of spinners' consumption is still proceeding.

SEED COTTON, LINT, AND MARKET AVAILABLE.

		SEED	COTTO	ON, LINT, AN	D MIARREL	AVAIIABBB.	
	Se	ason.		Seed Cotton.	Percentage of Lint.	Lint.	Australian Consumption of Lint. (Estimated).
				1,000 lb.		Bales.	Bales.
1929				7.965	31.6	5,044	4,000
1930	• •			17,006	32.9	11,051	6,000
1990	• •	• •	• •	11,000			
1931				15,148	32.2	9,689	10,000
	• •	• •	• • •	6,171	32.2	3,989	12,000
1932	• •	• •	• •	17.718	31.3	10,974	10,000
1933	• •	• •	• •		32.6	17,471	12,500
1934		• •	• •	26,862		14,515	15,000
1935			• •	20,766	34.0	14,515	10,000
3000				19,199	34.6	13,504	20,000
1936	• •	• •	• •			8,519	27,000
1937				11,793	34.9		30,000
1938				13,688	34.9	9,654	30,000

6. SPECIAL NORTHERN BOARDS.

Atherton Tableland Maize.—This Board was established in 1923 partly to treat maize for market. The Tableland maize has a high moisture content and is especially liable to be infested by weevils. The Board has been provided with Government loans for silos equipped with mechanism for drying, cleaning, and disinfecting the maize. It also

shells maize and produces poultry foods. The district has a market advantage over Southern Queensland maize, because of transport costs on the latter, but southern maize competes as far north as Cairns. The Tableland usually produces less than one-fifth of total Queensland maize production, but the rest is grown over a wide area and is not under control.

The tonnage handled and the expenses per bushel vary with the seasons. The district market absorbs a fairly steady amount at a price in excess of prices obtained elsewhere, and the balance is sold chiefly in New South Wales and Victoria. The following table gives information for five years, including the amount outstanding on loans made by the Government for silos, &c.

ATHERTON TABLELAND MAIZE BOARD.

Season.	1933-34.	1934-35.	1935-36,	1936-37.	1937-38.
Maize received at silos (gross) Tons Northern sales Tons	20,968 6,885	7,270 7,508	11,431 8,277	19,337 7,402	26,721 7,228
Expenses per ton	to £5 4 0 £1 4 2	£5 6 0	£7 9 3 £1 14 4 £69,000	£7 10 3 £1 5 4 £66,000	£8 1 9 £1 1 5 £63,000

Northern Pig Board.—This also was established in 1923, and is associated with a co-operative bacon factory at Mareeba. The Board controls the district market for pork and most of the pigs are taken by the factory. The output is consumed in the district. A small business is done in cattle also.

In 1937-38 11,105 pigs were handled and graded, and 214 head of cattle. Butchers bought 608 pigs. Payments totalled £28,491, and the average price paid for first quality pigs was 5.96d. per lb. dressed weight.

7. OTHER FARM PRODUCTS.

Peanuts.—The Board was established in 1924 when the commercial production of peanuts began under tariff protection. The bulk of the crop is grown in the Kingaroy district. A small quantity is produced near Rockhampton and a larger quantity in the Atherton district. The Board is associated with a co-operative organisation for the holding of assets, chiefly silos for storage and machinery for shelling and other treatment. The original equipment cost £57,000, and extensions in 1938 another £52,104. Finance was from levies and Commonwealth Bank advances. The debt to the Bank was £34,828 at 1st January, 1939.

There have been violent fluctuations in production, the market effects of which have been mitigated by storage. Recently the production has been in excess of consumption at the pool prices and some interstate sales

outside the pool following litigation which established the right to do so, and prices have declined in consequence.

Following are particulars for five years:—

THE PEANUT BOARD.

Particulars.	1933.	1934.	1935.	1936.	1937.
Quantity received Tons	1,205	3,240	4,300	7,290	4,276
Average price realised per lb d.	3.95	3.90	3·37	2.87	3·47
Average price per lb. paid to growers d.	2.25	2.91	2·52	2.12	2·44
Working expenses per lb d.	1.70	0.99	0·85	0.74	1·03

Canary Seed.—This commodity was at first controlled through the Wheat Board, but a separate Board was constituted in 1925. It is a tariff protection product, and the Board undertakes not to exceed an agreed price—at present £40 per ton c.i.f. Australian ports. Recently there has been increasing production in other States and the Australian market—consuming about 2,500 tons a year—may be over-supplied. An agreement at present operates with growers elsewhere, but interstate sales have been increasing outside the pool. The State Wheat Board now acts as the Board's selling agent.

For the 1936-37 season only 51 tons were received and for 1937-38 915 tons. The average price paid to the growers for cleaned seed was £34 16s. 3d. per ton for 1936-37, and approximately £30 for 1937-38.

Barley.—This Board commenced in 1930 when large stocks were held by growers. The Board deals with brewers for malting barley and has itself produced malt by contract with the brewers. Recently a Co-operative Association controlled by the Board has undertaken this processing. The Board's office is in Toowoomba and it employs a selling agent. Queensland does not produce the whole of its requirements of barley.

For 1935-36 the Board paid the growers £8,257 for 58,602 bushels. Receivals for 1936-37 were 9,956 bushels and £1,908 was paid to growers. Expenses totalled £498. As this season's harvest was so small, no malting was performed, the crop being sold as feed barley.

Arrowroot.—This was the first Board established under the 1922 Act. The flour from the bulbs has a limited market chiefly in other States and there have been increasing sales outside the pool to clear stocks at lower than pool prices, which have fallen from £32 2s. 6d. per ton in 1932 to £29 5s. 0d. in 1937. Usually between 6,000 and 7,000 tons of bulbs are milled under the Board's control, producing about 10 per cent. of their weight in flour; but in 1937, owing to adverse conditions, only half the usual quantity was produced.

Broom Millet.—This Board dates from 1926. Owing to a fall in prices Queensland production has declined and does not produce all local requirements. Selling agents receive 5 per cent. on sales and the Board a further 5 per cent. for its expenses. In 1936-37, 103 tons were sold for £4,489.

8. FRUIT.

Control over fruit-marketing was a by-product of the great expansion of fruit production immediately after the war and the slump in prices which followed. In 1923 "The Fruit Marketing Organisation Act" established the Committee of Direction of Fruit Marketing, after conferences of growers sponsored by the Council of Agriculture. The "C.O.D." is the executive body of a large elective organisation, and is based on Sectional Group Committees, of which there are five, for Bananas, Pincapples, Citrus Fruits, Deciduous Fruits, and Other Fruits, including Tomatoes. The C.O.D. has wide powers and their use varies greatly according to the circumstances of the particular product. The functions proposed to be undertaken with respect to any particular fruit are notified and objection may be raised as with Commodity Boards.

The C.O.D. engages in many co-operative activities incidental to its organisation, including assistance to scientific research and improvement of fruit products, standardisation, advertising, packing and storage, banana ripening, the sale of requisites to growers and of case fruit to western consumers. It makes levies for special purposes and controls "revolving funds" which represent working capital and some reserves. The Pineapple section receives upwards of £10,000 a year from the sugar industry through the Commonwealth Authority to assist exports. (See Sugar.)

Market Control.—The C.O.D. does not as a rule control the whole of the supplies of any fruit. Its effective action is to relieve the fresh fruit market by diverting any excess to factory processing or to other markets, or to purchase excess supplies on a market. Sometimes a minimum price is enforced, and where appropriate there is a prohibition of the sale of low grade supplies when high grades are below a certain fixed price. Representatives attend each important market and have access to the books of commission agents.

The same principles are extended to the processed fruits and the canned product by arrangements made with the private factories. Season's crops are estimated and rationed to markets both as fresh fruit and as canned.

Pineapple Canning.—During 1937 a movement was initiated to secure for the pineapple growers an interest in the canning of their product. An agreement was made with the Victoria Cross Manufacturing Co. Pty. Ltd. for the purchase of the pineapple canning section of its business for the sum of £65,000. A new operating company, the Queensland Canneries Pty. Ltd., is to be formed, the C.O.D. and the Victoria Cross Co. each to supply one-half of the initial capital of £80,000, and to receive one-half of the net profits. The C.O.D.'s share of the capital is to be provided from a levy of 10s. per ton on pineapples supplied to factories through the C.O.D. The new company commenced operations in August, 1938.

Export.—The supplies of canned pineapples over the quotas allowed the Australian markets are exported to Great Britain and Canada under tariff protection. In 1937-38, 35,236 cases of apples were exported oversea. In order to afford relief to the local market the C.O.D. in 1937-38 guaranteed growers of Jonathan apples an export price of 5s. 6d. f.o.r. Stanthorpe, and 2,952 cases were exported.

Transport.—The bulk transport of fruit in train loads to Sydney and Melbourne is an important function of the C.O.D. The organisation is able to get special rates and the difference between these rates and normal rates is in part retained by the C.O.D., and provides the chief contribution to its net revenue. In 1937-38 the C.O.D. despatched 1,082,030 packages to New South Wales and Victoria, chiefly by special trains.

The following information is supplied and includes C.O.D. estimates of quantities not controlled by that organisation.

Sales of Bananas and Pineapples 1937–38, in Cases of $1\frac{1}{2}$ Bushels each or equivalent.

Partic	ulars.				Bananas.	Pineapples.
Interstate—						
C.O.D., Melbourne					47,361	118,521
C.O.D., Sydney					99,315	178,347
C.O.D., All Places					157,794	307,698
Other Sales (Estimat	ed)	• •	••	••	30,000	• •
Total Interstate					187,794	307,698
To Factories (Direct)		٠.			• •	473,463
Queensland Markets (Est	imated	l)	• •		310,592	208,576
Total			••		498,386	989,737

Pineapples despatched to factories totalled 12,780 tons including 944 tons ex markets, and of other fruits 1,513 tons, including 549 tons of apples and plums, 243 tons of citrus fruits, 200 tons of papaws, 222 tons of figs and strawberries, 132 tons of passion fruit, and 167 tons of tomatoes.

9. OTHER MARKETING CONTROL.

Plywood and Veneer.—In 1934 a significant extension of tariff protected commodity control took effect in the establishment under the same general legislation as for farm commodities of the Plywood and Veneer Board. It has a large membership and includes a representative of the Forestry Department, which itself markets plywood logs from Crown lands, now the chief source of supplies (See Chapter 6). The object of the Board is to standardise prices and qualities of pine plywood. It also promotes research and technical improvements.

The Board is, in effect, a compulsory combination of manufacturers, who rely on the supply of logs controlled by the Forestry Department. In 1937-38 the output of pine plywood was disposed of as follows:—in Queensland 6,814,929 square feet; to interstate markets, 43,962,406 square feet; to Great Britain 87,129 square feet; total 50,864,464 square feet.

Northern Plywood and Veneer.—A similar but smaller Board, established in 1935, operates in conjunction with the Brisbane Board for the area North of Rockhampton. Since January, 1938, factories in this area have been allocated a quota of the Queensland production; and for the six months ended 30th June, 1938, deliveries totalled 2,831,822 square feet.

Coal.—The principles of control were extended to the coal-mining industry in 1933 by special legislation ("The Coal Production Regulation

Acts''). A Central Coal Board regulates the production and sale of coal from Southern Queensland mines, and there are four district boards with sub-districts to carry out the detailed regulation. The Board includes a representative of employees and the Commissioner of Prices is Chairman. Quotas are determined for each mine, and prices for the districts.

Transport costs from New South Wales determine the limits of prices. The Board is empowered to levy 3d. per ton on production to subsidise exports but has not done so.

Administrative expenses of the Boards in 1937-38 amounted to £4,036. There were no Boards operating north of Maryborough.

10. RELATED ACTIVITIES.

State activities incidentally related to marketing include those conducted by the Meat Industry Board and the Fish Board, and certain regulating control of Auctioneers and Commission Agents, and of other private concerns.

Price Fixing.—The Commissioner of Prices, acting under "The Profiteering Prevention Act of 1920," regulates the retail prices of staple feedstuffs not under the control of Commodity Boards and of other commodities at his discretion. Thus the price of wheat is fixed by the Wheat Board as described herein, but the prices of flour and of bread are fixed by the Commissioner after investigation and from time to time.

The Fish Board.—This Board controls assets taken over from the former State Enterprise in Brisbane, and conducts the fish market and activities incidental to cold storage. It operates under a special Act.

The Meat Industry Board.—This Board co-operates with the Australian Meat Board constituted in 1936 under Federal legislation to promote and regulate exports to the British market in collaboration with an Empire Meat Council. The Queensland Board was constituted in 1931 and comprises an expert as Chairman and one representative each for producers and consumers appointed directly by the Government. The Board is primarily concerned with the Brisbane Abattoir and controls the whole of the domestic meat supply of the city area. All sales and slaughterings are conducted on its premises. The Board provides facilities for the trade including canning for beef, and purchases by-products, from which it produces a great variety of commodities.

The Board co-operates with Commonwealth and State agencies for scientific research, and has taken a leading part in the development of the technique required for the export of chilled beef. About 20 per cent. of Australian exports in 1938 were made from the Brisbane Abattoirs. These Australian exports have increased as follows: 1935, 11,600 tons; 1936, 14,800 tons, 1937, 22,800 tons; and 1938, approximately 29,000 tons.

The Board's revenues are derived from fees for services, and sales of products. At 30th June, 1938, the capital value of its works was £719,333, and its excess of assets over liabilities was given as £334,656. The following particulars include average values for Australian chilled and frozen beef reported by the Board. They are the averages of weekly quotations in sterling at Smithfield, London.

Stock numbers and exports are influenced by variations in the seasons.

Brisbane Abattoir Operations and Export Beef Prices.

Particulars.	1933-34.	1934-35.	1935-36.	1936-37.	1937-38.
Cattle Treated—	1,000.	1,000.	1,000.	1,000.	1,000.
For Domestic markets	72	76	81	83	92
For Interstate markets	20	5	4	2	6
For Oversea markets	49	72	75	72	128
Total	141	152	160	157	226
Other Animals Treated a-					
For Domestic markets	527	479	427	449	4976
For Oversea markets	172	332	250	314	305
Total	699	811	677	763	802
	£	£	£	£	£
Surplus Revenue	23,842	49,887	27,756	45,021	34,993
Applied for scientific research	388	6,204	5,799	5,447	6,435
London Values of Aust. Beef-	d.	d.	d.	d.	d.
Chilled hinds, per lb.			4.27	4.76	5.16
Frozen hinds, per lb.	3.23	3.44	3.88	4.02	4.36

a Including calves which increased from 79,513 in 1933-34 to 207,116 in 1937-38. Pigs increased from 56,907 to 35,766. Sheep provide the largest numbers. b Includes 2(000) for interstate markets.

Note on Wool.—Because of the importance of the commodity it is appropriate to mention the voluntary organisation that controls the marketing of wool. During the war the whole of the Australian production was purchased at a standard price of 151d. per lb. by the British Government. and in 1921 there remained a very large accumulation to be disposed of. The British Australian Wool Realization Association was formed and sold this surplus without disturbing the sale of current clips. The organisation was disbanded when its work was complete.

At its inception the Association took over 1,836,242 bales of Australian wool, then valued at £28 m. The cost plus charges had been £46½ m. but depreciation was allowed. Eventually some £37 m. were distributed. Other wool including New Zealand and British Government stocks increased the total to be sold to 2,611,277 bales. With these huge stocks in view and the slump of trade in 1921 prices fell below 12d., but the new organisation gave assurance to the market, the general slump passed, and wool prices doubled in two years. By 1924 the whole had been sold as con-Substitutes were not yet serious sumers' stocks were replenished. competitors.

There is now an Australian Wool Growers' Council, representing organisations in each State, which co-operates with the National Council of Wool Selling Brokers in controlling the offerings of wool in the selling centres, the times of such sales, and other important conditions. In 1936 the Commonwealth Government established an Australian Wool Board, the objects of which are to improve the production and increase the consumption of wool. The Board's revenue of £79,479 in 1937-38 contained £77,523 obtained from a levy of 6d. per bale on all wool produced. Board has co-operated with South Africa and New Zealand in an Empire Wool Publicity Conference to arrange publicity, research, and uniform legislation; and it has financed the establishment of a National Research Station near Cunnamulla.

Chapter 11.—PRICES.

1. WHOLESALE PRICES

While retail prices concern the consumer most as they determine his "cost of living," wholesale prices have more direct influence upon business conditions; and the fluctuations of a wholesale price index number are some indication of the prospects of trade and business. Statistical records of the wholesale prices of the more important commodities (livestock and produce) in the Brisbane markets are available, and, for recent years, are fairly reliable. However, there has not yet been computed a combined wholesale price index for Queensland or any part of Queensland, but on page 234 of this Chapter, the New South Wales Government Statistician's wholesale price index for Sydney is shown.

The next two tables show the average prices in Brisbane (or in other centres in cases where no market for the commodity exists in Brisbane) for the main items of livestock and produce. Prices have been calculated from agents' records of sales held, or from returns supplied by agents of the prices prevailing each month.

AVERAGE PRICES OF FAT CATTLE, SHEEP, AND PIGS—BRISBANE SALEYARDS.

Class of Stock.	1934.	1935.	1936.	1937.	1938. a	
Cattle— Bullocks Cows Steers Heifers Vealers and Yearlings Calves	£ s. d. 6 15 6 4 4 4 4 19 0 3 7 5 n	£ s. d. 7 14 0 4 7 7 5 16 3 4 3 1 1 13 6 0 9 6	£ s. d. 7 16 8 4 8 4 5 16 7 3 19 4 2 2 11 0 10 5	£ s. d. 8 17 3 4 15 5 6 8 5 4 13 6 1 15 1 0 12 3	£ s. d. 9 5 8 4 15 4 6 15 5 4 18 10 2 1 8 0 10 11	
Sheep— Wethers (Merino) Wethers (Crossbred) Wethers (all kinds) Ewes (Merino) Ewes (Crossbred) Ewes (all kinds) Hoggets Lambs Rams	$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	$\begin{array}{c} n\\ n\\ 0 \ 16 \ 0\\ n\\ 0 \ 12 \ 0\\ 0 \ 12 \ 11\\ 0 \ 15 \ 9\\ 0 \ 10 \ 4 \end{array}$	0 17 8 0 18 6 0 17 8 0 13 8 0 16 1 0 13 9 0 14 6 0 17 8 0 14 5	1 0 2 1 2 10 1 0 1 0 17 0 0 18 4 0 17 0 1 1 8 1 0 2 1 1 2	0 14 11 1 1 4 0 14 11 0 10 10 0 16 0 0 10 11 0 12 10 0 17 11 0 12 2	
Pigs— Backfatters Baconers Porkers Stores Pigs (all kinds)	$\begin{bmatrix} n \\ n \\ n \\ n \\ 1 & 11 & 9 \end{bmatrix}$	$\begin{bmatrix} n \\ n \\ n \\ n \\ 1 & 13 & 7 \end{bmatrix}$	2 15 3 2 12 3 1 12 10 0 14 2 1 12 10	2 16 11 2 19 4 1 18 9 0 17 6 2 1 4	3 4 2 3 5 0 2 4 10 1 8 11 2 13 8	

a For six months ended 30th June.

The table on the next page shows average wholesale prices for market produce prevailing in the metropolitan markets during each of the last five years.

n Not available.

AVERAGE WHOLESALE PRICES—BRISBANE MARKETS.

Commodity.	Unit.	1934.	1935.	1936.	1937.	1938.
Agricultural Produce						
Barley—		s. d.	s. d.	s. d.	s. d.	s. d.
Malting	bush.	3 5	3 11	4 4	5 4	4 3
Other	bush.	2 8	3 5	4 1	5 5	4 2
Beans—Green	28 lb.	5 4	5 6	7 6	5 6	6 0
Cabbages	doz.	3 8	3 11	5 3	3 6	4 3
Cauliflowers	doz.	6 9	6 1	6 8	6 2	6 1
Chaff—	1000					_
Lucerne	cwt.	4 3	5 9	7 7	7 8	5 10
Oaten	ewt.	5 9	5 5	6 1	7 1	7 10
Mixed	cwt.	4 3	5 1	6 0	6 9	5 3
Hay—Lucerne	cwt.	$\bar{2} 11$	4 8	6 4	6 6	4 7
Maize	bush.	2 8	3 9	4 7	5 7	4 3
Onions	cwt.	6 5	10 0	12 8	10 10	8 11
Peas—Green	28 lb.	5 10	6 3	7 4	6 2	6 10
Potatoes—	20 10.	0 10	0 0	, *	0 2	0 10
T 1: 1	cwt.	8 4	9 3	10 9	7 6	10 7
~ ~ .	cwt.	3 1	4 4	5 3	6 3	4 7
70 1 .	ewt.	3 9	4 10	4 10	5 5	5 4
m	dwt.	4 5	4 6	4 3	3 8	4 7
Tomatoes	z-busii.	4 9	4 0	4 3	3 0	*
Fruit—					ĺ	
	bush.	6 0	6 7	8 4	6 11	- n
Apples			0 3	0 4	$0.11 \\ 0.4.75$	7 9
Bananas	doz.					0 4.25
Grapes	lb.	0 2.75			11 11	0 3.50
Lemons	bush.	7 1	10 7	10 8	9 0	$\frac{9}{7}$ 1
Mandarins	bush.	6 2	8 11	$\begin{array}{c c} 7 & 10 \\ 7 & 2 \end{array}$	5 5	7 3
Mangoes	bush.	6 4	7 9			6 11
Oranges	bush.	5 0	7 5	7 1	8 4	6 9
Papaws	bush.	3 5	3 4	5 0	5 6	4 5
Passion Fruit	½-bush.	6 5	8 0	7 4	7 4	7 11
Peaches	$\frac{1}{2}$ -bush.	3 6	4 0	4 8	4 3	3 7
Pineapples	doz.	2 9	3 0	3 8	3 7	3 0
Strawberries	doz.	6 2	7 10	8 3	8 1	7 1
	boxes	1				l
Mill Produce—						
Bran	ton	110 10	126 11	149 7	159 0	150 9
Flour $a \dots \dots$	ton	177 11	196 1	237 11	273 2	214 10
Pollard	ton	121 3	128 7	152 6	164 10	156 7
Dairy Produce—						
Bacon	lb.	0 8.5	0 8.25			0 11
Butter	lb.	1 3	1 3	1 3	1 4	1 5
Cheese	lb.	0 9.5	0 10.25		0 10.25	0 10.75
Ducks—Live	pair	4 11	4 5	5 1	5 10	6 6
Eggs	doz.	1 0	0 11.5	1 2	1 5	1 4
Fowls—Live	pair	5 0	4 9	4 9	5 4	6 0
Geese—Live	pair	7 2	6 5	5 10	5 10	5 6
$\operatorname{Ham} \dots \dots$	lb.	1 2	1 3	1 3	1 5	1 6
Honey	lb.	0 3.75	0 3.25			0 3.50
Milk b	gal.	0 11	0 11.5	1 1	1 1	1 1
Pork	lb.	0 6.25	0 6	0 6	0 8.25	0 8.75
$\mathbf{Turkeys}$ —		1				
Cocks — Live	pair	23 10	20 11	22 4	25 9	25 0
Hens-Live	pair	11 11	10 11	11 0	11 9	12 5

a Excludes Flour Sales Tax (levied from 4th December, 1933, to 31st May, 1934, and from 7th January, 1935, to 24th February, 1936).
b Prices charged to retail milk vendors.

Wholesale Price Indexes.—The Commonwealth Statistician publishes a wholesale price index for Melbourne, and the Government Statistician of New South Wales publishes an index for Sydney. The Sydney index is published in the next table, as it is probably more typical of Queensland conditions than the Melbourne index. It is compiled from the prices of 100 commodities, which include the majority of items of importance in the economic life of New South Wales. These are arranged in eight groups, and each commodity has been weighted according to the average annual consumption in New South Wales during the three years 1911-1913. Thus it is not necessarily typical of commodities of importance to post-war Queensland. However both the Commonwealth Statistician's Melbourne index and the New South Wales Statistician's index agree in showing that wholesale prices, compared with 1911, had risen about 67 per cent. in 1938 (Melbourne index 1,662; Sydney 1,679). Details for the Sydney index are as follow:—

WHOLESALE PRICE INDEX NUMBERS, SYDNEY. (Base for each series = 1,000 in 1911.)

Period.	Agricul- tural Pro- duce.	Grocer- ies.	Wool, Cotton, Leather, & Jute.	Metals and Coal.	Build- ing Mater- ials.	Meat.	Dairy Pro- duce.	Chemi- cals.	All Com- modit- ies. a.
Year.									
1901	834	949	737	1,001	745	1,222	963	977	904
1906	929	960	937	996	806	1,163	953	951	955
1911	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
1913	1,069	1,033	1,043	1,039	1,107	1,379	1,093	1,003	1,092
1920	2,430	1,914	3,079	2,602	2,415	3,113	2,236	2,301	2,503
1921	1,750	1,941	1,471	2,511	2,259	1,921	2,020	1,863	1,956
				,					
1929	1,707	1,661	1,656	2,164	1,953	2,391	1,842	1,457	1,863
1930	1,428	1,664	1,384	2,046	1,941	2,230	1,571	1,472	1,705
1931	1,061	1,758	1,326	2,038	1,959	1,538	1,386	1,633	1,551
1932	1,137	1,752	1,235	2,034	1,943	1,371	1,295	1,636	1,525
1933	1,122	1,659	1,339	1,995	1,854	1,518	1,172	1,585	1,507
1934	1,144	1,678	1,393	1,933	1,712	1,599	1,245	1,458	1,504
1935	1,279	1,677	1,328	1,920	1,663	1,609	1,292	1,374	1,527
	1								
1936	1,299	1,670	1,470	1,901	1,707	1,679	1,316	1,346	1,562
1937	1,487	1,671	1,623	1,985	1,902	1,754	1,404	1,358	1,677
1938	1,523	1,682	1,302	2,002	1,922	2,024	1,488	1,391	1,679
Mths, 1938									
January	1,471	1,675	1,400	1,981	1,959	1,893	1,451	1,378	1,666
February	1,459	1,675	1,341	1,981	1,928	1,919	1,466	1,378	1,655
March	1,429	1,678	1,315	2,030	1,928	1,836	1,481	1,378	1,646
April	1,549	1,677	1,298	2,031	1,934	1,913	1,516	1,384	1,680
May	1,654	1,677	1,305	2,005	1,933	1,807	1,508	1,384	1,689
\mathbf{June}	1,617	1,677	1,276	1,993	1,933	2,142	1,545	1,384	1,711
July	1,759	1,680	1,292	2,011	1,906	2,295	1,496	1,394	1,755
August	1,650	1,680	1,288	2,009	1,904	2,407	1,483	1,394	1,740
September	1,451	1,676	1,264	1,992	1,904	2,320	1,472	1,395	1,681
October	1,472	1,695	1,285	1,997	1,908	1,998	1,459	1,404	1,660
November	1,321	1,695	1,291	1,995	1,910	1,944	1,480	1,404	1,625
December	1,444	1,695	1,268	1,995	1,918	1,819	1,494	1,414	1,639

a Weighted average.

PRICES. 235

2. RETAIL PRICES.

Retail price index numbers have assumed particular importance in Australia since they have been adopted by the Arbitration and Industrial Courts as indexes of the "cost of living," and used to vary wages rates. The Commonwealth Statistician's index numbers, which are those given in the following pages were originally planned as measures of variations in the retail price level, and are, of course, subject to the various limitations well known to students of index number construction.

Technically, these index numbers are "ratios of weighted aggregates," that is, they measure the variation in the cost of a parcel of goods—the "regimen"—from one time to another. The index is simply the proportion which the cost of the regimen, at some particular time, bears to the cost of the same regimen in the base period. Each item in the regimen must be capable of standardisation and must mean the same thing at widely separated places and times. The difficulty of standardising the qualities of such things as clothing and fresh fruit prevented their inclusion in the original regimen, and the older indexes comprise standard items of food, groceries and house rents which together cover about 60 per cent. of ordinary household expenditure. Each item receives its due weight in the whole according to its relative consumption in the community.

The regimen must comprise sufficient items, capable of standardisation, to represent as a group the movement in retail prices generally, and in particular of the goods and services purchased and consumed by the family of a wage-earner. There must be at least enough items to avoid any undue influence from the price of a particular item. Once that condition is achieved the addition of this or that item of other expenditure becomes a matter of minor practical importance. The regimen at present in use is described briefly below.

In 1920 the Commonwealth Basic Wage Commission reported on the standard of living which was desirable for basic wage-earners, and listed items of expenditure for a specified family. Following upon that report the Commonwealth Statistician compiled an index number covering approximately the same items. Since May, 1933, the Commonwealth Court has used the new index (known as the "all items" index), and this has stimulated a statistical examination of the whole position and some important revisions of procedure.

In 1936, the Commonwealth Statistician, in consultation with the State Statisticians, overhauled the regimen and reviewed the methods of calculation. The influence of these revisions upon current index numbers has been small, but the changes made enable the figures to be issued and used with complete confidence. The complete regimen now comprises 164 standardised items (apart from housing). In the course of revision some former articles were omitted either because of unnecessary duplication, or because they could not be defined with sufficient precision, or because their use is not general.

The collections are made by qualified "field officers," who inspect the articles to be priced in the shops themselves. Grades of articles have been definitely specified, and, where necessary, samples are used to check the goods in reporting stores. For practical purposes the prices used are for the same articles throughout Australia, and from period to period. The same principles are applied in the collection of data for house rents. The procedure of collection is now exhaustive in its thoroughness.

The Present Regimen.—The complete regimen at present comprises 41 items of food and groceries, rents of houses, 81 items of clothing, 28 items of household drapery and utensils, and a number of miscellaneous items.

The commodities in the food and groceries regimen can be seen from the list in the table on pages 237 and 238. They are combined in proportions estimated to represent their relative consumption in Australia.

For housing, rents are collected for houses of four and five rooms. Returns are obtained from estate agents for "ordinary unfurnished houses in a fair situation, with the usual conveniences, and in a good state of repair." The rents must include all sanitary and similar charges. All houses included in the average are inspected by the Field Officer to ensure that they comply with the conditions specified.

The clothing regimen is divided into five parts, which represent the requirements of a man, a woman, a boy of ten and a-half years, a girl of seven years, and a boy of three and a-half years respectively. This was the nominal family unit used by the 1920 Basic Wage Commission. The items in each group are allotted individual weights which represent their relative consumption by the type of individual concerned.

The following are the items in the clothing regimen. In some cases more than one variety of the commodity mentioned are included.

- Man.—Suit, trousers, overcoat, hat, shirts, collar, singlets, underpants, socks, braces, handkerchief, pyjamas, pullover, shoes and working boots.
- Woman.—Costume, skirt, hats, frocks, brassiere, undervests, bloomers, slip, stockings, gloves, nightdress, pyjamas, dressing gown, apron, cardigan, shoes.
- Three Children.—The items follow lines similar to those for the man and the woman.

For the remaining items the regimens are:-

- Household Drapery.—Blankets, quilt, sheets, pillow slip, towels, table cloth.
- Household Utensils.—Twenty-one items, made up of crockery, cutlery, electric lamp and iron, and various items of kitchenware.

PRICES. 237

Fuel and Light.—Prices of firewood, gas and electric light and power are used in proportions approximating to their household consumption.

Other.—This last section comprises fares, union and lodge dues, medicine, newspapers, school requisites and allowances for recreation and smoking on arbitrary bases. These items merely follow the 1920 Commission's comprehensive inclusion of "all items," and are statistically the least useful, but their assessed fluctuations have a small stabilising effect on the whole index.

The various groups are combined in the total index number in the proportions in which they are required by an "average Australian household." To determine this average household the results of the 1933 census have been used. Food, clothing, and household expenses sufficient for the average number of persons living in each private household are combined with the average rent of one house. In combining clothing for different types of persons the proportions used for each are those shown by the census for numbers of persons in the age groups-men over seventeen years, women over seventeen years, children ten to sixteen years, children five to nine years, and children under five years. In combining house rents, four and five-roomed houses are taken in the proportions which these types bear to one another in Australia as a whole. Wooden and brick houses, however, are combined in each town by a different set of weights which accords with the actual type of building used in the town. As brick and stone houses are very few in Queensland, the whole housing weight in Queensland towns is given to wooden houses.

Food Prices.—The following table shows the average retail price in seven Queensland towns during the year ended 31st December, 1938, of each of the food and grocery items included in the retail price index regimen.

RETAIL PRICES OF FOOD AND GROCERIES—AVERAGE DURING 1938.

TRETAIL PRICES OF FOOD AND GROCERIES—AVERAGE DURING 1950.									
Article.	Unit.	Brisbane.	Bundaberg.	Charters Towers.	Rockhampton.	Toowoomba.	Townsville.	Warwick.	
Groceries—		d.	d.	d.	d.	d.	d.	d.	
Bread	2 lb.	5.25	5.52	5.60	5.52	5.52	5.52	5.52	
Flour	2 lb.	3.55	4.18				5.00		
Flour (Self-raising)	2 lb.	7.71	8.43		ł		8.79		
Tea	1 lb.	27.09				27.14	29.00	27.00	
Sugar	î lb.	3.98					4.50		
Rice	1 lb.	3.02	3.39	3.90	3.50	3.21	3.50	3.48	
Sago	1 lb.	3.01	3.26	3.90	3.49	3.21	3.50	3.45	
Jam (Plum)	13 lb.	7.96	8.16	9.41	8.21	8.27	8.13	8.33	
Golden Syrup	2 lb.	6.77	7.06	8.80	7.96	7.22	7.90	7.32	
Oats (Flaked)	1 lb.	3.48	3.88	4.13	3.75	3.60	3.56	3.49	
Oats (Flaked)	I lb.	3.48	3.88	4.13	3.75	3.60	3.56		

RETAIL PRICES OF FOOD AND GROCERIES-1938 (continued).

			,			·		
Article.	Unit.	Brisbane.	Bundaberg.	Charters Towers.	Rockhampton.	Toowoomba.	Townsville.	Warwick.
Groceries—continued. Raisins (Seeded) Currants Apricots (Dried) Peaches (Canned) Pears (Canned)	1 lb. 1 lb. 1 lb. 30 oz. tin 30 oz. tin	d. 10.36 9.30 15.45 10.56 10.72	10.80	9.71 15.50 12.38	$d. \\ 11.08 \\ 9.51 \\ 15.33 \\ 11.13 \\ 11.22$	9.01 15.18 10.83	10.78	8.85 15.07 11.43
Salmon (in Tins) Potatoes Onions (Brown) Soap Kerosene	1 lb. 7 lb. 1 lb. 1 lb. 1 quart	$13 \cdot 23$ $11 \cdot 17$ $1 \cdot 59$ $6 \cdot 29$ $4 \cdot 52$	11.63 1.69 6.42		12·50 12·74 1·88 6·89 6·27		$12 \cdot 17$ $13 \cdot 85$ $2 \cdot 32$ $6 \cdot 81$ $5 \cdot 70$	13.79 10.92 1.82 6.64 5.90
Dairy Produce— Butter (Factory) Cheese (Mild) Eggs (New Laid) Bacon (Rashers) Milk (Condensed) Milk (Fresh)	1 lb. 1 lb. 1 doz. 1 lb. 1 tin 1 quart	$13.11 \\ 20.35$	18·48 14·60 9·34	$14.22 \\ 23.45$	14.18 19.02	$13.00 \\ 17.58$	13.21	13·22 16·13 14·73 9·17
Meat— Beef— Sirloin Rib Steak (Rump) Steak (Chuck) Sausages	1 lb. 1 lb. 1 lb. 1 lb. 1 lb.	8·64 5·73 11·24 5·75 5·76	5.54	7·73 5·74 10·00 5·59 6·00		6·17 4·50 7·82 4·16 5·36	8·45 6·05 10·97 6·20 6·00	3.58
Beef (Corned)— Silverside Brisket	1 lb. 1 lb.	7·40 5·52	7·20 6·20	7·00 5·74	7·76 6·59	5·85 5·06	7·63 5·79	6·45 5·32
Mutton— Leg Shoulder Loin Chops (Loin) Chops (Leg)	1 lb. 1 lb. 1 lb. 1 lb. 1 lb.	7·90 5·51 7·77 7·96 8·09	9·80 7·60 9·80 9·80 9·80	7·00 5·04 7·28 8·00 8·00	8·85 6·01 8·83 8·95 8·95	6·50 3·97 6·45 6·46 6·65	6.08 8.00 8.00	5.02
Pork— Leg Loin Chops	1 lb. 1 lb. 1 lb.	11.23	11·43 11·43 11·43	10.00	10.95	9·97 9·83 10·05		8·73 8·73 8·87

The food and groceries index numbers for each Queensland town are given in the following table for past years.

RETAIL PRICE INDEX NUMBERS-FOOD AND GROCERIES ONLY. (Weighted Average six Capital Cities, 1923-27 = 1,000).

Period.	Brisbane.	Bundaberg.	Charters Towers.	Rockhamp- ton.	Toowoomba.	Townsville.	Warwick.	Queensland a	Australia. b
Year.									
1901	540	n	n	n	n	n	n	n	544
1005	530	n	n	n	n	n	n	n	533
1911	569	n	n	n	n	n	n	n	559
1912	616	n	723	639	615	n	640	628	631
	010				1 0				
1916	798	n	895	856	801	n	796	812	836
1917	786	n	880	798	778	n	790	794	823
1918	836	n	951	852	837	n	874	848	847
1919	985	n	1,107	1,022	1,006	1,095	1,010	1,002	960
1920	1,148	n	1,193	1,156	1,118	1,253	1,144	1,149	1,175
1921	1,014	n	1,063	1,026	959	1,152	1,016	1,014	1,064
$1922 \dots$	899	n	950	904	861	1,030	883	900	942
1923	947	n	1,020	972	939	1,059	938	951	1,009
1924	945	n	1,030	939	895	1,041	909	943	969
1925	970	n	1,049	978	936	1,077	933	970	998
1000	1 000		1 195	1,048	990	1,146	1,004	1,008	1.023
$\begin{array}{cccc} 1926 & \dots \\ 1927 & \dots \end{array}$	1,000 940	n	1,135 $1,139$	1,045	912	1,134	969	951	1,023
1000	935	n	1,139	970	891	1,106	930	940	985
1928 1929	951	$n \\ n$	1,102	1,011	929	1,111	971	961	1,044
	844	n = n	966	912	846	976	877	855	941
1930	044	76	300	312	040	3.0	0	000	011
1931	778	n	902	843	764	919	798	788	826
1932	738	n	876	808	729	860	770	749	796
1933	699	n	802	749	678	804	727	706	751
1934	727	n	807	766	694	823	732	730	783
1935	763	n	849	803	732	867	754	765	806
							_		
1936	791	n	880	846	761	887	781	795	825
1937	828	869	888	863	794	901	797	834	851
1938	838	884	920	879	794	931	814	846	886
Mths, 1938		070	207	207	F07	010	705	097	050
January	830	872	891	881	781	918	785 791	837	858 862
February	835	877	900	878	789 792	$919 \\ 924$	801	842 842	864
March	835	881 880	905 901	877 877	794	$924 \\ 921$	804	839	869
$egin{array}{ll} \mathbf{A}\mathbf{p}\mathbf{r}\mathbf{i}\mathbf{l} & \dots \\ \mathbf{M}\mathbf{a}\mathbf{y} & \dots \end{array}$	836	885	915	879	798	930	809	844	878
- ·	843	890	914	883	800	933	818	850	889
June	040	000	314	000	000	000	010	000	000
July	845	892	921	888	805	941	815	853	899
August	854	893	932	889	806	938	823	860	910
September	846	884	933	875	800	934	834	852	902
October	839	882	935	877	791	939	834	847	898
November	824	875	933	863	781	933	822	833	890
December	843	892	955	881	794	946	834	850	910
		-	n-1 1	~ 1	70	n Dook	hamentan	/K	amba

a Weighted average of Brisbane, Charters Towers, Rockhampton, Toowoomba, and Warwick until 1936. From 1937 Townsville has replaced Charters Towers, and Bundaberg has replaced Warwick.
 b Weighted average of six State Capital Cities.
 n Not Available.

Rent.—In order that the rental data included in the index numbers shall be as accurate as possible, and comparable from town to town throughout Australia, the Commonwealth Statistician has used the 1933 census results as a basis. An exhaustive analysis of the records enabled him to compute the average rental charged for all the rented houses occupied by employed salary or wage-earners, grouped according to size and material of construction, for each city. This has given the most accurate information which can be obtained for making a direct comparison of house rents in different towns and different States throughout Australia. With this 1933 comparison as a starting point, and returns from house agents to measure rent fluctuations since 1933, rent index numbers since 1933 have been computed (see next page for details). The Census investigation was, of course, complete, but the index numbers of fluctuations since 1933, like most index numbers, are made from statistical "samples."

The information in the next two tables, showing rents being paid for rented houses in Queensland, came from the 1933 Census records.

AVERAGE WEEKLY RENTALS OF DWELLINGS OCCUPIED BY TENANTS, QUEENSLAND, CENSUS, 1933.

			an.	Rural.		All Queensland.			
Description of Dwellings.		Metropolitan.						Provincial.	
		8.	d.	8.	d.	8.	\overline{d} .	8.	d.
3 roomed houses	.	10	7	11	5	9	6	10	3
4 roomed houses		13	5	14	2	11	1	12	8
5 roomed houses	. '	16	11	16	2	12	8	15	7
6 roomed houses		19	9	18	2	13	9	18	3
3, 4, 5 and 6 roomed houses		17	0	16	1	12	0	15	4
All houses		18	0	16	5	11	9	15	7
Tenements and flats	•	18	6	15	0	12	0	16	8
All private dwellings .		18	1	16	3	11	9	15	8

PRIVATE DWELLINGS OCCUPIED BY TENANTS, QUEENSLAND, CENSUS, 1933.

			Urb	an.		All
Rent per Week (Unf	per Week (Unfurnished).		Metropolitan.	Provincial.	Rural.	Queensland.
			No.	No.	No.	No.
Under 5s	٠.		177	261	1,539	1,977
5s. and under 10s.		٠.	1,664	1,552	4,729	7,945
10s. and under 15s.			5,856	4,226	5,325	15,407
15s. and under 20s.		٠.	6,769	3,847	2,675	13,291
20s. and under 25s.		٠.	5,201	2,745	1,560	9,506
25s. and under 30s.	٠.	٠.	2,130	985	421	3,536
30s. and under 35s.			958	391	164	1,513
35s. and under 40s.			300	93	22	415
40s. and over			483	112	32	627
Not stated	••	٠	2,418	1,544	7,011	10,973
Total			25,956	15,756	23,478	65,190

For calculating index numbers showing the fluctuations of rents, information is received from as many house agents as possible in each town, showing the variations in the rents of all the appropriate houses which are on their books. Every effort is made to keep the houses included in the lists as representative as possible of fair average quality accommodation. Poor or dilapidated houses are excluded. The following table shows the variations in the average rents of four and five-roomed houses. These are the typical houses occupied by most wage-earners and middle class salary earners.

RETAIL PRICE INDEX NUMBERS.—RENT (FOUR AND FIVE ROOMED HOUSES). (Weighted Average Six Capital Cities, 1923-1927 = 1,000).

Period.	Brisbane.	Bundaberg.	Charters Towers.	Rockhampton.	Toowoomba.	Townsville.	Warwick.	Queensland, a	Australia. b
Year—									
1907	283	n	n	n	n	n	\boldsymbol{n}	\boldsymbol{n}	497
1011	070				1]	612
1911	373	n	n	n	n	\boldsymbol{n}	n	n	012
1914	466	n	\boldsymbol{n}	n	n	n	\boldsymbol{n}	n	662
1921	630	n	505	471	546	835	551	593	862
1921 1922	690	$n \\ n$	522	482	532	880	528	634	909
1000	704	1	546	473	601	926	600	668	950
1923	708	n	557	489	632	1007	671	677	987
1005	713	n	563	628	$\frac{697}{697}$	997	665	698	1,008
1925	113	n	505	040	091	391	000	090	1,000
1926	815	. n	568	663	739	1062	714	785	1,026
1927	832	n	564	698	743	981	745	802	1,030
1928	839	n	677	653	727	939	679	805	1,066
1929	841	n	745	633	719	933	678	806	1,073
1930	775	n	720	685	727	937	668	759	1,047
2000									,
1931	680	n	628	624	628	837	648	668	901
1932	641	n	542	582	649	810	617	633	817
1933	681	n	517	567	708	801	610	666	804
1934	691	n	515	595	732	806	625	681	810
1935	720	n	530	596	746	786	645	707	839
1936	766	n	510	608	798	813	622	748	879
1937	822	575	481	728	840	844	571	810	912
1938	841	626	492	744	829	857	609	828	942
Quarter—				·	ļ. 		_ 		ļ
1st, 1938	834	597	492	734	834	851	567	821	930
2nd, 1938	836	621	492	746	819	858	568	824	938
3rd, 1938	844	641	492	747	836	859	650	831	946
4th, 1938	849	645	492	750	827	860	651	835	953
1st, 1939	852	638	559	753	848	860	647	839	959

a Weighted average of Brisbane, Charters Towers, Rockhampton, Toowoomba, and Warwick until 1936. From 1937, Townsville has replaced Charters Towers and Bundaberg has replaced Warwick.
 b Weighted average of six State Capital Cities.

Food and Rent Combined.—In the following table, the food and groceries indexes (shown in the table on page 239) have been combined with the indexes of rent of four and five-roomed houses (page 241) to produce a combined index of food, groceries, and housing. This series is called by the Commonwealth Statistician the "B" Series, and must not be confused with the "A" Series for food, groceries and all housing, which was used by the Commonwealth Arbitration Court to vary wages prior to its adopting the "All Items" Index (see page 258) in 1933. The "A" Series is no longer published.

RETAIL PRICE INDEX NUMBERS.—FOOD, GROCERIES, AND RENT (FOUR AND FIVE ROOMED HOUSES). THE "B" INDEX. (Weighted Average Six Capital Cities, 1923-1927 = 1,000).

(Weight	oca Av	Grago	OIA OU	Proar C	710103, .	1020-10	4 1	,000).	
Period.	Brisbane.	Bundaberg.	Charters Towers.	Rockhampton.	Toowoomba.	Townsville.	Warwick.	Queensland. a	Australia. b
Year— 1907 1911 1914	442 500 554	n n n	n n n	$n \\ n \\ n$	n n n	n n n	n n n	n n n	520 578 648
1921 1922 1923 1924 1925	877 825 861 861 879	$egin{array}{cccc} n & & & & \\ n & & & & \\ n & & & & \\ & n & & & \end{array}$	865 798 852 862 876	829 754 795 779 854	812 744 819 802 851	1,039 977 1,012 1,029 1,048	851 757 818 824 838	864 805 850 848 873	992 930 988 975 1,002
1926 1927 1928 1929	934 902 901 912	$egin{array}{cccc} n & & & & \\ n & & & & \\ n & & & & \\ n & & & &$	934 935 942 975	911 896 858 877	901 852 833 855	1,116 1,080 1,048 1,048	901 890 841 867	929 898 892 906	1,024 1,011 1,014 1,054
1930 1931 1932 1933	743 704 690	n n n	879 805 758 700	765 728 684	716 699 684	962 890 842 801	745 716 684	745 708 689	978 852 803 768 792
1934 1935 1936 1937 1938	713 747 781 824 838	n n 752 781	703 736 741 727 751	705 730 757 808 825	705 737 774 810 806	816 839 859 877 900	694 716 721 707 732	712 745 777 823 837	818 844 872 906
Quarter— 1st, 1938 2nd, 1938 3rd, 1938	832 834 845	766 780 791	738 745 756	820 826 829	804 804 814	891 899 905	703 714 754	831 834 844	886 900 918
4th, 1938 1st, 1939	839 870	788 813	763 814	823 854	802 842	906 934	758 781	838 869	918 942

a Weighted average of Brisbane, Charters Towers, Rockhampton, Toowoomba,
 and Warwick until 1936. From 1937, Townsville has replaced Charters Towers, and
 Bundaberg has replaced Warwick.
 b Weighted average of six State Capital Cities.
 n Not available.

"All Items."—Combining the "B" Series index for food, groceries and house rent with indexes for clothing and miscellaneous expenditure (i.e., household drapery, hardware, fuel and light, and expenses such as fares, newspapers, smoking, medical fees, and union dues), the following "C" Series indexes are obtained. The "C" Series were the index numbers used by the Commonwealth Arbitration Court to vary the basic wage under most awards, prior to its adoption of its own "Court Series" in the 1937 Basic Wage Judgment. The "Court Series" is constructed by the Arbitration Court, using the "C" Series as a basis (see page 246).

RETAIL PRICE INDEX NUMBERS.—"ALL ITEMS."
THE "C" INDEX.
(Weighted Average Six Capital Cities, 1923-1927 = 1,000).

Period.	Brisbane.	Bundaberg.	Charters Towers.	Rockhampton.	Toowoomba.	Townsville.	Warwick.	Queensland. a	Australia. b
Year— 1914 c	611	n	n	n	n	n	n	n	687
1921 c 1922 c 1923 1924 1925	923 877 923 915 923	n n n n	1,025 865 910 903 896	972 883 884 872 907	949 841 899 890 919	n 1,021 1,015 1,027	994 891 910 896 903	941 873 917 909 920	1,013 975 1,003 987 997
1926 1927 1928 1929 1930	950 922 917 923 859	n n n n	925 918 925 939 883	947 929 903 904 868	945 914 906 916 885	1,073 1,050 1,023 1,026 966	951 946 914 931 882	949 923 915 922 863	1,011 1,002 1,009 1,033 975
1931 1932 1933 1934 1935	798 764 751 762 780	n n n n	827 794 762 759 789	806 779 752 759 776	816 788 778 785 785	914 878 850 851 852	815 777 757 761 769	801 768 753 764 780	873 830 804 817 832
1936 1937 1938	804 837 852	n 809 831	810 819 839	802 840 853	802 840 843	866 883 902	779 779 800	803 840 854	850 873 897
Quarter— 1st, 1938 2nd, 1938 3rd, 1938 4th, 1938	846 850 858 855	821 833 835 834 849	829 836 843 848 878	849 854 857 852 871	841 844 846 839 863	895 901 905 906	780 789 813 816	849 853 859 856	885 894 905 905

a Weighted average of Brisbane, Charters Towers, Rockhampton, Toowoomba,
 and Warwick until 1936. From 1937, Townsville has replaced Charters Towers, and
 Bundaberg has replaced Warwick.
 b Weighted average of six State Capital Cities.

n Not available.

c Month of November only. Not available for full years prior to 1923.

Comparison of Index Numbers.—It will be of interest to compare the behaviour over a number of years of the different series of price index numbers. This is done for Brisbane in the following table. The base for each series is the average of its own level in the six capital cities during the period 1923 to 1927. Thus the absolute levels of the various series are not directly comparable, but only their trends. Clothing and food and groceries have varied in much the same way since the high figures of the early Twenties, but rent and "miscellaneous" expenses have remained much more steady. The steadiness of the latter, however, is due largely to the presence of a large block of unchanged expenditure which the 1920 Basic Wage Commission considered should be included in the index.

RETAIL PRICE INDEX NUMBERS.—BRISBANE. (Weighted Average Six Capital Cities, 1923-1927=1,000).

Period.	Food and Groceries only.	Rent (4 and 5 rooms) only.	Food, Groceries and Rent. "B" Index.	Clothing only.	Mis- cellaneous Household Expenditure	"All Items" Household Expenditure "C" Index.
Year 1907 .	. 530	283	442	n	n	n
1911 .	. 569	373	500			n n
1911 .	. 509	919	300	\cdot n	n	76
1914 .	. 603	466	554	657 a	728 a	611 a
1921 .		630	877	1,125 a	944 a	923 a
1922 .		690	825	977 a	923 a	877 a
1923 .		704	861	1,075	934	923
1924 .		708	861	1,040	938	915
1925 .	. 970	713	879	1,032	934	923
1926 .	. 1,000	815	934	1,009	928	950
1927 .	. 940	832	902	965	936	922
1928 .		839	901	945	936	917
1929 .		841	912	944	935	923
1930 .	. 844	775	819	910	931	859
1931 .	. 778	680	743	847	923	798
1932 .	. 738	641	704	813	907	764
1933 .		681	690	791	900	751
1934 .	. 727	691	713	786	900	762
1935 .	. 763	720	747	772	904	780
1936 .	. 791	766	781	777	917	804
1937	. 828	822	824	794	941	837
1938 .	. 838	841	838	823	947	852
Quarter-						
lst, 1938 .	. 833	834	832	813	943	846
2nd, 1938.	. 836	836	834	823	947	850
3rd, 1938 .		844	845	825	949	858
4th, 1938.	. 835	849	839	829	949	855
lst, 1939 .	. 884	852	870	829	951	874

a Month of November only. Prices for clothing and miscellaneous household expenditure not available for full years prior to 1923.

n Not available.

PRICES. 245

To provide some comparison of variations of prices in the different States, the "B" Series index in each of the State capitals since 1907 is shown hereunder. The "B" Series index is chosen as it is available for thirty years past, and is influenced only by standard items of food and housing which are easily measurable.

The index numbers are all directly comparable both from time to time, and from city to city (except for the qualification that housing is not always exactly the same in nature owing to differences of climate, and local habits in the different capitals). According to this index, Brisbane usually has the lowest cost of living of any capital city.

RETAIL PRICE INDEX NUMBERS.—FOOD, GROCERIES, AND RENT (FOUR AND FIVE ROOMED HOUSES). (THE "B" INDEX). (Weighted Average Six Capital Cities, 1923-1927 = 1,000).

	١			a capita				
Perio	od.	Sydney.	Melbourne.	Brisbane.	Adelaide.	Perth.	Hobart.	Australia. a
Year								
1907		548	495	442	524	594	508	520
1911	••	606	539	500	618	672	542	578
1914		687	616	554	671	679	621	648
1921	••	1,036	977	877	975	982	1,044	992
1922	• •	979	908	825	921	913	942	930
1923	• •	1,034	983	861	973	940	998	988
1924	• •	1,022	950	861	981	967	1,013	975
1925	• •	1,050	979	879	1,006	990	1,011	1,002
1926		1,070	1,008	934	1,003	992	1,027	1,024
1927		1,060	996	902	999	975	988	1,011
1928		1,064	993	901	1,003	1,013	956	1,014
1929		1,115	1,036	912	1,030	1,038	992	1,054
1930	• •	1,059	948	819	929	968	939	978
1931		929	818	743	777	852	846	852
1932		867	778	704	736	805	822	803
1933		822	742	690	716	768	792	768
1934		840	769	713	742	802	814	792
1935	• •	858	808	747	764	810	827	818
1936		878	835	781	796	849	856	844
1937		904	862	824	826	871	879	872
1938		941	902	838	862	887	891	906
Quar								
1st, 1		919	877	832	846	875	886	886
2nd, 1		932	894	834	863	891	889	900
3rd, 1		956	916	845	869	892	888	918
4th, 1	938	955	919	839	869	888	901	918
1st, 1	939_	974	948	870	896	908	914	942

a Weighted average of six State Capital Cities.

Court index Numbers.—The "Court Series" index number was adopted by the Commonwealth Court of Conciliation and Arbitration in its 1937 Basic Wage Judgment. At present it is determined by multiplying the "C" Series index number by '081 (see chapter 12, page 259).

RETAIL PRICE INDEX NUMBERS.—COURT SERIES—(ALL ITEMS). (Average, Six Capitals, 1923-1927 = 81.0).

Town or Stat	е.		Year 1938.	March Qtr. 1938.	June Qtr. 1938.	Sept. Qtr. 1938.	Dec. Qtr. 1938.	March Qtr. 1939.
Sydney			73.9	72.9	73.5	74.7	74.6	75.6
Melbourne			72.5	71.3	72.2	73.3	73.3	74.7
Brisbane			69.0	68.5	68.8	69.4	69.2	70.7
Adelaide			71.9	71.1	72.0	72.3	72.3	73.5
Perth			71.4	70.7	71.7	71.7	71.6	72.5
Hobart	••		71.8	71.6	71.6	71.6	72.3	72.9
New South Wales a			73.7	72.6	73.3	74.5	74.5	75.4
Victoria a			72.3	71.1	72.0	73.0	73.1	74.4
Queensland a			69.1	68.7	69.0	69.5	69.3	70.8
South Australia a			71.5	70.7	71.6	71.9	71.9	73.2
Western Australia a			72.6	71.8	72.9	72.9	72.8	73.7
Tasmania a			71.1	70.9	71.0	71.1	71.7	72.2
Toowoomba			68.2	68.1	68.3	68.5	67.9	69.9
Rockhampton			69.0	68.7	69.1	69.4	69.0	70.5
Townsville			73.0	72.4	72.9	73.3	73.3	74.7
Bundaberg	• •	• •	67.3	66.5	67.4	67.6	67.5	68.7
Six Capitals Cities b			72.6	71.6	72.4	73.3	73.3	74.4
Thirty Towns b	• •		72.4	71.4	$72 \cdot \hat{1}$	73.0	73.0	74.1

a Weighted average for five towns. b Weighted average.

CHAPTER 12.—EMPLOYMENT.

1. INTRODUCTION.

The statistics of employment and unemployment given in this chapter include Census data and are followed by others dealing with trade unions and the operations of the State Industrial Court. The Section on Wages describes the principles followed by both the State and the Commonwealth Courts in prescribing "basic" wage rates; these rates and average wages are given also. This is followed by information on hours and regulation of working conditions. Details of mining and factory employment are given in Chapter 7, and of transport employment in Chapter 8.

The remainder of the chapter deals with apprenticeship, workers' compensation and accidents, unemployment insurance, and the special provision made for the relief of unemployment.

The scope of State provision for the protection of labour is very wide and includes legislation regulating working conditions in factories and shops and in certain rural industries. Membership of a trade union is usually made compulsory under Awards of the Industrial Court, and the membership in Queensland is higher in relation to population than for Australia as a whole. This high degree of trade union organisation is unusual in a country chiefly occupied with rural production, and is partly explained by the fact that mining, sheep-shearing, sugar cane cutting, and meat export operations are carried out by men assembled in groups. Trade unionism and the prevailing levels of wages, of working conditions, and of employment are assisted also by the large proportion of persons employed by capital expenditure on development. At the 1933 Census 51,094 persons reported themselves as normally engaged upon constructional and maintenance work, 28 per cent. of the numbers engaged in producing all commodities. Development by Government agency has been a characteristic feature since the colony was established, and has been common practice throughout Australia. The promotion of employment runs parallel with the promotion of settlement.

Public employment is naturally large in proportion to total employment because of the numerous activities conducted by the State and its semi-governmental and local authorities. It is impossible to give the total employment directly provided through public expenditures inclusive of employment on works of all kinds, but the following information covers ordinary employment by the State Government in the regular public service, in permanent services such as police, education, public institutions, and railways, and in construction of railways and roads. Special employment on large works such as the Stanley River Dam, and employment in semi-governmental services such as public hospitals and by Local Authorities are excluded. Including about 3,500 persons in public hospitals, probably 7,000 by Local Authorities, and employment on special undertakings, the amount of fairly direct employment provided by the Government (excluding Commonwealth Departments) would be increased by at least 20,000. This is all direct employment.

GOVERNMENT EMPLOYEES, QUEENSLAND, 30TH JUNE, 1938.

How Employed.	.	Males.	Females.	Persons.
		No.	No.	No.
Administrative, etc		3,856	927	4,783
Education Department		2,898	2,505	5,403
Police Force		1,388	2	1,390
Government Printing Office		289	113	402
Charitable Institutions and Asylums		508	460	968
Business Undertakings—				
Railways		16,670	947	17,617
Other		2,142	218	2,360
Construction—		-,		,.
Public Works Department		1,011		1.011
Public Estate Improvement		898		898
Main Roads Commission		3,664		3,664
Railways Department		152	••	152
Total	-	33,476	5,172	38,648

2. OCCUPATIONS.

Industries.—The following table shows the working population of Queensland according to the type of industry in which each person stated he (or she) belonged at the time of the 1933 Census. "Breadwinners" for Census purposes are all persons in receipt of an independent income or who would have been in receipt of an income but for involuntary unemployment. The 146,765 male dependants were chiefly children, as there were 138,429 males under 15 at the Census. The 352,456 female dependants were mostly wives and children. At the Census there were 176,400 married women, and 133,004 females under the age of 15.

Persons in Various Industries, Census, 1933.

Industr	у.			Males.	Females.	Persons.
Fishing and Trapping			••	2,055	9	2,064
Agricultural, Pastoral, a	nd Do	irvina-	_			
Fruitgrowing				5,110	145	5,255
Sugar growing				18,922	285	19,207
Tobacco growing				2,144	291	2,435
Cotton growing				956	27	983
Wheat farming				1,090	36	1,126
Other agricultural far	ming			3.572	74	3,646
Farming, mixed or un		ed		27,482	779	28,261
Grazing				22,691	629	23,320
Dairy farming				21,508	1,998	23,506
Poultry farming				566	75	641
Other				2,965	66	3,031
Total		• •	••	107,006	4,405	111,411
Forestry				4,054	27	4,081
Mining and Quarrying				8,819	31	8,850

Persons in Various Industries, Census, 1933-continued.

Industry.		Males.	Females.	Persons.
Industrial—				
Founding, engineering, &c		9,636	167	9,803
Articles of dress		2,903	7,554	10,457
Food		12,923	988	13,911
Furniture, woodworking, &c		4,529	167	4,696
Paper, printing, photography, &c.		3,510	1,046	4,556
Other manufacturing		7,632	1,627	9,259
Building		11,423	50	11,473
Roads, railways, earthworks, &c.		39,567	54	39,621
Gas, water, electricity		2,172	76	2,248
Total		94,295	11,729	106,024
Transport and Communication—				,
Land transport		20,787	814	21,601
Water transport		6,028	90	6,118
Air transport		62	1	63
Communication		3,164	934	4,098
Total		30,041	1,839	31,880
Commerce and Finance—				
Property and finance		5,353	1,328	6,681
Commerce		36,747	11,923	48,670
Storage		101	10	111
Total		42,201	13,261	55,462
Public Administration and Professiona	ıl.	17,063	15,339	32,402
Entertainment, Sport, and Recreation		2,608	599	3,207
Personal and Domestic Service		6,479	27,845	34,324
No Industry or Industry not stated a .		18,680	6,969	25,649
Pensioners	••	17,151	15,808	32,959
Total Breadwinners b	••	350,452	97,861	448,313
Dependants		146,765	352,456	499,221
Total Population		497,217	450,317	947,534

a Includes unemployed persons for whom an industry was not stated. b Includes pensioners, and those of no industry or industry not stated.

percentages for 1933 have been inserted for comparison.

The above classifications are reduced in the following table and comparisons are given with the Census of 1921. Primary producers include all those in the first four groups of the above table. Persons occupied in factories and workshops include all those in the Industrial group except those in the categories of Building and of Roads, railways, earthworks, etc., which are given separately. The persons in this group probably include men employed on the maintenance of transport facilities. Australian

OCCUPATIONS: PROPORTIONS AND INCREASES IN CLASSES.

		Australia				
Occupation.	Census,	1921.	Census,	1933.	Increase on 1921.	Census, 1933.
	No.	%	No.	%	%	%
Primary production	108,381	33.6	126,406	32.4	16.6	24.3
Factory and workshop production a	51,450	16.0	54,930	14.1	6.7	20-1
All primary and factory					į	
production	159,831	49.6	181,336	$46 \cdot 5$	13.5	44.4
Building and construction	33,364	10.4	51,094	13.1	53.1	12.1
Transport, etc	29,790	9.2	31.880	8.2	7.0	8.3
Trade, etc	40,092	12.5	55,462	$14 \cdot 2$	38.3	16.7
Public and professional	·		'			
duties	28,123	8.7	32,402	8.3	15.2	8.6
Other services	30,890	9.6	37,531	9.7	21.5	9.9
All services	128,895	40.0	157,275	40.4	22.0	43.5
All classified occupations	322,090	100-0	389,705	100.0	21.0	100-0

a Includes production and supply of gas, water and electricity. See also page 147.

Primary production included increases of 14,330 for sugar, 7,675 for dairying and grazing, 2,380 for tobacco, and among decreases, 7,061 for mixed farming. The large increase in building and construction is chiefly comprised of 16,601 for roads, railways and earthworks, which may have included many relief workers. The group "Trade, etc." which shows the greatest rate of increase includes all persons engaged in banking and finance, and in the wholesale and retail distribution of goods.

Grades of Employment.—Persons actively engaged in an occupation in pursuit of an income are shown in the following table classified according to the grade of their employment.

GRADES OF EMPLOYMENT, CENSUS, 1933.

Grade of Employment.	Males.	Females.	Persons.
Employer	32,384	3,682	36,066
Working on own account	51,312	6,617	57,929
Wage or salary earner	145,978	50,586	196,564
Apprenticed wage earner	2,949	642	3,591
Wage earner employed part time, includ-	_,		, , , ,
ing those stated to be on Sustenance			
or Relief Work	31,238	2,953	34,191
Unemployed, excluding those under age	02,200	_,,,,,	0-,
21 years without previous occupation	44,983	9,515	54,498
Unemployed under age 21 years, stated	11,000	0,010	01,100
to be without previous occupation	1.748	1,045	2,793
Helper not receiving salary or wage	6.266	865	7,131
Grade not applicable a	179,258	374,188	553,446
Not stated	1,101	224	1,325
Total	497,217	450,317	947,534

a Includes pensioners, persons of private means not in business, persons engaged in home duties, scholars, and other dependants.

3. UNEMPLOYMENT.

In order to obtain a measure of fluctuations of employment in various industries, a sample collection is made from a number of firms engaged in different types of industry and commerce of the number of persons on their pay-rolls each month. The figures have been compiled as index numbers for each industry in the following table. The year ending 30th June, 1934, is the base for each industry, so that each index number shows the employment provided by each industry expressed as a proportion of the amount of employment in 1933-34.

EMPLOYMENT	INDEX	NUMBERS.	QUEENSLAND.
EMPLOYMENT	TNDEY	IN UMEDERS,	SORRIGHTIAN.

EMPLOYMENT INDEX	LIVUMBE	1103, 0001			
Class of Industry.	1933-34.	1934-35.	1935-36.	1936-37.	1937-38.
	MALES.				· · · · · · · · · · · · · · · · · · ·
Factory (150 Returns)	1,000	1,155	1,236	1,325	1,417
Retail Trade (120 Returns)	1,000	1,042	1,065	1,078	1,087
Wholesale Trade (50 Returns)	1,000	1,046	1,089	1,120	1,200
Miscellaneous Trade (20 Returns)	1,000	1,137	1,157	1,173	1,261
Banks and Insurance Companies	1,000	1,024	1,062	1,104	1,128
Government and Municipal	1,000	1,099	1,152	1,192	1,227
Building and Construction (50 Returns)	1,000	1,775	2,088	1,999	2,059
Total, All Groups	1,000	1,150	1,224	1,262	1,314
F	EMALES.				
Factory (150 Returns)	1,000	1,060	1,076	1,129	1,185
Retail Trade (120 Returns)	1,000	1,058	1,097	1,131	1,140
Wholesale Trade (50 Returns)	1,000	1,060	1,111	1,151	1,233
Miscellaneous Trade (20 Returns)	1,000	1,076	1,173	1,124	1,168
Banks and Insurance Companies	1,000	1,057	1,104	1,180	1,284
Government and Municipal	1,000	1,027	1,051	1,067	1,089
Total, All Groups	1,000	1,046	1,076	1,107	1,139
P	ERSONS.				
Factory (150 Returns)	1,000	1,135	1,203	1,284	1,368
Retail Trade (120 Returns)	1,000	1,050	1,081	1,105	1,114
Wholesale Trade (50 Returns)	1,000	1,048	1,093	1,125	1,205
Miscellaneous Trade (20 Returns)	1,000	1,124	1,160	1,162	1,240
Banks and Insurance Companies	1,000	1,029	1,068	1,115	1,150
Government and Municipal	1,000	1,087	1,135	1,171	1,205
Building and Construction (50	1,000	1,775	2,088	1,999	2,059
Returns, Total, All Groups	1,000	1,129	1,194	1,231	1,278

Unemployment Insurance Figures.—A more direct measure of employment is given in the following table, which records the greater part of the employment of men, women, and juveniles in Queensland. The figures are obtained from records of the Unemployment Insurance Fund, and are simply the numbers of persons required to account for the revenue received.

The figures are given for each year and each quarter, and are averages over each of the periods. They disclose seasonal fluctuations each year, due to certain seasonal occupations, though the true seasonal trend is obscured by the course of the depression and recovery during the period. In another table (next page) estimates are given for the unemployment amongst men. The same data are used, but it is necessary to estimate the total number of men dependent on employment.

Unemployment Insurance, Queensland, Number of Contributors. α

Year.		Average for Year.	March Quarter.	June Quarter.	September Quarter.	December Quarter.	
			1,000	1,000	1,000	1,000	1,000
1929			129	122	127	132	133
1930	• •	••	120	120	116	125	120
1931			107	104	103	108	111
1932			108	102	102	113	113
1933			111	104	106	114	119
1934			123	112	118	127	136
1935	• •		135	126	130	137	147
1936			140	132	129	148	151
1937			147	137	137	153	161
1938	• •		154	146	141	164	166

a These figures are given as a measure of employment. For determine the Unemployed Workers' Insurance Fund see page 266.

For details of the finances of

Bureau of Industry Estimates.—The figures given in the next table are Bureau of Industry estimates of the numbers of employed and unemployed workers in Queensland since 1929. The latest estimate is published each month in "Economic News."

The proportions in the third and fourth columns are based on contributions to the Unemployment Insurance Fund, and the full time equivalent of relief work. The totals in the two preceding columns are obtained by dividing the approximate numbers of men dependent on employment, according to the proportions of employed and unemployed. The total numbers of men dependent on employment are increased with the normal growth of population, but no allowance is made for migration from other States. On the other hand, some of the men are not dependent on employment throughout the year. Others do not follow any regular employment, while some are sick or disabled.

Relief workers are included in the numbers employed. The average number in 1938 was 5,724. This is in terms of men fully employed throughout the year. Treating relief workers as unemployed the percentage of unemployed in 1938 would have been 7.6 and in the December Quarter of 1938 6.0. The policy of the Government since the last quarter of 1938 has been to substitute full-time employment on developmental work for "relief" work; and, under this policy, the full-time equivalent of "relief" work was reduced from 6,830 men in July, 1938, to 1,210 in January, 1939.

Normal seasonal fluctuations have been eliminated from the figures so that they show the trend in relation to usual seasonal changes. The yearly figures are the averages of the twelve three-monthly periods ending with each of the twelve months.

QUEENSLAND	MEN	WAGE	AND	SALARY	EARNERS.

	Approxima	te Number.	Perce	ntage.	Percentage of Unemployed
Period.	Employed.	Unemployed.	Em- ployed.	Un- employed.	including "relief" workers. b
1929 (Average)	148,340	16,660	89.9	10.1	10.1
1930 (Average)	144,630	22,850	86.4	13.6	14.4
1931 (Average)	131,270	38.730	77.2	22.8	25.7
1932 (Average)	134,130	38,320	77.8	$22 \cdot 2$	27.1
1933 (Average)	139,720	35,310	79.8	20.2	26.1
1934 (Average)	150,870	26,800	84.9	15.1	19.9
1935 (Average)	160,510	19,820	89.0	11.0	15.6
1936 (Average)	168.930	14,100	92.3	7.7	12.6
1937 (Average)	174,660	11,120	94.0	6.0	9.7
1938 (Average)	179,950	8,620	95.4	4.6	7.6
1938					
March Quarter	179,100	8,640	95.4	4.6	8.3
June Quarter	179.810	8,630	95.4	4.6	8.2
September Quarter	181,530	7,620	96.0	4.0	$7\cdot 2$
December Quarter	179,960	9,890	94.8	5.2	6.0

a From all causes. See next paragraph.

Census Figures.—At the time of the 1933 Census, 46,731 men and 10,560 women, 57,291 persons, returned themselves as unemployed. This number of men, of course, exceeds the figure given in the above table for 1933, since it represents individuals, some of whom were in receipt of part-time relief work. The figure in the preceding table is an equivalent full-time value of "man-years" unemployment experienced during the year. The reasons given by these persons for their unemployment are shown in the following table.

Unemployment—Causes as stated at Census, 1933.

Cause.		}	Males.	Females.	Persons.
Scarcity of employment	••	•••	39,555	7,569	47,124
Illness			2,396	1,189	3,585
Industrial disputes			311	16	327
Accident			945	73	1,018
Other causes			72	11	83
Voluntarily (so described)			646	479	1,125
Not stated	• •		2,806	1,223	4,029
Total			46,731	10,560	57,291

Unemployment in States.—The only unemployment figures comparable for various States which are available are those showing the percentage of unemployment amongst members of certain unions which report regularly to the Commonwealth Statistician. Too much reliance must not be placed

b The treatment of "relief" workers as employed or unemployed is arbitrary, because they do not include all relief workers (e.g., some on loan works), and on the other hand, some men nominally in the "relief" category are on work which formerly would have been regarded as normal employment and paid from loan funds.

upon these figures, however. They are only a sample, and not a sample taken from amongst the whole working population, since "returns are not collected from unions whose members are in permanent employment, such as railway and tramway employees, and public servants, or from unions whose members are casually employed (wharf labourers, shearers, etc.)" (Commonwealth Statistician's Labour Report 1937, page 106). The latter qualification is very important in Queensland on account of the large amount of seasonal employment in shearing, cane cutting and sugar milling, and meat export. In 1937, in Queensland 63,701 persons or 38 per cent. of the whole trade union membership were members of unions reporting unemployment figures, compared with 385,887, or 56 per cent., for the other States taken together.

UNEMPLOYMENT—PERCENTAGE OF MEMBERS OF TRADE UNIONS UNEMPLOYED.

State.			1934.	1935.	1936.	1937.	1938.
New South Wales			24.7	20.6	15.4	10.9	9.9
Victoria			17.4	14.0	10.7	9.0	8.6
Queensland			11.7	8.7	7.8	7.3	6.4
South Australia		!	25.6	17.6	10.8	8.2	8.3
Western Australia			17.8	13.4	8.1	5.6	5.7
Tasmania	••	• •	17.9	15.9	12.7	9.8	11.3
Australia			20.5	16.5	12.2	9.3	8.7

4. INDUSTRIAL ARBITRATION AND TRADE UNIONS.

The State Industrial Court.—The Court of Industrial Arbitration consists of a Supreme Court Judge as President and two other members, and is legally competent to determine all industrial matters in relation to employers and employees, and in relation to the organisations representing There is no appeal to any superior authority. It is a Court of Arbitration rather than of law, but its decisions have the force of law, and its awards establish a code and follow general principles which are comparable to the principles of law. Except on special occasions when disputes between employees and their employers threaten breaches of industrial peace, the Court is occupied chiefly with regulating the conditions of employment in occupations where trade unionism already exists. does in considerable detail. The Court itself is charged with the duty of enforcing its awards, and is a Court of Appeal from magistrates who interpret and enforce the Court's awards. The Court follows the usual legal procedure of relying on evidence submitted by litigants, but it is not limited to this procedure. Except by consent solicitors and barristers of the Supreme Court may not appear in this Court, but the system has developed its own specialists and advocates.

The Court was first established in 1918 and now operates under "The Industrial Conciliation and Arbitration Acts, 1932 to 1937." It controls most of the employment in the State. The Commonwealth Court is superior within its jurisdiction, but in Queensland its awards are much more limited in their application than in other States.

The legislation referred to gives general and sometimes specific directions to the Court. All awards and decisions of the Court are published in the *Industrial Gazette*, a quarterly publication of the Department of Labour and Industry.

Details of the transactions carried out by the State Industrial Court during the last 10 years are as follow.

BUSINESS OF INDUSTRIAL COURT, QUEENSLAND. 1938. 1930. 935. Nature of Transaction. Applications for new awards, varia-108 142 114 208 187 172 320 185 244 209 tion, rescission, or interpretation Applications for compulsory conferences and references disputes .. Applications apprentices or 43 133 161 105 59. improvers Applications for agreement to be made common rule Applications for deregistration of Industrial Union Appeals from decision of Conciliation Commissioner Appeals from decision of Industrial Magistrate Appeals from decision of Industrial Registrar Application for suspension of awards Applications for injunction restraint orders ... Miscellaneous applications Cases filed at Townsville Registry 22aTotal Cases $\overline{343}$ $\overline{207}$ 403 | 408 | $\overline{385}$ Agreements registered $\overline{38}$ Applications to register Industrial \tilde{a} \mathbf{Unions} Industrial Unions registered Industrial Unions refused registration

Secret ballots taken

The Basic Wage.—The most important function of the Court is to determine the basic wage, which it varies from time to time on the applications of parties and on evidence submitted by them. In 1925 this wage was fixed by Act of Parliament, which provided that the wage fixed therein should operate for one year and thereafter until varied by the Court; no variation was made until 1930. This wage is the minimum to which margins are added for particular work or skill, and its variations apply to all wages under the Court's jurisdiction. The various basic rates are given in the Section on Wages, where the Commonwealth Court's rates are given also and an account of the adjustments used by that Court. The State basic wage is not varied except by the Court itself, but on occasions the Court has used a lower basis for industries adjudged to be below "average prosperity."

a Applications for variations of awards.

The basic wage is nominally intended to provide for the needs of a man, his wife, and three children, but the proportion of men in industrial employment receiving only the basic wage is small, and among them the proportion with a wife and three or more dependent children is small also. There are no figures to show how many such families there may be. The index numbers used for determining variations in the purchasing power of wages are given in Chapter 11 on Prices.

Industrial Disputes.—Particulars of industrial disputes, the establishments and workpeople involved, and the time and wages lost, are compiled by the Commonwealth Statistician. The following table shows such information for the State of Queensland during the last 5 years.

INDUSTRIAL DISPUTES, QUEENSLAND.

Yea	_	Disputes.	Establish- ments Workpeople Involved. Worki					Total Estimated	
100		Disputes.	Involved.	Directly.	Indirectly.	rectly. Total. Days Lost.		Loss in Wages.	
		No.	No.	No.	No.	No.	No.	£	
1934		7	830	2,453	420	2,873	29,718	24,200	
1935	• •	13	29	1,794	201	1,995	73,351	57,960	
1936		12	12	1,052	194	1,246	14,653	12,325	
1937		10	11	792	203	995	15,681	15,699	
1938	• •	5	9	2,657	1	2,657	87,539	87,379	

A comparison with the other States of Australia is given in the next table.

INDUSTRIAL DISPUTES, AUSTRALIA, 1938.

State or Territory.	Disputes.	Establish- ments	Work	eople Inv	olved.	Working Days	Total Estimated	
	•	Involved.			Total.	Lost.	Loss of Wages.	
	No.	No.	No.	No.	No.	No.	£	
N. S. Wales	340	483	116,378	8,160	124,538	1,029,427	1,012,915	
Victoria	19	38	7,678	2,612	10,290	104,336	87,595	
Queensland	5	9	2,657	·	2,657	87,539	87,379	
S. Australia	2	2	73	52	125	249	223	
W. Australia	7	21	2,994	650	3,644	43,768	43,278	
Tasmania	2	4	2,200		2,200	72,175	72,030	
N. Territory	1	1	500		500	500	400	
Total	376	558	132,480	11,474	143,954	1,337,994	1,303,820	

Trade Unions in Queensland.—In order that they may be represented in claims before the State Industrial Court, unions both of employees and employers must be registered under "The Industrial Conciliation and Arbitration Act, 1932 to 1937." Practically all unions of employees are registered in this way. The few exceptions are those unions all of whose members are covered by awards of the Commonwealth Court of Conciliation and Arbitration:

The following table gives particulars of membership of registered unions, showing separately each union which at 31st December, 1938, had 1,000 or more members. The numbers of unions at 31st December, 1938, were:—Employees' 79, and employers' 15.

MEMBERSHIP OF UNIONS REGISTERED IN QUEENSLAND.

77	Membe	ership in Qu	eensland as	at 31st Dec	ember.
Name of Union.	1934.	1935.	1936.	1937.	1938.
Unions of Employees.					
Australian Workers'	44,156	53,547	52,277	55,216	57,856
Fed. Clerks' (C. and S. Q'land)	6,350	6,792	7,446	7,783	7,958
Amalgamated Clothing and	,	1	1	1	
Allied Trades	6,499	6,106	6,830	7,163	7,508
Carpenters' and Joiners'	3,812	5,232	5,930	6,787	7,370
Aust. Railways Union(Q'land)	5,885	6,287	6,434	7,015	7,059
Aust. Meat Industry (Q'land)	4,466	4,847	5,518	5,658	6,261
Q'land Shop Assistants'	4,176	4,310	4,957	4,916	5,202
Queensland Teachers'	3,853	3,677	4,595	4,600	4,537
Amalgamated Engineering	3,360	3,910	4,163	4,184	4,511
Queensland State Service	3,514	3,747	3,869	4,022	4,198
Amalgamated Road Trans-			.,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
port Workers'	2,977	3,179	3,476	3,677	4,035
Federated Engine Drivers']	
and Firemen	2,849	3,071	3,279	3,751	3,405
Amalgamated Foodstuffs'	2,715	3,120	3,871	3,162	3,242
Federated Storemen and				ļ	
Packers' (Brisbane)	2,389	2,499	2,632	2,746	3,039
Miscellaneous Workers'	3,110	2,879	3,216	2,704	2,873
Queensland Branch, Water-	1,775	2,064	1,578	2,362	2,641
side Workers' Federation					
Queensland Colliery	2,096	2,268	2,281	2,394	2,481
Aust. Builders' Labourers'					
Federation (Q'land)	813	1,160	1,905	2,109	2,408
Queensland Branch Printing					in the second
Industry	2,023	2,070	2,132	2,121	2,145
Bank Officers'	1,868	1,935	1,995	2,066	2,138
Australian Fed. Union of			_		
Loco. Enginemen	1,938	1,800	1,890	1,892	1,915
Electrical Trades	1,393	1,587	1,724	1,620	1,745
Vehicle Builders Fed. of			_		
Aust., Q'land Branch a	1,688	1,690	1,640	1,578	1,668
Federated Furnishing Trade	1,309	1,399	1,534	1,525	1,624
Queensland Railway Traffic	1,456	1,479	1,591	1,565	1,598
Federated Liquor Trade	1,257	1,390	1,543	1,669	1,594
Aust. Trained Nurses'	1,331	1,347	1,434	1,455	1,472
Theatrical Employees'	1,430	1,415	1,520	1,343	1,465
Q'land Railway Maintenance	1,238	1,222	1,253	1,299	1,359
Federated Clerks' Union					
(North Q'land)	1,138	1,295	1,347	1,342	1,358
Queensland Police	1,220	1,249	1,278	1,303	1,309
Plumbers' and Gasfitters'	949	1,017	1,087	1,153	1,165
Queensland Government					
Professional Officers'	921	981	1,034	1,050	1,069
Brisbane Tramways'	928	1,032	1,044	975	1,024
Other Unions	11,823	12,422	12,041	12,706	13,480
Total	138,705	154,025	160,344	166,911	174,712
Unions of Employers.					
Q'land Cane Growers'	7,745	7,992	8,175	8,155	7,759
United Graziers' Ass'n. of	1,190	1,002	0,175	0,100	1,.00
0	2,040	2,142	2,226	2,326	2,411
0.1	1,565	1,535	1,389	1,229	1,618
Other	1,000	1,000		1,440	1,0,10
Total	11,350	11,669	11,790	11,710	11,788

a Coachmakers' Union prior to 1938.

Trade Unions in Australia.—The Commonwealth Statistician supplies the following figures of the membership of all trade unions in Australia. At the 31st December, 1934, there were 355 separate unions in Australia, and the number had increased to 366 at 31st December, 1938. Membership, however, had increased from 762,567 to 885,158. The latter membership represented 314 per 1,000 male and female breadwinners (using the Census of 1933 proportion of breadwinners), compared with 397 in Queensland.

TRADE UNIONS, AUSTRALIA, MEMBERSHIP.

Industrial Groups,	At 31st December.									
	1934.	1935.	1936.	1937.	1938.					
	No.	No.	No.	No.	No.					
Wood, furniture, &c	25.886	27,079	25,365	27,465	27.831					
Engineering, metal works, &c	73,363	76,070	79,047	83,993	94,228					
Food, drink, tobacco, &c	65,663	68,292	72,120	76,702	75,753					
Clothing, hats, boots, &c	56,484	59,484	62,269	66,323	66,427					
Books, printing, &c.	18,285	18,808	19,425	20,461	21,661					
Other manufacturing	43,720	44,388	46,832	49,323	48,410					
Building	53,140	51.034	56.727	59,484	47,953					
Mining, quarrying, &c	36,560	36,636	40,184	44,912	43,429					
Railway and tramway services	91,035	97,443	94,944	97,435	104,523					
Other land transport	13,566	10,539	10,287	15,829	18,969					
Shipping, &c	29,363	26,388	27,346	27,611	28,780					
Pastoral, agricultural, &c	22,599	28,782	31,869	34,624	38,424					
Domestics, hotels, &c	19,585	19,043	16,091	15,933	12,835					
Public service	77,365	82,766	83,484	84,716	86,797					
Banking insurance and clerical	33,947	34,415	35,315	36,044	37,639					
Retail and wholesale	29,009	32,619	32,178	33,055	34,140					
Municipal, sewerage, and			4,							
labouring	32,482	38,926	39,603	40,948	45,126					
Other	40,515	38,118	41,723	41,425	52,233					
Total	762,567	790,830	814,809	856,283	885,158					

, 5. WAGES.

Commonwealth Basic Wage.—Prior to 1921 the Commonwealth basic wage, when declared, was based on "Harvester" judgment when Mr. Justice Higgins fixed £2 2s. per week as a reasonable wage to provide for "a family of about five" in Melbourne in 1907. It was varied by the index number ("A" Series) for the calendar year or for the four quarters immediately preceding the declaration.

From 1921, the Commonwealth basic wage has been adjusted quarterly after the index number becomes available, and, since April, 1934, the

variation has taken effect from the commencement of the third month after the end of the quarter to which the index number refers.

From 1921 until the first quarter of 1933, the wage was varied in accordance with the fluctuations of the Index Number of food, groceries and rent (all houses)—the "A" series—taking as a basis the "Harvester" 7s. a day in Melbourne in 1907. In 1921, the "Powers" 3s. was added to the "Harvester" equivalent by Mr. Justice Powers to allow for the lag while the rise of prices was preceding the calculation and application of the index number. This 3s. became a permanent addition. As an emergency "depression" measure, 10 per cent. was deducted from the gross amount of the standard wage from February, 1931, until the first quarter of 1933. From the latter date until the Court's judgment of 17th April, 1934, the Basic Wage was varied in accordance with the fluctuations of the "All Items" ("C" Series) Index. The 1934 Judgment introduced a new basis, under which an index number of 1,000 ("C" Series) was equivalent to a wage of 81s. Variations were made in amounts of not less than 2s. per week.

The 1937 Judgment divided the Basic Wage into two parts. (i.) The first part is a "needs" wage, which is varied automatically by amounts of not less than one or more shillings per week with changes in the cost of living. It is the same as the Basic Wage under the 1934 Judgment; but, to determine it, the Court has adopted a special "Court" Index number, obtained by multiplying the "C" index number by '081, which gives the wage in shillings (see Chapter 11, page 246). (ii.) To the "needs" wage is added a constant "prosperity" loading, which varies between States, and is lower for railway awards. The Court desired not to disturb the existing distribution of industrial activity amongst States. The loading for Queensland (and New South Wales and Victoria) is 6s. and for other States 4s. Railway awards, in the four States affected, have a smaller loading.

State Basic Wage.—A basic wage was not declared by the Queensland Industrial Court prior to 1921, but £3 17s. was generally recognised as the "living wage" in its awards. Since 1920 the basic wage has been fixed by the Court from time to time (except in 1925 when it was fixed by legislation), after hearing evidence as to the cost of living and capacity of industries to pay. Until recently "the 1921 standard" has been regarded as the Queensland standard for real wages (i.e., the standard of purchasing power required as a basis for wage earners). The money value was then £4 5s., and was fixed at about the peak of post-war prices.

The Basic Wage as fixed (and shown in the table which follows) is applicable throughout the south-eastern division of the State, while allowances are added for various divisions covering the rest of the State, partly on account of higher "costs of living" in these districts. The allowances (per week for adult males) are:—Northern district, 10s.; North Western, 17s. 4d.; Mackay, 5s. 6d.; South Western, 7s. 4d. They have not been changed since they were instituted in 1921. Half the amounts are allowed for females.

For details of index numbers, see Chapter 11.

Changes in Basic Wages.—Basic wage levels in Brisbane are shown in the following table. Each basic wage is shown opposite the index number upon which it was based, or which was the latest available to the Court when the determination was made.

"BASIC WAGE." BRISBANE.

			I	VV	AG	15,		£151	-			—					
	Index N	umbers.		Vage.					A	dult	Ва	sic	Wag	es.			
Period.	Groceries, nd Rent I Houses).	"All Items."	-	". Harvester Equivalent". Wage.		Harvestel valent "		V	mmo realt	h			Que	eens	land	(St	ate).
	Food, (and (All 1	"All				Male.		Male.		-	Female.		le.	Date of Operation.			
Year, 1907 Year, 1911 June qr., 1914	794 915 990	$n \\ n \\ n$	£ 1 2 2	s. 18 4 7	$egin{matrix} d. \ 0 \ 0 \ 6 \end{matrix}$	£	8.	d.	£	8.	d.	£	8.	d.			
Dec. qr., 1920 Dec. qr., 1921 June qr., 1925 Sept. qr., 1925	1,637 1,444 1,530 1,541	1,054 923 921 925	3 3 3 3		6 6 0	3	12 16 17	6 6 0	44	5 0 5	0	2 2 2	3 1 3	0	1/3/22		
Dec. qr., 1927 Dec. qr., 1928 Dec. qr., 1929	1,610 1,608 1,624	925 922 921	3 3	17 17 18	6 0	4	0 0 1	6 0 0									
June qr., 1930 Sept. qr., 1930 Dec. qr., 1930 Mar. qr., 1931	1,406	870 851 820 814	3 3 3 3	10 7 4 4	6 6	3	13 10 0 0	0 6 9 9		0 17 14	0	2 1	1 19 19	0 6 0	, ,		
Dec. qr., 1931 Dec. qr., 1932 Dec. qr., 1933 Dec. qr., 1934 Dec. qr., 1935	1,228	786 752 753 763 784	3 2 2 3 3	$19 \\ 19 \\ 0 \\ 4$	0 0 0 6 0	2 2 3	18 15 19 2 4	6 10 4 0 0									
Dec. qr., 1936 Dec. qr., 1937	1,431 1,439	828 844	3 3	8	6 0		$\begin{matrix} 6 \\ 14 \end{matrix}$	0		18 1	0		$\frac{1}{3}$	0			
Mar. qr., 1938 June qr., 1938 Sept. qr., 1938 Dec. qr., 1938	$1,444 \ 1,463d$		3 3 3	9 9 10 9	6 6 0	3	15 15 15 15	0 0 0									
Mar. qr., 1939	1,506d	874	3	12	6	3	17	0						-			

a This is the equivalent of 42/- per week in Melbourne in 1907 according to the "A Series" Index Number, i.e. the equivalent of 42/- for an index number of 875, or 48/- for 1,000.

b Including "prosperity" loading of 3/- from July to September, 1937, and 6/-from October onwards.

c Fixed by Basic Wage Act.

d The "All Houses" Index has not been officially calculated since June quarter, 1938. For this table it has been carried forward on the basis of the "B" Series Index (Food, Groceries, and Rent of 4 and 5-roomed houses.)

n Not available.

Average Wages.—Actual wages are generally higher than the basic wage, because they include margins for particular occupations and for varying degrees of skill.

The table on this page gives the Commonwealth Statistician's calculations of the average wages paid in the various States for adult males since 1914. They are weighted by the proportions of the various industrial groups in each State. The Queensland average rate, which in 1914 was the lowest with the exception of Tasmania, is now the highest. However, direct comparisons must be made with qualification, since the varying proportions in the different States of industrial groups, in which average wage rates differ, affect the State averages considerably.

WAGES,	ADULT	MALE	RATES.	\boldsymbol{a}
--------	-------	------	--------	------------------

, ·				ES,	ADU	ILT I	VIALE	S IVA	TES	. u			· · ·		
Date.		New South	Wales.	Vietoria		Oncorporate	- nacomorana	South	Australia.	Western	Australia.	Tesmanie	T desirroning.	Autotalia	Alisoladia
30 June, 1914 31 Dec., 1915 31 Dec., 1921		s. 55 57 95	d. 11 7 10	s. 54 55 93	d. 4 3 7	s. 52 54 96	d. 10 4 8	s. 54 54 89	d. 4 8 5	s. 62 63 95	d. 9 4 0	s. 52 53 91	d. 7 2 8	s. 55 56 94	d. 3 6 6
31 Dec., 1926 31 Dec., 1927 31 Dec., 1928 31 Dec., 1929 31 Dec., 1930		100 101 102 102 99	5 10 6 11 1	99 100 99 101 96	6 3 8 1 11	100 100 101 101 92	1 1 2 2 5	95 96 96 97 92	8 7 2 2 8	98 98 99 100 99	9 10 6 7 7	94 93 93 94 92	10 10 3 8 1	99 100 100 101 96	4 2 5 2 9
31 Dec., 1931 31 Dec., 1932 31 Dec., 1933 31 Dec., 1934 31 Dec., 1935		93 84 81 83 84	$\begin{array}{c} 5 \\ 11 \\ 11 \\ 2 \\ 2 \end{array}$	82 77 77 78 79	2 10 0 8 9	89 88 88 88	0 5 1 9 5	75 72 73 75 77	0 7 5 6 11	84 81 81 84 84	1 9 4 1	79 78 78 79 81	9 1 0 7	86 81 80 82 82	10 10 6 0
31 Dec., 1936 31 Dec., 1937 31 Mar., 1938	••	85 92 93	6 1 0	83 88 89	1 1 3	88 92 92	7 8 9	79 85 86	6 10	88 90 91	6 10	83 87 87	3 0	84 90 91	10 10 2
30 June, 1938 30 Sept., 1938 31 Dec., 1938	•••	93 93 95	1 10 0	89 90 91	3 0 2	95 95 95	9 9 10	86 86 87	2 7 1	91 96 96	0 9 10	87 88 88	10 10 0 5	91 92 93	5 5 3

a Averages, weighted by Industrial groups, for a full week's work.

6. HOURS AND WORKING CONDITIONS.

Minimum working conditions are prescribed for employees in shops and factory and other legislation, and in awards of the Industrial Court. These regulations are often as important as wages. They include provisions to protect the health, welfare and safety of workers in mines, pastoral stations, sugar mills and fields, factories and workshops, construction camps, and in shops of all kinds. Industrial awards require payments for specified public holidays and usually include annual holidays. When wage rates are on an hourly basis or are for seasonal occupations, they are usually "loaded" to cover such provisions as far as possible.

Hours.—The standard working week in Queensland is one of 44 hours, and overtime rates are required for hours worked in excess thereof. Regulation of working time includes limitations on the "spread" of hours where time is broken, and outside which extra payments are required. These conditions are a means of increasing the wages paid in occupations requiring work to be done outside the normal working hours.

The following table gives the average weekly hours of labour. The figures are averages of the number of hours per week which are worked under the awards or agreements or according to ruling or predominant rates, in different industries in the various States, weighted according to the number of workers in each group. They are exclusive of overtime.

WEEKLY	Hours	OF	LABOUR,	ADULT	MALES,	AUSTRALIA.
--------	-------	----	---------	-------	--------	------------

At En Yea	New South Wales.	Victoria.	Queensland.	South Australia.	Western Australia.	Tasmania.	Australia.
1929	 44 14	46.83	43.96	46.83	45.58	47.09	45.34
1930	 45.64	46.85	44.43	46.83	45.55	47.09	45.98
1931	 44.22	46.88	44.98	46.83	45.55	46.76	45.51
1932	 $44 \cdot 19$	46.86	44.99	46.83	45.51	46.75	45.49
1933	 44.23	46.82	44.00	46.83	45.51	46.77	45.36
1934	 44.23	46.82	44.00	46.83	45.51	46.77	45.36
1935	 44.18	46.74	43.69	46.63	45.48	46.75	45.26
1936	 44.08	46.41	43.69	46.55	45.30	46.33	45.09
1937	 43.92	44.76	44.03	46.02	45.57	45.24	44.52
1938	 44.01	45.85	43.67	46.31	45.11	46.00	44.85

7. JUVENILE EMPLOYMENT.

Apprenticeship.—Under the Apprentices and Minors Acts, 1929 to 1934, provision has been made for an Apprenticeship Executive, comprising a Chairman appointed by the Government, and three representatives each of employers and of unions elected by the respective representatives on the Group Committees. Each member is appointed for a period of three years and is eligible for re-appointment.

For each trade or group of trades there is a Group Apprenticeship Committee subject to the control of the Executive. In each of the larger country centres there is an Apprenticeship Advisory Committee to deal with apprenticeship matters referred to it for consideration or investigation locally by a Group Committee or the apprenticeship executive. At present there are 14 Group Committees and 2 sub-committees in Brisbane while there are 8 Advisory Committees in country centres.

Close co-operation between the employers and the Executive exists and every opportunity is taken to provide for the skilled training of the apprentices. Apprentices are indentured for five years, and during that period

are required to attend classes at Technical Colleges or follow correspondence tuition arranged by the Department of Public Instruction. During the year ended 30th June, 1938, there were 1,994 apprentices attending the Central Technical College, 811 attending Technical Colleges outside Brisbane, and 523 taking correspondence courses. For the year ended 30th June, 1937, the numbers were 1,709, 689, and 393 respectively. The percentage of passes at the annual examinations is high, being 84.4 per cent. in 1936, 81.2 in 1937, and 85.2 in 1938.

The number of apprentices indentured is shown in the following table.

APPRENTICES-QUEENSLAND.

	 Year.		Number Indentured.	Number Cancelled.	Net Gain
1929-30	 		826	140	686
1930–31	 	 	572	168	404
1931-32	 	 	322	239	83
1932–33	 	 	435	86	349
1933–34	 	 	575	83	492
1934–35	 	 	713	58	655
1935–36	 	 	1,162	79	1,083
1936-37	 	 	1,219	128	1,091
1937 -38	 	 	1,278	158	1,120

Special Juvenile Employment Schemes.—Considerable efforts to alleviate the unemployment of young people have been made during recent years by the Departments of Labour and Industry, Agriculture and Stock, and Public Instruction, in conjunction with the various churches. Various rural, industrial and commercial schemes are now in operation and the numbers who have accepted employment or training under rural schemes up to 31st December, 1938, are as follows:—

St. Lucia Farm Training Scheme (closed, July, 1938)	441
Riverview Farm Training Scheme	406
Abergowrie Farm Training Scheme	90
Rural Training Scheme	683
Juvenile Employment Bureau Rural Section: Farm	
scholars, farm learners and Forestry jobs	2,829

A rural scheme, by which wages are subsidised by the Government, was commenced in 1937 by the Juvenile Employment Bureau, and up to the end of 1938 847 boys (included in the above figure) were placed on farms. The total number of boys and girls placed in commercial and industrial employment up to 31st December, 1938, has been considerable, as the following figures for the Brisbane office of the Bureau indicate:—

Juvenile Employment Bureau-

Industrial Section—Indentured Apprentices .. 2,911
Others (including 849 girls) 4,648
Commercial Section (including 2,048 girls) .. 4,275

The Bureau has country branches established at Bundaberg, Mackay, Rockhampton, Toowoomba, and Townsville; and up to 31st December, 1938, the placements (mainly commercial) of these Branches totalled 813.

1936

1937

7,802

8,150

739

1,027

During 1938 a youth training scheme, of which half the cost was borne by a Commonwealth Government grant, was inaugurated. Youths from 18 to 25 years are enrolled for training in commercial, farming, or mining pursuits. To 31st December, 1938, there were 417 enrolments, 252 being for commercial training, 100 for farming, and 65 for mining.

8. WORKERS' COMPENSATION.

The numbers of industrial accidents reported in Australia are given in the following table. Mining accidents are included, but are shown separately on page 143.

Industrial	Accidents	REPORTED,	Australia.
1	1	1	1

Yea	ır.	New South Wales.	Victoria.	Queensland.	South Australia.	Western Australia.	Tasmania.	Australia.
			P	ERSONS	KILLED.			
1933		54	17	9	2	26	8	116
1934	!	55	24	13	1	33	7	133
1935		42	21	8	5	32	3	111
1936		46	22	19	7	44	7	145
1937		64	38	18	4	39	8	171
			PERSO	NS INCAI	ACITATED	. a		
1933		5,337	558	232	134	561	76	6,898
1934		5,696	720	479	117	939	136	8,087
1935		6,134	719	480	222	985	177	8,717

a In New South Wales all accidents involving more than 7 days incapacity are included; in other States more than 14 days.

180

156

1,475

1,309

107

136

10,825

11,379

522

601

Workers' Compensation Insurance.—In Queensland it is compulsory for employers to insure workers against injury, and the business is handled by the State Government Insurance Office. Separate sections deal with (a) ordinary industrial accidents, including certain industrial diseases, such as lead poisoning, and (b) miners' phthisis, including contraction of similar diseases by workers in the quarry, flour, and bread industries. The figures for fatal accidents shown in the table in the preceding paragraph are much less than those in the following table, on account of the former including only accidents resulting from mishaps in industrial operations, whereas the latter include many non-industrial accidents, such as traffic accidents, considered to be incurred in the course of employment.

Liability for accidents has been increasing in recent years, and, from July, 1936, the State Insurance Office found it necessary to increase premium rates in a graded manner for certain occupations where the claims ratio was more than 50 per cent. of premiums.

WORKERS' COMPENSATION (STATE GOVERNMENT INSURANCE OFFICE).

Particulars.	1933-34.	1934-35.	1935-36.	1936-37.	1937-38.
Accidents					
Claims admitted during			1		
year					
Fatal No.	127	152	154	128	158
Non-fatal No.	13,704	17,092	19,518	19,808	21,074
Premiums collected £	350,187	391,931	449.537	608,955	668.518
Claims paid during year £	309,409	395,004	463,353	467,949	500,135
Miners' phthisis, &c., a-				(SEC. A)	Ì
Recipients b No.	696	603	493	451	470
Premiums collected £	27,139	22,698	35,821	34,259	35,324
Claims paid £		23,073	19,279	18,557	19,201

a Comprising mining, quarrying, stone crushing or cutting, baking, and flour milling diseases. b Including dependants of workers (widows and children).

9. UNEMPLOYMENT INSURANCE.

Compulsory insurance against the risks of unemployment is now generally recognised as desirable, and the principle that its cost should be shared by the insured employees, by their employers, and by the community through its Government, has been generally adopted. The further principle is accepted that employees and industries enjoying more stable employment should share equally in the costs with others more susceptible, and variations in premiums according to risk are not usual. The Queensland system was introduced to make provision not only for what might be termed ordinary unemployment, but also for seasonal workers whose higher seasonal wages do not cover "off-season" periods.

Special provision is made for other men whose work is intermittent, e.g., waterside workers, and also for coal miners.

Unemployment insurance is not intended to and cannot cope with the more violent fluctuations of the whole economic system, and for the excess unemployment in times of depression supplementary provision is made solely from Government funds.

Queensland System.—This was established in 1923 to cover all persons working under State awards, with contributions of 3d. per week from each employee and the same amount from the employer and the Government. In 1928 these contributions were increased to 6d. at which they have remained, and other classes of persons have been admitted to the scheme. Standard Sustenance Benefits are paid to eligible persons after six months' contributions for a maximum period of 15 weeks in one year and for reduced periods if contributions have been for less than 6 months. The periods and eligibility for benefits were temporarily reduced during the depression years from 1930 but have since been restored.

Benefits are at the rate of 14s. per week for individuals of either sex in the Brisbane and Southern districts, with 10s., added for a married man supporting his wife, and 4s. for each dependent child under 16 years

of age. Higher payments are made in other districts which conform to those for which higher basic wages are prescribed, the highest being 17s., 12s. 6d., and 5s. in the North-Western district.

Finance.—During the first four years the Fund accumulated a credit balance of £177,638, but the drought of 1926-27 increased unemployment and the credit balance of the Fund was reduced to £10,665. Increased rates of contributions restored the credit balance to £62,997 for 1928-29, but by 1931 this was converted into a debit balance. The reductions in benefits protected the Fund, and since 1931-32 it has steadily increased. In the following table the increasing contributions reflect increasing employment, and the increasing expenditures since 1932-33 represent the restoration of benefits. The credit balance at 30th June, 1938, was 92 per cent. of the year's expenditure.

UNEMPLOYED WORKERS' INSURANCE, QUEENSLAND.

Item.	1933-34.	1934-35.	1935-36.	1936-37.	1937-38.	
	£	£	£	£	£	
Receipts—				}		
Employees' contributions	150,220	168,306	176,782	187,669	197,782	
Employers' contributions	90.640	95 509	38,934	39,924	41,171	
Government	32,642	35,592			156,610	
Other	117,578	132,714	137,848	147,743		
Government Endowment	142,764	167,294	176,824	185,553	197,361	
Other	104	142	164	75	114	
Total	443,308	504,048	530,552	560,964	593,038	
Expenditure—						
Sustenance Benefits	336,763	386,478	452,920	460,757	476,191	
Administration	22,906	24,031	26,554	27,629	28,773	
Other	94	179	184	142	827	
Total	359,763	410,688	479,658	488,528	505,791	
Credit Balance of Fund	163,164	256,524	307,419	379,855	467,102	

Australian Proposals.—A report to the Commonwealth Government on a scheme of Unemployment Insurance for Australia was made in 1937 by the Chief Insurance Officer of the British system (Mr. G. H. Ince). The financial estimates were based upon the probable revenue and expenditure for the year 1935-36. Unemployment was then high, averaging 13.9 per cent. for Australia, and the scheme should assure a comfortable surplus under present conditions. It is designed, however, to cover a cycle of good and bad years with reserves accumulated for the bad years. It would not cover the very excessive unemployment of the recent depression. In Queensland the maximum period of benefits is fifteen weeks, after six months' contributions. The scheme for Australia proposes twenty-six weeks after a full year's contributions.

A brief outline of financial arrangements under the proposed scheme was given in previous issues of this Year Book.

10. SPECIAL UNEMPLOYMENT RELIEF.

The intensity of the depression in 1930-31 made special provision necessary for the relief of unemployment and a special tax was imposed to provide funds for that relief. This tax was replaced in January, 1939, by the *State Development Tax*, for which rates and other information are given in Chapter 13.

The greater part of the revenue is used in payment for work done through public authorities by the (otherwise) unemployed. Payments are made according to the needs of the individuals and their families, and work is done according to its value at basic wage rates with minor variations, but there is now an increasing proportion of full-time work, and subsidies are paid for loan works not otherwise justified.

UNEMPLOYMENT RELIEF TAX FUND, QUEENSLAND.

Item.	1933-34.	1934-35.	1935-36.	1936-37.	1937-38.
Income-	£	£	£	£	£
Sale of stamps	1,214,731	1,364,039	1,340,726	1.370.961	1,484,851
Taxation Dept	740,711	1,050,128	1,147,315	1,121,704	1,298,723
Golden Casket Grant	12,500	11.750	6,596	6,350	1,200,120
Com. Govt. Grant	12,000	11,700	0,550	21,700	
Othon			••	116,457	99 907
other			· · ·	110,437	23,387
Total	1,967,942	2,425,917	2,494,637	2,637,172	2,806,961
Payments—					
To Public Authorities—	.]			İ	
Brisbane City Council	721,967	576,280	621,516	612,831	607,836
Other Local Authorities	581,214	443,518	545,105	572,518	554,825
Main Roads Com'n	35,658	38,969	139,595	14,908	10,463
Department of—		,,,,,,			10,200
Railways	42,099	4,383	15,536	9,973	1.799
Lands		1,000	4.268	58,921	63,169
Mines (Prospecting)	4.597	23,604	40,910	44,347	36,047
Agriculture and Stock		1,613	2,824	3,137	3,621
Harbours and Marine	6,650	13,286	35.592a		
Works (State Schools)		57,797	68.321	73,229	85,911
Other Schools and	1	0,,,,,	00,021	.0,220	00,011
Churches	74,484	79,302	79,473	102,283	110,220
Other	1,761	26,069	123,346	215,756	239,513
Other Relief Pay-	1,.01	20,000	120,010	210,100	200,010
ments-					
Rations	230,608	238,897	234,448	233,530	298,327
Other	81,555	89,806	647,852b	970,451b	
Administration—	01,000	00,000	011,0020	310,1010	400,4000
Taxation Dept	47,121	50,472	54,732	60,778	67,510
Dept. of Labour	26,582	30,397	39,664	48,974	53,242
Police Department	20,002	00,001	33,004	3,948	3,948
ronce Department	<u>·</u>			3,940	3,946
Total	1,903,888	1,674,393	2,653,182	3,059,964	2,664,313
Credit Balance of Fund	- 9,548	741,976	583,431	160,639	303,287

a Including Bureau of Industry River Improvement Works.

b Including subsidies and interest towards cost of certain loan works.

Chapter 13.—PUBLIC FINANCE.

1. INTRODUCTION.

This Chapter gives particulars of the financial relations between the Commonwealth and the States. These are followed by details of Queensland State revenue and expenditure, and of loan expenditures and public debt.

Section 4 deals with Commonwealth Government finances and Section 5 with aggregates for all Australian Governments.

Taxation is dealt with in Sections 6 and 7 for Queensland and more briefly for the Commonwealth and all States. The remaining sections deal with Queensland only.

Local government finance is briefly stated in Section 8. Section 9 gives a comprehensive summary for other State, semi-Government and public bodies.

Section 10 provides net aggregates for all State public finance. The last section gives information regarding particular State Institutions.

Under the Federal Constitution both the functions of Government and the sources of revenue are divided, but it is not possible to divide them in such a way as to make each sovereign governing authority financially independent. The Commonwealth has of necessity greater taxing powers, and it has always contributed towards the needs of the States. By the Financial Agreement of 1927 and its ratification, the basis of these contributions became part of the Constitution. But other payments are made also. During recent years special Commonwealth grants have been made to three of the States (South Australia, Western Australia and Tasmania). Other grants are made from time to time to all States for particular purposes, the chief being from petrol taxation for Main Roads. Details are given in a subsequent table.

Payments from the Commonwealth to the State Governments fall into three categories:—

- (a) Constitutional contributions towards public debt charges (see below).
- (b) Special grants to particular States, made on the recommendation of the Commonwealth Grants Commission, and special non-recurring grants made to all States.
- (c) Payments for special purposes determined by the Commonwealth and expended through the States, usually for convenience of administration.

The Financial Agreement of 1928.—The main principles of this arrangement were that the Commonwealth took over all the debts of the States existing on 1st July, 1929, and became responsible for the security of future debt incurred by Australian Governments. The Commonwealth became bound to make annual payments for fifty-eight years of a fixed

sum of £7,584,912 towards interest thereon, and in addition sinking fund contributions of—

- (a) 2s. 6d. per cent. on debts as at 30th June, 1927; and
- (b) 5s. 0d. per cent. on State debts incurred thereafter.

The States were bound also to pay the balance of interest due, and 5s. per cent. to the sinking fund on all of their debts,

Among other provisions there is one requiring special contributions of 4 per cent. per annum for the redemption of funded debt incurred for revenue deficits. The next table shows payments made by the Commonwealth to the State Governments in the last year prior to the Agreement, the first year of its operation, and in the last two years.

FINANCIAL AGREEMENT, COMMONWEALTH PAYMENTS TO STATES.

		Pay	yments by (Commonwea	lth under t	he Agreeme	ent.
	Payments 1926–27 under the Surplus Revenue Act.		1927-28.				Interest Saving on Trans- ferred Properties.
		Interest Contribu- tion.	Sinking Fund Contribu- tion.	Total.	1937–38.	1938-39. Estimated.	
	£	£	£	£	£	£	£
N.S.W.	2,917,411	2,917,411	296,360	3,213,771	3,520,662	3,530,499	71,820
Vic		2,127,159	179,094	2,306,253	2,414,527	2,419,159	34,543
Q'land	1,096,235	1.096,235	132,392	1,228,627	1,288,753	1,293,235	23,410
S. A	703,816	703,816	107,874	811,690	874,380	876,816	15,535
W. A	a560,639	473,432	78,559	551,991	635,956	638,432	11,046
Tas	266,859	266,859	28,598	295,457	305,019	306,859	7,511
Total	7,672,119	7,584,912	822,877	8,407,789	9,039,297	9,065,000	163,865

a Includes Special Payment of £90,000.

Under the provision for the transfer from the States to the Commonwealth of an amount of 5 per cent. debt equal to the amounts of debts incurred by them for properties subsequently transferred to the Commonwealth, the States benefited annually to the extent of the difference between interest at 5 per cent. and interest at the rate previously allowed them $(3\frac{1}{2} \text{ per cent.})$ on this debt. These amounts are shown in the last column of the above table.

The Australian Loan Council.—The same Agreement and Constitutional ratification provided for a Loan Council, which consists of one representative from each Government (usually the Treasurer). The Loan Council determines the amounts to be borrowed by all the Governments (except any for defence), allocates the total among them, and determines the terms and conditions of the loans made.

The main purpose of this control is to prevent competition between the various Governments, and to limit borrowings to such amounts as it is estimated can be raised on the terms and conditions acceptable to the Council. The Commonwealth Bank advises the Council and in recent years has underwritten the loans.

This provision controls Government borrowings only and does not extend to statutory authorities under the various Governments, but the Loan Council by its own resolutions imposes a degree of control over their operations also.

Recent Australian Borrowings.—In 1934 the amount offered was greater than the amount accepted, the peak of public offerings being reached in June of that year, when about £20 millions were offered in response to an invitation for £12 millions. In 1933 and 1934 there were excess offerings aggregating nearly £12 millions, and in 1935 and 1936 deficiencies just over £5 millions. The amount raised in 1937 slightly exceeded the amount invited. The amount raised in Australia in 1938 exceeded the amount invited; but a loan of £7,000,000 floated in London received public offerings of only £2,380,000.

Loans have been floated in June and November of each year for Commonwealth and States, with the exception of 1938, when a loan for the Commonwealth and States was raised in June, and a Cash and Conversion loan of £72,000,000 in November for defence and conversion of Commonwealth Government loans. The yearly aggregates and the average effective yields have been as follows:—

		Amount Invited.	Amount Raised from the Public.	Average Net Yield Per Cent.			
		£	£		\mathfrak{L} s. d.		
1933		15,000,000	 18,777,070		3 13 7		
1934		27,000,000	 27,279,950		3 3 8		
1935		20,000,000	 18,764,000		$3 \ 11 \ 5$		
1936		16,500,000	 12,709,000		$3\ 18\ 4$		
1937	٠	15,500,000	 16,065,360		3 17 3		
1938		21,250,000	 16,798,000		3 16 4		

The cash and conversion loan of November, 1938, consisted of £4,000,000 raised for defence, in addition to £6,000,000 in May, and £67,626,970 (£61,387,140 bearing interest at 4 per cent., and £6,239,830 at 3 per cent.) converted at par to 3½ per cent. interest. The amount invited for 1938 includes the defence amount of £4,000,000, and £7,000,000 invited in London in May, 1938.

In February, 1939, there was a loan of £8,500,000 for Commonwealth and State purposes. It was issued at par, the rate of interest being $3\frac{\pi}{8}$ per cent. The public subscribed only £4,800,000.

A loan of £4,750,000 for the Commonwealth and States was issued at 99 in May, 1939, the interest rate being 3% per cent. The amount subscribed by the public was £3,850,000.

Early in June a Commonwealth Defence Loan of £6,000,000 was issued in London. The interest rate was 4 per cent. at £98½. About £1,200,000 was subscribed by the public.

The public loans issued by the Commonwealth include provision for revenue deficits, but there are other public borrowings also—e.g., most of the increases in savings bank deposits in Queensland go directly to the State. Municipal borrowing are additional, e.g., by Brisbane City.

Commonwealth Payments to States.—The next table shows payments of all descriptions made by the Commonwealth Government to the States.

COMMONWEALTH PAYMENTS TO STATES, 1937-38.

							
Particulars.	New South Wales.	Victoria,	Queensland.	South Australia.	Western Australia.	Tasmania.	Total.
(a) Direct Payments.	£1,000	£1,000	£1,000	£1,000	£1,000	£1,000	£1,000
By Financial Agreement— Interest	2,918 603 1,166 	2,127 287 726 28	1,096 193 793 	704 170 461 1,200 9	473 163 796 575	267 38 208 575	7,585 1,454 4,150 2,350 100
Trans-Australian Railway				20		••	20
Total	4,726	3,168	2,096	2,564	2,014	1,091	15,659
(b) Assistance for Producers Bounties— Cotton Iron and Steel Products Sulphur	20 9	12 36	95 	30		8	95 32 83
Wine Export Apples and Pears Citrus Fruits	5 1 6 1	$\begin{array}{c c} 7\\12\\1\\ \ldots\end{array}$	• • •	172 3 3	8	31	185 55 10
Apple and Pear Research Tobacco Investigation Cattle Tick Control Artificial Manure Subsidy	$egin{array}{c} 1 \\ 4 \\ 35 \\ 32 \\ \end{array}$	1 4 100	1 4 35 22	$\begin{array}{c c} & 1 \\ & 1 \\ & \ddots \\ & 50 \end{array}$	1 45	$\begin{array}{c} 1\\1\\\vdots\\12 \end{array}$	5 15 70 261
Training of Dairy Factory Operatives Farmers' Debt Adjustment (Loan Fund)	840	840	1 170	280	300	70	2,500
Total	954	1,015	328	540	357	123	3,317
(c) Works & Other Purposes Appropriation Unemployment Relief Act, 1936— Metalliferous Mining	13	19	25		10	3	70
Forestry States Grants Act, 1937—	13	25	8	4	25	6	81
Youth Employment	79	55	25	19	14	8	200
Total	105	99	58	23	49	17	351
(d) Other Payments. Medical Research Grants for Other Research Infantile Paralysis— After Care Treatment	6 8	4 7 10	2 4	1 6 5	1 3	1 2 4	15 30
1		<u> </u>		<u> </u>	<u> </u>	ļ	<u> </u>
Total	14	21	6	12	4	7	64
Total, All Payments	5,799	4,303	2,488	3,139	2,424	1,238	19,391
Revenue Payments Loan Fund Payments	4,959 840	3,463 840	2,318 170	2,859 280	$\begin{vmatrix} 2,124\\300 \end{vmatrix}$	1,168 70	$\begin{array}{c c} 16,891 \\ 2,500 \end{array}$

The preceding table shows payments made by the Commonwealth Government, which are of three kinds, and not all are of direct assistance to State There are (1) payments under the Financial Agreement, (2) unconditional grants to State revenues, and (3) payments for special purposes. The assistance to State finances which the first group provides may be gauged from the table on page 269. Payments of the second group directly ease the burden of the State Treasuries, and are merely an example of a normal procedure whereby a central government, which can raise taxation more easily, subsidises regional governments according to their varying needs. An analogous case is the subsidy of Local Government expenditures in other countries. It is not always clear to what extent the third group relieve State finances. Some relieve the State by almost as much as their full value, as when they are applied to a purpose which the State must carry out in some degree, e.g., road making. Others are applied to purposes for which the State is hardly more than a distributing agent for the Commonwealth Government, e.g., bounties to producers, or to purposes which the State, if left to its own decision, might not carry out at all, or might carry out less extensively, e.g., research.

In making the Special Grants to States, the Commonwealth Government has been guided by the finding of the Commonwealth Grants Commission, which recommends payments to applicant States after considering their budgetary positions, severity of taxation compared with other States, and the extent to which they have made their Government services conform to their financial capacities. In the five years ending 30th June, 1938, the following special grants were received by the States. South Australia, £6,580,000; Western Australia, £3,075,000; Tasmania, £2,405,000; and £3,000,000 was distributed in special "non-recurring" grants amongst all six States roughly in proportion to population. For 1937-38 the special grants were:—South Australia, £1,200,000; Western Australia, £575,000; and Tasmania, £575,000; and £20,000 was paid to South Australia under the Port Augusta-Port Pirie Railway Agreement. An amount of £100,000 was also made available to the States in 1937-38 to provide portion of the interest and redemption charges on loans for public works undertaken by Local Authorities and other bodies. This grant will be made annually for ten years and is conditional on a grant of at least equal value being made by the States. In Queensland one-third of the capital cost of any work coming within the scheme will be a subsidy by the State, and the balance will be a loan to the Local Authority, one-half of the interest and redemption thereon being provided by the Commonwealth Grant, the Local Authority to pay the other half.

Payments during the five years ending 30th June, 1938, to the State Governments of Australia from the Commonwealth Government amounted to £95,218,123, of which £6,307,031 came from Loan Funds, and the rest from revenue. Of this, about £44,750,000 were paid under the Financial Agreement, £15,250,000 as special grants of various kinds, £14,750,000 for roads, and £20,500,000 for various other purposes. The road grants are made under a special agreement whereby the Commonwealth distributes among the States $2\frac{1}{2}$ d. of the 7d. customs duty and 10 per cent. ad valorem primage duty collected on each gallon of petrol and $1\frac{1}{2}$ d. of the $5\frac{1}{2}$ d. of the excise duty.

2,423,526

1,238,400

19,390,510

Queensland's share of all payments from the Commonwealth during the five years has been £11,181,940, or about 11.5 per head, compared with about 14.1 per head to the States as a whole. Queensland has benefited more than the other States by the bounty on cotton production, but special grants to other States, and assistance to industries not important in Queensland have caused Queensland's amount per head to be lower than the amount for the States taken as a whole.

Co	ммо	NWEALTH P	AYMENTS TO	STATES—]	FIVE YEARS	
State.		1933-34.	1934-35.	1935-36.	1936-37.	1937-38.
			FROM REVE	NUE.		-
		£	£	£	£	£
N. S. Wales		5,025,490	6,252,378	5,207,066	4,808,295	4,958,834
Victoria		3,469,542	4,412,712	3,775,767	3,440,765	3,463,109
Queensland		1,865,699	2,295,202	2,087,367	2,111,819	2,317,457
S. Australia		3,245,165	3,910,175	3,505,587	2,947,315	2,859,184
W. Australia		2,287,670	2,762,914	2,528,859	1,931,386	2,123,526
Tasmania	••	910,667	1,028,661	1,017,870	1,192,211	1,168,400
Total		16,804,233	20,662,042	18,122,516	16,431,791	16,890,510
		F	ROM LOAN F	UND.		
N. S. Wales		22,528	20,264	229,543	626,000	840,000
Victoria		230,703	220,708	230,000	572,000	840,000
Queersland		29,085	70,311	140,000	95,000	170,000
S. Australia		8,509	31,009	81,000	278,500	280,000
W. Australia		28	85,000	346,500	319,500	300,000
Tasmaria		9,565	45,528	69,750	46,000	70,000
Total		300,418	472,820	1,096,793	1,937,000	2,500,000
			TOTAL	•		
N. S. Wales		5,048,018	6,272,642	5,436,609	5,434,295	5,798,834
Victoria		3,700,245	4,633,420	4,005,767	4,012,765	4,303,109
Queensland		1,894,784	2,365,513	2,227,367	2,206,819	2,487,457
S. Australia	• •	3,253,674	3,941,184	3,586,587	3,225,815	3,139,184
***		1	1 1/1 10/20	1 1/11/11.1	1 - 2 2	1 0 100 200

2. STATE REVENUE FUND.

2,847,914

1,074,189

2,875,359

1,087,620

19,219,309

2,250,886

1,238,211

18,368,791

2,287,698

920,232

17,104,651 21,134,862

W. Australia

Total

Tasmania

The particulars in this section refer for the most part to the Consolidated Revenue Fund only. In order to get a complete statement of State finances account must be taken of funds which are not included in the Consolidated Revenue Fund. In Queensland (and in the other States) certain receips and expenditure are handled through Trust Funds, and not shown in Consolidated Revenue. The most important Trust Funds which deal with amounts which are essentially normal government revenues are the Main Roads Fund, into which is paid the receipts from Vehicle Taxation, and Unemployment Relief Tax Fund, into which receipts from this special tax are paid. The revenues of both are used for normal government functions.

On the other hand the Consolidated Revenue Fund is swollen by certain receipts from business undertakings, which yield only a small net revenue or none at all. Railways are the most important item of this sort, and though most States include the gross railway figures in Consolidated Revenue, New South Wales places them in a Trust Fund. Queensland has special Trust Funds for ordinary State business undertakings, e.g., Mining and Insurance.

The next table shows for the last ten years the Receipts and Expenditure of the Consolidated Revenue Fund, and of all Trust Funds together.

QUEENSLAND REVENUE RECEIPTS AND EXPENDITURE—SUMMARY.

		Receipts.		1	Expenditure.						
Year.	Consolida- ted Revenue Fund.	Trust Funds.	Total.	Consolida- ted Revenue Fund.	Trust Funds.	Total.	ted Revenue Fund Surplus.				
	£1,000	£1,000	£1,000	£1.000	£1,000	£1,000	£1.090				
1928-29	16,736	6.157	22,893	16,902	5,885	22,787	-166				
1929-30	15,998	5,701	21,699	16,721	5,277	21,998	723				
1930-31	15,073	5,619	20,692	15,915	5,207	21,122	-842				
1931-32	12,994	4,885	17,879	15,069	4,330	19,399	-2,075				
1932-33	13,397	5,579	18,976	14,951	5,650	20,601	-1,554				
1933-34	13,859	6,823	20,682	14,988	5,970	20,958	-1,129				
1934-35	15,280	7,642	22,922	15,845	6,764	22,609	-565				
1935-36	15,489	7,599	23,088	16,231	7.429	23,660	-742				
1936-37	16,535	8,310	24,845	16,815	8,118	24,933	-280				
1937-38	17,340	9,526	26,866	17,568	8,891	26,459	-228				

The surplus or deficit of the Consolidated Revenue Fund appears in the last column, but to obtain the complete revenue balance of the State, the balance of the Trust Funds should be added each year. The sum of the receipts or expenditure of Consolidated Revenue and Trust Funds in any year somewhat overstates the total volume of State finances, as fairly substantial amounts are transferred from fund to fund. At analysis of Trust Fund accounts is combined with the Consolidated Fevenue Fund in the next table. This shows the effects of transfers and gives a survey of the State's finances according to source of revenue and purpose of expenditure. The expenditure of the Unemployment Relief Fund has been allocated to the various employment giving functions on which it was It will be observed that £7,792,164 were used up by business undertakings in producing their revenue, and £6,566,081 had to be applied to debt charges. Moreover, the receipts included £888,118 to be held in trust for Unemployment Insurance and Superannuation Funds (included amongst "All Other" receipts). This left £11,017,946 to be applied to the various administrative, developmental, and social objects of government.

QUEENSLAND REVENUE RECEIPTS AND EXPENDITURE, 1937-38.

Particulars.			Consolidated Revenue Fund.	Trust Funds.	Total.					
RECEIPTS.										
Taxation			£	£	£					
Income			2,868,864		2,868,864					
Motor			60,112	758,553	818,665					
Unemployment Relief				2,783,574	2,783,574					
O41			1,983,053	85,315	2,068,368					
Business Undertakings—			, ,							
D - 11			7,226,328		7,226,328					
Other			3,555	2,263,017	2,266,572					
Land Revenue			1,539,830	524,973	2,064,803					
Interest on Loans and Public Ba	lances		1,114,703	257,828	1,372,531					
Commonwealth Payments b			1,096,235	967,259	2,063,494					
All Other	• •		983,156	1,747,954	2,731,110					
Net Total Receipts	• •		16,875,836	9,388,473	26,264,309					
Gross Total Receipts c		•••	$\overline{17,339,731}$	9,526,094	26,865,825					
EXI	PENDIT	ŪR	Е.							
			£	£	£					
General Administration d		٠.	1,564,774	473,902	2,038,676					
Education			1,746,616	199,539	1,946,155					
Public Health and Recreation			561,866	2,721	564,587					
Social Amelioration e		٠.	356,105	1,483,372	1,839,477					
Business Undertakings—										
Railways	• •	٠.	5,713,973	1,799	5,715,772					
Other		٠.	5,662	2,072,529	2,078,191					
Debt Charges			6,566,081		6,566,081					
All Other	• •	• •	669,025	4,439,653	5,108,678					
Net Total Expenditure			17,184,102	8,673,515	25,857,617					
Gross Total Expenditure c			$\overline{17,568,223}$	8,890,910	26,459,133					

a For details, see page 290.

c This is the gross total of all funds—no deductions being made for duplications between funcs.

e Includes unemployment relief.

Consolidated Revenue Receipts.—Details of the receipts of the Consolidated Revenue Fund during the last five years are shown in the next table. It is worth noticing that the proportion of revenue from "Lands" in Queensland is large. This is accounted for by the large areas of unalienated pastoral lands, and the settled policy of the Government to avoid alienation of these holdings (see map, page 107, for the area of land held on lease from the Crown). Another large item is "Railways"; but as has just been pointed out, most of this is absorbed in working expenses to earn the revenue.

The figure for "Commonwealth Government" is not the same as the total giver on page 271, as it includes only the Commonwealth contribution to interest on State debts. The other amounts are not paid into Queensland Consolidated Revenue but are distributed or employed through Trust Funds or special accounts.

b Only part of total receipts from the Commonwealth, other amounts not being passed through State accounts.

d Includes law, order, and public safety.

QUEENSLAND CONSOLIDATED REVENUE FUND, RECEIPTS.

Source of Revenue.	1933-34.	1934-35.	1935-36.	1936-37.	1937-38.
	£	£	£	£	£
Taxation—					
Probate and succes			}		
sion duties .	459,314	448,901	528,412	583,741	636,207
Other stamp duties	446,587	501,910	545,167	548,732	632,329
Land Tax	. 433,881	412,459	411,598	402,308	405,070
Income Tax	. 1,607,499	1,800,477	2,295,004	2,565,278	2,868,864
Lottery Tax .	. 69,875	66,750	75,125	77,375	87,000
Racing Taxes .	80,192	79,260	82,388	87,142	94,508
Motor Taxes	. 58,929	49,757	63,335	55,315	60,112
Liquor Taxes	77,147	71,675	54,855	77,966	80,360
License and other	r				,
Taxes	46,396	46,320	46,200	44,650	47,579
Total, Taxation	3,279,820	3,477,509	4,102,084	4,442,507	4,912,029
Railways	6,103,881	6,996,984	6,643,834	6,923,110	7,226,328
Lands—					
Rents	1,166,424	1,068,019	1,063,794	1,110,072	1,108,737
Forestry	700 0=0	307,776	302,777	323,550	375,491
Other	24,179	29,275	58,775	56,087	58,914
Total, Lands	1,357,481	1,405,070	1,425,346	1,489,709	1,543,142
Interest	1,074,086	1,025,509	1,063,813	1,399,547	1,298,812c
Commonwealth Govt. Main Roads Fund	1,096,235	1,382,235	1,171,235	1,168,235	1,096,235
Transfer	950 000	250,000	250,000	250,000	250,000
Loan Fund Transfer a	100,000	100,000	100,000	100,000	100,000
Fees for Services	7.00 0 00	185,492	253,911	265,362	277.077
Other b	101,000	457,223	478,768	496,568	636,108
Total Receipts	13,859,385	15,280,022	15,488,991	16 ,535,0 3 8	17,339,731

a Portion of loan repayments from Local Authorities, etc., transferred to Consolidated Revenue for application towards Sinking Fund payments.

The next table shows for the last ten years the amount of revenue collected by the Consolidated Revenue Fund under various leads, and the total received each year by Trust funds. The fall in Trust Fund receipts in the early part of the period was due to the disposal of State Sugar Mills to co-operative societies of farmers, and the disposal of some other State Enterprises; while since 1931-32 most of the increase has been caused by the collections of the Unemployment Relief Tax Fund. Railway earnings reached their depression minimum in 1932-33, but have since recovered somewhat. The highest amount ever earned by the railways

 $[\]boldsymbol{b}$ Receipts of Government Printer, Harbours and Marine, and Government Institutions, etc.

c Certain amounts, which were passed through Trust Funds, and ultinately credited to Consolidated Revenue, are included here under "Lands" and "Interest," although on page 275 they are placed in the "Trust Fund" column under these heads.

was £7,567,000 in 1928-29. The amounts received from the Commonwealth (which, as mentioned on the previous page, represent payments towards interest on debt, and special grants) remained steady from 1929-30 to 1933-34 according to the Financial Agreement; but the next three years included special grants of £286,000, £75,000, and £72,000 respectively. Details of complete taxation collections (including Trust Funds) are given in section 6 of this chapter.

QUEENSLAND REVENUE RECEIPTS.

			Con	solidated F	tevenue F	und.		
Year.		From Common- wealth.	Common- tion		Rail- ways.	Other.	Total.	Trust Funds.
		£1,000.	£1,000.	£1,000.	£1,000.	£1,000.	£1,000.	£1,000.
1928-29		1,060	4,669	1,506	7,567	1,934	16,736	6,157
1929–30	• •	1,096	4,296	1,358	7,356	1,892	15,998	5,701
1930-31		1,096	4,287	1,244	6,427	2,019	15,073	5,619
1931–32 1932–33	• •	1,096 1,096	3,109 3,309	1,173 1,244	5,937 5,851	1,679	12,994 13,397	4,885 5,579
1933-34		1,096	3,280	1,357	6,104	2,022	13,859 15,280	6,823 7.642
1934–35	• •	1,382	3,478	1,405	6,997	2,018		
1935-36		1,171	4,102	1,425	6,644 $6,923$	2,147 $2,511$	15,489 16,535	7,599 8,310
1936–37		1,168 1,096	4,443 4,912	1,490 1,543a		2,563	17,340	9,526
								j

£2,807 (000). £1,742 (000). £1,577 (000). £593 (000).

The following table gives a ten yearly summary of revenue collections per head of mean population.

QUEENSLAND REVENUE RECEIPTS PER HEAD.

		Consolidated Revenue Fund.														Crust					
Year.	Cor	rom nmc	n-	Та	xati	on.	Ter	ritor	ial.	Ra	ilwa	ys.	C	the		1	'ota	1.		und	
	£	8.	d.	£	s.	d.	£	8.	d.	£	8.	d.	£	8.	d.	£		d.	£	8.	
1928-29	1	3	10	5	4	9	1	13	9	8	9	9	2	3	5	18	15	6	6	18	2
1929-30	1	4	3	4	15	1	1	10	1	8	2	10	2	1	10	17	14	1	6	6	2
1930-31	1	3	11	4	13	5	1	7	0	7	0	1	2	4	0	16	8	5	6	2	5
1931-32	ī	3	7	3	6	11		5	3	6	7	7	1	16	0	13	19	4	5	5	0
1932-33	1	3	3		10	4	1	6	6	6	4	5	2	0	4	14	4	10	5	18	7
1933-34	l î	3	ĭ	3	- š	õ	1	8	7	6	8	5	2	2	7	14	11	8	7	3	. 7
1934-35	i	8	9	1 -	12	5		9	4	_	5	8	2	1	11	15	18	1	7	19	1
1935–36	1	4	1	4	4	5	1	10	0	6	16	8	2	3	6	15	18	8	7	16	4
1936-37	l i	3	9		10	3	_	10	3		-0	8	2	11	1	16	16	0	8	8	11
1937-38	ī	2	0		18	9	î	11	ő	i	5	2	$ar{2}$	11	6	17	8	5	9	11	5

Consolidated Revenue Expenditure.—The following statement shows expenditure during the last three years from the Consolidated Revenue Fund. The items are arranged according to a uniform classification which has been adopted by the Statisticians of Australia with the object of making possible direct comparisons between States.

It must be pointed out that, as the statement includes only Consolidated Revenue Fund expenditure, the amounts under various headings are not always a complete account of the expenditure on those items. For example, the amount of £5,662 shown as "State Batteries" is gross expenditure on State Batteries only, and other Mining operations (coal mines, Chillagoe smelters, etc.) are handled through Trust Funds. Again, the amount for Government and Public Hospitals does not include amounts distributed from the profits of the Golden Casket Art Union, which technically are not passed through Consolidated Revenue. "Unemployment Relief" does not include disbursements from the Unemployment Relief Tax Fund.

QUEENSLAND CONSOLIDATED REVENUE FUND, EXPENDITURE.

QUEENSIAND CONSCIDENTED		r		
Function.		1935–36.	1936-37.	1937–38.
Legislative and General Administration	n—	£	£	£
Parliament, including Governor		87,997	99,389	90,697
Electoral, including Elections	•	10,553	9,137	32,159
Royal Commissions and Enquiries		2,993	2,745	2,234
Other		618,276	673,476	727,447
Total		719,819	784,747	852,537a
Law, Order, and Public Safety—				<u> </u>
Police		523,871	535,488	569,967
Prisons		31,583	31,561	34,005
Other		234,942	254,151	269,634
Total		790,396	821,200	873,606a
Regulation of Trade and Industry—				
Factories and Shops		23,356	23,902	26,995
Labour Legislation		17,484	18,348	21,220
Weights and Measures		10,070	11,054	10,323
Transport Control		8,807	12,282	12,453
Liquor License Control			3,469	3,282
Other		• •	••	150
Total Education—		59,717	69,055	74,423
State Schools		1,384,854	1,463,570	1,530,030
Technical Colleges		94,484	109,625	123,232
University		30,560	32,073	33,491
A arioultunol		44,375	40,674	42,237
Other		21,579	16,958	17,626
Total		1,575,852	1,662,900	1,746,616
Science and Art—			0.050	
Libraries and Museum		5,680	6,656	7,077
Art Gallery	• •	550	675	550
Total		6,230	7,331	7,627

QUEENSLAND CONSOLIDATED REVENUE, EXPENDITURE—continued.

Function.	1935-36.	1936-37.	1937–38.
Public Health and Recreation—	£	£	£
Government and Public Hospitals	211,181	216,033	222,595
Mental Hospitals	205,586	215,609	234,419
Baby Health Clinics	16,931	20,022	22,113
Other	74,541	79,291	82,739
Total	508,239	530,955	561,866
Social Amelioration—			100 500
Child Welfare	191,244	188,557	190,782
Aborigines	46,486	57,337	61,878
Unemployment	242,555	251,525	212,845
Destitute, Aged, and Incapacitated	82,354	86,069	87,961
Total	562,639	583,488	553,466a
War Obligations— Returned Soldiers b	9,110	9,475	8,968
Development of State Resources—	200,020	000 000	233,209
Land, Settlement and Survey	209,930	223,366	
Mining	57,600	61,761	63,862
Agricultural, Pastoral, and Dairying.	228,245	179,354	162,439
Forestry (see page 111)	31,868	37,203	39,892
Other	88,366	99,462	103,996
Total	616,009	601,146	603,398
Railways	5,082,673	5,298,840	5,713,973
State Batteries	4,689	4,809	5,662
Total	5,087,362	5,303,649	5,719,635
Interest	4,980,730	5,066,429	5,153,789
Exchange and Commission	837,533	837,613	838,875
	477,170	537,240	573,417
Sinking Fund	411,110		
Total	6,295,433	6,441,282	6,566,081
Total Expenditure	16,230,806	16,815,228	17,568,223

a Certain amounts, which were paid from Consolidated Revenue for definite purposes through Trust Funds, e.g., for superannuation, unemployment insurance subsidy, etc., are included here under "General Administration, etc.," and "Social Amelioration," although on page 275 they are placed in the "Trust Funds" column under these heads. b Railway Passes and share of administration of Agricultural Bank.

Ten years expenditure from Consolidated Revenue under the main heads, and from Trust Funds, are shown in the table on the next page. The items in some columns do not agree exactly with apparently corresponding items in the foregoing table of expenditure. This is because in order to prepare the above table on the uniform lines agreed upon an elaborate analysis of State accounts was necessary, and this analysis has not been carried out in past years. The most significant differences are (i.) the Railway figure includes expenditure on the Tourist Bureau which the above table places under "Other Development of State Resources," (ii.) Police includes superannuation of officers which the above table places under "Other Legislative and General Administration," (iii.) Education

does not include Agricultural education, apart from the Gatton College, and some other semi-educational expenditures. However, the general trend of the various forms of expenditure will be unaffected by the adjustments.

Railway expenditure fell in the middle part of the period owing to depression loss of traffic, and savings through reduced wages, but since 1932-33 has increased naturally with the recovery of traffic, and restoration of wages. Fluctuations in Trust Funds expenditure, like the corresponding revenue, were first due to disposal of certain State undertakings, and later to increased disbursements from the Unemployment Relief Tax Fund.

QUEENSLAND REVENUE EXPENDITURE.

37		Con	solidated I	Revenue Fun	d.		Trust	
Year.	Interest on Debt. a	Railways.	Police.	Education.	Other.	Total.	Funds.	
	£1,000.	£1,000.	£1,000.	£1,000.	£1,000.	£1,000.	£1,000.	
1928-29	5,200	6,205	552	1.639	3,306	16,902	5,885	
1929-30	5,215	5,944	596	1,696	3,270	16,721	5,277	
1930-31	5,821	4,992	551	1,526	3,025	15,915	5,207	
1931-32	6,074	4,351	499	1,364	2,781	15,069	4,330	
1932-33	6,045	4,242	500	1,331	2,833	14,951	5,650	
1933-34	5,880	4.402	522	1,363	2,821	14,988	5,970	
1934-35	5,790	4,998	568	1,455	3,034	15,845	6,764	
1935-36	5,818	5,093	586	1,531	3,203	16,231	7,429	
1936-37	5,904	5,334	599	1,614	3,364	16.815	8,118	
1937–38	5,992	5,753	626	1,673	3,524	17.568	8,891	

a Including exchange on interest payable overseas and commission. b Includes Unemployment Relief Tax Fund . £2,664 (000).

£2,664 (000). £1,738 (000). £1,350 (000). £506 (000). Main Roads Fund ... State Insurance Fund Unemployment Insurance Fund

The next table shows ten years' expenditure from Revenue and Trust Funds per head of mean population.

QUEENSLAND REVENUE EXPENDITURE PER HEAD.

	Ì					Con	soli	olidated Revenue Fund.											,	Frust	
Year.		ntere		Ra	ilwa	ys.	I	olic	e.	Eď	ucat	ion.	(the	r.	7	l'ota	1.		und	
	£	8.	d.	£	8.	d.	£	8.	\overline{d} .	£	<i>s</i> .	d.	£	8.	\overline{d} .	£	8.	d.	£	ε.	d.
1928 - 29	5	16	8	6	19	3	0	12	4	1	16	10	3	14	2	18	19	3	6	12	04
1929-30	5	15	5	6	11	7	0	13	2	1	17	6	3	12	5	18	10	1		16	9
1930-31	6	6	10	5	8	9	0	12	0	1	13	3	3	5	11	17	6	9	5	13	5.
1931-32	6	10	7	4	13	6	0	10	9	ī	9	4	2	19	. 9	16	3	11	4	13	Ĭ
1932-33	6	8	6	4	10	2	Õ	10	7	ī	8	4	3	Õ	4	15	17	11	6	0	$\tilde{2}$
1933-34	6	3	9	4	12	8	Õ	11	Ó	ī	8	8	2	19	4	15	15	5	6	5	8
1934-35	6	0	6	5	4	1	Ŏ	11	10	ī	10	3	$\bar{3}$	3	2		9	10	7	0	10
1935-36	5	19	8	5	4	9	0	12	1	1	11	6	3	5	11	16	13	11	7	12	10
1936-37	6	0	0	5	8	5	0	12	2	1	12	9	3	8	5	17	1	9	8	5	0
1937-38	6	0	5	5	15	7	Õ	$\overline{12}$	7	ĩ	13	7	3	10	10	17	13	0	8	18	8:

3. STATE LOAN FUND.

Net Loan Expenditure.—This is the amount spent from loans, after deducting receipts under each head from repayment of loans by borrowers who have received State advances, realisation of assets, etc. In certain categories where the repayments have exceeded the advances made during the year (e.g., agricultural bank), there has been no burden on the Loan Fund, but rather a contribution to it. At the foot of the following table a reconciliation shows how the total public debt outstanding at 30th June, 1938, was accounted for by net loan expenditure.

LOAN EXPENDITURE, QUEENSLAND, 1937-38.

Treed of Europediture	Expenditure d	luring 1937-38.	Aggregate Expenditure
Head of Expenditure.	Gross.	Net.	to Date.
· · · ·	£	£	£
Railways	. 650,281	630,053	38,153,834
Reduction of Railway Capital		• •	26,453,419a
Telegraphs	.		524,388
Industrial Undertakings	2,611	-4,048	4,177,216
Public Buildings	. 306,448	280,680	5,621,571
Roads and Bridges	.		832,839
Main Roads Commission	. 265,814	228,304	3,236,459
Harbours and Marine	67 045	66,573	2,732,287
Assistance to Mining Industry	. 25,024	20,295	143,616
Forestry	00,300	94,934	903,228
Immigration			2,763,071
Agriculture	1	-53,271	109,024
Land Resumptions	100.000	131,924	3,264,610
Prickly-pear Lands	ສາັດດາ	36,680	774,185
Water Supply, Irrigation	97 040	62,724	2,378,747
Agricultural Bank	. 213,000	-13,398	1,615,565
Wire Netting	10,077	-622	334,423
Central Sugar Mills	1	-45,636	736,179
State Advances Corporation—		*	-
Workers' Dwellings		$-79,\!106$	3,080,290
Workers' Homes	. 34,300	-31,584	1,045,598
Building Improvement	6,312	-13,000	73,742
Soldier Settlement	. 4,248	-48,714	1,298,378
Loans to Local Authorities	. 579,011	204,436	13,781,130
Subsidies to Local Authorities .	. 757,893	757,893	3,013,544
Deficits Funded, &c	. 228,492	228,492	8,683,421
Miscellaneous	100,000	99,817	1,690,589
Total	. 3,849,978	2,553,426b	127,421,353
Add Deficits on Loans .			5,470,970
Amount not yet Receive	ed from Commo	nwealth	91,370
Less Redemptions from Revenu			8,453,656
			124,530,037
Cr. Balance Loan Account			1,251,517
Gross Public D	ebt	€	125,781,554

a Excludes discounts, &c., £1.546.581. b Includes £100.000 repayments from Local Bodies, &c., transferred to Sinking Fund through Consolidated Revenue.

State Government Debt.—In the next table the public debt has been classified according to the rate of interest payable, and the liability for interest at 30th June, 1938, is shown opposite each amount.

QUEENSLAND GOVERNMENT DEBT. 30TH JUNE, 1938.

Rate of Interest. Per Cent.	Public Debt.	Interest Payable.
£ s. d.	£	£
7 0 0	1,843,522	129,047
6 0 0	2,054,865	123,292
5 0 0	40,080,896	2,004,044
4 10 0	1,029,052	46,307
4 5 3	2,186,120	81,979
4 0 0	22,684,006	907,277
3 17 6	2,758,849	106,588
3 15 0	12,315,004	461,767
3 10 0	11,053,756	386,816
3 9 9	6,182,334	214,180
3 9 9 3 7 6 3 5 0 3 2 6 3 2 0 3 0 0	768,740	25,945
3 5 0	2,553,145	82,903
3 2 6	70,000	2,188
3 2 0	5,224,227	161,528
	12,379,268	372,771
2 18 1	5,100	148
2 14 3	352,915	9,573
2 6 6	54,750	1,273
1 15 0	2,183,000	38,202
1 13 4	1,765	30
Treasury Bonds, 6½%	240	12
Gross Public Debt	125,781,554	5,155,870
Less Sinking Funds	720,274	·
Net Public Debt	125,061,280	
TTL - CV-1 C		

The State Government owes the Commonwealth £243,000 advanced under the Wire and Wire Netting Advances Act of 1927 which is not included in the foregoing statement. This is used to lend to settlers for fencing purposes, and is repayable by the settlers over 25 years. It is supplementary to a number of State Acts which provide loan moneys for the same purpose.

The gross public debt of £125,781,554 is payable as follows:—

1		æ	
Australia	 	 55,651,971	 44.2%
London	 	 63,011,171	 50.1%
America	 	 7,118,412	 5.7%

The proportions of public debt maturing Overseas and in Australia respectively were for Queensland 56 and 44 per cent.; compared with 45 and 55 per cent. for the public debts of the other States taken together, and 45 and 55 per cent. for the debt of the Commonwealth Government.

The amounts of interest payable in various places on the Queensland debt, excluding exchange, were as follows:—Australia, £1,953,587; London, £2,794,089; America, £408,194; representing average interest rates of 3.51, 4.43, and 5.73 per cent. respectively.

Ten Years Loans.—During the last 10 years there has been an . increase in the Queensland net public debt of £15,308,915. The increase was greatest in the early and late years of the period, falling to a low figure in the middle years when the Financial Crisis made public borrowing very difficult. The increase in the net public debt during the year 1937-38 was £1,245,576.

The main objects on which loans have been spent during the last decade are shown in the following table:—

QUEENSLAND GROSS LOAN EXPENDITURE.

Y	Year.		Railways.	Roads.	Advances to Settlers, etc. b	Loans and Subsidies to Local Bodies.	Other.	Total.
			£1,000	£1,000	£1,000	£1,000	£1,000	£1,000
1928-29			1,300	346	868	338	1,815	4,667
1929-30		• •	831	359	819	376	1,496	3,881
1930-31			443	186	483	499	1,731	3,342
1931-32			71	190	368	305	331	1,268
1932-33			70	271	520	581	2,408	3,850
1933-34			366	469	447	966	2,154	4,402
1934 – 35	• •		873	892	584	1,372	1,741	5,462
1935–36			694	574	661	1,315	1,826	5,070
1936-37			525	459	513	1,199	1,444	4,140
1937-38		٠.	650	46 0	445	1,255	1,040	3,850
Net Loan ture to		endi-	64,607	4,693	8,184	16,795	33,142	127,42

a Includes Main Roads Commission.

J Including Agricultural Bank, State Advances Corporation, and Soldier Settlement.

About one half of the gross public debt has been incurred in the construction and equipment of railways. Loans and subsidies to local bodies (largely for roads and water and sewerage) have taken £16.8m. Over the last 10 years, loans and subsidies to local bodies have been the largest avenue of loan expenditure, displacing railways which previously absorbed the greatest percentage. During the latter years of the period, expenditure on roads directly and on loans and subsidies to local bodies (largely to be spent on roads) has exceeded railway expenditure. Substantial amounts of loan funds have also been devoted to making advances to settlers, home builders, &c.

4. COMMONWEALTH FINANCE.

Consolidated Revenue Receipts.—Unlike the States, the greater portion of Commonwealth revenue is obtained from taxation, the only large Commonwealth business undertaking being the Post Office. As will be seen from the following table, customs and excise is the most fruitful source of taxation revenue, and, in fact, in 1937-38, it alone yielded 54.1 per cent. of the gross receipts into Consolidated Revenue Fund.

COMMONWEALTH REVENUE RECEIPTS.

			Taxation.					
Year.	Customs and Excise.	Sales.	Income.	Land.	Other.	Business Under- takings.	Other.	Total.
	£1,000.	£1,000.	£1,000.	£1,000.	£1,000.	£1,000.	£1,000.	£1,000.
1928-29	41,059		9,841	2,989	2,415	13,404	5,187	74,895
1929-30	41,775		11,120	2,840	2,453	13,969	4,986	77,143
1930-31	28,295	3,473	13,639	2,758	2,255	13.148	5,999	69,567
1931-32	28,406	8,425	13,486	2,157	1,485	12,654	4,919	71,532
1932 - 33	32,993	9,369	10,879	1,650	1.255	12,895	4,472	73,513
1933-34	34,255	8,696	9,315	1,325	2,818	13,461	4.072	73,942
1934-35	37,870	8,554	8,762	1,281	2,288	14,279	4,335	77,369
1935-36	41.438	9,432	8,775	1,327	2,645	15,223	3,363	82,203
1936-37	42,993	8,008	8,556	1,435	1,781	16,223	3,812	82,808
1937-38	48,383	8,024	9,398	1,368	1,875	17,168a		89,458

a Post Office, £16,732 (000); Railways, £436 (000).

Expenditure from Consolidated Revenue.—This is shown in the next table.

COMMONWEALTH REVENUE EXPENDITURE.

Year.	Defence.	War and Repatria- tion. b	Business Under- takings.	Pensions c and Maternity Allowances	Payments to or for States.	Other.	Total.
	£1,000.	£1,000.	£1,000.	£1,000.	£1,000.	£1,000.	£1,000
1928-29	4,233	30,098	13,778	10,786	11.037	7,322	77,254
1929–30	4,642	29,734	14,135	11,434	11,489	7,180	78,614
1930-31	4,097	29,141	14,052	12,341	13,113	7.581	80,325
1931 - 32	3,593	20,963	13,287	11,504	12,101	8,770	70,218
1932 – 33	3,573	19,122	13,234	11,092	12,525	10,420	69,966
1933–34	4,056	19,154	13,415	11,266	13,212	11,537	72,640
1934–35	4,766	19,018	13,441	12,091	13,782	13,560	76,658
1935–36	5,886	18,241	15,298	13,133	14,574	11,504	78,636
1936 – 37	7,381	18,724	16,590	14,369	15,022	9,445	81,531
1937–38	6,515	18,948	17,554d	16,199	15,989	10,758	85,963

a Including new works paid for from Revenue. b Including War Pensions. c Invalid and Old-age Pensions. d Post Office, £16,149 (000); Railways, £1,405 (000).

The information in the above table applies only to expenditure appropriated from the Consolidated Revenue Fund each year. The Commonwealth Government has adopted a system by which amounts of excess revenue are paid into Trust Funds for special purposes and spent gradually in that and subsequent years as they are required. Thus the actual expenditure from revenue in some years is different from that shown in the above table. This applies particularly to defence expenditure. Thus, in addition to the amounts appropriated yearly under the ordinary defence vote as shown in the table, an amount of £4,160,000 was set aside in 1934-35 and £2,000,000 in 1936-37 for defence equipment and civil aviation.

War and Repatriation expenditure reached its peak in 1928-29, fell by over £8 m. in 1931-32, on account of the previous year's conversion of internal loans, and in 1932-33 by nearly £2 m. through the remission of interest on war debt to the British Government. It may be expected to decline gradually in future as the amount of war pensions, etc., declines with the passing of this generation.

The increase in pensions and maternity allowances is described in Chapter 5.

The payments to or for States are amounts paid under the Financial Agreement, Federal Aid to Roads, and Special Grants to South Australia, Western Australia and Tasmania. Grants for special purposes, and special "non-recurring" grants to the States are included amongst "Other," and these account for most of the increase in the item "Other" during the last few years.

Expenditure from Loans.—The Commonwealth public debt is shown in a table in the next section, together with the public debts of the States. The following table shows how loan moneys have been spent by the Commonwealth Government during the last ten years, and to date in aggregate. The figures are for net loan expenditure, i.e., after deducting each year receipts from repayments of loans, realisation of assets, etc. The totals to date are exclusive of loan moneys spent on the War, for which the Commonwealth Government owes an additional £270 m. The table on page 288 shows a Commonwealth gross public debt of £121 m. incurred for other than war purposes. The difference between this and the £99 m. of the following table is accounted for by adding to the latter the cost of properties and railways transferred from the States, £17 m.; funding of deficits, £15 m.; and cost of raising loans, £3 m.; from which £19 m. must be deducted for various redemptions, and other sundry adjustments, leaving a balance of £6 m. in hand.

COMMONWEALTH	Neer	T.OAN	EXPENDITURE

Year.	Defence.	Assistance to Primary Producers.	Post Office.	Railways.	Australian Capital Territory.	Other.	Total.
	£1,000.	£1,000.	£1,000.	£1,000.	£1,000.	£1,000.	£1,000.
1928-29	203		3,003	1,554	1,194	2,290b	8,244
1929 - 30	230		2,762	842	254	1,206c	5,294
1930-31	54		1,286	130	263	258	1.991
1931 - 32		3,296				154	3,450
1932 - 33		133		-5	100	334	562
1933-34	165	1		-2	59	300	522
1934–35	151		1,241	1	105	437	1,935
1935-36	168	317	224	107	153	723	1,692
1936-37	-7	1,500	302	358	101	457	2,711
1937–38 Total to	2,066	2,500	••	-1	-6	-10	4,549
date	6,996	7,746	35,190	13,879	8,508	26,210	98,529

a Wheat Bounty and Farmers Debt Adjustment. b Including £1,673(000) for War Service Homes. c Including £1,000(000) for War Service Homes.

5. COMMONWEALTH AND STATE FINANCE.

Revenue Receipts.—The following table shows receipts of the Consolidated Revenue funds of the States and the Commonwealth. For better comparison, however, certain receipts not now paid into Consolidated Revenue have been included, e.g., for New South Wales, Railways, Tramways, Sydney Harbour Trust, Sydney and Hunter water and sewerage, and Motor Taxation; for Victoria, Motor Taxation and Liquor Tax; for Queensland, Motor Taxation and Unemployment Relief Tax; South Australia, Racing Taxation; and for Western Australia, Motor Tax and Hospital Tax. These adjustments, though not making a complete statement of Government revenue operations, are sufficient to make the direct comparison of States' figures fairly accurate.

GOVERNMENT REVENUE RECEIPTS, a 1937-38.

Government.	From Common- wealth.	Taxation.	Railways and P. Office.	Territorial.	Other.	Total.
New South Wales Victoria Queensland South Australia Western Australia	£1,000 3,009 2,127 1,096 1,784 1,049	£1,000 20,504 11,620 8,454 3,998 3,278	£1,000 24,581 <i>b</i> 9,937 <i>c</i> 7,226 3,293 3,933 <i>d</i>	435 1,543 217 374	£1,000 6,967 5,304 2,563 3,245 2,838	£1,000 56,933 29,423 20,882 12,537 11,472
Tasmania	9,907	1,697 49,551 69,048	469 49,439 17,168	4,507	566 21,483 3,242	3,640 134,887 89,458e
Total, Australia	9,907	118,599	66,607	4,507	24,725	214,438 f

a The amounts in this table are for Consolidated Revenue, with certain adjustments for comparability (see above).

b Including Tramways and Omnibuses.

The next table shows the receipts as stated in the above table reduced to a per capita basis.

CONSOLIDATED REVENUE RECEIPTS PER HEAD, 1937-38.

Government.	C	From omn ealt	ion-	Ta	ıxat	ion.	-	ailw and Off	1	Те	rrito	rial.		Othe	er.		Tota	ıl.
N. S. Wales Victoria Queensland S. Australia W. Australia Tasmania	£ 1 1 1 3 2 3	8. 2 2 2 2 0 5 11	d. 3 10 0 5 11 8	£ 7 6 8 6 7 7	s. 11 4 9 15 3	d. 4 11 11 4 5	£ 9 5 7 5 8 1	s. 1 6 5 11 12 19	d. 6 9 2 6 0 11	£ 0 0 1 0 0 0	s. 13 4 11 7 16 5	d. 10 8 0 4 4 7	£ 2 2 2 5 6 2	8. 11 17 11 9 4 8	d. 5 0 6 10 2 2	£ 21 15 20 21 25 15	8. 0 16 19 4 1	d. 4 2 7 5 10 9
All States C'wealth	1	8	11	7	4	8	7	10	5	0	13	2	3	9	9	19	13	11
Total Aust.	1	8	11	17	5	7	9	14	1	0	13	2	3	12	Ò	31	4	10

d Including contribution to Revenue by Tramways Board £126(000).

d Including Tramways.

E Excluding balance of Interest on State Debts payable by States.

f The total four available \$0.007(000) to payable by States.

The total figure excludes £9,907(000) transfers from the Commonwealth to States.

Expenditure from Revenue.—In the next table a comparison of expenditure from revenue by the different State and the Commonwealth Governments is made. Certain expenditure not made from Consolidated Revenue, corresponding to the additions made to the receipts tables on the previous page, has been included.

CONSOLIDATED REVENUE EXPENDITURE, 1937-38.

Government.	Interest, Exchange, and Commission on Debt.	Defence.	Rallways and Post Office.	Education.	Pensions a and Maternity Allowances.	Other.	Total.
	£1,000	£1,000	£1,000	£1,000	£1,000	£1,000	£1,000
N. S. Wales	12,854		17,475c			21,427	56,879
Victoria	7,306		7,431	3,093		11,562	29,392
Queensland	5,993		5,714	1,712		7,691	
South Australia	4,597		2,621	1,015		4,177	
Western Australia	3,847		2,885d	837		3,914	
Tasmania	1,103	• •	682	374	. ••	1,474	3,633
All States	35,700		36,808	12,154		50,245	134,907
Commonwealth	13,325	6,515b	15,105		24,293	26,725	85,963e
Total, Australia	49,025	6,515	51,913	12,154	24,293	76,970	210,963f

- a War, Invalid, and Old age Pensions.
- \boldsymbol{b} Ordinary services including new works, but excluding Interest, Sinking Fund and Exchange.
 - c Including Tramways and Omnibuses.
 - d Including Tramways.
 - e Excluding balance of interest on States' Debts (recoverable from States).
 - f The total figure excludes £9,907(000) transfers from Commonwealth to States.

The foregoing expenditures from revenue have been reduced to a per capita basis in the following table:—

CONSOLIDATED REVENUE EXPENDITURE PER HEAD, 1937-38.

Government.	Interest,	and	commission on Debt.		Defence.			2 -	Post Office.		Education.		Donatona	Maternity	THE HOTTON		Other.	•		Total.	,
	£	8.	d.	£	8.	$\frac{-}{d}$.	£	8.	\overline{d} .	£	8.	d.	£	8. 6	l.	£	8.	d.	£	8.	d.
N. S. Wales	4	14	11	_	٠.	7.	6	9	0	1	17.	10				7	18	2	20	19	11
Victoria	3	18	6				3	19	10	1	13	3				6	4	3	15	15	10
Queensland	6	0	5				5	14	10	1	14	5				7	14	6	21	4	2
S. Australia	7	15	8				4	8	9	1	14	4	1		ļ	7	1	5	21	0	2
W. Australia	8	8	3				6	6	3	1	16	7				8	11	2	25	2	3
Tasmania	4	13	10				2	18	0	1	11	10		• .		6	5	5	15	9	1
All States	5	4	3		••		5	7	6	1	15	6		• •		7	6	9	19	14	0
${\bf Commonwealth}$	1	18	10	0	19	0	2	4	0				3	10	9	3	17	11	12	10	6
Total Australia	7	2	10	0	19	0	7	11	3	1	15	5	3	10	9	1]	4.	3	30	14	3

Government Debt.—The gross public debt of the Commonwealth and State Governments at 30th June, 1938, is shown in the next table, together with annual interest payable, and amounts per head. For the Governments taken together, it will be seen that £588,883,053 or 46.2 per cent. of the debt matures abroad. Places of maturity of Queensland debts are shown on page 282. The real interest bill is somewhat higher than that shown as the amounts are actual interest payable to bondholders, and to the interest payable overseas approximately 25 per cent. should be added to cover the cost of exchange. The amount of £426,008 shown as interest payable on Commonwealth war debt overseas is payable on £11,020,161 due to the public; interest on the rest having been remitted by the British Government.

The figures in the following table are taken from the Commonwealth Statistician's Finance Bulletin, No. 29.

GOVERNMENT DEBT, AUSTRALIA, AT 30TH JUNE, 1938.

	Gross Publi	c Debt.	Annual Interes	t Payable.
States, &c.	Amount.	Per Head.	Total. a	Total Per Head.
New South Wales Victoria Queensland South Australia	£ 354,167,254 177,228,496 125,781,564 107,450,639	£ s. d. 130 3 3 95 0 7 125 6 10 181 10 1	£ 12,780,505 6,718,776 5,168,179 4,073,464	£ s. d. 4 14 0 3 12 0 5 3 0 6 17 7
Western Australia Tasmania	$\begin{array}{c} 93,711,942 \\ 25,840,807 \end{array}$	$\begin{array}{cccccccccccccccccccccccccccccccccccc$	3,468,864 $971,704$	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$
Total on account of States— Maturing Overseas Maturing in Australia	414,438,454 469,742,248	60 5 4b 68 6 3b	16,466,464 16,715,028	2 7 118 2 8 78
Total	884,180,702	128 11 7b	33,181,492	4 16 66
On account of Common- wealth— War— Maturing Overseas Maturing in Aus-	90,744,381	13 3 3	426,008	0 1 3
tralia Works and Other—	179,058,853	25 19 6	7,149,993	1 0 9
Maturing Overseas Maturing in Australia	83,700,218 37,341,609	12 2 10 5 8 4	3,560,531 1,151,759	$\begin{bmatrix} 0 & 10 & 4 \\ 0 & 3 & 4 \end{bmatrix}$
Total Commonwealth	390,845,061	56 13 11c	12,288,291	1 15 86
Grand Total	1,275,025,763	184 19 2c	45,469,783	6 11 110

a Including the amounts payable by the Commonwealth to the States under the Financial Agreement.

b Worked on aggregate population of the six States.

c Worked on population of whole Commonwealth.

Net Loan Expenditure.—The next table shows the net loan expenditure, during 1937-38 and the aggregate to date, for Commonwealth and State Governments. The figure for the Commonwealth is for works and other purposes, war loan expenditure being excluded.

NET LOAN EXPENDITURE, AUSTRALIA, 1937-38.

Government.	. 1	During 1937-38.		Aggregate to end
Government.	Public Works.	Other.	Total.	of 1937-38.
	£	£	£	£
New South Wales	5,100,865	1,279,698	6,380,563	371,354,351
Victoria	2,345,460	30,836	2,376,296	214,143,494
Queensland	2,224,934	328,492	2,553,426	127,421,353
South Australia	1,133,054	126,306	1,259,360	117,089,883
Western Australia	2,160,480	32,234	2,192,714	109,744,098
Tasmania	850,305		850,305	29,839,169
Total States	13,815,098	1,797,566	15,612,664	969,592,348
${\bf Commonwealth}$	2,049,215	2,500,000	4,549,215	98,528,707b
Total Australia	15,864,313	4,297,566a	20,161,879	1,068,121,055

a The main items are Revenue Deficits, £549,185, Discount and Flotation Expenses, £1,148,381, and £2,500,000 by the Commonwealth for Farmers' Debt Adjustment. b See pages 285 and 238 for full details of Commonwealth Government Loan Expenditure and Indebtedness.

6. TAXATION REVENUE.

This section gives some particulars of the taxation collected by the various State Governments and the Commonwealth Government, with particular reference to Queensland. Rates are given in the next section.

Under the Constitution, the Commonwealth Government is given the exclusive right to customs and excise duties, while other forms of taxation are shared with the State Governments. Thus the Commonwealth has the most productive forms of taxation, and since the War forced the Commonwealth Government to enter the field of income taxation, the position of the States has been made more difficult.

The position to-day in practice is that the Commonwealth has the sole right to the field of customs and excise duties, and sales and similar taxes. The States share with the Commonwealth the fields of income and land taxes, and death duties. For the most part, the Commonwealth leaves the States in exclusive possession of stamp duties of various sorts, licences, and entertainments and gambling taxes.

For convenience of administration and to minimise duplication of returns, an arrangement exists whereby both Federal and State Income Taxes are collected together by State Commissioners, the taxpayer only rendering one return. In 1936, the States and the Commonwealth by agreement made some progress towards uniformity in methods of assessment of their Income Taxes.

Taxation paid in Queensland.—Taxes paid by the people of Queensland, both as absolute amounts, and amounts per head, to the State and Commonwealth Governments are shown in the following table:—

TAXATION COLLECTED IN QUEENSLAND, 1937-38.

	r	otal Amoun	.		A	mo	un	t pe	r F	Iea	d.	
Tax.	State.	Common- wealth.	Total.		Stat	е.		omm vealt			Pot	ıl.
	£	£	£	£	8.	\overline{d} .	£	8.	\overline{d} .	£	s.	d.
Paid into Consoli-				ĺ								
dated Revenue—		- 1										
Income	2,868,864	582,401	3,451,265	2	17	8	0	11	8	3	9	4
Land	405,070	30,985	436,055	0	8	2	0	0	7	0.	8	9
Probate, Succes-												
sion, and Estate	636,207	130,580	766,787	0	12	9	0	2	8	0	15	5
Other Stamp				ļ								
Duties	632,329		632,329	0	12	- 8				0	12	8
Customs		2,955,788	2,955,788			. !	2	19	5	2	19	5
Excise		1,304,390	1,304,390				1	6	3	1	6	3
Sales		822,835	822,835			.	0	16	6	0	16	6
Flour	[329	-329									
Transport	60,112		60,112	0	-1	3		٠		0	1	3
Liquor	80,360		80,360	0	1	7	ŀ	٠		0	1	7
Betting	94,508		94,508	0	1	11				0	1	11
Lottery	87,000		87,000		1	9				0	- 1	9
Other	47,579		47,579		0	11		٠.		0	0	11
	i 1		•									
Paid into Trust	ļ	·										
\mathbf{Funds} —												
Unemployment												
Relief	2,783,574		2,783,574	2	15	11				2	15	11
Motor Vehicles	' '											
Registration	704,854		704,854	0	14	2		٠		0	14	2
Heavy Vehicles				l								
Registration	53,699		53,699	0	1	1				0	1	1
Other	85,315		85,315		1	9				0	1	9
Total	8.539.471	5,826,650	14.366.121	8	11	7	5	17	1	14	. 8	8
10001	0,000,211	0,020,000	-1,000,121	١	11	•			1	- 1	. •	

The figures for Commonwealth taxation represent the amounts collected in Queensland, but do not indicate the amounts contributed by the people of this State. Moneys are collected in other States in respect of goods consumed in, or assessments made on account of, this State. The contrary position whereby moneys are collected in Queensland on behalf of other States probably holds to a much less extent. Moreover, there are substantial amounts of central office collections of income, land, and estate taxes not included in the table, some portion of which is on account of Queensland.

Amongst State taxes are included certain taxes—Unemployment Relief Taxation and Motor Vehicle Taxation—which are not paid into Consolidated Revenue; but are handled through Trust funds.

Commonwealth and States' Taxation.—As complete a statement as it was possible to compile of the taxation collections of different States and the Commonwealth during the last five years is shown in the following table. The Queensland figure includes all taxes collected directly by the State Government, whether paid into Consolidated Revenue Fund, or into Trust Funds, and similar treatment has been applied to figures for other States.

TAXATION, AUSTRALIA (COMMONWEALTH AND STATE).

		 ·····				
Governmen	t.	1933–34.	1934-35.	1935-36.	1936-37.	1937-38.
		 £1000	£1000	£1000	£1000	£1000
Commonwealth—						
Customs and Exc	ise	 34,255	37,870	41,438	42,993	48,383
Sales Tax		 8,696	8,554	9,432	8,008	8,024
Other		 13,458	12,331	12,747	11,772	12,641
Total Common	wealth	 56,409	58,755	63,617	62,773	69,048
New South Wales		 14,199	13,991	16,290	18,726	20,505
Victoria		 8,462	8,994	9,921	10,819	11,647
Queensland		 5,846	6,546	7,323	7.731	8,539
South Australia		 2,925	3,267	3,267	3,610	3,998
Western Australia		 1,836	2,436	2,763	3.086	3,307
Tasmania	••	 1.133	1,227	1,418	1,485	1,697
All States		 34,401	36,461	40,982	45,457	49,693
All Governments	••	 90,810	95,216	104,599	108,230	118,741

In the next table the taxation collections shown above have been converted to a per capita basis. The amount shown in the last line represents, of course, the total taxation paid to Commonwealth and all State Governments divided by the mean population of the Commonwealth for the financial year.

TAXATION, PER HEAD, AUSTRALIA (COMMONWEALTH AND STATE).

Government.	10	33-8	24	10	34-	25	10	35-8	26	10	36-8	 87	19	37-8	18.
) 		04-			JJc			-				
Commonwealth— Customs and	£	8.	d.	£	8.	d.	£	8.	d .	£	8.	d.	£	8.	d.
Excise	5	2	11	5	13	0	6	2	11	6	6	4	7	1	0
Sales Tax	1	6	$\bar{2}$	1	5	6	ĭ	7	11	1	3	6	1	3	4
Other	2	0	5	1	16	10	ī	17	8	1	14	8	1	16	10
Total Common-															
wealth	8	9	6	8	15	4	9	8	6	9	4	6	10	1	2
N. S. Wales	5	8	8	5	6	2	6	2	8	6	19	8	7	11	5
Victoria	4	12	9	4	17	11	5	.7	8	5	16	10	6	5	2
Queensland	6	3	0	6	16	3	7	10	8	7	17	1	8	11	8
S. Australia	5	-0	5	5	11	1ĭ	5	11	6	6	2	9	6	15	4
W. Australia	4	3	4	5	9	11	6	3	5	6	16.	7	7	4	. 9
Tasmania	4	18	11	5	. 7	1	6	3	2	6	. 7	11	7	.4	5
All States	5	3	7	5	9	0	6	1	8	6	13	11	7	5	2
All Governments	13	12	11	14	4	1	15	9	11	15	18	1	17	6	0

Queens'and Income Tax.—The rates of Income Taxation payable in Queensland are briefly summarised in the next section. The following table analyses the data provided by the State Income Tax for five years. It should be noted, however, that fluctuations in the taxable income assessed do not necessarily reflect changes in total income earned in each year, as the amount of "carry over" of assessments from year to year may vary considerably. "Net income" is the amount of income received by each taxpayer after deducting all costs incurred in obtaining it, and all allowable deductions for family responsibilities, insurance, medicine, etc. "Taxable Income" is "net Income" minus the statutory exemption of £150 or less. "Super" tax is an amount of 20 per cent. added to the tax on all taxable income of over £250.

STATE INCOME TAX, QUEENSLAND.

Particulars.	1933–34.	1934-35.	1935–36.	1936-37.	1937-38.
Individuals,					
Number assessed	62,727	65,291	37,205	57,803	61,867
Net income £	18,292,543	19,934,021	14,452,550	20,521,906	22,539,530
Taxable income £	10,137,190	11,485,403	10,153,380	13,403,784	15,124,504
Tax assessed—				,,	
Primary. £	540,883	656,787	571,341	736,010	908,006
Super £	172,088	231,100	206,896	266,514	353,401
Total £	712,971	887,887	778,237	1,002,524	1,261,407
Companies.		, 			
Number assessed	1,645	1,621	1,112	1,726	957
Taxable income a £		5,510,008	7,523,629	6,789,480	7,432,627
Tax assessed—	2,100,100	3,010,000	1,020,020	3,,,,,,,,,	,,102,02.
Primary £	689,760	806,331	1.183,760	1,140,203	1.272,704
Super £	128,754	151,641	225,595	221,038	246,902
Total £	818,514	957,972	1,409,355	1,361,241	1,519,606
Tax on lotteries £ Tax on incomes	69,875	66,750	75,125	77,375	87,000
earned in previous years £	84,639	39,656	178,313	284,231	225,772
Total tax assessed £ Net Revenue	1,685,999	1,952,265	2,441,030	2,725,371	3,093,785
collected £ Estimated cost of	1,677,374	1,867,228	2,370,129	2,642,653	2,955,864
collection £	41,552	46,363	45,352	53,746	60,411

a Companies are taxable on the net income earned during the year.

The next tables analyse the State Income Tax paid in 1937-38 according to the types of payers. The amounts shown in the third section of each table are taxes payable; the amount actually paid is not necessarily the same, and it will be seen from the above table that it usually proves impossible to collect the whole amount. The first table deals with individual taxpayers, the second with companies. It will be observed that companies account for more tax payable than do individuals.

STATE INCOME TAX, QUEENSLAND, INDIVIDUALS, 1937-38.

			Taxable	Income.		
Occupation.	£1-£250.	£251–£500	£501- £1,000.	£1,001- £5,000.	£5,001 and over.	Total.
	· · · · · · · · · · · · · · · · · · ·	NO. OF T	AXPAYER	s.		
Cane farmers	999	599	429	227		2,254
	851	$\begin{array}{c} 399 \\ 252 \end{array}$	137	39		1,279
Other farmers	591	435	$\begin{array}{c} 137 \\ 492 \end{array}$	1,057	79	2,654
Pastoralists			_	1,057	4	505
Hotelkeepers	148	95	107		13	3,504
Traders $a \dots$	1,928	733	469	361	19	5,504
Professions	591	287	296	360	2	1,536
Public servants	9,109	702	162	34		10,007
Employees	28,723	2,177	779	330	1	32,009
Miscellaneous	3,756	707	473	297	8	5,241
Independent	2,314	273	164	81	1	2,833
Absentees	31	5	8	1]	45
70 3	40.047	0.005	0.710	2 020	107	61,867
Total	49,041	6,265	3,516	2,938	107	01,007
		NET I	NCOME (£)).		
C	004 701	250 211	000 500	0.40.005		1,197,962
Cane farmers	264,531	270,611	320,593	342,227		476,867
Other farmers	205,938	113,605	99,293	58,031		
Pastoralists	149,162	198,481		2,154,368		3,441,460 $442,911$
Hotelkeepers	39,588		79,618	247,822		
Traders a	473,641	320,827	346,059	645,694	98,376	1,884,597
Professions	150,540	131,145	225,626	614,395	10,813	1,132,519
Public servants	2,205,540	304,086	115,413	50,020		2,675,059
Employees	6,642,515		570,603	484,721		8,647,950
Miscellaneous	664,715		348,922			1,902,734
Independent	352,648		120,548			720,099
Absentees	7,576		5,837	1,887		17,372
Total	11,156,394	2.764.330	2,609,260	5,220,538	789,008	22,539,530
			2,000,200	(0,220,00	, , , , , ,	
		TAX PA	YABLE (£	·).		
Cane farmers	3,670	8,317	17,848	36,694		66,529
Other farmers	2,595					17,684
Pastoralists	2,108					490,209
Hotelkeepers	602				1	44,750
Traders a	6,127	_,				147,848
Professions	2,105	4,179	12,830	72,951	2,675	94,740
Public servants	24,901					44,997
						192,705
Employees	72,807					122,018
Miscellaneous	8,824					38,810
Independent	7,827	- 7				1.117
Absentees	198	98	600	221		1,11
Total	131,764	88,371	149,821	651,247	240,204	1,261,40

 $[\]boldsymbol{a}$ Includes merchants, storekeepers, and whole sale manufacturers.

STATE INCOME TAX, QUEENSLAND, COMPANIES, 1937-38.

			Taxable Income.									
Class of Company.	£1-£250.	£251-£500.	£501- £1,000.	£1,001- £5,000.	£5,001 and over.	Total.						
	F	NO. OF T	'AXPAYE'	RS.		·						
				1		1						
Banks			. 1	1	9	10						
Insurance	18	2	4	32	22	78						
Manufacturing	54	7	7	53	54	174						
Mercantile	148	31	31	173	126	509						
Pastoral	• • •		5	11	38	5						
Public utility				7	6	1:						
					18	10						
Shipping	19 2	8	$\frac{11}{2}$	45	5	10						
Other	Z				9	1						
Total	241	48	61	329	278	95						
	37.7		/0	`	···							
		NET IN	COME (£)• 								
Banks			551		332,020	332,57						
Insurance	986	802	2,677	76,967	540,104	621.536						
Manufacturing	3,133	2,603	5.279	140,292	1,415,613	1,566,926						
Managartila	9,227	10,688	23,508	450,958	2,597,564	3,091,94						
Pagtorol	5,221	10,000	4,508	36,273	714,292	755.073						
rastorar	•		4,000	30,210	114,202	100,010						
Public utility				21,889	290,077	311,966						
Shipping	1,125	3,070	7,801	94,914	283,932	390,842						
Other	187		1,549	16,169	343,869	361,774						
Total	14,658	17,163	45,873	837,462	6,517,471	7,432,62						
	· · · · · · · · · · · · · · · · · · ·	<u> </u>	<u> </u>									
B. W.S.		TAX PAY	ABLE (£).								
B1-			700		BO 007	70.63						
Banks			132	3000	79,685	79,817						
Insurance	149	252	688	13,045	53,854	67,988						
Manufacturing Mercantile	549	443	671	27,672	286,909	316,244						
)1	1,406	1,866	3,985	81,301	572,325	660,883						
astoral	• •		474	6,317	169,285	176,076						
Public utility				2,442	49,508	51,950						
Shipping	219	599	1:521	18,872	67,899	89,110						
Other	28		554	3,069	73,887	77,538						
Total	2,351	3,160	8,025	152,718	1,353,352	1,519,606						

Queensland Land Tax.—The rates of Land Tax payable in Queensland are given in the next section. The following table shows the number of taxpayers, taxable value of their land, and amount of primary tax assessed on them in grades of taxable value for individuals and companies separately.

STATE LAND TAX. QUEENSLAND, 1937-38.

	1		· / / / / / / /	6 2		1 4 1 1 1 1 1 1						
Type of		Taxable Value.										
Taxpayer.	£1-£499.	£500- £1,999.	£2,000- £9,999.	£10,000- £49,999.	£50,000 and over.	Total.						
		No.	OF TAXPAY	ZERS.								
Individuals Companies	11,685 241	5,709 311	1,826 375	90 146	1 26	19,311 1,104 <i>a</i>						
Total	11,926	6,020	2,201	236	27	20,415a						
		TAXA	BLE VALUE	(£).								
Individuals Companies	2,163,141 54,886	4,884,477 354,029	6,513,122 1,687,289	1,554,345 2,983,909	52,865 2,325,305	15,167,950 7,681,084 <i>b</i>						
Total	2,218,027	5,238,506	8,200,411	4,538,254	2,378,170	22,849,034b						
	<u></u>	PRIMARY	TAX PAYA	BLE (£).		,						
Individuals Companies	9,013 229	33,406 2,479	69,284 19,248	24,593 49,206	1,101 55,653	137,397 129,112c						
Total	9,242	35,885	88,532	73,799	56,754	266,509c						

a Includes 5 Mutual Life Assurance Companies not classified according to value.
b Includes £275,666 for Mutual Life Assurance Companies not classified according to value.

c Includes £2,297 for Mutual Life Assurance Companies not classified according to value.

The amounts of tax payable shown in the above table are for primary tax only. In addition super tax (on land values exceeding £2,500) was assessed at £107,545—£50,267 on individuals and £57,278 on companies—and the undeveloped land tax of 2d. in the £ was assessed at £14,434—£12,473 on individuals and £1,961 on companies, making a total land tax assessment of £388,488. Allowing for arrears and accrued penalties, etc., the total amount payable to the Taxation Department during 1937-38 was £465,574. This figure excludes an amount of £32,341 allowed during the year as special exemptions to farmers and graziers in accordance with the amended Act of 1922; 12,653 persons benefited by these exemptions.

The total payments received after allowing for refunds and adjustments was £405,070, an increase of £2,762 on the 1936-37 revenue. Relief from tax amounting to £3,085 was granted to farmers and others for various causes during the year.

The cost of collecting the land tax was £7 2s. 10d. for each £100 collected, compared with £2 0s. 10d. per £100 for income tax.

Commonwealth Income Tax in Queensland.—Rates of tax payable will be found in the next section. The next table shows the numbers of individual receivers of income who paid Federal Income Tax in Queensland, separating residents and absentees, and showing their net income

and taxes payable in grades of taxable income. The table includes only assessments made in Queensland, and as central office assessments amounted to over £1 m., Queensland's proportion of this additional tax may have been substantial.

COMMONWEALTH INCOME TAX, QUEENSLAND INDIVIDUALS, 1936-37.

			Taxable Income.								
Individuals.		£1–£500.	£501- £2,000.			£3,001- £5,000. £5,001 and Upwards.					
			NO. OF T	AXPAYERS	3.						
Residents Absentees		28,105 28	5,528 14	35 4 5	$150 \\ 5$	34	34,171 52				
Total	•••	28,133	5,542	359	155	34	34,223				
			NET INC	OME (£).			<u> </u>				
Residents Absentees	•	9,167,203 9,114	5,199,905 16,418	847,782 13,026	$548,\!208$ $20,\!815$	261,190 	16,024,288 59,373				
Total	••.	9,176,317	5,216,323	860,808	569,023	261,190	16,083,661				
			TAX PAYA	ABLE (£).							
Residents Absentees		54,811 83	135,028 384	42,527 511	$40,725 \\ 2,298$	38,502 · ·	311,593 3,276				
Total	••	54,894	135,412	43,038	43,023	38,502	314,869				

The total taxable income of the above individuals was £10,608,665, and in addition, 1,022 companies had an aggregate taxable income of £2,850,926, and were assessed for £139,819 of tax, while 7 "casual" tax-payers (i.e., visitors who earned an income whilst in Australia) had taxable income of £1,285 and were assessed at £20. The total taxable income was therefore £13,460,876, and the tax payable £454,708.

Commonwealth Land Tax in Queensland.—The rates payable are summarised in the next section. During 1936-37, tax was levied on land in Queensland with an assessed unimproved value of £12,038,447, of which £11,923,848 was owned by Australian residents and £114,599 by absentees. £7,584,034 were town lands and £4,454,413 country lands. Tax assessed amounted to £59,489, all except £416 being upon residents. The total tax assessments were less than for any other State except Tasmania. The prevalence of the leasehold system is the chief reason why Commonwealth Land Tax assessments in Queensland were so small compared with other States of similar extent.

7. RATES OF TAXATION.

In this section is included a table showing the amounts of taxation payable to the Commonwealth and to the various State Governments by persons with various levels of net income, distinguishing between "personal exertion" and "property" incomes; and between single and married persons—tax payable by a man with a wife and two children is shown as an example. The paragraph below explains the table in detail. This is followed by a statement showing the rates of income tax, company tax, special taxes, and land tax levied by the Commonwealth and each State. The main allowable deductions are also shown. This statement has been prepared so that comparison between States may be easily made.

Details of rates of taxation in Queensland are given after this statement; and the last page of the section gives the Probate and Succession duties payable in this State, and the Federal Estate duty.

The Sales Tax is another Commonwealth tax and is payable by registered manufacturers and wholesale merchants. Tax payable on imported goods is collected by the Customs Department. A large list of exemptions is designed to help primary producers, and for other purposes. The tax was introduced in August, 1930, at $2\frac{1}{2}$ per cent.; increased to 6 per cent. from July, 1931; and decreased to 5 per cent. from October, 1933, and to 4 per cent. from September, 1936. The tax was raised to 5 per cent. from September, 1938.

For motor taxes payable in Queensland, see pages 188-190; and for a complete statement of taxation collected in the State, see page 290.

Explanation of the following table.—The particulars shown in the following table have been obtained from a publication of the Commonwealth Commissioner of Taxation. The figures show the amount of all forms of taxes on income which are payable in various States, and to the Commonwealth. "Net Income" is taken as the gross income less expenses of earning it. The taxable income, upon which the taxation payable is calculated, is obtained by deducting from the net income the statutory exemption, and allowances for wife and children (where appro-No account is taken of other allowable deductions, nor for State income taxation which is a deduction for Federal tax purposes. Thus, the amounts shown for Commonwealth and State taxes can be added together to get the total taxation payable in any State, only on the assumption that no State taxation has been paid in the previous year. If the net income continues unchanged, the Commonwealth tax will be less in future years, as the amount paid in State tax will be deducted from the taxable income for Commonwealth purposes. For New South Wales, where incomes are subject either to Special Income Tax or Wages Tax, only the taxation payable under the former is included. Rates for both are very similar. Queensland figures include taxation on the basis of a full year of State Development Tax which replaced Unemployment Relief Tax on 1st January, 1939.

INCOME TAXES (INCLUDING

e industria de la composición. La la la lacarita de verbo en la composición de la composición de la composición de la composición de la compo		Net I	ncome.	
State. State of			<u> </u>	
and the second	£150.	£200.	£250.	£300.
.5 . X3 - 4				
		PER	SONAL EXERT	ON INCOME
0	£ s. d.	£ s. d.	£ s. d.	£ s. d.
Commonwealth			:: .	0 19 1
New South Wales		3 6 8	5 16 8	9 7 2
Victoria	1 12 1	2 2 10	4 8 10	6 8 1
Queensland		1 6 3	9 0 0	12 4 1
South Australia	4 16 9	9 16 3	14 15 1	19 16 8
Western Australia	4 12 3	6 7 8	9 6 3	11 10 6
Tasmania	4 6 10	6 7 3	8 9 10	10 15 5
		1	1	<u>!</u>
<u> </u>		Per	SONAL EXERT	ON INCOME
A 1.1				
Commonwealth			l' . : :	
New South Wales			1 18 8	404
Victoria	1 3 1	1 10 10	3 3 4	3 16 0
Queensland			6 5 0	7 10 0
South Australia		0 11 11	3 12 2	6 14 7
Western Australia	0 18 9	1 5 0	5 14 7	8 2 6
Tasmania	2 10 0	3 6 8	4 3 4	6 7 6
			Ргоре	RTY INCOME
Commonwealth			I .	1 4 3
New South Wales		3 6 8	5 16 8	9.15 4
Victoria	1 12 1	$\begin{array}{cccccccccccccccccccccccccccccccccccc$	5 14 4	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$
Queensland		2 10 10	11 8 4	16 0 8
O 13 4 4 31	5 19 2	12 0 6	17 19 8	24 1 0
South Australia Western Australia	4 12 3	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	9 6 3	11 10 6
Tasmania	4 8 10	6 12 2	8 18 10	11 10 0
-				1.0
			Dnonm	RTY INCOME
<u> </u>			J. ROPEI	
Commonwealth			FROPE	
		•	1 18 8	
New South Wales			1 18 8	4 0 4
New South Wales Victoria		 1 io 10	1 18 8 3 3 4	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$
New South Wales Victoria			1 18 8 3 3 4 6 5 0	4 0 4 3 16 0 7 10 0
Queensland South Australia		1 0 2	1 18 8 3 3 4 6 5 0 6 1 0	4 0 4 3 16 0 7 10 0 11 3 8
New South Wales Victoria			1 18 8 3 3 4 6 5 0	4 0 4 3 16 0 7 10 0

"SPECIAL" TAXES) PAYABLE.

						Net	Inco	me.						١.,	11/1
£	500.		£	700.	1	£1,00	00.		£2	,000		£5,	000.		State.
ING	LE .	Pers	SON.											()	
£ 7 24 15 35 40 27 21	s. 6 17 7 11 9 15 6	d. 11 5 1 6 10 10	£ 17 40 33 58 61 48 35	s. 17 10 5 18 19 0 19	d. 3 7 9 5 2 4	£ 33 66 52 114 95 83 61	s. 18 11 18 0 16 18	d. 2 1 4 0 8 4 8	£ 113 183 146 304 241 214 176	$\begin{array}{c} 13 \\ 16 \end{array}$	d. 8 0 8 0 4 0 8	£ 627 693 461 1,335 979 886 765	s. 14 14 17 0 3 5	d. 9 8 6 0 4 0 8	Com. N.S.W. Vic. Q'land. S. Aus. W. Aus. Tas.
Ian,	. W	IFE,	AND	Tw	70 C	нігрі	REN								
10 23	3 15 18 15 12 14 12	4 5 0 9 4 4 3	9 30 24 45 34 43 42	11 7 0 18 4 15	9 7 8 9 4 7 4	25 54 49 114 62 77 57		0 6 9 0 4 0	$\frac{166}{146}$	15 17 16 10 0 14	1 11 8 0 0 11 7	592 659 461 1,335 812 857 749	4 7 17 0 10 2 7	9 10 6 0 0 9	Com. N.S.W. Vic. Q'land. S. Aus. W. Aus. Tas.
SING	LE .	Per	son.			-									
27 23 45 48 27	18 6 15 17 2 15 10	4 0 10 2 0 10 5	30 45 55 74 72 48 42	8 14 17 5 3 0 17	5 9 8 4 0 2 6	64 77 88 139 108 83 80	13 7 6 10 6 18 4	9 9 8 0 8 4 0	239 225 238 330 266 214 260	17 10 0 13 10	10 4 0 0 4 0 4	1,259 896 722 1,335 1,041 886 1,134	5 9 5 0 13 5 7	10 2 10 0 4 0 4	Com. N.S.W. Vic. Q'land. S. Aus. W. Aus. Tas.
Man,	w	IFE,	AND	Tw	70 C	HILDI	REN	•							
2 16 14 27 31 24 18	18 12 17 16 10 14 18	3 1 8 10 8 4 3	14 33 37 57 53 43 37	11 8 7 6 3 15 8	1 5 10 8 4 7 9	47 62 81 139 91 77 72	5 14 11 10 6 19	9 4 6 0 0 0 2	207 203 238 330 233 202 247	12 3 10 0 6 14 13	7 2 0 0 8 11 6	1,201 856 722 1,335 958 857 1,111	1 7 5 0 6 2 19	5 7 10 0 8 9	Com. N.S.W. Vic. Q'land. S. Aus. W. Aus. Tas.

SUMMARY OF INCOME

RATES ARE FOR RESIDENTS OF THE STATE T STANDS FOR TAXABLE AMOUNT.

Particulars.	Commonwealth.	New South Wales.	Victoria.
Rate of Tax (d. in £) Personal Exertion.	On portion of T up to £6,900— *87975 (3 + 00625 T) On portion of T over £6,900— 79-1775	Same as property rates: but T decreased by one-fifth or £900 (whichever less).	T not over £2,000— 6+0025 T T £2,001-£6,000— 11+0005 (T-2,000). T over £6,000—
Rate of Tax (d. in £) Property.	T not over £500— 1·035 (3+01 T). T £501-£1,500— 1·035 (1+014 T) T over £1,500— On portion of T up to £3,700— 1·035 (4·75+0115 T) On portion of T over £3,700— 93·15	On portion of T up to £5,500—	Double P.E.
Super Tax and Additional	:		
Tax.			
•			
Statutory Exemption— a Amount b Maximum I for full amount c Rate of diminution	£250 £250 £1 in £2 of I over £250	£250 £250 £1 in £8 of I over £250	£200 £500 £2 in £1 of I over £500
Deduction for wife	£50	£50	maximum see items ortion of the come
Deduction for each child under 16 years—	£50	£50	gate mark proportion net ich net i
Medical Expenses (maximum allowable)	£50	£50	The aggree llowable fc ecreases by 400 by wh
Funeral Expenses (maximum allowable)	£20	£20	The allowal decrease type of exceed
Assurance, etc. (maximum allowable)	£100	£100	£100

TAXATION RATES.

I STANDS FOR NET INCOME LESS ALLOWABLE DEDUCTIONS.

Queensland.	S. Australia.	W. Australia.	Tasmania.
On portion of T up to £8,000— 6+006 T On portion of T over £8,000— 60	T not over £1,000— 13+·002 T T £1,001-£7,000— 15+·006 (T-1,000) T over £7,000— 51— Unmarried adults, 8d. extra.	T not over £6,671— 2+007 (T-100) T over £6,671— 48 All rates subject to rebate of 20 %.	On portion of T up to £7,600— 3+00375 T On portion of T over £7,600— 60 — All rates subject to increase of 20 %.
T not over £3,000— 12+-004 T T over £3,000— On portion of T up to £8,000— 6+006 T On portion of T over £8,000— 60	T not over £7,000— 22+-006 (T-1,000) T over £7,000— 58—————————————————————————————————	Same as P.E.	T not over £546— 3+ T 181.07 T over £546— Rate increases from 6.02 towards a limit of 60. All rates subject to increase of 20 %.
Super Tax— If T exceeds £250, 20% of excess of tax over tax at rate for whole T on amount of statutory exemption. Additional Tax— (% of Tax+Super Tax) I £780-£849 15 % 1 £850-£899 16 % 1 £950-£999 20 % 1 £950-£999 27½%	,		
£150 £250 £1 in £4 of I over £250	£100 £100 £1 in £9 of I over £100	Single— a £100 b £100 c £2 in £1 of I over £100 Married—— a £200 b £200	Single— a £1 for every £6 I less than £400. b £125 (I belo w £125 exempt) Married— a £1 for every £2 I less than £500.
		c £2 in £1 of I over 200.	b £200 (I below £200 exempt).
£72, less £1 for every £5 net income exceeds £640.	£30, less £1 for every £12 net income exceeds £650.	_	
£60, less £1 for every £6 net income exceeds £640.	£30, less £1 for every £12 net income exceeds £650.	£62	£39
£50	Medical and funeral; aggregate not to exceed £50, less £1	£50	-
£20	for every £7 net income exceeds £650.	£20	
£100	£10 for friendly societies if net income not over £650.	£50	-

SUMMARY OF INCOME

RATES ARE FOR

Particulars.	Commonwealth.	New South Wales.	Victoria.		
Company Tax Rate (d. in £) (Ordinary companies: most States charge lower rates to life assurance companies)	13·8 Shareholders taxable, but rebate allowed	27 Shareholders taxable, but rebate allowed	22.575 Shareholders not taxable.		
"Special" Income Taxes—		On incomes from employment over £3 per week. Gradually increasing rate— £3 0s. 1d.—10d. p. wk. £7—— 4s. 4d. p. wk. £10—— 6s. 7d. p. wk. £20—— 14s. 1d. p. wk. towards limit of 10d. in £. Special Income— On incomes not from employment over £155 per annum, rate rises from 3d. in £ on £156 towards 10d. in £. Companies 10d. in £ on net assessable income (undistributed profits) Certain allowances for wife and children.	Special Income— On all incomes from £105 upwards, rising from 6s. per £100 to 12s. 6d on over £2,500. Unemployment Relief— On all incomes from £105 upwards, rising from 15s. 5d. per £100 to 68s. 1d. on over £3,000. Persons with dependents with incomes under £200 are exempt from Special Income Tax. No deductions allowed Companies not liable.		

SUMMARY OF LAND

			SUMMANIE OF EARLS		
Particulars.	Commonwealth.	New South Wales.	Victoria.		
Rate of Tax (d . in £ on unimproved values)	$\begin{array}{c} V = total unimproved \\ value of land. \\ On portion of taxable \\ value up to \pounds75,000 - \\ \frac{1}{2} + \frac{V - 5,000}{37,500} \\ On portion of taxable \\ value over \pounds75,000 - \\ \frac{1}{2} \\ Abentees' rates : \frac{1}{2}d. \end{array}$	Western areas only:	12		
Exemptions	£5,000 Absentees—nil.	£240	£250 diminishing by £1 for every £1 in excess of £250.		

TAXATION RATES—continued.

RESIDENTS OF THE STATE.

Queensland.	S. Australia.	W. Australia.	Tasmania.		
21 plus 20% (increases on higher profits, see	24	17.25	22.5		
page 304) Shareholders not taxable.	Shareholders taxable, but rebate allowed.	Shareholders taxable, but rebate allowed.	Shareholders not taxable.		
State Development— On all incomes not from employment, and on incomes from employment over— £211 in S.E. £220 in S.W. £225 in Mackay £237 in N.E. £226 in N.W. Rates in £:— Up to £227 3d. £228 to £499 6d. £500 and over 9d. No deductions allowed. Companies are liable at same rates, on whole income.	_	Financial Emergency— On incomes £200 and over of persons married or with dependents; on other incomes £78 and over. Rate ranges from 2d. in £ for persons married or with dependents, and 4d. in £ for others to 12d. in £ on all incomes of £806 and over. Companies are liable, on whole income. Hospital Fund— 1½d. in £ on incomes £1 per week and over.	Wages and Special Income— On salaries and wages over £3 10s. per week; and other incomes over £104 per annum. Rate ranges from 4d. in £ on incomes up to £312 (or £6 per week) to 1s. on excesses of income over £1,500. No deductions allowed. Companies are liable, on whole income.		
		Companies pay Hospital tax on ascertained profits; but dividends not taxable in hands of shareholders.			

TAXATION RATES.

Queensland.	S. Australia.	W. Australia.	Tasmania.
Ranges from 1 to 8 on over £75,000 (see page 305).	Up to £5,000— Over £5,000— 1½ Absentees—20% extra.	Land not improved— Improved land— 1 Absentees—50% extra.	Rate graduates from 1 on first £2,500 to 3.75 on excess of value over £80,000.
*.			
:			
On primary producers' land— £1,500, diminishing by £6 for		Improved land used solely for primary production exempt.	Rural—£3,500. Other—Nil
every £5 in excess of £1,500, to £300 on £2,500 and over.			
£300. Absentees and companies—Nil.			

The rates for Queensland are given in detail in the following pages.

(i.) ORDINARY INCOME TAX-QUEENSLAND.

Returns stating Income for the year ended 30th June must be lodged by 31st July, or for business Income by 31st August. The following is a summary of the principal rates, which are in pence per £ of taxable Queensland income.

Rates of Tax on Individuals.

Personal Exertion.—6 plus the sum of the taxable income multiplied by .006, and 60 on all in excess of £8,000.

Property.—12 plus the sum of the taxable income multiplied by .004, to £3,000; thereafter the rates are the same as for personal exertion income.

A Super Tax of 20 per cent. is added for that portion of taxable income which exceeds £250 after deducting any super tax paid, and for all incomes of persons domiciled in a State of the Commonwealth other than Queensland.

Additional Tax is levied at 15 per cent. on taxable incomes from £780 to £849, of 16 per cent. from £850 to £899, of 18 per cent. from £900 to £949, of 20 per cent. from £950 to £999, and of $27\frac{1}{2}$ from £1,000, and all absentees, the percentages being of the amount of tax including super tax.

Statutory Exemption.—£150, decreased by £1 for every £4 of net income over £250. No exemption is allowed in the case of persons domiciled in other States or the A.C.T.

Minimum Tax.—When the amount falls between 0s. and 10s., or 10s. and 20s., the tax is 10s. or 20s. respectively.

Rates of Tax on Companies.	đ.
Banking Companies	
Insurance Companies	
Companies whose incomes are specially assessed	
(The rate is reduced to 21 pence on profits from L	ife Assurance
distributed among policy-holders.)	
Mining Companies. On income derived from metallifered	ous mining or
leases	12
Film Companies	48
Other Companies, on profits as defined and not exceeding	6 per cent. on
capital as defined	21
Plus 3d. for each additional 1 per cent. of profit un	itil it reaches
19 per cent., after which the rate is 63d.	
And if Public Utility or Monopoly Companies the a	ddition is 6d.
for each additional 1 per cent. of profit until it 1	eaches 16 per
cent., after which the rate is 87d.	
A G M	• . • •

A Super Tax of 20 per cent. of the primary tax is charged on the incomes of all companies; except Mutual Life Assurance Companies and Mining Companies which are charged 1s. for each £ of taxable income.

(ii.) STATE DEVELOPMENT TAX-QUEENSLAND.

The State Development Tax Fund is administered by the Department of Labour and Industry. Details of income and expenditure from the tax are given on page 267.

"The Income (Unemployment Relief) Tax Acts, 1930 to 1935" were repealed by "The Income (State Development) Tax Act of 1938." Under this Act a special tax is levied—(a) on income from employment through employers and as defined in the Acts, and (b) on other income directly by the Commissioner of Taxes. Companies are liable. Incomes not over £211 are exempt in the South Eastern portion of the State, £230 in the South West, £225 in Mackay, £237 in the North East, and £256 in the North West. The (a) rates in operation from 1st January, 1939, are as follows in pence per £ of annual income:—

3d. on incomes £212 to £227.

6d. on incomes £228 to £499.

9d. on incomes £500 and over.

Special rates apply to certain casual and seasonal employments.

Taxation collected through employers is collected by means of stamps obtainable from Labour Agents or from the Director of Labour, Brisbane. Employers of ten or more employees may remit by cheque fortnightly as per schedule supplied.

Collection through the Commissioner for Taxes may be made on returns supplied for income tax purposes. If no such return is required, a special return must be made of income other than from employment and certain exempted sources. Income tax exemptions and deductions are not allowed. This part of the tax is levied on the incomes returned for 1937-38 as the basis for 1938-39.

(iii.) LAND TAX-QUEENSLAND.

Returns of the value of freehold land held are required as for Income Tax on forms supplied, wherever the value exceeds £200. Exemption varies from £300 according to the class and use of land, but is not granted to absentees or companies.

The rates are per £ of taxable unimproved value, and are progressive by steps. Where the value is less than £500 the rate is 1d. From £500 to £999 it is $1\frac{1}{2}$ d. From £1,000 to £1,999 it is $1\frac{3}{4}$ d. From £2,000 to £2,499 it is 2d. From £2,500 there is also a Super Tax, and the total tax is then $3\frac{1}{4}$ d., ranging thereafter to 8d. where the value exceeds £75,000. An additional 2d. is payable on "undeveloped land."

Mutual life assurance societies have no exemption but are rated at 2d. to £2,500, and at 3d. when the value exceeds that sum.

(iv.) PROBATE AND SUCCESSION DUTIES.

(a) Queensland.

"The Succession and Probate Duties Acts, 1892 to 1935."

Probate or Administration Duty.—£1 for every £100 or part thereof in excess of £300 in net value. No duty where the net value does not amount to £300.

Succession Duty is payable as percentages of the Succession on the following progressive scale, subject to exemption

- (a) where the net value of an estate is under £200;
- (b) where the whole value of a succession is less than £20;
- (c) where a succession is by a charitable or educational institution in Queensland.

A = where the Successor is Domiciled within—and B = outside Australia.

Successions Passing upon Death the Value of which are—	Widow and Lineal Issue.		Husband Schedule Rates.		Other Relatives.		Strangers in Blood.	
	Α.	В.	Α.	В.	Α.	В.	A.	В.
Over—£				-	i			
200 but not over 500	Nil	01	2	2	3	33	4	5
500 but not over 1,000	1	$1\frac{1}{4}$	2	2	3	$3\frac{3}{4}$	4	5
1,000 but not over 2,500	11/2	$1\frac{7}{8}$	3	3	41	$5\frac{5}{8}$	6	71
2,500 but not over 4,000	$2\frac{5}{3}$	$3\frac{3}{3}$	4	4	6	7 1	8	10
4,000 but not over 5,000	3	$3\frac{3}{4}$	41/2	41	$6\frac{3}{4}$	876	9	113
5,000 but not over 6,000	5	$6\frac{1}{4}$	5	$6\frac{5}{4}$	$7\frac{1}{2}$	93	10	$12\frac{1}{3}$
6,000 but not over 7,000	51	$6\frac{7}{8}$	$5\frac{1}{2}$	$6\frac{7}{8}$	8 <u>1</u>	10^{-5}_{16}	11	133
7,000 but not over 8,000	6	71	6	$7\frac{1}{2}$	9 -	111	12	15
8,000 but not over 9,000	$6\frac{1}{2}$	8 1	$6\frac{1}{2}$	$8\frac{7}{8}$	93	$12\frac{3}{16}$	13	161
9,000 but not over 10,000	7	83	7	$8\frac{3}{4}$	$10\frac{1}{2}$	$13\frac{1}{8}$	14	$17\frac{1}{2}$
12,500 but not over 15,000	8	10	8	10	12	15	16	20
17,500 but not over 20,000	9	$11\frac{1}{4}$	9	111	131	167	18	221
22,500 but not over 25,000	10	$12\frac{7}{3}$	10	$12\frac{1}{4}$	15	183	20	25
27,500 but not over 30,000	11	$13\frac{3}{4}$	11	$13\frac{3}{4}$	$16\frac{1}{2}$	205	22	271
Maximum Rates	20	25	20	25	25	30	25	30

(b) Federal Estate Duty.

Where the estate exceeds £1,000 in net value, but not £2,000, the rate of duty is £1 per cent., and where over £2,000 the rate is £1 per cent., plus one-fifth of £1 per cent. for every additional £1,000 or part thereof, with a maximum of £15 per cent.

Widows and lineal descendants are rated at two-thirds of the above on their successions.

Successions for religious, scientific, educational, or charitable purposes are exempt.

8. LOCAL GOVERNMENT.

Municipalities in Queensland are of three kinds, Cities, Towns and Shires, and all are known as "Local Authorities." City Councils control the twelve most populous towns, all of which have a population of over 6.000. Town Councils control the town areas of eleven of the larger towns. while Shire Councils control all the territory of Queensland outside the Cities and Towns with certain special exceptions. A note on the historical and legal growth of Local Authorities is given on pages 29-30, and the population of each local authority area on pages 48-50; but for details of finances reference should be made to Part E of the Statistics of Queensland for 1937-38. Their areas are shown in the maps on pages 308-9. The tables in this section show only totals for the four main groups of municipal areas.

All local authority councils are elected by adult suffrage. responsible for ordinary municipal services, such as provision of sanitary and health services, roads, domestic water supplies, and general care and beautification of their areas, and in many cases they provide electricity and various transport services. They have to contribute amounts determined by law towards the upkeep of public hospitals which serve the people in their areas (see Chapter 5, section 5). Since 1933 many Local Authorities have assumed the maintenance of Stock Routes, and the provision of water thereon.

In road construction they are assisted financially by the Main Roads Commission, which is responsible for Main Roads policy throughout the State (see Chapter 8, section 5), and in other works they are subsidised by the State Government (see below in this section). In raising their ordinary revenue from rates, they are allowed to assess only on the unimproved capital value of land in their areas.

The following table gives a general summary of local government authorities and their areas as at the 30th June, 1938.

LOCAL	GOVERNMENT-	—Queensi	LAND, AT	30тн Јо	NE, 1938.
	City of	Other			1

		1 1110111111111111111111111111111111111	Commission, are court court, rocc.					
Particulars.		City of Brisbane.	Other Cities.	Towns.	Shires.	Total.		
Authorities Population a Ratepayers Dwellings Rateable Value	No. No. No. No.	$ \begin{array}{c c} 1\\ 318,430\\ n\\ 79,488\\ 21,079,584 \end{array} $	11 184,689 43,327 43,605 6,263,960	11 36,828 13,427 9,425 1,325,248	121 468,112 119,938 110,871 43,706,378	$ \begin{array}{r} 144 \\ 993,461 \\ n \\ 243,389 \\ 72,375,170 \end{array} $		
Streets and Roads	Miles	1,904	1,572	494	116,776	120,746		

a As at 31st December, 1937.

b This is the estimate for the whole State. The total of estimates by Local Authorities is not quite the same as this figure. n Not available.



In this map and the inset map opposite, the positions of the principal railways (light dotted lines) and the chief towns (dots) are shown as indicators of geographical position only. The only names shown are those of Shires (capital letters) and of Cities and Towns (small letters). The boundaries of Statistical



Divisions as based on Shires are shown in heavy dotted lines. The names of the Divisions, and the Shires in each, may be found on pages 48-50, and the map facing page 1 showing the Divisions as based on Petty Sessions Districts may be compared.

Revenue and Expenditure.—Most of the net revenue of local authorities is obtained from rates of various kinds, and from government grants. The following table shows the revenue of local authorities during 1937-38 (excluding loan receipts).

The amounts shown under government grants for unemployment relief were chiefly from the Unemployment Relief Tax Fund, and were spent largely on reads. The amounts for subsidy of loans were paid under an arrangement by which the Government subsidises loans made to Local Authorities for constructional works by approximately one-third of the amount spent on labour. A special Commonwealth-State scheme of subsidy of Local Works is described on page 272.

The grants received from the Main Roads Commission are for maintenance works carried out on Main Roads, etc., portion of such work being paid by the Local Authorities and the remainder by the Commission. (See Chapter 8, page 184, for details of arrangements with the Main Roads Commission.) For 1937-38 the Local Authorities finances exclude permanent works carried out through the Local Authorities.

Receipts from business undertakings are not included, but any portion of their net profits which may have been transferred to the ordinary fund is included (see page 312).

LOCAL GOVERNMENT, QUEENSLAND, REVENUE, 1937-38.

Source of Revenue.	City of Brisbane.	Other Cities.	Towns.	Shires.	Total.
	£	£	£	£	£
Taxation—					{
Rates	740,260	337,320	69,359	1,118,809	2,265,748
Licenses	19,553	4,763	1,452	6,846	32,614
Government Grants—					
Unemployment Relief	114,315	279,692	61,035	273,640	728,682
Sudsidy of Loans	86,150	139,781	17,698	128,962	372,591
Main Roads Com		6,874	1,879	189,359	198,112
Other	7,020	2,866	68	18,983	28,937
Sanitary and Cleans-					
ing Services	159,399	94,335	19,145	109,568	382,447
Other Public Works		. •			
and Services	102,529	36,364	12,312	129,975	281,180
Other	89,866	58,849	6,686	72,393	227,794
Total	1,319,092	960,844	189,634	2,048,535	4,518,105

Local Government expenditure (excluding expenditure on business undertakings) is shown in the following table. The "Grants" are mostly for the local hospitals, fire brigades, and ambulance brigades. The other items are self-explanatory. A large proportion of the expenditure on roads, etc., is directly paid for by the Government in the form of Main Roads Commission, loan subsidy, and other, grants (see above table).

LOCAL GOVERNMENT, QUEENSLAND, EXPENDITURE, 1937-38.

Head of Expenditure.	City of Brisbane. Other Cities.		Towns.	Shires.	Total.
	£	£	£	£	£
Administration	100,258	36,427	8,949	147,813	293,447
Debt Services	531.071	98,874	33,539	278,865	942,349
Roads and streets—		,			1994
New works	203.860	109,027	36,696	260,007	609,590
Maintenance	93,620	272,937	54,753	733,471	1,154,781
Other Public works—	,	1		,	, , ,
New works	46,136	168,672	9,918	44,480	269,206
Maintenance	140,889	73,396	7.479	147,804	369,568
Health and cleansing	175,482	108,562	21,042	136,158	441,244
Other Services	59,324	18,304	5,445	15,571	98,644
Grants	88,282	37,229	5,860	124,768	256,139
Other	17,374	23,025	3,883	46,114	90,396
Total	1,456,296	946,453	187,564	1,935,051	4,525,364

Business Undertakings.—Three main groups of activities which are classed as business undertakings are carried out by local authorities in Queensland:—water, electricity, and railways and tramways. Separate accounts have to be kept for each of these undertakings.

Waterworks are controlled by fifty-five local authorities including all the cities. Nine of the towns have water supplies, while Coolangatta is supplied by works constructed by the Coolangatta-Nerang Water Authority, a joint undertaking of the Coolangatta Town and Nerang Shire Councils, which is included as a semi-governmental body in the next section. The remaining waterworks (48) are controlled by 34 Shire Councils (for details of individual undertakings, see Statistics of Queensland, 1937-38, Part E).

Sewerage systems are operating in the cities of Brisbane, Mackay, and Toowoomba, and systems are in course of construction in Ipswich, Maryborough, Quilpie, Rockhampton, and Townsville.

At present in Brisbane there are only 29,342 premises connected to the sewerage out of a total of 87,729 dwellings and buildings of various sorts, but the work is proceeding as fast as funds will permit.

Electricity is supplied by forty-three local authorities, but only thirtyone generate their own power, the rest buying electricity in bulk and distributing to consumers. There is also one local authority scheme under construction.

Electric tramways are operated by Brisbane City Council, steam tramways by Rockhampton, and four shires operate short lengths of steam tramway to link up various centres in their districts.

The following table gives particulars of the receipts and expenditure of local authority business undertakings during 1937-38.

LOCAL GOVERNMENT, QUEENSLAND, BUSINESS UNDERTAKINGS, 1937-38.

		1			I
Particulars.	City of Brisbane.	Other Cities.	Towns.	Shires.	Total.
Water and Sewerage.	£	£	£	£	£
Receipts—					ļ
Rates, Sales, and				ļ	
Charges	747,697	211,771	30,670	51.856	1,041,994
Subsidy of Loans	274,462	34,134	4,450	15,838	328,884
Other	69,486	17,562	1,397	2,884	91,329
Total	1,091,645	263,467	36,517	70,578	1,462,207
Expenditure-					
Working Expenses	174,234	112,094	16,453	22,416	325,197
Construction	250,180	52,953	5,582	16,388	325,103
Debt Charges	669,494	94,094	11.734	25,406	800,728
Other	35,099	2,900	2,503	2,178	42.680
Total	1,129,007	262,041	36,272	66,388	1,493,708
Surplus	-37,362	+1,426	+245	+4,190	-31,501
Electricity.					
Receipts—					
Rates and Sales	571,825	185,481	53,815	114,141	925,262
Other	15,573	3,636	6,531	10,406c	36.146
Total	587,398	189,117	60,346	124,547	961,408
Expenditure—					
Working Expenses	343,373	112,356	37,217	75,737	568,683
Debt Charges	125,559	32,041	10,763	22,232	190,595
Other	14,399	55,118a	9,490b	22,719	101,726
Total	483,331	199,515	57,470	120,688	861,004
Surplus	+104,067	-10,398	+2,876	+3,859	+100,404
Railways and Tramways.					·
Receipts—		1			
Rates and Charges	805,704	11,012		31,530	848,246
Other	10,100	5,991		4,939	21,030
Total	815,804	17,003		36,469	869,276
Expenditure—			*		
Working Expenses	512,322	14,414		22,144	548,880
Debt Charges	163,263	2,557		10,404	176,224
Other	• •	77		2,289	2,366
Total	675,585	17,048		34,837	727,470
Surplus	+140,219	45		+1,632	+141,806

a Includes £4,000 profits transferred to General Funds. b Includes £600 profits transferred to General Funds. c Includes £1,934 Subsidy of Loans.

Local Authorities' Loans .- With the exception of Brisbane, most of the loan indebtedness incurred by Local Authorities has been for loans obtained through the State Treasury. Only with special approval may loans be raised from other sources. Overdrafts may be used for current expenditures, but under an amendment to the Local Authorities Act in 1936, it is provided that overdrafts outstanding from banks must be funded with provisions for gradual repayment, or be reduced annually.

The total liabilities of local authorities, at 30th June, 1938, were \$30,019,484. This amount was owed by the following authorities:—

			£		£	s.	d.	
		Brisbane	21,848,688,	or	68	12	3 per l	ead
		Other Cities and Towns	3,967,682,	or	18	10	0 per h	nead
٠		Shires	4,203,114,	\mathbf{or}	9	3	2 per l	nead
to	the	following:-					£	
		State Government				10	,208,471	
		Other fixed loans				18	3,275,530	
		Bank overdrafts				1	,140,988	
		Other liabilities	• • • • • • • • • • • • • • • • • • • •				394,495	

Most of the fixed loans other than to the Government were debts of the Brisbane City Council which at 30th June, 1938, owed £5,500,000 in London, and £3,587,953 in New York. Of the loans from the State Government, £4,801,671 were to Brisbane which was also responsible for £559,976 of the bank overdraft. As an offset to its indebtedness the Brisbane City Council had £2,714,997 as sinking funds invested chiefly in public securities.

The fixed loans of all local authorities had been incurred for the following purposes up to the 30th June, 1938:—

				£
Electricity	Supp	oly	 	 2,454,063
Water and	Sew	erage	 	 12,986,689
Roads			 	 6,138,305
Tramways			 	 2,520,922
Other			 	 4,382,661
Tota	1		 	 £28.482.640

Bank overdrafts and other liabilities were chiefly incurred in day to day expenses when revenue was insufficient to meet current expenditure.

The next table shows loan expenditure by local authorities during the year 1937-38.

LOCAL GOVERNMENT, QUEENSLAND, LOAN EXPENDITURE, 1937-38.

Head of Expenditure.	City of Brisbane.	Other Cities.	Towns.	Shires.	Total.
	£	£	£	£	£
Roads, etc	185,562	60,359	24,694	284,771	555,386
Other Ordinary Services	152.127	38,432	28,051	102.298	320,908
Water and Sewerage	309,170	289,012	8,592	50,750	657,524
Electricity	171,352	58,398	3,790	59,987	293,527
Railways and Tramways	136,085			1,070	137,155
Total	954,296	446,201	65,127	498,876	1,964,500

9. SEMI-GOVERNMENTAL AND OTHER PUBLIC BODIES. (OTHER THAN MUNICIPAL AUTHORITIES.)

In all States certain functions are carried out by means of special statutory authorities whose finances are partly, or completely, excluded from the Government accounts. In order to obtain complete figures for comparison of different States, the Statisticians compile statistics for a specified list of these statutory authorities under the general heading "Semi-Governmental and other Public Bodies," whose gross figures are not already included in Consolidated Revenue, or Local Authority statistics. There are 12 main categories, viz.—(1) water supply and sewerage; (2) irrigation and drainage; (3) harbours; (4) tramways; (5) electricity: (6) roads and bridges; (7) trading, n.e.i.; (8) fire brigades; (9) universities; (10) hospitals and ambulances; (11) marketing and industry improvement; and (12) others. Lotteries, banks, housing, and insurance are not included, but operations of such bodies in Queensland are shown in Section 11 of this Chapter.

The activities included under these heads for Queensland are (1) 68 bore water supply boards, the Coolangatta-Nerang Water Authority, and the Stanley River Works Board, (2) the Inkerman Irrigation Trust, (3) 7 Harbour Boards, the Harbour Dues Fund for Brisbane, and the River Works Board, (5) Barron Falls Hydro-Electricity Board, (6) the Main Roads Commission, Story and Lamington (Maryborough) Bridges, (7) State coal mines, smelters, coke works, forestry, and other State enterprises, (8) 35 fire brigades, (9) the University, (10) 75 ambulance brigades, and 94 hospital boards and hospitals, (11) 37 marketing and industry improvement boards and (12) the Public Curator, the University Works Board, and Central Sugar Mills Fund. The Unemployment Relief Tax Fund is also included in this category. Duplication is avoided in aggregate tables.

SEMI-GOVERNMENT AND OTHER PUBLIC BODIES, QUEENSLAND, 1037_38

	.r.ec	EIPTS, 1957	-30.					
		Revenue Receipts.						
Type of Body.	Taxation.	Grants from Public Funds.	Sales and Charges.	Other.	Total.			
Water and	£	£	£	£	£			
Irrigation	28,275		43,460	8,180	79,915			
Harbours a		68,573	392,373	54,353	515,299			
Electricity			69,063	10,310	79,373			
Roads and Bridges	758,553	758,649	22,351	158,364	1,697,917			
Trading, n.e.i.	1,316		1,366,897	64,055	1,432,268			
Fire Brigades		48,704	180	39,852	88,736			
University b		36,473	29,647	51,300	117,420			
Hospitals and		ĺ	· ·	}	1			
Ambulances		726,099d	266,725	128,216	1,121,040			
Marketing, etc., c	89,337	43,332	19,611,588	16,310	19,760,567			
Other	2,783,574e		45,624	77,621	2,906,819			
Total	3,661,055	1,681,830	21,847,908	608,561	27,799,354			

a Harbour Boards' figures are for the year 1937.

b Figures for 1937. c Figures for Marketing Boards cover operations of the season ending during 1937-8. d Including proportion of precepts and endowments, and special grants from Golden Casket Funds, not shown as ordinary Government expenditure.

d Unemployment Relief Tax.

Expenditure from Revenue, surplus or deficit on the year's working and Loan Expenditure of the Semi-Governmental and other Public Bodies were as follows:-

SEMI-GOVERNMENT AND OTHER PUBLIC BODIES, QUEENSLAND, EXPENDITURE, 1937-38.

		LATEND	TIUKE, 19	71-00.		
Many of Deday		Expenditure	from Rever	nue.	Revenue Surplus	Loan Expenditure
Type of Body.	Debt Charges.	Working Expenses.	Other.	Total.	or Deficit.	
Water and	£	£	£	£	£	£
Irrigation	50,819	29,618	1,206	81,643	-1.728	186,092b
Harbours a	161,390		109,270		+ 77,294	241,137c
Electricity	19,781				+ 6,001	8,553
Roads and				, , ,	' - '	
Bridges	144,731	1.073.644	504.131	1,722,506	-24.589	585,772d
Trading n.e.i.	19,607	1,064,136	375,691			2,249
Fire			ĺ	, ,	100	
Brigades	9,955	72,146	5,392	87,493	+ 1,243	23,015
University a		90,002		90,002		
Hospitals &		,		, , , , ,		
Ambulances	57,159	1,004,100	71.365	1,132,624	-11,584	149,076
Marketing a	71,484			19,725,117		45,000
Other		1,698,942		2,756,316		19,505e
Total	534,926	24,850,770	2,180,816		+232,842	1,260,399

The Loan and Overdraft Liabilities of these bodies amounted to £12,176,147 at the 30th June, 1938, £10,905,606 being loan, and £1,270,541 Most of the Loans are due to the State Government and amount to £8,300,671; and a number of the bodies which operate as Trust Funds, have their overdrafts on the Treasury.

Of the fixed Loan Indebtedness £613,158 was for Water Supply Authorities, £171,543 for Irrigation and Drainage, £3,048,913 for Harbours, £246,797 for Electricity, £4,680,676 for Roads and Bridges, £370,468 for Trading bodies, £109,540 for Fire Brigades, £1,025,650 for Hospitals and Ambulances, £563,861 for Marketing and Industry Improvement, and £75,000 for the University Works Board.

10. ALL STATE PUBLIC FINANCE.

An attempt is here made to show net figures for all Government and Semi-Government operations in Queensland. The following table shows totals for revenue receipts (stating taxation separately) and expenditure, and loan expenditure for the State Government, Local Governments, and Semi-Governmental and Other Public Bodies (including State Government Trust Funds not included in Consolidated Revenue). Details of the items included in the latter group will be found in the preceding pages.

In the totals, duplication in the form of transfers of revenue from one public account to another have been eliminated as far as information was available. Some of the more important items of this nature were transfers from the State Government to Local Authorities for unemployment relief,

a See Notes a, b and c to previous Table.
b Stanley River Dam, £186,092.
c Including the Works Board £68,240, and Mackay Harbour Board £119,873.
d Including Main Roads Commission £265,814, and Story Bridge Board £319,958.
c University Works Board, £19,505.

etc., from the Main Roads Commission to Local Authorities for road maintenance, and from the Local Authorities to Hospitals, Ambulances, Fire Brigades, etc. (See tables on pages 314, 315.)

STATE PUBLIC FINANCE, QUEENSLAND, SUMMARY 1937-38.

		Revenue.					
Public Authority.	Rece	ipts.	T 111	Surplus	Net Loan		
	Taxation.	Total.	Expenditure.	or Deficit.	Expenditure		
	£	£	£	£	£		
State Government	4,912,029	17,339,731	17,568,223	-228,492	2,553,426		
Local Authorities—			, ,				
Brisbane	759,813	3,813,939	3,744,219	+69,720	954,296		
Other Cities	352,250	1,430,431	1,425,057	+ 5,374	446,201		
${\bf Towns} \dots \qquad \dots$	74,800	286,497	281,306	+ 5,191	65,127		
Shires	1,142,676	2,280,129	2,156,964	+123,165	498,876		
Semi-Government							
and Other Public							
Bodies	3,661,055a	27,799,354	27,566,512	+232,842	1,260,399		
Total (excluding							
duplications)	10,902,623	50,525,801	50,318,001	+207,800	4,767,016		

a Includes Unemployment Relief, Motor, and other Taxes.

11. STATE FINANCIAL INSTITUTIONS.

State Enterprises.—The financial results are noted below of certain enterprises formerly conducted by a Government corporation under special legislation. These enterprises were commenced during the years 1915 to 1920 and were in part intended to protect consumers during a period of rising prices and before the price fixing legislation of 1920 was introduced (see page 230). It was claimed that this object was achieved, and that other enterprises assisted producers, but substantial Treasury losses were incurred, especially from the cattle stations. The enterprises are now in the final stages of liquidation.

The group of enterprises here noted does not include enterprises now conducted to assist production, e.g., the various activities of the Department of Mines, for which see Section 7 of Chapter 7.

The total net investment of Treasury funds at 30th June, 1938, was £2,222,072, including all amounts written off and all investments from Trust Funds, and after deducting certain profits paid into revenue. The remaining assets were then valued at £394,966. The properties were disposed of during the depression years.

The loss on the Cattle Stations to 30th June, 1938, totalled £1,658,424, including all charges except interest. The net loss on Butchers' Shops is given as £36,633. The Fishery Business showed a net loss of £45,444. The Cannery lost £112,629, and the Produce Agency £19,529. A State Hotel at Babinda returned a profit of £44,929 subject to the collection of the sale value from its realisation in 1930. The Hamilton Cold Stores (Brisbane) caused a loss of £24,376 to 30th June, 1938. In 1930 it was leased to a Federation of Co-operative Societies at an annual rental of £5,500.

Agricultural Bank.—Established in 1923 the Bank absorbed the activities of institutions previously set up by the Government to make advances to settlers, and in addition to that class of business was given authority to make loans to Co-operative Societies for works and necessary equipment. As from the 22nd December, 1938, the functions of the Bank have been assumed by the Bureau of Rural Development. Funds for advances to borrowers are provided by the Treasury from Loan Funds. During the year 1937-38 new advances made amounted to £213,000, whilst the net indebtedness to the Treasury was reduced by £18,928. Since the inception of State advances to settlers and Co-operative Societies loans of £7,741,988 have been made in respect of 43,002 applications. This figure includes loans to Co-operative Societies of an amount of £96,794, of which £19,124 was outstanding at the 30th June, 1938.

AGRICULTURAL BANK-"THE AGRICULTURAL BANK ACTS," QUEENSLAND.

Particulars.	1933-34.	1934-35.	1935-36.	1936-37.	1937-38.
Advances made a £	147,760	173,340	225,017	169,963	213,000
Interest paid b £	120,861	103,908	79,111	71,997	77,344
Repayments made £	537,579	377,499	299,875	246,867	267,955
Interest outstanding £	75,186	58,255	52,694	54,152	49,571
Principal outstanding £	1,888,055	1,713,928	1,673,741	1,628,962	1,615,564
Borrowers No.	6,018	5,465	5,194	4,964	4,745
Average amount per					
borrower approved	į	İ			
during year £	194	228	221	190	242

a Figures revised to exclude amounts of converted loans.

Agricultural Bank (Discharged Soldier Settlers).—The Agricultural Bank (now the Bureau of Rural Development) is also charged with the administration of advances to discharged soldier settlers. These settlers are of two main classes—namely, those on selections included in a group settlement and those on freeholds and selections not included in a group settlement. Prior to the 1st March, 1925, the administration of the former class of business was undertaken by the Lands Department. The number of borrowers includes many persons not returned soldiers who have taken over properties from the original soldier settlers. Since the inception of the scheme £1,180,671 has been advanced in addition to loans made by the Lands Department to group settlers between 1917 and 1st March, 1925.

AGRICULTURAL BANK—"THE DISCHARGED SOLDIERS' SETTLEMENT ACTS,"

QUEENSLAND.

		-			
Particulars.	1933-34.	1934–35.	1935-86.	1936-37.	1937–38.
Advances made £	6,385	4,020	4,670	3,738	3,379
Interest paid £	35,809	32,122	26,482	23,278	24,610
Repayments made £	71,584	65,787	45,490	40,271	46,513
Principal outstanding £	738,720	670,508	618,921	576,286	523,806
Interest outstanding £	40,331	30.112	27.312	26,808	22,923
Borrowers No.	1,717	1,602	1,515	1,434	1,333

b The reduction after 1933-34 is due to a reduction in rates charged.

Advances under "The Income (Unemployment Relief) Tax Acts, 1930 to 1932."—These are made from a special fund administered by the Rural Assistance Board, and are intended to provide for the financial accommodation of farmers unable to qualify for loans under the Agricultural Bank Acts. They have made possible the employment in rural industries of men who otherwise may have remained on the labour market. Securities for advances are generally crop liens, stock mortgages, and bills of sale. During 1937-38, £5,034 was advanced and £7,731 repaid. Altogether, £45,373 has been advanced; and at 30th June, 1938, there were 295 accounts open, with £13,814 principal outstanding.

State Advances Corporation-Workers' Dwellings .- This Corporation was set up by "The State Advances Act, 1916," to make advances to workers on the security of homes to be erected. A borrower must be the proprietor of a suitable building site, must not already own a dwelling, and must not be in receipt of an annual income in excess of £750. He must undertake to use the completed dwelling as a home for himself. The maximum advances allowable under the Act are £1,000 for a wooden building and £1,250 for a brick or concrete building, but owing to the large demand for advances and the difficulty of obtaining sufficient loan funds, the amounts were limited to £700 for Government Loan advances for 1937-38, and 50 per cent. of the total was reserved for country borrowers. A loan of £200,000 was obtained from the Commonwealth Savings Bank during the year to meet the demand for dwellings under this Act; advances were limited to £550 for the south-eastern portion of the State, and £650 in other parts. Advances are repayable over 20 years in monthly instalments, and interest at 4 per cent. is charged. The decrease in arrears in 1934-35, as shown in the following table, is due to arrears of principal and interest being funded under the provisions of "The State Housing Relief Act of 1930" and amendments.

STATE ADVANCES CORPORATION—"WORKERS' DWELLINGS ACTS."

Particulars.	1933-34.	1934-35.	1935–36.	1936-37.	1937-38.
During year—					
Amount advanced £	197,747	289,771	329,973	274,730	367,860
Amount of security £	234,890	345,405	430,740	350,987	459,960
At end of year—	,	1			, , , , ,
Dwellings erected No.	15,865	16,354	16,916	17,378	17.984
Total amount advanced £		6,775,982	7,105,954	7,380,685	7,748,545
Dwellings on books No. Total amount owing	8,100	8,197	8,411	8,526	8,791
on dwellings on books £	2,920,020	3,001,799	3,107,699	3,159,396	3,288,890
Total arrears (interest and redemption) £	94,717	11,352	21,032	27,140	30,934

State Advances Corporation—Workers' Homes.—Workers' Homes are erected under "The Workers' Homes Acts, 1919 to 1934," by the Corporation. These homes are intended for persons on the lower grades of income who are not the owners of building sites, and advances are limited to

persons with a net annual income for State taxation purposes of less than £260. The Corporation builds a home to suit the applicant's requirements, on Crown land, or on land purchased for the purpose, which is converted to Perpetual Leasehold tenure. The applicant pays 5 per cent. of the completed cost of home and land, and the balance in monthly instalments for 25 years, interest being charged at 4 per cent. This scheme is not much availed of at present, only 15 applications being approved during the last 5 years. The decrease in arrears in 1934-35 is due to funding as in the case of Workers' Dwellings. Particulars are as follow:—

STATE ADVANCES CORPORATION-" WORKERS' HOMES ACTS."

Particulars.	1933-34.	1934-35.	1935-36.	1936-37.	1937-38.
Homes erected to end of year . No. Actual cost a £	2,280 1,288,262	2,280 1,292,913	2,282 1,302,537		2,288 $1,320,939$
Homes remaining on books at end of year No. Total amount owing on	2,181	2,164	2,143	2,112	2,084
homes on books at end of year £ Total arrears (interest and unpaid purchase	1,007,758	1,000,278	979,335	951,935	909,806
money) at end of year \mathfrak{L}	102,582	38,003	47,268	55,258	30,691

a Including cost of improvements.

State Advances Corporation—Building Revival Scheme.—The State Advances Corporation Buildings Improvement Act, which came into operation in December 1932 provided for the administration of loan moneys set apart by the Treasury for the purpose of alleviating unemployment and assisting in rehabilitating the building industry. It was empowered to make advances for improvements to residences, up to £300, and to Schools of Arts, Show Grounds, and Public Halls up to £500.

During 1937-38, 39 applications were approved, the amount advanced being £5,445. The indebtedness to the Treasury at 30th June, 1938, was £73,742. Altogether, 1,477 contracts to a total value of £161,833 had been completed under the scheme.

Public Curator.—The Public Curator engages in general Trustee business, and administers intestate estates when required to do so. Wills are also deposited in his Office for safe custody, the number held being 45,789 at the 30th June, 1938. Branch offices are operated in Townsville, Rockhampton, and Cairns. The next table shows the amounts held in Trust by the Public Curator for various estates. In addition to these liabilities unclaimed moneys to the extent of £267,359 were held at 30th June, 1938. Interest on the Unclaimed Moneys Fund amounted to £9,976, of which Consolidated Revenue received £3,356. The Public Curator held invest-

ments in Australian Consolidated Loans of £282,428, nearly £100,000 in premises and fittings, and £53,000 in bank balances, in addition to the mortgages shown in the next table.

PUBLIC CURATOR, QUEENSLAND.

1933-34.	1934-35.	1935-36.	1936-37.	1937-38.
		.1		
13,183	8,676	16,884	9,900	5,341
129,059	115,608	111,701	120,490	117,250
578,762	492,809	495,207	511,917	522,989
84,331	85,925	90,451	98,828	103.678
146,416	135,701	111,626	93,628	92,575
951,751	838,719	825,869	834,763	841,833
682,371	666,778	669,571	649,514	685,015
3,317	2,549	2,458	2,481	2,568
	13,183 129,059 578,762 84,331 146,416 951,751 682,371	13,183 8,676 129,059 115,608 578,762 492,809 84,331 85,925 146,416 135,701 951,751 838,719 682,371 666,778	13,183 8,676 16,884 129,059 115,608 111,701 578,762 492,809 495,207 84,331 85,925 90,451 146,416 135,701 111,626 951,751 838,719 825,869 682,371 666,778 669,571	13,183 8,676 16,884 9,900 129,059 115,608 111,701 120,490 578,762 492,809 495,207 511,917 84,331 85,925 90,451 98,828 146,416 135,701 111,626 93,628 951,751 838,719 825,869 834,763 682,371 666,778 669,571 649,514

Golden Casket Art Union.—This lottery was established in 1916. Its operations during the last five years were as follows:—

GOLDEN CASKET ART UNION, QUEENSLAND.

Particulars.		1933-34.	1934-35.	1935–36.	1936-37.	1937-38.
Receipts-	_					
Ticket Sales	£	1,297,499	1,335,000	1,577,500	1,472,500	1,740,000
Other	£	3,595	2,404	1,938	1,996	2,351
Total	£	1,301,094	1,337,404	1,579,438	1,474,496	1,742,351
Expenditure—						
Prize Money	£	796,150	839,450	1,009,550	942,950	1,114,750
Salaries, Com- mission, &c.	£	97,273	95,492	107,537	101.863	120,164
Office Expenses	£	20,395	21.745	23,833	20,423	
State Tax	£	64,875	66,750	78,875	73,625	22,506
Remitted to Dept. Health and Hon	of	04,675	00,750	10,010	75,025	87,000
Affairs	£	322,401	313,967	359,643	335,635	397,931
Total	£	1,301,094	1,337,404	1,579,438	1,474,496	1,742,351
Percentage of Expend	li-					
Prizes	%	61.19	62.77	63.92	63.95	63.98
	%	9.04	8.76	8.32	8.29	8.19
to Dept. of Heal					•	
and Home Affairs	%	29.77	28.47	27.76	27.76	27.83

The first Casket was inaugurated for the specific purpose of assisting the funds of the Queensland War Council. The proceeds of the next five Caskets went to Anzac Cottage and Nurses' Quarters Funds. Since 30th June, 1920, the net proceeds have been distributed among the hospitals of the State, and latterly in some seasonal relief for unemployed. Of the profits for 1937-38, £300,437 from "ordinary" caskets, £97,494 from "special" caskets, and £2,703 from unclaimed prizes, were paid into a Department of Health and Home Affairs Hospital, Motherhood and Child Welfare Trust Account, from which £223,767 was used to supplement Consolidated Revenue in making Hospital Grants, £90,136 was used for special grants to hospitals, and £202,855 was paid to other medical and charitable organisations.

Since 1st July, 1920, Casket profits have been used to make grants to hospitals, £3,348,692; to construct hospitals, clinics, etc., £754,499; to construct the Medical School, £53,615; to assist unemployed, £73,823; and to make other grants, etc., £140,409.

Public Service Superannuation.—Compulsory superannuation schemes are in force for Public Servants (including Teachers) and Police. The Government holds the accumulated balance of the Public Service Fund, on which it allows interest at 5% per annum.

A Railway Superannuation Scheme was commenced on 1st October, 1930, but subsequently abandoned. During 1937-38 the funds of the scheme became exhausted, and £17,638 was contributed from Consolidated Revenue towards the payment of benefits, which amounted to £77,025. Pensions due under this scheme will be a charge on Consolidated Revenue for 1938-39 and future years.

STATE SUPERANNUATION FUNDS, QUEENSLAND, 1937-38.

		WOLLENSHAND, 100.				
Particul:	ars.	Public Service.	Police.	Total.		
			:			
าธ			£.	108.382	20.968	129,350
	ernment					91,149
						70,220
••	•••	• • • • • • • • • • • • • • • • • • • •	£	62	3,500	3,562
		• •	£	203,593	90,688	294,281
			ļ			
			£	32.634	89,895	122,529
••	••		£	25,633	944	26,577
••			£	58,267	90,839	149,106
year			£	1,915,354	152	1,915,506
end of	vear					
	J		No.	6.082	1.335	7,417
	••	• • •	No.	3,150		3,150
••	••		No.	9,232	1,335	10,567
	ns n Gove Subsi year end of	year	ns in Government is Subsidy year end of year—	## Government ## £ ## \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Service. Service. 108,382 91,149 9,149 4,000 62 £ 203,593 £ 32,634 25,633 £ 58,267 year £ 1,915,354 end of year— No. 3,150	### Service. Service. Fonce.

Assistance to Industries.—The Government is empowered under "The Industries Assistance Acts, 1929 to 1933," to make advances or guarantee loans in order to foster and stimulate the construction of works and the development of industries in the State, and to promote employment. The procedure to be followed and the conditions to be observed in the granting of assistance are set out in the Acts. The Industries Assistance Board of the Bureau of Industry administers the Acts and makes recommendations on applications for assistance. Security is taken over the assets of the enterprises assisted.

A loan of £500,000 sterling guaranteed on account of Mount Isa Mines Limited constitutes the largest liability under the Acts. The Company is engaged in the mining of silver-lead ore and the extraction of silver, lead, and zinc. The term of the guarantee is five years. Approximately 1,300 men are employed at the mine.

A guarantee of a loan of £100,000 has been given in respect of Hornibrook Highway Limited. The amount outstanding at 31st December, 1938, was £96,250.

Other liabilities under guarantees and advances oustanding totalled £23,854 on 31st December, 1938. This amount was made up as follows:—

Woollen manufactures, £13,854; knitting mills, £6,000; metal parts and metal processing, £4,000.

The employment provided in these industries at that date amounted to some 236 persons.

The Bureau of Industry.—In 1930 the Government constituted a Bureau of Economics and Statistics as an investigating and advisory body under special legislation. In 1932 this legislation was repealed and the Bureau of Industry was established with additional powers as a constructing and borrowing authority. The Bureau is a co-ordinating agency and operates as an advisory body on matters referred. Since 1935 it has included the Office of Government Statistician.

The functions of a constructing authority are exercised through the following Boards:—

The Bridge Board, which is constructing the Story Bridge over the Brisbane River. This is to be a high level toll bridge, and its construction is being financed by a Bureau loan of £1,500,000.

The Works Board, which is re-constructing the river frontages at Petrie Bight near the bridge, including wharves, from funds provided by the Treasury.

The Stanley River Works Board. This is a joint Board representing also the municipalities of Brisbane and Ipswich through their Engineers, and is constructing a large dam for the dual purpose of water supply storage and flood mitigation from funds provided by the Treasury.

The University Works Board. This Board was constituted to construct University buildings at St. Lucia, and includes representatives of the University and of the Public Works Department.

The Co-ordinator-General of Public Works is Chairman of these Boards, and other Members include the Public Service Commissioner and the Director of the Bureau.

Chapter 14.—PRIVATE FINANCE.

1. MONEY AND BANKING.

The Commonwealth Government is given power by the Constitution to make laws with regard to currency, coinage, legal tender, and banking, excepting State banking confined to the limits of the State concerned. The issue of coinage for the whole Commonwealth has been the business of the Commonwealth Government since the first Australian coins were issued in 1910, and since 1911 the Commonwealth Government (later through the Commonwealth Bank) has reserved to itself the right of note issue. The tendency is for the Commonwealth Government to assume from the States complete responsibility for the control of the banking system, and the 1937 Report of the Royal Commission on Banking is likely to facilitate the movement.

The unit of currency in use in Australia is the Australian pound, with an exchange rate on sterling of approximately £A125 to £100 stg.

Cheque Paying Banks.—Banking in Queensland is for the most part in the hands of large Australian companies with branches in all States. All seven of the larger Australian banks (two with head offices in Sydney, two in Melbourne, and three in London) operate in Queensland; and there are two Queensland institutions with head offices in Brisbane—the Queensland National Bank Limited, and the Brisbane Permanent Building and Banking Co. Limited. The Queensland National Bank and the Bank of New South Wales together have almost half the business in the State.

The next table gives details for separate banks of their assets and liabilities in Queensland.

Cheque Paying Banks, Assets and Liabilities in Queensland, 2nd Quarter, 1938. α

	Ass	sets.	Liabilities.		
Banks.	Advances.	Total.	Deposits.	Total.	
	£	£	£	£	
Bank of Adelaide	54,401	94,762	61,292	61,730	
Bank of Australasia	1.960,528	2,383,349	2,602,748	2,616,770	
Bank of N. S. Wales	9,294,758	10,160,476	10,345,287	10,380,606	
Brisbane Perm. Building		, , , ,	·	, .	
and Banking Co. Ltd.	1,832,015	2,374,587	1,366,824	1,380,435	
Commercial Bank of Aus.	, , , , , ,			, ,	
Ltd	3,328,510	3,790,412	2,756,835	2,766,385	
Commercial Banking Co.		, ,	, ,		
of Sydney Ltd	3,934,194	5,000,857	4,208,759	4,396,729	
E. S. and A. Bank Ltd.	2,217,712	2,696,809	1,971,729	1,986,618	
Nat. Bank of Australasia	, , -			,	
Ltd	5,618,495	6,285,810	4,281,220	4,321,102	
Q'land National Bk. Ltd.	8,962,970	12,649,782	7,923,133	9,381,039	
Union Bank of Australia	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,	,,	,	
Ltd	2,784,117	3,259,397	2,964,875	3,043,830	
Total Private Banks	39,987,700	48,696,241	38,532,702	40,335,244	
Commonwealth Bank b	1,722,134	8,466,572	11,561,750	13,178,093	
Grand Total	41,709,834	57,162,813	50,094,452	53,513,337	

a Average during the quarter ended 30th June, 1938.
 b Exclusive of Savings Bank figures.

Figures showing the variations in the total assets and liabilities in Queensland of all banks for the last 10 years are shown in the next table.

CHEQUE PAYING BANKS, ASSETS AND LIABILITIES IN QUEENSLAND.

Quarter ended		Ass	ets.	Liabilities.		
30	th June.		Advances.	Total.	Deposits.	Total.
			£	£	£	£
1929			36,724,031	46,226,238	46,718,361	48,777,080
1930	••	••	36,630,243	50,810,928	44,278,123	46,931,903
1931			32,601,293	49,151,176	43,767,910	46,470,838
1932			30,005,447	48,246,393	43,142,827	45,628,522
1933			31.532.392	48,511,528	42,661,851	46,916,744
1934			32,545,768	50,260,125	42,480,180	47,127,952
1935	••,		35,578,874	52,712,829	43,018,676	47,331,878
1936			38,084,502	54.611.343	43,498,456	47,258,894
1937	• •		39,336,600	57,042,809	45,861,247	49,704,509
1938	• •		41,709,834	57,162,813	50,094,452	53,513,337

Bank Clearings.—There is a clearing house in Brisbane where officers from the several banks meet daily to exchange cheques and bills drawn on each other. The average weekly clearings of the aggregate transactions between the banks (including country branch bank balances) are shown in the next table for each of the years since 1929, and for each month of 1938. These figures may be taken as a guide to the trend of business generally, but they are inflated and disturbed to some extent by the inclusion of Government Loan transactions and mere book-keeping exchanges. An index of the fluctuations of total debits to current accounts is shown on page 332.

BANK CLEARINGS, BRISBANE,

Year.		Average Weekly Clearings.	Months of 1938.	Average Weekly Clearings.
		£		£
	- 1		Jan. —4 weeks ending 31st	3,816,207
1929		3,774,788	Feb. —4 ,, ,, 28th	4,246,450
1930		3,230,058	Mar. —4 ,, ,, 28th	4,020,336
1931		2,784,922	Apr. —4 ,, ,, 25th	3,569,263
1932		2,721,361	May —5 ,, 30th	4,125,464
1933		2,852,605	June —4 ,, ,, 27th	4,424,501
1934		3,183,759	July —4 ,, ,, 25th	4,438,411
1935		3,497,860	Aug. —5 ,, ,, 29th	4,012,938
1936		3,632,807	Sep4 ,, ,, 26th	4.513.075
1937		3,932,552	Oct. —5 ,, ,, 31st	4,545,346
1928		4.177.247	Nov. —4 ,, ,, 28th	4,094,765
		, , ,	Dec. -5 , , $31st$	4,261,212

Savings Banks.—The only Savings Bank operating in Queensland is the Savings Bank department of the Commonwealth Bank of Australia. This Bank commenced business in Queensland on 16th September, 1912, and on 1st October, 1920, it took over the Queensland State Savings Bank. At the time of amalgamation, the Commonwealth bank held depositors' balances amounting to about £3\frac{1}{3} m., while the State bank held about £15 m. for depositors. At 30th June, 1938, its deposits were £28 m. or £60 16s. 9d. per account, and it had 43 branches and 687 agencies in the State. The next table shows particulars for the last ten years.

SAVINGS BANKS,	QUEENSLAND.
----------------	-------------

Year. Accounts at End of Year.	Deposits during	Withdrawals during	Amount to Credit at end of year. c			
	Year. b	Year.	Total.	Per Head of Population.		
	No.	£	£	£	£ s. d.	
1928-29	480,160	24,620,863	24,715,159	24,075,503	26 15 0	
1929-30	501,074	24,602,900	25,674,136	23,901,136	26 4 0	
1930-31	510,831	20,966,572	23,364,638	22,354,325	24 2 3	
1931-32	394,698	19,750,082	19,783,300	22,951,758	24 9 5	
1932-33	397,038	21,108,453	21,163,829	23,453,017	24 14 11	
1933-34	404.089	23,144,787	22,318,074	24,834,274	25 18 6	
1934-35	418,727	24,828,016	23,972,440	26,196,599	27 1 3	
1935-36	431.964	27,623,290	27,190,157	27.131,659	27 13 3	
1936-37	442,108	27,745,755	28,078,853	27,304,438	27 10 5	
1937-38	463,642	30,850,217	30,468,120	28,206,457	28 2 4	

a Inoperative accounts are included until 1930-31; thereafter they are excluded.

The following table shows savings bank operations in the States of Australia as at 30th June, 1938. All States had Government Savings Banks when the Commonwealth Savings Bank was founded; but all have been transferred to the Commonwealth Bank except those of Victoria and South Australia. The only non-Government Savings Banks are 2 Trustees Banks, one in Hobart and one in Launceston, Tasmania.

SAVINGS BANKS, AUSTRALIA, AT 30TH JUNE, 1938.

Where Situated. Separate Accounts.	Separate	A	Amount to		
	Commonwealth Bank.	State Banks.	Total.	Credit per Head of Population.	
N.S.W Vic Q'land S.A W.A Tasmania N.T A.C.T	No. 1,288,515 1,417,370 463,642 507,056 225,118 186,370 1,334 5,870	£ 86,015,685 10,734,968 28,206,457 3,091,789 12,037,486 2,220,186 67,921 292,461	£ 68,142,032 24,151,868 5,471,324 <i>b</i>	£ 86,015,685 78,877,000 28,206,457 27,243,657 12,037,486 7,691,510 67,921 292,461	£ s. d. 31 12 9 42 4 11 28 2 4 45 19 11 26 3 2 32 16 11 11 15 6 25 5 11
Total	4,095,275	142,666,953	97,765,224	240,432,177	34 17 7

a Excluding inoperative accounts.

b Includes transfers between branches of Bank.

c Includes balances to credit of inoperative accounts.

b Trustees Savings Banks. There is no State Savings Bank.

2. BANKRUPTCY.

Under Section 51 of the Constitution of the Commonwealth, power to legislate with respect to Bankruptcy and Insolvency was vested in the Commonwealth Parliament. In 1924 legislation was passed to deal with the matter. The Act provides for the establishment of Registries in the various districts with their appropriate offices. The Supreme Courts of the various States have original jurisdiction conferred on them under the Act.

A Bankruptcy Petition may be presented by either a creditor or the debtor himself, and the estates of persons dying insolvent can be administered under Part X.

Part XI. of the Act makes provision for compositions, schemes of arrangement and deeds of assignment, without sequestration, while Part XII. dealing with deeds of arrangement is similar in effect: the two parts side by side are an anomaly and were inserted so that the continuity of systems existing in the various States, prior to the Commonwealth legislation, could be preserved.

After sequestration the bankrupt may make a composition or scheme of arrangement with his creditors under Division 5 of Part IV.

The Act does not deal with the winding up of companies which is covered by the Companies Acts of the various States.

BANKBIIPTOV	QUEENSLAND.
DANKRUPTCY	WUEENSLAND.

Particulars.	1933-34.	1934-35.	1935-36.	1936-37.	1937-38.
Sequestrations on-					
Debtors' petitions No.	- 88	71	97	100	52
Creditors' ,, No.	42	37	39	47	39
Total "No.	130	108	136	147	91
Liabilities \mathfrak{L}	157,575	76,389	112,435	173,768	101,739
Assets £	103,419	50,419	49,277	73,354	58,207
Compositions and					
schemes of arrange-					
ment a No.	1				
Liabilities £	1,644				
Assets £	1,000	••	••	••	
Compositions, schemes					
of arrangement and	i				
deeds of assignment					
b No.		2	1	5	2
Liabilities £		787	339	2,445	1,223
Assets £	••	620	••	2,115	950
Deeds of arrange.					
ment c No.	81	46	67	59	41
Liabilities £	225,536	98,259	113,767	138,217	93,243
Assets . £	217,600	80,099	104,534	139,995	89,946

a Part IV. (Div. 5) of the Act after sequestration.

b Part XI. of the Act without sequestration.

c Part XII. of the Act without sequestration.

3. COMPANIES.

The Companies Act of 1931 is closely modelled on the English Act and is a code of company law. Provision is made for public and private companies and for British, foreign and mining companies. Partnerships of more than 20 members are required to be registered as companies and no organisation carrying on the business of banking can consist of more than ten members unless registered. A public company must have not less than seven members and a private company not less than two.

JOINT	STOCK	COMPANIES,	QUEENS	LAND.

		UUINI	5100	AL COMIA	TIES, &0.		•					
Division.				1933-34.	1934-35.	1935-36.	1936-37.	1937-38.				
REGISTRATIONS DURING YEAR. (NO.).												
Southern Central			• •	171 1	187	158 1	173 9	168 3				
Northern	••	• •	• •	11	5	7	8	8				
Tota	al	••	••	183	197	166	190	179				
NOMINAL	CAPIT	AL OF	COMP.	ANIES RE	GISTERED	DURING	YEAR (£1,	000).				
Southern Central	••	• •	••	$\substack{6,679\\12}$	8,259 40	5,733 3	6,270 114	$5,262 \\ 27$				
Northern	• •	••	••	172	48	204	118	225				
Tota	al	• •		6,863	8,347	5,940	6,502	5,514				

At the 30th June, 1938, there were 3,132 companies on the registers of the State, with a total nominal capital of £448,765,759. The actual capital and the number of companies in active operation are smaller, but in addition there are many companies and branches of companies registered in other States.

4. INSURANCE.

Life Assurance.—At 31st December, 1937, 18 life assurance organisations were operating in Queensland, 8 of them conducting Industrial Business in addition to Ordinary Business.

LIFE ASSURANCE, QUEENSLAND, 1937.

		Busine	ess at end of ye	ear.	New Business during year.		
Type.		Policies.	Sum Assured.	Bonus Additions.	Policies	Sum Assured.	
		No.	£1,000.	£1,000.	No.	£1,000.	
Assurance		105,497	36,515	7,593	11,091	4,271	
Endowment	Assurance	316,854	33,758	3,092	63,029	6,232	
Endowment	••	20,282	1,457	28	3,942	319	
Annuity		583	52a	1	33	7a	
Accident		10,743			4,608		
Other		459	671	10	88	. 99	
Total		454,418	72,401b	10,724	82,791	10,9216	

a Amount per Annum. b Excludes Annuity.

The 15,660 discontinuances of ordinary policies during the year included 130 transfers out of the State, and the other discontinuances were made for the following reasons:—death, 1,370; maturity, 2,484; surrender, 2,771; forfeiture, 8,905. Industrial discontinuances included 1,845 by death, 4,713 by maturity, 4,136 by surrender, 21,945 by forfeiture, while transfers caused a net gain of 32 to Queensland.

Insurance other than Life.—The law requires companies conducting general insurance business in Queensland to make a return each year to the State Insurance Office. The information in the following table has been compiled from this source. Motor vehicle (third party) insurance, which is included as a separate entry for the first time, was made compulsory in 1937 (see page 189).

GENERAL INSURANCE, QUEENSLAND, 1937.

Department.	State Govern- ment Insurance Office.	Australian Companies (32).		British and Foreign Companies (63).	Total. (101 Organ- isations)
	PREMIUMS	RECEIVED	(£).	·	
	. 180,125	178,924	146,402	454,378	959,829
Marine	. 5,036	22,664	9,890	47,592	85,182
Personal accident	. 959	69,544	9,554	9,986	90,043
Guarantee	. 8,684	984	890	2,394	12,952
Plate glass	. 730	3,129	2.080	6,915	12,854
Public night	. 3,026	2,417	1,424	5,951	12,818
Burglows	. 443	1,668	662	6,525	9,298
Tirro atool-		845	41	2,078	2,964
Motor moleinle	. 11.931	64,137	35,210	181,521	292,799
Motor vehicle (Third Part		34,843	23,088	79,515	172,119
Omnin I-lan In I-lan	3,, 01,0.0	122	71	362	555
Commonweat'-1.1		281		5,464	5,745
Householders' compre	1	-01	•••	0,101	0,.10
hongirro		1,778	839	4,069	6,686
All other		5,627	329	9.560	15,516
		0,021	020	0,000	10,010
Total	. 245,607	386,963	230,480	816,310	1,679,360
	CLAIMS I	PAID (£).			
Fire	. 47,617	80,448	74,652	246,483	449,200
Marine	0.1.1	3,591	891	7,162	12,288
Personal accident	405	32,335	5,442	3,903	$42,\!177$
Guarantee	9.077	73	14	246	3,344
Plate glass	240	833	434	2,068	3,583
Public risk	1 ~ 1 4	456	825	1,196	3,991
Burglary	1 22	46	41	494	636
Live stock		285		896	1,181
Motor vehicle	0 -01	38,540	24,718	110,202	179,991
Motor vehicle (Third Part	v) 62	646	849	2,010	3,567
Sprinkler leakage .		357	010	2,010	357
Consequential loss .	1	2,705		7,546	10,251
Householders' compre	1	2,100	••	1,010	10,201
hensive .	1	197	37	262	496
All other	• • •	2,197		5.392	7,589
All other	•	4,191		0,082	1,000
Total	. 60,179	162,709	107,903	387,860	718,651

For information about Workers' Compensation Insurance see page 264, and for Unemployment Insurance see page 265.

5. FRIENDLY SOCIETIES.

The first society was formed in 1878, and at the 30th June, 1937, the number of societies was 23, with 603 branches, excluding District Councils. Medical, Sickness, and Funeral benefits are allowed, most of the members contributing for all these benefits, but provision is made for those who desire to contribute for medical benefits only. The majority of societies allow sick benefits for 26 weeks at a full rate, 26 weeks at half rate, and the remainder of the sick period at quarter rate; the general full rate being £1. An actuarial valuation of each society's financial position is made every 5 years, and the valuator can recommend, if advisable, either the raising of rates or the lowering of contributions. Societies desiring to alter their rates at times other than valuations must obtain permission to do so. Funds may be invested as prescribed under the Act, usually in Government and municipal securities, and mortgages. The tendency is to have them in mortgages, as the return is greater; at 30th June, 1937, £1,731,002 out of £1,925,613 was held in mortgages or in banks.

Acting in unison the Friendly Societies have also established Medical Institutes and Dispensaries at each of the important towns of the State.

The next table shows details of the societies for 5 years. The membership was 70,726, or 7·1 per cent. of the population, at 30th June, 1937, but as members' families usually participate in medical benefits, the percentage benefiting is somewhat higher.

FRIENDLY SOCIETIES, QUEENSLAND.

				meties, Qu			
Particu	ılars.		1932-33.	1933-34.	1934-35.	1935-36.	1936-37.
Branches		No.	615	609	611	608	603
Members—		Í					
Male		No.	55,614	55,957	57,127	58,393	59,327
Female		No.	9,606	10,120	10,526	10,940	11,399
Total	• •	No.	65,220	66,077	67,653	69,333	70,726
Deaths of Me	mbe	rs—					
Male		No.	557	614	607	648	606
Female		No.	78	91	79	105	118
Total		No.	635	705	686	753	724
Sickness-							
Male cases		No.	11,095	13,119	12,319	13,147	12,348
Duration		Veeks	123,508	127,232	126,920	130,517	129,118
Female cas	ses	No.	1,163	1,448	1,438	1,393	1,393
Duration		Veeks	11,073	12,156	12,269	12,140	11,807
Receipts—							
Members'	dues	£	223,867	229,878	235,341	242,650	246,558
Investmen	ts	£	79,617	77,992	79,674	80.018	86,070
Total		£	303,484	307,870	315,015	322,668	332,628
Expenditure-							
Sick pay		£	87.649	88.805	87,025	90.481	87,808
Death bene	efits	£	31,657	35,619	36,351	39,473	37,332
Medical		£	91,203	93,814	96,178	99,491	101,036
Manageme	\mathbf{nt}	£	54,427	54,429	55,557	56,663	57,578
Total	٠	£	264,936	272,667	275,111	286,108	283,754

Particulars of membership and finances during 1936-37 of the various Orders of Friendly Societies are shown in the next table.

FRIENDLY SOCIETIES, QUEENSLAND, 1936-37.

				E	xpenditur	е.	
Society.	Branches.	Members.	Receipts	Sick Pay and Death Benefits.	Medical.	Total.	Total Funds.
	No.	No.	£	£	£	£	£
A.N.A	16	1,422	7,019	2,261	2,196	5,923	37,716
A.O.F.—	_	1	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, ,,			
N. Q'land Dist.	5	387	1,995	1,223	599	2,505	25,356
R'hampton Dist.	16	1,150			1,514		
United Bris. Dist.	38	5,081	22,126	8,958	6,923	19,893	110,646
G.U.O.O.F	35	3,621	16,965		5,123	15,449	106,761
H.A.C.B.S.—			,	ļ. 1		·	
N. Q'land Dist.	17	673	4,148	1,852	930	4,006	24,114
R'hampton Dist.	15	1,185	6,065	2,205	1,772	4,903	36,638
S. Q'land Dist.	56	6,178	34,343	14,674	9,926		
I.O.O.F	29	2,459	10,308	3,166	3,449	8,849	51,686
I.O.R	70	6,624	31,582	10,483	8,648	23,506	237,497
M.U.I.O.O.F.—				1 10			
N. Q'land Branch	26	1,957	9,857	4,190	3,011	9,525	85,751
Q'land Branch	163	19,939	94,195	33,961	29,057	81,068	498,351
P.A.F.S	72	12,372	58,329	20,255	18,741	47,548	377,274
U.A.O.D	36	6,005	27,205	10,476	8,611	23,632	115,045
Other	9	1,673	3,589	1,902	536	3,021	5,307
Total	603	70,726	332,628	125,140	101,036	283,754	1,925,613

a Including unfinancial members.

6. BUILDING SOCIETIES.

The operations of building societies in Queensland are shown in the next table.

BUILDING SOCIETIES, QUEENSLAND.

Particulars.	1933-34.	1934-35.	1935-36.	1936-37.	1937-38.
Societies No Shareholders No Borrowers No	9,095	16 9,483 6,363	14 11,279 6,414	13 10,279 5,986	7,863 6,395
Income— Repayment of Loans Other	£ 307,585 £ 100,962	348,738 100,551	371,612 98,946	249,290 285,659	344,984 339,038
Total	£ 408,547	449,289	470,558	534,949	684,022
Loans Granted Total Advances on Mortgages at 30th	1.	263,816	296,439	389,884	396,657
	£ 1,610,087	1,606,493	1,588,528	1,733,628	1,808,798

It should be noted that in addition to the advances of these societies, home builders owe about £4 m. to the Government "State Advances

Corporation.'' (See page 318.) Other home building is financed by the Banks and the Insurance and Friendly Societies.

7. CO-OPERATIVE SOCIETIES.

These societies are registered under either the Primary Producers Co-operative Association Acts, 1923-1934, or the Industrial and Provident Societies Act of 1920. Those registered under the former Act comprise associations of primary producers; and in 1937-38, returns were furnished by 117 associations covering the dairying (butter and cheese), fruitgrowing, sugar-milling industries and cattle dips. Most of these associations issue share capital with limited liability, but there are some with no capital and their liability is limited to the value of the assets. Affairs are controlled by the members, each member having one vote only. Three-fifths of the members must be producers and suppliers of the association. Rules may be made governing the number of shares held by any one member, shares are not placed on the market, and the transference of shares must have the approval of the Directors.

Societies registered under the Industrial and Provident Societies Act must have at least seven members, and no member can hold more than £100 of shares in a society. These societies can carry on any industry, business, or trade specified in their rules. Banking and dealings in land are also allowed. The fourteen returns received for 1937-38 included ten co-operative stores, and one home-building society. The table below gives details of operations for the year ended 30th June, 1938.

CO-OPERATIVE SOCIETIES, QUEENSLAND, 1937-38,

Particulars.		Producers' Societies.	Consumers' Societies.	Producers' and Consumers' Societies.	Total.	
Societies	No.	113	14	4	131	
Branches a	No.	53	10	13	76	
Members	No.	57,036	7,398	4,450	68,884	
Sales	£	11,086,034	374,751	949,589	12,410,374	
Other receipts	£	330,400	3,447	4,657	338,504	
Total receipts	£	11,416,434	378,198	954,246	12,748,878	
Working expenses	£	2,514,063	45,585	137,967	2,697,615	
Rebates and bonuses	£	76,137	2,145	1,739	80,021	
Dividends on share capital	£	39,671	884	2,052	42,607	
Purchases	£	8,896,238	328,563	811,738	10,036,539	
Other expenditure	£	28,995	1,316	8,583	38,894	
Total expenditure	£	11,555,104	378,493	962,079	12,895,676	
Assets	£	6,391,966	171,015	259,615	6,822,596	

a In addition to main establishment.

8. GENERAL BUSINESS CONDITIONS.

The information in this section has been compiled and published by the Bureau of Industry. A graph showing the Business Index is on page 18.

The Business Index.—The Composite Business Index is a weighted average of the nine component indexes, and it is adjusted for increasing population and for price movements. The components are unadjusted, but all the indexes are relative to normal seasonal fluctuations. They measure conditions as percentages of pre-depression levels.

The following table shows the composite index and its components. The latest indexes are published each month in "Economic News."

	E				or Qu			omie iv	ews.	,
Period.	The Business Index.	Bank Debits.	Bank Current Deposits.	Ratio of Current to Total Bank Deposits.	Direct Oversea Exports.	Retail Trade.	Railway Traffic.	Brisbane Tramway Traffic.	Brisbane Bullding Permits.	Unemployment Insurance Contributions.
Yearly Averages—										
$ \begin{array}{ccc} 1929 & \dots \\ 1930 & \dots \\ \end{array} $	99·9 88·6		102·4 89·6	96·1 85·6				100·3 97·1	91·5 48·4	96·9 90·6
1931 1932 1933 1934 1935	82·4 83·6 84·8 92·3 95·1	80·9 81·0	102.9	83·7 88·2	75·6 76·5 95·7	$81.0 \\ 79.2 \\ 83.2$	83·6 84·1 95·9	86·5 86·7 89·7	31·8 35·1 30·0 39·0	78·6 78·8 81·9 92·0
1936 1937 1938	97·2 98·7 101·5	101·3 107·7	116.3	105·7 104·5	98·7 122·9	84·2 83·8 83·6 86·8	99·5 102·8	101·3 104·8	79.6	99·1 103·9 110·0 115·6
1938— Three Months ended—										
January February March	101·2 101·2 100·6	112.6 113.9 115.2	$^{122\cdot0}_{123\cdot1}_{126\cdot8}$	$103 \cdot 1$ $103 \cdot 7$ $105 \cdot 7$	$^{131\cdot 8}_{128\cdot 6}_{120\cdot 5}$	$88.4 \\ 87.4 \\ 82.1$	101.9 103.7 105.8	106.7	$82 \cdot 4$	114·5 114·1 114·7
April May June	101.2	118.0	128.1	$105.8 \\ 106.7 \\ 107.0$	119·5 119·3 120·7		$110.7 \\ 105.3 \\ 99.6$		$83 \cdot 3$	$114.4 \\ 114.6 \\ 114.3$
July August September	101.3	118.9	$128 \cdot 2$	106·4 105·1 105·4	$123.3 \\ 125.9 \\ 132.2$		106.8	109·7 109·3 107·9	82·5 83·3 78·4	115·1 116·3 116·1
October November December	102.5 102.6 103.0	118·4 115·8 116·5	131.3			88.1		107·4 107·0 107·3	Į	$116.7 \\ 117.3$

Share Prices Index.—This index, which is divided into "Industrial" and "Financial and Trading" sections, measures share values on the Brisbane Stock Exchange as a percentage of those in April, 1928. It gives the value, in pounds, of a parcel of representative Queensland shares that was worth £100 in that month.

The onset of the depression was immediately reflected in share values, the complete index falling from 109.0 to 98.4 during the last five months of 1929. The decline was steep throughout 1930, but values steadied in 1931, the low point for the depression being 65.8 in September of that year. A sharp recovery then took the index to 77.3 for January, 1932, but a relapse ensued, and 72.1 was recorded in the following April. There was little change for three months, followed by a steep rise to 83.3 for November, 1932. Values remained steady around this level until the middle of 1933. Increases in nine successive months were then recorded, lifting the index to 99.9 for March, 1934. It reached 103.1 in October of that year, and subsequently declined to 98.5 for April, 1935. With two exceptions the remaining months of 1935 witnessed a recovery which continued to February, 1936, when 106.0 was recorded. During the last nine months of 1936 the index was very steady around 104, but increases for each of the first five months of 1937 took it to the high level of 108.1 for May. For the rest of 1937 the index was steady around 107, with a temporary decline to 105.9 in October. The figure for January, 1938, 109.1, was the highest level reached since the depression. The figure declined in the next three months to 103.9; and remained about the 104 level for the remainder of the year. By March, 1939, it had declined to 101.6.

The yearly averages of the complete index and its component sections have been as follows:—

Venr					Complete	Industrial Section	Financial and Trading	
	2000	•			1114011		Section.	
				•••	106.5	108.7	104.3	
	• •	• •	• •	••	$83 \cdot 2$	80-1	86.3	
					69.6	67.2	72.0	
					76.5	77.2	75.8	
					87.2	89.9	84.4	
					100.5	105.1	95.8	
••	••	••	••	••	101.6	108.3	94.9	
					104.4	112.7	96.2	
					106.9	116.3	97.5	
					105.3	113.0	97.4	
						Year. Index.	Year. Index. Section. 106.5 108.7 83.2 80.1 69.6 67.2 76.5 77.2 100.5 105.1 101.6 108.3 106.9 116.3 113.0 113.0	

SHARE PRICES INDEX.

The industrial is the more sensitive of the two sections. Its fall during the depression was from 112.6 to 64.0, while the financial and trading section declined from 105.5 to 66.5. In March, 1939, the industrials stood at 109.6, and the other group at 93.6.

Interest Yield on Australian Consols.—This is the net return per cent. to purchasers of bonds at the time, and is calculated on the market price plus brokerage, less accrued interest, with an allowance for the discount or premium on redemption.

Yearly averages have been as follows:-

		%				%
1929	 	5.38	1934			3 ·33
1930	 	6.23	1935		.,.	3.55
1931	 	6.82	1936	• •		3.81
1932	 •	4.43	1937			3.74
1933	 	3.72	1938			3.70

Prior to the 1931 conversion, the figures cover all bonds. Subsequently they are averages for the ten 4 per cent. issues.

The highest point was registered in May, 1931 (just before the "Premiers' Plan'"), when the average rate was about £9 5s. per cent. The lowest level was recorded in November, 1934, when the average for the month was £3 2s. 9d. For March, 1939, it was £3 16s. 4d.

APPENDIX

Summary of Queensland Statistics since 1860

SUMMARY OF POPULATION

Year.	Populat	ion at 31st D	ecember.	Mean Popu end	nlation Year ed—	Net Immigra-	Natural
	Males.	Females.	Persons.	30th June.	31st December.	tion.	Increase.
1860 1865 1870 1875 1880 1885 1890 1895 1900	16,817 53,292 69,221 102,161 124,013 186,866 223,252 248,865 274,684	11,239 33,629 46,051 66,944 87,027 129,815 168,864 194,199 219,163	28,056 86,921 115,272 169,105 211,040 316,681 392,116 443,064 493,847	n n n n n n n	25,788 80,250 112,217 161,724 208,130 309,134 386,803 436,528 490,081	3,778 11,544 2,851 12,160 641 9,657 858 3,351 -1,522	758 1,799 3,260 2,602 5,179 5,437 9,769 9,722 9,054
1901 1902 1903 1904 1905	282,291 284,215 286,871 289,785 291,807	224,430 228,025 230,857 235,150 239,675	506,721 512,240 517,728 524,935 531,482	506,550 512,621 517,880 525,373	501,432 510,450 514,483 521,815 528,928	$\begin{array}{r} \textbf{4,578} \\ -2, \textbf{493} \\ -787 \\ -1, 625 \\ -1, 576 \end{array}$	8,296 8,012 6,275 8,832 8,123
1906	294,063	244,910	538,973	532,290	536,200	$\begin{array}{c} -1,433 \\ -2,111 \\ 2,146 \\ 10,722 \\ 10,743 \end{array}$	8,924
1907	296,670	249,135	545,805	539,147	542,730		8,943
1908	302,370	254,729	557,099	547,810	553,619		9,148
1909	314,481	263,364	577,845	560,800	569,950		10,024
1910	325,513	273,503	599,016	580,252	591,591		10,428
1911	338,969	284,154	623,123	602,687	614,709	13,660	10,447
1912	346,511	292,242	638,753	625,170	633,244	3,793	11,837
1913	360,333	303,478	663,811	643,438	655,565	12,094	12,964
1914	369,697	312,102	681,799	667,785	679,319	4,836	13,152
1915	366,047	319,020	685,067	688,212	692,699	-9,337	12,605
1916	352,271	324,755	677,026	690,494	684,609	-19,443	11,402
1917	354,497	332,007	686,504	680,772	682,113	-3,736	13,214
1918	363,154	341,097	704,251	688,946	697,798	5,345	12,402
1919	390,122	346,016	736,138	707,732	723,285	22,048	9,839
1920	396,555	354,069	750,624	737,463	745,957	2,175	12,311
1921	403,261	362,463	765,724	754,374	762,072	1,910	13,190
1922	411,955	370,424	782,379	769,180	776,806	3,820	12,835
1923	422,261	379,583	801,844	785,466	795,103	7,374	12,091
1924	431,847	390,237	822,084	804,442	814,078	7,862	12,378
1925	444,330	400,512	844,842	825,313	836,844	10,020	12,738
1926	452,968	409,518	862,486	847,757	857,071	6,094	11,550
1927	460,319	416,066	876,385	864,502	870,643	2,148	11,751
1928	468,323	422,554	890,877	877,753	884,815	2,685	11,807
1929	473,948	428,188	902,136	891,435	897,569	1,080	10,179
1930	481,559	435,177	916,736	903,703	910,319	3,116	11,484
1931	487,932	441,794	929,726	917,830	924,825	2,682	10,308
1932	492,516	446,581	939,097	930,456	935,575	- 183	9,554
1933	497,468	451,563	949,031	940,628	945,454	1,138	8,796
1934	502,505	456,992	959,497	950,351	955,584	1,298	9,168
1935	508,381	462,338	970,719	960,859	966,198	2,385	8,837
1936	514,174	467,960	982,134	972,190	978,589	1,253	10,162
1937	519,689	473,772	993,461	984,117	989,668	1,171	10,156
1938	525,271	478,879	1,004,150	995,333	1,000,749	898	9,791

a Rate per 1,000 mean population. b Rate per 1,000 live births.

STATISTICS (Chapter 3).

Births.	Birth Rate.	Marriages.	Marriage Rate.	Deaths.	Death. Rate.	Deaths under 1 Year.	Infant Mortality Rate.	Aboriginal Population at 30th June.	Year.
1,236 3,532 4,905 6,706 8,196 11,672 15,407 14,874 14,801	47.9 43.6 43.5 38.9 36.9 36.7 37.2 32.8 30.2	278 1,074 879 1,487 1,547 2,842 3,195 2,821 3,371	10·8 13·3 7·8 8·6 7·0 8·9 7·7 6·2 6·9	478 1,733 1,645 4,104 3,017 6,235 5,638 5,152 5,747	18·5 21·4 14·6 23·8 13·6 19·6 11·4 11·7	141 580 526 1,025 865 1,733 1,548 1,356 1,456	114·0 164·2 107·2 152·8 105·5 148·5 100·5 91·2 98·4	n n n n n n n	1860 1865 1870 1875 1880 1885 1890 1895 1900
14,303 14,216 12,621 14,082 13,626	28·5 27·8 24·5 27·0 25·8	3,341 3,243 2,933 3,078 3,173	6·7 6·4 5·7 5·9 6·0	6,007 6,204 6,346 5,250 5,503	12·0 12·2 12·3 10·1 10·4	1,458 1,424 1,513 1,072 1,029	101·9 100·2 119·9 76·1 75·5	n n n n	1901 1902 1903 1904 1905
14,019 14,542 14,828 15,554 16,173	26·1 26·8 26·8 27·3 27·3	3,588 4,105 4,009 4,542 4,769	6.7 7.6 7.2 8.0 8.1	5,095 5,599 5,680 5,530 5,745	9.5 10.3 10.3 9.7 9.7	1,047 1,122 1,043 1,119 1,020	74·7 77·2 70·3 71·9 63·1	n n n n	1906 1907 1908 1909 1910
16,991 18,758 19,747 19,883 20,165	27·6 29·6 30·1 29·3 29·1	5,169 5,628 5,662 5,895 6,141	8·4 8·9 8·6 8·7 8·9	6,544 6,921 6,783 6,731 7,560	10.6 10.9 10.3 9.9 10.9	1,112 1,340 1,249 1,270 1,290	65·4 71·4 63·3 63·9 64·0	n n n n	1911 1912 1913 1914 1915
18,916 19,764 19,560 18,699 20,257	27·6 29·0 28·0 25·9 27·2	5,208 4,862 4,821 5,431 6,670	7·6 7·1 6·9 7·5 8·9	7,514 6,550 7,158 8,860 7,946	11·0 9·6 10·3 12·2 10·7	1,332 1,071 1,113 1,353 1,285	70·4 54·2 56·9 72·4 63·4	n n n n	1916 1917 1918 1919 1920
20,333 19,988 19,984 19,706 20,282	26·7 25·7 25·1 24·2 24·2	5,965 5,876 5,815 6,233 6,471	7·8 7·6 7·3 7·7 7·7	7,143 7,153 7,893 7,328 7,544	9·4 9·2 9·9 9·0 9·0	1,100 1,009 1,080 1,011 920	54·1 50·5 54·0 51·3 45·4	n n n 15,075 n	1921 1922 1923 1924 1925
19,765 19,830 19,783 18,487 18,939	23·1 22·8 22·4 20·6 20·8	6,428 6,278 6,321 6,169 6,199	7·5 7·2 7·1 6·9 6·8	8,215 8,079 7,976 8,308 7,455	9·6 9·3 9·0 9·3 8·2	997 1,080 900 853 762	50·4 54·5 45·5 46·1 40·2	13,604 13,523 13,193 14,177 14,042	1926 1927 1928 1929 1930
17,833 17,367 17,150 17,360 17,688	19·3 18·6 18·1 18·2 18·3	5,951 6,415 6,471 7,635 8,280	6·4 6·9 6·8 8·0 8·6	7,525 7,813 8,354 8,192 8,851	8·1 8·4 8·8 8·6 9·2	652 699 731 705 659	36·6 40·2 42·6 40·6 37·3	13,654 13,372 12,532 12,306 12,070	1931 1932 1933 1934 1935
18,755 19,162 18,992	19·2 19·4 19·0	8,306 8,353 8,853	8·5 8·4 8·8	8,593 9,006 9,201	8·8 9·1 9·2	679 683 784	36·2 35·6 41·3	12,337 12,112 12,160	1936 1937 1938

c Full-bloods only. n Not available.

SUMMARY OF JUSTICE AND

Year.	Police Force at end of Year.	Prisoner at 31st 1	rs in Gaol December.	Supreme Court Criminal Con-	Divorces Granted	at end of	Schools at 31st Decem- ber.	Scholars Enrolled during Year.	Uni- versity Students at 31st
	а	maie.	Female.	victions.	b	Year.	50.	d d	Dec.
1860 1865 1870 1875 1880 1885 1890 1895	n 392 n 660 626 873 897 907 885	28 190 206 267 301 467 580 538 511	6 20 17 29 48 52 55 49 52	30 99 89 176 171 266 275 245 278	n n n n 2 2 10 4 13	107 365 618 940 971 1,269 1,379 1,282 1,470	41 101 173 282 422 560 757 931 1,105	1,890 9,091 18,043 36,280 47,455 64,878 83,463 95,418 122,723	
1901	989	511	63	281	14	1,534	1,141	124,402	
1902	962	487	60	249	6	1,544	1,198	124,498	
1903	950	457	51	269	9	1,558	1,204	124,580	
1904	889	497	64	242	14	1,560	1,233	122,243	
1905	912	495	40	288	6	1,561	1,239	121,220	
1906 1907 1908 1909 1910	953 998 1,043 1,053 1,050	466 468 460 475 494	41 33 33 41 33	249 268 292 345 376	17 13 13 16 21	1,573 1,603 1,653 1,654 1,682	1,266 1,262 1,271 1,332 1,350	121,974 120,767 120,635 122,735 125,526	·· ·· ··
1911	1,050	477	37	328	28	1,713	1,395	129,131	83
1912	1,183	484	45	384	18	1,707	1,452	133,965	219
1913	1,206	426	24	343	32	1,814	1,518	138,046	207
1914	1,212	486	32	382	33	1,848	1,561	141,926	263
1915	1,293	416	34	351	28	1,828	1,610	144,839	265
1916	1,276	312	37	266	22	1,806	1,666	149,260	182
1917	1,248	279	24	226	19	1,760	1,711	152,439	227
1918	1,231	287	17	193	26	1,731	1,741	159,288	205
1919	1,212	320	13	254	26	1,708	1,740	161,785	263
1920	1,215	329	16	302	46	1,682	1,805	169,598	291
1921	1,173	380	13	338	58	1,650	1,838	173,579	316
1922	1,180	371	12	378	47	1,632	1,868	176,608	405
1923	1,200	305	6	278	77	1,604	1,838	181,154	387
1924–25	1,229	250	7	222	105	1,587	1,874	187,169	447
1925–26	1,258	335	9	234	87	1,614	1,888	186,918	457
1926-27	1,247	397	9	269	100	1,614	1,926	192,633	481
1927-28	1,271	385	11	259	64	1,623	1,931	193,479	532
1928-29	1,323	394	12	244	119	1,631	1,930	195,264	588
1929-30	1,311	393	12	193	89	1,616	1,936	194,861	666
1930-31	1,329	349	10	198	121	1,598	1,927	192,569	778
1931-32	1,326	335	6	209	108	1,582	1,932	192,910	799
1932-33	1,331	364	9	198	90	1,566	1,934	190,944	826
1933-34	1,339	356	7	206	114	1,545	1,933	190,884	903
1934-35	1,343	350	6	129	154	1,547	1,950	192,882	1,106
1935-36	1,365	328	6	222	152	1,541	1,950	193,029	1,177
1936–37 1937–38	1,401 1,429	291 296	5 5 5	154 173	164 210	1,536 1,517	1,956 1,951	201,514 198,067	1,283 1,323

a From 1915 to 1923, the figures are as at 30th June following the date shown.
b Divorces, nullities of marriage and judicial separations. Divorces are taken as decrees
nisi until 1913, and from 1914 as decrees made absolute during the year.
c The licenses include Licensed Victuallers' throughout; Winesellers' from 1900; and
Wholesale Spirit Merchants and Clubs from 1913.
d From 1924, figures are for the calendar year ended six months previous to date shown.

SOCIAL STATISTICS (Chapters 4 and 5).

Expendi- ture on		3	Hospitals			Mental	Pensi at 30th		
State Schools.	Number.	Staff.	Patients General.	Treated. Maternity.	Expendi- ture.	Hospital Patients Treated.	Old Age.	Invalid.	Year.
£1,000. 3 13 27 63 85 115 163 181 250	6 7 13 20 29 47 54 59 71	n n n n n n n	421 1,811 2,074 4,080 4,537 10,417 13,763 14,675 18,766	f f f f f f f f f	£1,000. 3 10 17 29 37 85 102 95 120	137 224 408 644 936 1,252 1,578 2,010			1860 1865 1870 1875 1880 1885 1890 1895 1900
267 261 261 274 282	71 72 75 77 77	n n n n	19,788 20,255 20,201 19,673 20,123	f f f f	124 125 126 128 113	2,054 1,932 2,145 2,134 2,213	••	••	1901 1902 1903 1904 1905
295 298 305 319	76 78 78 81 81	n 805 845 889 914	20,258 21,880 23,755 24,525 26,069	f f f f	115 131 151 151 154	2,299 2,372 2,529 2,551 2,616	8,561 9,894	492	1906 1907 1908 1909 1910
365 411 445 462 478	36 87 91 95 97	1,016 1,088 1,238 1,324 1,359	28,703 29,972 32,577 33,494 37,426	f f f f	176 208 232 246 259	2,688 2,728 2,775 2,864 2,806	10,436 11,221 11,758 11,924 12,049	989 1,510 2,023 2,430 2,954	1911 1912 1913 1914 1915
532 595 652 822 1,060	101 100 104 103 102	1,398 1,435 1,499 1,656 1,758	38,931 38,766 42,841 46,716 48,503	f f f f	275 297 333 384 437	2,886 2,819 3,029 3,197 3,288	12,313 12,360 12,317 12,722 13,019	3,349 3,679 4,051 4,624 4,960	1916 1917 1918 1919 1920
1,084 1,060 1,096 1,158 1,207	108 111 112 117 119	1,943 2,066 2,147 2,381 2,610	46,418 49,396 52,739 56,544 59,793	$\begin{array}{c}f\\f\\f\\f\\3,495\end{array}$	496 534 555 597 643	3,272 3,368 3,444 3,521 3,553	13,478 13,812 14,717 15,120 16,250	5,152 5,359 5,882 6,223 6,800	1921 1922 1923 1924-25 1925-26
1,244 1,274 1,310 1,344 1,390	123 124 125 125 125	2,674 2,843 2,940 3,347 3,173	60,137 59,220 62,943 64,898 66,500	4,569 4,577 4,860 5,058 5,985	682 715 709 762 719	3,611 3,552 3,603 3,599 3,572	17,236 18,185 19,295 20,398 22,376	7,357 7,843 8,553 9,166 9,707	1926-27 1927-28 1928-29 1929-30 1930-31
1,248 1,223 1,255 1,343 1,385	119 119 118 119 119	3,210 3,283 3,400 3,466 3,697	71,946 73,730 78,728 80,882 86,755	6,494 6,890 7,235 7,690 8,816	659 666 745 871 924	3,712 3,747 3,840 3,928 3,984	23,736 22,600 23,282 24,346 25,493	10,237 10,261 10,573 11,029 11,377	1931-32 1932-33 1933-34 1934-35 1935-36
$^{1,464}_{1,530}$	118 119	3,910 4,438	91,731 97,430	9,570 10,452	1,026 1,174	3,993 4,138	26,855 28,198	11,610 11,855	1936-37 1937-38

e From 1875 to 1923 figures are for the financial year ended 30th June following the date shown; otherwise for the year as shown.
Included with general patients.
n not available.

SUMMARY OF LAND AND LIVESTOCK

Year.	La	nd.			Live st	ock at end of	Year.
rear.	Alienated.	Leased.	Horses. a	Cattle.	Sheep.	Pigs.	Camels.
1860	1,000 Acres.	1,000 Acres.	No. 23,504	No. 432,890	No. 3,449,350	No. 7,147	No.
1865	534	n	51.091	848,346	6,594,966	14,888	n
1870	935 1,745	n	83,358 121,497	1,076,630	8,163,818 7,227,774	30,992 46,447	$n \\ n$
$1875 \\ 1880$	4.560	$n \\ n$	179,152	3.162.752	6,935,967	66,248	n
1885	4,560 11,101 12,317 14,212	n	$179,\!152 \\ 260,\!207$	1,076,630 1,812,576 3,162,752 4,162,652 5,558,264 6,822,401	8.994 322	55,843	n
1890	12,317	n	365,812 468,743	5,558,264	18,007,234 19,856,959	$96,836 \\ 100,747$	n
$\frac{1895}{1900}$	15,910	281,232	456,743 456,788	4,078,191	10,339,185	122,187	$n \\ n$
1901	16,325	279,987	462,119	3,772,707 2,543,471	10,030,971	121,641 77,202 117,553 185,141	n
1902	16,824	289,495	399,122	2,543,471	7,213,985	77,202	n
$1903 \\ 1904$	16,991 17,198	277,569 236,218	401,984 $413,165$	$2,481,717 \\ 2,722,340$	8,392,044 10,843,470	185 141	$n \\ n$
1905	17,660	240,153	430,565	2,963,695	12,535,231	164,087	n
1906	18,323	247,059	452,916	3,413,919 3,892,232	14,886,438	138,282 133,246 124,749	n
$\frac{1907}{1908}$	19,703	264,114	488,486	3,892,232	16,738,047 18,348,851	133,240	$n \\ n$
1909	21,309 22,103	273,191 282,879	519,969 555,613	4,321,600 $4,711,782$	19,593,791	124,803	334
1910	23,432	294,866	593,813	5,131,699	20,331,838	152,212	656
1911	24,734	308,206	618,954	5,073,201	20,740,981	173,902 143,695	1,023 888
$\frac{1912}{1913}$	25,451 26,081	317,263 322,338	674,573 $707,265$	5,210,891 5,322,033	20,310,036 21,786,600	140,045	751
1914	26,831	331,500	743,059	5,455,943	23,129,919	166,638	977
1915	27,224	332,825	686,871	4,780,893	15,950,154	117,787	855
1916	27,137	326,193	697,517	4,765,657	15,524,293 17,204,268	129,733 172,699	829 874
1917 1918	26,886 26,535	$315,970 \\ 325,875$	$733,014 \\ 759,726$	5,316,558 5,786,744	18,220,985	140,966	660
1919	25,958	326,783	731,705	5,940,433	17,379,332	99,593	379
1920	25,682	325,854	742,217	6,455,067	17,404,840	104,370	740
1921 1922	25,433 25,078	317,021 302,967	747,543 714,055	7,047,370 6,955,463	18,402,399 17,641,071	145,083 160,617	936 463
1923	24,702	307,658	661,593	6,896,514	16,756,101	132,243	399
$1924 \\ 1925$	24,570 24,563	309,658 304,333	660,093 638,372	6,454,653 6,436,645	19,028,252 20,663,323	156,163 199,598	362 480
1926	24,571	906 011	571,622	5,464,845	16,860,772	183,662	313
1927	24,359	306,011 317 283	548.333	5.225.804	16,642,385	191,947	440
1928	24 480	315,392	548,333 522,490 500,104	5,128,341	18,509,201	215,764	466
$1929 \\ 1930$	24,397 25,592	317,283 315,392 317,763 315,389	500,104 $481,615$	5,208,588 5,463,724	20,324,303 22,542,043	236,037 217,528	$\frac{354}{215}$
1931	26,714	326,193	469,474	5,550,399	22,324,278	222,686	433
1932	27,933	323,012	452,486	5.535.065	21,312,865	213,249	502
1933	27,968	324,582	450,024	5,781,170 6,052,641	20,072,804 21,574,182	$217,448 \\ 269,873$	702 614
$1934 \\ 1935$	28,023 27,991	332,048 332,949	$448,604 \\ 441,913$	6,052,641 $6,033,004$	18,060,093	304,888	453
1936	27,933	333,539	441,536	5,950,572	20,011,749	290,855	324
1937	27,905	337,307	446,777	5,959,165	22,497,970	282,941	n

a Including Mules and Donkeys.

b From 1924-25 to 1935-36, figures are for the financial year ended 30th June following the date shown. In earlier years, the figures differ somewhat from those published by the Commonwealth Statistician, who made certain adjustments to the State records. Prior to 1907, exports are taken for production, converting scoured to greasy by multi-

STATISTICS (Chapters 6 and 7).

	Wool Pro	duction. b	Butter Pro	duction. c	Cheese Production. c		**
Goats.	Quantity.	Value.	Quantity.	Value.	Quantity.	Value.	Year
No. n n n n n n n n n n n	1,000 lb. 5,007 12,252 38,604 32,167 35,239 53,359 67,350 109,287 64,688	£1,000. 444 885 1,026 1,366 1,388 1,780 2,525 2,987 2,197	1,000 lb. n n n n n n n 2,000d 3,720 8,680	£1,000. n n n n n n n n n n n	1,000 lb. n n n n n n 170d 1,842 1,985	£1,000. n n n n n n n n n n n n	186 186 187 187 188 188 189 189
$n \\ n \\ n \\ n \\ n$	70,605 41,874 53,745 63,798 70,169	2,132 1,304 1,868 2,281 2,650	9,742 4,851 7,717 17,538 20,320	$egin{array}{c} n \\ n \\ n \\ n \end{array}$	2,437 952 1,480 2,607 2,682	n n n n	190 190 190 190 190
$n \\ n \\ n \\ 173,590 \\ 177,427$	86,111 99,462 110,546 129,668 139,251	3,389 4,153 4,193 5,453 5,908	22,747 22,789 23,838 24,593 31,258	n 926 1,085 1,092 1,334	2,921 2,685 3,200 3,662 4,147	$n \\ 81 \\ 122 \\ 77 \\ 93$	190 190 190 190 191
158,136	142,382	5,580	27,859	1,243	3,718	89	191
161,934	136,878	5,561	30,307	1,482	3,948	119	191
155,931	154,183	6,296	35,199	1,582	5,395	141	191
140,510	155,479	6,090	37,230	1,726	7,932	227	191
131,661	130,783	6,267	25,457	1,744	4,383	169	191
124,107	102,220	6,602	28,967	1,857	8,496	304	191
132,947	87,426	6,284	38,931	2,673	11,142	413	191
128,533	113,777	8,296	32,372	2,320	8,637	347	191
125,770	118,035	8,607	26,214	2,129	8,296	375	191
126,203	114,810	7,176	40,751	4,200	11,512	533	192
138,425	132,580	7,784	60,923	5,128	15,201	794	192
131,287	134,971	10,826	53,786	4,185	10,560	416	192
123,763	121,913	12,191	40,660	3,374	7,221	344	192
134,659	140,863	15,554	70,406	4,863	12,644	467	192
130,675	146,986	10,993	63,001	4,922	12,581	590	192
89,355	119,848	8,939	51,403	4,176	9,260	405	192
97,581	126,430	10,078	72,039	5,653	14,128	637	192
88,560	138,989	9,081	77,045	6,362	14,392	641	192
84,575	161,088	6,887	78,796	6,003	12,381	551	193
71,300	182,061	7,040	95,719	5,979	13,648	385	193
75,422	184,716	5,957	98,013	5,368	11,022	339	198
78,502	185,834	7,340	103,032	4,660	13,084	322	198
83,143	169,990	10,228	127,343	5,612	13,887	335	198
80,422	174,088	7,587	133,625	6,036	12,192	346	198
76,242	142,793	8,288	115,920	6,003	9,149	270	198
82,347	153,766	9,156	87,475	4,960	7,790	251	198
n	174,751	10,390	118,244	7,348	11,963	381	198

plying by 2, except in 1860 and 1865, when greasy and scoured were not separated in Customs returns. c From 1924-25 figures are for the financial year ended 30th June following the date shown. d Estimated. n Not available.

SUMMARY OF AGRICULTURAL

		Su	gar.		Ma	ize.	Wi	neat.
Season.	Area cut for Crushing.	Cane Produced.	Sugar Mills. a	Raw Sugar Made.	Area Har- vested.	Grain Pro- duced.	Area Har- vested.	Grain Pro- duced.
1860-61	Acres.	1,000 Tons.	No.	1,000 Tons.	Acres. 1,526	1,000 Bushels.	Acres.	1,000 Bushels.
1860-61 1865-66 1870-71 1875-76	n	n	n	n	1,526 6,244 16,040 38,711	n	2,068 2,892	n 40
1870-71 1875-76	2,188	$n \\ n$	39 66	- 3 6	16,040 38 711	$n \\ n$	4,058	97
1880-81 1885-86 1890-91 1895-96	7,668 12,497 38,557 40,208 55,771	n	83	16	44,109 71,741	1 410	10.944	223
1885-86	38,557	$n \\ n$	166 110	56 69	71,741	1,574 2,374 2,391	5,274 10,294	52 208
1895-96	55.771	n	64a	86	99,400 100,481	2,374	12,950	124
1900-01	72,651	848	58	93	100,481 127,974	2,457	79,304	1,194
1901-02	78,160 59,102 60,375 82,741	1,180	52	121	116,983	2,569 1,033	87,232	1,692 6
1902-03 1903-04	59,102	642 824	43 39	77 92	89,923 133,099	1,033	138.096	2,437
1904-05	82,741	1,327	53	148	119,171	1,924 2,543	1,880 138,096 150,958	2,150
1905–06	96,093	1,416	51	153	113,720	2,165	119,356	1,137
1906-07	98,194 94,384 92,219 80,095	1,729	52 52	184 188	139,806 127,119 127,655 132,313	3,703	114,575	1,109 694
1907-08 1908-09	94,384	1,665 1,433	52 50	188 151	127,119	3,094 2,768 2,509	82,461 80,898	1,203
1909-10	80,095	1,433 1,164	48	135	132,313	2,509	117,160	1,572
1910–11	94,641	1,840	51	211	180,862	4,460	106,718	1,022
1911-12 1912-13	95,766 78,142 102,803 108,013	1,534 994	51 48	173 113	153,916 117,993 156,775 176,372	3,638 2,524	42,962 124,963	285 1,976
1912-15	102,803	2,086	48	$\frac{113}{243}$	156,775	2,915	132,655 127,015	1,769
1913-14 1914-15	108,013	1,923	46	226	176,372	4,261	127,015	1,585
1915–16	94,459	1,153	45	140	146,474	2,003	93,703	414
1916-17	75,914 108,707 111,572	1,580 2,704 1,675 1,259	43 46	177 308	181,405 165,124	3,019 4,189	227,778 $127,815$	2,463 1,035
1918-19	111,572	1,675	42	190	149,505	4,106	21,637	108
1916-17 1917-18 1918-19 1919-20 1920-21	84,877 89,142	1,259 1,339	32 34	162 167	149,505 105,260 115,805	1,831 2,013	46,478 177,320	312 3,707
	100.050	2.00		202	105 004	9.000	164 670	3,026
1921-22 1922-23	122,956	2,287	40 38	282 288	135,034 149,048	$2,908 \\ 3,218$	164,670 145,492	1.878
1923-24	138,742	2,287 2,168 2,046 3,171	37	269	120,092	2.025	51,149	244
1924-25 1925-26	122,956 140,850 138,742 167,649 189,675	3,171 3,668	37 37	409 486	229,160 154,252	7,331 3,384	189,145 165,999	2,780 1,978
1000 07	100.010	0.000	96	900	107 540	2,659	57,084	379
1926-27 1927-28	203.748	2,926 3,556	36 36	389 486	234.013	6,704	215,073	3,784
1928-29	189,312 203,748 215,674 214,880	3,736 3,581	35	521	137,542 234,013 192,173	5,136	218,069	2,516 4,235
1929–30 1930–31	214,880 222,044	3,581 3,529	35 35	519 517	171,614 172,176	4,376 4,566	204,116 272,316	5,108
1931-32	233,304	4,034	35	581	147.669	3,781	248,783	3,864
1932-33	205,046	3.546	33	514	147,669 98,487	1,654	250,049	2,494
1933-34	205,046 228,154 218,426	4,667 4,271	33	639	166,948	3,716	$232,053 \\ 221,729$	4,369 4,076
1934–35 1935–36	218,426 228,515	4,271 4,220	33 33	611 610	160,607 157,370	4,142 3,504	239,631	2,690
1936–37	245,918	5,171	33	745	181,266	3,149	283,648	2,010
1937-38	245,131	5,133	33	763	174,243	2,628	372,935	3,74

a Prior to 1895-96 the figures include a number of juice mills.

PRODUCTION STATISTICS (Chapter 7).

	Coti	ton.	Ban	anas.	Pinea	pples.	Area	
Hay and Green Forage.	Area Har- vested.	Seed Cotton.	Total Area.	Pro- duction.	Total Area.	Pro- duction.	under all Crops.	Season.
Acres. n n n n 41,754 40,652 48,161 83,942	Acres. 14 478 14,674 1,674 619 50 16 494	1,000 Lb. n 456 5,097 981 394 47 16 841	Acres: .: .: .: .: .: .: .: .: .: .: .: .:	1,000 Bunches. 	Acres 180 86 164 365 721 847 939	1,000 Dozen. n 52 122 263 377 425	Acres. 3,353 14,414 52,210 77,347 113,978 198,334 224,993 285,319 457,397	1860-61 1865-66 1870-71 1875-76 1880-81 1885-86 1890-91 1895-96 1900-01
102,848 71,347 104,969 84,601 103,608	$\begin{array}{c} \\ 8 \\ 2 \\ 30 \\ 171 \end{array}$	2 2 26 113	5,772 5,266 6,577 6,680 6,198	2,314 1,160 1,113 1,977 2,509	1,020 1,101 1,493 1,781 1,845	360 260 341 454 507	483,460 275,383 566,589 539,216 522,748	1901-02 1902-03 1903-04 1904-05 1905-06
115,011	138	77	5,163	1,343	1,926	602	559,753	1906-07
145,481	300	109	4,975	1,503	2,230	618	532,624	1907-08
152,679	540	118	4,647	1,651	2,171	599	535,900	1908-09
172,791	509	129	4,994	1,397	2,161	712	606,790	1909-10
188,225	460	151	5,198	1,121	2,170	823	667,113	1910-11
154,348	605	187	6,456	1,152	2,414	770	526,388	1911-12
222,997	441	150	7,037	1,139	2,584	680	668,483	1912-13
247,759	214	35	7,400	1,038	3,014	745	747,814	1913-14
263,566	134	20	7,796	1,059	3,423	820	792,568	1914-15
291,467	72	12	8,166	1,211	3,709	922	729,588	1915-16
229,413	75	24	9,300	1,051	4,136	867	885,259	1916-17
184,340	133	118	9,141	1,357	4,166	944	727,958	1917-18
145,407	203	166	7,817	1,268	4,026	860	525,517	1918-19
206,411	72	37	7,694	956	3,922	676	563,762	1919-20
236,766	166	57	8,981	1,198	3,909	827	779,497	1920-21
245,290	1,944	940	9,873	1,743	3,956	876	804,507	1921-22
266,686	8,716	3,957	10,797	2,158	4,195	895	863,755	1922-23
353,602	40,821	12,544	11,668	1,954	3,925	982	871,968	1923-24
229,116	50,186	16,416	13,491	2,464	3,709	973	1,069,837	1924-25
314,310	40,062	19,537	14,766	2,583	3,995	903	1,033,765	1925-26
382,721	18,743	9,060	16,489	2,755	4,235	953	941,783	1926-27
221,255	14,950	7,061	17,967	2,863	4,204	823	1,066,612	1927-28
236,022	20,316	12,291	19,750	3,265	4,734	938	1,044,632	1928-29
258,369	15,003	8,025	19,357	2,941	5,144	857	1,046,235	1929-30
269,510	22,652	17,023	18,030	3,068	5,543	1,001	1,144,216	1930-31
369,558	22,452	15,245	14,764	2,951	5,789	1,182	1,216,402	1931-32
456,838	29,995	6,270	10,589	1,870	5,862	1,176	1,245,638	1932-33
404,405	68,203	17,718	10,926	2,028	5,889	1,355	1,313,438	1933-34
424,789	43,397	26,924	10,323	1,906	5,584	1,127	1,296,619	1934-35
450,960	54,947	20,785	8,500	1,733	5,779	1,333	1,334,690	1935-36
492,540	62,200	19,199	7,305	1,447	6,314	1,228	1,506,423	1936-37
515,189	52,692	11,793	8,174	1,517	6,549	1,331	1,618,738	1937-38

b Until 1895-96, the figures are estimates obtained from records of ginned cotton produced, which was assumed to be 32 per cent. of the seed cotton. n Not available.

SUMMARY OF FISHERIES, MINERAL AND

	Fisheries	Mineral Production.						
Year.	Pro- duction.	Go	ld.	Sil	ver.	Lead.	Copper.	Tin.
	£1,000.	Fine Oz.	£1,000.	Oz.	£1,000.	£1,000.	£1,000.	£1,000.
1860	n	2 738	12			1		
1860 1865 1870	n	2,738 17,473 92,040	74	::		•	58	
1870	n	92,040	391				81	· · · ·
1875	n	281,725 222,441	1,197 945 1,063				122 20	23
1880 1885	$n \\ n$	222,441	945	n		2 64	20 19	14: 15:
1890	n	250,137 513,819	9 199	n n		135	3	15
1895	n	506,285	2,100	225,019	30	4	13	6
1900	n	676,027	2,183 2,151 2,872	112,990	13	3	23	7-
1901	n	598,382	2,542 2,721 2,840 2,715	571,561	62	7 3	194	9
1902 1903	n	640,463	2,721	701,312	70	3	189	11
1903 1904	$n \\ n$	668,546	2,840	642,125	66	44	189 285 258	24 27
1905	n	639,151 592,620	$\frac{2,715}{2,517}$	654,929 601,712	72 69	25 33	504	29
1906	n	544,636	2,313	783,087	102	50	917	49
1907	n	465,882	2,313 1,979 1,976	921,497	113	75	1,028	49
1908 1909	n n	465,085	1,976	921,497 1,162,276 1,001,383	118	95	883 853	34 24
1910	n	455,577 441,400	1,935 1,875	861,202	99 93	69 30	932	24
1911	n	386,164	1,640	549,015	56	23 56	1,151	30
1912	n	347,946	$\frac{1,478}{1,129}$	569,181	66	56	1,698	36
1913 1914	n n	265,735	1,129	604,979	68	66	1,660	34 17
1915	166	249,468 249,711	1,060 1,061	253,964 239,748	27 24	12 11	1,119 1,429	18
1916	154	215,162	914	243,084	31	19	2,265	18
1917	173	179,305	762	241,639	41	14	2,208	16
1918 1919	231 313	133,571	567	152,499	30	7 5	2,088 953	$\frac{25}{14}$
920	294	121,030 115,230	618 648	92,048 274,235	24 70	65	1,552	25
1921	203	40,376	214	195,328	30	24	169	9
1922 1923	329 292	80,584	378	273,036	43	66	322	10 11
1923	425	88,726 98,841	393 460	469,302 276,651	69 42	147 125	431 380	17
925	424	46,406	197	385,489	53	188	254	16
1926	407	10,339	. 44	252,540	32	116	74	17
1927 1928	431 426	37,979	161	84,118	10	22	219	19 13
1928 1929	426 467	13,277 9,476	56 40	22,034	3 6	1 9	177	13
1930	345	7,821	33	84,118 22,034 52,663 69,808	6	4	294 174	5
1931	303	13,147	80	1,088,478	76	231	126 109 105	3
1932 1933	290 295	23,263 91,997	173	2,301,782	183	574	109	12
1934	320	115,471	710 983	2,240,804	181 208	528 463	96	17
1935	346	102,990	905	2,301,782 2,248,804 2,259,574 2,409,165	285	471	101	18
1936 1937	370 343	121,174 127,281	1,049 1,105	3,084,008 3,264,994	270 285	629 888	162 309	15 20

a For 1924 and thereafter, the figures are for the financial year ended 30th June, following.

TIMBER PRODUCTION STATISTICS (Chapter 7).

		on. a	r Producti	Timber			ction.	ral Produ	Mine	
Year	Ply- wood		limber.	Sawn T		Total.	All	.o.l	Co	Zinc.
	and Veneer.	ier.	Otl	ne.	Piı	Total.	Other.	aı.	CO	Zinc.
	£1,000.	£1,000.	1,000 Sup. ft.	£1,000.	1,000 Sup. ft.	£1,000.	£1,000.	£1,000.	1,000 Tons.	£1,000.
186 186		n	n	n	n	$\frac{21}{152}$		9	12	
187		n = n	$n \\ n$	$n \\ n$	$n \\ n$	152	1	19 12	$\frac{33}{23}$	
187		n	n	\tilde{n}	n	$\frac{484}{1,572}$		15	32	::
188 188	• • •	$n \\ n$	$n \\ n$	$n \\ n$	$n \\ n$	1,135 1,385 2,642		25	58	
189		$^{''}_{146}$	20.097	$^{n}_{211}$	31,330	2.642	9	87 157	$\frac{210}{338}$::
189		107	17,238 39,653	103	19,643	2.436	37	133	323	
190	•••	227	39,653	284	60,191	3,180	21	174	497	
190 190	•••	228 188	66,629 30,461	$\frac{278}{217}$	73,814 42,018	3,115 3,310	26 39	190 172	539 502	
190	::	163	26.635	222	42.874	3,686	43	165	502 508	
190 190		$\frac{154}{151}$	25,380 25,961	230	45,914 47,969	3,686 3,704	197	167	512	
100		191	25,901	237	47,969	3,726	151	155	529	••
190 190		$\frac{194}{220}$	$32,364 \\ 33,926$	$\frac{265}{358}$	50,438 57,826	4,199 4,132	154 218	$\frac{173}{222}$	$\frac{607}{683}$	
190	::	242	34,936	424	65.823	3,844 3,657	185	245	696	• •
190 191	.:	268 355	34,936 37,111 44,559	468 504	71,280 71,879	$3,657 \\ 3,710$	$\frac{185}{214}$	271 323	$\frac{757}{871}$	
										••
191 191	::	438 498	54,256 56,047	$\frac{660}{830}$	84,640 107,781	3,661 4,175	159 174	324 338	$\frac{892}{902}$	
191		527	58,013	778	98,620	3,858	187	404	1,038	
191 191		629	58,013 67,343 55,224	839	101,112	2,976	166	416	1,054	
191		543	55,224	769	89,726	3,324	207	409	1,024	••
191 191		498 439	46,619 41,197	657 641	75,231 70,465	$^{4,021}_{4,013}$	222 230	389 597	$908 \\ 1,048$	
191	::	520	43,429	816	75.007	3,741	225	572	983	••
191 192		620 863	43,429 43,699 50,691	1,265	100,690 85,313	2,575	218	614	932	
104		000		1,472	85,313	3,618	189	842	1,110	
192 192		$\frac{728}{879}$	39,433 49,490 62,714 59,949 61,040	$^{1,277}_{1,305}$	73,554 76,598	$1,496 \\ 1,859$	130 110	831 840	955 959	
192	::	1,097	62,714	1,376	78,958	2,215	135	925	1.061	• • •
$\frac{192}{192}$		$1,230 \\ 1,248$	59,949	$1,509 \\ 1,283$	83,674	2,215 2,306	133	986	1,123	4
1.02		1,240	01,040	1,200	70,623	2,012	118	1,038	1,177	2
192 192	106 164	$^{1,053}_{922}$	55,860 49,402	$^{1,208}_{935}$	66,451 52,790 59,384 48,055 28,892	1,609	63 52	1,099 987	1,221 1,099 1,076 1,369 1,095	7
192	208	942	47,478 44,193	1,023	59.384	1,045	42	972	1.076	::
192 193	148 88	$\frac{807}{512}$	44,193 29,923	832 481	48,055	1,645 1,386 1,707 1,241	43	1,200	1,369	
100	00	914	40,040	401			21	953	1,095	••
193 193	116 228	414 477	25,903 29,520	$\frac{403}{545}$	26,502 37,539 42,765 65,116 70,660	1,275 1,819 2,373 2,713 2,888	$\frac{26}{29}$	700 685	841 842	
198	287	501	32,278 51,702	624	42,765	2,373	32	693	876	::
198 198	431 533	831 842	51,702 54,609	$939 \\ 1.031$	65,116	2,713	32 27	752	957	
150	000	0+2	94,009	1,001	70,000	2,888	21	843	1,052	69
198 198	612 830	1,074	71,372	1,268	88,444	3,614	34	859	1,047	453
136	890	1,358	92,194	1,389	95,854	4,392	63	934	1,120	606

SUMMARY OF FACTORY

	1		MA	NUFACTURIN	rg, a		
Year.			Workers. b		Salaries	Capital 7	Values. c
Year.	Establish- ments.	Males.	Females.	Total.	and Wages Paid.	Machinery and Plant	Land and Buildings.
1860 1865 1870 1875 1880	No. 1 47 471 575 565	No. n n n n	No. n n n n n	No. n n n n n	£1,000. n n n n n n	£1,000. n n n n n n	£1,000. n n n n n
1885 1890 1895 1900	1,069 1,308 1,384 2,053	$n \\ n \\ n \\ n$	n n n	$n \\ n \\ 18,584 \\ 25,606$	n n n	n 5,428d 4,031	n d $3,205$
1901 1902 1903 1904 1905	2,090 1,868 1,981 1,888 1,890	n n n n	n n n n	25,856 19,654 19,031 19,745 21,389	n n n n	4,283 4,111 3,606 3,755 3,529	3,364 3,072 2,578 2,588 2,597
1906	1,971	n 23,685 24,543 24,449 26,720	n	25,084	n	3,723	2,473
1907	1,704		4,791	28,476	1,923	3,585	2,251
1908	1,458		4,567	29,110	2,154	4,037	2,671
1909	1,400		4,622	29,071	2,271	3,992	2,748
1910	1,542		6,774	33,494	2,770	4,137	2,896
1911	1,636	29,337	7,317	36,654	3,045	4,424	3,117
1912	1,768	32,639	7,688	40,327	3,614	4,896	3,364
1913	1,816	33,990	7,641	41,631	3,971	5,263	3,746
1914	1,772	34,965	7,554	42,519	4,111	5,977	4,248
1915	1,749	33,741	7,675	41,416	4,120	6,068	4,244
1916	1,755	31,538	7,728	39,266	4,068	6,488	4,783
1917	1,763	31,920	7,659	39,579	4,737	6,720	5,022
1918	1,748	32,708	7,365	40,073	4,958	7,200	5,287
1919	1,724	32,880	7,007	39,887	5,169	7,571	5,629
1920	1,766	35,016	7,144	42,160	6,489	8,214	6,009
1921	1,780	34,023	7,162	41,185	6,961	8,693	6,103
1922	1,846	34,481	7,837	42,318	7,185	9,314	6,320
1923	1,880	35,619	8,125	43,744	7,485	9,833	6,977
1924–25	1,848	39,595	7,990	47,585	9,186	11,031	7,421
1925–26	1,854	41,074	7,929	49,003	9,545	12,102	7,700
$\begin{array}{c} 1926-27 \\ 1927-28 \\ 1928-29 \\ 1929-30 \\ 1930-31 \end{array}$	1,831	38,934	7,596	46,530	8,972	12,563	8,175
	2,072	38,235	7,735	45,970	9,139	12,667	8,602
	2 109	38,817	7,948	46,765	9,192	13,125	9,126
	2,125	36,898	8,074	44,972	8,867	12,930	9,245
	2,047	32,522	6,861	39,383	7,256	13,114	8,840
1931-32	1,955	30,549	6,729	37,278	6,334	12,743	8,480
1932-33	2,091	30,950	7,407	38,357	6,468	12,990	8,589
1933-34	2,276	33,133	7,988	41,121	7,141	13,241	8,936
1934-35	2,401	35,152	8,499	43,651	8,093	13,609	9,274
1935-36	2,417	36,039	8,729	44,768	8,623	14,769	9,868
1936–37	2,816	39,261	9,366	48,627	9,470	15,178	10,809
1937-38	2,995	42,336	9,812	52,148	10,591	15,474	11,301

a Not including "Heat, Light and Power." b Aggregate of average number of workers employed during period each factory was operating. c Book values, less any depreciation reserve in respect of them, as stated by factory proprietors. d Value of Land and Buildings included with Machinery and Plant.

PRODUCTION STATISTICS (Chapter 7).

Manufa	cturing. a		Heat, Lig	ht, and Po	wer. e	Value c	1	
Output.	Pro- duction.	Establish- ments.	Workers.	Salaries. and Wages Paid.	Machinery and Plant.	Land and Build- ings.	Output.	Year.
£1,000 n n n n n n n n 4,583 7,801	£1,000 n n n n n n n n	No. 1 3 6 10 14 13 25	No. n n n n n 144 347	£1,000 n n n n n n n	£1,000 n n n n 276d 474	£1,000 n n n n n d 80	£1,000 n n n n n 1 15	1860 1865 1870 1875 1880 1885 1890 1895 1900
8,824 7,424 6,912 7,159 7,962	n n n n	20 22 21 21 21	316 354 312 313 316	n n n n	477 411 450 445 459	78 135 120 112 113	160 n 100 135 169	1901 1902 1903 1904 1905
8,729 10,907 11,060 12,626 15,577	n n n n	22 21 21 21 20 21	324 380 400 433 450	n 42 48 53 61	449 453 448 466 494	118 120 138 141 150	191 200 182 198 215	1906 1907 1908 1909 1910
15,430 18,515 23,367 25,121 24,884	6,456 7,222 8,913 9,134 8,732	21 22 22 22 24 26	502 621 732 763 663	68 85 104 101 107	523 547 615 922 984	160 161 178 186 203	246 284 322 371 560	1911 1912 1913 1914 1915
24,955 31,357 29,875 31,737 38,932	8,615 10,136 9,907 11,999 14,288	27 30 30 30 30 29	717 867 917 1,004 1,036	114 142 163 196 230	1,056 1,127 1,191 1,297 1,402	232 229 232 257 252	586 613 684 716 852	1916 1917 1918 1919 1920
39,343 36,961 37,780 47,901 44,572	14,087 15,081 15,185 16,675 15,880	30 32 32 42 43	1,063 1,085 1,204 1,337 1,493	256 263 280 333 277	1,560 1,785 2,489 2,971 3,125	271 295 308 453 455	992 863 1,088 1,241 1,329	$\begin{array}{c} 1921 \\ 1922 \\ 1923 \\ 1924-25 \\ 1925-26 \end{array}$
39,859 45,093 46,420 43,571 38,887	14,179 15,844 15,895 14,992 12,361	46 46 47 47 57	1,603 1,511 1,509 1,147 1,091	416 385 384 311 274	3,481 3,925 3,594 2,794 2,986	471 522 540 446 516	1,469 1,370 1,221 1,515 1,536	1926-27 1927-28 1928-29 1929-30 1930-31
35,465 36,944 40,974 44,522 46,357	11,014 11,604 12,644 13,522 14,813	58 64 69 69 65	1,047 991 1,080 1,127 1,073	253 251 280 297 284	3,001 2,865 3,140 2,910 2,968	501 452 488 628 646	1,450 1,491 1,469 1,499 1,580	1931–32 1932–33 1933–34 1934–35 1935–36
51,858 58,426	16,500 17,984	67 68	713 730	197 213	2,282 2,261	674 682	1,935 2,111	1936–37 1937-38

e Electricity and Gas Works. f Output, less value of goods consumed in process of production. q Valued at prices paid by consumers. n Not available.

SUMMARY OF TRANSPORT AND

			50	MMARY	OF II	RANSPO	RT AND
	Shipping Entered all Ports			Railwa	ys.		
Year.	from other States and Countries.	Lines Open.	Passengers Carried.	Goods Carried. c	Earnings.	Working Expenses.	Capital Account.
1000	1,000 tons.	Miles.	1,000.	1,000 tons.	£1,000.	£1,000.	£1,000.
1860 1865 1870 1875 1880 1885 1890-91 1895-96 1900-01	46 173 133 395 634 496 469 470 835	21 207 266 637 1,433 2,205 2,400 2,801	17 36 138 194 1,369 2,731 2,274 4,761	3 25 51 138 543 891 1,149 c 1,712	72 161 308 733 909 1,085 1,317	4 69 92 166 444 646 644 1,058	268 2,193 2,930 4,995 9,266 15,102 16,759 19,739
1901-02	854	2,801	4,636	1,929	1,382	993	20,119
1902-03	1,035	2,711	4,048	1,679	1,234	863	20,302
1903-04	903	2,928	4,144	1,667	1,306	812	20,888
1904-05	950	3,092	4,020	1,797	1,413	815	21,611
1905-06	1,068	3,137	4,569	1,920	1,546	863	21,741
1906-07	1,310	3,137	5,269	2,384	1,830	913	21,839
1907-08	1,447	3,359	5,989	2,564	1,951	1,054	22,576
1908-09	1,601	3,498	6,664	2,662	2,103	1,227	23,395
1909-10	1,640	3,661	7,522	2,884	2,338	1,414	24,336
1910-11	1,842	3,868	8,299	3,295	2,730	1,563	25,899
1911-12	2,011	4,266	9,790	3,494	3,033	1,917	28,208
1912-13	2,024	4,524	10,704	3,798	3,322	2,151	32,278
1913-14	2,247	4,570	12,235	4,301	3,660	2,371	33,846
1914-15	2,110	4,838	13,132	4,545	3,832	2,402	35,465
1915-16	1,660	4,967	13,939	4,012	3,745	2,745	36,838
1916-17	1,541	5,214	13,580	4,035	3,832	2,994	38,581
1917-18	1,189	5,295	13,896	4,154	4,024	3,410	39,472
1918-19	1,158	5,469	14,173	3,783	3,985	3,690	40,435
1919-20	1,365	5,685	14,905	3,791	4,960	4,323	42,187
1920-21	1,772	5,752	14,908	3,868	5,279	5,048	43,557
1921–22	1,985	5,799 $5,905$ $6,040$ $6,114$ $6,240$	14,822	3,732	5,155	4,810	44,753
1922–23	2,713		28,358 b	4,209	5,420	4,714	47,139
1923–24	2,718		29,536	4,274	5,714	4,991	49,711
1924–25	2,863		29,658	5,084	7,109	5,425	51,912
1925–26	2,737		28,384	5,106	7,437	6,460	54,112
1926-27	2,987	6,302	26,813	4,316	7,326	6,495	57,097
1927-28	3,032	6,345	24,801	4,670	7,382	6,106	58,998
1928-29	3,192	6,447	24,738	4,558	7,569	6,203	61,038
1929-30	3,396	6,447	24,441	4,528	7,302	5,946	61,525
1930-31	3,186	6,529	22,009	3,858	6,477	5,062	62,910
1931–32	3,231	6,558	20,762	3,861	5,995	4,411	36,141 d
1932–33	3,379	6,567	22,216	3,686	5,992	4,306	36,359
1933–34	3,453	6,567	22,878	4,214	6,230	4,477	36,651
1934–35	3,835	6,567	24,328	4,879	7,167	5,069	37,273
1935–36	4,089	6,567	25,244	4,664	6,697	5,196	37,985
1936–37	4,139	6,567	25,527	4,975	7,092	5,449	38,540
1937–38	4,468	6,567	25,688	5,061	7,383	5,871	39,108

a Since 1883, vessels calling at more than one port in Queensland have been counted once only. From 1890 until 1913 the figures are for years ended December; otherwise, they are for the years as shown.

b Until 1922-23, journeys made by season ticket holders were not included.

c Until 1895-96, tonnage of live stock was not included.

d Capital on opened lines only. From 1st July, 1931, the capital account was reduced by £28m. under "The Railway Capital Indebtedness Reduction Act of 1931."

COMMUNICATION STATISTICS (Chapter 8).

Year.	Wireless Listeners'	Post Office	ehicles.	Motor V	Con- structed Roads	s. e	Tramways	Street
I car,	Licenses.	Revenue.	Revenue.	On Register at end of Year	$\begin{array}{c} \text{at end of} \\ \text{Year.} \\ f \end{array}$	Capital Account.	Revenue Earned.	Passengers Carried.
	No.	£1,000.	£1,000.	No.	Miles.	£1,000.	£1,000.	1,000.
186 186	••	5 28	••	••	n	••	••	••
187	::	32	• • •	• • •	$n \\ n$::	::
187		62	• • • • • • • • • • • • • • • • • • • •	::	n			
188 188		81 179	••	• • •	$n \\ n$	40	,	'n
1890-9	::	223 f	::		'n	n	$4\overline{1}$	3,399
1895-9 1900-0	::	232 f $315 f$	••	::	$n \\ n$	$n \\ n$	n ²⁷	13,362
1901-0		313	n	n	n ·	n	111 125	16,184 18,125
1902-0 1903-0	::	301 324	$n \\ n$	$n \\ n$	$n \\ n$	$n \\ n$	$\begin{array}{c} 123 \\ 127 \end{array}$	18,376
1904-0	::	332	n	n	n	n	127	18,453
19 05-0	••	360	n	n	n	n	128	20,050
1906-0 1907-0	::	422 451	$n \\ n$	$n \\ n$	$n \\ n$	$n \\ n$	141 158	$22,052 \\ 24,251$
1908-0	::	476	n	n	\tilde{n}	1.250	178	27,221
1909-1 1910-1	::	532 571	$n \\ n$	$n \\ n$	$n \\ n$	1,250 n	192 21 4	29,732 32,419
1911–1		564	n	n	n	1,211 1,286 1,289	254	36,443
1912-1 1913-1	••	596 644	n	n	$n \\ n$	1,286	$\frac{255}{316}$	36,376 44,691
1913-1	::	677	$n \\ n$	$n \\ n$	$n \over n$	1,479	358	49,497
1915–1	::	718	n	'n	n	1,520	382	51,045
1916-1 1917-1		799 852	$n \\ n$	n	$n \\ n$	1,515 1,477	376 383	52,399 53,293
1918-1		882	n = n	5,000g	n = n	1,477	425	59,107
1919-2 $1920-2$::	$965 \\ 1,230$	$n \\ n$	$n \\ n$	$n \over n$	$1,477 \\ 1,477$	458 543	63,070 70,855
1021 0		1.050		10.000	_	1 600	5.61	60 799
1921-2 1922 - 2	:	1,353 1,431	49 65	13,807 19,185	$n \\ n$	1,683 1,693	561 590	69,728 73,292
1923-2	1	1,404	104	28,215	n	1,485	645	76,478
1924-2 1925-2	1,076 8,129	1,447 1,574	141 190	38,524 53,293	$n \\ n$	1,668 1,899	680 725	80,124 84,332
1926-2	22,290	1,674	257	68,818	31,100	2,106	785	83,601
1927-2 1928-2	22,290 25,172	1,774	385	75,989	31,153	2,103	831 827	79,845
1928-2	24,636 23,247	1,861 1,940	457 498	84,089 91,515	$29,653 \\ 30,412$	2,248 2,268	810	79,456 77,791
1930-3	24,062	1,925	494	90,831	29,851	2,295	781	75,128
1931-3	28,938	1,871	497	88,960	32,498	$2,233 \\ 2,163$	693 695	69,990 69,686
1932-3: 1933-3:	36,146 51,998	1,870 1,954	507 587	89,216 92,836	34,915 35,617	2,115	700	71.152
1934-3	67,351 83,025	2,094	631	100,020	32,333	2,161	746	78,262 83,794
1935~3	83,025	2,201	713	107,5 9 2	33,274	2,259	785	00,194
1936-3	101,324	2,294	760	111,765	34,011	2,344	811	87,294
1937 - 38	117,487	2,407	817	118,808	37,955	2,395	829	90,679

e Includes Brisbane City Council electric, and from 1914 Rockhampton City Council steam, tramways. Figures up to 1930-31 are for the calendar year ended six months previous to the year shown.

f Calendar year ended six months earlier than the year shown.
g Estimated on such information as is available.

n Not available.

SUMMARY OF TRADE

		Imports. a				Exports. a		Farour
Year.	Oversea.	Inter- state.	Total.	Oversea.	Interstate.	Gold Pro- duced.	Total.	Favour- able Visible Balance
1860 1865 1870 1875 1880 1885 1890 1895	£A1,000. 57 722 437 1,390 1,026 3,076 2,595 2,826 4,100	£A1,000. 654 1,706 1,093 1,754 1,851 2,757 1,916 1,839 2,615	£A1,000. 711 2,428 1,530 3,144 2,877 5,833 4,511 4,665 6,715	£A1,000. 246 668 1,020 918 1,735 2,465 3,960 4,132	£A1,000. 500 875 1,825 2,719 2,322 3,257 5,832 4,927 5,305	£A1,000. 12 74 391 1,197 945 1,063 2,183 2,151 2,872	£A1,000. 512 1,195 2,884 4,936 4,185 6,055 10,480 11,038 12,309	£A1,000 - 199 -1,233 1,354 1,792 1,308 222 5,969 6,373 5,594
1901 1902 1903 1904 1905	3,515 3,731 3,246 3,028 3,157	2,307 3,165 2,881 2,529 2,806	5,822 6,896 6,127 5,557 5,963	4,294 4,081 3,687 2,913 3,348	4,589 4,734 5,193 7,674 8,212	2,542 2,721 2,840 2,715 2,517	11,425 11,536 11,720 13,302 14,077	5,603 4,640 5,593 7,745 8,114
1906 1907 1908 1909 1910	3,738 4,588 4,475 4,591 5,428	3,334 3,806 4,312 4,632 n	7,072 8,394 8,787 9,223 n	4,278 5,724 5,489 5,756 8,129	7,737 8,452 8,239 8,599 n	2,313 1,979 1,976 1,935 1,875	14,328 16,155 15,704 16,290 n	7,256 7,761 6,917 7,067 n
1911 1912 1913 1914–15 1915–16	6,213 7,457 6,715 6,429 7,001	n n n n	n n n n	8,354 9,133 12,293 12,975 8,105	n n n n	1,640 1,478 1,129 1,060 1,061	n n n n	n n n n n
1916-17 1917-18 1918-19 1919-20 1920-21	6,263 4,493 6,076 7,219 11,840	n n n n	n n n n	14,541 10,957 12,447 14,399 15,171	n n n n	914 762 567 618 648	n n n n	n n n n
1921-22 1922-23 1923-24 1924-25 1925-26	8,639 10,783 11,606 12,833 13,773	n n n n	n n n n	17,573 15,782 14,628 23,313 23,585	n n n n	214 378 393 460 197	n n n n	n n n n
1926-27 1927-28 1928-29 1929-30 1930-31	13,498 11,760 11,594 11,540 6,238	n n n n	n n n n	14,019 19,715 20,125 16,591 16,239	n n n n	44 161 56 40 33	n n n n	n n n n
1931-32 1932-33 1933-34 1934-35 1935-36	4,775 5,660 5,821 7,887 8,638	15,379 15,461 16,145 17,924 19,461	20,154 21,121 21,966 25,811 28,099	16,852 14,693 20,132 18,824 19,552	11,897 11,274 12,359 12,049 12,590	95 448 861 981 934	28,844 26,415 33,352 31,854 33,076	8,690 5,294 11,386 6,043 4,977
1936-37 1937-38	8,647 10,318	21,213 22,490	29,860 32,808	23,881 26,556	13,732 13,723	1,029 1,238	38,642 41,517	8,782 8,709

a Excludes specie.
b Includes the net export of livestock and wool overland.
c Queensland's gold production is exported oversea through Southern States, but there are no export statistics. From 1914 to 1930 the figures are for the calendar year ending six months earlier than the year shown; otherwise for the year as shown.

STATISTICS (Chapter 9).

		:	5.	rsea Exports	Ove		
Year.	ar.	Sug	Meat.	ter.	But		Wool—
1860 1865 1870 1875 1880 1885 1890	£A1,000 9 4 28 37 114 68	Tons. 309 e 158 e 1,509 e 2,016 e 7,589 e 4,976 e	£A1,000. 	£A1,000. 39	Cwt	£A1,000. 198 510 784 681 1,370 1,822 1,559 1,286	1,000 Lb. 2,508 17,791 17,567 17,244 41,252 47,850 57,226 37,749
1901 1902 1903 1904 1905	18 1 1 	1,197 e 81 e 70 16 218	1,224 1,326 896 609 660	39 9 43 290 290	8,240 1,770 9,574 70,849 63,125	1,438 869 1,246 1,310 1,328	45,939 27,645 35,703 37,725 35,323
1906 1907 1908 1909 1910	8 1 	28 792 61 30 27	545 710 643 1,086 1,644	508 450 421 442 752	109,035 96,644 86,007 92,935 153,689	1,875 2,315 2,580 3,186 4,178	49,355 57,415 70,134 79,245 102,405
1911 1912 1913 1914–15 1915–16	10 1 2	723 84 3 81 5	1,456 2,090 3,233 5,545 2,766	643 675 855 697 136	135,456 123,952 165,128 126,198 21,018	4,519 4,276 5,234 4,393 3,922	119,579 107,402 130,359 113,386 85,158
1916-17 1917-18 1918-19 1919-20 1920-21	1	$\begin{array}{c} 3 \\ 7 \\ 11 \\ 23 \\ 1 \end{array}$	5,828 4,468 3,373 2,956 3,723	1,285 1,321 609 469 2,964	160,223 174,963 69,994 51,727 232,745	5,402 3,541 6,765 9,166 6,217	85,710 53,218 102,229 132,875 101,175
1921-22 1922-23 1923-24 1924-25 1925-26	 150 963 2,206	$\begin{array}{c} 1\\ 3\\ 5,993\\ 80,228\\ 195,476 \end{array}$	2,048 1,877 1,345 4,184 3,457	2,382 1,588 1,132 2,809 2,405	363,606 188,041 148,778 393,995 326,855	10,861 10,429 10,159 11,993 12,944	191,157 134,649 104,252 111,538 175,862
1926-27 1927-28 1928-29 1929-30 1930-31	941 1,848 2,063 2,067 1,934	62,986 152,417 199,160 178,801 207,214	1,527 2,376 2,921 2,646 2,644	1,503 3,021 3,180 2,867 3,531	203,799 404,798 401,862 417,697 603,419	8,493 9,820 9,801 6,915 6,675	111,177 119,862 140,907 145,666 169,726
1931-32 1932-33 1933-34 1934-35 1935-36	3,128 1,793 2,838 2,716 2,740	288,190 186,195 307,406 310,657 299,786	2,252 1,934 2,222 2,836 2,684	3,536 2,783 3,260 3,676 3,812	645,600 683,436 875,754 911,909 680,628	6,163 6,415 9,974 7,370 7,871	180,304 179,970 169,101 175,591 140,899
1936–37 1937–38	3,693 4,008	405,587 426,165	3,270 4,559	3,092 4,535	481,116 670,192	10,170 9,392	153,068 167,656

d Includes the equivalent, in terms of greasy wool, of wool exported after scouring e Chiefly refined sugar.

SUMMARY OF PUBLIC

		State Go	vernment B	Leceipts.		State Gov	ernment E	xpenditure.
Year.	Taxation (All Funds).	From Common-wealth.	Total Consoli- dated Revenue.	Total Trust Funds.	All Re- ceipts.	Consoli- dated Revenue.	Trust Funds.	All Expendi- ture.
1860 1865 1870 1875–76 1880–81 1885–86 1890–91 1895–96 1900–01	£1,000. 63 221 364 604 658 1,229 1,529 1,567 1,125	£1,000.	£1,000. 179 472 743 1,263 2,024 2,868 3,350 3,642 4,096	£1,000. 43 28 58 53 117 121 283 261	£1,000. 179 515 771 1,321 2,077 2,985 3,471 3,925 4,357	£1,000. 180 449 766 1,315 1,758 3,090 3,685 3,568 4,624	£1,000. 11 17 42 47 151 130 264 237	£1,000. 180 460 783 1,357 1,805 3,241 3,815 3,832 4,861
1901-02	288	905	3,535	351	3,886	3,967	455	4,422
1902-03	423	905	3,526	256	3,782	3,718	301	4,019
1903-04	483	811	3,595	246	3,841	3,608	273	3,881
1904-05	467	753	3,595	291	3,886	3,581	341	3,922
1905-06	506	857	3,854	424	4,278	3,726	515	4,241
1906-07	555	943	4,308	467	4,775	3,912	547	4,459
1907-08	542	1,004	4,488	451	4,939	4,373	453	4,826
1908-09	555	1,058	4,766	458	5,224	4,756	485	5,241
1909-10	609	1,071	5,119	561	5,680	5,114	458	5,572
1910-11	696	688	5,320	621	5,941	5,315	859	6,174
1911-12	812	757	5,989	623	6,612	5,966	1,006	6,972
1912-13	830	776	6,378	580	6,958	6,372	1,092	7,464
1913-14	913	807	6,973	828	7,801	6,963	1,354	8,317
1914-15	982	828	7,203	918	8,121	7,199	1,523	8,722
1915-16	1,461	833	7,706	1,315	9,021	7,672	1,962	9,634
1916-17	1,595	821	7,881	1,758	9,639	8,134	2,495	10,629
1917-18	1,813	843	8,491	2,521	11,012	8,901	2,352	11,253
1918-19	2,804	853	9,416	2,403	11,819	9,588	2,447	12,035
1919-20	3,356	893	11,294	2,933	14,227	11,267	3,077	14,344
1920-21	3,720	911	12,601	4,110	16,711	12,591	4,644	17,235
1921-22	3,522	951	12,311	4,057	16,368	12,500	4,238	16,738
1922-23	3,441	1,001	12,599	4,998	17,597	12,784	5,468	18,252
1923-24	3,765	1,029	13,428	6,319	19,747	13,415	6,642	20,057
1924-25	4,108	1,140	14,897	6,320	21,217	14,880	6,413	21,293
1925-26	4,347	1,218	15,600	6,759	22,359	16,154	7,291	23,445
1926–27	4,790	1,318	16,148	6,908	23,056	16,491	7,492	23,983
1927–28	5,393	1,459	16,718	5,994	22,712	16,708	5,476	22,184
1928–29	5,175	1,427	16,736	6,157	22,893	16,902	5,885	22,787
1929–30	4,846	1,587	15,998	5,701	21,699	16,721	5,277	21,998
1930–31	5,543	1,523	15,073	5,619	20,692	15,915	5,207	21,122
1931–32	4,762	1,451	12,994	4,885	17,879	15,069	4,330	19,399
1932–33	5,661	1,437	13,397	5,579	18,976	14,951	5,650	20,601
1933–34	5,846	1,508	13,859	6,823	20,682	14,988	5,970	20,958
1934–35	6,546	1,826	15,280	7,642	22,922	15,845	6,764	22,609
1935–36	7,323	1,687	15,489	7,599	23,088	16,231	7,429	23,660
1936–37	7,731	1,735	16,535	8,310	24,845	16,815	8,118	24,933
1937–38	8,539	1,893	17,340	9,526	26,866	17,568	8,891	26,459

a Includes Interest contributions from 1900–01; Road Grants from 1922–23; Non-recurring Grants from 1934–35; and Grants for Local Public Works from 1935–36.

FINANCE STATISTICS (Chapter 13).

		State Gross P	ublic Debt a	t 30th June.			
Gross Loan Expendi-	Pay	able in	Total.	Average Rate of	Accumu- lated	Local Govern- ment	Year.
ture.	Australia.	Oversea.	1 Otal.	Interest Paid.	Sinking Fund.	Revenue.	
£1,000	£1,000.	£1,000.	£1,000.	%	£1,000.	£1,000.	
19 685	124	1,008	1,132	2 5 10	••	54	1860 1865
155 600	695 1,956	2,676 4,493	3,371 6,449	6 10 0 4 14 11		28 87	1870 1875-76
991 1,923	2,078	4,493 11,167	13,245 20,821	4 4 1	• • •	161	1880-81 1885-86
1,556	2,078 2,209 2,229 3,080	18,612 25,877	20,821 28,106	3 17 11 4 1 1	••	556 863	1885-86 1890-91
$\substack{592\\1,212}$	3,080 5,704	29,932 32,832	33,012 38,536	3 18 0 3 13 8	••	512 761	1890-91 1895-96 1900-01
1,162	6,507	34,305	40,812	3 13 3	••	804	1901-02
1,022 604	6,507 7,120 7,238	34,305 35,056	41,425 42,294	3 13 6 3 13 10	••	764 757	1902-03 1903-04
225 298	7,230 7,230 7,230	35,055	42,294 42,285	3 14 0	• •	686	1904-05
290	1,230	35,055	42,285	3 14 0	••	706	1905-06
$684 \\ 1,034$	7,230 7,813	35,055 35,051	42 ,285 42 .864	3 14 0	••	668 700	1906-07 1907-08
1,248 1,486	7,971 8,135	37,056 37,056	45,027	3 13 3 3 12 2 3 13 9	••	763 798	1908-09
1,995	8,029	39,056	45,191 47,085	3 12 4	5	904	1909-10 1910-11
3,324	9,484 10,666	39,056 42,939	48,540 53,605	3 11 9 3 9 5	15 51	1,187 1,168	1911-12 1912-13
2,448 2,190	9,156	46,339	55,495	3 11 8	100	1,267	1913-14
2,638 3,062	10,658 10,850	46,683 47,883	57,341 58,733	3 9 6 3 15 5	170 259	1,589 1,729	1914-15 1915-16
2,268	12,073	49,702	61,775 63,582	3 14 4	354	1,711 1,835	1916-17 1917-18
1,828 3,271 4,798	12,602 13,907 15,532	50,980 52,146	66,053	3 17 9 3 17 11	370 386	1,835	1917-18 1918-19 1919-20
4,798 4,251	15,532 25,197	54,620 55,548	70,152 80,745	3 16 7 3 13 1	402 441	1,857 2,243 2,887	1919-20 1920-21
3,291 3,730	26,787	58,904	85,691	3 19 11	394	2,222	1921-22
4,669	26,787 30,379 32,175	58,904 57,626 58,954 62,953	88,005 91,129	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	689 940	2,496 3,236 2,754	1922-23 1923-24
5,456 4,972	34,049 36,301	62,953 66,149	97,002 102,450	4 14 10 4 15 7	1,108 1,408	2,754 3,118	1924-25 1925-26
4,186	39,330	67,150	106,480	4 15 10	1,721	4,525	1926-27
10,034 b 4,667	39,403 40,040	72,261 72,822	$111,664 \\ 112,862$	4 16 0 4 16 0	1,982 837	4,689 6,270	1927-28 1928-29
3,881 3,342	40,875 41,076	72,822 71,274 71,155	112,149 112,231	4 15 3 4 15 9	815 777	6,270 6,393 6,391	1929-30 1930-31
1,265	41,044	70,868	111,912	4 7 8	488	5,752	1931-32
3,850 4,402	43,851 47,372	70,680 70,445	114,531 117,817	4 7 8 4 7 1 4 4 1	463 484	6,307 6,308	1932-33 1933-34
5,462 5,070	48,476 52,298	70,371 70,338	118,847	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	688	7,413	1934-35
•	54,480	10,008	122,636		790	7,899	1935-36
4,140 3,850	54,588 55,652	70,310 70,130	124,898 125,782	4 2 2 4 2 0	1,083 720	7,889 7,811	1936-37 1937-38

 $b\ {\rm Loan}$ assets and liabilities of the Agricultural Bank and State Advances Corporation Trust Funds transferred to Loan Fund.

c Prior to 1937-38 the figures are for calendar year ending six months earlier than the year shown; and include Loan receipts up to 1923 inclusive.

SUMMARY OF PRIVATE FINANCE STATISTICS (Chapter 14).

	Cheque Pa	ying Banks	(Queensland	Business). a	Savings		Friendly
Year.	Advances.	Total Assets.	Deposits.	Total Liabilities.	Banks Deposits at 30th June.	Brisbane Bank Clearings. b	Societies Benefits Paid.
1859-60 1865-66 1870-71 1875-76 1880-81 1885-86 1890-91 1895-96 1900-01	£1,000. 420 2,213 1,196 3,147 4,421 11,949 17,275 15,643 12,785	£1,000. 491 2,503 1,599 4,089 6,031 14,278 20,629 19,432 16,647	£1,000. 182 776 1,109 2,897 3,594 7,208 9,838 10,813 13,187	£1,000. 221 1,003 1,298 3,283 4,292 9,259 10,595 11,230 13,683	£1,000. 8c 89c 407c 642c 944c 1,338c 1,661c 2,329 3,896	£1,000. n n n n n n n n n n	£1,000. n n n n n n n 44 66
1901-02 1902-03 1903-04 1904-05 1905-06	12,840 13,290 13,127 12,808 13,015	16,876 17,168 16,654 16,445 16,710	13,407 12,257 12,152 12,599 13,276	13,975 12,820 12,694 13,141 13,828	4,118 3,773 3,742 3,875 4,143	n n n 620	70 74 71 72 78
1906-07	14,144	18,171	14,464	15,087	4,543	741	72
1907-08	14,950	19,362	14,939	15,584	4,922	856	79
1908-09	14,496	19,035	15,750	16,375	5,158	891	81
1909-10	14,164	19,093	17,142	17,655	5,623	925	83
1910-11	15,686	22,114	19,633	19,952	6,377	1,174	91
1911-12	17,762	23,435	20,312	20,651	7,343	1,295	99
1912-13	16,719	23,009	20,832	21,595	8,213	1,408	102
1913-14	17,136	23,768	23,494	23,990	10,167	1,544	110
1914-15	17,299	25,825	26,161	27,102	11,973	1,633	112
1915-16	18,474	26,009	24,153	25,142	12,939	1,852	122
1916-17	17,780	25,081	27,214	28,244	14,726	1,924	118
1917-18	18,704	27,842	31,306	32,596	16,501	2,298	123
1918-19	21,792	30,632	32,408	33,756	17,511	2,578	140
1919-20	21,503	28,594	29,428	30,911	17,910	2,462	158
1920-21	23,297	30,981	28,917	30,196	18,588	3,087	143
1921-22	23,718	29,461	32,001	33,162	19,394	3,030	150
1922-23	27,567	33,751	35,799	36,953	20,484	3,324	163
1923-24	29,964	37,710	35,662	38,251	20,410	3,748	170
1924-25	31,394	41,726	41,169	42,897	21,340	4,081	168
1925-26	33,666	41,967	43,162	44,922	22,837	3,711	185
1926-27	38,297	48,326	42,931	44,844	22,453	3,764	189
1927-28	35,275	45,518	44,205	46,570	23,325	3,628	195
1928-29	36,724	46,226	46,718	48,777	24,076	3,780	206
1929-30	36,630	50,811	44,278	46,932	23,901	3,775	221
1930-31	32,601	49,151	43,768	46,471	22,354	3,230	221
1931-32	30,005	48,246	43,143	45,629	22,952	2,785	222
1932-33	31,532	48,512	42,662	46,917	23,453	2,721	211
1933-34	32,546	50,260	42,480	47,128	24,834	2,853	218
1934-35	35,579	52,713	43,019	47,332	26,197	3,184	220
1935-36	38,085	54,611	43,498	47,259	27,132	3,498	229
1936-37	39,337	57,043	45,861	49,705	27,304	3,633	226
1937-38	41,710	57,163	50,094	53,513	28,206	3,933	n

a From 1913-14 to 1927-28 the deposits of the Commonwealth Savings Bank, which were included in Commonwealth Bank figures, have been deducted from Total Assets, Deposits, and Total Liabilities, to obtain comparable data.

b Average weekly clearings for the calendar year ended six months earlier than the year shown.

c Calendar year ended six months earlier than the financial year shown.

n Not available.

INDEX.

NOTE.—Numbers in italics refer to the Summary.

11012.	110111	Ps	ige.		Pε	age.
A. A				Births—		
Abattoir, Brisbane			231	Ex-nuptial	• •	56
Aboriginals		74,	337	Masculinity	• •	56 57
Accidents—		,		Multiple	 E 1	337
Accidents—			193	Queensland	9 4 ,	55
Industrial			264	Rates, all States Registration Fees		54
Mining	• •		143	11081001101		216
Rail .			193	Boards, Marketing		
Traffic			192	Borrowing, Recent Austral		270
Ages—				Broadcasting	. 1.1	197
At Death			60	Broom Millet Marketing	• •	227
Of Population			41	Building—		
Agricultural—				Operations	٠:	154
Bank			317	Revival Scheme	• •	319
Production		130,	342	Societies	•,•	330
Production, Value			132	Business—		17
Air Transport			190	Conditions		332
Ambulances			97	Index		502
			262	Butter— Exports (see also Exports)	128,	351
Apprenticeship	• •	• •		Marketing		221
Arbitration, Industrial		• •	254	Prices		222
Arrowroot-				Production	127,	341
Production	• •	• •	138			
Marketing	• •	• • •	227	C		
Art Gallery	• •	• • •	89			121
Artesian—						340
Bores			110	Camels	• •	340
Waters		• •	2	Canary Seed—		227
Assurance, Life			327	Marketing Production		138
						219
B				Cane Prices		173
Baby Clinics	. ,		98	Cargo at Ports	• •	119
Balance of Payments			213	Cattle—	118	340
Balances, Trade—				Number of	110,	232
Australian			213	Prices		121
Queensland	. ,		350			
Bankruptcy			326	Census— Occupations		248
Banks—	• •	• •	020	Population		37
Agricultural			317	Rented Dwellings		240
Cheque Paying	• •		354	Unemployment		253
Clearings			354	Charitable Institutions		98
Savings			354	Cheese—		
Barley Marketing			227	Exports		128
Basic Wage-		• •		Marketing		223
Commonwealth			258	Production		, 341
Principles			255	Cheque-paying Banks	323	, 354
State			259	Children, Dependent		46
Batteries, State			141	Child Welfare		97
Birthplaces of Popula		• •	44	Civil Courts		82
Dirempraces or robura	VIOII			O		

Page.		Page
Clearings, Bank 324, 354	Debt-	2 1150
Coal—	Financial Agreement	268
Board 229	Government, Australia	288
Mines, State 142	Government, Queensland	282, 353
Production 141, 345	Departments—	
C.O.D. (Fruit)	Commonwealth	35
Commonwealth-	State Government	31
Government 25	Dependent Children	46
Payments to All States,	Diseases—	
1937-38 270	In Hospitals	68
Payments to All States, Five	In Queensland	72
Years 273	Disputes, Industrial	256
Payments to States—Financial	Divisions of Queensland	29
Agreement	Divorce	82
Revenue and Expenditure 286	Drunkenness	. 81
Companies Registered 327	Dwellings Occupied by Tena	nts 240
Compensation, Workers' 264		
Conjugal Condition of Population 45	E	
Consolidated Revenue (see	Egg Mankating	223
Revenue)	Elections—	223
Consols, Interest Yield 334	Commonwealth	27
Conquier Deserve	State	22
	Electoral Districts, General	30
Co-operative Societies 331	Electorates, State	22
Copper 140, 344	Electricity Production	153
Cotton—	Employment—	
Production 137, 343	Factory	148, 346
Marketing 224	Grades Indexes	250
Counties and Parishes 29	Indexes	251
Countries—	Turronilos	248
Of Origin, Imports 204	Mining	142
Of Shipment, Exports 201	Occupations	248
Court, Arbitration 254	Public	247
Courts, Law 80		.: 167
Chilman	**	316
Onimin 1 G	Flatata David David	113
	Er nuntial Disth.	306
Crops 130,342	Warmantation of Tid	56
Curator, Public 319	Expenditure—	63
	All Government and Sem	
D	G	315
Dairy— Cattle	Loan, Queensland	281, <i>353</i>
	Revenue, Commonwealth	284
Factories (see also Factories) 129 Production 127 311	Revenue, Queensland, Detai	ls 278
Deaths—	Revenue, Queensland, Total	
A man	States and Commonwealth	287
Course	Exports— Countries	904
Company		. 201 210, <i>350</i>
0		200, 350
Pater Com	Dark a control of	209
Retes State	External Trade—	
Dominton II		212, 350
registration Fees 59	Total Australia	. 213

INDEX.

		Pa	age.		P	age.
	F			Honey Marketing		223
Factories— Brisbane			152	Horses, Number of	118,	340
Brisbane Capital			346	Hospitals		,
Commodities Ma			151	Diseases Treated .		68
Districts			146	Mental		339
Employment		148,		Public		339
Juveniles Empl			149	System		90
Other States			147			262
Output and Co	sts	149,	347	Hours, Working		
Salaries and Wa	ges Paid	149,	346			
Finance, Constitut	ional Arran	ge-		.1 -		
ments			268	Imports—		204
Financial Agreem	ent—			Countries	203,	
Payments			269	Oversea	,	
Terms			268	Income, and Production	• •	116
Financial Divisio	ns		30	Income, National	• •	162
Fish Board .			230	Income Tax Rates		297
Fisheries		139,		Index, Business	:.	332
			237	Index Numbers-		
	• ••	• •	201	(Court Series) All States		246
Forestry—			110	(Export Price)		209
Department .		144	11.0	(Retail Prices) "All Iter	ns ''	243
Production .		144,	•	(Retail Prices) "B" Serie	es—	
Friendly Societies		329,	354	State Capitals		245
Fruit—				(Retail Prices) Brisbane-	-A11	244
Crops	• • •	136,	•	Series (Retail Prices) Food	and	
Marketing .	• • •		228	(Retail Prices) Food Groceries		239
				(Retail Prices) Food, Groce	eries	
	G			and Rent		242
Gas Production .			154	(Retail Prices) Rent		241
Geography .			1	(Wholesale Prices)	• •	234
Goats			341	Index, Share Prices		333
Gold		140,	344	Industrial Court, State		254
Golden Casket .			320	Industries—		
Governments, Oth			28	Assistance		322
		• •	-	Of Persons at Census		248
		• •	19	Production Value		157
Grades of Emplo	yment	• •	250	Industry, Bureau of		322
		,		Infant Mortality—		
	Н			All States		63
Harbours .			169	Queensland	62	, 337
Health, Supervisi	ion of		90	Statistical Divisions, Que	ens-	
Heavy Vehicles	Fees		189	land		59
History—		• •	-00	Insanity, Cases	73	, 339
Economic .			9	Insurance—		
			9 19	General	··	328
Land			104	Life		327
T		• •	174	National	٠	103
Trade			199	Unemployment		265
· · · · · · · · · · · · · · · · · · ·		-		· ·		

Interest—	Page.
On Public Debt. Queens-	Marriages—
land 282, 353	Fees 57
Yield on Consols 334	Queensland 57, 337
Invalid Pensions 99, 339	Rates, All States 58
Irrigation 109	Religious Denominations 58
	Maternity Allowances 101
J	Meat-
Juvenile Employment 262	Exports (see also Exports) 121, 351 Industry Board 230
Juvenile Employment Training	· ·
Schemes 263	
■	Meteorology— General 3
Lambs Marked 121	General
Lambs Marked 121 Land—	Migration 51, 336
Administration Board 104	Milk Production 129
Development 104	
Revenue 108	
Tax Rates 302	Miners Engaged 142
Leases 104 Tenures 106.340	Mines 140, 344
Tenures	Mining Accidents 143
Utilisation	Ministers—
Lead 140, 344	Commonwealth
Legal System	2000
Legislation, Marketing 216	11201103
T 25	Money Orders 195
T	Motor Vehicle—
	Fees Payable 188
Tife A	Registrations 186, 349
7. 021	Municipal Areas 29
Liquor Licenses 84, 338	Museum 89
Livestock— Exports 121	
Exports	·
Queensland 118	N
Loan—	National Income 162
Council, Australian 269	National Insurance 103
Expenditure, Commonwealth 285	Naturalisation 52
Expenditure, Queensland 283, 353 Expenditure, Local Government 313	
Fund, Queensland 281	
Loons Docomb Australia	•
	Occupations at Census 248
Local Government— Areas 29	Old Age Pensions 99, 339
Business Undertakings	Orphanages 98
Expenditure 310	Oversea Trade—
Loans	Total Australia 207
Ratepayers, etc 307 Revenue 310 353	Total Queensland 205, 350
010,000	
Lottery, Golden Casket 320	
	P
Main Boods Commission 404	Parliament—
Main Roads Commission 184	Commonwealth 26 Queensland 21
Maize Marketing	Quocinstana .
Manufacturing (see Factories)	Farmamentary dovernment, cost ==
Marketing Control 216	Pastoral Districts 30

	Page	Page,
Peanut—	0.0	Production, Value of— Australia 161
Marketing	22	0
Production	13	Dellie Greekin
Pearls	13	Public Debt—
Pensions—		Australia 288
Old Age and Invalid	9	Queensiand 202, 303
War	10	Public Employment 247
Petty Sessions Districts	3	•
Pigs		Q
Marketing Board	22	Quarries 143
Number of	118, 34) · · ·
Prices	23	${f R}$. The ${f R}$
Slaughtered	12	Races of Population 45
Plywood—		Railways—
Marketing	22	Accidents 193
	14	Finances 179.318
		Goods Traffic 181, 348
Police	78, 33	³ History 174
Pools	21	Other States 177
Population-		Passenger Traffic 179, 348
Brisbane	5	Progress Since 1865 175
Census, Queensland-		Rainfall 3
Ages	4	
Birthplaces	4	Defermateries 70
Conjugal Condition	4)
Races Religions	4	,
Census, States	3	tiengions of ropulation Ti
Local Authorities	4	Rents 240
Queensland Since 1860	39, 33	Retail Price Index Numbers (see
States	4)
Statistical Divisions	4	Ketan Prices 259
_	5	Revenue—
Towns	5	All Government and Semi- Government 315
General	16	Commonwealth 283
Oversea Trade	20	Nat Overensland 975
Postal Notes	19	Queensland. Expenditure.
Posts and Telegraphs	19	Queensland, Receipts and
Premiers	2	Expenditure 274, 352 Queensland, Receipts, Details 275
Prices—		States and Commonwealth 286
Export	20)
Fixing	23	Rivers 2
Of Food	23	Road Transport 186
Of Produce	23	Roads 183, 349
Retail	23	Roads, Main, Commission 184
Wholesale	23	
Prickly Pear Lands	10	
Prisons	79, 33	s s
	ıties	Sales Tax Rates 297
Rates	30	Savings Banks 325, 354
Produce Prices	23	Sawmills (see also Factories) 144

Page.	Page.
Schools 85, 338	Traffic—
Seasons	Accidents 192
Semi-Government Bodies 314	Regulations 189
Share Prices Index 333	Training Schemes, Juvenile 263
Sheep—	Tramways 181, 349
Number of	Transport-
Prices 232	Air 190
Slaughtered 121	Rail 174, 348
Shipping	Road
Entering Ports 171, 348	Royal Commission 167
Leaving Ports 172	Sea 169, 348
Silver 140,344	
Soil Erosion 113	U
Soldier Settlers (Agricultural	Unemployment—
Bank) 317	Bureau of Industry Estimates 252
State Advances Corporation 318	Census 253
State Children 99	Insurance, System 265 Insurance, Contributors 252
State Development Tax 305	Other States 253
State Enterprises 316	Relief 267
Statistical Divisions 30	Relief Tax Fund 267
Stock Exported Overland 212	Unions (see Trade Unions)
Sugar—	University 88,338
Board Accounts 220	
Interstate Exports	w.
Marketing 218	Ψ.
Oversea Exports 351	Value of Production 156
Prices 221	Veneer
Draduction 194 940	Marketing 229
Production 134, 342	
Royal Commission 219	Production 145
Royal Commission 321	Production 145
Royal Commission 219	
Royal Commission	w
Royal Commission	W Wage, Basic (see Basic Wage) Wages, Average 261
Royal Commission	W Wage, Basic (see Basic Wage) Wages, Average 261 War Pensions 102
Royal Commission	W Wage, Basic (see Basic Wage) Wages, Average 261 War Pensions 102 W.E.A 88
Royal Commission	W Wage, Basic (see Basic Wage) Wages, Average
Royal Commission	W Wage, Basic (see Basic Wage) Wages, Average
Royal Commission	W Wage, Basic (see Basic Wage) Wages, Average
Royal Commission	W Wage, Basic (see Basic Wage) Wages, Average
Royal Commission	W Wage, Basic (see Basic Wage) Wages, Average
Royal Commission	W Wage, Basic (see Basic Wage) Wages, Average
Royal Commission 219	Wage, Basic (see Basic Wage) Wages, Average
Royal Commission	W Wage, Basic (see Basic Wage) Wages, Average
Royal Commission	W Wage, Basic (see Basic Wage) Wages, Average
Royal Commission 219	W Wage, Basic (see Basic Wage) Wages, Average
Taxation	W Wage, Basic (see Basic Wage) Wages, Average
Royal Commission	W Wage, Basic (see Basic Wage) Wages, Average
Royal Commission 219	W Wage, Basic (see Basic Wage) Wages, Average
Royal Commission 219	Wage, Basic (see Basic Wage) Wages, Average
Royal Commission 219	Wage, Basic (see Basic Wage) Wages, Average
Royal Commission 219	Wage, Basic (see Basic Wage) Wages, Average
Royal Commission 219	Wage, Basic (see Basic Wage) Wages, Average
Taxation—	Wage, Basic (see Basic Wage) Wages, Average
Taxation— Collections, Commonwealth in Queensland 295	W Wage, Basic (see Basic Wage) Wages, Average
Taxation— Collections, Commonwealth in Queensland	Wage, Basic (see Basic Wage) Wages, Average
Royal Commission 219	W Wage, Basic (see Basic Wage) Wages, Average

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